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POWER LAUNDRIES & CLEANING AND DYEING  
ESTABLISHMENTS

IN CANADA

1945



OTTAWA  
1947

Price 25 cents







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POWER LAUNDRIES AND CLEANING AND DYEING ESTABLISHMENTS IN CANADA, 1945

Section 1. -- General Review

According to the annual survey conducted by the Merchandising and Services Section of the Bureau of Statistics, receipts of 602 power laundries, cleaning and dyeing plants in 1945 amounted to \$44,081,170, 6.4 per cent above the receipts of \$41,445,857 reported by 626 establishments in the year 1944.

For the purposes of this report, establishments have been classified as laundries or dry cleaners on the basis of the value of work performed. Establishments in which more than 50 per cent of the receipts are from laundry work are classified as laundries; when receipts from dry cleaning or dyeing form more than 50 per cent of the total, the establishment is classified in that group. Firms whose main function consisted of laundry work accounted for 217 of the 602 plants included in this survey, while the remaining 385 establishments were primarily cleaners and dyers. In addition, reports were received from distributors and establishments specializing in the rental of towels, coats, overalls, etc., but having no facilities for washing, cleaning or dyeing on the premises. Statistics for these types are presented separately in Tables 32 and 33 of this report. Of the total 1945 receipts of all laundry and dry cleaning and dyeing plants, amounting to \$44,081,170, laundry work accounted for \$19,409,414 or 44.0 per cent; cleaning and dyeing, \$21,463,816 or 48.7 per cent; coat and towel supply, \$1,857,579 or 4.2 per cent; and all other receipts, \$1,350,361 or 3.1 per cent.

Increases in the volume of business handled by power laundries, cleaners and dyers were reported for all provinces except Prince Edward Island and Nova Scotia. Receipts for these two provinces combined amounted to \$1,622,121, down 4.4 per cent from the 1944 figure. The value of work performed by laundries, cleaners and dyers in the other provinces, with the percentage increases over 1944 shown in brackets, was as follows: Ontario, \$17,123,188 (6.9); Quebec, \$12,082,921 (8.0); British Columbia, \$5,270,786 (8.2); Manitoba, \$2,985,347 (5.4); Alberta, \$2,473,467 (1.2); Saskatchewan, \$1,335,564 (5.6); and New Brunswick, \$1,187,776 (4.8).

The 602 power laundries, cleaning and dyeing plants provided employment for 21,379 employees who received salaries and wages amounting to \$22,499,459 during the year 1945. In addition, there were 296 proprietors who withdrew \$686,274 in salaries from their businesses and 254 proprietors who did not receive a regular salary.



Total capital employed in power laundries and cleaning and dyeing plants amounted to \$31,070,696. Cost of materials and supplies used in the operation of the plants was \$4,668,779, while the cost value at the plant of fuel and electricity consumed during the year was \$2,190,578, only slightly higher than the 1944 value. Among the individual fuel items, the increase in the use of fuel or diesel oil is notable.

There were 1,983 delivery units operated by 602 power laundries, cleaners and dyers in 1945 as compared with 2,050 vehicles operated by 626 establishments in the previous year. The cost of operating these delivery units including salaries and wages paid to salesmen and routemen, however, increased from \$4,888,262 in 1944 to \$5,198,962 in 1945, or when expressed on an average-per-unit basis, from \$2,385 to \$2,623.

Table 1. Power Laundries, Cleaning and Dyeing Plants - Historical  
Summary Statistics, 1930 - 1945.

Year and province	Plants	Capital Employed	Em- ployees	Salaries and wages	Cost of materials	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	368	24,086,269	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	25,621,564	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	24,893,114	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	23,581,811	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	23,716,700	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	22,767,558	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	22,075,935	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	22,119,572	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	23,904,823	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	24,405,615	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	24,863,328	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	28,626,165	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	29,974,266	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	30,755,570	20,597	20,204,624	4,049,361	38,654,761
<u>1 9 4 4</u>						
CANADA .....	626	30,701,187	20,991	20,993,502	4,185,542	41,445,857
Prince Edward Island and Nova Scotia ...	35	1,183,898	873	770,163	140,952	1,696,973
New Brunswick .....	23	645,649	572	516,233	103,344	1,133,244
Quebec .....	103	6,908,034	5,364	5,601,095	1,038,345	11,184,251
Ontario .....	303	14,304,662	8,191	8,193,077	1,630,453	16,019,363
Manitoba .....	28	1,613,061	1,609	1,554,442	348,028	2,832,950
Saskatchewan .....	25	785,865	583	533,511	181,217	1,265,304
Alberta .....	40	1,726,781	1,336	1,256,730	267,316	2,444,234
British Columbia (1) ..	69	3,533,237	2,463	2,568,251	475,887	4,869,538
<u>1 9 4 5</u>						
CANADA .....	602	31,070,696	21,379	22,499,459	4,668,779	44,081,170
Prince Edward Island and Nova Scotia ...	33	1,213,571	842	767,388	140,668	1,622,121
New Brunswick .....	22	685,835	594	547,867	114,220	1,187,776
Quebec .....	100	7,161,069	5,345	5,884,616	1,261,155	12,082,921
Ontario .....	290	14,320,496	8,442	8,911,196	1,759,596	17,123,188
Manitoba .....	27	1,618,601	1,635	1,641,324	420,908	2,985,347
Saskatchewan .....	25	845,496	619	608,335	183,908	1,335,564
Alberta .....	39	1,793,465	1,227	1,225,593	260,579	2,473,467
British Columbia (1) ..	66	3,432,163	2,675	2,913,140	527,745	5,270,786

(1) Includes Yukon.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 32 and 33.



Table 2. Power Laundries, Cleaning and Dyeing Plants - Consumption of Fuel and Electricity, Canada, 1943 - 1945

Kind of fuel	Unit of measure	1943		1944		1945	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
<u>Power Laundries</u>							
Bituminous coal	Ton (2,000 lb.)	82,038	716,609	94,846	795,299	73,770	745,726
Anthracite coal	"	13,322	123,107	8,711	83,275	7,592	81,122
Lignite coal	"	12,193	57,740	15,194	74,566	13,759	69,928
Coke	"	586	7,614	588	6,992	641	8,530
Fuel or diesel oil	Imp. Gal.	1,003,300	103,549	355,566	40,270	1,200,543	86,114
Wood	Cord	7,354	37,885	2,701	14,353	6,584	31,573
Gas, manufactured	M. cu. ft.	16,287	6,923	13,786	6,347	20,893	7,242
Gas, natural	M. cu. ft.	163,331	30,246	113,921	24,546	244,433	32,934
Other fuel	-	-	83,479	-	104,593	-	104,502
Total Cost of Fuel	-	-	1,167,252	-	1,150,241	-	1,167,771
Electricity Purchased (including service charges)	-	-	270,833	-	270,199	-	272,020
<u>Cleaners and Dyers</u>							
Bituminous coal	Ton (2,000 lb.)	37,193	342,965	34,446	325,580	35,478	386,365
Anthracite coal	"	4,196	43,418	7,922	80,121	2,191	25,260
Lignite coal	"	2,009	12,768	1,890	11,570	2,758	14,792
Coke	"	2,449	19,222	2,637	23,814	2,125	25,133
Fuel or diesel oil	Imp. Gal.	188,410	21,790	109,705	13,123	475,799	35,603
Wood	Cord	2,483	14,101	1,885	10,002	1,846	8,564
Gas, manufactured	M. cu. ft.	11,337	4,687	24,132	9,337	30,227	11,397
Gas, natural	M. cu. ft.	61,788	15,966	57,588	13,732	58,004	13,547
Other fuel	-	-	18,848	-	30,437	-	39,732
Total Cost of Fuel	-	-	493,765	-	517,716	-	560,393
Electricity purchased (including service charges)	-	-	169,675	-	182,136	-	190,394
<u>TOTAL COST OF FUEL AND ELECTRICITY</u>							
	-	-	2,101,525	-	2,120,292	-	2,190,579

Table 3. Power Laundries, Cleaning and Dyeing Plants - Installation of power Equipment, Canada, 1943 - 1945.

Classes of power	1 9 4 3		1 9 4 4		1 9 4 5	
	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity
<u>Power Laundries</u>						
Steam engines and turbines .....	65	4,439	66	3,835	67	4,421
Other engines and turbines .....	8	597	114	720	67	579
Electric motors operated by purchased power .....	2,506	9,132	2,477	10,802	2,850	22,542
Total Power .....	2,579	14,168	2,657	15,357	2,984	27,542
Electric motors operated by power generated within the plant ....	589	1,706	574	1,320	233	968
Boiler installation .....	275	26,543	269	24,575	226	20,588
<u>Cleaners and Dyers</u>						
Steam engines and turbines .....	11	145	21	220	22	279
Other engines and turbines .....	-	-	65	223	27	109
Electric motors operated by purchased power .....	1,897	4,627	1,956	4,618	2,084	4,792
Total Power .....	1,908	4,772	2,042	5,061	2,133	5,180
Electric motors operated by power generated within the plant ....	-	-	48	225	56	131
Boiler installation .....	401	9,622	403	9,155	382	8,989



## Section 2. -- Power Laundries in Canada, 1945

Reports were received from 217 power laundries operating in Canada in 1945, a decrease of 10 from the number reporting in 1944. Gross receipts for 1945 amounted to \$25,463,096, however, showing an increase of 4 per cent over the 1944 figure of \$24,559,144. Average receipts per plant rose from \$108,190 to \$117,341.

Separate figures by provinces indicate that British Columbia, Quebec and Ontario had the greatest increases in volume of business over 1944, receipts being up 9.8, 5.2 and 3.0 per cent respectively. Lesser gains of 1.8 and 1.5 per cent were reported for Manitoba and New Brunswick. Receipts in Saskatchewan and Alberta dropped 1.4 and 1.3 per cent, while a more marked decrease of 8 per cent was experienced in Prince Edward Island and Nova Scotia combined.

A breakdown of the total receipts of power laundries according to type of work performed shows that finished laundry formed 42 per cent of the total. Unfinished laundry accounted for 19 per cent and this was made up of wet wash, 7 per cent; damp flat, 5 per cent; and semi-finished, 7 per cent. Wholesale laundry which includes washing done for other establishments (i.e. linen supply houses, institutions, etc.) amounted to 13.1 per cent of the total receipts. The proportions of other services reported were cleaning suits and dresses, 16.0 per cent and coat and towel supply, 7.3 per cent. Cleaning and store of furs, dyeing and other work accounted for the remaining 1.8 per cent.

Salaried employees in power laundries numbered 2,652 in 1945, an increase of 7 per cent over 1944 while wage-earners decreased from 8,417 to 8,204 between the two years as a result of a drop of 213 in the number of female wage-earners. Total salaries and wages for the year amounted to \$13,651,511, an increase of 6.8 per cent over 1944. Male wage-earners worked an average of 48 hours per week while the average number of working hours per week for female employees was 44. Average weekly earnings for full-time wage-earners were \$24.66 for men and \$16.04 for women. Part-time male wage-earners received, on an average, \$10.96 per week, while female part-time workers received \$9.43 per week. In addition to these 13,232 employees, there were 175 proprietors actively engaged in operating their own businesses. Of these, 97 male and 11 female reported that they received regular stated salaries which totalled \$248,886. Another 51 male and 16 female did not withdraw a regular salary.

Both the number and estimated present value of delivery units operated by power laundries showed a decrease from 1944. There were 1,199 vehicles in operation in 1945 with an estimated present value of \$629 per unit. Operating costs of these units, including salaries and wages of salesmen and routemen, amounted to 13.5 per cent of receipts, or an average of \$2,857 per unit.

The percentages to total gross receipts of other operating costs for which figures are available, with comparable figures for 1944 in brackets, are as follows: wages, not including proprietors' salaries or wages paid to routemen, 44.6 per cent (43.5); fuel and electricity, 5.7 per cent (5.8); and materials and supplies, 10.7 per cent (10.1).

When classified according to value of work performed, the largest number of plants fell in the \$100,000 - \$199,999 class where 55 plants had receipts of \$7,914,029 or 31.1 per cent of the total. Thirteen plants with annual receipts of \$300,000 and over accounted for 28 per cent of the total volume of business.



Table 4. Power Laundries - Comparison of Operating Results,  
Canada, 1944 and 1945.

Items	1944 (1)	1945	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	227	217	- 10	- 4.4
Capital invested ..... \$	18,699,112	18,040,409	- 658,703	- 3.5
Average capital per plant ..... \$	82,243	83,136	+ 893	+ 1.1
Total receipts ..... \$	24,559,144	25,463,096	+ 903,952	+ 3.7
Average receipts per plant ..... \$	108,190	117,341	+ 9,151	+ 8.5
Estimated population of Canada .. No.	11,975,000	12,119,000	+ 144,000	+ 1.2
Laundry receipts per capita ..... \$	2.05	2.10	+ 0.05	+ 2.4
Plants per 100,000 population ... No.	1.9	1.8	- 0.1	- 5.3
Salaried employees - Total ..... No.	2,473	2,652	+ 179	+ 7.2
Male ..... No.	1,513	1,569	+ 56	+ 3.7
Female ..... No.	960	1,083	+ 123	+ 12.8
Salaries ... \$	3,763,330	4,186,151	+ 422,821	+ 11.2
Average salary per employee \$	1,522	1,578	+ 56	+ 3.7
Wage-earners - Monthly average .. No.	10,786	10,580	- 206	- 1.9
Male ..... No.	2,369	2,376	+ 7	+ 0.3
Female ..... No.	8,417	8,204	- 213	- 2.5
Wages ..... \$	9,017,255	9,465,360	+ 448,105	+ 5.0
Average wage per employee .. \$	836	895	+ 59	+ 7.1
Total wage cost ..... \$	12,780,585	13,651,511	+ 870,926	+ 6.8
Total cost of fuel and electricity \$	1,420,440	1,439,791	+ 19,351	+ 1.4
Cost of materials used ..... \$	2,491,258	2,717,027	+ 225,769	+ 9.1
Average cost of materials per plant ..... \$	10,975	12,521	+ 1,546	+ 14.1
Delivery units ..... No.	1,245	1,199	- 46	- 3.7
Total cost of collection and delivery ..... \$	3,205,074	3,425,301	+ 220,227	+ 6.9
Power equipment ..... Units	3,231	3,217	- 14	- 0.4
H.P.	16,677	28,510	+ 11,833	+ 71.0
Plant equipment and machinery . Units	10,924	11,072	+ 148	+ 1.4

(1) Revised.

Table 5. Power Laundries - Historical Summary Statistics.  
1930 - 1945.

Year and province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of Work performed
	No.	\$	No.	\$	\$	\$
1930 .....	242	10,538,234	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	19,093,461	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	18,525,196	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	17,451,082	7,616	5,501,305	896,954	10,373,890
1934 .....	236	17,523,852	7,393	5,387,274	945,620	10,588,505
1935 .....	237	16,327,614	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	14,998,564	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	15,217,541	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	16,329,318	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	16,491,516	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	16,403,259	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	18,578,653	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	18,921,540	12,848	11,578,625	2,533,216	22,396,324
1943 .....	225	19,433,014	13,209	12,338,829	2,530,464	23,436,392
<u>1944</u>						
CANADA .....	227	18,699,112	13,259	12,780,585	2,491,258	24,559,144
Prince Edward Island and Nova Scotia ...	16	684,796	572	489,559	83,796	1,052,586
New Brunswick .....	9	405,322	424	390,180	75,939	807,082
Quebec .....	50	4,531,227	3,531	3,305,048	615,349	6,972,215
Ontario .....	96	8,013,795	4,775	4,531,976	885,870	8,485,761
Manitoba .....	9	844,182	784	723,190	177,151	1,357,796
Saskatchewan .....	4	330,727	309	279,278	106,839	623,906
Alberta .....	11	1,136,418	906	823,495	175,595	1,560,896
British Columbia (2) ..	32	2,752,645	1,958	2,037,859	370,719	3,698,902
<u>1945</u>						
CANADA .....	217	18,040,409	13,232	13,651,511	2,717,027	25,463,096
Prince Edward Island and Nova Scotia ...	16	759,986	553	484,341	84,056	969,776
New Brunswick .....	9	416,110	432	389,775	78,612	819,029
Quebec .....	47	4,561,600	3,499	3,843,300	706,134	7,335,905
Ontario .....	91	7,384,982	4,704	4,796,703	969,975	8,740,669
Manitoba .....	8	772,295	799	764,226	188,656	1,381,693
Saskatchewan .....	4	330,297	285	292,646	94,217	615,370
Alberta .....	11	1,087,802	798	753,966	172,367	1,540,407
British Columbia (2) ..	31	2,727,337	2,162	2,326,554	423,010	4,060,247

1) Includes salaried employees and wage-earners. In addition there were 97 male and 1 female proprietors who received salaries of \$248,886 and 51 male and 16 female proprietors who received no regular salary, in 1945.

2) Includes Yukon.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in tables 32 and 33.



Table 6. Power Laundries - Annual Receipts by Type of Service Performed, by Provinces, 1945

Province	Total work performed Amount \$	Wet wash		Damp flat		Semi-finished		Finished		Wholesale laundry	
		Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	25,463,296	1,763,536	6.9	1,208,621	4.8	1,865,102	7.3	10,570,900	41.5	3,339,954	13.1
Prince Edward Island and Nova Scotia ...	969,776	24,750	2.6	10,000	1.0	130,715	13.5	450,496	46.4	191,761	19.8
New Brunswick .....	819,029	67,701	8.3	49,492	6.0	18,063	2.2	289,843	35.4	159,467	19.5
Quebec .....	7,335,905	816,287	11.1	305,547	4.2	689,887	9.4	2,664,431	36.3	1,057,689	14.4
Ontario .....	8,740,669	577,965	6.6	704,900	8.1	518,919	6.0	3,639,365	41.6	921,406	10.5
Manitoba .....	1,381,693	127,214	9.2	22,000	1.6	201,154	14.6	499,066	36.1	232,212	16.8
Saskatchewan .....	615,370	41,823	6.8	48,508	7.9	8,198	1.3	356,674	58.0	55,293	9.0
Alberta .....	1,540,407	39,539	2.6	2,450	0.2	141,589	9.2	726,047	47.1	165,119	10.7
British Columbia (1) ..	4,060,247	68,257	1.7	65,724	1.6	156,587	3.9	1,944,978	47.9	557,007	13.7

Province	Coat and towel supply Amount \$	Cleaning suits and dresses		Cleaning carpets, etc.		Cleaning curtains, storage of furs		Dyeing		All other work	
		Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	1,852,379	4,082,397	16.0	324,983	1.3	149,005	0.6	85,401	0.3	220,818	0.9
Prince Edward Island and Nova Scotia ...	2,840	132,602	13.7	11,176	1.1	200	(2)	100	(2)	15,136	1.6
New Brunswick .....	13,000	197,397	24.1	9,034	1.1	-	-	8,995	1.1	6,037	0.7
Quebec .....	686,586	918,527	12.5	104,843	1.4	34,398	0.5	34,742	0.5	22,988	0.3
Ontario .....	648,602	1,496,875	17.1	92,731	1.1	72,222	0.8	9,348	0.1	58,336	0.7
Manitoba .....	35,462	196,219	14.2	14,816	1.1	15,964	1.1	12,567	0.9	25,009	1.8
Saskatchewan .....	2,226	96,266	15.6	2,000	0.3	1,500	0.2	1,200	0.2	1,682	0.3
Alberta .....	24,961	316,328	20.5	15,482	1.0	10,761	0.7	16,289	1.1	81,842	5.3
British Columbia (1) ..	438,702	728,183	17.9	74,901	1.8	13,960	0.3	2,160	0.1	9,788	0.3

(1) Includes Yukon.

(2) Less than 0.05 per cent.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Table 7. Power Laundries - Principal Statistics for Selected Cities, 1945.

City	No. of plants	Capital employed	Value of work performed				Total employees	Salaries and wages
			Total	Laundry, unfinished	Laundry, finished (1)	Cleaning & dyeing	All other work	
		\$	\$	\$	\$	\$	\$	\$
Montreal .....	32	3,906,493	6,113,193	1,567,321	3,731,240	812,932	1,700	3,262,891
Toronto .....	27	3,395,237	3,485,165	708,178	2,394,998	374,248	7,741	1,931,170
Vancouver .....	16	1,875,282	2,579,132	172,963	1,906,428	499,741	-	1,494,569
Hamilton .....	9	523,450	838,378	295,971	437,157	103,124	2,126	410,158
Ottawa .....	9	769,080	952,419	149,000	584,394	211,890	7,135	537,428
Windsor .....	7	293,520	419,727	70,448	227,045	113,729	8,505	230,462
Winnipeg .....	6	674,746	1,236,336	340,349	679,139	212,627	4,221	681,471
London .....	4	453,178	592,585	73,629	320,490	193,709	4,757	384,191
Saint John .....	4	263,041	566,666	106,100	278,990	177,539	4,037	283,380
Calgary .....	4	657,434	906,043	126,653	465,458	313,932	-	448,846
Quebec .....	3	289,582	647,456	151,806	353,496	142,154	-	309,967

(1) Includes industrial and wholesale laundry.





Table 9A. Power Laundries - Establishments Classified According to Amount of Capital Employed.  
Canada, 1944 and 1945.

Capital employed	1944					1945				
	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Average per plant \$
Less than \$10,000 .....	24	154,789	0.8	6,450	18	118,148	0.6	6,564	18	6,564
\$10,000 to \$19,999 .....	36	537,786	2.9	14,939	31	463,444	2.6	14,950	31	14,950
\$20,000 to \$29,999 .....	27	659,437	3.5	24,424	32	826,226	4.6	25,820	32	25,820
\$30,000 to \$49,999 .....	34	1,287,958	6.8	37,881	36	1,420,560	7.9	39,460	36	39,460
\$50,000 to \$99,999 .....	58	4,049,659	21.7	69,822	50	3,484,722	19.3	69,694	50	69,694
\$100,000 to \$199,999 .....	28	3,823,996	20.5	136,571	30	4,183,010	23.2	139,434	30	139,434
\$200,000 to \$299,999 .....	8	1,833,074	9.8	229,134	9	2,111,462	11.7	234,607	9	234,607
\$300,000 and Over .....	12	6,352,413	34.0	529,368	11	5,432,837	30.1	493,894	11	493,894
Totals .....	227	18,699,112	100.0	82,375	217	18,040,409	100.0	83,136	217	83,136

Table 9B. Power Laundries - Establishments Classified According to Value of Work Performed.  
Canada, 1944 and 1945.

Value of work performed	1944					1945				
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Average per plant \$
Less than \$10,000 .....	12	89,691	0.4	7,474	9	57,012	0.2	6,335	9	6,335
\$10,000 to \$19,999 .....	26	351,002	1.4	13,500	23	344,217	1.4	14,966	23	14,966
\$20,000 to \$29,999 .....	18	455,433	1.9	25,302	16	410,799	1.6	25,675	16	25,675
\$30,000 to \$49,999 .....	34	1,264,264	5.1	37,184	34	1,317,325	5.2	38,745	34	38,745
\$50,000 to \$99,999 .....	51	3,562,124	14.5	69,846	48	3,426,234	13.4	71,380	48	71,380
\$100,000 to \$199,999 .....	54	7,616,615	31.0	141,048	55	7,914,029	31.1	143,891	55	143,891
\$200,000 to \$299,999 .....	22	5,463,168	22.3	248,326	19	4,791,256	18.8	252,171	19	252,171
\$300,000 and Over .....	10	5,756,847	23.4	575,685	13	7,202,224	28.3	554,017	13	554,017
Totals .....	227	24,559,144	100.0	108,190	217	25,463,096	100.0	117,341	217	117,341



Table 10. Power Laundries - Materials and Supplies Used,  
Canada, 1944 and 1945.

Materials	Unit of Measure	1 9 4 4		1 9 4 5	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Soaps .....	Pound	5,079,174	569,551	5,201,348	597,220
Washing soda .....	"	1,380,959	46,243	1,031,839	49,500
Modified sodas .....	"	534,727	28,331	636,849	28,629
Soda ash .....	"	1,017,002	26,909	1,301,005	27,265
Caustic soda .....	"	266,781	16,396	302,649	18,882
Sodium metasilicate .....	"	827,095	44,638	766,067	45,640
Oxalic acid .....	"	41,822	9,493	65,959	9,387
Acetic acid .....	"	70,869	9,185	235,578	9,185
Other acids .....	"	179,117	23,435	176,169	17,940
Liquid chlorine .....	"	164,791	26,817	266,432	27,253
Chloride of lime .....	"	240,986	14,857	250,486	16,644
Other bleach solutions ....	Gal.	163,959	46,200	185,700	49,967
Washing blue .....	Pound	2,853	14,888	4,391	16,796
Starch .....	"	606,369	58,368	555,960	59,101
Common salt .....	"	6,027,808	52,479	3,597,612	50,728
Colours and dyes .....	"	18,500	14,253	16,461	13,033
Alcohol .....	Prf.Gal.	1,442	1,915	21,825	7,496
Gasoline and benzine .....	Gal.	416,909	107,725	371,200	78,855
Perchlorethylene .....	Pound	233,554	26,056	251,056	27,826
Carbon tetrachloride .....	"	46,684	5,199	64,845	16,131
Other solvents .....	Gal.	294,553	68,459	352,568	90,882
All other chemicals and reagents .....	"	-	84,148	-	112,355
Wash nets .....	"	-	102,023	-	108,770
Pads and coverings .....	"	-	185,463	-	204,067
Linen supplies .....	"	-	140,434	-	175,891
Water purchased .....	"	-	218,277	-	221,882
Furs (for repairs) .....	"	-	768	-	11,147
Buttons, thread, linings, etc. ....	"	-	28,587	-	32,874
Hangers .....	"	-	49,029	-	40,867
Paper, twine, bags, etc. ..	"	-	275,762	-	301,692
All other materials and supplies .....	"	-	195,370	-	249,122
Total Cost of Materials ...	-	-	2,491,258	-	2,717,027

Province	Total No. of Units	Estimated present value		Operating expenses (2)		Salaries & wages (3)	
		Total \$	Average per unit \$	Total \$	Average per unit \$	Total \$	Average per unit \$
<u>1 9 4 4</u>							
CANADA .....	1,245	866,803	696	1,095,444	880	2,109,630	1,694
Prince Edward Island .....	47	24,010	511	38,032	809	65,327	1,390
and Nova Scotia .....	38	14,745	388	37,798	995	53,254	1,401
New Brunswick .....	359	207,047	577	365,851	1,019	561,309	1,564
Quebec .....	456	426,242	935	362,667	795	793,601	1,740
Ontario .....	69	34,274	497	60,244	873	125,324	1,816
Manitoba .....	17	7,038	414	19,908	1,171	32,019	1,883
Saskatchewan .....	80	44,121	552	84,367	1,055	127,020	1,588
Alberta .....	179	109,526	611	126,577	713	351,776	1,965
British Columbia (1) .							
<u>1 9 4 5</u>							
CANADA .....	1,199	753,838	629	1,123,255	937	2,302,046	1,920
Prince Edward Island .....	46	26,020	566	35,952	782	66,278	1,441
and Nova Scotia .....	35	14,958	427	40,405	1,154	54,087	1,545
New Brunswick .....	348	186,571	536	382,623	1,093	677,377	1,946
Quebec .....	431	378,539	878	365,439	846	816,499	1,894
Ontario .....	66	22,360	339	57,599	873	108,678	1,647
Manitoba .....	17	3,650	215	16,815	989	35,114	2,066
Saskatchewan .....	76	28,759	352	86,992	1,143	137,108	1,804
Alberta .....	180	94,981	528	137,530	764	406,905	2,261
British Columbia (1) .							

(1) Includes Yukon.

(2) Includes depreciation, gasoline, oil, repairs, etc.

(3) Includes salaries and wages paid to routemen, route managers and salesmen.



Table 12. Power Laundries - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1944 and 1945.

Annual receipts	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
1944										
All Plants	227	\$24,559,144	\$10,570,955	43.5	\$1,420,440	5.9	\$2,491,258	10.1	\$3,205,074	13.1
Less than \$10,000	12	89,691	28,025	31.2	11,148	12.4	10,451	11.7	13,845	15.4
\$10,000 to \$19,999	26	351,002	128,582	36.6	38,108	10.9	36,332	10.4	53,111	15.1
\$20,000 to \$29,999	18	455,433	168,885	37.1	42,471	9.3	50,145	11.0	67,762	14.9
\$30,000 to \$49,999	34	1,264,264	525,926	41.6	103,079	8.2	111,827	8.8	135,075	10.7
\$50,000 to \$99,999	51	3,562,124	1,517,956	42.6	254,894	7.2	368,833	10.4	482,413	13.5
\$100,000 to \$199,999	54	7,616,615	3,431,397	45.1	439,289	5.8	828,206	10.9	933,574	12.3
\$200,000 to \$299,999	22	5,463,168	2,258,074	41.3	274,724	5.0	612,987	11.2	755,616	13.8
\$300,000 and Over	10	5,756,847	2,612,110	45.4	256,727	4.5	472,477	8.2	763,678	13.3
1945										
All Plants	217	\$25,463,096	\$11,349,465	44.5	\$1,439,791	5.7	\$2,717,027	10.7	\$3,425,301	13.5
Less than \$10,000	9	57,012	12,533	22.0	7,516	13.2	6,177	10.8	7,144	12.5
\$10,000 to \$19,999	23	344,217	140,521	40.8	47,743	13.9	43,409	12.6	47,472	13.8
\$20,000 to \$29,999	16	410,799	163,986	39.9	33,167	8.1	45,012	11.0	49,570	12.1
\$30,000 to \$49,999	34	1,317,325	568,324	43.1	110,778	8.4	130,324	9.9	142,469	10.8
\$50,000 to \$99,999	48	3,426,234	1,476,713	43.2	233,891	6.8	359,496	10.5	459,487	13.4
\$100,000 to \$199,999	55	7,914,029	3,451,465	43.6	456,710	5.8	960,427	12.1	971,068	12.3
\$200,000 to \$299,999	19	4,791,256	2,189,853	45.7	228,611	4.8	545,232	11.4	696,689	14.5
\$300,000 and Over	13	7,202,224	3,344,070	46.4	321,375	4.5	626,950	8.7	1,051,402	14.6

(1) Not including wages paid to salesmen and roulemen.

(2) Includes wages to drivers and salesmen and depreciation, gasoline, oil, repairs, etc., of delivery equipment.

Note:- The percentages indicate the proportions that the various expense items reported bear to the total receipts. Not all expenses were reported.

Table 13. Power Laundries - Selected Operating Costs, by Provinces,  
1944 and 1945.

Province	No. of plants	Total receipts \$	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
<u>1944</u>										
CANADA .....	227	24,559,144	10,670,955	43.5	1,420,440	5.8	2,491,258	10.1	3,205,074	13.1
Prince Edward Island and Nova Scotia ...	16	1,052,586	424,232	40.3	77,949	7.4	83,796	8.0	103,359	9.8
New Brunswick .....	9	807,082	336,926	41.7	54,504	6.8	75,939	9.4	91,052	11.3
Quebec .....	50	6,972,215	2,943,739	42.2	431,002	6.2	615,349	8.9	927,160	13.3
Ontario .....	96	8,485,761	3,738,375	44.1	535,683	6.3	885,870	10.4	1,156,268	13.6
Manitoba .....	9	1,357,796	597,866	44.0	82,516	6.1	177,151	13.0	185,568	13.7
Saskatchewan .....	4	623,906	247,259	39.6	35,494	5.7	106,839	17.1	51,927	8.3
Alberta .....	11	1,560,896	696,475	44.6	56,366	3.6	175,595	11.2	211,387	13.5
British Columbia (3) ..	32	3,698,902	1,686,083	45.6	146,926	4.0	370,719	10.0	478,353	12.9
<u>1945</u>										
CANADA .....	217	25,463,096	11,349,465	44.6	1,439,791	5.7	2,717,027	10.7	3,425,301	13.5
Prince Edward Island and Nova Scotia ...	16	969,776	418,063	43.1	79,124	8.2	84,056	8.7	102,230	10.5
New Brunswick .....	9	819,029	335,688	41.0	70,227	8.5	78,612	9.6	94,492	11.5
Quebec .....	47	7,335,905	3,165,923	43.2	441,320	6.0	706,134	9.5	1,060,000	14.4
Ontario .....	91	8,740,669	3,980,204	45.5	521,923	6.0	969,975	11.1	1,181,938	13.5
Manitoba .....	8	1,381,693	655,548	47.4	83,674	6.1	188,556	13.7	166,277	12.0
Saskatchewan .....	4	615,370	257,532	41.8	34,952	5.7	94,217	15.3	51,929	8.4
Alberta .....	11	1,540,407	616,858	40.0	55,553	3.6	172,367	11.2	224,000	14.5
British Columbia (3) ..	31	4,060,247	1,919,649	47.3	153,018	3.8	423,010	10.4	544,435	13.4

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen and depreciation, gasoline, oil, repairs, etc., of delivery equipment.

(3) Includes Yukon.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.  
Not all expenses were reported.



Table 14. Power Laundries - Employment and Wage Facts, by Provinces,  
1944 and 1945.

Province	Salaried employees			Wage-earners (monthly average)		
	Male No.	Female No.	Total Salaries \$	Male No.	Female No.	Total wages \$
<u>1 9 4 4</u>						
CANADA .....	1,313	960	3,763,330	2,369	8,417	9,017,255
Prince Edward Island and Nova Scotia .....	50	31	135,882	123	368	353,677
New Brunswick .....	62	44	151,814	74	244	238,366
Quebec .....	438	285	1,008,805	829	1,979	2,496,243
Ontario .....	497	327	1,306,602	837	3,114	3,225,374
Manitoba .....	92	42	216,812	90	560	506,378
Saskatchewan .....	20	18	56,799	49	222	222,479
Alberta .....	97	55	245,479	110	644	578,016
British Columbia (1) ..	257	158	641,137	257	1,286	1,396,722
<u>1 9 4 5</u>						
CANADA .....	1,569	1,083	4,186,151	2,376	8,204	9,465,360
Prince Edward Island and Nova Scotia .....	52	26	118,297	113	362	366,044
New Brunswick .....	66	43	164,133	78	245	225,642
Quebec .....	434	277	1,081,407	911	1,877	2,761,893
Ontario .....	533	413	1,574,458	769	2,989	3,222,245
Manitoba .....	85	41	213,084	99	574	551,142
Saskatchewan .....	15	14	48,457	46	210	244,189
Alberta .....	96	61	235,799	83	558	518,167
British Columbia (1) ..	288	208	750,516	277	1,389	1,576,038

(1) Includes Yukon.

Table 15. Power Laundries - Monthly Employment of Wage-Earners,  
Canada, 1944 and 1945.

Month	1 9 4 4			1 9 4 5		
	Male	Female	Total	Male	Female	Total
January .....	2,330	7,975	10,305	2,273	7,976	10,249
February .....	2,312	8,102	10,414	2,267	7,982	10,249
March .....	2,374	8,227	10,601	2,306	8,106	10,412
April .....	2,385	8,324	10,709	2,326	8,264	10,590
May .....	2,410	8,397	10,807	2,264	8,314	10,578
June .....	2,423	8,571	10,994	2,335	8,431	10,766
July .....	2,497	8,581	11,078	2,469	8,389	10,858
August .....	2,408	8,470	10,878	2,473	8,297	10,770
September .....	2,346	8,349	10,695	2,476	8,338	10,814
October .....	2,375	8,232	10,607	2,479	8,171	10,650
November .....	2,393	8,334	10,727	2,435	8,153	10,588
December .....	2,363	8,125	10,488	2,410	8,030	10,440
Monthly Average ...	2,369	8,417	10,786	2,376	8,204	10,580

Table 16. Power laundries - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1945.

Province	Number of wage-earners for the hours worked per week indicated											Average hours per week	Average weekly earnings		
	Part-time					Full-time							Part-time	Full-time	
	20 hours & less	21-30 hours	31-43 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours and over				
CANADA ...	Male	39	36	66	319	370	600	346	312	79	177	34	48	10.96	24.66
	Female	370	477	647	1,264	1,989	1,911	513	809	152	72	-	44	9.43	16.04
Prince Edward Island & Nova Scotia-Female	Male	-	-	3	-	32	42	20	10	-	6	-	48	8.00	22.25
	Female	12	1	11	9	77	85	113	54	-	-	-	47	7.46	12.87
New Brunswick ...	Male	-	9	2	3	30	7	16	10	-	1	-	45	7.64	21.66
	Female	7	7	20	9	95	15	29	51	-	12	-	46	6.44	13.44
Quebec .....	Male	7	8	31	110	36	87	221	231	51	108	21	50	12.80	23.19
	Female	33	99	110	278	179	220	216	613	84	45	-	47	9.24	15.33
Ontario .....	Male	20	15	17	97	191	266	69	29	18	40	9	47	10.21	25.24
	Female	161	254	224	579	815	736	83	69	53	15	-	42	9.16	16.12
Manitoba .....	Male	1	1	4	18	2	61	5	3	3	1	-	47	16.00	28.40
	Female	30	26	27	104	65	296	15	-	11	-	-	44	9.35	14.34
Saskatchewan ...	Male	-	2	-	-	1	36	2	2	-	2	1	48	9.50	29.02
	Female	1	6	14	62	17	78	18	11	3	-	-	46	11.76	16.86
Alberta .....	Male	1	-	2	6	23	37	3	6	2	3	-	47	12.67	27.66
	Female	44	9	14	38	230	205	9	8	1	-	-	44	6.91	15.40
British Columbia.	Male	10	1	7	85	55	64	10	21	5	16	3	46	9.17	26.70
	Female	82	75	227	185	511	276	30	3	-	-	-	42	10.72	19.61

(1) Includes Yukon.



Table 17. Power Laundries - Mechanical Equipment Used, Canada, 1939 - 1945.

	1939	1940	1941	1942	1943	1944	1945
	No.	No.	No.	No.	No.	No.	No.
Laundry washers (wood) .....			1,010	1,029	1,016	1,001	953
Laundry washers (metal) .....	1,657	1,635	637	618	602	603	602
Dry cleaning washers .....			152	167	171	176	179
Wash-room extractors .....	808	807	838	846	832	829	809
Other extractors .....	165	141	168	179	191	198	192
Tumbler driers .....	314	343	414	461	491	497	543
Conveyor driers .....	78	97	73	70	64	82	63
6 roll ironers .....	56	60	63	60	61	65	71
6 roll ironers .....	137	138	137	135	128	144	140
5 roll ironers .....	66	64	53	46	53	67	62
Single roll ironers .....	92	98	102	93	98	105	92
All other flatwork ironers .....	84	81	101	103	98	97	72
Collar machines (starchers, dampeners, edgers, etc.) .....	428	396	357	335	276	285	284
Wearing apparel presses (laundry)	737	776	1,170	1,300	1,338	1,325	1,454
Shirt presses .....	248	261	396	507	504	502	569
Cuff and neck band presses .....	278	316	330	340	330	334	309
Suit and garment presses (dry cleaning) .....	408	495	519	527	506	541	518
Other presses .....	363	351	350	286	286	269	243
Curtain dryers & stretchers .....	(1)	(1)	231	265	264	260	263
Hosiery, glove & sleeve forms .....	(1)	(1)	568	638	697	658	680
Ironing boards .....	(x)	867	1,162	1,210	1,118	1,135	1,136
Sewing machines .....	436	477	592	591	590	537	546
Dry cleaning units .....	107	140	136	121	111	115	122
Rug and carpet cleaning machines	(x)	(x)	29	31	38	42	43
Water softeners .....	115	132	122	122	123	140	127
Starch machines & cookers .....	(x)	(x)	125	154	150	153	156
Vats for dyeing .....	78	89	84	83	80	79	78
Fur storage vaults .....	(x)	(x)	50	51	53	58	59
Solvent filters and stills .....	(x)	(x)	76	91	112	125	135
Water heaters .....	(x)	(x)	132	159	160	166	182
All other equipment .....	593	556	465	419	421	336	390
Total Equipment .....	7,248	8,320	10,642	11,043	10,962	10,924	11,072

Section 3. -- Cleaning and Dyeing Establishments in Canada, 1945.

Statistics given in this report for cleaning and dyeing establishments are based on returns of power plants engaged in the cleaning of unwashable fabrics through the use of solvents other than water. Firms who do not have the necessary facilities for cleaning or dyeing on the premises but who act as middle men between consumer and plant are, for the purposes of this survey, considered as "distributors". Data received from distributors are not included in the regular tables for dry cleaning and dyeing plants which follow, but statistics for these firms are given in Table 32 of this bulletin.

There were 385 cleaning and dyeing plants reporting to the survey for 1945 and these had gross receipts for the year of \$18,618,074. This was an increase in receipts of 10 per cent over the amount reported by 399 plants for 1944. Increases were recorded in all sections of the country. Receipts in New Brunswick and Quebec were up 13 per cent; in Saskatchewan, 12 per cent; in Ontario, 11 per cent; and in Manitoba, 9 per cent. Lesser gains of 6, 5 and 1 per cent were experienced in Alberta, British Columbia, and Prince Edward Island and Nova Scotia combined.

Receipts from cleaning of suits and dresses constituted 72 per cent of the total volume of business of the 385 establishments in this class. Cleaning of curtains, carpets, etc., accounted for 6 per cent of total receipts and dyeing for another 6 per cent. Industrial and wholesale cleaning and cleaning and storing furs made up another 6 per cent. Laundry work accounted for only 3.5 per cent, while the remaining 6 per cent was from other services such as repairs.

There were 2,014 salaried employees and 6,133 wage-earners employed in cleaning and dyeing plants during 1945 and these received \$8,847,948 in salaries and wages. Full-time male wage-earners received average weekly earnings of \$26.73 for a 47 hour week, while female wage-earners on a full-time basis received \$18.01 average weekly earnings for a 44 hour week. In addition to the salaried employees and wage-earners, there were 375 proprietors actively engaged in the operation of their businesses. Of these 172 male and 16 female received regular salaries amounting to \$437,388 while 160 male and 27 female did not receive a stated salary but shared in the profits of the enterprise.

Cleaning and dyeing plants utilized 784 delivery units in 1945 and these had an estimated value of \$571,282 or \$729 per unit. Expenses in connection with the operation of these units amounted to \$721,250 or \$920 per vehicle and another \$1,052,411 or \$1,342 per unit was paid to salesmen and routemen driving these vehicles. The total cost of collection and delivery amounted to \$1,773,661 or 9.5 per cent of gross receipts. Percentages to gross receipts for other expense items for which figures are available are as follows: salaries and wages, excluding salesmen and routemen, 41.9 per cent; fuel and electricity, 4.0 per cent; and materials and supplies used, 10.5 per cent.



Table 18. Cleaning and Dyeing Plants - Comparison of Operating Results,  
Canada, 1944 and 1945.

Items	1 9 4 4 (1)	1 9 4 5	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	399	385	- 14	- 3.5
Capital invested ..... \$	12,002,075	13,030,287	+1,028,212	+ 8.6
Average capital per plant ..... \$	30,080	33,845	+ 3,765	+ 12.5
Total receipts ..... \$	16,886,713	18,618,074	+1,731,361	+ 10.3
Average receipts per plant ..... \$	42,323	48,359	+ 6,036	+ 14.3
Estimated population of Canada .. No.	11,975,000	12,119,000	+ 144,000	+ 1.2
Receipts per capita ..... \$	1.41	1.54	+ 0.13	+ 9.2
Plants per 100,000 population ... No.	3.3	3.2	- 0.1	- 3.0
Salaried employees - Total ..... No.	1,815	2,014	+ 199	+ 11.0
Male ..... No.	808	991	+ 183	+ 22.6
Female ..... No.	1,007	1,023	+ 16	+ 1.6
Salaries ... \$	2,297,706	2,465,200	+ 167,494	+ 7.3
Average salary per employee . \$	1,266	1,224	- 42	- 3.3
Wage-earners:--Monthly average .. No.	5,817	6,133	+ 316	+ 5.4
Male ..... No.	2,217	2,317	+ 100	+ 4.5
Female ..... No.	3,600	3,816	+ 216	+ 6.0
Wages ..... \$	5,915,211	6,382,748	+ 467,537	+ 7.9
Average wage per employee ... \$	1,000	1,041	+ 41	+ 4.1
Total wage cost ..... \$	8,212,917	8,847,948	+ 635,031	+ 7.7
Cost of fuel and electricity .... \$	699,852	750,787	+ 50,935	+ 7.3
Cost of materials and supplies .. \$	1,694,284	1,951,752	+ 257,468	+ 15.2
Average cost of supplies per plant\$	4,246	5,069	+ 823	+ 19.4
Delivery units ..... No.	805	784	- 21	- 2.6
Total cost of collection & delivery ..... \$	1,683,188	1,773,661	+ 90,473	+ 5.4
Power equipment - Units ..... No.	2,090	2,189	+ 99	+ 4.7
Capacity ..... H.P.	5,286	5,311	+ 25	+ 0.5
Plant equipment and machinery ... Units	7,887	7,996	+ 109	+ 1.4

(1) Revised.

Table 19. Cleaning and Dyeing Plants - Historical Summary Statistics,  
1930 - 1945.

Year and Province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	126	5,548,035	2,785	3,109,768	624,392	6,412,325
1931 .....	157	6,528,103	2,965	2,961,759	618,014	6,144,765
1932 .....	166	6,367,918	2,878	2,538,102	521,680	5,005,718
1933 .....	172	6,130,729	2,912	2,381,084	502,692	4,866,091
1934 .....	175	6,192,848	2,983	2,526,815	517,812	5,014,107
1935 .....	179	6,439,944	3,108	2,671,476	620,535	5,327,883
1936 .....	191	7,077,371	3,643	3,112,452	709,793	6,304,537
1937 .....	193	6,902,031	3,976	3,492,712	856,192	7,179,374
1938 .....	230	7,575,505	4,320	3,890,227	999,999	7,994,123
1939 .....	268	7,914,099	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	8,460,069	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	10,147,512	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	11,052,666	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	11,322,556	7,388	7,865,795	1,518,897	15,218,369
<u>1 9 4 4</u>						
CANADA .....	399	12,002,075	7,732	8,212,917	1,694,284	16,886,713
Prince Edward Island and Nova Scotia ..	19	499,102	301	280,604	57,156	644,387
New Brunswick .....	14	240,327	148	126,053	27,405	326,162
Quebec .....	53	2,376,807	1,833	2,096,047	422,996	4,212,036
Ontario .....	207	6,290,867	3,416	3,661,101	744,583	7,533,602
Manitoba .....	19	768,879	825	831,252	170,877	1,475,154
Saskatchewan .....	21	455,138	274	254,233	74,378	641,398
Alberta .....	29	590,363	430	433,235	91,721	883,338
British Columbia ...	37	780,592	505	530,392	105,168	1,170,636
<u>1 9 4 5</u>						
CANADA .....	385	13,030,287	8,147	8,847,948	1,951,752	18,618,074
Prince Edward Island and Nova Scotia ..	17	453,585	289	283,047	56,612	652,345
New Brunswick .....	13	269,725	162	158,092	35,608	368,747
Quebec .....	53	2,599,469	1,846	2,041,316	555,021	4,747,016
Ontario .....	199	6,935,514	3,738	4,114,493	789,621	8,382,519
Manitoba .....	19	846,306	836	877,098	232,252	1,603,654
Saskatchewan .....	21	515,199	334	315,689	89,691	720,194
Alberta .....	28	705,663	429	471,627	88,212	933,060
British Columbia ...	35	704,826	513	586,586	104,735	1,210,539

1) Includes salaried employees and wage-earners. In addition, there were 172 male and 16 female proprietors who received salaries of \$437,388 and 160 male and 27 female proprietors who received no regular salary, in 1945.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning and dyeing. Separate figures for these types are presented in Tables 32 and 33.



Table 20. Cleaning and Dyeing Plants. - Annual Receipts by Type of Service Performed,  
by Provinces, 1945

Province	Total receipts		Cleaning suits and dresses		Cleaning curtains, carpets, etc.		Cleaning and storing furs		Dyeing		-Industrial and wholesale cleaning	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	18,618,074	72.0	13,401,072	72.0	1,186,861	6.4	386,532	2.1	1,053,155	5.7	794,410	4.3
Prince Edward Island .....	652,345	83.9	547,661	83.9	19,439	3.0	20,021	3.1	22,021	3.4	32,561	5.0
and Nova Scotia ..	368,747	83.7	308,541	83.7	7,351	2.0	-	-	14,227	3.9	20	(a)
New Brunswick .....	4,747,016	65.0	3,084,777	65.0	355,194	7.5	47,232	1.0	435,506	9.2	75,746	1.6
Quebec .....	8,382,519	74.7	6,260,935	74.7	606,962	7.2	175,183	2.1	405,384	4.8	463,534	5.5
Ontario .....	1,603,654	67.0	1,074,605	67.0	64,263	4.0	43,471	2.7	78,723	4.9	11,621	0.7
Manitoba .....	720,194	68.3	491,763	68.3	26,733	3.7	68,296	9.5	8,302	1.2	55,862	7.7
Saskatchewan .....	933,060	74.9	698,950	74.9	35,868	3.8	20,485	2.2	26,368	2.8	30,750	3.3
Alberta .....	1,210,539	77.1	933,840	77.1	71,051	5.9	11,844	1.0	62,624	5.2	124,316	10.3
British Columbia ...												

Province	Coat and towel supply		Laundry unfinished		Laundry finished		All other work	
	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	5,200	(a)	155,378	0.8	505,923	2.7	1,129,543	6.0
Prince Edward Island .....	-	-	165	(a)	2,535	0.4	7,942	1.2
and Nova Scotia ..	-	-	1,200	0.3	4,310	1.2	33,098	8.9
New Brunswick .....	5,200	0.1	-	-	134,336	2.8	609,025	12.8
Quebec .....	-	-	31,577	0.4	108,660	1.3	330,284	4.0
Ontario .....	-	-	113,436	7.1	184,161	11.5	33,374	2.1
Manitoba .....	-	-	-	-	23,921	3.3	45,317	6.3
Saskatchewan .....	-	-	9,000	1.0	48,000	5.2	63,639	6.8
Alberta .....	-	-	-	-	-	-	6,864	0.5
British Columbia ...	-	-	-	-	-	-		

(a) Less than 0.05 per cent.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Table 21. Cleaning and Dyeing Plants - Principal Statistics for  
Selected Cities, 1945.

City	No. of plants	Capital employed \$	Value of work performed			All other work \$	Total em- ployees No.	Total salaries & wages \$
			Total \$	Cleaning & dyeing of garments \$	Other (1) cleaning & dyeing \$			
Toronto .....	43	3,365,485	3,696,289	2,673,517	752,029	270,743	1,630	1,850,115
Montreal .....	25	1,740,584	3,596,132	2,512,704	379,685	703,743	1,332	1,551,621
Vancouver .....	14	369,315	730,034	571,741	154,793	3,500	292	361,219
Hamilton .....	16	566,137	635,786	585,525	26,603	23,658	317	324,787
Winnipeg .....	14	781,362	1,519,979	1,132,243	75,166	312,570	802	845,629
Windsor .....	13	360,897	509,934	459,456	40,044	10,434	247	279,826
Edmonton .....	10	371,853	524,837	389,515	24,233	111,089	259	300,789
Calgary .....	12	207,163	271,956	245,083	25,973	900	120	112,205
Ottawa .....	7	286,550	605,114	487,110	56,294	61,710	310	329,858
Regina .....	7	177,302	300,407	207,178	48,621	44,608	135	134,739
Saskatoon .....	7	259,921	331,012	277,258	29,124	24,630	139	148,094
London .....	5	225,861	326,156	281,202	42,454	2,500	131	171,231
Quebec .....	4	324,816	427,492	410,292	12,000	5,200	206	210,059
Peterborough .....	4	82,969	87,444	79,544	6,800	1,100	36	38,967
Victoria .....	4	126,144	180,744	158,646	21,198	900	92	108,067

(1) Includes industrial and wholesale cleaning.



Table 22. Cleaning and Dyeing Plants - Capital Employed, 1945

Province	Total capital	Fixed capital						Working capital	
		Present value of land, buildings and equipment						value of materials, fuel and supplies on hand	Cash, trading and operating accounts
		Owned			Rented				
		Land and buildings	Machinery and fixtures	Delivery equipment	Land and buildings	Machinery and fixtures	Delivery equipment		
	\$	\$	\$	\$	\$	\$	\$	\$	\$
CANADA .....	13,030,287	3,569,188	3,966,928	533,955	2,414,153	270,085	37,317	528,108	1,610,543
Prince Edward Island and Nova Scotia ..	453,585	126,862	119,101	21,074	40,000	7,300	500	85,858	52,890
New Brunswick .....	269,725	71,419	111,814	7,951	45,950	5,000	650	7,399	19,542
Quebec .....	2,599,469	503,269	684,153	141,573	725,266	102,642	17,106	101,701	323,754
Ontario .....	6,935,514	2,007,934	2,145,734	244,494	1,258,568	140,628	17,366	184,478	936,312
Manitoba .....	846,306	383,856	235,031	26,313	47,340	4,000	700	35,023	113,443
Saskatchewan .....	515,199	167,906	141,700	15,864	52,464	600	-	71,628	65,037
Alberta .....	705,663	200,201	269,516	36,621	136,500	3,065	569	21,355	37,836
British Columbia ...	704,826	207,741	259,274	40,075	108,065	6,850	426	20,666	61,729

Capital employed	1944				1945			
	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Total capital \$	%	Average per plant \$
Less than \$7,500 .....	45	253,508	2.1	5,634	37	217,134	1.7	5,868
\$7,500 to \$9,999 .....	61	544,867	4.5	8,932	43	375,328	2.9	8,729
\$10,000 to \$14,999 .....	87	1,038,046	8.5	11,932	91	1,112,918	8.5	12,230
\$15,000 to \$19,999 .....	57	982,665	8.2	17,240	55	958,002	7.4	17,418
\$20,000 to \$29,999 .....	60	1,454,604	12.1	24,243	57	1,424,234	10.9	24,987
\$30,000 to \$49,999 .....	44	1,618,778	13.5	36,790	53	1,974,038	15.1	37,246
\$50,000 to \$99,999 .....	25	1,652,426	13.8	66,097	28	2,004,832	15.4	71,601
\$100,000 to \$199,999 .....	13	1,530,808	12.8	117,754	13	1,584,810	12.9	129,601
\$200,000 and Over .....	7	2,926,373	24.4	418,053	8	3,278,991	25.2	409,874
Totals .....	399	12,002,075	100.0	30,080	385	13,030,287	100.0	33,845

Table 23B. Cleaning and Dyeing Plants - Establishments Classified According to Value of Work Performed, Canada, 1944 and 1945.

Value of work performed	1944				1945			
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
Less than \$7,500 .....	42	248,618	1.5	5,919	22	139,729	0.8	6,351
\$7,500 to \$9,999 .....	32	279,513	1.6	8,735	34	294,139	1.6	8,651
\$10,000 to \$14,999 .....	66	807,973	4.8	12,242	56	699,971	3.8	12,499
\$15,000 to \$19,999 .....	52	918,907	5.4	17,671	50	878,783	4.7	17,576
\$20,000 to \$29,999 .....	77	1,887,315	11.2	24,511	77	1,920,789	10.3	24,945
\$30,000 to \$49,999 .....	51	1,937,819	11.5	37,996	57	2,159,188	11.6	37,880
\$50,000 to \$99,999 .....	47	3,211,107	19.0	68,321	51	3,501,156	18.8	68,650
\$100,000 to \$199,999 .....	22	2,971,361	17.6	135,062	26	3,452,973	18.5	132,807
\$200,000 and Over .....	10	4,624,100	27.4	462,410	12	5,571,346	29.9	464,279
Totals .....	399	16,886,713	100.0	42,323	385	18,518,974	100.0	48,359



Table 24. Cleaning and Dyeing Plants - Materials and Supplies Used,  
Canada, 1944 and 1945.

Materials	Unit of measure	1 9 4 4		1 9 4 5	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Colours and dyes .....	lb.	93,442	112,477	164,441	126,407
Oxalic acid .....	"	24,276	5,063	16,040	2,389
Acetic acid .....	"	69,156	8,405	91,301	10,076
All other acids .....	"	52,071	7,772	66,239	9,196
Alcohol .....	Prf.Gal.	9,217	9,402	3,977	5,152
Gasoline and benzene .....	gal.	1,179,128	293,572	1,521,138	319,187
Liquid ammonia .....	lb.	102,492	11,826	48,089	9,288
Perchlorethylene .....	"	220,778	28,235	258,613	33,800
Carbon tetrachloride .....	"	115,467	12,127	75,310	14,244
All other solvents .....	gal.	969,369	229,819	733,077	203,678
Dry cleaning soaps .....	lb.	406,712	84,298	347,091	98,365
Laundry soaps .....	"	617,944	63,445	577,155	66,489
Washing soda .....	"	132,814	3,918	133,928	5,213
Modified sodas .....	"	18,133	820	66,224	3,344
Soda ash .....	"	68,952	2,237	102,215	2,880
Caustic soda .....	"	148,204	8,514	110,097	7,598
Sodium metasilicate .....	"	68,543	3,044	42,973	2,758
Liquid chlorine .....	"	14,198	2,031	31,797	3,802
Bleach solutions .....	gal.	29,135	7,910	50,176	13,109
Chloride of lime .....	lb.	18,770	1,331	10,419	721
Common salt .....	"	887,579	11,133	785,114	12,430
Starch .....	"	37,335	3,860	53,984	6,270
All other chemicals and reagents .....	-	-	98,314	-	119,289
Nets, pads and coverings .	-	-	44,219	-	62,072
Linen supplies .....	-	-	5,490	-	3,117
Furs (for repairs) .....	-	-	13,743	-	18,171
Water purchased .....	-	-	39,354	-	50,379
Buttons, threads, linings, etc. ....	-	-	80,403	-	85,749
Paper, twine and bags ....	-	-	213,913	-	218,714
Hangers .....	-	-	119,293	-	133,378
Other materials and supplies .....	-	-	168,316	-	304,487
Total Cost of Materials Used .....	-	-	1,694,284	-	1,951,752

Table 25. Cleaning and Dyeing Plants - Statistics of Delivery Equipment  
Operated, by Provinces, 1944 and 1945.

Province	Total no. of units	Estimated present value		Operating expenses(1)		Salaries & wages(2)	
		Total \$	Average per unit \$	Total \$	Average per unit \$	Total \$	Average per unit \$
<u>1944</u>							
CANADA .....	805	635,372	789	676,772	841	1,006,416	1,250
Prince Edward Island	35	27,632	789	30,860	882	42,696	1,220
and Nova Scotia .....	17	9,516	560	10,194	600	15,603	918
New Brunswick .....	169	166,688	986	179,953	1,065	237,020	1,402
Quebec .....	387	289,153	747	320,199	827	422,444	1,092
Ontario .....	65	28,786	443	46,077	709	141,449	2,176
Manitoba .....	29	19,261	664	22,567	778	31,165	1,075
Saskatchewan .....	43	41,442	964	30,294	705	45,235	1,052
Alberta .....	60	52,894	882	36,628	610	70,804	1,180
British Columbia .....							
<u>1945</u>							
CANADA .....	784	571,282	729	721,250	920	1,052,411	1,342
Prince Edward Island	30	21,574	719	26,656	889	34,330	1,144
and Nova Scotia .....	14	8,601	614	10,635	760	13,805	986
New Brunswick .....	170	158,679	933	190,973	1,123	282,810	1,664
Quebec .....	375	261,860	698	341,203	910	444,617	1,186
Ontario .....	69	27,013	391	55,412	803	118,490	1,717
Manitoba .....	28	15,864	567	25,346	905	31,491	1,125
Saskatchewan .....	41	37,190	907	32,870	802	51,377	1,253
Alberta .....	57	40,501	711	38,155	669	75,491	1,324
British Columbia .....							

(1) Includes depreciation, gasoline, oil, repairs, etc.

(2) Includes salaries and wages paid to routemen, route managers and salesmen.



Table 26. Cleaning and Dyeing Plants - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1944 and 1945.

Amount of annual receipts	No. of plants	Total receipts \$	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
<u>1944</u>										
All Plants .....	399	16,886,713	7,206,501	42.7	699,852	4.1	1,694,279	10.0	1,683,188	10.0
Less than \$7,500 .....	42	248,618	45,597	18.3	19,284	7.8	21,524	8.7	37,948	15.3
\$7,500 to \$9,999 .....	32	279,513	72,084	25.8	23,980	8.6	34,145	12.2	42,380	15.2
\$10,000 to \$14,999 ...	66	807,973	220,603	27.3	48,927	6.1	78,784	9.8	104,523	12.9
\$15,000 to \$19,999 ...	52	918,907	347,563	37.8	49,167	5.4	98,584	10.7	107,465	11.7
\$20,000 to \$29,999 ...	77	1,887,315	709,886	37.6	91,824	4.9	176,791	9.4	206,054	10.9
\$30,000 to \$49,999 ...	51	1,937,819	777,180	40.1	87,828	4.5	193,041	10.0	212,983	11.0
\$50,000 to \$99,999 ...	47	3,211,107	1,379,373	43.0	122,901	3.8	289,639	9.0	323,269	10.1
\$100,000 to \$199,999 .	22	2,971,361	1,392,893	47.0	115,280	3.9	336,383	11.3	257,180	8.7
\$200,000 and Over ....	10	4,624,100	2,261,322	48.9	140,661	3.0	465,389	10.1	391,386	8.5
<u>1945</u>										
All Plants .....	385	18,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Less than \$7,500 .....	22	139,729	27,346	19.6	10,918	7.8	13,999	10.0	22,435	16.1
\$7,500 to \$9,999 .....	34	294,139	84,854	28.8	23,428	8.0	34,637	11.8	29,363	10.0
\$10,000 to \$14,999 ...	56	699,971	202,343	28.9	47,019	6.7	71,782	10.3	81,679	11.7
\$15,000 to \$19,999 ...	50	878,783	314,513	35.8	46,844	5.3	103,402	11.8	92,015	10.5
\$20,000 to \$29,999 ...	77	1,920,789	699,271	36.4	102,434	5.3	178,346	9.3	232,229	12.1
\$30,000 to \$49,999 ...	57	2,159,188	881,405	40.8	92,091	4.3	209,408	9.7	241,021	11.2
\$50,000 to \$99,999 ...	51	3,501,156	1,554,284	44.4	130,728	3.7	311,440	8.9	354,226	10.1
\$100,000 to \$199,999 .	26	3,452,973	1,698,731	49.2	146,102	4.2	369,016	10.7	288,500	8.4
\$200,000 and Over ....	12	5,571,346	2,332,790	41.9	151,223	2.7	659,722	11.8	432,193	7.8

(1) Not including wages paid to salesmen and roumen.

(2) Includes wages to drivers and salesmen and depreciation, gasoline, oil, repairs, etc., to delivery equipment.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts. Not all expenses were reported.

Table 27. Cleaning and Overhaul Plants - Selected Operating Costs, by Provinces,  
1944 and 1945.

Province	No. of plants	Total receipts \$	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
<u>1944</u>										
CANADA .....	399	16,886,713	7,206,501	42.7	699,852	4.1	1,694,284	10.0	1,683,188	10.0
Prince Edward Island ..	19	644,387	237,908	36.9	35,592	5.5	57,156	8.9	73,556	11.4
and Nova Scotia ...	14	326,162	110,450	33.9	18,702	5.7	27,405	8.4	25,797	7.9
New Brunswick .....	53	4,212,036	1,859,027	44.1	174,183	4.1	422,996	10.0	416,973	9.9
Quebec .....	207	7,533,602	3,238,657	43.0	314,507	4.2	744,583	9.9	742,643	9.9
Ontario .....	19	1,475,154	689,803	46.8	49,698	3.4	170,877	11.6	187,526	12.7
Manitoba .....	21	641,398	223,068	34.8	22,412	3.5	74,378	11.6	53,732	8.4
Saskatchewan .....	29	883,332	388,000	43.9	34,172	3.9	91,721	10.4	75,529	8.6
Alberta .....	37	1,170,636	459,588	39.3	50,586	4.3	105,168	9.0	107,432	9.2
British Columbia .....										
<u>1945</u>										
CANADA .....	385	18,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Prince Edward Island ..	17	652,345	248,717	38.1	38,428	5.9	56,612	8.7	60,986	9.3
and Nova Scotia ...	13	368,747	144,287	39.1	19,759	5.4	35,608	9.7	24,440	6.6
New Brunswick .....	53	4,747,016	1,758,506	37.0	179,466	3.8	555,021	11.7	473,783	10.0
Quebec .....	199	8,382,519	3,669,876	43.8	337,809	4.0	789,621	9.4	785,820	9.4
Ontario .....	19	1,603,654	758,608	47.3	56,674	3.5	232,252	14.5	173,902	10.8
Manitoba .....	21	720,194	284,198	39.5	27,075	3.8	89,691	12.5	56,837	7.9
Saskatchewan .....	28	933,060	420,250	45.0	35,484	3.8	88,212	9.5	84,247	9.0
Alberta .....	35	1,210,539	511,095	42.2	56,092	4.5	104,735	8.7	113,646	9.4
British Columbia .....										

(1) Not including wages paid to salesmen and roulemen.

(2) Includes wages to drivers and salesmen and depreciation, gasoline, oil, repairs, etc., to delivery equipment.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.  
Not all expenses were reported.



Table 28. Cleaning and Dyeing Plants - Employment and Wage Facts,  
by Provinces, 1944 and 1945.

Province	Salaried employees			Wage-earners (monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
<u>1 9 4 4</u>						
CANADA .....	808	1,007	2,297,706	2,217	3,600	5,915,211
Prince Edward Island and Nova Scotia .....	46	43	100,711	65	147	179,893
New Brunswick .....	11	47	47,343	42	48	78,710
Quebec .....	208	237	595,546	692	696	1,500,501
Ontario .....	407	492	1,140,554	932	1,485	2,520,547
Manitoba .....	68	96	224,069	202	459	607,183
Saskatchewan .....	15	21	42,704	74	164	211,529
Alberta .....	19	30	59,604	81	300	373,631
British Columbia .....	34	41	87,175	129	301	443,217
<u>1 9 4 5</u>						
CANADA .....	991	1,023	2,465,200	2,317	3,816	6,382,748
Prince Edward Island and Nova Scotia .....	45	48	114,285	59	137	168,762
New Brunswick .....	20	55	68,949	38	49	89,143
Quebec .....	239	106	475,578	734	767	1,565,738
Ontario .....	461	557	1,253,024	1,018	1,682	2,861,469
Manitoba .....	112	118	290,485	190	416	586,613
Saskatchewan .....	37	70	103,143	72	155	212,546
Alberta .....	27	28	78,789	72	302	392,838
British Columbia .....	30	41	80,947	134	308	505,639

Table 29. Cleaning and Dyeing Plants - Monthly Employment of Wage-Earners,  
Canada, 1944 and 1945.

Month	1 9 4 4 <sup>(1)</sup>			1 9 4 5		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January .....	1,976	3,205	5,181	2,062	3,416	5,478
February .....	2,006	3,310	5,316	2,102	3,560	5,662
March .....	2,149	3,564	5,713	2,273	3,852	6,125
April .....	2,263	3,738	6,001	2,339	3,962	6,301
May .....	2,335	3,840	6,175	2,347	3,915	6,262
June .....	2,308	3,799	6,107	2,377	3,988	6,365
July .....	2,294	3,579	5,873	2,346	3,832	6,178
August .....	2,270	3,591	5,861	2,364	3,885	6,249
September .....	2,255	3,697	5,952	2,417	3,957	6,374
October .....	2,233	3,717	5,950	2,448	3,954	6,402
November .....	2,177	3,592	5,769	2,414	3,848	6,262
December .....	2,097	3,351	5,448	2,322	3,620	5,942
Monthly Average .....	2,217	3,600	5,817	2,317	3,816	6,133

Table 30. Creamery and Dairies - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1945.

Province	Number of wage-earners for the hours worked per week indicated												Average hours per week	Average weekly earnings	
	Part-time					Full-time								Part-time	Full-time
	20 hours & less	21-30 hours	31-40 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours & over				
CANADA	Male	84	31	98	465	183	657	311	343	36	73	47	14.40	26.73	
	Female	172	212	395	759	580	1,095	231	314	26	27	44	11.65	18.01	
P.E.I. and Nova Scotia	Male	-	-	3	16	9	18	12	1	-	-	46	20.00	24.86	
	Female	4	7	21	23	31	34	15	2	-	-	43	13.47	16.00	
New Brunswick	Male	3	-	-	15	-	7	9	-	-	4	45	2.67	23.20	
	Female	2	-	-	18	-	16	7	2	-	4	47	2.50	18.81	
Quebec	Male	18	4	37	120	45	120	61	245	23	42	49	18.90	25.44	
	Female	32	10	62	148	76	98	77	255	8	1	46	11.22	16.28	
Ontario	Male	45	22	42	224	101	351	113	75	6	22	46	12.86	27.69	
	Female	95	128	166	278	216	622	80	52	18	22	43	11.07	18.47	
Manitoba	Male	7	2	12	22	8	39	80	13	7	-	46	14.62	25.12	
	Female	19	38	100	65	50	95	46	3	-	-	41	12.89	18.44	
Saskatchewan	Male	4	1	1	4	3	33	23	2	-	1	46	6.67	27.77	
	Female	6	7	5	20	27	90	-	-	-	-	44	8.33	15.23	
Alberta	Male	5	-	-	12	4	32	8	7	-	4	46	5.20	30.43	
	Female	9	6	11	84	117	69	6	-	-	-	44	11.31	19.46	
British Columbia	Male	2	2	3	52	13	57	5	-	-	-	45	15.14	28.10	
	Female	5	16	30	123	63	71	-	-	-	-	43	13.75	20.29	



Table 31. Cleaning and Dyeing Plants - Mechanical Equipment Used, Canada, 1939 - 1945.

Kind	1 9 3 9	1 9 4 0	1 9 4 1	1 9 4 2	1 9 4 3	1 9 4 4	1 9 4 5
	No.	No.	No.	No.	No.	No.	No.
Washing machines (laundry) .....	547	573	253	226	237	239	243
Washing machines (dry cleaning) .....			480	538	579	610	605
Extractors .....	427	461	555	581	590	635	633
Tumbler driers .....	303	355	442	483	506	553	591
Conveyor driers .....	30	48	53	51	59	76	53
Vats for dyeing .....	561	560	542	543	506	473	479
Flat work ironers .....	62	113	120	93	84	134	142
Suit and garment presses (cleaning) ..	1,027	1,069	1,213	1,305	1,335	1,418	1,454
Shirt presses .....	6	12	56	90	96	89	96
Wearing apparel presses (laundry) ...	18	25	150	181	154	155	147
Other presses .....	19	8	109	108	192	181	186
Collar machines .....	10	8	5	4	10	24	21
Ironing boards .....	(x)	444	733	802	863	880	875
Hosiery, glove and sleeve forms .....	(1)	(1)	161	208	213	228	243
Curtain driers and stretchers .....	(1)	(1)	106	122	142	144	142
Rug and carpet cleaning machines .....	(x)	(x)	50	54	63	68	74
Fur storage vaults .....	(x)	(x)	51	65	75	89	107
Sewing machines .....	422	482	626	633	656	688	684
Dry cleaning units .....	194	234	236	253	254	287	254
Solvent filters and stills .....	(x)	(x)	249	290	369	400	409
Water softeners .....	23	39	34	34	40	47	45
Water heaters .....	(x)	(x)	34	53	57	69	78
Other equipment .....	409	373	507	478	466	400	435
Total Equipment .....	4,058	4,804	6,765	7,195	7,547	7,887	7,996

(x) Not tabulated.

(1) Included in "other equipment".

(2) Revised.

Table 32. Summary Statistics for Distributors, 1945.

Item		
No. of Establishments	No.	71
Annual Receipts:		
Total	\$	1,462,996
Laundry (finished or semi-finished)	\$	205,691
Cleaning (suits and garments)	\$	1,204,203
Cleaning (all other materials, curtains, carpets, etc.)	\$	53,102
Personnel and Payroll:		
Active Proprietors	No.	76
Employees and wages		
Male	No.	170
Female	No.	170
Salaries and Wages	\$	331,693
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	530,573
Fuel and Electricity	\$	35,728
Pick-up and Delivery Costs	\$	117,331
Wrapping Materials and Supplies	\$	33,094



Table 33. Summary Statistics for Firms Specializing  
in Coat, Towel and Overall Supply, 1945.

Item		
No. of Establishments	No.	27
Annual Receipts	\$	1,723,420
Personnel and Payroll:		
Active Proprietors	No.	35
Employees and Wages		
Male	No.	151
Female	No.	164
Salaries and Wages	\$	373,643
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	440,065
Fuel and Electricity	\$	4,576
Pick-up and Delivery Costs	\$	207,961
Wrapping Materials and Supplies	\$	19,572







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**CANADA**

**DOMINION BUREAU OF STATISTICS**

**MERCHANDISING AND SERVICES STATISTICS**

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**POWER LAUNDRIES & CLEANING AND DYEING  
ESTABLISHMENTS**

**IN CANADA**

**1946**



**OTTAWA**  
1948

Price 25 cents





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MERCHANDISING AND SERVICES STATISTICS  
OTTAWA

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POWER LAUNDRIES, CLEANING AND DYEING ESTABLISHMENTS, CANADA, 1946

Section I - All Plants Combined

Receipts of 690 power laundries, cleaning and dyeing plants in 1946 amounted to \$51,148,159, 16% higher than receipts reported by 602 establishments in the year 1945.

For the purposes of this report, establishments have been classified as laundries or dry cleaners on the basis of the value of work performed. Establishments in which more than 50% of the receipts are from laundry work are classified as laundries; when receipts from dry cleaning or dyeing form more than 50% of the total, the establishment has been classified in that group. Establishments in which the major portion of the work performed was laundry accounted for 238 of the 690 plants included in the survey while the remaining 452 were primarily dry cleaners and dyers.

Reports were also received from distributors and establishments specializing in the rental of linens, i.e. coats, towels, overalls, etc. Some of these firms do their own ironing, pressing or packaging, but they have no facilities for washing, cleaning or dyeing on their premises. Statistics for these types are presented separately in Tables 34 and 35 of this report.

Of the total receipts of \$51,148,159, laundry work accounted for 42%; dry cleaning and dyeing, 52%; coat and towel rentals, 4%; and all other work, 2%.

The volume of business done by laundry, dry cleaning and dyeing establishments was higher in 1946 than in 1945 in all provinces. Saskatchewan and British Columbia registered the largest increases at 21% and 20% respectively. Percentage increases in the other regions were as follows: Ontario, 18%; Prince Edward Island and Nova Scotia combined, 16%; Manitoba, 14%; Quebec, 13%; Alberta, 13%; and New Brunswick, 6%.



Power laundries, dry cleaning and dyeing plants employed an average of 23,554 persons during 1946 and paid out \$26,260,679 in salaries and wages. In addition, 583 proprietors were actively engaged in operating their businesses. Of these, 281 indicated that they withdrew no regular amount or salary from the business. The remaining 302 reported salaries amounting to \$653,685.

Total cost of fuel used by laundries, cleaners and dyers in 1946 was \$1,922,035, of which almost two thirds, or \$1,245,874 was expended by laundries and the remaining third, or \$676,161, by dry cleaners and dyers. An outstanding feature of the comparison of fuel used in 1945 and 1946 is the striking increase in the amounts of fuel oil used. Bituminous coal, however, continued to be the fuel most in use. Electricity costs during the year amounted to \$536,583, an increase of 16% over the \$462,414 reported for 1945.

Power Laundries, Cleaning and Dyeing Plants

Table 1. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Em- ployees	Salaries and wages	Cost of materials	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	368	24,086,269	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	25,621,564	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	24,893,114	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	23,581,811	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	23,716,700	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	22,767,558	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	22,075,935	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	22,119,572	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	23,904,823	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	24,405,615	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	24,863,328	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	28,626,165	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	29,974,266	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	30,755,570	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	30,701,187	20,991	20,993,502	4,185,542	41,445,857
<u>1 9 4 5</u>						
CANADA .....	602	31,070,696	21,379	22,499,459	4,668,779	44,081,170
Prince Edward Island and Nova Scotia ...	33	1,213,571	842	767,388	140,668	1,622,121
New Brunswick .....	22	685,835	594	547,867	114,220	1,187,776
Quebec .....	100	7,161,069	5,345	5,884,616	1,261,155	12,082,921
Ontario .....	290	14,320,496	8,442	8,911,196	1,759,596	17,123,188
Manitoba .....	27	1,618,601	1,635	1,641,324	420,908	2,985,347
Saskatchewan .....	25	845,496	619	608,335	183,908	1,335,564
Alberta .....	39	1,793,465	1,227	1,225,593	260,579	2,473,467
British Columbia (1) ..	66	3,432,163	2,675	2,913,140	527,745	5,270,786
<u>1 9 4 6</u>						
CANADA .....	690	34,845,495	23,554	26,260,679	5,577,433	51,148,159
Prince Edward Island and Nova Scotia ...	41	1,425,489	874	926,205	181,621	1,874,319
New Brunswick .....	24	925,950	576	589,507	144,992	1,256,475
Quebec .....	108	7,265,206	6,011	7,037,657	1,489,941	13,599,857
Ontario .....	318	15,916,508	9,405	10,253,011	2,099,718	20,262,277
Manitoba .....	31	1,797,880	1,721	1,860,684	460,171	3,400,721
Saskatchewan .....	32	1,084,463	701	760,230	241,699	1,614,221
Alberta .....	47	2,213,426	1,344	1,480,974	289,450	2,803,137
British Columbia (1) ..	89	4,216,573	2,922	3,352,411	669,841	6,337,152

(1) Includes Yukon.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 34 and 35.



Table 2. - Consumption of Fuel and Electricity, Canada, 1944 - 1946

Kind of fuel	Unit of measure	1944		1945		1946	
		Quantity	Cost value at plant	Quantity	Cost value at plant	Quantity	Cost value at plant
<b>Power Laundries</b>							
Bituminous coal	Ton (2,000 lb.)	94,846	795,299	73,770	745,726	70,952	698,161
Anthracite coal	"	8,711	83,275	7,592	81,122	10,454	103,519
Lignite coal	"	15,194	74,566	13,759	69,928	13,759	70,338
Coke	"	588	6,992	641	8,530	1,478	16,770
Fuel or diesel oil	Imp. Gal.	355,566	40,270	1,200,543	96,114	2,386,436	173,611
Wood	Cord	2,701	14,353	6,684	31,673	4,770	28,554
Gas, manufactured	M. cu. ft.	13,786	6,347	20,893	7,242	16,846	6,948
Gas, natural	M. cu. ft.	113,921	24,546	(1) 144,433	32,934	145,464	33,617
Other fuel	-	-	104,593	-	104,502	-	114,356
Total Cost of Fuel	-	-	1,150,241	-	1,167,771	-	1,245,874
<b>Electricity Purchased (including service charges)</b>							
Electricity Purchased (including service charges)	-	-	270,199	-	272,020	-	288,806
<b>Cleaners and Dyers</b>							
Bituminous coal	Ton (2,000 lb.)	34,446	325,580	35,478	386,365	43,157	426,634
Anthracite coal	"	7,922	80,121	2,191	25,260	3,185	33,391
Lignite coal	"	1,890	11,570	2,758	14,792	3,827	22,212
Coke	"	2,637	23,814	2,125	25,133	2,198	28,108
Fuel or diesel oil	Imp. Gal.	109,705	13,123	475,799	35,603	1,357,784	98,617
Wood	Cord	1,885	10,002	1,846	8,564	1,113	7,053
Gas, manufactured	M. cu. ft.	24,132	9,337	30,227	11,397	38,203	11,720
Gas, natural	M. cu. ft.	57,588	13,732	58,004	13,547	67,311	15,970
Other fuel	-	-	30,437	-	39,732	-	32,456
Total Cost of Fuel	-	-	517,716	-	560,393	-	676,161
<b>Electricity purchased (including service charges)</b>							
Electricity purchased (including service charges)	-	-	182,136	-	190,394	-	247,777
<b>TOTAL COST OF FUEL AND ELECTRICITY</b>							
TOTAL COST OF FUEL AND ELECTRICITY	-	-	2,120,292	-	2,190,578	-	2,458,618

(1) Revised.

Table 3. - Installation of Power Equipment, Canada, 1944 - 1946

Classes of power	1 9 4 4		1 9 4 5		1 9 4 6	
	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity
<u>Power Laundries</u>						
Steam engines and turbines .....	66	3,835	67	4,421	85	4,279
Other engines and turbines .....	114	720	67	579	51	641
Electric motors operated by purchased power .....	2,477	10,802	2,850	(1) 9,742	2,858	9,129
Total Power .....	2,657	15,357	2,984	(1) 14,742	2,994	14,049
Electric motors operated by power generated within the plant ....	574	1,320	233	968	394	1,262
Boiler installation .....	269	24,575	226	20,588	289	22,737
<u>Cleaners and Dyers</u>						
Steam engines and turbines .....	21	220	22	279	26	360
Other engines and turbines .....	65	223	27	109	9	72
Electric motors operated by purchased power .....	1,956	4,618	2,084	4,792	2,767	5,732
Total Power .....	2,042	5,061	2,133	5,180	2,802	6,164
Electric motors operated by power generated within the plant ....	48	225	56	131	97	234
Boiler installation .....	403	9,155	382	8,989	448	11,130

(1) Revised.



## Section II - Power Laundries

Reports were received from 238 power laundries in Canada in 1946 and these reported gross receipts of \$27,427,219, 8% above the \$25,463,096 reported by 217 laundries in 1945. Average receipts per plant decreased from \$117,341 in 1945 to \$115,240 in 1946.

Separate figures by provinces indicate that British Columbia had the greatest increase in volume of business over 1945 at 19%. With the exception of the Maritime Provinces, the increases in the other provinces ranged between 5.9% and 8.6%. Receipts in Prince Edward Island and Nova Scotia combined were 2% above those for 1945. Due to the fact that two establishments in New Brunswick were transferred from the laundry to the cleaners' classification in 1946, figures for that province are not comparable with those for 1945.

A breakdown of the total receipts of power laundries according to type of work performed shows that finished laundry formed 41% of the total. Unfinished laundry accounted for 20% of the receipts and this was made up of wet wash, 8.2%; damp flat, 3.4%; and semi-finished, 8.2%. Wholesale and industrial laundry amounted to 13% of the total receipts. Cleaning suits and dresses accounted for 16% of the volume while rentals of coats and towels amounted to 7%. The remaining 3% was received for cleaning and storage of furs, dyeing and all other work.

Power laundries provided employment in 1946 for a total of 13,674 persons who received \$14,647,668 in salaries and wages. Salaried employees numbered 2,639, a slight drop from the 1945 number of 2,652, but salaries of this group increased 5% from \$4,186,151 in 1945 to \$4,407,837 in the later year. The average salary per employee for salaried employees went up from \$1,578 to \$1,670 per year. Wage-earners, those employed on an hourly or piece basis, numbered 11,035 in 1946, an increase of 4% over the 10,580 wage-earners reported in 1945. Wages of this class amounted to \$10,239,831, 8% above the 1945 figure of \$9,465,360. Average wages per employee increased between the two years from \$895 to \$928 per year. The average number of hours worked per week in 1946 was 47 for male wage-earners and 43 for female wage-earners compared with 46 and 44 in 1945.

In addition to these employees, there were 157 proprietors actively engaged in operating their own businesses. Of these, 74 male and 7 female reported that they received regular stated salaries which totalled \$192,234. The remaining 76, of which 60 were male and 16 female, did not withdraw a regular amount from the business.

The present value of delivery equipment used by laundries as well as the costs of operating such delivery equipment in relation to receipts was only slightly greater in 1946 than in 1945. There were 1,258 units in operation in the later year and the cost of operating these including salaries and wages of routemen, route managers and salesmen averaged \$3,012 per unit or 13.8% of total receipts. This compares with 1,199 units in operation in 1945 at a cost of \$2,857 per unit or 13.5% of receipts.

Operating costs for certain selected items are shown in Table 13. Collection and delivery costs amounted to 14% of total receipts, while salaries and wages, apart from the amounts paid to employees engaged in collection and delivery, amounted to 44% of gross receipts. Fuel and electricity used by laundries cost \$1,534,680, or 6% of receipts, while the cost of materials and supplies for wash-room or plant was 11% of gross receipts.

Table 10, classifying power laundries according to volume of business, reveals that the 35 laundries with annual receipts of \$200,000 or over handled almost 50% of the business done by all laundries. Another group of 100 laundries with annual receipts falling between \$50,000 and \$200,000 accounted for just over 40% of the total volume of business. The remaining 10% of the business was done by 103 laundries in which the value of work performed during the year was less than \$50,000.



Power Laundries

Table 4. - Comparison of Operating Results, Canada, 1945 and 1946

Items	1945	1946	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	217	238	+ 21	+ 9.7
Capital invested ..... \$	18,040,409	19,627,526	+1,587,117	+10.9
Average capital per plant ..... \$	83,136	82,468	- 668	- 0.8
Total receipts ..... \$	25,463,096	27,427,219	+1,964,123	+ 7.7
Average receipts per plant ..... \$	117,341	115,240	- 2,101	- 1.8
Estimated population of Canada .. No.	12,119,000	12,307,000	+ 188,000	+ 1.6
Laundry receipts per capita ..... \$	2.10	2.23	+ 0.13	+ 6.2
Plants per 100,000 population ... No.	1.8	1.9	+ 0.1	+ 5.6
Salaried employees - Total ..... No.	2,652	2,639	- 13	- 0.5
Male ..... No.	1,569	1,624	+ 55	+ 3.5
Female ..... No.	1,083	1,015	- 68	- 6.3
Salaries ... \$	4,186,151	4,407,837	+ 221,686	+ 5.3
Average salary per employee \$	1,578	1,670	+ 92	+ 5.8
Wage-earners - Monthly average .. No.	10,580	11,035	+ 455	+ 4.3
Male ..... No.	2,376	2,564	+ 188	+ 7.9
Female ..... No.	8,204	8,471	+ 267	+ 3.3
Wages ... \$	9,465,360	10,239,831	+ 774,471	+ 8.2
Average wage per employee . \$	895	928	+ 33	+ 3.7
Total wage cost ..... \$	13,651,511	14,647,668	+ 996,157	+ 7.3
Total cost of fuel and electricity \$	1,439,791	1,534,680	+ 94,889	+ 6.6
Cost of materials used ..... \$	2,717,027	3,073,671	+ 356,644	+13.1
Average cost of materials per plant ..... \$	12,521	12,915	+ 394	+ 3.1
Delivery units ..... No.	1,199	1,258	+ 59	+ 4.9
Total cost of collection and delivery ..... \$	3,425,301	3,788,631	+ 363,330	+10.6
Power equipment ..... Units	3,217	3,388	+ 171	+ 5.3
H.P.	(1) 15,710	15,311	- 399	- 2.5
Plant equipment and machinery . Units	11,072	11,416	+ 344	+ 3.1

(1) Revised.

Power Laundries

Table 5. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	242	18,538,234	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	19,093,461	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	18,525,196	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	17,451,082	7,616	5,501,305	896,954	10,373,890
1934 .....	236	17,523,852	7,393	5,387,274	945,620	10,588,505
1935 .....	237	16,327,614	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	14,998,564	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	15,217,541	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	16,329,318	8,981	7,029,171	1,542,216	13,754,707
1939 .....	234	16,491,516	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	16,403,259	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	18,578,653	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	18,921,540	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	19,433,014	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	18,699,112	13,259	12,780,585	2,491,258	24,559,144
<u>1 9 4 5</u>						
CANADA .....	217	18,040,409	13,232	13,651,511	2,717,027	25,463,092
Prince Edward Island and Nova Scotia ...	16	759,986	553	484,341	84,056	969,776
New Brunswick .....	9	416,110	432	389,775	78,612	819,029
Quebec .....	47	4,561,600	3,499	3,843,300	706,134	7,335,905
Ontario .....	91	7,384,982	4,704	4,796,703	969,975	8,740,669
Manitoba .....	8	772,295	799	764,226	188,656	1,381,693
Saskatchewan .....	4	330,297	285	292,646	94,217	615,370
Alberta .....	11	1,087,802	798	753,966	172,367	1,540,407
British Columbia (3) ..	31	2,727,337	2,162	2,326,554	423,010	4,060,247
<u>1 9 4 6</u>						
CANADA .....	238	19,627,526	13,674	14,647,668	3,073,671	27,427,219
Prince Edward Island and Nova Scotia ...	17	794,966	499	514,702	97,518	988,989
New Brunswick (2) ...	7	400,517	261	258,271	57,458	531,338
Quebec .....	52	4,753,128	3,733	4,280,869	845,107	7,968,849
Ontario .....	95	7,956,839	4,960	5,018,435	1,055,896	9,370,842
Manitoba .....	11	836,309	815	787,771	205,497	1,467,349
Saskatchewan .....	5	481,207	310	320,969	113,452	651,492
Alberta .....	12	1,164,915	809	877,205	182,973	1,636,887
British Columbia (3) ..	39	3,239,645	2,287	2,589,446	515,770	4,811,473

(1) Includes salaried employees and wage-earners. In addition, there were 74 male and 7 female proprietors who received salaries of \$192,234 and 60 male and 16 female proprietors who received no regular salary in 1946.

(2) Not comparable with previous years. Two firms formerly classified as laundries transferred to dry cleaners as major part of **their** business is dry cleaning.

(3) Includes Yukon and Northwest Territories. Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 34 and 35.



Table 6. - Annual Receipts by Type of Service Performed, by Provinces, 1946

Province	Total work performed Amount	Wet wash		Damp flat		Semi-finished		Finished		Wholesale laundry	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	27,427,219	2,239,647	8.2	941,570	3.4	2,256,570	8.2	11,279,989	41.1	5,510,703	12.5
Prince Edward Island	988,989	31,753	3.2	11,462	1.2	177,469	17.9	366,521	39.1	184,203	18.6
and Nova Scotia ...	531,336	45,897	8.6	12,904	2.4	53,276	10.0	228,555	43.0	86,001	16.2
New Brunswick .....	7,968,849	983,517	12.3	59,319	0.7	781,205	9.8	3,188,575	40.0	897,385	11.3
Quebec .....	9,570,842	863,871	9.0	674,752	7.2	661,715	7.0	3,510,577	37.5	1,200,922	12.8
Ontario .....	1,467,849	141,752	9.9	45,000	3.3	184,960	12.6	306,773	24.3	266,916	15.2
Manitoba .....	651,492	51,842	8.0	24,000	3.7	21,170	3.2	355,782	54.6	74,428	11.4
Saskatchewan .....	1,636,887	49,461	3.0	2,763	0.2	167,156	10.2	707,876	43.2	180,843	11.0
Alberta .....	4,811,473	67,274	1.4	108,370	2.3	303,417	4.2	1,369,330	49.7	620,033	12.9
British Columbia (1).											

Province	Coat and towel supply		Cleaning suits and dresses		Cleaning curtains, carpets, etc.		Cleaning and storage of furs		Dyeing		All other work	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	1,952,559	7.1	4,391,963	16.0	305,060	1.1	235,849	0.9	106,827	0.4	218,852	0.8
Prince Edward Island	-	-	162,500	16.5	7,992	0.8	-	-	-	-	26,809	2.7
and Nova Scotia ...	21,000	4.0	74,503	14.0	1,300	0.3	-	-	4,500	0.9	3,400	0.6
New Brunswick .....	777,278	9.8	1,017,452	12.8	92,546	1.2	92,964	1.2	19,368	0.2	58,940	0.7
Quebec .....	627,057	6.7	1,565,235	16.7	93,178	1.0	89,363	1.0	24,232	0.3	59,940	0.6
Ontario .....	28,673	2.0	226,194	15.4	14,105	1.0	14,448	1.0	19,079	1.3	12,447	0.8
Manitoba .....	1,200	0.2	117,970	18.1	1,000	0.2	1,000	0.1	-	-	3,100	0.5
Saskatchewan .....	22,706	1.4	426,240	26.0	22,290	1.4	15,681	1.0	33,803	2.1	8,068	0.5
Alberta .....	474,645	9.9	801,569	16.6	72,649	1.5	22,193	0.5	5,845	0.1	46,148	1.0
British Columbia (1).												

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Table 7. - Principal Statistics for Selected Cities, 1946

City	No. of plants	Capital employed	Value of work performed				Total employees	Salaries and wages
			Total	Laundry, un-finished	Laundry, finished (1)	Cleaning & dyeing		
		\$	\$	\$	\$	\$		\$
Montreal .....	31	3,838,612	6,483,684	1,561,390	3,982,391	899,667	2,899	3,500,460
Toronto .....	25	3,917,768	3,727,369	1,107,032	2,616,713	393,767	2,144	2,064,046
Vancouver .....	19	2,156,829	2,895,915	216,759	2,183,821	495,335	1,344	1,544,850
Ottawa .....	11	794,418	1,091,130	157,920	679,174	236,705	499	552,855
Hamilton .....	9	544,487	921,767	302,999	495,538	123,230	460	490,144
Winnipeg .....	6	727,036	1,303,843	367,412	695,241	235,750	725	706,645
Windsor .....	4	170,871	197,387	29,320	165,845	2,222	106	103,713
Calgary .....	4	760,387	965,923	150,441	469,989	345,493	439	513,973
Quebec .....	4	466,591	752,840	138,100	454,540	160,200	460	423,088
London .....	4	388,804	624,408	101,634	331,974	184,960	312	314,717

(1) Includes industrial and wholesale laundry and coat and towel rentals.

# Power Laundries

Table 5 - Capital Employed, by Provinces, 1946

Province	Total Capital	Fixed capital							Working capital	
		Present value of land, buildings and equipment							Value of materials, fuel and supplies on hand	Cash, trading & operating accounts
		O w n e d			R e n t e d					
		Land and buildings	Machinery and fixtures	Delivery equipment	Land and buildings	Machinery and fixtures	Delivery equipment			
	\$	\$	\$	\$	\$	\$	\$	\$	\$	
CANADA .....	19,627,526	6,034,993	8,067,342	805,536	1,132,422	190,761	25,401	705,862	2,665,149	
Prince Edward Island and Nova Scotia ..	794,966	160,544	335,982	23,823	69,445	13,958	1,200	29,557	160,457	
New Brunswick .....	400,517	137,071	135,336	11,710	-	-	-	14,227	102,173	
Quebec .....	4,753,128	1,510,965	1,655,852	178,594	302,476	42,124	9,060	250,813	803,224	
Ontario .....	7,956,839	2,584,212	3,809,208	380,471	259,375	52,825	12,654	215,598	642,496	
Manitoba .....	836,309	260,022	315,981	37,565	135,000	-	-	17,969	69,772	
Saskatchewan .....	481,207	120,390	132,409	13,426	120,000	28,000	1,500	10,136	55,346	
Alberta .....	1,164,915	211,035	402,500	40,426	114,327	10,000	200	30,078	356,349	
British Columbia(1).	3,239,645	1,050,754	1,280,074	119,521	131,859	43,854	767	137,484	475,332	

(1) Includes Yukon and Northwest Territories.



Table 9. - Establishments Classified According to Amount of Capital Employed, Canada, 1945 and 1946

Capital employed	1945				1946			
	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Total capital \$	%	Average per plant \$
Less than \$10,000 .....	18	118,148	0.6	6,564	25	170,210	0.9	6,808
\$10,000 to \$19,999 .....	31	463,444	2.6	14,950	33	491,286	2.5	14,887
\$20,000 to \$29,999 .....	32	826,226	4.6	25,820	34	849,139	4.3	24,975
\$30,000 to \$49,999 .....	36	1,420,560	7.9	39,460	41	1,610,406	8.2	39,278
\$50,000 to \$99,999 .....	50	3,484,722	19.3	69,694	58	4,174,195	21.3	71,969
\$100,000 to \$199,999 .....	30	4,183,010	23.2	139,434	27	3,985,316	20.3	147,604
\$200,000 to \$299,999 .....	9	2,111,462	11.7	234,607	10	2,445,952	12.5	244,598
\$300,000 and Over .....	11	5,432,837	30.1	493,894	10	5,900,992	30.0	590,099
Totals .....	217	18,040,409	100.0	83,136	238	19,627,526	100.0	82,469

Table 10. - Establishments Classified According to Value of Work Performed, Canada, 1945 and 1946

Value of work performed	1945				1946			
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
Less than \$10,000 .....	9	57,012	0.2	6,335	15	96,116	0.4	6,408
\$10,000 to \$19,999 .....	23	344,217	1.4	14,966	30	432,556	1.6	14,419
\$20,000 to \$29,999 .....	16	410,799	1.6	25,675	16	412,513	1.5	25,782
\$30,000 to \$49,999 .....	34	1,317,325	5.2	38,745	42	1,680,010	6.1	40,000
\$50,000 to \$99,999 .....	48	3,426,234	13.4	71,380	49	3,739,846	13.6	76,323
\$100,000 to \$199,999 .....	55	7,914,029	31.1	143,891	51	7,384,141	26.9	144,787
\$200,000 to \$299,999 .....	19	4,791,256	18.8	252,171	18	4,329,091	15.8	240,505
\$300,000 and Over .....	13	7,202,224	28.3	554,017	17	9,352,946	34.1	550,173
Totals .....	217	25,463,096	100.0	117,341	238	27,427,219	100.0	115,240

Power Laundries

Table 11. - Materials and Supplies Used, Canada, 1945 and 1946

Materials	Unit of measure	1 9 4 5		1 9 4 6	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Soaps .....	Pound	5,201,348	597,220	5,179,773	662,044
Washing soda .....	"	1,031,839	49,500	1,061,873	56,614
Modified sodas .....	"	636,849	28,629	761,880	38,052
Soda ash .....	"	1,301,005	27,265	683,381	21,006
Caustic soda .....	"	302,649	18,882	332,200	21,312
Sodium metasilicate .....	"	766,067	45,640	878,535	49,955
Oxalic acid .....	"	65,959	9,387	51,513	9,844
Acetic acid .....	"	235,578	9,185	86,362	8,201
Other acids .....	"	176,169	17,940	140,393	19,249
Liquid chlorine .....	"	266,432	27,253	287,008	38,108
Chloride of lime .....	"	250,486	16,644	199,479	13,922
Other bleach solutions ....	Gal.	185,700	49,967	161,582	47,139
Washing blue .....	Pound	4,391	16,796	3,743	20,029
Starch .....	"	555,960	59,101	580,533	65,980
Common salt .....	"	3,597,612	50,728	6,187,974	54,026
Colours and dyes .....	"	16,461	13,033	8,297	8,817
Alcohol .....	Prf. Gal.	21,825	7,496	2,491	4,101
Gasoline and benzine .....	Gal.	371,200	78,855	423,074	112,158
Perchlorethylene ...	Pound	251,056	27,826	364,395	45,028
Carbon tetrachloride .....	"	64,845	16,131	26,501	6,188
Other solvents .....	Gal.	352,568	90,882	216,481	58,752
All other chemicals and reagents .....	-	-	112,355	-	126,487
Wash nets .....	-	-	108,770	-	117,090
Pads and coverings .....	-	-	204,067	-	203,501
Linen supplies .....	-	-	175,891	-	297,839
Water purchased .....	-	-	221,882	-	239,195
Furs (for repairs) .....	-	-	11,147	-	1,534
Buttons, thread, linings, etc. ....	-	-	32,874	-	37,129
Hangers .....	-	-	40,867	-	55,488
Paper, twine, bags, etc. ..	-	-	301,692	-	355,226
All other materials and supplies .....	-	-	249,122	-	279,657
Total Cost of Materials ...	-	-	2,717,027	-	3,073,671

Table 12. - Statistics of Delivery Equipment Operated, by Provinces, 1945 and 1946

Province	Total no. of units	Estimated present value		Operating expenses (2)		Salaries & wages (3)	
		Total	Average per unit	Total	Average per unit	Total	Average per unit
<u>1 9 4 5</u>		\$		\$		\$	
CANADA .....	1,199	753,838	629	1,123,255	937	2,502,046	1,920
Prince Edward Island	46	26,020	566	35,952	782	66,278	1,441
and Nova Scotia ...	35	14,958	427	40,405	1,154	54,087	1,545
New Brunswick .....	348	186,571	536	382,623	1,099	677,377	1,946
Quebec .....	431	378,539	878	365,439	848	816,499	1,894
Ontario .....	66	22,360	339	57,599	873	108,678	1,647
Manitoba .....	17	3,650	215	16,815	989	35,114	2,066
Saskatchewan .....	76	26,759	352	86,892	1,143	137,108	1,804
Alberta .....	180	94,981	528	137,530	764	406,905	2,261
British Columbia (1).							
<u>1 9 4 6</u>							
CANADA .....	1,258	830,937	661	1,208,831	961	2,579,800	2,051
Prince Edward Island	45	25,023	556	38,500	856	65,237	1,450
and Nova Scotia ...	23	11,710	509	21,235	923	38,637	1,680
New Brunswick .....	372	187,674	505	398,266	1,071	800,761	2,153
Quebec .....	442	393,125	889	408,235	924	890,354	2,014
Ontario .....	77	37,565	488	68,603	891	146,233	1,899
Manitoba .....	17	14,926	878	15,734	926	39,774	2,340
Saskatchewan .....	81	40,626	502	115,988	1,432	144,703	1,786
Alberta .....	201	120,288	598	142,270	708	454,101	2,259
British Columbia (1).							

(1) Includes Yukon and Northwest Territories.

(2) Includes depreciation, gasoline, oil, repairs, etc.

(3) Includes salaries and wages paid to routemen, route managers and salesmen.



Power Laundries

Table 13. - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1945 and 1946

Annual receipts	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1945</u>										
All Plants	217	\$5,452,096	\$11,349,465	44.6	\$1,439,791	5.7	\$2,717,027	10.7	\$3,425,301	13.5
Less than \$10,000 ....	9	57,012	12,533	22.0	7,516	13.2	6,177	10.8	7,144	12.5
\$10,000 to \$19,999 ...	23	344,217	140,521	40.6	47,743	13.9	45,409	12.6	47,472	13.8
\$20,000 to \$29,999 ...	16	410,799	183,986	39.9	53,167	9.1	45,012	11.0	49,570	12.1
\$30,000 to \$49,999 ...	34	1,317,325	568,324	43.1	110,775	8.4	130,324	9.9	142,469	10.8
\$50,000 to \$99,999 ...	48	3,426,234	1,478,713	43.2	235,591	6.8	359,496	10.5	459,487	13.4
\$100,000 to \$199,999 .	55	7,914,029	3,451,465	43.5	456,710	5.8	960,427	12.1	971,085	12.3
\$200,000 to \$299,999 .	19	4,791,256	2,189,553	45.7	228,611	4.8	545,232	11.4	696,639	14.5
\$300,000 and Over ....	13	7,802,224	3,344,070	46.4	321,375	4.5	626,950	8.7	1,051,402	14.6
<u>1946</u>										
All Plants	238	\$7,427,219	\$12,067,868	44.0	\$1,534,680	5.6	\$3,073,671	11.2	\$3,768,631	13.8
Less than \$10,000 ....	15	96,116	26,514	27.9	13,123	13.7	8,882	9.2	8,135	8.5
\$10,000 to \$19,999 ...	30	452,556	160,537	37.1	43,545	10.1	46,197	10.7	59,179	13.7
\$20,000 to \$29,999 ...	16	412,513	160,686	39.0	37,227	9.0	49,956	12.1	48,625	11.8
\$30,000 to \$49,999 ...	42	1,680,010	735,205	43.6	140,945	8.4	182,153	10.8	199,474	11.9
\$50,000 to \$99,999 ...	49	3,739,846	1,591,931	45.2	251,714	6.7	395,242	10.6	477,875	12.8
\$100,000 to \$199,999 .	51	7,324,141	3,164,151	42.9	422,790	5.7	1,012,510	13.7	972,242	13.2
\$200,000 to \$299,999 .	12	4,329,091	1,973,403	45.6	221,035	5.1	465,248	10.7	663,629	15.3
\$300,000 and Over ....	17	9,352,946	4,155,141	44.4	404,501	4.3	913,481	9.8	1,359,472	14.5

(1) Not including wages paid to salesmen and roulemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., of delivery equipment.

Note:- The percentages indicate the proportions that the various expense items reported bear to the total receipts.  
Not all expenses were reported.

Table 14. - Selected Operating Costs, by Provinces, 1945 and 1946

Province	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials and supplies		Collection and delivery (2)	
			Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
<u>1 9 4 5</u>										
CANADA .....	217	25,463,096	11,349,465	44.6	1,439,791	5.7	2,717,027	10.7	3,425,301	13.5
Prince Edward Island and Nova Scotia ...	16	969,776	418,063	43.1	79,124	8.2	84,056	8.7	102,230	10.5
New Brunswick .....	9	819,029	335,688	41.0	70,227	8.6	78,612	9.6	94,492	11.5
Quebec .....	47	7,335,905	3,165,923	43.2	441,320	6.0	706,134	9.6	1,060,000	14.4
Ontario .....	91	8,740,669	3,980,204	45.5	521,923	6.0	969,975	11.1	1,181,938	13.5
Manitoba .....	8	1,381,693	655,548	47.4	53,674	6.1	188,656	13.7	166,277	12.0
Saskatchewan .....	4	216,270	257,532	41.8	34,952	5.7	94,217	15.3	51,929	8.4
Alberta .....	11	1,540,407	616,858	40.0	55,553	3.6	172,367	11.2	224,000	14.5
British Columbia (3) ..	31	4,060,247	1,919,649	47.3	153,018	3.8	423,010	10.4	544,435	13.4
<u>1 9 4 6</u>										
CANADA .....	236	27,427,219	12,067,568	44.0	1,534,650	5.6	3,073,671	11.2	3,788,631	13.8
Prince Edward Island and Nova Scotia ...	17	988,989	449,465	45.4	82,595	8.4	97,518	9.9	103,737	10.5
New Brunswick .....	7	531,338	219,634	41.3	37,672	7.1	57,458	10.8	59,872	11.3
Quebec .....	52	7,968,849	3,480,108	43.7	501,301	6.3	845,107	10.6	1,199,027	15.0
Ontario .....	95	9,370,842	4,128,081	44.1	537,945	5.7	1,055,896	11.3	1,298,589	13.9
Manitoba .....	11	1,467,349	641,538	43.7	87,343	6.0	205,497	14.0	214,836	14.6
Saskatchewan .....	5	651,492	281,195	43.2	35,426	5.4	113,452	17.4	55,508	8.5
Alberta .....	12	1,636,887	732,502	44.7	56,860	3.5	182,973	11.2	260,691	15.9
British Columbia (3) ..	39	4,811,473	2,135,345	44.4	195,738	4.1	515,770	10.7	596,371	12.4

(1) Not including wages paid to salesmen and routemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., of delivery equipment.

(3) Includes Yukon and Northwest Territories.

Note: - The percentages indicate the proportions that the various expense items reported bear to the total receipts. Not all expenses were reported.



Power Laundries

Table 15. - Employment and Wage Facts, by Provinces, 1945 and 1946

Province	Salaried employees			Wage-earners (monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
<u>1 9 4 5</u>						
CANADA .....	1,569	1,085	4,186,151	2,376	8,204	9,465,560
Prince Edward Island and Nova Scotia .....	52	26	118,297	113	362	366,044
New Brunswick .....	66	43	164,133	78	245	225,642
Quebec .....	434	277	1,081,407	911	1,877	2,761,893
Ontario .....	533	413	1,574,458	769	2,989	3,222,245
Manitoba .....	85	41	213,084	99	574	551,142
Saskatchewan .....	15	14	48,457	46	210	244,189
Alberta .....	96	61	235,799	83	558	518,167
British Columbia (1) ..	288	208	750,516	277	1,389	1,576,038
<u>1 9 4 6</u>						
CANADA .....	1,624	1,115	4,417,857	2,564	8,471	10,239,831
Prince Edward Island and Nova Scotia .....	49	17	115,857	103	330	398,845
New Brunswick .....	46	32	114,029	38	145	144,242
Quebec .....	490	256	1,296,568	945	2,042	2,984,301
Ontario .....	517	406	1,490,364	865	3,172	3,528,071
Manitoba .....	91	44	223,915	134	546	563,856
Saskatchewan .....	23	19	65,866	46	222	255,103
Alberta .....	95	55	253,916	105	554	623,289
British Columbia (1) ..	313	186	847,322	328	1,460	1,742,124

(1) Includes Yukon and Northwest Territories.

Table 16. - Monthly Employment of Wage Earners, Canada, 1945 and 1946

Month	1 9 4 5			1 9 4 6		
	Male	Female	Total	Male	Female	Total
January .....	2,273	7,976	10,249	2,479	8,321	10,800
February .....	2,267	7,982	10,249	2,449	8,296	10,745
March .....	2,306	8,106	10,412	2,502	8,450	10,952
April .....	2,326	8,264	10,590	2,527	8,491	11,018
May .....	2,264	8,314	10,578	2,554	8,510	11,064
June .....	2,335	8,431	10,766	2,597	8,607	11,204
July .....	2,469	8,389	10,858	2,660	8,684	11,344
August .....	2,473	8,297	10,770	2,639	8,528	11,167
September .....	2,476	8,338	10,814	2,616	8,471	11,087
October .....	2,479	8,171	10,650	2,595	8,503	11,098
November .....	2,435	8,153	10,588	2,580	8,471	11,051
December .....	2,410	8,030	10,440	2,567	8,306	10,873
Monthly Average .....	2,376	8,104	10,480	2,564	8,471	11,035



Table 17. - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1946

Province	Number of wage-earners for the hours worked per week indicated												Average hours per week	Average weekly earnings	
	Part-time			Full-time											
	20 hours & less	21-30 hours	31-40 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours and over				
CANADA ...	Male 55	39	100	519	435	512	393	213	85	166	40	47	14.16	26.92	
	Female 437	486	961	2,217	1,508	1,784	491	416	145	71	2	43	11.66	17.00	
Prince Edward Is-land & Nova Scotia-Female	-	-	1	7	19	20	41	10	-	5	2	49	26.00	29.65	
	1	2	11	20	52	58	134	44	-	8	-	48	14.00	14.61	
Male	-	1	2	4	5	18	7	1	-	2	-	47	9.23	25.27	
New Brunswick ...															
Female	7	2	11	9	52	38	13	8	-	2	-	45	7.50	15.05	
Male	18	19	44	111	68	83	236	156	62	120	36	50	12.09	25.92	
Quebec .....															
Female	59	95	172	428	281	303	223	320	112	58	2	46	11.59	17.27	
Male	30	13	27	129	249	251	92	26	21	32	1	46	12.63	27.53	
Ontario .....															
Female	231	287	365	584	804	783	81	25	33	2	-	41	10.31	16.48	
Male	-	-	3	-	60	44	3	-	2	-	-	47	24.33	25.62	
Manitoba .....															
Female	22	20	14	85	93	313	7	-	-	-	-	45	9.46	15.60	
Male	2	-	-	10	1	30	2	-	-	1	-	46	11.50	27.41	
Saskatchewan ....															
Female	8	1	2	80	27	84	16	5	-	-	-	45	5.36	17.34	
Male	1	-	14	9	16	48	2	9	-	2	1	46	27.40	31.70	
Alberta .....															
Female	18	13	61	133	180	134	-	3	-	1	-	44	11.59	17.35	
Male	4	6	9	249	17	18	10	11	-	4	-	44	17.05	26.47	
British Columbia, (1)	91	66	325	878	19	71	17	11	-	-	-	40	14.71	19.20	
(1) Includes Yukon and Northwest Territories.															

(1) Includes Yukon and Northwest Territories.

Table 18. - Mechanical Equipment Used, Canada, 1940 - 1946

	1940	1941	1942	1943	1944	1945	1946
	No.	No.	No.	No.	No.	No.	No.
Laundry washers (wood) .....	1,635	1,010	1,029	1,016	1,001	953	954
Laundry washers (metal) .....		237	615	802	803	802	697
Dry cleaning washers .....		152	167	171	176	179	187
Wash-room extractors .....	807	838	846	832	829	809	817
Other extractors .....	141	168	179	191	196	192	183
Tumbler driers .....	343	414	461	491	497	543	621
Conveyor driers .....	97	73	70	64	82	63	62
8 roll ironers .....	60	63	60	61	65	71	70
6 roll ironers .....	138	137	135	128	144	140	138
5 roll ironers .....	64	53	46	53	67	62	73
Single roll ironers .....	98	102	99	98	105	92	96
All other flatwork ironers .....	81	101	103	98	97	72	94
Collar machines (starchers, dampeners, edgers, etc.) .....	396	357	335	276	285	284	293
Wearing apparel presses (laundry)	776	1,170	1,300	1,338	1,325	1,454	1,533
Shirt presses .....	261	396	507	504	502	569	612
Cuff and neck band presses .....	316	330	340	330	334	309	323
Suit and garment presses (dry cleaning) ..	495	519	527	506	541	518	532
Other presses .....	351	350	286	286	269	243	231
Curtain dryers & stretchers .....	(1)	231	265	264	260	263	248
Hosiery, glove & sleeve forms ..	(1)	568	633	697	656	680	671
Ironing boards .....	867	1,162	1,210	1,118	1,135	1,136	1,135
Sewing machines .....	477	592	591	590	537	546	538
Dry cleaning units .....	140	136	121	111	115	122	126
Rug and carpet cleaning machines.	(x)	29	31	36	42	43	35
Water softeners .....	132	122	122	123	140	127	136
Starch machines & cookers .....	(x)	125	154	150	153	156	149
Vats for dyeing .....	89	84	83	80	79	78	68
Fur storage vaults .....	(x)	50	51	53	58	59	64
Solvent filters and stills .....	(x)	76	91	112	125	135	145
Water heaters .....	(x)	132	159	160	166	182	184
All other equipment .....	556	465	419	421	336	390	433
Total Equipment .....	8,320	10,642	11,043	10,962	10,924	11,072	11,416

### Section III - Cleaning and Dyeing Plants in Canada, 1946

Statistics given in this report for cleaning and dyeing plants are based on returns of power plants engaged in the cleaning of unwashable fabrics through the use of solvents other than water. Firms who do not have the necessary facilities for cleaning or dyeing on the premises but who act as middle men between consumer and plant are, for the purposes of this survey, considered as "distributors". Data received from distributors are not included in the regular tables for dry cleaning and dyeing plants which follow, but statistics for these firms are given in Table 34 of this bulletin.

The 452 cleaning and dyeing plants included in the 1946 survey had gross receipts for the year of \$23,720,940. This was an increase in volume of business of 27% over the amount of \$18,618,074 reported by 385 plants for the year 1945.

Receipts in all provinces were substantially higher than in 1945. Prince Edward Island and Nova Scotia combined, Saskatchewan and Ontario recorded the greatest increases with gains of 36%, 34% and 30% respectively. Dry cleaners' and dyers' receipts in British Columbia were 26% above 1945, while in Alberta, Manitoba and Quebec, gains of 25%, 21% and 19% respectively were reported. As was the case in the laundry tabulations, 1946 figures for New Brunswick are not comparable with those for 1945 due to a change in classification of two firms.

Dry cleaners tend to be more specialized in the type of work performed than do laundries. Of the total value of work performed by these establishments, 84% was for dry cleaning. This was distributed as follows: suits and dresses, 70%; curtains, carpets, etc. 6%; cleaning and storing furs, 2%; and industrial and wholesale cleaning, 6%. Dyeing accounted for 7% of the gross receipts of these establishments; laundry, 4%; and all other services, 5%.

There were 9,880 persons employed in dry cleaning and dyeing establishments in 1946 and these received \$11,613,011 in salaries and wages. In addition, 221 proprietors actively engaged in the operation of their businesses withdrew salaries totalling \$461,451, while another 205 working proprietors did not receive a stated salary for their services.

Salaried employees numbered 2,781 and received \$3,622,080 or an average of \$1,302 per person. This is an increase of 38% in number of employees and 47% in salaries and wages over the 1945 figures, with an increase in average yearly salary per person of \$78. Wage-earners, employed on an hourly or piece work basis, numbered 7,099 in 1946 and were paid wages amounting to \$7,990,931. This is an average wage per employee of \$1,126 which compares with \$1,041 reported for 1945.



Average number of hours worked per week in dry cleaning and dyeing establishments was 46 for male wage-earners and 43 for female wage-earners. Comparable figures for 1945 were 47 for male and 44 for female wage-earners.

Cleaning and dyeing plants in 1946 utilized 932 delivery units which had an estimated present value of \$802 per unit. Expenses in connection with the operation of this equipment totalled \$2,269,615, 10% of total receipts or an average of \$2,436 per unit, of which \$1,362 was salaries and wages paid to routemen, route managers and salesmen.

The percentages to gross receipts for other operating expense items for which figures are available are as follows: salaries and wages excluding those paid for collection and delivery, 44%; fuel and electricity, 4%; materials and supplies used in dry cleaning and dyeing, 11%.

The average volume of business handled by dry cleaning plants is considerably smaller than the average volume reported by laundries. The former had an average value of work performed per plant of \$52,480 while the average for laundries was \$115,240. Classified by size of business, there were only 18 cleaners and dyers with annual receipts of over \$200,000 and these did 33% of the total business. Another 92 plants had receipts between \$50,000 and \$200,000 and accounted for 35% of the total receipts. The other 342 plants each had a volume for the year of less than \$50,000 and this group handled the remaining 32% of the total business. A further breakdown is given of this latter group in Table 25.

Cleaning and Dyeing Plants

Table 19. - Comparison of Operating Results, Canada, 1945 and 1946

Items	1 9 4 5	1 9 4 6	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	385	452	+ 67	+17.4
Capital invested ..... \$	13,030,287	15,217,969	+2,187,682	+16.8
Average capital per plant ..... \$	33,845	33,668	- 177	- 0.5
Total receipts ..... \$	18,618,074	23,720,940	+5,102,866	+27.4
Average receipts per plant ..... \$	48,359	52,480	+ 4,121	+ 8.5
Estimated population of Canada .. No.	12,119,000	12,307,000	+ 188,000	+ 1.6
Receipts per capita ..... \$	1.54	1.93	+ 3.9	+25.3
Plants per 100,000 population ... No.	3.2	3.7	+ 0.5	+15.6
Salaried employees - Total ..... No.	2,014	2,781	+ 767	+38.1
Male ..... No.	991	1,298	+ 307	+31.0
Female ..... No.	1,023	1,483	+ 460	+45.0
Salaries ... \$	2,465,200	3,622,080	+1,156,880	+46.9
Average salary per employee . \$	1,224	1,302	+ 78	+ 6.4
Wage-earners:--Monthly average .. No.	6,133	7,099	+ 966	+15.8
Male ..... No.	2,317	2,867	+ 550	+23.7
Female ..... No.	3,816	4,232	+ 416	+10.9
Wages ..... \$	6,382,748	7,990,931	+1,608,183	+25.2
Average wage per employee ... \$	1,041	1,126	+ 85	+ 8.2
Total wage cost ..... \$	8,847,948	11,613,011	+2,765,063	+31.3
Cost of fuel and electricity .... \$	750,787	923,938	+ 173,151	+23.1
Cost of materials and supplies .. \$	1,951,752	2,503,762	+ 552,010	+28.3
Average cost of supplies per plant \$	5,069	5,539	+ 470	+ 9.3
Delivery units ..... No.	784	932	+ 148	+18.9
Total cost of collection and delivery ..... \$	1,773,661	2,269,615	+ 495,954	+28.0
Power equipment - Units ..... No.	2,189	2,899	+ 710	+32.4
Capacity ..... H.P.	5,311	6,398	+ 1,087	+20.5
Plant equipment and machinery ... Units	7,996	9,787	+ 1,791	+22.4

Cleaning and Dyeing Plants

Table 20. - Historical Summary Statistics, 1930 - 1946

Year and province	Plants	Capital employed	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	\$	No.	\$	\$	\$
1930 .....	126	5,548,035	2,785	3,109,768	624,392	6,412,325
1931 .....	157	6,528,103	2,965	2,961,759	618,014	6,144,765
1932 .....	166	6,367,918	2,878	2,538,102	521,680	5,005,718
1933 .....	172	6,130,729	2,912	2,381,084	502,692	4,866,091
1934 .....	175	6,192,848	2,983	2,526,815	517,812	5,014,107
1935 .....	179	6,439,944	3,108	2,671,476	620,535	5,327,883
1936 .....	191	7,077,371	3,643	3,112,452	709,793	6,304,537
1937 .....	193	6,902,031	3,976	3,492,712	856,192	7,179,374
1938 .....	230	7,575,505	4,320	3,890,227	999,999	7,994,123
1939 .....	268	7,914,099	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	8,460,069	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	10,147,512	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	11,052,666	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	11,322,556	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	12,002,075	7,732	8,212,917	1,694,284	16,886,713
<u>1 9 4 5</u>						
CANADA .....	385	13,030,287	8,147	8,847,948	1,951,752	18,618,074
Prince Edward Island and Nova Scotia ..	17	453,585	289	283,047	56,612	652,345
New Brunswick .....	13	269,725	162	158,092	35,608	368,747
Quebec .....	53	2,599,469	1,846	2,041,316	555,021	4,747,016
Ontario .....	199	6,935,514	3,738	4,114,493	789,621	8,382,519
Manitoba .....	19	846,306	836	877,098	232,252	1,603,654
Saskatchewan .....	21	515,199	334	315,689	89,691	720,194
Alberta .....	28	705,663	429	471,627	88,212	933,060
British Columbia (3)	35	704,826	513	586,586	104,735	1,210,539
<u>1 9 4 6</u>						
CANADA .....	452	15,217,969	9,880	11,613,011	2,503,762	23,720,940
Prince Edward Island and Nova Scotia ..	24	630,523	375	411,503	84,103	885,330
New Brunswick (2) ..	17	525,433	315	331,236	87,534	725,137
Quebec .....	56	2,512,078	2,278	2,756,788	644,834	5,631,008
Ontario .....	223	7,959,669	4,445	5,234,576	1,043,822	10,891,435
Manitoba .....	20	961,571	906	1,072,913	254,674	1,933,372
Saskatchewan .....	27	603,256	391	439,261	128,247	962,729
Alberta .....	35	1,048,511	535	603,769	106,477	1,166,250
British Columbia (3)	50	976,928	635	762,965	154,071	1,525,679

(1) Includes salaried employees and wage-earners. In addition, there were 207 male and 14 female proprietors who received salaries of \$461,451 and 188 male and 17 female proprietors who received no regular salary in 1946.

(2) Not comparable with previous years. Two firms formerly classified as laundries were transferred to dry cleaners as the major part of their business is cleaning.

(3) Includes Yukon and Northwest Territories.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning and dyeing. Separate figures for these types are presented in Tables 34 and 35.



Table 21. - Annual Receipts by Type of Service Performed, by Provinces, 1946

Province	Total receipts		Cleaning suits and dresses		Cleaning curtains, carpets etc.		Cleaning and storing furs		Dyeing		Industrial and wholesale cleaning	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	23,720,940		16,601,475	70.0	1,394,822	5.9	498,650	2.1	1,571,580	6.6	1,460,639	6.2
Prince Edward Island .....	885,330		718,046	81.1	29,669	3.4	18,957	2.1	55,659	6.3	28,886	3.3
and Nova Scotia .....	725,137		557,119	76.8	13,015	1.8	-	-	42,834	5.9	2,211	0.3
New Brunswick .....	5,631,008		3,587,026	63.7	409,505	7.3	67,257	1.2	569,337	10.1	294,625	5.2
Quebec .....	10,891,435		7,924,993	72.8	688,511	6.3	280,683	2.6	604,373	5.5	743,697	6.8
Ontario .....	1,933,372		1,248,773	64.6	77,093	4.0	22,840	1.2	123,203	6.4	39,980	2.0
Manitoba .....	962,729		684,876	71.2	26,925	2.8	81,950	8.5	16,360	1.7	64,733	6.7
Saskatchewan .....	1,166,250		862,682	74.0	60,312	5.2	22,505	1.9	43,334	3.7	53,281	4.6
Alberta .....	1,525,679		1,017,960	66.7	89,792	5.9	4,458	0.3	116,480	7.6	233,226	15.3
British Columbia (1)												

Province	Coat and towel supply		Laundry unfinished		Laundry finished		All other work	
	Amount	%	Amount	%	Amount	%	Amount	%
CANADA .....	18,440	(a)	277,021	1.2	778,610	3.3	1,119,703	4.7
Prince Edward Island .....	-	-	18,969	2.1	6,231	0.7	8,913	1.0
and Nova Scotia .....	-	-	41,269	5.7	59,698	8.3	8,991	1.2
New Brunswick .....	8,900	0.2	-	-	176,710	3.1	517,648	9.2
Quebec .....	-	-	68,344	0.6	205,508	1.9	375,326	3.5
Ontario .....	9,540	0.5	138,439	7.2	229,255	11.8	44,249	2.3
Manitoba .....	-	-	-	-	23,208	2.4	64,677	6.7
Saskatchewan .....	-	-	10,000	0.8	58,000	5.0	56,136	4.8
Alberta .....	-	-	-	-	20,000	1.3	43,763	2.9
British Columbia (1)								

(a) Less than 0.05 per cent.

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Table 22. - Principal Statistics for Selected Cities, 1946

City	No. of plants	Capital employed	Value of work performed			Total employees	Total salaries & wages
			Total	Cleaning & dyeing of garments	Other (1)	All other work	
		\$	\$	\$	\$	No.	\$
Toronto .....	45	3,463,912	4,582,567	2,836,546	1,432,054	1,827	2,261,364
Montreal .....	25	1,552,287	4,223,555	2,465,213	1,082,969	1,650	3,111,477
Vancouver .....	23	529,524	957,527	542,573	372,930	372	485,683
Windsor .....	16	554,554	937,567	723,931	97,312	419	493,732
Hamilton .....	15	620,884	736,761	592,276	114,257	320	374,793
Winnipeg .....	14	867,675	1,819,918	1,132,841	236,727	859	1,031,741
Calgary .....	13	447,612	380,509	301,356	75,793	172	173,869
Edmonton .....	11	410,841	586,110	402,057	78,827	264	332,429
Regina .....	9	222,780	421,870	279,053	82,933	170	186,888
Ottawa .....	8	331,994	684,835	434,751	189,827	325	340,334
Saskatoon .....	7	244,675	381,447	256,831	100,965	150	188,259
Peterborough .....	6	115,346	134,679	118,952	15,727	48	58,138
London .....	5	242,087	390,960	293,960	74,919	152	194,335
Quebec .....	4	347,965	499,783	395,206	95,677	253	237,844
Victoria .....	4	134,443	186,699	165,894	20,005	100	118,416

(1) Includes industrial and wholesale cleaning.

Table 23. - Capital Employed, 1946

Province	Total capital	Fixed capital						Working capital	
		Present value of land, buildings and equipment						Value of materials, fuel and supplies on hand	Cash, trading and operating accounts
		Owned			Rented				
		Land and buildings	Machinery and fixtures	Delivery equipment	Land and buildings	Machinery and fixtures	Delivery equipment		
CANADA .....	\$ 15,217,969	\$ 4,374,779	\$ 4,998,177	\$ 693,358	\$ 2,419,815	\$ 341,494	\$ 54,278	\$ 539,638	\$ 1,796,430
Prince Edward Island and Nova Scotia ..	630,523	230,522	198,103	28,676	44,200	4,800	2,000	44,854	77,368
New Brunswick .....	525,433	177,223	182,540	12,792	69,000	9,815	455	20,863	52,745
Quebec .....	2,512,078	641,607	703,094	165,786	356,754	114,027	29,192	108,515	393,103
Ontario .....	7,959,669	2,167,428	2,628,685	317,973	1,474,644	168,730	15,790	191,320	995,099
Manitoba .....	961,571	457,113	277,183	38,018	39,340	12,583	1,641	48,320	87,373
Saskatchewan .....	603,256	178,705	202,226	27,046	57,286	9,209	2,500	77,008	49,276
Alberta .....	1,048,511	248,394	419,068	48,471	247,200	9,000	1,500	16,999	57,879
British Columbia (1)	976,928	273,787	387,278	54,596	131,391	13,330	1,200	31,759	83,587

(1) Includes Yukon and Northwest Territories.



# Cleaning and Dyeing plants

Table 24. - Establishments Classified According to Amount of Capital Employed, Canada, 1945 and 1946

Capital employed	1945				1946			
	No. of plants	Total capital \$	%	Average per plant \$	No. of plants	Total capital \$	%	Average per plant \$
Less than \$7,500 .....	37	217,134	1.7	5,868	37	209,597	1.4	5,665
\$7,500 to \$9,999 .....	43	375,328	2.9	8,729	45	390,448	2.6	8,677
\$10,000 to \$14,999 .....	91	1,112,918	8.5	12,230	86	1,051,624	6.9	12,228
\$15,000 to \$19,999 .....	55	958,002	7.4	17,418	73	1,255,559	8.3	17,199
\$20,000 to \$29,999 .....	57	1,424,234	10.9	24,987	77	1,880,372	12.3	24,420
\$30,000 to \$49,999 .....	53	1,974,038	15.1	37,246	71	2,664,976	17.5	37,535
\$50,000 to \$99,999 .....	28	2,004,832	15.4	71,601	37	2,569,066	16.9	69,434
\$100,000 to \$199,999 .....	13	1,684,810	12.9	129,601	22	3,139,515	20.6	142,705
\$200,000 and Over .....	8	3,278,991	25.2	409,874	4	2,056,812	13.5	514,203
Totals .....	385	13,030,287	100.0	33,845	452	15,217,969	100.0	33,668

Table 25. - Establishments Classified According to Value of Work Performed, Canada, 1945 and 1946

Value of work performed	1945				1946			
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
Less than \$7,500 .....	22	139,729	0.8	6,351	26	157,544	0.7	6,059
\$7,500 to \$9,999 .....	34	294,139	1.6	8,651	28	249,619	1.0	8,915
\$10,000 to \$14,999 .....	56	699,971	3.8	12,499	57	688,374	2.9	12,077
\$15,000 to \$19,999 .....	50	878,783	4.7	17,576	63	1,104,067	4.7	17,525
\$20,000 to \$29,999 .....	77	1,920,789	10.3	24,945	77	1,887,142	7.9	24,508
\$30,000 to \$49,999 .....	57	2,159,188	11.6	37,880	91	3,459,360	14.6	38,015
\$50,000 to \$99,999 .....	51	3,501,156	18.8	68,650	60	3,958,408	16.7	65,973
\$100,000 to \$199,999 .....	26	3,452,973	18.5	132,807	32	4,279,903	18.0	133,747
\$200,000 and Over .....	12	5,571,346	29.9	464,279	18	7,936,523	33.5	440,918
Totals .....	385	18,618,074	100.0	48,359	452	23,720,940	100.0	52,480

Cleaning and Dyeing Plants

Table 26. - Materials and Supplies Used, Canada, 1945 and 1946

Materials	Unit of measure	1945		1946	
		Quantity	Cost value at plant \$	Quantity	Cost value at plant \$
Colours and dyes .....	lb.	164,441	126,407	196,897	227,223
Oxalic acid .....	"	16,040	2,389	35,193	5,555
Acetic acid .....	"	91,301	10,076	178,928	18,234
All other acids .....	"	66,239	9,196	95,137	13,224
Alcohol .....	Prf.Gal.	3,977	5,152	4,756	7,072
Gasoline and benzine .....	gal.	1,521,138	319,187	1,833,296	450,697
Liquid ammonia .....	lb.	48,089	9,288	39,455	6,944
Perchloroethylene .....	"	258,613	33,800	433,837	51,573
Carbon tetrachloride .....	"	75,310	14,244	52,892	11,786
All other solvents .....	gal.	733,077	203,678	838,844	243,312
Dry cleaning soaps .....	lb.	347,091	98,365	550,908	151,885
Laundry soaps .....	"	577,155	66,489	697,817	98,919
Washing soda .....	"	133,928	5,213	98,848	4,427
Modified sodas .....	"	66,224	3,344	37,601	1,908
Soda ash .....	"	102,215	2,880	35,170	1,397
Caustic soda .....	"	110,097	7,598	185,402	10,792
Sodium metasilicate .....	"	42,973	2,758	120,166	7,515
Liquid chlorine .....	"	31,797	3,802	31,009	3,432
Bleach solutions .....	gal.	50,176	13,109	60,990	16,930
Chloride of lime .....	lb.	10,419	721	21,241	1,485
Common salt .....	"	785,114	12,430	1,151,662	13,930
Starch .....	"	53,984	6,270	44,361	4,893
All other chemicals and reagents .....	-	-	119,289	-	143,134
Nets, pads and coverings ..	-	-	62,072	-	78,528
Linen supplies .....	-	-	3,117	-	7,742
Furs (for repairs) .....	-	-	18,171	-	25,072
Water purchased .....	-	-	50,379	-	53,572
Buttons, threads, linings, etc. ....	-	-	85,749	-	71,361
Paper, twine and bags ....	-	-	218,714	-	299,755
Hangers .....	-	-	133,378	-	160,562
Other materials and supplies .....	-	-	304,487	-	310,903
Total Cost of Materials Used .....	-	-	1,951,752	-	2,503,762

Table 27. - Statistics of Delivery Equipment Operated, by Provinces, 1945 and 1946

Province	Total no. of units	Estimated present value		Operating expenses (1)		Salaries & wages (2)	
		Total \$	Average per unit \$	Total \$	Average per unit \$	Total \$	Average per unit \$
<u>1 9 4 5</u>							
CANADA .....	784	571,282	729	721,250	920	1,052,411	1,342
Prince Edward Island	30	21,574	719	26,656	889	34,330	1,144
and Nova Scotia .....	14	8,601	614	10,635	760	13,805	986
New Brunswick .....	170	158,679	933	190,973	1,123	282,810	1,664
Quebec .....	375	261,860	698	341,203	910	444,517	1,186
Ontario .....	69	27,013	391	55,412	803	118,490	1,717
Manitoba .....	28	15,864	567	25,346	905	31,491	1,125
Saskatchewan .....	41	37,190	907	32,870	802	51,377	1,253
Alberta .....	57	40,501	711	38,155	669	75,491	1,324
British Columbia (3)							
<u>1 9 4 6</u>							
CANADA .....	932	747,636	802	1,000,581	1,074	1,269,034	1,362
Prince Edward Island	39	30,676	787	34,869	894	53,053	1,360
and Nova Scotia .....	27	13,247	491	31,186	1,155	34,699	1,285
New Brunswick .....	193	194,978	1,010	244,596	1,267	314,789	1,631
Quebec .....	449	333,763	743	473,148	1,054	570,932	1,272
Ontario .....	80	39,659	496	83,223	1,040	130,947	1,637
Manitoba .....	27	29,546	1,094	29,358	1,087	33,149	1,228
Saskatchewan .....	49	49,971	1,020	49,675	1,014	57,073	1,165
Alberta .....	68	55,796	821	54,526	802	74,392	1,094
British Columbia (3)							

(1) Includes depreciation, gasoline, oil, repairs, etc.

(2) Includes salaries and wages paid to routemen, route managers and salesmen.

(3) Includes Yukon and Northwest Territories.



Table 28. - Selected Operating Costs for Plants Classified by Amount of Annual Receipts, 1945 and 1946

Amount of annual receipts	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
<u>1 9 4 5</u>										
All Plants .....	385	18,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Less than \$7,500 .....	22	139,729	27,346	19.6	10,918	7.8	13,999	10.0	22,435	16.1
\$7,500 to \$9,999 .....	34	294,139	84,854	28.8	23,428	8.0	34,637	11.8	29,363	10.0
\$10,000 to \$14,999 ...	56	699,971	202,343	28.9	47,019	6.7	71,782	10.3	81,679	11.7
\$15,000 to \$19,999 ...	50	878,783	314,513	35.8	46,844	5.3	103,402	11.8	92,015	10.5
\$20,000 to \$29,999 ...	77	1,920,789	699,271	36.4	102,434	5.3	178,346	9.3	232,229	12.1
\$30,000 to \$49,999 ...	57	2,159,188	881,405	40.8	92,091	4.3	209,408	9.7	241,021	11.2
\$50,000 to \$99,999 ...	51	3,501,156	1,554,284	44.4	130,728	3.7	311,440	8.9	354,226	10.1
\$100,000 to \$199,999 .	26	3,452,973	1,698,731	49.2	146,102	4.2	369,016	10.7	288,500	8.4
\$200,000 and Over ....	12	5,571,346	2,332,790	41.9	151,223	2.7	659,722	11.8	432,193	7.8
<u>1 9 4 6</u>										
All Plants .....	452	23,720,940	10,343,977	43.6	923,938	3.9	2,503,762	10.6	2,269,615	9.6
Less than \$7,500 .....	26	157,544	50,553	32.1	11,366	7.2	21,674	13.8	10,328	6.6
\$7,500 to \$9,999 .....	28	249,619	87,036	34.9	19,499	7.8	27,511	11.0	25,971	10.4
\$10,000 to \$14,999 ...	57	688,374	252,712	36.7	43,748	6.4	75,433	11.0	70,841	10.3
\$15,000 to \$19,999 ...	63	1,104,067	370,803	33.6	63,938	5.8	120,400	10.9	120,813	10.9
\$20,000 to \$29,999 ...	77	1,887,142	728,022	38.6	95,771	5.1	192,609	10.2	222,936	11.8
\$30,000 to \$49,999 ...	91	3,459,360	1,350,916	39.1	147,454	4.3	345,379	10.0	374,851	10.8
\$50,000 to \$99,999 ...	60	3,958,408	1,758,735	44.4	142,826	3.6	393,989	10.0	426,776	10.8
\$100,000 to \$199,999 .	32	4,279,903	2,027,720	47.4	156,709	3.7	409,137	9.6	356,102	8.3
\$200,000 and Over ....	18	7,936,523	3,717,480	46.8	242,627	3.1	917,630	11.6	660,997	8.3

(1) Not including wages paid to salesmen and roulemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., to delivery equipment.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.  
Not all expenses were reported.

# Cleaning and Dyeing Plants

Table 29. - Selected Operating Costs, by Provinces, 1945 and 1946

Province	No. of plants	Total receipts	Salaries and wages (1)		Fuel & electricity		Materials		Collection and delivery (2)	
			Amount	%	Amount	%	Amount	%	Amount	%
<u>1 9 4 5</u>										
CANADA .....	385	18,618,074	7,795,537	41.9	750,787	4.0	1,951,752	10.5	1,773,661	9.5
Prince Edward Island	17	652,345	248,717	38.1	28,428	5.9	56,612	8.7	60,986	9.3
and Nova Scotia .....	13	368,747	144,287	39.1	19,759	5.4	35,608	9.7	24,440	6.6
New Brunswick .....	53	4,747,016	1,758,506	37.0	179,466	3.8	555,021	11.7	473,783	10.0
Quebec .....	199	8,382,519	3,669,876	43.8	337,809	4.0	789,621	9.4	785,820	9.4
Ontario .....	19	1,603,654	758,608	47.3	56,674	3.5	232,252	14.5	173,902	10.8
Manitoba .....	21	720,194	284,198	39.5	27,075	3.8	89,691	12.5	56,837	7.9
Saskatchewan .....	28	933,060	420,250	45.0	35,484	3.8	88,212	9.5	84,247	9.0
Alberta .....	35	1,210,539	511,095	42.2	56,092	4.6	104,735	8.7	113,646	9.4
British Columbia (3)										
<u>1 9 4 6</u>										
CANADA .....	452	23,720,940	10,343,977	43.6	923,938	3.9	2,503,762	10.6	2,269,615	9.6
Prince Edward Island	24	885,330	358,450	40.5	47,052	5.3	84,103	9.5	87,922	9.9
and Nova Scotia .....	17	725,137	296,537	40.9	40,050	5.5	87,534	12.1	65,885	9.1
New Brunswick .....	56	5,631,008	2,441,999	43.4	198,397	3.5	644,834	11.5	559,385	9.9
Quebec .....	223	10,891,435	4,663,644	42.8	411,780	3.8	1,043,822	9.6	1,044,080	9.6
Ontario .....	20	1,933,372	941,966	48.7	73,454	3.8	254,674	13.2	214,170	11.1
Manitoba .....	27	962,729	406,112	42.2	36,039	3.7	128,247	13.3	62,507	6.5
Saskatchewan .....	35	1,166,250	546,696	46.9	44,504	3.8	106,477	9.1	106,748	9.2
Alberta .....	50	1,525,679	688,573	45.1	72,662	4.8	154,071	10.1	128,918	8.4
British Columbia (3)										

(1) Not including wages paid to salesmen and roulemen.

(2) Includes wages to drivers and salesmen, depreciation, gasoline, oil, repairs, etc., to delivery equipment.

(3) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions that the various expense items reported bear to the total receipts.

Not all expenses were reported.



Cleaning and Dyeing Plants

Table 30. - Employment and Wage Facts, by Provinces, 1945 and 1946

Province	Salaried employees			Wage-earners (monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
<u>1 9 4 5</u>						
CANADA .....	991	1,023	2,465,200	2,317	3,816	6,382,748
Prince Edward Island and Nova Scotia .....	45	48	114,285	59	137	168,762
New Brunswick .....	20	55	68,949	38	49	89,143
Quebec .....	239	106	475,578	734	767	1,565,738
Ontario .....	481	557	1,253,024	1,018	1,682	2,861,469
Manitoba .....	112	118	290,485	190	416	586,613
Saskatchewan .....	37	70	103,143	72	155	212,546
Alberta .....	27	28	78,789	72	302	392,838
British Columbia (1) ..	30	41	80,947	134	308	505,639
<u>1 9 4 6</u>						
CANADA .....	1,298	1,483	3,622,080	2,867	4,232	7,990,931
Prince Edward Island and Nova Scotia .....	61	67	165,941	86	161	245,562
New Brunswick .....	45	54	126,976	77	139	204,260
Quebec .....	295	321	811,482	837	825	1,945,306
Ontario .....	636	787	1,806,586	1,239	1,783	3,427,990
Manitoba .....	124	133	358,137	210	439	714,776
Saskatchewan .....	33	26	87,116	121	211	352,145
Alberta .....	42	46	117,097	105	342	486,672
British Columbia (1) ..	62	49	148,745	192	332	614,220

(1) Includes Yukon and Northwest Territories.

Table 31. - Monthly Employment of Wage-Earners, Canada, 1945 and 1946

Month	1 9 4 5			1 9 4 6		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January .....	2,062	3,416	5,478	2,566	3,881	6,447
February .....	2,102	3,560	5,662	2,632	3,911	6,543
March .....	2,273	3,852	6,125	2,850	4,330	7,180
April .....	2,339	3,962	6,301	2,941	4,483	7,424
May .....	2,347	3,915	6,262	2,940	4,472	7,412
June .....	2,377	3,988	6,365	2,975	4,498	7,473
July .....	2,346	3,832	6,178	2,949	4,314	7,263
August .....	2,364	3,885	6,249	2,938	4,241	7,179
September .....	2,417	3,957	6,374	2,962	4,291	7,253
October .....	2,448	3,954	6,402	2,922	4,229	7,151
November .....	2,414	3,848	6,262	2,901	4,173	7,074
December .....	2,322	3,620	5,942	2,821	3,965	6,786
Monthly Average .....	2,317	3,816	6,133	2,867	4,232	7,099



Table 32. - Wage-Earners Classified According to Number of Regular Hours of Work in Month of Average Employment, by Provinces, 1946

Province	Number of wage-earners for the hours worked per week indicated											Average hours per week	Average weekly earnings	
	Part-time					Full-time							Part-time	Full-time
	20 hours & less	21-30 hours	31-43 hours	44 hours	45-47 hours	48 hours	49-50 hours	51-54 hours	55 hours	56-64 hours	65 hours & over			
CANADA .....	57	27	191	854	245	682	346	307	30	55	17	46	\$ 20.29	\$ 28.48
Male														
Female	115	190	638	1,142	703	872	293	255		7	-	43	14.98	18.70
P. E. I. and Nova Scotia ..	2	2	3	28	11	17	25	3	-	-	3	46	16.43	24.11
Male	1	8	23	47	46	19	16	-	-	-	-	44	13.19	16.16
Female	-	-	4	21	32	13	-	7	-	-	-	46	18.75	22.70
New Brunswick ..	-	-	2	30	82	24	-	-	-	-	-	46	15.00	16.21
Male	5	4	18	186	29	95	199	237	16	42	11	49	17.44	28.04
Female	5	15	68	201	40	57	217	228	5	4	-	47	13.01	18.27
Quebec .....	27	15	124	407	185	415	42	25	11	16	3	45	22.17	29.32
Male														
Female	70	108	347	421	310	431	27	23	2	3	-	42	15.91	18.96
Manitoba .....	5	7	30	16	52	29	58	18	2	7	-	46	20.98	31.24
Male														
Female	26	36	148	60	65	76	32	4	-	-	-	40	13.70	18.68
Saskatchewan .....	5	6	2	26	20	27	16	15	1	1	-	45	10.23	26.45
Male														
Female	3	8	9	74	52	65	1	-	-	-	-	44	12.10	19.14
Alberta .....	2	1	1	30	10	60	6	2	-	-	-	46	12.25	28.24
Male														
Female	3	-	2	94	81	166	-	-	-	-	-	46	7.20	19.43
(1) British Columbia-	11	2	9	140	6	26	-	-	-	-	-	42	17.18	28.38
Female	7	15	39	215	27	34	-	-	-	-	-	42	16.72	19.97

Table 33. - Mechanical Equipment Used, Canada, 1940 - 1946

Kind	1 9 4 0	1 9 4 1	1 9 4 2	1 9 4 3	1 9 4 4	1 9 4 5	1 9 4 6
	No.	No.	No.	No.	No.	No.	No.
Washing machines (laundry) .....	573	253	226	237	239	243	280
Washing machines (dry cleaning) .....		480	538	579	610	605	716
Extractors .....	461	555	581	590	635	633	765
Tumbler driers .....	355	442	483	506	553	591	772
Conveyor driers .....	48	53	51	59	76	53	61
Vats for dyeing .....	560	542	543	506	473	479	558
Flat work ironers .....	113	120	93	84	134	142	159
Suit and garment presses (cleaning) ..	1,069	1,213	1,305	1,335	1,418	1,454	1,760
Shirt presses .....	12	56	90	96	89	96	169
Wearing apparel presses (laundry) ....	25	150	181	154	155	147	181
Other presses .....	8	109	108	192	181	186	287
Collar machines .....	8	5	4	10	24	21	26
Ironing boards .....	444	733	802	863	880	875	978
Hosiery, glove and sleeve forms .....	(1)	161	208	213	228	243	259
Curtain dryers and stretchers .....	(1)	106	122	142	144	142	146
Rug and carpet cleaning machines .....	(x)	50	54	63	68	74	83
Fur storage vaults .....	(x)	51	65	76	89	107	111
Sewing machines .....	482	626	633	656	688	684	799
Dry cleaning units .....	234	236	253	254	287	254	300
Solvent filters and stills .....	(x)	249	290	369	400	409	565
Water softeners .....	39	34	34	40	47	45	67
Water heaters .....	(x)	34	53	57	69	78	102
Other equipment .....	373	507	478	466	400	435	643
Total Equipment .....	4,804	6,765	7,195	7,547	7,887	7,996	9,787

(x) Not tabulated.

(1) Included in "other equipment".

Table 34. - Summary Statistics for Distributors, 1946

Item		
No. of Establishments	No.	82
Annual Receipts:		
Total	\$	1,500,813
Laundry (finished or semi-finished)	\$	190,081
Cleaning (suits and garments)	\$	1,266,783
Cleaning (all other materials, curtains, carpets, etc.)	\$	43,949
Personnel and Payroll:		
Active Proprietors	No.	87
Employees and Wages		
Male	No.	202
Female	No.	237
Salaries and Wages	\$	474,932
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	545,614
Fuel and Electricity	\$	39,384
Pick-up and Delivery Costs	\$	142,045
Wrapping Materials and Supplies	\$	35,746



Table 35. - Summary Statistics for Firms Specializing  
in Coat, Towel and Overall Supply, 1946

Item		
No. of Establishments	No.	49
Annual Receipts	\$	2,624,431
Personnel and Payroll:		
Active Proprietors	No.	58
Employees and Wages		
Male	No.	222
Female	No.	226
Salaries and Wages	\$	562,528
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	768,604
Fuel and Electricity	\$	7,124
Pick-up and Delivery Costs	\$	392,647
Wrapping Materials and Supplies	\$	56,446









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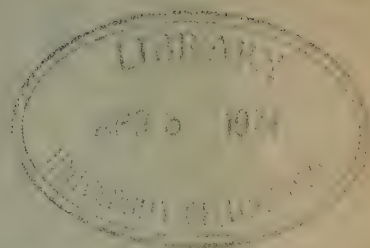
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**DOMINION BUREAU OF STATISTICS**

**MERCHANDISING AND SERVICES SECTION**

**OTTAWA, CANADA**

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**POWER LAUNDRIES & CLEANING AND DYEING  
ESTABLISHMENTS  
IN CANADA**

**1947**







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DOMINION BUREAU OF STATISTICS  
MERCHANDISING AND SERVICES SECTION  
OTTAWA

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POWER LAUNDRIES, CLEANING AND DYEING ESTABLISHMENTS, CANADA, 1947

Section I - All Plants Combined

Receipts of the 774 power laundries, dry cleaning and dyeing plants reporting to the Bureau for the year 1947 amounted to \$59,043,678, a gain of 15% over the \$51,148,159 reported for the year 1946 by 690 plants.

For the purposes of this report, establishments have been classified as laundries or dry cleaners on the basis of the value of work performed. Establishments in which more than 50% of the receipts are from laundry work are classified as laundries; when receipts from dry cleaning or dyeing form more than 50% of the total, the establishment has been classified in that group. Establishments in which the major portion of the work performed was laundry accounted for 244 of the 774 plants included in the survey while the remaining 530 plants were primarily dry cleaners and dyers.

Reports were also received from distributors and establishments specializing in the rental of linens, i.e. coats, towels, overalls, etc. Some of these firms do their own ironing, pressing or packaging, but they have no facilities for washing, cleaning or dyeing on their premises. Statistics for these types are presented separately in Tables 26 and 27 of this report.

Of the total receipts of \$59,043,678, laundry work accounted for 41%; dry cleaning and dyeing, 51%; coat and towel rentals, 4%; and all other work, 4%.

All provinces registered increases in volume of business handled in 1947 compared with 1946, although the gain in Prince Edward Island and Nova Scotia combined amounted to only 3%. Percentage increases in the other provinces were as follows: New Brunswick, 11%; Ontario, 14%; Saskatchewan, 15%; Manitoba, 15%; Alberta, 16%; Quebec, 17%; and British Columbia, 20%.



The average number of persons employed in power laundries, dry cleaning and dyeing plants in 1947 was 24,856, and these persons received \$30,501,536 in salaries and wages. In addition, 741 proprietors or partners were actively engaged in the operation of their businesses. Of these, 405 indicated that they received no regular amount in salaries or withdrawals while the remaining 336 reported salaries amounting to \$705,278.

The cost of fuel used in power laundries, dry cleaning and dyeing plants in 1947 amounted to \$2,257,423, an increase of 17% over the 1946 cost. Of this amount, about 60% or \$1,344,581 was expended by laundries and the remaining 40% or \$912,842 by dry cleaning and dyeing establishments. Electricity costs for laundries in 1947 amounted to \$302,512 while dry cleaners and dyers paid out \$295,752 making the total cost to the industry as a whole \$598,264.

Power Laundries, Cleaning and Dyeing Plants

Table 1. - Historical Summary Statistics, 1930 - 1947

Year and province	Plants	Employees	Salaries and wages	Cost of materials	Value of work performed
	No.	No.	\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
<u>1 9 4 6</u>					
CANADA .....	690	23,554	26,260,679	5,577,433	51,148,159
Prince Edward Island and Nova Scotia .....	41	874	926,205	181,621	1,874,319
New Brunswick .....	24	576	589,507	144,992	1,256,475
Quebec .....	108	6,011	7,037,657	1,489,941	13,599,857
Ontario .....	318	9,405	10,253,011	2,099,718	20,262,277
Manitoba .....	31	1,721	1,860,684	460,171	3,400,721
Saskatchewan .....	32	701	760,230	241,699	1,614,221
Alberta .....	47	1,344	1,480,974	289,450	2,803,137
British Columbia (1) .	89	2,922	3,352,411	669,841	6,337,152
<u>1 9 4 7</u>					
CANADA .....	774	24,856	30,501,536	6,601,626	59,043,678
Prince Edward Island and Nova Scotia .....	41	898	972,534	189,832	1,924,424
New Brunswick .....	30	647	669,199	161,605	1,399,715
Quebec .....	124	6,468	8,127,129	1,838,603	15,942,271
Ontario .....	348	9,787	11,992,539	2,486,312	23,152,339
Manitoba .....	38	1,789	2,133,057	492,505	3,918,686
Saskatchewan .....	41	787	945,760	207,986	1,848,725
Alberta .....	57	1,391	1,652,774	362,710	3,256,436
British Columbia (1) .	95	3,089	4,008,544	862,073	7,601,082

(1) Includes Yukon and Northwest Territories.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning or dyeing. Separate figures for these types are presented in Tables 26 and 27.

Table 2. - Consumption of Fuel and Electricity - Cycles 1941-1942

Power Laundries	Source of materials	1941		1942	
		quantity	cost value at plant	quantity	cost value at plant
Bituminous coal	Tons (2,000 lb.)	73,514	830,151	73,514	791,378
Anthracite coal	"	7,324	103,519	7,324	103,519
Lignite coal	"	8,194	15,306	8,194	15,306
Coke	"	842	18,790	842	18,790
Fuel or diesel oil	Imp. Gal.	1,057,096	170,011	1,057,096	170,011
Wood	Cord	4,695	28,554	4,695	28,554
Gas, manufactured	M. cu. ft.	26,027	6,948	26,027	6,948
Gas, natural	M. cu. ft.	108,755	33,617	108,755	33,617
Other fuel	-	-	114,356	-	114,356
Total Cost of Fuel	-	-	1,345,374	-	1,344,581
Electricity Purchased (including service charges)	-	-	-	-	302,512
Cleaners and Dyes	-	-	-	-	-
Bituminous coal	(2,000 lb.)	43,157	426,634	43,157	495,168
Anthracite coal	"	3,185	33,391	3,185	37,258
Lignite coal	"	3,827	22,212	3,827	20,422
Coke	"	2,198	28,108	2,198	26,873
Fuel or diesel oil	Imp. Gal.	1,357,784	98,617	1,357,784	245,487
Wood	Cord	1,113	7,053	1,113	7,327
Gas, manufactured	M. cu. ft.	38,203	11,720	38,203	5,671
Gas, natural	M. cu. ft.	67,311	15,970	67,311	27,142
Other fuel	-	-	32,456	-	47,494
Total Cost of Fuel	-	-	676,161	-	912,842
Electricity purchased (including service charges)	-	-	-	-	295,752
TOTAL COST OF FUEL AND ELECTRICITY	-	-	2,458,518	-	2,855,687



Table 3. - Installation of Power Equipment, Canada, 1945 - 1947

Classes of power	1945		1946		1947	
	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity	Number of units	Manufacturers' rating of H.P. capacity
<b>Power Laundries</b>						
Steam engines and turbines .....	67	4,421	85	4,279	53	3,898
Other engines and turbines .....	67	579	51	641	25	502
Electric motors operated by purchased power .....	2,850	9,742	2,858	9,129	3,404	10,548
Total Power .....	2,984	14,742	2,994	14,049	3,482	14,948
Electric motors operated by power generated within the plant ....	233	968	394	1,262	271	1,469
Boiler installation .....	226	20,538	289	22,737	295	24,537
<b>Cleaners and Dyers</b>						
Steam engines and turbines .....	22	279	26	360	27	554
Other engines and turbines .....	27	109	9	72	7	19
Electric motors operated by purchased power .....	2,084	4,792	2,767	5,732	2,522	4,873
Total Power .....	2,133	5,180	2,802	6,164	2,556	5,446
Electric motors operated by power generated within the plant ....	56	131	97	234	100	190
Boiler installation .....	382	8,989	448	11,130	366	10,091

## Section II - Power Laundries

Reports were received from 244 power laundries in Canada for 1947 and these reported gross receipts of \$30,459,393, 11% above the \$27,427,219 reported by 238 laundries in 1946. Average receipts per plant increased 8% from \$115,240 in 1946 to \$124,834 in 1947.

Separate figures by provinces indicate that laundries in Saskatchewan had the greatest increase in volume of business in 1947 over 1946 at 17%. Gains in the other provinces ranged between 8% and 15% with the exception of Prince Edward Island and Nova Scotia combined where there was a decline in gross receipts of 7%.

A breakdown of the receipts of power laundries according to work performed shows that finished laundry formed 42% of the total. Unfinished laundry, i.e. wet wash, damp flat, and semi-finished, made up another 20%, and wholesale or industrial work accounted for 13%. Sixteen percent of the receipts of power laundries was derived from dry cleaning. An examination of separate figures by provinces reveals that the laundries in the western provinces had a higher proportion of receipts from dry cleaning than did those in Eastern Canada. Coat and towel rentals accounted for 7% of the volume of business while the remaining 2% was made up of cleaning and storage of furs, dyeing, and other work.

Power laundries provided employment in 1947 for 13,950 persons who received \$16,357,072 in salaries and wages. Salaried employees numbered 2,856, an increase of 8% over the previous year, while salaries for this group increased 17%. The average salary per employee per year went up from \$1,670 to \$1,801 between the two years. Wage earners (those employed on an hourly or piece work basis) numbered 11,094, an increase of only .05% over 1946 and wages earned by this group amounted to \$11,212,714, 10% above the corresponding figure for 1946. The average wage per employee in 1947 was \$1,011 compared with \$928 in 1946.

In addition to these employees, there were 172 proprietors or partners actively engaged in the operation of their businesses. Of these, 71 male and 6 female owners reported salaries of \$166,425 while 91 male and 4 female proprietors reported that they drew no regular amount from the business.

Table 8 classifying power laundries according to volume of business reveals that 41 laundries with annual receipts of \$200,000 or over handled almost 55% of the business done by all laundries. Another group of 53 laundries with annual receipts falling between \$100,000 and \$200,000 accounted for 25% of the business, while plants whose annual volume was between \$50,000 and \$100,000 numbered 54 and did 13% of the total business. The remaining 7% of the gross receipts was obtained by 96 laundries in which the value of work performed during the year was less than \$50,000.

Operating costs as percentages of total receipts for various sizes of business and by provinces are shown in Tables 10 and 11. Separate figures are presented for incorporated and unincorporated businesses. Total operating expenses (before income taxes) of incorporated companies amounted to 93.3% of gross receipts. This figure varied inversely as the size of business. Firms in the less than \$20,000 group recorded a loss on operations for the year; those in the \$20,000 to \$30,000 group showed expenses 97.6% of receipts; those in the \$30,000 to \$50,000 group, 97.0%; while firms with annual receipts of \$300,000 had operating expenses amounting to 92.7% of gross receipts.

Salaries and wages paid by incorporated companies amounted to 54.9% of total receipts while other costs were as follows: fuel and electricity, 5.1%; materials and supplies, 11.7%; collection and delivery (except salaries and wages but including call or pick up office expenses), 4.6%; and all other expenses such as occupancy costs, administration, advertising, etc., 17%.

Operating expenses of unincorporated companies, before allowance for proprietors' services or income taxes, amounted to 89.0% of gross receipts, but here the percentage varied directly as the volume of business. The smallest businesses, those doing less than \$10,000 per year, had the lowest expense ratio at 71.2% of sales. Operating expenses of the \$10,000 to \$20,000 group amounted to 81.8% and of the \$20,000 to \$30,000 group, 87.1%, while the group of unincorporated firms with annual receipts of \$100,000 to \$200,000 reported operating expenses amounting to 89.4% of receipts.

Unincorporated businesses paid salaries and wages to employees (not including proprietors) amounting to 49.3% but this percentage also varied directly as the volume of business. Fuel and electricity costs were 6.5% of receipts, materials and supplies, 11.7% and collection and delivery (except salaries and wages but including call office expenses), 5.2%. The remaining 16.3% was made up of all other expenses such as occupancy costs, administration, advertising, etc.



Power Laundries

Table 4. - Comparison of Operating Results, Canada, 1946 and 1947

Items	1 9 4 6	1 9 4 7	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	238	244	+ 6	+ 2.5
Total receipts ..... \$	27,427,219	30,459,393	+3,032,174	+ 11.1
Average receipts per plant ..... \$	115,240	124,834	+ 9,594	+ 8.3
Estimated population of Canada .. No.	12,307,000	12,582,000	+ 275,000	+ 2.2
Laundry receipts per capita ..... \$	2.23	2.42	+ 0.19	+ 8.5
Plants per 100,000 population ... No.	1.9	1.9	-	-
Salaried employees - Total ..... No.	2,639	2,856	+ 217	+ 8.2
Male ..... No.	1,624	1,822	+ 198	+ 12.2
Female ..... No.	1,015	1,034	+ 19	+ 1.9
Salaries ... \$	4,407,837	5,144,358	+ 736,521	+ 16.7
Average salary per employee \$	1,670	1,801	+ 131	+ 7.8
Wage-earners - Monthly average .. No.	11,035	11,094	+ 59	+ 0.5
Male ..... No.	2,564	2,483	- 81	- 3.2
Female ..... No.	8,471	8,611	+ 140	+ 1.7
Wages ..... \$	10,239,831	11,212,714	+ 972,883	+ 9.5
Average wage per employee .. \$	928	1,011	+ 83	+ 8.9
Total wage cost ..... \$	14,647,668	16,357,072	+1,709,404	+ 11.7
Total cost of fuel and electricity\$	1,534,680	1,647,093	+ 112,413	+ 7.3
Cost of materials used ..... \$	3,073,671	3,560,120	+ 486,449	+ 15.8
Average cost of materials per plant ..... \$	12,915	14,591	+ 1,676	+ 13.0
Delivery units ..... No.	1,258	1,284	+ 26	+ 2.1
Total cost of collection and delivery (1) ..... \$	3,788,631	4,483,360(2)	(4)	(4)
All other operating expenses .... \$	(3)	5,130,808	(3)	(3)
Power equipment ..... Units	3,388	3,753	+ 365	+ 10.8
H.P.	15,311	16,417	+ 1,106	+ 7.2
Plant equipment and machinery . Units	11,416	11,521	+ 105	+ 0.9

(1) Includes salaries and wages of delivery men, routemen, managers, etc.

(2) Includes expenses of pick-up or call offices.

(3) Not available.

(4) Not comparable.

Power Laundries

Table 5. - Historical Summary Statistics, 1930 - 1947

Year and province	Plants	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	No.	\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	242	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
<u>1946</u>					
CANADA .....	238	13,674	14,647,668	3,073,671	27,427,219
Prince Edward Island and Nova Scotia .....	17	499	514,702	97,518	988,989
New Brunswick (2) .....	7	261	258,271	57,458	531,338
Quebec .....	52	3,733	4,280,869	845,107	7,968,849
Ontario .....	95	4,960	5,018,435	1,055,896	9,370,842
Manitoba .....	11	815	787,771	205,497	1,467,349
Saskatchewan .....	5	310	320,969	113,452	651,492
Alberta .....	12	809	877,205	182,973	1,636,887
British Columbia (3) ...	39	2,287	2,589,446	515,770	4,811,473
<u>1947</u>					
CANADA .....	244	13,950	16,357,072	3,560,120	30,459,393
Prince Edward Island and Nova Scotia .....	16	492	491,905	89,614	915,287
New Brunswick .....	9	313	310,509	68,922	582,440
Quebec .....	51	3,908	4,721,298	1,096,163	9,075,918
Ontario .....	98	4,911	5,561,647	1,153,864	10,116,084
Manitoba .....	12	829	902,214	210,390	1,651,004
Saskatchewan .....	7	355	409,374	94,725	760,251
Alberta .....	11	804	940,326	197,304	1,811,234
British Columbia (3) ...	40	2,338	3,019,799	649,138	5,547,175

(1) Includes salaried employees and wage-earners. In addition, there were 71 male and 6 female proprietors who received salaries of \$166,425 and 91 male and 4 female proprietors who received no regular salary in 1947.

(2) Not comparable with previous years. Two firms formerly classified as laundries transferred to dry cleaners as major part of their business is dry cleaning.

(3) Includes Yukon and Northwest Territories.

# Power Laundries

Table 6. - Annual Receipts by Type of Service Performed, by Provinces, 1947

Province	Total work performed Amount \$	Wet wash		Damp flat		Semi-finished		Finished		Wholesale laundry	
		Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	30,459,393	2,516,829	8.3	1,183,184	3.9	2,421,739	7.9	12,693,734	41.7	3,821,433	12.5
Prince Edward Island and Nova Scotia ..	915,287	34,507	3.8	132,569	14.5	58,363	6.4	365,044	39.9	182,333	19.9
New Brunswick .....	582,440	48,469	8.3	10,300	1.8	68,158	11.7	241,802	41.5	111,668	19.2
Quebec .....	9,075,918	968,661	10.7	122,418	1.3	1,062,900	11.7	3,965,576	43.7	687,526	7.6
Ontario .....	10,116,084	1,119,059	11.1	832,283	8.2	602,338	6.0	3,735,089	36.9	1,257,763	12.4
Manitoba .....	1,651,004	196,013	11.9	54,000	3.3	205,620	12.4	531,069	32.2	265,873	16.1
Saskatchewan .....	760,251	45,896	6.0	7,937	1.0	16,361	2.2	396,911	52.2	126,395	16.6
Alberta .....	1,811,234	52,734	2.9	2,944	0.2	130,715	7.2	654,264	36.1	425,065	23.5
British Columbia (1) ..	5,547,175	51,490	0.9	20,733	0.4	277,284	5.0	2,803,979	50.6	764,810	13.8

Province	Coat and towel supply Amount \$	Cleaning suits and dresses		Cleaning curtains, carpets, etc.		Cleaning and storage of furs		Dyeing		All other work	
		Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	2,120,343	7.0	15.3	261,890	0.8	329,922	1.1	135,560	0.4	323,810	1.1
Prince Edward Island and Nova Scotia ..	-	-	14.7	3,850	0.4	-	-	200	(a)	3,500	0.4
New Brunswick .....	20,000	3.4	11.8	-	-	900	0.1	11,392	2.0	1,000	0.2
Quebec .....	726,062	8.0	13.4	108,779	1.2	104,292	1.1	17,997	0.2	95,797	1.1
Ontario .....	783,713	7.8	13.9	75,316	0.7	110,779	1.1	32,821	0.3	157,259	1.6
Manitoba .....	36,668	2.2	16.5	13,879	0.8	24,232	1.5	29,391	1.8	21,838	1.3
Saskatchewan .....	10,922	1.4	19.8	2,080	0.3	1,368	0.2	-	-	2,000	0.3
Alberta .....	24,336	1.4	24.3	18,332	1.0	14,416	0.8	36,426	2.0	11,400	0.6
British Columbia (1) ..	518,642	9.3	17.3	39,654	0.7	73,935	1.3	7,333	0.1	31,016	0.6

(a) Less than .05 per cent.

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.



Table 7. - Principal Statistics for Selected Cities, 1947

City	No. of plants	Value of work performed					Employees		Salaries and wages
		Total	Laundry, unfinished	Laundry, finished (1)	Cleaning & dyeing	All other work	Male	Female	
Halifax .....	4	409,550	144,513	246,337	18,700	-	57	175	232,517
Montreal .....	30	7,415,505	1,839,642	3,706,860	1,063,915	805,088	1,235	1,790	3,842,490
Quebec .....	4	817,905	161,858	474,240	161,807	20,000	132	342	468,288
Hamilton .....	9	992,014	345,333	477,305	128,726	40,650	133	289	477,856
London .....	4	712,388	145,298	210,971	207,909	148,210	129	226	393,065
Ottawa .....	11	1,151,542	23,900	852,572	259,122	15,948	139	389	610,278
Toronto .....	27	4,269,484	1,385,749	1,879,622	391,873	612,240	570	1,538	2,409,992
Windsor .....	4	218,224	30,918	160,175	1,854	25,277	25	90	127,973
Winnipeg .....	7	1,460,648	436,713	667,009	301,276	55,650	204	540	814,286
Calgary .....	4	1,024,128	103,227	557,421	333,828	29,652	102	318	513,268
Vancouver .....	19	3,322,028	191,764	2,113,108	569,403	447,753	399	958	1,799,630

(1) Includes industrial and wholesale laundry.

# Power Laundries

Table 1 - Establishments Classified According to Value of Work Performed, Canada, 1946 and 1947

Value of work performed	1946					1947		
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
Less than \$10,000 .....	15	96,116	0.4	6,408	43	506,780	1.7	11,786
\$10,000 to \$19,999 .....	30	432,556	1.6	14,419	21	549,395	1.8	26,162
\$20,000 to \$29,999 .....	16	412,517	1.5	25,782	32	1,264,898	4.1	39,528
\$30,000 to \$49,999 .....	42	1,660,010	6.1	40,000	54	3,912,596	12.8	72,455
\$50,000 to \$99,999 .....	49	3,739,546	13.6	76,323	53	7,546,434	24.8	142,336
\$100,000 to \$199,999 .....	51	7,384,141	28.3	144,787	41	16,679,290	54.8	406,812
\$200,000 to \$299,999 .....	18	4,329,091	15.8	240,505				
\$300,000 and Over .....	17	9,352,946	34.1	550,173	244	30,459,393	100.0	124,834
Totals .....	238	27,427,219	100.0	115,240				

Table 2 - Statistics of Delivery and Call Office Expense, by Provinces, 1947

Province	Delivery units			Call offices			Delivery & Call Office (4)		
	Number	Operating expenses (2)		Number	Operating expenses (3)		Employees	Salaries and wages	
		Total	Average per unit		Total	Average per office			
		\$	\$		\$	\$		\$	
CANADA .....	1,284	1,326,978	1,033	55	107,067	1,947	1,439	3,049,315	
Prince Edward Island .....	42	37,018	881	2	2,000	1,000	40	60,868	
and Nova Scotia .....	24	25,474	1,061	-	-	-	29	53,314	
New Brunswick .....	379	476,502	1,257	6	20,916	3,486	452	958,664	
Quebec .....	431	420,389	975	23	40,061	1,742	460	1,054,129	
Ontario .....	79	69,772	883	6	4,488	748	94	160,711	
Manitoba .....	19	19,820	1,043	1	993	993	20	49,943	
Saskatchewan .....	94	103,527	1,101	10	24,108	2,411	105	154,709	
Alberta .....	216	174,476	808	7	14,501	2,072	239	556,977	
British Columbia (1) .....									

(2) Includes depreciation, gasoline, oil, repairs, etc., but not  
Value of West Coast Territories.

(1) Includes Yukon and Northwest Territories. (2) Includes depreciation, gasoline, oil, repairs, etc., but not

Table 10. - Operating Costs for Plants Classified by Form of Organization and Amount of Annual Receipts, 1947

Annual receipts	No. of plants	Average receipts per plant	Operating expenses - expressed as % of total receipts					All other operating expenses %
			Total expenses %	Salaries (1) and wages %	Fuel and electricity %	Materials and supplies %	Collection (2) and delivery %	
Incorporated Companies								
All Plants .....	126	191,088	93.3	54.9	5.1	11.7	4.6	17.0
Less than \$20,000 .....	5	13,196	114.8	80.7	10.6	10.4	1.6	11.5
\$20,000 to \$29,999 .....	5	26,334	97.6	52.8	8.7	14.8	3.4	17.9
\$30,000 to \$49,999 .....	12	40,816	97.0	60.6	9.8	10.1	3.0	13.5
\$50,000 to \$99,999 .....	31	76,973	93.5	54.9	6.7	12.3	4.0	15.6
\$100,000 to \$199,999 .....	35	146,716	94.5	56.3	5.9	11.3	3.8	17.2
\$200,000 to \$299,999 .....	17	241,540	92.3	53.2	5.0	14.1	5.7	14.3
\$300,000 and Over .....	21	560,104	92.7	54.5	4.2	10.9	4.8	18.3
Unincorporated Companies								
All Plants .....	118	54,088	89.0	49.3	6.5	11.7	5.2	16.3
Less than \$10,000 .....	15	7,061	71.2	27.0	14.9	11.0	7.5	10.8
\$10,000 to \$19,999 .....	23	14,560	81.8	45.2	8.8	9.5	4.7	13.6
\$20,000 to \$29,999 .....	16	26,108	87.1	45.3	9.5	11.7	6.4	14.2
\$30,000 to \$49,999 .....	20	38,755	85.4	47.9	7.3	11.3	5.5	13.4
\$50,000 to \$99,999 .....	23	66,366	88.7	50.0	7.6	11.0	4.3	15.3
\$100,000 to \$199,999 .....	18	133,965	89.4	50.8	5.6	12.4	4.3	16.3
\$200,000 and Over .....	3	270,309	97.7	50.9	3.1	12.6	8.5	22.6

(1) Not including salaries or drawings of proprietors of unincorporated firms.

(2) Includes depreciation, gasoline, oil, repairs, etc., of delivery equipment and operating expenses of branch or call offices but not salaries or wages paid to delivery or call office staff.

Note:- The percentages indicate the proportions that the various expense items bear to the total receipts.



# Power Laundries

Table 11. - Operating Costs for Plants Classified by Form of Organization, by Provinces, 1947

Province	No. of plants	Average receipts per plant \$	Operating expenses - expressed as % of total receipts					All other operating expenses %
			Total expenses %	Salaries (1) and wages %	Fuel and electricity %	Materials and supplies %	Collection (2) & delivery %	
<u>Incorporated Companies</u>								
CANADA .....	126	191,088	93.3	54.9	5.1	11.7	4.6	17.0
Prince Edward Island								
and Nova Scotia .....	9	77,386	98.7	57.9	9.4	9.8	4.1	17.5
New Brunswick .....	5	106,547	93.6	54.3	8.9	12.0	4.1	14.3
Quebec .....	27	278,334	92.8	52.6	5.7	12.0	5.4	17.1
Ontario .....	42	161,254	94.7	57.6	5.3	11.0	4.3	16.5
Manitoba .....	11	204,382	92.3	55.1	5.4	12.7	4.0	15.1
Saskatchewan .....	8	197,574	92.5	52.5	2.1	10.9	7.3	18.7
Alberta .....	24	197,139	91.7	54.9	3.4	12.1	3.2	18.1
British Columbia (3) ...								
<u>Unincorporated Companies</u>								
CANADA .....	118	54,088	89.0	49.3	6.5	11.7	5.2	16.3
Prince Edward Island								
and Nova Scotia .....	7	31,259	86.6	40.5	9.7	9.6	4.9	21.9
New Brunswick .....	4	12,427	84.3	42.5	10.4	10.2	7.1	14.1
Quebec .....	24	65,037	89.7	49.3	7.2	12.2	6.0	15.0
Ontario .....	56	59,704	89.9	49.6	6.3	12.3	5.1	16.6
Manitoba .....	8	20,382	83.5	44.9	8.2	12.8	2.9	14.7
Saskatchewan .....	3	76,881	85.8	47.7	3.5	10.8	5.3	18.5
Alberta .....	16	50,990	86.6	51.9	5.6	9.2	4.4	15.5
British Columbia (3) ...								

(1) Not including salaries or drawings of proprietors of unincorporated firms.

(2) Includes depreciation, gasoline, oil, repairs, etc., of delivery equipment and operating expenses of branch or call offices, but not salaries or wages paid to delivery or call office staff.

(3) Includes Yukon and Northwest Territories.

Items bear to the total receipts.

## Power Laundries

Table 12. - Employment and Wage Facts, by Provinces, 1946 and 1947

Province	Salaried employees			Wage-earners (monthly average)		
	Male No.	Female No.	Total salaries \$	Male No.	Female No.	Total wages \$
<u>1 9 4 6</u>						
CANADA .....	1,624	1,015	4,407,837	2,564	8,471	10 259 831
Prince Edward Island and Nova Scotia .....	49	17	115,857	103	330	398,845
New Brunswick .....	46	32	114,029	38	145	144,242
Quebec .....	490	256	1,296,568	945	2,042	2,984,301
Ontario .....	517	406	1,490,364	865	3,172	3,528,071
Manitoba .....	91	44	223,915	134	546	563,856
Saskatchewan .....	23	19	65,866	46	222	255,103
Alberta .....	95	55	253,916	105	554	623,289
British Columbia (1) ..	313	186	847,322	328	1,460	1,742,124
<u>1 9 4 7</u>						
CANADA .....	822	1,034	5,144,358	2,483	8,611	11,212,714
Prince Edward Island and Nova Scotia .....	46	20	97,661	95	331	394,244
New Brunswick .....	38	22	96,283	47	206	214,226
Quebec .....	487	278	1,530,601	1,003	2,140	3,190,697
Ontario .....	647	379	1,789,211	776	3,109	3,772,436
Manitoba .....	84	50	223,123	140	555	679,091
Saskatchewan .....	24	16	66,843	53	262	342,531
Alberta .....	121	75	330,141	90	518	610,185
British Columbia (1) ..	375	194	1,010,495	279	1,490	2,009,304

(1) Includes Yukon and Northwest Territories.

Table 13. - Monthly Employment of Wage-Earners, Canada, 1946 and 1947

Month	1 9 4 6			1 9 4 7		
	Male	Female	Total	Male	Female	Total
January .....	2,479	8,321	10,800	2,402	8,440	10,842
February .....	2,449	8,296	10,745	2,375	8,423	10,798
March .....	2,502	8,450	10,952	2,413	8,467	10,880
April .....	2,527	8,491	11,018	2,472	8,502	10,974
May .....	2,554	8,510	11,064	2,496	8,510	11,006
June .....	2,597	8,607	11,204	2,521	8,711	11,232
July .....	2,660	8,684	11,344	2,607	8,977	11,584
August .....	2,639	8,528	11,167	2,577	8,843	11,420
September .....	2,616	8,471	11,087	2,545	8,814	11,359
October .....	2,595	8,503	11,098	2,483	8,642	11,125
November .....	2,580	8,471	11,051	2,450	8,557	11,007
December .....	2,567	8,306	10,873	2,449	8,442	10,891
Monthly Average .....	2,564	8,471	11,035	2,483	8,611	11,094

Power Laundries

Table 14. - Mechanical Equipment Used, Canada, 1941 - 1947

	1941	1942	1943	1944	1945	1946	1947
	No.	No.	No.	No.	No.	No.	No.
Laundry washers (wood) .....	1,010	1,029	1,016	1,001	953	954	959
Laundry washers (metal) .....	637	618	602	603	602	627	653
Dry cleaning washers .....	152	167	171	176	179	180	177
Wash-room extractors .....	839	846	832	829	809	857	867
Other extractors .....	168	179	191	198	192	185	193
Tumble driers .....	414	461	491	497	543	621	639
Conveyor driers .....	73	70	64	82	63	63	48
8 roll ironers .....	63	60	61	65	71	70	74
6 roll ironers .....	137	135	123	144	140	136	129
5 roll ironers .....	53	46	53	67	62	75	50
Single roll ironers .....	102	99	98	105	92	96	83
All other flatwork ironers .....	101	103	98	97	72	94	86
Collar machines (starchers, dampeners edgers, etc.) .....	357	335	276	285	284	295	253
Wearing apparel presses (laundry) ..	1,170	1,300	1,338	1,325	1,454	1,523	1,549
Shirt presses .....	396	507	504	502	569	612	711
Cuff and neck band presses .....	330	340	330	334	309	323	340
Suit and garment presses (dry cleaning) .....	519	527	506	541	518	532	523
Other presses .....	350	286	286	269	243	231	231
Curtain dryers and stretchers .....	231	265	264	260	263	248	219
Hosiery, glove and sleeve forms .....	568	638	697	658	680	671	621
Ironing boards .....	1,162	1,210	1,118	1,135	1,136	1,125	1,079
Sewing machines .....	592	591	590	537	546	538	550
Dry cleaning units .....	136	121	111	115	122	126	127
Rug and carpet cleaning machines ..	29	31	33	42	43	35	37
Water softeners .....	122	122	123	140	127	136	130
Starch machines and cookers .....	125	154	150	153	156	149	148
Vats for dyeing .....	84	83	80	79	78	68	74
Fur storage vaults .....	50	51	53	58	59	64	57
Solvent filters and stills .....	76	91	112	125	135	145	153
Water heaters .....	132	159	160	166	182	184	191
All other equipment .....	465	419	421	336	390	433	510
Total Equipment .....	10,642	11,043	10,962	10,924	11,072	11,416	11,521



### Section III - Dry Cleaning and Dyeing Plants

Statistics given in this report for cleaning and dyeing plants are based on returns of power plants engaged in the cleaning of unwashable fabrics through the use of solvents other than water. Firms who do not have the necessary facilities for cleaning or dyeing on the premises but who act as middle men between consumer and plant are, for the purposes of this survey, considered as "distributors". Data received from distributors are not included in the regular tables for dry cleaning and dyeing plants which follow, but statistics for these firms are given in Table 26 of this bulletin.

The 530 cleaning and dyeing plants included in the 1947 survey had gross receipts for the year of \$28,584,285. This was an increase in volume of business of 21% over the amount of \$23,720,940 reported by 452 plants for the year 1946.

Receipts in all provinces were substantially higher than in 1946. The greatest percentage increase was registered in British Columbia where receipts increased 35% while in Alberta, Quebec and Ontario, gains of 24%, 22% and 20% respectively were reported. Receipts in Manitoba were up 17%, in Nova Scotia and Prince Edward Island combined, 14%, while Saskatchewan and New Brunswick cleaners both reported gains of 13%.

Dry cleaners tend to be more specialized in the type of work performed than do laundries. Of the total value of work performed by these establishments, 83% was dry cleaning. This was distributed as follows: suits and dresses, 71%; curtains, carpets, etc., 5%; cleaning furs, 1%; and industrial and wholesale cleaning, 6%. Dyeing accounted for 5% of the gross receipts of these establishments; laundry, 6%; storage, 2%; and all other services, 4%.

There were 10,906 persons employed in dry cleaning and dyeing plants in 1947 and these received \$14,144,464 in salaries and wages. In addition, 259 proprietors actively engaged in the operation of their businesses withdrew salaries totalling \$538,853, while another 310 working proprietors did not receive a stated salary for their services.

Salaried employees numbered 2,838 and received \$4,497,541 or an average of \$1,585 per person. This is an increase of 2% in number of employees and 24% in salaries over the 1946 figures, with an increase in average yearly salary per person of \$283. Wage-earners, employed on an hourly or piece work basis, numbered 8,068 and were paid wages amounting to \$9,646,923. This is an average wage per employee of \$1,196 which compares with \$1,126 reported for 1946.

The average volume of business handled by dry cleaning plants is considerably smaller than the average volume reported by laundries. The former had an average value of work performed per plant of \$53,933 while the average for laundries was \$124,834. Classified by size of

business, there were 59 of the 530 cleaners and dyers whose annual receipts were over \$200,000 and these did 51% of the total business. Another 80 plants had receipts between \$50,000 and \$100,000 accounted for 19% of the total receipts of all dry cleaners and dyers, while 106 plants with volumes ranging between \$30,000 and \$50,000 accounted for another 14%. The remaining 285 plants each had a volume for the year of less than \$30,000 and this group handled 16% of the total business. A further breakdown of this latter group is given in Table 19.

Operating expenses of incorporated companies amounted to 93.3% of total receipts but here again, as in the case of laundries, the proportion of expenses to receipts varied inversely as the size of business. The smallest firms, with less than \$15,000 annual receipts, reported operating expenses 99.9% of gross receipts while those with over \$300,000 annual volume expended only 92.2% of gross receipts on operating costs. Salaries and wages amounted to 53% of gross receipts while cost of materials and supplies amounted to 10%. Cost of fuel and electricity was 4% of total receipts while collection and delivery expenses (including call offices) amounted to 6%. The remaining 20% was accounted for by other operating costs such as occupancy, administration, advertising, etc.

Unincorporated cleaning and dyeing plants reported operating expenses amounting to 83.7% of gross receipts but again the ratio varied by size of business. Plants with annual receipts of less than \$7,500 had an expense ratio of 79.3%, those with receipts between \$7,500 and \$10,000 operated with an expense ratio of 67.5%, expenses of firms between \$10,000 and \$15,000 amounted to 75.2% of receipts, and from here, the ratio ranged upward through the various size classes to 93.8% for those with annual receipts of \$100,000 or over.

Salaries and wages (not including proprietors' salaries or withdrawals) amounted to 44.5% of receipts. Other expenses expressed as a percentage of total receipts were as follows: fuel and electricity, 5.0%; materials and supplies, 10.8%; collection and delivery (including call office expense), 6.3%; and other costs, such as occupancy, administration, advertising, etc., 17.1%.

Cleaning and Dyeing Plants

Table 15. - Comparison of Operating Results, Canada, 1946 and 1947

Items	1 9 4 6	1 9 4 7	± Increase - Decrease	
			Amount	%
Plants reporting ..... No.	452	530	± 78	± 17.3
Total receipts ..... \$	23,720,940	28,584,285	± 4,863,345	± 20.5
Average receipts per plant ..... \$	52,480	63,240	± 10,760	± 20.5
Estimated population of Canada ..... No.	12,307,000	12,582,000	± 275,000	± 2.2
Receipts per capita ..... \$	1.93	2.27	± 0.34	± 17.6
Plants per 100,000 population ..... No.	3.7	4.2	± 0.5	± 13.5
Salaried employees - Total ..... No.	2,781	2,838	± 57	± 2.0
Male ..... No.	1,298	1,544	± 246	± 19.0
Female ..... No.	1,483	1,294	- 189	- 12.7
Salaries ..... \$	3,622,080	4,497,541	± 875,461	± 24.2
Average salary per employee ... \$	1,302	1,585	± 283	± 21.7
Wage-earners - Monthly average ..... No.	7,099	8,068	± 969	± 13.6
Male ..... No.	2,867	3,394	± 527	± 18.4
Female ..... No.	4,232	4,674	± 442	± 10.4
Wages ..... \$	7,990,931	9,646,923	± 1,655,992	± 20.7
Average wage per employee ..... \$	1,126	1,196	± 70	± 6.2
Total wage cost ..... \$	11,613,011	14,144,464	± 2,531,453	± 21.8
Cost of fuel and electricity ..... \$	923,938	1,208,594	± 284,656	± 30.8
Cost of materials and supplies ..... \$	2,503,762	3,041,506	± 537,744	± 21.5
Average cost of supplies per plant. \$	5,539	5,771	± 232	± 4.2
Delivery units ..... No.	932	1,113	± 181	± 19.4
Total cost of collection and delivery (1) ..... \$	2,269,615	4,185,182(2)	(4)	(4)
All other operating expenses ..... \$	(3)	5,389,519	(3)	(3)
Power equipment - Units ..... No.	2,899	2,656	- 243	- 8.4
Capacity ..... H.P.	6,398	5,636	- 762	- 11.9
Plant equipment and machinery ..... Units	9,787	11,233	± 1,446	± 14.8

(1) Includes salaries and wages of delivery men, route managers etc.

(2) Includes expenses of pick-up or call offices.

(3) Not available.

(4) Not comparable.



Cleaning and Dyeing Plants

Table 16. - Historical Summary Statistics, 1930 - 1947

Year and province	Plants	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	No.	\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
<u>1 9 4 6</u>					
CANADA .....	452	9,880	11,613,011	2,503,762	23,720,940
Prince Edward Island and Nova Scotia .....	24	375	411,503	84,103	885,330
New Brunswick (2) .....	17	315	331,236	87,534	725,137
Quebec .....	56	2,278	2,756,788	644,834	5,631,008
Ontario .....	223	4,445	5,234,576	1,043,822	10,891,435
Manitoba .....	20	906	1,072,913	254,674	1,933,372
Saskatchewan .....	27	391	439,261	128,247	962,729
Alberta .....	35	535	603,769	106,477	1,166,250
British Columbia (3) ..	50	635	762,965	154,071	1,525,679
<u>1 9 4 7</u>					
CANADA .....	530	10,906	14,144,464	3,041,506	28,584,285
Prince Edward Island and Nova Scotia .....	25	406	480,629	100,218	1,009,137
New Brunswick .....	21	334	358,690	92,683	817,275
Quebec .....	73	2,560	3,504,831	742,440	6,866,353
Ontario .....	250	4,876	6,430,892	1,332,448	13,036,255
Manitoba .....	26	960	1,230,843	282,115	2,267,682
Saskatchewan .....	34	432	536,386	113,261	1,088,474
Alberta .....	46	587	712,448	165,406	1,445,202
British Columbia (3) ..	55	754	968,745	212,935	2,053,907

(1) Includes salaried employees and wage earners. In addition, there were 244 male and 15 female proprietors who received salaries of \$538,853 and 287 male and 23 female proprietors who received no regular salary in 1947.

(2) Not comparable with previous years. Two firms formerly classified as laundries were transferred to dry cleaners as the major part of their business is cleaning.

(3) Includes Yukon and Northwest Territories.

Table 17. - Annual Receipts by Type of Service Performed, by Provinces, 1947

Province	Total receipts		Cleaning suits and dresses		Cleaning curtains, carpets etc.		Cleaning furs		Dyeing		Industrial and wholesale cleaning	
	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	28,584,285		20,383,285	71.3	1,471,918	5.1	209,352	0.7	1,518,532	5.3	1,709,659	6.0
Prince Edward Island ..	1,009,137		867,224	85.9	1,225	0.1	2,875	0.3	52,153	5.2	36,348	3.6
and Nova Scotia ..	817,275		591,813	72.4	10,764	1.3	1,534	0.2	42,041	5.1	4,666	0.6
New Brunswick .....	6,866,353		4,390,038	63.9	461,156	6.7	24,987	0.4	666,390	9.7	278,313	4.1
Quebec .....	13,036,255		9,421,109	72.3	751,384	5.8	132,792	1.0	509,279	3.9	1,112,744	8.6
Ontario .....	2,267,682		1,447,001	63.8	82,600	3.6	16,241	0.7	90,640	4.0	53,204	2.3
Manitoba .....	1,088,474		922,336	84.7	40,307	3.7	16,100	1.5	15,230	1.4	7,381	0.7
Saskatchewan .....	1,445,202		1,178,943	81.6	41,532	2.9	4,564	0.3	43,192	3.0	24,830	1.7
Alberta .....	2,053,907		1,564,821	76.2	82,950	4.0	10,259	0.5	99,607	4.9	192,173	9.4
British Columbia (1)												

Province	Coat and towel supply		Laundry unfinished		Laundry finished		Storage (furs, coats, etc.)		All other work	
	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%	Amount \$	%
CANADA .....	24,072	0.1	342,004	1.2	1,301,011	4.6	460,657	1.6	1,163,795	4.1
Prince Edward Island ..	-	-	16,050	1.6	11,419	1.2	15,448	1.5	6,395	0.6
and Nova Scotia ..	-	-	48,365	5.9	115,704	14.2	-	-	2,388	0.3
New Brunswick .....	10,200	0.1	-	-	343,637	5.0	74,860	1.1	616,772	9.0
Quebec .....	4,679	(a)	83,694	0.5	382,091	2.9	274,875	2.1	363,608	2.8
Ontario .....	9,193	0.4	168,895	7.5	284,743	12.6	43,321	1.9	71,844	3.2
Manitoba .....	-	-	-	-	17,724	1.6	32,757	3.0	36,639	3.4
Saskatchewan .....	-	-	15,000	1.0	69,093	4.8	14,346	1.0	53,702	3.7
Alberta .....	-	-	10,000	0.5	76,600	3.7	5,050	0.2	12,447	0.6
British Columbia (1)										

(a) Less than 0.05 per cent.

(1) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.



# Cleaning and Dyeing Plants

Table 18. Principal Statistics for Selected Cities, 1947

City	No. of plants	Value of work performed			All other work	Employees		Total salaries & wages
		Total	Cleaning of garments	Other cleaning & dyeing		Male	Female	
Halifax .....	4	\$ 541,320	432,736	90,176	18,408	77	124	260,131
Montreal .....	28	5,024,837	2,982,728	1,215,796	826,313	976	871	2,560,334
Quebec .....	5	564,049	337,136	102,929	123,984	127	133	299,647
Three Rivers .....	5	314,620	274,920	32,102	7,000	61	57	124,090
Bellefille .....	4	147,458	111,793	15,772	19,893	29	31	69,704
Brantford .....	6	460,144	295,496	25,382	139,266	50	94	222,531
Cornwall .....	5	123,767	118,067	5,700	5,700	27	16	50,129
Quebec .....	5	129,301	108,041	3,255	18,005	30	28	59,982
Hamilton .....	16	906,825	770,535	73,577	62,713	158	200	473,801
London .....	5	421,065	319,607	67,631	33,827	72	67	209,108
Oshawa .....	5	121,279	116,358	4,513	408	20	25	55,324
Ottawa .....	11	857,733	600,696	180,480	76,557	166	212	439,834
Peterborough .....	7	159,963	135,274	23,509	1,180	21	30	65,619
St. Catharines .....	5	209,875	201,579	6,946	1,350	39	36	101,406
Sudbury .....	4	143,628	131,681	11,947	=	18	37	62,149
Toronto .....	46	5,069,493	2,869,268	1,789,026	411,199	891	962	2,625,267
Welland .....	5	111,574	103,586	7,828	160	29	24	49,812
Windsor .....	16	1,028,924	810,134	94,240	124,550	145	275	552,214
Winnipeg .....	15	2,088,222	1,318,937	216,539	552,746	375	511	1,165,393
Regina .....	8	389,207	337,826	31,281	20,100	67	88	199,958
Saskatoon .....	10	424,941	360,035	21,568	43,238	73	101	224,162
Calgary .....	13	437,430	401,624	21,560	14,246	53	107	201,584
Edmonton .....	13	676,772	471,220	80,082	125,470	76	228	371,097
Lethbridge .....	4	112,924	103,417	4,400	5,107	17	30	56,792
Vancouver .....	23	1,240,106	894,885	287,320	57,901	149	268	606,422
Victoria .....	6	272,933	235,379	37,554	=	52	72	164,845

(1) Includes industrial and wholesale cleaning.



Table 19. -- Establishments Classified According to Value of Work Performed, Canada, 1946 and 1947

Value of work performed	1946			1947		
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$
Less than \$7,500 .....	26	157,544	0.7	6,059)		
\$7,500 to \$9,999 .....	28	249,619	1.0	8,915)	127	1,331,768
\$10,000 to \$14,999 .....	57	688,374	2.9	12,077)		
\$15,000 to \$19,999 .....	63	1,104,067	4.7	17,525	59	1,005,049
\$20,000 to \$29,999 .....	77	1,887,142	7.9	24,508	99	2,428,884
\$30,000 to \$49,999 .....	91	3,459,360	14.6	38,015	110	4,128,525
\$50,000 to \$99,999 .....	60	3,958,408	16.2	65,973	80	5,381,284
\$100,000 to \$199,999 .....	32	4,279,903	18.0	135,747)		
\$200,000 and Over .....	18	7,936,523	33.5	440,918)	55	14,307,765
Totals .....	452	23,720,940	100.0	52,480	530	28,584,285
						53,933

Table 20. -- Statistics of Delivery and Call Office Expense, by Provinces, 1947

Province	Delivery units		Call offices		Delivery & Call Office (4)	
	Operating expenses (2)		Operating expenses (3)		Employees & Payroll	
	Number	Total	Average per unit	Number	Average per office	Number
CANADA .....	1,113	1,262,779	1,135	460	469,657	1,764
Prince Edward Island .....						
and Nova Scotia .....	46	37,649	818	7	6,606	56
New Brunswick .....	29	31,199	1,076	10	18,679	43
Quebec .....	238	364,984	1,534	102	125,579	461
Ontario .....	524	570,747	1,089	251	223,740	828
Manitoba .....	88	74,933	852	39	35,617	152
Saskatchewan .....	40	38,686	967	3	1,275	40
Alberta .....	60	59,213	987	13	9,964	64
British Columbia (1) .....	88	85,368	970	35	48,197	120
					1,377	
					2,458,146	
						71,043
						61,162
						668,770
						1,105,695
						231,781
						62,721
						93,694
						163,280

(1) Includes Yukon and Northwest Territories.  
(2) Includes depreciation, gasoline, oil, repairs, etc., but not salaries or wages.  
(3) Not including salaries and wages.  
(4) Includes salaries and wages paid to routemen, route managers, call office staff.

# Cleaning and Dyeing Plants

Table 21. Operating Costs for Plants Classified by Form of Organization and Amount of Annual Receipts, 1947

Annual receipts	No. of plants	Average receipts per plant	Operating expenses expressed as % of total receipts					Collection (2) and delivery	All other operating expenses
			Total expenses	Salaries (1) and wages	Fuel and electricity	Materials and supplies	%		
		\$	%	%	%	%	%	%	%
<b>Incorporated Companies</b>									
All Plants	124	132,862	95.3	53.2	3.6	10.5	6.9	20.1	
Less than \$15,000	9	11,766	99.9	54.0	8.7	12.5	9.2	15.5	
\$15,000 to \$19,999	6	17,517	98.2	57.8	5.8	13.0	5.2	16.4	
\$20,000 to \$29,999	6	26,901	95.2	52.3	5.0	10.5	4.8	22.6	
\$30,000 to \$49,999	23	39,006	94.7	54.0	5.3	10.0	7.8	17.6	
\$50,000 to \$99,999	36	72,250	94.4	57.2	3.6	10.1	5.6	17.9	
\$100,000 to \$199,999	22	138,015	93.7	53.1	3.6	12.0	6.1	18.9	
\$200,000 to \$299,999	12	246,218	93.7	49.3	3.6	9.9	6.4	24.5	
\$300,000 and Over	10	661,344	92.2	53.1	3.3	10.3	5.5	20.0	
<b>Unincorporated Companies</b>									
All Plants	406	29,826	83.7	44.5	5.0	10.8	6.3	17.1	
Less than \$7,500	21	5,749	79.3	39.2	9.4	11.5	6.0	13.2	
\$7,500 to \$9,999	31	8,755	67.5	27.8	8.0	12.1	4.1	15.5	
\$10,000 to \$14,999	66	12,632	75.2	35.6	7.0	11.3	4.9	16.4	
\$15,000 to \$19,999	53	16,980	77.6	37.5	5.5	13.2	5.8	15.6	
\$20,000 to \$29,999	93	24,381	80.8	43.4	5.7	10.3	5.2	16.2	
\$30,000 to \$49,999	87	37,164	83.0	44.5	4.7	10.7	6.1	17.0	
\$50,000 to \$99,999	44	63,188	87.1	47.5	4.0	10.3	6.8	18.5	
\$100,000 and Over	11	154,853	93.8	52.0	4.4	10.6	8.4	18.4	

(1) Not including salaries or drawings of proprietors of unincorporated businesses.

(2) Includes depreciation, gasoline, oil, repairs, etc., to delivery equipment and operating expenses of branch or call offices but not salaries or wages paid to delivery or call office staff.

Note: The percentages indicate the proportions that the various expense items bear to the total receipts.



Table 22. - Operating Costs for Plants Classified by Form of Organization, by Provinces, 1947

Province	No. of plants	Average receipts per plant \$	Operating expenses - expressed as % of total receipts					All other operating expenses %
			Total expenses %	Salaries (1) and wages %	Fuel and electricity %	Materials and supplies %	Collection (2) & delivery %	
Incorporated Companies								
CANADA .....	124	132,862	93.3	53.2	3.6	10.5	5.9	20.1
Prince Edward Island .....								
and Nova Scotia .....	9	78,001	85.7	50.5	4.8	9.5	3.7	17.2
New Brunswick .....	6	75,805	97.6	48.7	6.1	10.0	4.8	28.0
Quebec .....	24	206,614	90.8	51.5	3.8	10.2	7.2	18.1
Ontario .....	48	134,129	94.2	52.9	3.5	10.2	5.8	21.8
Manitoba .....	7	260,317	97.5	57.4	3.2	12.7	4.4	19.8
Saskatchewan .....	7	61,937	92.8	57.7	3.2	11.4	3.9	16.6
Alberta .....	8	72,943	92.8	58.6	3.1	11.2	4.5	15.4
British Columbia (3) ...	15	72,121	96.8	53.6	3.6	10.8	6.9	21.9
Unincorporated Companies								
CANADA .....	406	29,826	83.7	44.5	5.0	10.8	6.3	17.1
Prince Edward Island and Nova Scotia .....	16	19,196	80.2	41.0	7.4	10.9	6.1	14.8
New Brunswick .....	15	24,163	87.5	37.8	6.6	13.1	7.8	22.2
Quebec .....	49	38,931	86.8	44.6	6.0	12.4	7.1	16.7
Ontario .....	202	32,664	84.2	45.8	4.7	10.3	6.4	17.0
Manitoba .....	19	23,445	80.0	41.4	5.8	11.4	6.8	14.6
Saskatchewan .....	27	24,256	81.4	43.7	5.3	9.7	3.5	19.2
Alberta .....	38	22,674	81.6	43.0	4.1	11.6	5.0	17.9
British Columbia (3) ...	40	24,302	79.4	42.0	4.5	9.9	6.0	17.0

(1) Not including salaries or drawings of proprietors of unincorporated firms.

(2) Includes depreciation, gasoline, oil, repairs, etc., to delivery equipment and operating expenses of branch or call offices but not salaries or wages of delivery or call office staff.

(3) Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions that the various expense items bear to the total receipts.



Cleaning and Dyeing Plants

Table 23. - Employment and Wage Facts, by Provinces, 1946 and 1947

Province	Salaried employees			Wage-earners (monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
<u>1 9 4 6</u>						
CANADA .....	1,298	1,483	3,622,080	2,867	4,232	7,990,931
Prince Edward Island and Nova Scotia .....	61	67	165,941	86	161	245,562
New Brunswick .....	45	54	126,976	77	139	204,260
Quebec .....	295	321	811,482	837	825	1,945,306
Ontario .....	636	787	1,806,586	1,239	1,783	3,427,990
Manitoba .....	124	133	358,137	210	439	714,776
Saskatchewan .....	33	26	87,116	121	211	352,145
Alberta .....	42	46	117,097	105	342	486,672
British Columbia (1) ..	62	49	148,745	192	332	614,220
<u>1 9 4 7</u>						
CANADA .....	1,544	1,294	4,497,541	3,394	4,674	9,646,923
Prince Edward Island and Nova Scotia .....	73	69	194,110	114	150	286,519
New Brunswick .....	59	63	155,193	74	138	203,497
Quebec .....	400	348	1,168,051	982	830	2,237,780
Ontario .....	722	558	2,116,907	1,510	2,086	4,313,985
Manitoba .....	145	121	404,010	251	443	826,833
Saskatchewan .....	46	50	153,868	125	211	382,518
Alberta .....	46	43	140,872	127	371	571,576
British Columbia (1) ..	53	42	164,530	211	445	824,215

(1) Includes Yukon and Northwest Territories.

Table 24. - Monthly Employment of Wage-Earners, Canada, 1946 and 1947

Month	1 9 4 6			1 9 4 7		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January .....	2,566	3,881	6,447	3,136	4,363	7,499
February .....	2,632	3,911	6,543	3,160	4,385	7,545
March .....	2,850	4,330	7,180	3,385	4,779	8,164
April .....	2,941	4,483	7,424	3,541	4,892	8,433
May .....	2,940	4,472	7,412	3,576	4,911	8,487
June .....	2,975	4,498	7,473	3,517	4,923	8,440
July .....	2,949	4,314	7,263	3,450	4,746	8,196
August .....	2,938	4,241	7,179	3,403	4,625	8,028
September .....	2,962	4,291	7,253	3,448	4,748	8,196
October .....	2,922	4,229	7,151	3,455	4,703	8,158
November .....	2,901	4,173	7,074	3,392	4,590	7,982
December .....	2,821	3,965	6,786	3,266	4,421	7,687
Monthly Average .....	2,867	4,232	7,099	3,394	4,674	8,068

Table 25. - Mechanical Equipment Used, Canada, 1941 - 1947

Kind	1 9 4 1	1 9 4 2	1 9 4 3	1 9 4 4	1 9 4 5	1 9 4 6	1 9 4 7
	No.	No.	No.	No.	No.	No.	No.
Washing machines (laundry) .....	253	223	237	239	243	280	342
Washing machines (dry cleaning) .....	480	538	579	610	605	716	817
Extractors .....	555	581	590	635	633	765	888
Tumbler driers .....	442	483	506	553	591	772	954
Conveyor driers .....	53	51	59	76	53	61	63
Vats for dyeing .....	542	543	506	473	479	558	637
Flat work ironers .....	120	93	84	134	142	159	141
Suit and garment presses (cleaning) .....	1,213	1,305	1,335	1,418	1,454	1,760	2,076
Shirt presses .....	56	90	96	89	96	169	231
Wearing apparel presses (laundry) .....	150	181	154	155	147	181	174
Other presses .....	109	108	192	181	186	287	332
Collar machines .....	5	4	10	24	21	26	44
Ironing boards .....	733	802	863	880	875	978	1,063
Hosiery, glove and sleeve forms .....	161	208	213	228	243	259	271
Curtain dryers and stretchers .....	106	122	142	144	142	146	145
Rug and carpet cleaning machines .....	50	54	63	68	74	83	86
Fur storage vaults .....	51	65	76	89	107	111	122
Sewing machines .....	626	633	656	688	684	799	858
Dry cleaning units .....	236	253	254	287	254	300	356
Solvent filters and stills .....	249	290	369	400	409	565	664
Water softeners .....	34	34	40	47	45	67	78
Water heaters .....	34	53	57	69	78	102	134
Other equipment .....	507	478	466	400	435	643	757
Total Equipment .....	6,765	7,195	7,547	7,887	7,996	9,787	11,233

Section IV - Distributors and Linen Supply Establishments

Table 26. - Summary Statistics for Distributors, 1947

Item		
No. of Establishments	No.	121
Annual Receipts:		
Total	\$	1,883,817
Laundry (finished or semi-finished)	\$	200,729
Cleaning (suits and garments)	\$	1,517,270
Cleaning (all other materials, curtains, carpets, etc.)	\$	98,602
All other sources (including linen rentals)	\$	67,216
Personnel and Payroll:		
Active Proprietors	No.	148
Employees and Wages-		
Male	No.	195
Female	No.	173
Salaries and Wages	\$	403,919
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	671,199
Fuel and Electricity	\$	43,838
Pick-up and Delivery Costs	\$	190,280
Wrapping Materials and Supplies	\$	45,086



Table 27. - Summary Statistics for Firms Specializing  
in Coat, Towel and Overall Supply, 1947

Item		
No. of Establishments	No.	56
Annual Receipts	\$	4,323,118
Personnel and Payroll:		
Active Proprietors	No.	53
Employees and Wages -		
Male	No.	319
Female	No.	349
Salaries and Wages	\$	938,943
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	1,092,400
Fuel and Electricity	\$	33,105
Pick-up and Delivery Costs	\$	648,020
Wrapping Materials and Supplies	\$	33,565

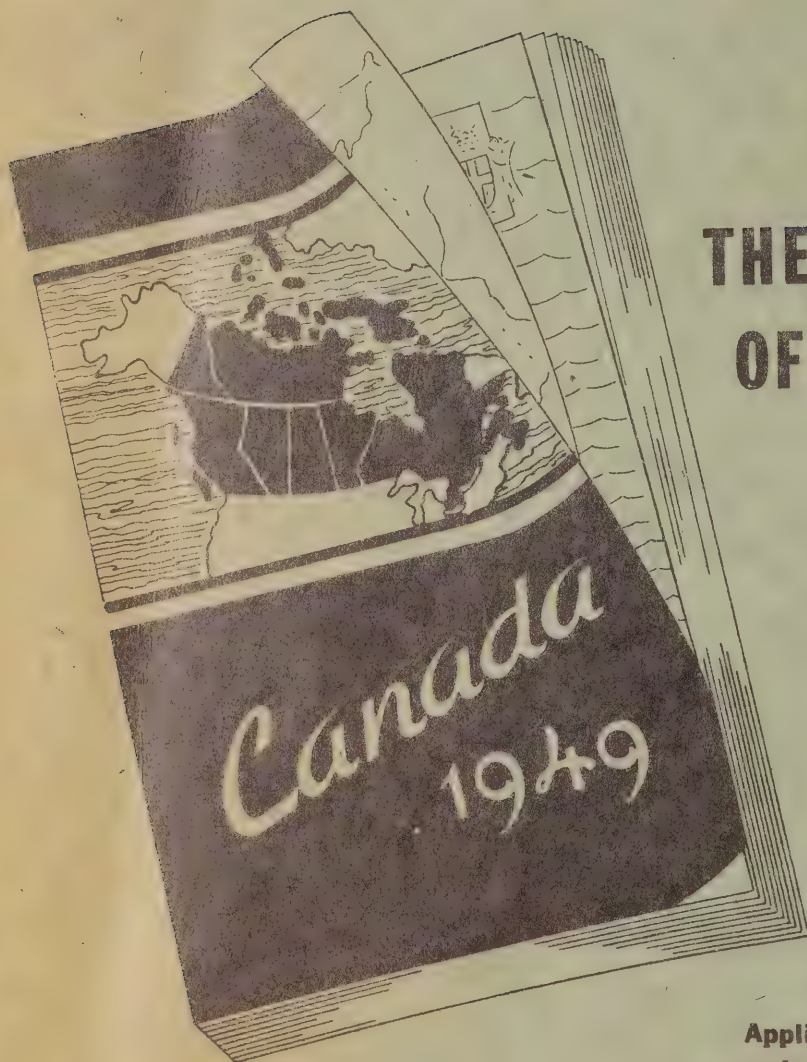








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LAUNDRIES, CLEANERS AND DYERS

1948



DOMINION BUREAU OF STATISTICS  
DEPARTMENT OF TRADE AND COMMERCE

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# LAUNDRIES, CLEANERS AND DYERS

—POWER PLANTS—

—LINEN DISTRIBUTORS—

1 9 4 8

## Section I - All Plants Combined

### General Summary

Power laundries, dry cleaning, and dyeing plants in Canada numbered 1,081 and had gross receipts of \$71,981,944 in 1948 as compared with 774 plants in 1947 whose gross receipts amounted to \$59,043,678. Increases amounted to 40% in number of plants and 22% in total receipts.

For the purposes of this report, establishments have been classified as either laundries or dry cleaners according to which type of work made up the greater proportion of revenue. On this basis, 294 of the 1,081 plants included in the survey were classified as laundries, while the remaining 787 plants were primarily dry cleaners and dyers.

A separate summary is made, in Table 20, for those establishments specializing in the rental of linens, i.e., coats, towels, overalls, diapers, etc. Some of these do their own ironing, pressing, or packaging, but have no facilities for washing, cleaning, or dyeing on their premises.

### Work Performed

The gross receipts for all plants, \$71,981,944, was made up of dry cleaning and dyeing, 53%; laundry, 38%; rentals, 6%; and miscellaneous work, 3%.



### Receipts by Provinces

A breakdown of receipts of power laundries, cleaning and dyeing plants by provinces shows that Ontario was responsible for 40% of the total Canadian business, while 26% of receipts originated in the Province of Quebec. British Columbia ranked third with 14% of the Canada total, while Manitoba and Alberta both had 6% of gross receipts. Prince Edward Island and Nova Scotia combined accounted for 3%, as did Saskatchewan, while 2% of the business was done in New Brunswick.

A much higher volume of receipts was reported for all provinces in 1948 than in 1947. The largest increase was for British Columbia where receipts were up 30%. Gains of 23%, 24%, and 26% were recorded for Ontario, Saskatchewan, and Alberta respectively, while increases amounted to 21% in Prince Edward Island and Nova Scotia combined; 19% in New Brunswick; and 18% in Quebec.

### Employment

Power laundries and dry cleaning and dyeing establishments employed 25,876 persons in 1948 to whom \$35,877,556 was paid in salaries and wages. In addition, 1,106 proprietors were actively engaged in the operation of their businesses. Of these, 705 withdrew no specific amount to cover their own salaries, but the remaining 401 received salaries amounting to \$882,283.

## Power Laundries, Cleaning and Dyeing Plants

Table 1. - Historical Summary Statistics, 1930 - 1948

Year and province	Plants	Employees	Salaries and wages	Cost of materials	Value of work performed
	No.	No.	\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
<u>1 9 4 7</u>					
CANADA (1) .....	774	24,856	30,501,536	6,601,626	59,043,678
Prince Edward Island and Nova Scotia ..	41	898	972,534	189,832	1,924,424
New Brunswick .....	30	647	669,199	161,605	1,399,715
Quebec .....	124	6,468	8,127,129	1,838,603	15,942,271
Ontario .....	348	9,787	11,992,539	2,486,312	23,152,339
Manitoba .....	38	1,789	2,133,057	492,505	3,918,686
Saskatchewan .....	41	787	945,760	207,986	1,848,725
Alberta .....	57	1,391	1,652,774	362,710	3,256,436
British Columbia ..	147	3,158	4,008,544	862,073	7,601,082
<u>1 9 4 8</u>					
CANADA (1) .....	1,081	25,876	35,877,556	8,538,717	71,981,944
Prince Edward Island and Nova Scotia ..	51	961	1,136,920	256,693	2,319,258
New Brunswick .....	42	685	795,031	208,900	1,668,993
Quebec .....	196	6,958	9,285,635	2,385,758	18,826,632
Ontario .....	462	10,094	14,154,490	3,324,394	28,473,159
Manitoba .....	47	1,733	2,358,310	598,703	4,442,747
Saskatchewan .....	54	796	1,077,307	258,557	2,293,764
Alberta .....	82	1,491	2,089,340	518,003	4,103,898
British Columbia ..	147	3,158	4,980,523	987,709	9,853,493

(1) Excluding Newfoundland.

(2) Including Yukon and Northwest Territories.

Figures from 1941 onward exclude distributors and linen supply houses not engaged in washing, cleaning, or dyeing. Separate figures for the latter are presented in Table 20.

## Section II - Power Laundries

### General Summary

Power laundry plants in Canada in 1948 numbered 294, an increase of 21% over the 244 plants which reported in the 1947 survey. Gross receipts amounted to \$35,360,996, 16% higher than in 1947. Average volume per plant, however, decreased from \$124,834 in 1947 to \$120,275 in 1948. Laundry receipts per capita increased from \$2.42 in 1947 to \$2.74 in 1948.

The increase of 50 in number of plants as compared with 1947 occurred principally among unincorporated companies. Incorporated businesses registered a gain of only 8 plants while the remaining 42 additional plants were unincorporated companies. Among the unincorporated firms, the additions were chiefly firms with annual receipts of less than \$50,000.

### Receipts by Provinces

Ontario and Quebec together accounted for 64% of the total receipts of all power laundries in Canada; the former obtained 34% of the business and the latter, 30%. Power laundries in British Columbia were responsible for 18% of the Canada total while the remaining provinces accounted for from 2% to 6% in each case.

Provincial figures revealed increases in volume of laundry business in all parts of the country. The largest increase over 1947 was that for Prince Edward Island and Nova Scotia combined, a gain of 22%. New Brunswick, Quebec, Ontario, Alberta, and British Columbia registered gains of between 14% and 18%, while increases in Saskatchewan and Manitoba amounted to 12% and 10% respectively.

### Work Performed

Power laundries in Canada obtained 71% of their gross receipts, or \$25,116,163, from laundry work. Of this amount, \$16,747,657 or 47% of gross receipts was for finished laundry, 12% for unfinished laundry and 12% for wholesale and industrial laundry. Sixteen per cent of the total dollar volume of business handled by power laundries was for dry cleaning. A higher proportion of the revenue of firms in Western Canada was derived from dry cleaning (17% to 19%) than was the case with those in Eastern Canada where this service provided 11% to 15% of receipts. Coat and towel rentals accounted for 11% of gross receipts while other sources such as overall and wiper cleaning, dyeing, and cleaning and storage of furs, made up the remaining 2%.

### Employment

There were 13,923 persons employed in power laundries in Canada during 1948 with salaries and wages of \$18,737,302. This is a decrease in number from 1947 when there were 13,950 employees. On the other hand, the total salary and wage bill showed a substantial increase with the result that the average wage per employee rose to \$1,346 in 1948 as compared with \$1,173 for the previous year. Of the 13,923 employees, 4,201 were males



and 9,722 females.

In addition to these employees, 222 proprietors or partners were actively engaged in the operation of their businesses. Of these, 96 reported a regular salary or drawing account which totalled \$237,624 for the year. The remaining 126 reported that they withdrew no regular amount from the business.

### Size of Business

The upward movement in revenue raised the total of firms in the upper receipts class (over \$200,000) to 59 in 1948 from 41 in 1947. These 59 large firms were responsible for 60% of the total business of the industry. Another 54 plants in the class ranging from \$100,000 to \$199,999 accounted for 21% of total gross receipts, while 56 plants in the \$50,000 to \$99,999 range obtained 11% of the business. The remaining 8% of the volume was handled by the 125 plants whose 1948 receipts were less than \$50,000.

### Operating Expenses

Operating expenses, as percentages of total receipts, are presented in Tables 7 and 8. Figures have been compiled separately for incorporated and unincorporated businesses. In the case of the latter, the total expenses shown do not include proprietors' salaries or withdrawals nor income taxes.

Incorporated companies.-Incorporated companies reported that operating expenses absorbed 93% of gross receipts. The proportion varied from 99% for the smallest size group to 92% for firms whose 1948 volume exceeded \$300,000. Salary and wage payments amounted to 54% of gross receipts of all laundries, while the cost of materials and supplies was 12%. Fuel and electricity costs averaged 5%, but a higher percentage of revenue was expended for these services by the smaller than by the larger firms. Those in the less than \$20,000 group reported fuel and electricity costs amounting to 13% of gross receipts while, in the \$300,000 and over class, this item amounted to only 4% of total receipts. Other operating expenses, including delivery, pick-up offices (except salaries and wages), depreciation, etc., amounted to 22% of total receipts.

Unincorporated companies.-Unincorporated companies' total expenses, before allowance for proprietors' services or income taxes, amounted to 88% of gross receipts. In this case, the ratio varied from 72% for the "under \$10,000" class to 91% for firms whose volume exceeded \$200,000 in 1948. Employees' salaries and wages took 48% of the combined receipts of all plants while the average cost of fuel and electricity was 7%. Here again, there was a wide variation in the ratios for the different size groups. The cost of materials and supplies used amounted to 12%, while the residual expenses amounted to 21% of receipts.

## Power Laundries

Table 2. - Comparison of Operating Results, Canada, 1947 and 1948

Items	1 9 4 7	1 9 4 8	+ Increase - Decrease	
			Amount	%
Plants reporting ..... No.	244	294	+ 50	+20.5
Total receipts ..... \$	30,459,393	35,360,996	+4,901,603	+16.1
Average receipts per plant ..... \$	124,834	120,275	- 4,559	- 3.7
Estimated population of Canada .. No.	12,582,000	12,883,000	+ 301,000	+ 2.4
Laundry receipts per capita .... \$	2.42	2.74	+ 0.32	+13.2
Plants per 100,000 population .. No	1.9	2.3	+ 0.4	+21.1
Employees - Total ..... No.	13,950	13,923	- 27	- 0.2
Male ..... No.	4,305	4,201	- 104	- 2.4
Female ..... No.	9,645	9,722	+ 77	+ 0.8
Average salary or wage per employee ..... \$	1,173	1,346	+ 173	+14.7
Total salaries and wages ..... \$	16,357,072	18,737,302	+2,380,230	+14.6
Percentage of total receipts .. %	53.7	53.0		
Total cost of fuel and electricity\$	1,647,093	1,946,075	+ 298,982	+18.2
Percentage of total receipts .. %	5.4	5.5		
Cost of materials used ..... \$	3,560,120	4,138,029	+ 577,909	+16.2
Percentage of total receipts .. %	11.7	11.7		
Average cost of materials per plant ..... \$	14,591	14,075	- 516	- 3.5
All other operating expenses ... \$	6,564,853	7,675,156	+1,110,303	+16.9
Percentage of total receipts .. %	21.6	21.7		
Total expenses ..... \$	28,129,138	32,496,562	+4,367,426	+15.5
Percentage of total receipts .. %	92.4	91.9		

## Power Laundries

Table 3. - Historical Summary Statistics, 1930 - 1948

Year and province	Plants	Total employees (1)	Salaries and wages	Cost of materials used	Value of work performed
	No.	No.	\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
<u>1 9 4 7</u>					
CANADA (2) .....	244	13,950	16,357,072	3,560,120	30,459,393
Prince Edward Island and Nova Scotia .....	16	492	491,905	89,614	915,287
New Brunswick .....	9	313	310,509	68,922	582,440
Quebec .....	51	3,908	4,721,298	1,096,163	9,075,918
Ontario .....	98	4,911	5,561,647	1,153,864	10,116,084
Manitoba .....	12	829	902,214	210,390	1,651,004
Saskatchewan .....	7	355	409,374	94,725	760,251
Alberta .....	11	804	940,326	197,304	1,811,234
British Columbia (3) .....	40	2,338	3,019,799	649,138	5,547,175
<u>1 9 4 8</u>					
CANADA (2) .....	294	13,923	18,737,302	4,138,029	35,360,996
Prince Edward Island and Nova Scotia .....	18	523	585,672	123,164	1,121,171
New Brunswick .....	12	338	353,657	86,667	668,366
Quebec .....	68	4,215	5,562,260	1,336,743	10,538,370
Ontario .....	119	4,770	6,292,949	1,366,593	11,791,508
Manitoba .....	12	758	937,690	259,423	1,810,495
Saskatchewan .....	7	335	466,014	101,414	847,513
Alberta .....	16	800	1,173,404	274,401	2,127,285
British Columbia (3) .....	42	2,184	3,365,656	589,624	6,456,288

(1) Includes salaried employees and wage-earners.

(2) Not including Newfoundland.

(3) Includes Yukon and Northwest Territories.



Table 4. - Annual Receipts by Type of Service Performed, by Provinces, 1948

Province	Total work performed	Laundry, unfinished		Laundry, finished		Industrial and wholesale laundry		Overall & wiper		Coat and towel rentals	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA (1)	35,360,996	4,298,999	12.2	16,747,657	47.4	4,069,507	11.5	77,671	0.2	3,816,218	10.8
Prince Edward Island and Nova Scotia	1,121,171	108,010	9.6	708,774	63.2	135,267	12.1	425	(a)	3,615	0.3
New Brunswick	668,366	65,890	9.9	368,337	55.1	138,878	20.8	-	=	13,656	2.0
Quebec	10,538,370	1,698,734	16.1	4,877,250	46.3	1,125,801	10.7	11,113	0.1	1,152,521	10.9
Ontario	11,791,508	1,670,374	14.2	5,437,080	46.1	1,280,800	10.8	43,398	0.4	1,398,971	11.9
Manitoba	1,810,495	231,498	12.8	803,716	44.4	298,132	16.4	-	=	42,972	2.4
Saskatchewan	847,513	63,194	7.4	453,343	53.5	142,110	16.8	5,800	0.7	1,500	0.2
Alberta	2,127,285	161,235	7.6	922,128	43.3	421,898	19.8	11,478	0.5	41,950	2.0
British Columbia	6,456,288	300,064	4.6	3,177,029	49.2	526,621	8.1	5,457	0.1	1,161,033	18.0

Province	Cleaning	Dyeing		Industrial and wholesale cleaning		Cleaning of furs		Storage (furs, coats, etc.)		All other work	
	Amount	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA (1)	5,555,463	126,570	0.4	173,920	0.5	42,043	0.1	290,385	0.8	52,563	0.1
Prince Edward Island and Nova Scotia	164,680	200	(a)	200	(a)	-	=	-	=	-	=
New Brunswick	74,162	7,443	1.1	-	=	-	=	-	=	-	=
Quebec	1,485,032	19,560	0.2	23,741	0.2	5,236	(a)	127,067	1.2	12,315	0.1
Ontario	1,711,231	20,103	0.2	116,811	1.0	15,451	0.1	93,554	0.8	3,735	(a)
Manitoba	311,067	43,204	2.4	25,250	1.4	3,862	0.2	26,721	1.5	24,073	1.3
Saskatchewan	176,066	-	=	3,000	0.3	-	=	2,000	0.2	500	0.1
Alberta	518,627	30,569	1.4	1,000	(a)	3,700	0.2	14,700	0.7	-	=
British Columbia (2)	1,224,538	5,491	0.1	3,918	0.1	13,794	0.2	26,343	0.4	11,940	0.2

(1) Not including Newfoundland.

(a) Less than 0.05 per cent.

(2) Including Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

# Power Laundries

Table 5. - Principal Statistics for Selected Cities, 1948

City	No. of plants	Value of work performed				Employees		Salaries and wages \$
		Total \$	Laundry \$	Cleaning \$	All other work \$	Male	Female	
Halifax .....	5	562,184	538,168	21,901	2,115	48	195	288,329
Montreal .....	35	3,473,784	6,144,667	1,045,307	1,283,810	1,199	2,011	4,465,011
Quebec .....	5	951,911	735,306	193,855	22,750	130	388	573,743
Hamilton .....	9	1,046,208	832,544	171,290	42,374	120	303	541,223
London .....	5	857,915	404,866	246,275	206,774	105	218	424,668
Ottawa .....	10	1,236,690	900,213	277,149	59,328	137	355	684,544
Toronto .....	35	5,307,099	3,706,492	416,327	1,184,280	593	1,501	2,799,050
Windsor .....	5	245,193	214,121	2,360	28,712	29	68	131,053
Winnipeg .....	7	1,607,575	1,173,131	308,662	125,782	202	478	839,248
Calgary .....	5	1,128,803	754,964	301,637	72,202	105	276	626,959
Vancouver .....	17	4,017,335	2,306,837	676,689	1,033,809	389	879	2,044,173

Table 6. - Establishments Classified According to Value of Work Performed, Canada, 1947 and 1948

Value of work performed	1947				1948			
	No. of plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
All Plants .....	244	30,459,393	100.0	124,834	294	35,360,996	100.0	120,275
Less than \$20,000 .....	43	506,780	1.7	11,786	67	759,394	2.2	11,334
\$20,000 to \$29,999 .....	21	549,395	1.8	26,162	20	497,568	1.4	24,878
\$30,000 to \$49,999 .....	32	1,264,898	4.1	39,528	38	1,426,961	4.0	37,552
\$50,000 to \$99,999 .....	54	3,912,596	12.8	72,455	56	3,996,487	11.3	71,366
\$100,000 to \$199,999 .....	53	7,546,434	24.8	142,386	54	7,402,259	20.9	137,079
\$200,000 and over .....	41	16,679,290	54.8	406,812	59	21,278,327	60.2	360,650

## Power Laundries

Table 7. - Operating Costs for Plants Classified by Form of Organization and Amount of Annual Receipts, 1948

Table 7. - Operating expenses - expressed as % of total receipts							
Annual receipts	No. of Plants	Average receipts per plant \$	Operating expenses - expressed as % of total receipts				All other operating expenses (2) %
			Total expenses %	Salaries (1) and wages %	Fuel and electricity %	Materials and supplies %	
<b>Incorporated companies</b>							
All Plants .....	134	205,080	93.0	54.5	5.1	11.5	21.9
Less than \$20,000 .....	5	15,469	99.1	50.1	12.5	16.6	19.9
\$20,000 to \$29,999 .....	3	24,576	99.7	58.7	10.0	7.6	23.4
\$30,000 to \$49,999 .....	6	41,091	92.9	53.5	10.3	11.9	17.2
\$50,000 to \$99,999 .....	32	73,833	96.9	54.3	7.4	12.9	22.3
\$100,000 to \$199,999 .....	35	140,678	94.2	56.6	5.9	11.9	19.8
\$200,000 to \$299,999 .....	20	241,797	92.8	54.6	5.3	13.2	19.7
\$300,000 and Over .....	33	453,357	92.1	53.9	4.3	10.6	23.3
<b>Unincorporated Companies</b>							
All Plants .....	160	49,252	87.9	47.7	6.9	12.3	21.0
Less than \$10,000 .....	28	6,799	72.1	26.0	12.9	15.0	18.2
\$10,000 to \$19,999 .....	34	14,461	81.4	40.3	10.4	11.8	18.9
\$20,000 to \$29,999 .....	17	24,932	82.6	40.7	10.1	11.7	20.1
\$30,000 to \$49,999 .....	32	36,888	87.6	45.7	8.2	13.3	20.4
\$50,000 to \$99,999 .....	24	68,077	84.9	48.1	7.7	11.7	17.4
\$100,000 to \$199,999 .....	19	130,448	91.4	51.9	5.9	14.0	19.6
\$200,000 and Over .....	6	246,935	91.4	49.1	3.7	9.2	29.4

(1) Not including salaries or drawings of proprietors of unincorporated firms.

(2) Includes call office and delivery expenses except salaries and wages.

Note:-The percentages indicate the proportions that the various expense items bear to the total receipts.



# Power Laundries

Table 8. - Operating Costs for Plants Classified by Form of Organization, by Provinces, 1948

Province	No. of plants	Average receipts per plant \$	Operating expenses - expressed as % of total receipts				All other operating expenses %
			Total expenses	Salaries (1) and wages	Fuel and electricity	Materials and supplies	
			%	%	%	%	
Incorporated Companies							
CANADA (2) .....	134	205,080	93.0	54.5	5.1	11.5	21.9
Prince Edward Island and Nova Scotia .....	12	78,611	95.7	53.6	10.4	11.0	20.7
New Brunswick .....	6	100,819	97.7	54.6	8.8	12.7	21.6
Quebec .....	28	296,491	94.1	54.1	6.0	12.6	21.4
Ontario .....	46	173,863	92.1	56.4	5.3	11.4	19.0
Manitoba .....	10	230,203	93.5	53.8	5.1	13.6	21.0
Saskatchewan .....	9	200,379	90.4	56.3	2.9	12.9	18.3
Alberta .....	23	240,330	92.5	52.2	2.9	8.8	28.6
British Columbia (3).....							
Unincorporated Companies							
CANADA (2) .....	160	49,252	87.9	47.7	6.9	12.3	21.0
Prince Edward Island and Nova Scotia .....	6	29,639	83.0	45.0	11.4	11.1	15.5
New Brunswick .....	6	10,576	81.4	37.0	11.9	15.7	16.8
Quebec .....	40	55,915	89.7	47.8	7.6	13.1	21.2
Ontario .....	73	51,970	88.6	47.1	6.6	11.9	23.0
Manitoba .....	9	39,553	79.5	46.4	7.2	13.7	12.2
Saskatchewan .....							
Alberta .....	7	46,268	85.0	48.6	4.1	12.8	13.5
British Columbia (3).....	19	48,878	86.4	51.6	5.8	10.9	16.1

(1) Not including salaries or drawings of proprietors of unincorporated companies.

(2) Not including Newfoundland.

(3) Including Yukon and Northwest Territories.

Note:-The percentages indicate the proportions that the various expense items bear to the total receipts.

## Power Laundries

Table 9. - Employment, by Provinces, 1948

Province	P R O P R I E T O R S				
	With No Regular Salary		Receiving a Regular Salary		
	Male	Female	Male	Female	Salaries
					\$
CANADA (1) .....	116	10	91	5	237,624
P.E.I. and N.S. ....	9	1	1	-	(x)
New Brunswick .....	7	-	1	-	(x)
Quebec .....	5	-	25	2	71,131
Ontario .....	61	6	43	2	122,837
Manitoba .....	4	-	3	-	3,180
Saskatchewan .....	6	-	1	-	(x)
Alberta .....	6	1	3	-	3,952
British Columbia (2) .....	18	2	14	1	29,124

## E M P L O Y E E S (salaried employees and wage earners)

Province	Number of Employees			Salaries and wages
	Male	Female	Total	
				\$
CANADA (1) .....	4,201	9,722	13,923	18,737,302
P.E.I. and N.S. ....	143	380	523	585,672
New Brunswick .....	76	262	338	353,657
Quebec .....	1,479	2,736	4,215	5,562,260
Ontario .....	1,381	3,389	4,770	6,292,949
Manitoba .....	220	538	758	937,690
Saskatchewan .....	71	264	335	466,014
Alberta .....	207	593	800	1,173,404
British Columbia (2) .....	624	1,560	2,184	3,365,656

(1) Not including Newfoundland

(2) Including Yukon and Northwest Territories

Table 10. - Number of Employees by Months, Canada, 1948

Month	Male	Female	Total
January .....	4,053	9,560	13,613
February .....	4,106	9,568	13,674
March .....	4,187	9,626	13,763
April .....	4,144	9,731	13,875
May .....	4,228	9,763	13,991
June .....	4,310	10,053	14,363
July .....	4,366	10,097	14,463
August .....	4,274	9,998	14,272
September .....	4,197	9,694	13,891
October .....	4,210	9,620	13,830
November .....	4,212	9,556	13,768
December .....	4,165	9,408	13,573
Monthly Average	4,201	9,722	13,923

### Section III - Dry Cleaning and Dyeing Plants

#### General Summary

Statistics given in this report for cleaning and dyeing plants are based on returns from power plants engaged in cleaning unwashable fabrics by the use of solvents other than water. Firms which do not have the necessary facilities for cleaning or dyeing on the premises, but act as middlemen between consumer and plant, are not included.

The number of dry cleaning and dyeing plants in Canada in 1948 was 787, an increase of 257 over the number of plants reporting in 1947. Gross receipts in 1948 for these 787 plants totalled \$36,620,948, 28% higher than the \$28,584,285 received by 530 dry cleaning and dyeing plants in the previous year.

In dry cleaning plants, as in laundries, the marked increase in number of plants occurred among unincorporated firms rather than in the incorporated businesses and growth was largely confined to the smaller size categories.

#### Receipts by Provinces

Ontario, with 343 of the 787 dry cleaning and dyeing plants, accounted for 46% of the total business of all plants in Canada. Quebec plants numbered 128 and handled 23% of the business, while the 105 plants in British Columbia accounted for 9%. Plants in other provinces were responsible for the following percentages of the total receipts: Manitoba, 7%; Alberta, 5%; Saskatchewan, 4%; New Brunswick, 3%; and Prince Edward Island and Nova Scotia combined, 3%.

On the whole, the volume increase was greater in Western Canada than in the Eastern Provinces. Manitoba was the single exception, its gain of 16% being the lowest among provincial increases. Receipts of dry cleaners and dyers were up 65% over 1947 in British Columbia, 37% in Alberta, and 33% in Saskatchewan. Other provinces showed the following gains: Ontario, 28%; New Brunswick, 22%; Prince Edward Island and Nova Scotia combined, 19%; Quebec, 21%.

#### Work performed

Dry cleaners tend to provide a more specialized type of service than do laundries. Of the total dollar receipts, 84% was for cleaning. Six per cent of their total receipts was derived from laundry work, while dyeing accounted for 4%. Other services, such as linen supply rentals, storage, etc., were responsible for the remaining 6% of the business.



## Employment

Employees engaged in the dry cleaning and dyeing industry in 1948 numbered 11,953, 1,047 more than the 10,906 persons who were employed in this industry in 1947, a gain of 10%. Of the 11,953 persons, 5,273 were male employees and 6,680 were female. Total salaries and wages paid to all employees during the year (including salaries paid to executives of incorporated companies but not to proprietors of unincorporated businesses) totalled \$17,140,254. The average salary per employee was \$1,434 in 1948 as compared with \$1,297 in the previous year.

Proprietors actively engaged in the operation of their businesses and not included in the above figures numbered 884. Of these, 305 reported regular salaries amounting to \$644,659, while the remaining 579 drew no fixed amounts from the business.

## Size of Business

Of the 787 dry cleaning and dyeing plants in Canada in 1948, 68 plants whose volume of business in that year exceeded \$100,000 obtained 46% of the total receipts for all plants. Another 103 plants with annual receipts of between \$50,000 and \$100,000 were responsible for 20% of gross receipts, while 146 plants with a volume of between \$30,000 and \$40,000 handled 15% of the total business. The remaining 470 plants had a volume of less than \$30,000 and obtained 19% of the total receipts.

## Operating Expenses

Incorporated companies.-Operating expenses of the 147 incorporated firms amounted to 93.5% of their gross receipts but this ratio varied according to the volume of annual receipts. For plants in the less than \$15,000 class, total expenses amounted to 98.5% of gross receipts. This ratio decreased as the size of business increased. Firms in the \$300,000 and over class expended 91.4% of their gross receipts on operating costs.

Salaries and wages paid by incorporated companies amounted to 52% of gross receipts while materials and supplies cost 12%. Fuel and electricity costs were 4% of total receipts while other expenses, such as delivery, maintenance, depreciation, etc., amounted to 26% of receipts.

Unincorporated companies.-The ratio of expenses to receipts for unincorporated companies was 83%, before allowances for proprietors' withdrawals or income taxes. Employees' salaries amounted to 41%, but here again, as in unincorporated laundries, the ratio of salaries to receipts varied directly with the size of business. Firms whose 1948 volume was less than \$7,500 paid only 25% in salaries and wages. This proportion increased with each size group. Firms with a volume of over \$100,000 paid 49% of gross receipts to employees in salaries and wages. The cost of materials and supplies for unincorporated firms amounted to the same proportion as for incorporated businesses, viz. 12%, while fuel and electricity costs were slightly higher at 5.5%. Miscellaneous expenses, including delivery, maintenance, occupancy, etc., amounted to 24%.

## Cleaning and Dyeing Plants

Table 11. - Comparison of Operating Results, Canada, 1947 and 1948

Items		1 9 4 7	1 9 4 8	+ Increase - Decrease	
				Amount	%
Plants reporting .....	No.	530	787	+ 257	+48.5
Total receipts .....	\$	28,584,285	36,620,948	+8,036,663	+28.1
Average receipts per plant .....	\$	53,933	46,532	- 7,401	-13.7
Estimated population of Canada ..	No.	12,582,000	12,883,000	+ 301,000	+ 2.4
Receipts per capita .....	\$	2.27	2.84	+ 0.57	+25.1
Plants per 100,000 population ..	No.	4.2	6.1	+ 1.9	+45.2
Employees -					
Total .....	No.	10,906	11,953	+ 1,047	+ 9.6
Male .....	No.	4,938	5,273	+ 335	+ 6.8
Female .....	No.	5,968	6,680	+ 712	+11.9
Average salary or wage per employee	\$	1,297	1,434	+ 137	+10.6
Total salaries and wages .....	\$	14,144,464	17,140,254	+2,995,790	+21.2
Percentage of total receipts...	%	49.5	46.8		
Total cost of fuel and electricity	\$	1,208,594	1,716,129	+ 507,535	+42.0
Percentage of total receipts...	%	4.2	4.7		
Total cost of materials and supplies	\$	3,041,506	4,400,688	+1,359,182	+44.7
Percentage of total receipts ..	%	10.7	12.0		
Average cost of supplies per plant	\$	5,771	5,592	- 179	- 3.1
All other operating expenses .....	\$	7,121,955	9,185,515	+2,063,560	+29.0
Percentage of total receipts ..	%	24.9	25.1		
Total expenses .....	\$	25,516 519	32,442,586	+6,926,067	+27.1
Percentage of total receipts ..	%	89.3	88.6		

## Cleaning and Dyeing Plants

Table 12. - Historical Summary Statistics, 1930 - 1948

Year and province	Plants	Total employees	Salaries and wages	Cost of materials used	Value of work performed
	No.	(1) No.	\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,648	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,157	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
<b>1 9 4 7</b>					
CANADA (2) .....	530	10,906	14,144,464	3,041,506	28,584,285
Prince Edward Island and Nova Scotia ...	25	406	480,629	100,218	1,009,137
New Brunswick .....	21	334	358,690	92,683	817,275
Quebec .....	73	2,560	3,405,831	742,440	6,866,353
Ontario .....	230	4,876	6,430,832	1,332,448	13,036,255
Manitoba .....	26	960	1,230,843	282,115	2,267,682
Saskatchewan .....	34	432	536,386	113,261	1,088,474
Alberta .....	46	587	712,448	165,406	1,445,202
British Columbia (3) ..	55	751	988,745	212,935	2,053,907
<b>1 9 4 8</b>					
CANADA (2) .....	787	11,953	17,140,254	4,400,688	36,620,948
Prince Edward Island and Nova Scotia ...	33	438	551,248	133,529	1,198,087
New Brunswick .....	30	347	441,374	122,233	1,000,627
Quebec .....	128	2,742	3,723,375	1,049,015	8,288,262
Ontario .....	343	6,554	7,861,541	1,957,801	16,681,651
Manitoba .....	35	975	1,420,820	339,280	2,632,252
Saskatchewan .....	47	461	611,293	157,143	1,446,251
Alberta .....	66	691	915,936	243,602	1,976,613
British Columbia (3) ..	105	974	1,614,867	398,085	3,397,205

(1) Including salaried employees and wage-earners.

(2) Not including Newfoundland.

(3) Including Yukon and Northwest Territories.



Table 13. - Annual Receipts by Type of Service performed, by Provinces, 1948

Province	Total receipts		Cleaning (except furs)		Cleaning furs		Industrial and wholesale cleaning		Dyeing	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA (1)	36,620,948		28,928,393	79.0	116,561	0.3	1,859,974	5.1	1,499,660	4.1
Prince Edward Island and Nova Scotia	1,198,087		1,065,253	88.9	7,196	0.6	25,597	2.1	41,754	3.5
New Brunswick	1,000,627		773,043	77.3	-	-	-	=	33,743	3.4
Quebec	8,288,262		6,164,254	74.4	43,095	0.5	365,598	4.4	633,823	7.6
Ontario	16,681,651		13,170,125	79.0	21,488	0.1	1,133,066	6.8	537,906	3.2
Manitoba	2,632,252		1,863,117	70.8	23,089	0.9	31,300	1.2	90,554	3.4
Saskatchewan	1,446,251		1,292,573	89.4	14,729	1.0	4,100	0.3	19,935	1.4
Alberta	1,976,613		1,701,050	86.1	5,764	0.3	59,795	3.0	48,556	2.5
British Columbia (2)	3,397,205		2,898,978	85.3	1,200	(x)	240,518	7.1	93,589	2.8

Province	Coat and towel supply		Laundry unfinished		Laundry finished		Storage (furs, coats, etc.)		All other work	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
CANADA (1)	285,246	0.8	280,272	0.8	1,872,947	5.1	811,868	2.2	966,027	2.6
Prince Edward Island and Nova Scotia	-	-	500	(x)	20,434	1.7	15,090	1.3	22,263	1.9
New Brunswick	-	-	10,782	1.1	175,465	17.5	5,504	0.5	2,090	0.2
Quebec	10,533	0.1	179	(x)	385,624	4.6	166,271	2.0	518,885	6.3
Ontario	264,620	1.6	97,057	0.6	748,405	4.5	488,522	2.9	220,462	1.3
Manitoba	10,093	0.4	87,250	3.3	369,710	14.0	57,204	2.2	99,935	3.8
Saskatchewan	-	-	-	-	-	-	55,788	3.8	59,126	4.1
Alberta	-	-	70,000	3.5	36,218	1.8	17,344	0.9	37,886	1.9
British Columbia (2)	-	-	14,504	0.4	137,091	4.0	6,145	0.2	5,380	0.2

(1) Not including Newfoundland.

(2) Including Yukon and Northwest Territories.

(3) Including industrial and wholesale laundry.

(4) Including overall and wiper cleaning.

(x) Less than 0.05 p.c. Note: The percentages indicate the proportions which receipts for each type of work bear to the total.

Table 14. - Principal Statistics for Selected Cities, 1948

City	No. of Plants	Value of work performed				Employees		Total salaries and wages
		Total \$	Cleaning \$	Laundry \$	All other work \$	Male	Female	
Halifax .....	5	515,855	444,171	-	71,684	78	121	276,314
Moncton .....	5	154,072	144,072	10,000	-	23	26	71,103
Saint John .....	8	503,623	325,462	161,547	18,614	64	126	241,261
Montreal .....	32	5,346,315	3,934,955	357,437	1,053,923	943	848	2,509,216
Quebec .....	8	674,996	552,196	-	122,800	146	118	310,151
St. Jerome .....	4	78,273	72,456	-	5,817	19	4	25,911
Three Rivers .....	5	336,878	296,546	-	40,332	55	51	139,266
Belleville .....	6	208,214	174,363	21,600	12,251	39	35	90,424
Brantford .....	7	539,207	345,001	141,986	52,220	70	99	291,965
Chatham .....	4	145,748	142,548	-	3,200	23	21	68,524
Cornwall .....	7	177,310	177,077	-	233	31	18	72,589
Fort William .....	4	261,945	238,770	-	23,175	24	69	139,169
Guelph .....	5	176,091	157,341	14,732	4,018	25	31	79,355
Hamilton .....	18	1,112,009	959,257	58,785	93,967	164	235	560,582
Kingston .....	5	286,548	255,368	20,000	11,180	38	59	147,500
London .....	10	472,091	418,562	-	53,729	72	76	228,861
Oshawa .....	6	132,659	128,570	-	4,089	17	30	63,849
Ottawa .....	14	929,806	803,893	23,166	102,747	137	250	487,992
Peterborough .....	6	147,797	141,649	-	6,148	16	21	54,553
St. Catharines ..	7	241,428	239,361	-	2,067	32	42	121,935
St. Thomas .....	4	164,998	151,194	-	13,804	22	27	70,029
Sarnia .....	5	163,740	153,940	-	9,800	20	33	72,246
Sault Ste. Marie ..	5	133,889	129,889	-	4,000	11	40	50,698
Stratford .....	4	106,088	102,926	-	3,162	20	12	50,021
Sudbury .....	7	213,068	189,768	20,000	3,300	22	49	85,890
Timmins .....	4	211,013	201,663	-	9,350	22	25	80,055
Toronto .....	57	6,393,001	5,172,799	304,299	915,903	962	1,021	3,102,660
Welland .....	5	130,537	125,980	-	4,557	23	17	62,472
Windsor .....	24	1,357,023	1,062,254	196,273	78,496	154	297	668,640

Continued on page 19.

Table 14. - Principal Statistics for Selected Cities, 1948 (cont'd.)

City	No. of Plants	Value of work performed				Employees		Total salaries and wages \$
		Total	Cleaning	Laundry	All other work \$	Male	Female	
Winnipeg .....	21	2,401,490	1,680,903	456,960	263,627	336	565	1,337,347
Regina .....	9	475,380	414,820	-	60,560	55	87	211,784
Saskatoon .....	11	511,063	436,657	-	74,406	59	109	229,972
Calgary .....	15	581,885	547,292	-	34,593	46	141	267,289
Edmonton .....	39	886,075	714,837	102,000	69,238	79	272	469,169
Lethbridge .....	5	139,014	136,014	-	3,000	17	33	63,313
Nanaimo .....	4	131,182	130,007	-	1,175	13	30	53,280
New Westminster .....	7	129,484	125,189	350	3,945	12	30	61,553
Penticton .....	4	73,626	73,126	-	500	7	16	30,479
Vancouver .....	36	1,917,463	1,743,131	100,300	74,032	184	313	943,750
Victoria .....	9	442,013	430,984	-	11,029	65	96	252,782

Table 15. - Establishments Classified According to Value of Work Performed, Canada, 1947 and 1948

Value of work performed	1947				1948			
	No. of Plants	Work performed \$	%	Average per plant \$	No. of plants	Work performed \$	%	Average per plant \$
All Plants ..	530	28,584,285	100.0	53,933	787	36,620,948	100.0	46,532
Less than \$15,000 .....	127	1,331,768	4.6	10,486	244	2,304,552	6.3	9,445
\$15,000 to \$19,999 ..	59	1,005,049	3.5	17,035	96	1,641,390	4.5	17,098
\$20,000 to \$29,999 ..	99	2,428,884	8.5	24,534	130	3,114,047	8.5	23,954
\$30,000 to \$49,999 ..	110	4,129,525	14.5	37,541	146	5,602,030	15.3	38,370
\$50,000 to \$99,999 ..	80	5,381,294	18.8	67,266	103	7,124,566	19.4	69,171
\$100,000 and Over .....	55	14,307,765	50.1	260,142	68	16,834,363	46.0	247,564



## Cleaning and Dyeing Plants

Table 16. - Operating Costs for Plants Classified by Form of Organization and Amount of Annual Receipts, 1948

Annual receipts	No. of plants	Average receipts per plant	Operating expenses - expressed as % of total receipts				All other operating expenses (2) %
			Total expenses %	Salaries (1) and wages %	Fuel and electricity %	Materials and supplies %	
Incorporated Companies							
All Plants .....	147	132,447	93.5	51.6	4.0	11.7	26.2
Less than \$15,000 .....	7	11,943	98.5	55.0	9.5	15.1	18.9
\$15,000 to \$19,999 .....	6	16,808	92.0	51.1	5.4	12.4	23.1
\$20,000 to \$29,999 .....	11	24,320	98.9	54.6	6.6	11.2	26.5
\$30,000 to \$49,999 .....	34	39,441	97.1	52.8	5.6	11.8	26.9
\$50,000 to \$99,999 .....	34	74,267	94.2	53.1	4.8	13.0	23.3
\$100,000 to \$199,999 .....	28	139,106	95.3	55.5	3.7	11.5	24.6
\$200,000 to \$299,999 .....	11	255,230	94.3	52.5	4.0	12.7	25.1
\$300,000 and Over .....	16	528,074	91.4	48.9	3.4	11.0	28.1
Unincorporated Companies							
All Plants .....	640	26,799	83.0	41.3	5.5	12.4	23.8
Less than \$7,500 .....	76	5,412	73.7	24.9	9.1	15.9	23.8
\$7,500 to \$9,999 .....	48	8,838	74.0	25.3	7.8	17.2	23.7
\$10,000 to \$14,999 .....	113	12,260	76.9	31.9	7.5	12.8	24.7
\$15,000 to \$19,999 .....	90	17,117	78.3	36.4	6.8	12.9	22.2
\$20,000 to \$29,999 .....	119	23,920	82.6	41.8	5.9	12.4	22.5
\$30,000 to \$49,999 .....	112	38,045	82.5	42.0	4.8	12.6	23.1
\$50,000 to \$99,999 .....	69	66,659	86.0	44.8	4.3	11.5	25.4
\$100,000 and Over .....	13	129,438	90.8	49.3	5.5	11.5	24.5

(1) Not including salaries or drawings of proprietors of unincorporated businesses.

(2) Including call office and delivery expenses except salaries and wages.

Note: The percentages indicate the proportions that the various expense items bear to the total receipts.

Table 17. - Operating Costs for Plants Classified by Form of Organization, by Provinces, 1948

Province	No. of plants	Average receipts per plant	Operating expenses - expressed as % of total receipts				All Other operating expenses %
			Total expenses	Salaries (1) and wages	Fuel and electricity	Materials and supplies	
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
CANADA (2)	147	132,447	93.5	51.6	4.0	11.7	26.2
Prince Edward Island	10	69,139	95.8	53.2	7.2	10.8	24.6
and Nova Scotia	9	57,043	94.2	50.6	6.4	12.3	24.9
New Brunswick	27	198,207	89.9	46.9	4.4	12.2	26.4
Quebec	54	149,654	93.9	52.0	3.6	11.0	27.3
Ontario	9	225,603	96.0	58.9	3.1	12.8	21.2
Manitoba	8	73,346	91.4	48.4	3.8	12.2	27.0
Saskatchewan	10	68,940	98.2	58.1	3.1	9.8	27.3
Alberta	20	76,273	98.0	54.8	4.1	12.6	26.5
British Columbia (3) ..							
<b>Unincorporated Companies</b>							
CANADA (2)	640	26,799	83.0	41.3	5.5	12.4	23.8
Prince Edward Island	23	22,030	76.8	36.1	6.9	11.7	22.1
and Nova Scotia	21	23,202	81.5	37.3	8.2	12.1	23.9
New Brunswick	101	29,076	84.4	41.3	6.8	13.4	22.9
Quebec	289	29,759	84.0	42.6	5.0	12.4	24.0
Ontario	26	23,147	83.7	37.4	6.1	13.2	27.0
Manitoba	39	22,038	79.3	38.0	6.3	10.0	25.0
Saskatchewan	56	22,986	82.3	40.0	3.9	13.7	24.7
Alberta	85	22,021	80.7	41.6	5.3	11.0	22.8
British Columbia (3) ...							

(1) Not including salaries or drawings of proprietors of unincorporated firms.

(2) Not including Newfoundland.

(3) Including Yukon and Northwest Territories.  
Note: The percentages indicate the proportions that the various expense items bear to the total receipts.

## Dry Cleaning and Dyeing Plants

Table 18. - Employment, by Provinces, 1948

P R O P R I E T O R S					
Province	With No Regular Salary		Receiving a Regular Salary		
	Male	Female	Male	Female	Salaries
					\$
CANADA (1) .....	545	34	277	28	644,659
P.E.I. and N.S. ....	22	2	12	-	33,999
New Brunswick .....	16	1	7	3	15,743
Quebec .....	81	2	30	3	68,186
Ontario .....	232	16	145	11	357,490
Manitoba .....	24	-	10	1	21,401
Saskatchewan .....	34	2	19	1	38,319
Alberta .....	55	3	24	5	46,979
British Columbia (2).....	81	8	30	4	62,542

E M P L O Y E E S (salaried employees /and wage earners)				
Province	Number of Employees			Salaries and wages
	Male	Female	Total	
				\$
CANADA (1) .....	5,273	6,680	11,953	17,140,254
P.E.I. and N.S. ....	203	235	438	551,248
New Brunswick .....	130	217	347	441,374
Quebec .....	1,520	1,223	2,743	3,723,375
Ontario .....	2,577	2,947	5,324	7,861,541
Manitoba .....	358	617	975	1,420,620
Saskatchewan .....	163	298	461	611,293
Alberta .....	173	518	691	915,936
British Columbia (2) ....	349	625	974	1,614,867

(1) Not including Newfoundland.

(2) Including Yukon and Northwest Territories.

Table 19. - Number of Employees by Months, Canada, 1948

Month	Male	Female	Total
January .....	4,937	6,073	11,010
February .....	4,966	6,165	11,131
March .....	5,164	6,520	11,684
April .....	5,439	6,902	12,341
May .....	5,364	7,091	12,455
June .....	5,398	7,064	12,462
July .....	5,411	6,837	12,248
August .....	5,262	6,725	11,987
September .....	5,358	6,837	12,195
October .....	5,428	6,854	12,282
November .....	5,338	6,675	12,013
December .....	5,208	6,418	11,626
Monthly Average .....	5,273	6,680	11,953



Table 20. - Summary Statistics for Firms Specializing  
in Linen Supply, 1948

Item		
No. of Establishments	No.	66
Annual Receipts *	\$	4,044,345
Personnel and Payroll:		
Active Proprietors	No.	61
Employees and Wages -		
Male	No.	304
Female	No.	278
Salaries and Wages	\$	886,645
Selected Costs:		
Payments to Plants for Laundry or Cleaning	\$	1,134,406
Fuel and Electricity	\$	23,184
Pick-up and Delivery Costs	\$	519,792
Wrapping Materials and Supplies	\$	52,351

★

Decrease between 1947 and 1948 is accounted for by linen supply firms converting to plants.









63-205

GOVERNMENT OF CANADA



LAUNDRIES, DRY CLEANERS AND DYERS  
1949







LAUNDRIES, DRY CLEANERS AND DYERS  
1949

Published by Authority of the Rt. Hon. C. D. Howe  
*Minister of Trade and Commerce*

Prepared in the Merchandising and Services Section  
Industry and Merchandising Division  
Dominion Bureau of Statistics, Ottawa

## **NOTICE**

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada — mining, forestry, and fishing; (b) manufacturing; (c) construction; and (d) merchandising and services.

For the purpose of annual compilation and publication, reports on merchandising and services have been classified as follows:

### **Part I — Wholesale Statistics**

- A. General Review
- B. Wholesale Trade
- C. Operating Results of Food Wholesalers
- D. Operating Results of Dry Goods, Piece Goods, and Footwear Wholesalers
- E. Operating Results of Miscellaneous Wholesalers (automotive equipment, drugs, hardware, plumbing and heating equipment)

### **Part II — Retail Statistics**

- F. General Review
- G. Retail Trade
- H. Department Store Sales and Stocks
- I. Retail Chain Stores
- J. Operating Results of Food Store Chains
- K. Operating Results of Clothing Store Chains
- L. Operating Results of Miscellaneous Chain Stores (variety, drug, furniture)

### **Part III — Services and Special Fields**

- M. Laundries, Dry Cleaners and Dyers
- N. Theatres
- O. Hotels
- P. Advertising Agencies (Memorandum)
- Q. Sales Financing
- R. Farm Implement and Equipment Sales
- AA. New Motor Vehicle Sales and Motor Vehicle Financing

The reports are punched to permit of filing in a ring binder.

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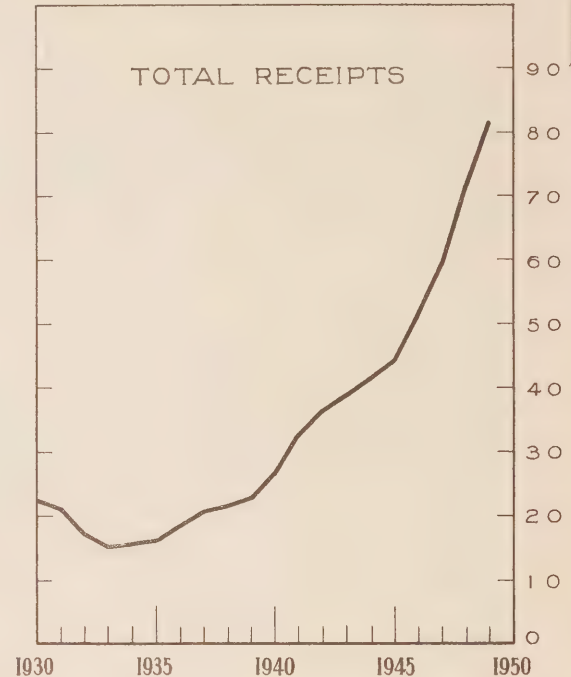
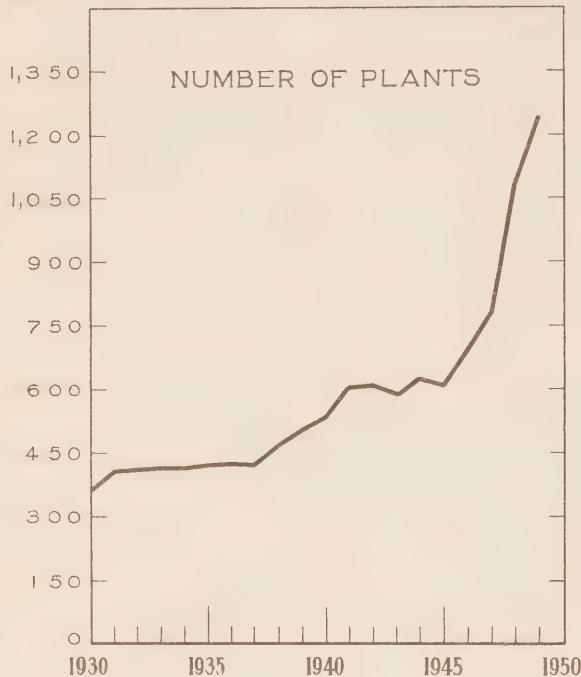
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# GRAPHIC REVIEW OF LAUNDRY AND DRY CLEANERS STATISTICS 1930-1949

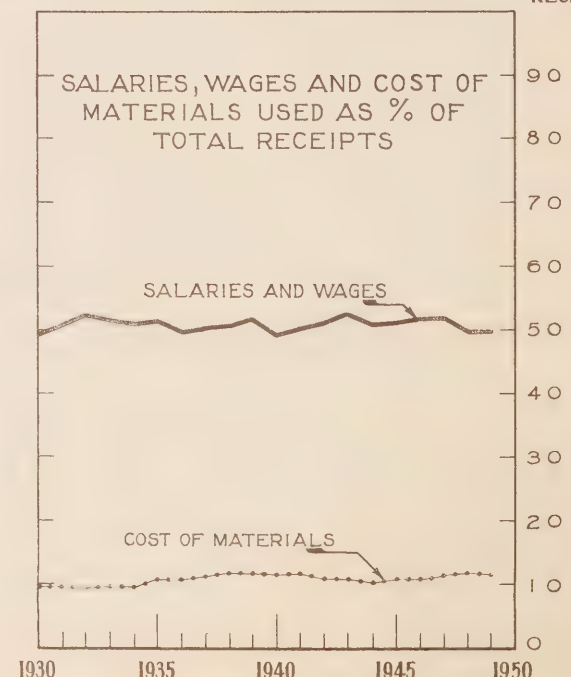
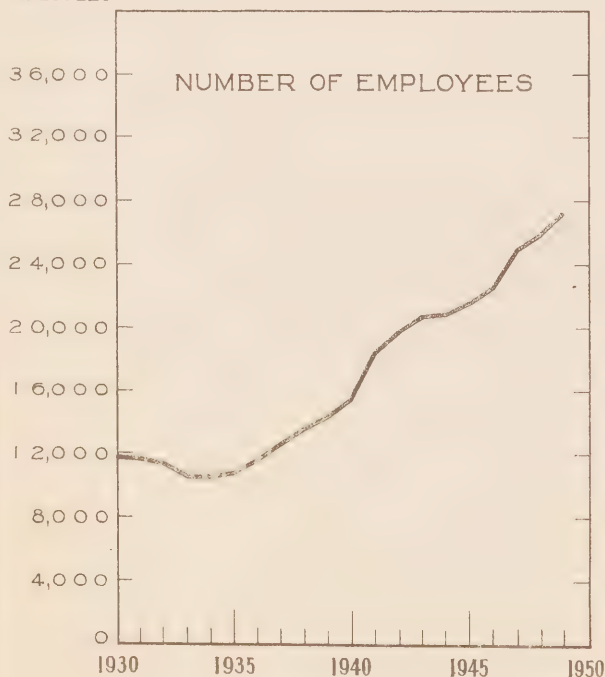
NO. OF  
PLANTS

MILLION  
\$



NO. OF  
EMPLOYEES

% OF  
TOTAL  
RECEIPTS



# LAUNDRIES, DRY CLEANERS AND DYERS

1949

## SECTION I. ALL PLANTS COMBINED

Gross receipts of power laundries, dry cleaning and dyeing plants amounted to \$81,234,045 in 1949. This total represented an increase of 13% over 1948 when the business handled by such establishments amounted to \$71,981,944. The number of plants increased from 1,081 in 1948 to 1,237 in 1949, a gain of 14%. Of 1949's gross receipts, 36% was from laundry, 54% from cleaning and dyeing, 6% from linen rentals, and 4% from miscellaneous receipts (storage, overall and wiper cleaning, etc.).

For the purposes of this report, establishments were regarded as either laundries or dry cleaners according to the type of work which made up the greater part of revenue. On this basis, 332 of the 1,237 plants included in the survey were classified as laundries, while the remaining 905 were primarily dry cleaners and dyers.

Figures contained in Sections I, II and III of this report do not include those of establishments specializing in the rental of linens, i.e. coats.

towels, overalls, diapers, etc., which have no facilities for washing, cleaning, or dyeing on their premises. A separate summary for these appears in Table 19 on page 15.

Ontario and Quebec together accounted for two-thirds of all laundry and dry cleaning in Canada. Ontario, with 41% of all plants, obtained 40% of the total receipts while Quebec plants formed 19% of the total number and handled 26% of the volume of business. British Columbia, with 13% of both plants and receipts, ranked third. All provinces recorded increases over 1948 in both number of establishments and volume of business. Alberta recorded the greatest gain in amount of receipts with 1949 volume 20% above 1948. Ontario and Saskatchewan receipts were up 14% and 13% respectively, while gains in amount of receipts for the other provinces ranged from 6% to 11%.

The following table shows percentage changes between 1948 and 1949 in number of establishments and volume of receipts for each province.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners, and Dyers, by Provinces, 1949/1948

Province	Percentage change 1949/1948	
	Number of plants	Receipts
	%	%
Canada .....	+14.4	+12.9
Newfoundland and Prince Edward Island .....	1	1
Nova Scotia .....	1	1
New Brunswick .....	+ 7.1	+ 6.4
Quebec .....	+21.4	+11.1
Ontario .....	+11.0	+14.3
Manitoba .....	+10.6	+ 8.6
Saskatchewan .....	+20.4	+13.0
Alberta .....	+19.5	+20.3
British Columbia .....	+ 7.5	+ 7.3

1. Comparable figures not available.

There were 27,126 paid employees engaged in the operation of power laundries, dry cleaning and dyeing plants in 1949, of which 10,168 were male and 16,958 female. Total salaries and wages paid to these employees amounted to \$40,515,431 in 1949 compared with \$35,877,556 paid to 25,876 employees in 1948.

Proprietors of unincorporated businesses actively engaged in operating their plants numbered 1,307, of whom 1,221 were male and 86 were female. There were 405 proprietors or partners who reported that they drew a regular salary and their salaries amounted to \$888,483. The remaining 902 drew no regular salary. The following table shows proprietors with and without regular salaries for laundries and for dry cleaning plants:

**Proprietors or Partners of Unincorporated Firms, 1949**

Type of plant	Drawing a regular salary			With no regular salary	
	Male	Female	Salaries	Male	Female
			\$		
<b>Total .....</b>	<b>377</b>	<b>28</b>	<b>888,483</b>	<b>844</b>	<b>58</b>
Power laundries .....	84	75	173,350	163	12
Cleaning and dyeing plants .....	293	23	715,133	681	46

**TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1949**

Year	No. of plants	No. of employees <sup>1</sup>	Salaries and wages	Cost of materials	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045

1. Not including proprietors.

2. Includes Newfoundland.

Note. Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.



**TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1949**

Province	No. of plants	No of employees <sup>1</sup>		Salaries and wages	Cost of materials	Receipts
		Male	Female			
				\$	\$	\$
<b>Canada .....</b>	<b>1,237</b>	<b>10,168</b>	<b>16,958</b>	<b>40,515,431</b>	<b>9,425,121</b>	<b>81,234,045</b>
Newfoundland .....	11	118	185	353,664	87,224	789,857
Prince Edward Island .....	8					
Nova Scotia .....	49	329	573	1,140,260	245,621	2,264,022
New Brunswick .....	45	213	485	848,237	216,994	1,774,796
Quebec .....	238	3,179	4,061	10,596,989	2,569,496	20,922,504
Ontario .....	513	4,029	6,655	16,139,408	3,775,943	32,553,139
Manitoba .....	52	589	1,101	2,507,928	608,126	4,824,453
Saskatchewan .....	65	260	557	1,197,636	283,939	2,592,649
Alberta .....	98	426	1,214	2,405,334	571,983	4,938,540
British Columbia <sup>2</sup> .....	158	1,025	2,127	5,325,975	1,065,795	10,574,085

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.

**SECTION II. POWER LAUNDRIES**

Power laundries in Canada increased in number from 294 plants in 1948 to 332 plants in 1949, a gain of 13%, while receipts advanced 9% from \$35,360,996 to \$38,659,596. These plants derived 69% of their gross revenue during 1949 from laundry work, 16% from dry cleaning, 11% from linen rentals, and 4% from all other work including dyeing, overall and wiper cleaning, storage, etc. Power laundry receipts

from various types of service for each province are shown in Table 6.

All provinces recorded increases in dollar volume of business over 1948, the greatest gains, 13% and 12% respectively, being recorded for Alberta and Ontario. The following table shows percentage changes in number of plants and volume of business between 1948 and 1949.

**Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1949/1948**

Province	Percentage change 1949/1948	
	Number of plants	Receipts
	%	%
<b>Canada .....</b>	<b>+12.9</b>	<b>+ 9.3</b>
Newfoundland and Prince Edward Island .....	1	1
Nova Scotia .....	1	1
New Brunswick .....	+ 8.3	+ 3.3
Quebec .....	+13.2	+ 7.8
Ontario .....	+10.9	+12.0
Manitoba .....	2	+ 5.1
Saskatchewan .....	+14.3	+ 2.1
Alberta .....	+ 6.3	+13.0
British Columbia .....	+19.0	+ 7.7

1. Comparable figures not available.

2. Unchanged.

Of the total Canadian business of power laundries, 34% was handled by Ontario plants, 29% by Quebec plants, and 18% by plants in British Columbia.

Paid employees in power laundries in 1949 numbered 14,240 and drew salaries and wages amounting to \$20,408,336. Almost 70% of the total were female employees. Comparable figures for 1948 showed 13,923 employees receiving \$18,737,302 in salaries and wages.

In addition to these paid employees, there were 247 male and 17 female proprietors and partners of unincorporated power laundries devoting the major portion of their time to the operation of their plants. Of these, 84 male and 5 female proprietors reported salaries which totalled \$173,350. The remainder reported that they drew no regular salary.

Sixty-three of the 332 power laundries had gross receipts of more than \$200,000 and these handled

61% of the total business. Another 55 plants were in the \$100,000-to-\$199,999 class and accounted for 20% of gross receipts, while 58 plants with annual receipts of between \$50,000 and \$100,000 did 11% of the total business. The 156 plants in the less-than-\$50,000-a-year class were responsible for the remaining 8% of total receipts. Average receipts per plant declined from \$120,275 in 1948 to \$116,445 in 1949.

Operating expenses, expressed as percentages of total receipts, are shown by size of business in Table 9 and by provinces in Table 10. Figures have been compiled separately for unincorporated and for incorporated businesses. Incorporated firms reported operating expenses amounting to 93.4% of receipts, while expenses of individual proprietorships and partnerships, before proprietors' salaries and withdrawals, amounted to 87.5% of receipts.

TABLE 3. Power Laundries, Historical Summary, 1930-1949

Year	No. of plants	No. of employees <sup>1</sup>	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930 .....	242	9, 100	8, 140, 177	1, 571, 747	16, 283, 555
1931 .....	250	8, 807	7, 709, 856	1, 350, 015	14, 879, 919
1932 .....	243	8, 292	6, 482, 339	1, 065, 906	12, 297, 061
1933 .....	239	7, 616	5, 501, 305	896, 954	10, 373, 890
1934 .....	236	7, 393	5, 387, 274	945, 620	10, 588, 505
1935 .....	237	7, 644	5, 667, 658	1, 118, 401	10, 983, 378
1936 .....	229	7, 925	5, 997, 096	1, 274, 941	12, 023, 808
1937 .....	225	8, 576	6, 678, 998	1, 403, 073	13, 163, 778
1938 .....	232	8, 981	7, 029, 171	1, 542, 216	13, 734, 707
1939 .....	234	9, 217	7, 465, 732	1, 617, 367	14, 267, 745
1940 .....	230	10, 034	8, 156, 441	1, 808, 671	16, 719, 106
1941 .....	237	11, 844	10, 120, 662	2, 348, 740	19, 816, 895
1942 .....	238	12, 848	11, 678, 625	2, 533, 216	22, 396, 324
1943 .....	225	13, 209	12, 338, 829	2, 530, 464	23, 436, 392
1944 .....	227	13, 259	12, 780, 585	2, 491, 258	24, 559, 144
1945 .....	217	13, 232	13, 651, 511	2, 717, 027	25, 463, 096
1946 .....	238	13, 674	14, 647, 668	3, 073, 671	27, 427, 219
1947 .....	244	13, 950	16, 357, 072	3, 560, 120	30, 459, 393
1948 .....	294	13, 923	18, 737, 302	4, 138, 029	35, 360, 996
1949 <sup>2</sup> .....	332	14, 240	20, 408, 336	4, 485, 436	38, 659, 596

1. Not including proprietors.

2. Includes Newfoundland.

TABLE 4. Power Laundries, Operating Results, 1948 and 1949

Item	1948	1949	% change 1949/1948
Plants reporting ..... No.	294	332	+12.9
Total receipts ..... \$	35,360,996	38,659,596	+ 9.3
Average receipts per plant ..... \$	120,275	116,445	- 3.2
Estimated population of Canada ..... No.	12,883,000	13,845,000	+ 7.5
Laundry receipts per capita ..... \$	2.74	2.79	+ 1.8
Plants per 100,000 population ..... No.	2.3	2.4	+ 4.3
Employees <sup>1</sup> :			
Total ..... No.	13,923	14,240	+ 2.3
Male ..... No.	4,201	4,478	+ 6.6
Female ..... No.	9,722	9,762	+ 0.4
Total salaries and wages ..... \$	18,737,302	20,408,336	+ 8.9
Percentage of total receipts ..... %	53.0	52.8	
Average salary or wage per employee ..... \$	1,346	1,433	+ 6.5
Total cost of fuel and electricity ..... \$	1,946,075	2,082,275	+ 7.0
Percentage of total receipts ..... %	5.5	5.4	
Cost of materials used ..... \$	4,138,029	4,485,436	+ 8.4
Percentage of total receipts ..... %	11.7	11.6	
All other operating expenses ..... \$	7,675,156	8,651,359	+12.7
Percentage of total receipts ..... %	21.7	22.4	
Total expenses ..... \$	32,496,562	35,627,406	+ 9.6
Percentage of total receipts ..... %	91.9	92.2	

1. Not including proprietors.

TABLE 5. Power Laundries, Summary Statistics by Provinces, 1949

Province	No. of plants	No. of employees <sup>1</sup>		Salaries and wages	Cost of materials used	Receipts
		Male	Female			
				\$	\$	\$
Canada .....	332	4,478	9,762	20,408,336	4,485,436	38,659,596
Newfoundland .....	5	26	81	108,267	27,516	255,855
Prince Edward Island .....	2					
Nova Scotia .....	16	123	321	522,242	102,368	1,023,435
New Brunswick .....	13	85	263	383,261	86,275	690,234
Quebec .....	77	1,604	2,789	6,103,169	1,391,457	11,363,997
Ontario .....	132	1,466	3,445	6,999,725	1,582,265	13,202,687
Manitoba .....	12	229	511	990,259	260,977	1,902,841
Saskatchewan .....	8	74	243	447,502	102,618	865,512
Alberta .....	17	218	615	1,250,854	290,537	2,404,424
British Columbia <sup>2</sup> .....	50	653	1,494	3,603,057	641,423	6,950,611

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.



**TABLE 6. Power Laundries — Receipts by Type of Service Performed, by Provinces, 1949**

Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Receipts		Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Dyeing		Coat and towel rentals		All other work <sup>3</sup>	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>38,659,596</b>	<b>100.0</b>	<b>26,699,341</b>	<b>69.1</b>	<b>6,341,330</b>	<b>16.4</b>	<b>122,993</b>	<b>0.3</b>	<b>4,214,892</b>	<b>10.9</b>	<b>1,281,040</b>	<b>3.3</b>
Newfoundland .....	255,855	100.0	230,180	90.0	25,675	10.0	—	—	—	—	—	—
Prince Edward Island .....	1,023,435	100.0	883,204	86.3	129,556	12.6	—	—	10,000	1.0	675	0.1
Nova Scotia .....	690,234	100.0	564,043	81.7	105,830	15.3	5,755	0.8	13,656	2.0	950	0.2
New Brunswick ....	11,363,997	100.0	8,143,869	71.6	1,713,654	15.1	30,646	0.3	1,237,051	10.9	238,777	2.1
Quebec .....	13,202,687	100.0	8,976,288	68.0	1,797,427	13.6	7,081	0.1	1,574,198	11.9	847,693	6.4
Ontario .....	1,902,841	100.0	1,385,917	72.8	409,452	21.5	37,317	2.0	46,626	2.5	23,529	1.2
Manitoba .....	865,512	100.0	646,413	74.7	133,279	15.4	—	—	3,530	0.4	82,290	9.5
Saskatchewan .....	2,404,424	100.0	1,711,716	71.2	610,009	25.4	18,284	0.8	27,663	1.1	36,752	1.5
Alberta .....	6,950,611	100.0	4,157,711	59.8	1,416,448	20.4	23,910	0.4	1,302,168	18.7	50,374	0.7
British Columbia <sup>4</sup>												

1. Includes unfinished, finished, wholesale and industrial.

2. Includes industrial and wholesale and fur.

3. Includes overall and wiper, storage, etc.

4. Including Yukon and Northwest Territories.

**TABLE 7. Power Laundries — Principal Statistics for Selected Cities, 1949**

City	No. of plants	Receipts						No. of employees		Salaries and wages
		Total	Laundry	Cleaning	Dyeing	Coat and towel rentals	All other work	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
Halifax .....	5	619,556	591,493	18,063	—	10,000	—	52	201	310,302
Montreal .....	37	9,078,815	6,493,053	1,171,905	10,012	1,195,656	208,189	1,280	2,083	4,912,451
Quebec .....	5	975,607	688,037	241,534	11,166	33,350	1,520	154	356	574,609
Hamilton .....	10	1,705,165	875,552	182,559	—	35,539	611,515	190	317	698,331
London .....	4	696,700	326,488	94,642	—	274,029	1,541	91	166	371,608
Ottawa .....	11	1,380,166	910,213	285,072	—	60,000	124,881	151	384	726,232
Toronto .....	37	5,510,139	3,849,250	408,456	2,500	1,177,226	72,707	596	1,440	3,045,873
Windsor .....	5	253,003	223,809	3,290	—	25,904	—	30	53	118,900
Winnipeg .....	7	1,692,564	1,227,925	357,167	37,317	46,626	23,529	212	453	887,986
Calgary .....	5	1,269,829	855,695	347,243	14,404	27,663	24,824	108	296	661,089
Vancouver .....	17	4,287,163	2,381,957	797,086	4,652	1,103,468	—	391	826	2,181,992

**TABLE 8. Power Laundries Classified by Size of Business, 1948 and 1949**

Size of business	1948				1949			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>294</b>	<b>35,360,996</b>	<b>100.0</b>	<b>120,275</b>	<b>332</b>	<b>38,659,596</b>	<b>100.0</b>	<b>116,445</b>
Less than \$20,000 .....	67	759,394	2.2	11,334	92	1,023,460	2.7	11,125
\$20,000 to \$29,999 .....	20	497,568	1.4	24,878	26	653,214	1.7	25,124
\$30,000 to \$49,999 .....	38	1,426,961	4.0	37,552	38	1,499,036	3.9	39,448
\$50,000 to \$99,999 .....	56	3,996,487	11.3	71,366	58	4,102,411	10.6	70,731
\$100,000 to \$199,999 .....	54	7,402,259	20.9	137,079	55	7,748,618	20.0	140,884
\$200,000 and over .....	59	21,278,327	60.2	360,650	63	23,632,857	61.1	375,125

**TABLE 9. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1949**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Total expenses	Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses
		\$	%	%	%	%	%
<b>INCORPORATED COMPANIES</b>							
<b>All plants .....</b>	<b>149</b>	<b>203,590</b>	<b>93.4</b>	<b>54.4</b>	<b>4.9</b>	<b>11.6</b>	<b>22.5</b>
Less than \$20,000 .....	8	15,018	99.5	54.6	12.5	13.0	19.4
\$20,000 to \$29,999 .....	6	24,295	93.4	53.7	8.0	10.7	21.0
\$30,000 to \$49,999 .....	9	40,336	89.9	50.3	8.3	10.3	21.0
\$50,000 to \$99,999 .....	31	73,203	94.8	54.1	8.3	13.2	19.2
\$100,000 to \$199,999 .....	39	144,741	93.6	56.0	5.5	11.8	20.3
\$200,000 to \$299,999 .....	22	242,514	94.6	56.6	5.2	11.2	21.6
\$300,000 and over .....	34	484,013	92.8	53.2	4.0	11.6	24.0
<b>UNINCORPORATED COMPANIES</b>							
<b>All plants .....</b>	<b>183</b>	<b>45,490</b>	<b>87.5</b>	<b>47.0</b>	<b>7.1</b>	<b>11.4</b>	<b>22.0</b>
Less than \$10,000 .....	41	7,127	74.7	28.3	13.0	12.9	20.5
\$10,000 to \$19,999 .....	43	14,212	78.7	38.1	9.9	11.7	19.0
\$20,000 to \$29,999 .....	20	25,372	86.5	42.7	10.5	12.8	20.5
\$30,000 to \$49,999 .....	29	39,173	85.9	44.9	9.4	12.5	19.1
\$50,000 to \$99,999 .....	27	67,893	87.3	47.4	7.6	11.3	21.0
\$100,000 to \$199,999 .....	16	131,482	88.3	51.4	6.3	10.8	19.8
\$200,000 and over .....	7	263,013	93.1	50.1	3.2	10.8	29.0

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 10. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1949**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Total expenses	Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses
		\$	%	%	%	%	%
<b>INCORPORATED COMPANIES</b>							
<b>Canada .....</b>	<b>149</b>	<b>203,590</b>	<b>93.4</b>	<b>54.4</b>	<b>4.9</b>	<b>11.6</b>	<b>22.5</b>
Newfoundland .....	4	49,819	95.3	44.3	11.1	10.7	29.2
Prince Edward Island .....							
Nova Scotia .....	11	84,193	93.2	52.2	10.5	10.2	20.3
New Brunswick .....	7	89,544	94.2	57.6	7.7	12.6	16.3
Quebec .....	32	294,067	93.9	55.2	5.5	12.2	21.0
Ontario .....	51	173,800	93.7	55.6	5.3	12.5	20.3
Manitoba .....	7	261,965	92.0	52.5	5.1	13.7	20.7
Saskatchewan .....	3	194,583	92.9	54.1	5.4	11.3	22.1
Alberta .....	9	226,558	90.9	53.4	2.6	12.0	22.9
British Columbia <sup>2</sup> .....	25	234,090	93.5	52.4	2.8	8.9	29.4
<b>UNINCORPORATED COMPANIES</b>							
<b>Canada .....</b>	<b>183</b>	<b>45,490</b>	<b>87.5</b>	<b>47.0</b>	<b>7.1</b>	<b>11.4</b>	<b>22.0</b>
Newfoundland .....	3	18,860	79.6	35.1	12.6	11.0	20.9
Prince Edward Island .....							
Nova Scotia .....	5	19,462	80.6	40.2	10.9	7.8	21.7
New Brunswick .....	6	10,571	78.5	35.0	14.1	11.9	17.5
Quebec .....	45	43,419	88.8	46.5	9.0	12.2	21.1
Ontario .....	81	53,566	88.8	47.7	6.3	11.0	23.8
Manitoba .....	5	13,817	83.5	38.5	11.3	14.4	19.3
Saskatchewan .....	5	56,352	79.6	46.8	6.7	13.0	13.1
Alberta .....	8	45,676	86.2	44.5	3.2	12.5	26.0
British Columbia <sup>2</sup> .....	25	43,934	84.7	49.0	6.5	11.0	18.2

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

2. Including Yukon and Northwest Territories.

## SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning and dyeing plants in Canada in 1949 numbered 905 and performed services valued at \$42,574,449. This was an increase of .5% in number of plants and of 16% in volume of business over 1948 when 787 plants had receipts of \$36,620,948.

Alberta with an increase of 28% showed the greatest percentage gain in amount of receipts over

1948 among the several provinces. Saskatchewan ranked second with an increase of 19% in receipts. The largest percentage increase in number of plants (26%) was recorded for Quebec where receipts were 15% in excess of 1948. The following table shows percentage increases in number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1949/1948

Province	Percentage change 1949/1948	
	Number of plants	Receipts
	%	%
Canada .....	+15.0	+16.3
Newfoundland and Prince Edward Island .....	1	1
Nova Scotia .....	1	1
New Brunswick .....	+ 6.7	+ 8.4
Quebec .....	+25.8	+15.3
Ontario .....	+11.1	+16.0
Manitoba .....	+14.3	+11.0
Saskatchewan .....	+21.3	+19.4
Alberta .....	+22.7	+28.2
British Columbia .....	+ 2.9	+ 6.7

1. Comparable figures not available.

Dry cleaning and dyeing plants do a highly specialized class of work, 86% of gross receipts being from dry cleaning, 6% from laundry, 3% from dyeing, and 5% from other sources.

Dry cleaning and dyeing plants across Canada employed 12,886 paid employees of whom 5,690 were male and 7,196 female. Salaries and wages paid to these employees amounted to \$20,107,095 in 1949. Average salary or wage per employee increased from \$1,434 to \$1,560 between 1948 and 1949.

Over and above the paid employees, there were 1,043 proprietors or partners of unincorporated plants who devoted all or most of their time to the operation of their plants. Of these, 293 male and 23 female proprietors reported salaries amounting to \$715,133. The remainder, of whom 681 were male and 46 female, reported no regular salary drawn from their businesses.

For the purposes of operating expense analysis, plants were divided between incorporated companies and individual proprietorships or partnerships. The 163 incorporated companies reported that gross

operating expenses absorbed 94% of receipts. Salaries and wages accounted for 52% of receipts, materials and supplies, 11%, fuel and electricity, 4% and all other costs, 27%. A further breakdown by volume of business shows that the percentage of operating costs to receipts in incorporated companies varies inversely with the size of business. The ratios of operating expenses to receipts ranged from 92% for firms whose 1949 receipts were over \$300,000 to 99% for those which did less than \$15,000 worth of business in that year.

Unincorporated companies' operating costs, calculated before proprietors' salaries or withdrawals, amounted to 83% of receipts. This was made up of 42% for salaries and wages of employees, 12% for materials and supplies, 5% for fuel and electricity, and 24% for other expenses. Analysed by size of business, operating costs in unincorporated firms formed an increasingly larger percentage of receipts as the volume of the plant decreased. Plants doing less than \$7,500 annually reported operating expenses amounting to 70% of receipts, while operating expenses of those in the over-\$100,000 class amounted to 92% of gross receipts.



TABLE 11. Cleaning and Dyeing Plants, Historical Summary, 1930-1949

Year	No. of plants	No. of employees <sup>1</sup>	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930.....	126	2,785	3,109,768	624,392	6,412,325
1931.....	157	2,965	2,961,759	618,014	6,144,765
1932.....	166	2,878	2,538,102	521,680	5,005,718
1933.....	172	2,912	2,381,084	502,692	4,866,091
1934.....	175	2,983	2,526,815	517,812	5,014,107
1935.....	179	3,108	2,671,476	620,535	5,327,883
1936.....	191	3,643	3,112,452	709,793	6,304,537
1937.....	193	3,976	3,492,712	856,192	7,179,374
1938.....	230	4,320	3,890,227	999,999	7,994,123
1939.....	268	4,995	4,284,126	1,034,952	8,658,729
1940.....	300	5,474	4,956,024	1,156,454	10,056,735
1941.....	363	6,554	6,125,635	1,433,790	12,678,275
1942.....	365	6,990	6,969,167	1,453,234	14,353,064
1943.....	362	7,388	7,865,795	1,518,897	15,218,369
1944.....	399	7,732	8,212,917	1,694,284	16,886,713
1945.....	385	8,147	8,847,948	1,951,752	18,618,074
1946.....	452	9,880	11,613,011	2,503,762	23,720,940
1947.....	530	10,906	14,144,464	3,041,506	28,584,285
1948.....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449

1. Not including proprietors.

2. Includes Newfoundland.

TABLE 12. Cleaning and Dyeing Plants, Operating Results, 1948 and 1949

Items	1948	1949	% change 1949/1948
Plants reporting .....No.	787	905	+15.0
Total receipts ..... \$	36,620,948	42,574,449	+16.3
Average receipts per plant..... \$	46,532	47,044	+ 1.1
Estimated population of Canada..... No.	12,883,000	13,845,000	+ 7.5
Receipts per capita ..... \$	2.84	3.08	+ 8.5
Plants per 100,000 population ..... No.	6.1	6.5	+ 6.6
Employees <sup>1</sup> : Total..... No.	11,953	12,886	+ 7.8
Male .....No.	5,273	5,690	+ 7.9
Female ..... No.	6,680	7,196	+ 7.7
Total salaries and wages ..... \$	17,140,254	20,107,095	+17.3
Percentage of total receipts ..... %	46.8	47.2	
Average salary or wage per employee..... \$	1,434	1,560	+ 8.8
Total cost of fuel and electricity ..... \$	1,716,129	1,880,377	+ 9.6
Percentage of total receipts ..... %	4.7	4.4	
Total cost of materials and supplies..... \$	4,400,688	4,939,685	+12.2
Percentage of total receipts ..... %	12.0	11.6	
All other operating expenses..... \$	9,185,515	10,829,423	+17.9
Percentage of total receipts ..... %	25.1	25.4	
Total expenses ..... \$	32,442,586	37,756,580	+16.4
Percentage of total receipts ..... %	88.6	88.6	

1. Not including proprietors.

TABLE 13. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1949

Province	No. of plants	No. of employees <sup>1</sup>		Salaries and wages	Cost of materials used	Receipts
		Male	Female			
				\$	\$	\$
<b>Canada .....</b>	<b>905</b>	<b>5,690</b>	<b>7; 196</b>	<b>20,107,095</b>	<b>4,939,685</b>	<b>42,574,449</b>
Newfoundland .....	6	92	104	245,397	59,708	534,002
Prince Edward Island .....	6					
Nova Scotia .....	33	206	252	618,018	143,253	1,240,587
New Brunswick .....	32	128	222	464,976	130,719	1,084,562
Quebec .....	161	1,575	1,272	4,493,820	1,178,039	9,558,507
Ontario .....	381	2,563	3,210	9,139,683	2,193,678	19,350,452
Manitoba .....	40	360	590	1,517,669	347,149	2,921,612
Saskatchewan .....	57	186	314	750,134	181,321	1,727,137
Alberta .....	81	208	599	1,154,480	281,446	2,534,116
British Columbia <sup>2</sup> .....	108	372	633	1,722,918	424,372	3,623,474

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.

TABLE 14. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1949

Note. The percentages indicate the proportions which receipts for each type of work bear to the total for each province.

Province	Receipts		Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Dyeing		Coat and towel rentals		All other work <sup>3</sup>	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>42,574,449</b>	<b>100.0</b>	<b>36,510,827</b>	<b>85.8</b>	<b>2,522,230</b>	<b>5.9</b>	<b>1,375,373</b>	<b>3.2</b>	<b>266,380</b>	<b>0.6</b>	<b>1,899,639</b>	<b>4.5</b>
Newfoundland .....	534,002	100.0	516,065	96.6	5,737	1.1	7,484	1.4	—	—	4,716	0.9
Prince Edward Island .....												
Nova Scotia .....	1,240,587	100.0	1,142,163	92.1	24,088	1.9	31,533	2.5	120	5	42,683	3.4
New Brunswick .....	1,084,562	100.0	861,401	79.4	181,024	16.7	28,008	2.6	—	—	14,129	1.3
Quebec .....	9,558,507	100.0	7,793,726	81.5	510,533	5.3	680,802	7.1	4,700	0.1	568,746	6.0
Ontario .....	19,350,452	100.0	16,689,306	86.2	1,019,970	5.3	435,622	2.3	248,970	1.3	956,584	4.9
Manitoba .....	2,921,612	100.0	2,175,962	74.5	510,234	17.5	81,058	2.8	12,590	0.4	141,768	4.8
Saskatchewan .....	1,727,137	100.0	1,588,820	92.0	—	—	26,432	1.5	—	—	111,885	6.5
Alberta .....	2,534,116	100.0	2,346,358	92.6	100,790	4.0	51,073	2.0	—	—	35,895	1.4
British Columbia <sup>4</sup> .....	3,623,474	100.0	3,397,026	93.8	169,854	4.7	33,361	0.9	—	—	23,233	0.6

1. Includes industrial and wholesale and fur.

2. Includes unfinished, finished, wholesale and industrial.

3. Includes overall and wiper, storage, etc.

4. Including Yukon and Northwest Territories.

5. Less than 0.05 per cent.

TABLE 15. Cleaning and Dyeing Plants Classified by Size of Business, 1948 and 1949

Size of business	1948				1949			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>787</b>	<b>36,620,948</b>	<b>100.0</b>	<b>46,532</b>	<b>905</b>	<b>42,574,449</b>	<b>100.0</b>	<b>47,044</b>
Less than \$15,000 .....	244	2,304,552	6.3	9,445	277	2,786,644	6.5	10,060
\$15,000 to \$19,999 .....	96	1,641,390	4.5	17,098	102	1,777,986	4.2	17,431
\$20,000 to \$29,999 .....	130	3,114,047	8.5	23,954	167	4,053,797	9.5	24,274
\$30,000 to \$49,999 .....	146	5,602,030	15.3	38,370	156	5,864,633	13.8	37,594
\$50,000 to \$99,999 .....	103	7,124,566	19.4	69,171	123	8,407,860	19.8	68,357
\$100,000 and over .....	68	16,834,363	46.0	247,564	80	19,683,529	46.2	246,044

TABLE 16. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1949

City	No. of plants	Receipts						No. of employees		Salaries and wages
		Total	Cleaning <sup>1</sup>	Laundry <sup>2</sup>	Dyeing	Coat and towel rentals	All other work <sup>3</sup>	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
St. John's .....	5	342,978	333,601	—	7,032	—	2,345	58	78	171,100
Halifax .....	6	579,306	518,466	—	29,552	—	31,288	90	133	327,504
Fredericton .....	4	107,069	95,660	—	2,000	—	9,409	12	18	41,166
Moncton .....	5	170,511	160,166	9,883	—	—	462	24	34	74,276
Saint John .....	7	528,112	359,242	157,309	9,403	—	2,158	58	119	243,864
Drummondville.....	4	118,121	108,081	—	8,540	—	1,500	24	17	56,659
Grandy.....	4	103,317	96,450	—	1,467	—	5,400	21	8	43,807
Joliette .....	4	66,237	45,862	—	10,483	—	9,892	14	6	23,530
Montreal .....	36	5,831,394	4,506,690	437,117	484,587	—	403,000	896	835	2,904,216
Quebec .....	8	690,395	535,003	—	81,792	4,000	69,600	123	108	346,038
St. Jerome .....	4	95,394	88,042	—	5,428	—	1,924	23	4	33,401
Sherbrooke .....	4	53,018	48,018	—	—	—	5,000	10	3	15,864
Three Rivers .....	7	427,944	359,301	35,799	20,991	—	11,853	68	62	186,876
Belleville .....	6	247,086	201,553	21,600	7,393	—	16,540	36	37	103,470
Brantford .....	8	595,720	399,115	146,380	5,931	—	44,294	75	99	305,333
Chatham .....	4	138,474	136,261	—	1,792	—	421	23	18	68,138
Cornwall .....	7	186,881	186,381	—	—	—	500	35	19	81,674
Fort William .....	5	346,651	285,385	—	12,000	—	49,266	34	70	167,601
Guelph.....	7	217,254	203,640	8,135	500	—	4,979	32	31	96,418
Hamilton.....	18	1,389,885	1,136,640	112,519	49,761	—	90,965	149	266	697,549
Kingston .....	5	328,172	323,672	500	1,000	—	3,000	48	55	163,631
London .....	12	713,364	612,888	35,347	21,094	—	44,035	112	106	351,104
Niagara Falls .....	6	111,523	111,523	—	—	—	—	23	12	53,422
Oshawa.....	6	154,303	146,844	—	3,965	—	3,494	19	35	72,401
Ottawa .....	16	1,210,441	1,041,238	41,086	65,837	—	62,280	153	263	556,779
Peterborough .....	7	188,976	182,896	—	800	—	5,280	22	27	72,879
St. Catharines .....	9	266,397	261,347	—	1,050	—	4,000	32	36	121,272
St. Thomas .....	4	171,224	169,012	—	700	—	1,512	26	27	78,375
Sarnia .....	5	174,890	168,690	—	—	—	6,200	19	32	77,772
Sault Ste. Marie .....	6	163,586	161,263	—	2,323	—	—	13	47	66,497
Stratford .....	4	120,906	120,726	—	180	—	—	21	16	56,463
Sudbury .....	8	272,680	246,476	20,300	1,604	—	4,300	35	54	125,239
Timmins .....	4	227,372	218,332	—	2,300	—	6,740	33	22	91,893
Toronto .....	61	6,920,633	5,688,384	325,913	209,250	248,970	448,116	985	1,129	3,466,379
Welland .....	4	119,222	116,311	—	486	—	2,425	23	16	61,007
Windsor .....	24	1,441,065	1,153,743	227,043	10,652	—	49,627	158	276	711,849
Winnipeg.....	20	2,586,130	1,851,470	508,503	79,578	12,590	133,989	332	522	1,398,617
Regina .....	9	581,136	521,859	—	17,820	—	41,457	58	87	264,149
Saskatoon .....	10	533,531	464,505	—	6,380	—	62,646	59	100	246,706
Calgary .....	17	684,946	650,352	—	14,030	—	20,564	48	159	308,092
Edmonton .....	23	1,133,514	996,503	95,462	32,053	—	9,496	104	301	582,371
Lethbridge .....	5	170,626	165,126	—	2,000	—	3,500	15	36	77,641
Nanaimo .....	4	133,419	129,613	174	1,530	—	2,102	13	30	53,633
New Westminster...	7	126,446	125,696	—	750	—	—	11	27	56,790
Penticton .....	4	69,349	69,349	—	—	—	—	7	13	30,490
Vancouver .....	35	1,985,975	1,826,533	130,949	17,064	—	11,429	198	321	1,009,621
Victoria .....	8	384,241	378,241	—	6,000	—	—	47	88	218,580

1. Includes industrial and wholesale and fur.

2. Includes unfinished, finished, wholesale and industrial.

3. Includes overall and wiper, storage, etc.



**TABLE 17. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1949**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Total expenses	Salaries and wages <sup>1</sup>	Fuel and electricity	Materials and supplies	All other operating expenses
		\$	%	%	%	%	%
<b>INCORPORATED COMPANIES</b>							
<b>All plants .....</b>	<b>163</b>	<b>133,577</b>	<b>93.9</b>	<b>52.4</b>	<b>3.6</b>	<b>11.2</b>	<b>26.7</b>
Less than \$15,000 .....	8	10,490	99.1	52.4	11.8	11.7	23.2
\$15,000 to \$19,999 .....	6	16,758	96.9	48.5	7.9	11.9	28.6
\$20,000 to \$29,999 .....	14	24,216	99.4	56.7	6.9	10.2	25.6
\$30,000 to \$49,999 .....	36	40,173	96.0	51.4	5.7	10.9	28.0
\$50,000 to \$99,999 .....	38	71,388	95.3	53.2	4.3	11.5	26.3
\$100,000 to \$199,999 .....	35	145,673	94.3	53.7	3.5	11.2	25.9
\$200,000 to \$299,999 .....	8	256,038	97.0	53.7	3.8	10.5	29.0
\$300,000 and over .....	18	552,431	92.2	51.3	2.8	11.4	26.7
<b>UNINCORPORATED COMPANIES</b>							
<b>All plants .....</b>	<b>742</b>	<b>28,034</b>	<b>83.2</b>	<b>41.8</b>	<b>5.3</b>	<b>12.0</b>	<b>24.1</b>
Less than \$7,500 .....	74	5,880	69.5	22.9	9.9	12.4	24.3
\$7,500 to \$9,999 .....	65	8,633	73.8	28.5	8.4	15.0	21.9
\$10,000 to \$14,999 .....	130	13,127	74.2	33.7	7.4	11.9	21.2
\$15,000 to \$19,999 .....	96	17,473	78.3	37.0	6.1	12.7	22.5
\$20,000 to \$29,999 .....	153	24,280	81.7	40.9	5.9	11.7	23.2
\$30,000 to \$49,999 .....	120	36,820	83.9	44.3	5.2	12.4	22.0
\$50,000 to \$99,999 .....	85	67,001	85.7	43.9	4.1	12.1	25.6
\$100,000 and over .....	19	136,468	92.0	48.5	3.8	10.5	29.2

1. Not including salaries or drawings of proprietors of unincorporated businesses.

**TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization, by Provinces, 1949**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Total expenses	Salaries and wages <sup>1</sup>	Fuel and electricity	Materials and supplies	All other operating expenses
		\$	%	%	%	%	%
<b>INCORPORATED COMPANIES</b>							
<b>Canada .....</b>	<b>163</b>	<b>133,577</b>	<b>93.9</b>	<b>52.4</b>	<b>3.6</b>	<b>11.2</b>	<b>26.7</b>
Newfoundland .....	5	77,350	89.2	50.7	4.9	11.1	22.5
Prince Edward Island .....							
Nova Scotia .....	11	65,907	92.0	55.7	4.6	11.3	20.4
New Brunswick .....	8	66,494	94.0	48.8	6.1	11.5	27.6
Quebec .....	33	178,512	91.8	49.3	3.5	12.2	26.8
Ontario .....	63	144,317	94.7	52.6	3.3	10.4	28.4
Manitoba .....	7	308,359	94.5	57.0	3.4	11.6	22.5
Saskatchewan .....	7	91,070	91.8	51.7	2.9	11.8	25.4
Alberta .....	10	81,084	96.6	57.0	3.3	9.5	26.8
British Columbia <sup>2</sup> .....	19	81,037	98.1	55.0	3.9	12.5	26.7
<b>UNINCORPORATED COMPANIES</b>							
<b>Canada .....</b>	<b>742</b>	<b>28,034</b>	<b>83.2</b>	<b>41.8</b>	<b>5.3</b>	<b>12.0</b>	<b>24.1</b>
Newfoundland .....	3	11,870	86.4	38.4	3.7	10.9	33.4
Prince Edward Island .....	4	27,911	78.2	31.9	6.7	11.6	28.0
Nova Scotia .....	22	23,437	81.6	41.5	7.4	11.9	20.8
New Brunswick .....	24	23,025	81.8	37.2	7.5	12.5	24.6
Quebec .....	128	28,653	85.8	43.4	5.9	12.5	24.0
Ontario .....	318	32,259	83.9	42.5	4.9	12.2	24.3
Manitoba .....	33	23,124	81.7	37.7	6.0	12.7	25.3
Saskatchewan .....	50	21,793	78.9	38.6	6.0	9.7	24.6
Alberta .....	71	24,271	80.3	40.1	3.9	11.9	24.4
British Columbia <sup>2</sup> .....	89	23,413	81.2	42.1	5.5	11.1	22.5

1. Not including salaries or withdrawals of proprietors of unincorporated companies.

2. Including Yukon and Northwest Territories.

## SECTION IV. LINEN DISTRIBUTORS

TABLE 19. Summary Statistics for Firms Specializing in Linen Supply, 1948 and 1949

Item	1948	1949
Number of establishments ..... No.	66	65
Annual receipts ..... \$	4,044,345	4,419,756
Personnel and payroll:		
Active proprietors ..... No.	61	66
Employees and wages:		
Male ..... No.	304	320
Female ..... No.	278	322
Salaries and wages ..... \$	886,645	940,273
Selected Costs:		
Payments to plants for laundry or cleaning ..... \$	1,134,406	1,307,925
Fuel and electricity ..... \$	23,184	17,435
Pick-up and delivery costs ..... \$	519,792	614,404
Wrapping materials and supplies ..... \$	52,351	45,772





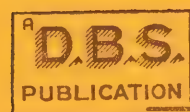




63-205

GOVERNMENT OF CANADA

LAUNDRIES, CLEANERS AND DYERS  
1950







LAUNDRIES, CLEANERS AND DYERS  
1950

Published by Authority of the Rt. Hon. C. D. Howe  
*Minister of Trade and Commerce*

Prepared in the Merchandising and Services Section  
Industry and Merchandising Division  
Dominion Bureau of Statistics  
Ottawa

## NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada — mining, forestry, and fishing; (b) manufacturing; (c) construction; and (d) merchandising and services.

For the purpose of annual compilation and publication, reports on merchandising and services have been classified as follows:

### Part I — Wholesale Statistics

- A Wholesale Trade, 25¢.
- \* B Operating Results of Food Wholesalers, 25¢.
- \* C Operating Results of Dry Goods, Piece Goods, and Footwear Wholesalers, 25¢.
- \* D Operating Results of Miscellaneous Wholesalers (automotive equipment, drugs, hardware, plumbing and heating equipment), 25¢.

### Part II — Retail Statistics

- E General Review, 25¢.
- F Retail Trade, 50¢.
- G Retail Chain Stores, 50¢.
- \* H Operating Results of Chain Food Stores, 25¢.
- \* I Operating Results of Chain Clothing Stores, 25¢.
- \* J Operating Results of Miscellaneous Chain Stores (variety, drug, furniture), 25¢.
- K Operating Results of Retail Food Stores, 25¢.
- L Operating Results of Retail Clothing Stores, 25¢.
- M Operating Results of Retail Hardware, Furniture, Appliance, and Radio Stores, 25¢.
- N Operating Results of Filling Stations and Garages, 25¢.
- O Operating Results of Miscellaneous Retail Stores, 25¢.
- P Retail Consumer Credit, 25¢.

### Part III — Services and Special Fields

- Q Laundries, Cleaners and Dyers, 25¢.
- R Motion Picture Theatres, Exhibitors, and Distributors, 25¢.
- S Hotels, 25¢.
- T Sales Financing, 25¢.
- U Farm Implement and Equipment Sales, 25¢.
- V New Motor Vehicle Sales and Motor Vehicle Financing, 25¢.

The reports are punched to permit of filing in a ring binder.

\* Biennial reports — not issued for 1950.



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# GRAPHIC REVIEW OF LAUNDRY AND DRY CLEANERS STATISTICS 1930 - 1950

NO. OF  
PLANTS

1,350  
1,200  
1,050  
900  
750  
600  
450  
300  
150  
0

NUMBER OF PLANTS

1930 1935 1940 1945 1950

MILLION  
\$

TOTAL RECEIPTS

90  
80  
70  
60  
50  
40  
30  
20  
10  
0

1930 1935 1940 1945 1950

NO. OF  
EMPLOYEES

36,000  
32,000  
28,000  
24,000  
20,000  
16,000  
12,000  
8,000  
4,000  
0

NUMBER OF EMPLOYEES

1930 1935 1940 1945 1950

% OF  
TOTAL  
RECEIPTS

SALARIES, WAGES AND COST OF  
MATERIALS USED AS % OF  
TOTAL RECEIPTS

SALARIES AND WAGES

COST OF MATERIALS

90  
80  
70  
60  
50  
40  
30  
20  
10  
0

1930 1935 1940 1945 1950

# LAUNDRIES, CLEANERS AND DYERS

1950

## SECTION I. GENERAL SUMMARY

Gross receipts of 1,242 power laundries, dry cleaning and dyeing plants amounted to \$86,836,564 in 1950, up 7% from the 1949 total of \$81,234,045 receipts of 1,237 establishments. The 1950 gross receipts were derived from the following types of service: 35% from laundry, 56% from cleaning and dyeing, 5% from linen rentals and 4% from miscellaneous receipts.

For the purpose of this report, establishments were regarded as either laundries or dry cleaners according to the type of work which accounted for the greater part of revenue. On this basis, 323 of the 1,242 plants included in this survey were classified as laundries and the remaining 919 were prima-

rily dry cleaners and dyers. Linen distributors were omitted from this 1950 survey.

Ontario and Quebec accounted for two-thirds of all laundry and dry cleaning in 1950. Ontario, with 42% of all plants, obtained 41% of total receipts while Quebec plants formed 20% of the total number and handled 26% of the total volume. British Columbia ranked third in both number of plants and volume of business. The amount of receipts for Canada was 7% greater than in 1949 with all provinces showing increases. Alberta firms recorded the highest gain in receipts (12%), and number (4%) from a year ago.

Percentage changes between 1949 and 1950 in number of establishments and dollar volume of receipts are shown in the following table by provinces.

**Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers by Provinces, 1950/1949**

Province	Percentage change 1950/1949	
	Number of plants	Receipts
	%	%
Canada .....	+0.4	+ 6.9
Newfoundland .....	-9.1	} +10.5
Prince Edward Island .....	1	
Nova Scotia .....	-2.0	+ 2.0
New Brunswick .....	-2.2	+ 5.5
Quebec .....	+3.4	+ 7.1
Ontario .....	+1.8	+ 8.0
Manitoba .....	-7.7	+ 2.3
Saskatchewan .....	+1.5	+ 7.6
Alberta .....	+4.1	+11.8
British Columbia .....	-6.3	+ 3.7

1. Unchanged.

The 10,588 male and 17,172 female employees received \$42,681,128 in salaries and wages in 1950, an increase of 5% over the \$40,515,431 paid in 1949, to 27,126 employees.

Proprietors of unincorporated businesses actively engaged in operating their plants numbered 1,300,

of whom 1,192 were male and 108 were female. Regular salaries were drawn by 366 proprietors or partners to the extent of \$883,152 in 1950. The following table shows proprietors with and without regular salaries for power laundries and dry cleaning plants.



## Proprietors or Partners of Unincorporated Firms, 1950

Type of plant	Drawing a regular salary			With no regular salary	
	Male	Female	Salary	Male	Female
<b>Total</b> .....	<b>329</b>	<b>37</b>	<b>\$ 883,152</b>	<b>863</b>	<b>71</b>
Power Laundries.....	81	12	214,602	149	15
Cleaning and dyeing plants.....	248	25	668,550	714	56

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930 - 1950

Year	No. of plants	No. of employees <sup>1</sup>	Salaries and wages	Cost of materials	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564

1. Not including proprietors.

2. Including Newfoundland from 1949.

Note. Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1950

Province	No. of plants	Number of employees <sup>1</sup>		Salaries and wages	Cost of materials	Receipts
		Male	Female			
				\$	\$	\$
<b>Canada</b> .....	<b>1,242</b>	<b>10,588</b>	<b>17,172</b>	<b>42,681,128</b>	<b>10,190,246</b>	<b>86,836,564</b>
Newfoundland .....	10	136	160	381,497	99,992	872,437
Prince Edward Island.....	8					
Nova Scotia .....	48	335	533	1,131,688	309,434	2,308,447
New Brunswick .....	44	215	452	871,559	227,746	1,871,557
Quebec .....	246	3,446	4,007	11,378,092	2,699,247	22,417,332
Ontario .....	522	4,085	6,958	16,897,150	4,200,697	35,158,593
Manitoba.....	48	656	1,075	2,630,250	618,152	4,934,789
Saskatchewan .....	66	279	553	1,234,116	314,127	2,788,860
Alberta .....	102	413	1,265	2,587,688	607,542	5,520,489
British Columbia <sup>2</sup> .....	148	1,023	2,169	5,569,088	1,113,309	10,964,060

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.

## SECTION II. POWER LAUNDRIES

There were fewer power laundries in operation in 1950 than in 1949—323 and 332 respectively, but receipts increased 5% from \$38,659,596 in 1949 to \$40,586,942 in 1950. These plants derived 69% of their gross revenue from laundry work, 17% from dry cleaning, 10% from linen rentals and 4% from all other work.

All provinces except Nova Scotia and Manitoba recorded increases in dollar volume of business over 1949. The 33% increase in New Brunswick was, in part, due to reclassification of certain firms, placing them in this section in 1950.

The following table shows percentage changes in number of plants and volume of business between 1949 and 1950.

Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1950/1949

Province	Percentage change 1950/1949	
	Number of plants	Receipts
	%	%
Canada .....	- 2.7	+ 5.0
Newfoundland.....	1	} - 16.7
Prince Edward Island .....	1	
Nova Scotia .....	- 6.2	- 4.1
New Brunswick .....	- 7.7	+33.3 <sup>2</sup>
Quebec .....	+ 2.6	+ 3.5
Ontario .....	- 0.8	+ 8.4
Manitoba .....	-16.7	- 1.3
Saskatchewan.....	1	+ 7.8
Alberta .....	1	+ 3.1
British Columbia .....	-12.0	+ 1.1

1. Unchanged.

2. The high increase in receipts in New Brunswick is due to interchange in classification of business.

Power laundries in Ontario handled 35% of the total Canadian business in 1950, while 29% was accounted for by Quebec and 17% by plants in British Columbia.

There were 14,310 paid employees in the power laundry industry in 1950 who were paid \$20,976,430 in salaries and wages. Almost 68%, or 9,668, of the employees were female. In 1949, 14,240 employees were paid \$20,408,336 in salaries and wages. In addition to paid employees, there were 230 male and 27 female proprietors and partners of unincorporated businesses who devoted the major part of their time to the operation of their plants. Of the 257 proprietors, 93 reported salaries which amounted to \$214,602.

Seventy-one of the 323 power laundries had gross receipts of more than \$200,000 and these handled 65% of the total business. The size distribution of the remaining plants is shown in Table 8. Average receipts per plant increased from \$116,445 in 1949 to \$125,656 in 1950.

Operating expenses, expressed as percentages of total receipts, are shown by size of business in Table 9 and by provinces in Table 10 with separate figures for unincorporated and incorporated businesses. As shown in Table 4, operating expenses of all power laundries formed 91.5% of total receipts in 1950 compared with 92.2% in 1949. This smaller ratio of operating expenses was caused mainly by a reduction in the ratio of salaries and wages to total receipts. This declined from 52.8% of receipts in 1949 to 51.7% in 1950.

**TABLE 3. Power Laundries, Historical Summary, 1930 - 1950**

Year	No. of plants	No. of employees <sup>1</sup>	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942

1. Not including proprietors.

2. Including Newfoundland from 1949.

**TABLE 4. Power Laundries, Operating Results, 1949 - 1950**

Item	1949	1950	% change 1950/1949
Plants reporting .....	No. 332	323	-2.7
Total receipts .....	\$ 38,659,596	40,586,942	+5.0
Average receipts per plant .....	\$ 116,445	125,656	+7.9
Estimated population of Canada .....	No. 13,549,000	13,845,000	+2.2
Laundry receipts per capita .....	\$ 2.85	2.93	+2.8
Plants per 100,000 population .....	No. 2.5	2.3	-8.0
Employees <sup>1</sup> :			
Total .....	No. 14,240	14,310	+0.5
Male .....	No. 4,478	4,642	+3.7
Female .....	No. 9,762	9,668	-1.0
Total salaries and wages .....	\$ 20,408,336	20,976,430	+2.8
Percentage of total receipts .....	% 52.8	51.7	
Average salary or wage per employee .....	\$ 1,433	1,466	+2.3
Total cost of fuel and electricity .....	\$ 2,082,275	2,051,119	-1.5
Percentage of total receipts .....	% 5.4	5.0	
Cost of materials used .....	\$ 4,485,436	4,811,682	+7.3
Percentage of total receipts .....	% 11.6	11.9	
All other operating expenses .....	\$ 8,651,359	9,296,321	+7.5
Percentage of total receipts .....	% 22.4	22.9	
<b>Total expenses .....</b>	<b>\$ 35,627,406</b>	<b>37,133,552</b>	<b>+4.2</b>
Percentage of total receipts .....	% 92.2	91.5	

1. Not including proprietors.



TABLE 5. Power Laundries, Summary Statistics by Provinces, 1950

Province	No. of Plants	No. of employees <sup>1</sup>		Salaries and wages	Cost of materials used	Receipts
		Male	Female			
Canada .....	323	4,642	9,668	\$ 20,976,430	\$ 4,811,682	\$ 40,586,942
Newfoundland .....	5	48	69	135,032	29,130	298,459
Prince Edward Island .....	2					
Nova Scotia .....	15	126	276	471,482	108,343	981,346
New Brunswick .....	12	107	290	492,091	117,330	919,935
Quebec .....	79	1,747	2,586	6,252,243	1,449,251	11,763,063
Ontario .....	131	1,501	3,612	7,250,381	1,779,345	14,305,773
Manitoba .....	10	215	499	1,003,479	254,465	1,877,658
Saskatchewan .....	8	81	250	463,178	119,504	933,230
Alberta .....	17	179	623	1,241,634	263,573	2,478,501
British Columbia <sup>2</sup> .....	44	638	1,463	3,666,910	690,910	7,028,983

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.

TABLE 6. Power Laundries - Receipts by Type of Service Performed, by Provinces, 1950

Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Dyeing		Coat & towel rentals		All other work <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada .....	27,836,269	68.6	7,027,580	17.3	92,697	0.2	3,977,291	9.8	1,653,105	4.1	40,586,942	100.0
Newfoundland .....	257,370	86.2	41,089	13.8	—	—	—	—	—	—	298,459	100.0
Prince Edward Island .....												
Nova Scotia .....	845,435	86.2	128,756	13.1	124	5	6,775	0.7	250	8	981,346	100.0
New Brunswick .....	653,369	71.0	244,182	26.5	4,463	0.5	12,620	1.3	5,301	0.6	919,935	100.0
Quebec .....	8,628,933	73.4	1,838,947	15.6	28,474	0.2	913,385	7.8	353,324	3.0	11,763,063	100.0
Ontario .....	9,521,686	66.6	2,082,307	14.5	10,937	0.1	1,540,105	10.8	1,142,738	8.0	14,305,773	100.0
Manitoba .....	1,381,703	73.6	408,947	21.8	29,784	1.6	45,296	2.4	11,928	0.6	1,877,658	100.0
Saskatchewan .....	723,730	77.5	182,960	19.6	—	—	15,500	1.7	11,040	1.2	933,230	100.0
Alberta .....	1,762,333	71.1	677,196	27.3	16,452	0.7	11,797	0.5	10,950	0.4	2,478,501	100.0
British Columbia <sup>4</sup> .....	4,061,377	57.8	1,423,196	20.2	2,463	5	1,423,813	20.3	117,574	1.7	7,028,983	100.0

1. Includes unfinished, finished, wholesale and industrial.

2. Includes industrial wholesale and fur.

3. Includes overall and wiper, storage, etc.

4. Including Yukon and Northwest Territories.

5. Less than 0.05 per cent.

TABLE 7. Power Laundries - Principal Statistics for Selected Cities, 1950

City	No. of plants	Receipts						No. of employees		Salaries and wages
		Laundry <sup>1</sup>	Cleaning <sup>2</sup>	Dyeing	Coat and towel rentals	All other work <sup>3</sup>	Total	Male	Female	
Halifax .....	5	\$ 538,747	\$ 15,633	\$ —	\$ 6,775	\$ —	\$ 561,155	60	169	\$ 260,129
Saint John .....	4	484,826	138,899	—	12,620	5,301	691,646	80	219	387,279
Montreal .....	37	6,409,423	1,251,469	9,000	1,159,097	343,194	9,172,183	1,416	1,945	5,025,072
Quebec .....	5	877,511	211,812	—	19,473	330	1,119,146	139	360	549,699
Hamilton .....	9	893,514	162,417	—	33,599	695,072	1,314,602	189	312	808,223
London .....	4	301,033	29,028	—	3,369	75,948	755,378	87	190	266,944
Ottawa .....	11	946,059	263,930	—	33,665	123,998	1,393,652	132	261	713,579
St. Catharines .....	4	282,656	93,265	—	—	5,522	381,443	44	95	193,744
Toronto .....	37	4,329,516	483,778	—	1,945,846	58,143	5,917,283	616	1,498	3,012,346
Windsor .....	6	373,169	151,414	—	30,636	130,359	685,578	61	147	297,102
Winnipeg .....	7	1,244,755	365,608	29,784	45,296	11,928	1,697,371	202	453	909,346
Calgary .....	5	909,860	381,067	13,452	11,797	—	1,316,176	107	230	607,810
Vancouver .....	15	2,299,328	738,348	—	1,184,533	95,248	4,317,457	393	790	2,179,237

1. Includes unfinished, finished, wholesale and industrial.

2. Includes industrial and wholesale and fur.

3. Includes overall and wiper, storage, etc.

TABLE 8. Power Laundries Classified by Size of Business, 1949 and 1950

Size of business	1949				1950			
	No. of plants	Receipts	Per cent. of total	Average per plant	No. of plants	Receipts	Per cent. of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>332</b>	<b>38,659,596</b>	<b>100.0</b>	<b>116,445</b>	<b>323</b>	<b>40,586,942</b>	<b>100.0</b>	<b>125,656</b>
Less than \$20,000 .....	92	1,023,460	2.7	11,125	78	815,845	2.0	10,460
\$ 20,000 to \$ 29,999 .....	26	653,214	1.7	25,124	24	593,339	1.5	24,722
\$ 30,000 to \$ 49,999 .....	38	1,499,036	3.9	39,448	39	1,487,523	3.7	38,142
\$ 50,000 to \$ 99,999 .....	58	4,102,411	10.6	70,731	63	4,603,068	11.3	73,065
\$100,000 to \$199,999 .....	55	7,748,618	20.0	140,884	48	6,521,128	16.1	135,857
\$200,000 and over .....	63	23,632,857	61.1	375,125	71	26,566,039	65.4	374,170

TABLE 9. Power Laundries—Operating Costs by Form of Organization and Size of Business, 1950

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants .....</b>	<b>152</b>	<b>216,336</b>	<b>53.3</b>	<b>4.6</b>	<b>11.7</b>	<b>23.6</b>	<b>93.2</b>
Less than \$20,000 .....	4	15,299	44.9	9.5	11.7	35.8	101.9
\$ 20,000 to \$ 29,999 .....	7	24,877	52.9	8.8	11.4	22.5	95.6
\$ 30,000 to \$ 49,999 .....	10	37,775	53.0	7.8	10.0	23.6	94.4
\$ 50,000 to \$ 99,999 .....	31	77,310	52.0	8.0	11.9	20.4	92.3
\$100,000 to \$199,999 .....	34	138,265	57.3	6.0	11.1	21.9	96.3
\$200,000 to \$299,999 .....	32	246,692	55.4	4.9	11.1	22.4	93.8
\$300,000 and over .....	34	508,184	51.4	3.5	12.1	25.0	92.0
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>171</b>	<b>45,052</b>	<b>44.9</b>	<b>6.9</b>	<b>12.6</b>	<b>19.9</b>	<b>84.3</b>
Less than \$10,000 .....	40	6,730	26.0	13.9	11.5	22.4	73.8
\$ 10,000 to \$ 19,999 .....	34	14,278	37.0	10.1	12.0	25.3	84.4
\$ 20,000 to \$ 29,999 .....	17	24,659	38.8	9.5	14.0	22.3	84.6
\$ 30,000 to \$ 49,999 .....	29	38,268	43.8	8.6	12.1	19.3	83.8
\$ 50,000 to \$ 99,999 .....	32	68,952	47.3	7.4	12.5	17.0	84.2
\$100,000 to \$199,999 .....	14	130,007	47.4	5.5	9.9	19.2	82.0
\$200,000 and over .....	5	278,728	47.3	3.3	16.9	22.6	90.1

1. Not including salaries or withdrawals of proprietors of unincorporated firms.



TABLE 10. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1950

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada</b> .....	<b>152</b>	<b>216,336</b>	<b>53.3</b>	<b>4.6</b>	<b>11.7</b>	<b>23.6</b>	<b>93.2</b>
Newfoundland .....	3	57,385	47.6	9.7	10.7	20.0	88.0
Prince Edward Island .....	1						
Nova Scotia .....	10	87,707	49.0	5.1	11.2	26.9	92.2
New Brunswick .....	6	135,873	54.7	6.9	12.4	18.7	92.7
Quebec .....	35	282,434	54.9	5.3	12.0	23.5	95.7
Ontario .....	52	196,761	53.5	5.1	12.5	22.4	93.5
Manitoba .....	7	262,922	53.7	5.0	13.7	23.8	96.2
Saskatchewan .....	3	219,784	49.6	4.9	12.0	21.2	87.7
Alberta .....	10	234,052	50.8	2.8	10.6	21.1	85.3
British Columbia <sup>2</sup> .....	25	240,166	52.2	2.6	9.5	27.3	91.6
<b>Unincorporated Companies</b>							
<b>Canada</b> .....	<b>171</b>	<b>45,052</b>	<b>44.9</b>	<b>6.9</b>	<b>12.6</b>	<b>19.9</b>	<b>84.3</b>
Newfoundland .....	2	22,973	37.3	10.2	6.7	22.7	76.9
Prince Edward Island .....	1						
Nova Scotia .....	5	20,854	40.1	9.9	9.9	23.1	83.0
New Brunswick .....	6	17,450	44.1	11.8	15.4	14.1	85.4
Quebec .....	44	42,679	44.2	8.3	13.8	24.1	90.4
Ontario .....	79	51,572	43.7	6.0	12.3	19.3	81.3
Manitoba .....	3	12,401	39.4	11.6	8.7	23.1	82.8
Saskatchewan .....	5	54,776	49.6	6.1	14.8	13.2	83.7
Alberta .....	7	19,711	39.0	6.4	10.6	17.4	73.4
British Columbia <sup>2</sup> .....	19	53,939	52.1	6.8	11.9	16.6	87.4

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

2. Including Yukon and Northwest Territories.

## SECTION III. DRY CLEANING AND DYEING PLANTS

There were 919 dry cleaning and dyeing plants in Canada in 1950 with gross volume of business amounting to \$46,249,622. This was an increase of approximately 2% in number of plants and 9% in volume of business over 1949.

Alberta showed the largest gain in both number of plants and dollar volume of business over 1949

with Quebec second. Receipts were greater in all provinces except New Brunswick where a change in classification between power laundries and dry cleaners was responsible for a considerable decrease in 1950 receipts. The following table shows percentage increases in number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1950-1949

Province	Percentage change 1950/1949	
	Number of plants	Receipts
	%	
<b>Canada</b> .....	<b>+ 1.5</b>	<b>+ 8.6</b>
Newfoundland .....	-16.7	+ 7.5
Prince Edward Island .....		
Nova Scotia .....	1	+ 7.0
New Brunswick .....	1	-12.3 <sup>2</sup>
Quebec .....	+ 3.7	+11.5
Ontario .....	+ 2.6	+ 7.8
Manitoba .....	- 5.0	+ 4.6
Saskatchewan .....	+ 1.8	+ 7.4
Alberta .....	+ 4.9	+20.9
British Columbia .....	- 3.7	+ 8.6

1. Unchanged.

2. The decrease in receipts in New Brunswick is due to interchange in classification of business.



Dry cleaning and dyeing plants specialized in dry cleaning as shown in table 14. Dry cleaning accounted for 86% of gross receipts, laundry work 6%, dyeing 3% and other sources 5%.

Salaries and wages paid to 13,450 persons employed in these plants amounted to \$21,704,698 in 1950. Of these paid employees, 5,946 were male and 7,504 were female. In addition, 1,043 proprietors or partners of unincorporated businesses devoted all or most of their time to the operation of their plants. There were 248 male and 25 female proprietors who drew regular salaries amounting to \$668,550.

Operating expenses are shown by size of business and by provinces in Tables 17 and 18 with separate figures for unincorporated and incorporated

businesses. The 178 incorporated companies reported total operating expenses amounting to 95% of total receipts. In the salary expense, which amounted to 52% of receipts, are included executive salaries. The 741 unincorporated businesses reported total operating expenses as 83% of total receipts. This percentage does not include proprietors' salaries or withdrawals. In this type of organization, salaries and wages paid to employees amounted to 41% of total receipts in 1950.

Table 12 shows a comparison of operating expenses between 1950 and 1949. Total operating expenses for unincorporated and incorporated businesses combined amounted to 89.3% of total receipts in 1950 compared with 88.6% in 1949 while salaries were 46.9% and 47.2% respectively.

TABLE 11. Cleaning and Dyeing Plants, Historical Summary, 1930 - 1950

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930.....	126	2,785	3,109,768	624,392	6,412,325
1931.....	157	2,965	2,961,759	618,014	6,144,765
1932.....	166	2,878	2,538,102	521,680	5,005,718
1933.....	172	2,912	2,381,084	502,692	4,866,091
1934.....	175	2,983	2,526,815	517,812	5,014,107
1935.....	179	3,108	2,671,476	620,535	5,327,883
1936.....	191	3,643	3,112,452	709,793	6,304,537
1937.....	193	3,976	3,492,712	856,192	7,179,374
1938.....	230	4,320	3,890,227	999,999	7,994,123
1939.....	268	4,995	4,284,126	1,034,952	8,658,729
1940.....	300	5,474	4,956,024	1,156,454	10,056,735
1941.....	363	6,554	6,125,635	1,433,790	12,678,275
1942.....	365	6,990	6,969,167	1,453,234	14,353,064
1943.....	362	7,388	7,865,795	1,518,897	15,218,369
1944.....	399	7,732	8,212,917	1,694,284	16,886,713
1945.....	385	8,147	8,847,948	1,951,752	18,618,074
1946.....	452	9,880	11,613,011	2,503,762	23,720,940
1947.....	530	10,906	14,144,464	3,041,506	28,584,285
1948.....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950.....	910	13,450	21,704,698	5,378,564	46,247,622

1. Not including proprietors.

2. Including Newfoundland from 1949.

TABLE 12. Cleaning and Dyeing Plants, Operating, 1949 and 1950

Items	1949	1950	% change 1950/1949
Plants reporting ..... No.	905	919	+ 1.5
Total receipts ..... \$	42,574,449	46,249,622	+ 8.6
Average receipts per plant ..... \$	47,044	50,326	+ 7.0
Estimated population of Canada..... No.	13,549,000	13,845,000	+ 2.2
Receipts per capita ..... \$	3.14	3.34	+ 6.4
Plants per 100,000 population ..... No.	6.7	6.6	- 1.5
Employees: <sup>1</sup>			
Total..... No.	12,886	13,450	+ 4.4
Male ..... No.	5,690	5,946	+ 4.5
Female ..... No.	7,196	7,504	+ 4.3
Total salaries and wages ..... \$	20,107,095	21,704,698	+ 7.9
Percentage of total receipts ..... %	47.2	46.9	
Average salary or wage per employee ..... \$	1,560	1,614	+ 3.5
Total cost of fuel and electricity..... \$	1,880,377	2,050,253	+ 9.0
Percentage of total receipts ..... %	4.4	4.5	
Total cost of materials and supplies..... \$	4,939,685	5,378,564	+ 8.9
Percentage of total receipts ..... %	11.6	11.6	
All other operating expenses ..... \$	10,829,423	12,159,050	+12.3
Percentage of total receipts ..... %	25.4	26.3	
<b>Total expenses ..... \$</b>	<b>37,756,580</b>	<b>41,292,565</b>	<b>+ 9.4</b>
Percentage of total receipts ..... %	88.6	89.3	

1. Not including proprietors.

TABLE 13. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1950

Province	No. of plants	No. of employees <sup>1</sup>		Salaries and wages	Cost of materials used	Receipts
		Male	Female			
Canada .....	919	5,946	7,504	21,704,698	5,378,564	46,249,622
Newfoundland .....	5	88	91	246,465	70,833	573,978
Prince Edward Island .....	6					
Nova Scotia .....	33	209	257	660,206	201,289	1,327,107
New Brunswick.....	32	108	162	379,468	110,416	951,622
Quebec.....	167	1,699	1,421	5,125,849	1,249,996	10,654,269
Ontario.....	391	2,584	3,346	9,646,769	2,421,352	20,852,820
Manitoba .....	38	441	576	1,626,771	363,687	3,057,131
Saskatchewan .....	58	198	303	770,938	194,623	1,855,630
Alberta.....	85	234	642	1,346,054	343,969	3,041,988
British Columbia <sup>2</sup> .....	104	385	706	1,902,178	422,399	3,935,077

1. Not including proprietors.

2. Includes Yukon and Northwest Territories.

**TABLE 14. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1950**

Note. The percentages indicate the proportions which receipts for each type of work bear to the total for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Dyeing		Coat and towel rentals		All other work <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada .....	39,856,886	86.2	2,730,923	5.9	1,379,092	3.0	322,541	0.7	1,960,180	4.2	46,249,622	100.0
Newfoundland.....	555,434	96.8	650	0.1	11,897	2.1	—	—	5,997	1.0	573,978	100.0
Prince Edward Island .....												
Nova Scotia .....	1,222,782	92.1	46,302	3.5	28,962	2.2	—	—	29,061	2.2	1,327,107	100.0
New Brunswick .....	849,360	89.3	63,828	6.7	23,834	2.5	—	—	14,600	1.5	951,622	100.0
Quebec .....	8,557,996	80.3	771,138	7.2	697,855	6.6	500	5	626,780	5.9	10,654,269	100.0
Ontario .....	18,216,615	87.3	997,383	4.8	392,310	1.9	263,244	1.3	983,268	4.7	20,852,820	100.0
Manitoba .....	2,263,333	74.0	514,126	16.8	83,835	2.8	34,663	1.1	161,174	5.3	3,057,131	100.0
Saskatchewan .....	1,762,000	95.0	—	—	35,960	1.9	—	—	57,670	3.1	1,855,630	100.0
Alberta .....	2,813,522	92.5	115,749	3.8	53,109	1.7	24,134	0.8	35,474	1.2	3,041,988	100.0
British Columbia <sup>4</sup> .....	3,615,844	91.9	221,747	5.6	51,330	1.3	—	—	46,156	1.2	3,935,077	100.0

1. Includes industrial and wholesale and fur.
2. Includes unfinished, finished, wholesale and industrial.
3. Includes overall and wiper, storage, etc.
4. Including Yukon and Northwest Territories.
5. Less than 0.05 per cent.

**TABLE 15. Cleaning and Dyeing Plants Classified by Size of Business, 1949 and 1950**

Size of business	1949				1950			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
All plants .....	905	42,574,449	100.0	47,044	919	46,249,622	100.0	50,326
Less than \$15,000 .....	277	2,786,644	6.5	10,060	229	2,333,683	5.0	10,191
\$ 15,000 to \$19,999 .....	102	1,777,986	4.2	17,431	101	1,737,897	3.8	17,207
\$ 20,000 to \$29,999 .....	167	4,053,797	9.5	24,274	182	4,465,631	9.6	24,536
\$ 30,000 to \$49,999 .....	156	5,864,633	13.8	37,594	176	6,691,643	14.5	38,021
\$ 50,000 to \$99,000 .....	123	8,407,860	19.8	68,357	139	9,513,829	20.6	68,445
\$ 100,000 and over .....	80	19,683,529	46.2	246,044	92	21,506,939	46.5	233,771

**TABLE 16. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1950**

City	No. of plants	Receipts						Number of employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	Dyeing	Coat and towel rentals	All other work <sup>3</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
St. John's .....	4	360,859	—	11,372	—	2,597	374,828	54	67	167,030
Halifax .....	6	528,725	—	26,539	—	15,806	571,070	97	129	360,463
Fredericton .....	4	140,782	32,310	2,700	—	12,900	188,692	16	34	78,953
Moncton .....	5	180,418	7,926	—	—	—	188,344	25	31	85,540
Saint John .....	6	222,756	1,232	5,300	—	—	229,288	25	33	87,817



TABLE 16. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1950-concluded

City	No. of plants	Receipts						Number of employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	Dyeing	Coat and towel rentals	All other work <sup>3</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
Drummondville .....	5	126,879	—	6,120	—	4,000	136,999	24	21	58,194
Granby .....	4	99,859	—	28,000	—	7,700	135,559	27	11	57,558
Joliette .....	4	60,396	—	14,700	—	5,350	80,446	18	7	31,130
Montreal .....	36	4,539,713	596,379	473,610	—	498,813	6,108,515	933	858	3,200,521
Quebec .....	8	703,035	—	82,139	—	1,000	786,174	124	120	359,190
St. Hyacinthe .....	4	140,288	—	5,971	—	24,649	170,908	31	22	68,133
St. Jerome .....	4	88,021	—	5,910	—	1,676	95,607	18	9	40,402
Sherbrooke .....	5	148,797	75,063	—	—	5,000	228,860	37	42	107,918
Three Rivers .....	7	473,476	—	702	—	17,200	491,378	65	71	202,436
Belleville .....	6	215,988	25,704	6,057	—	20,911	268,660	37	42	112,320
Brantford .....	8	486,468	157,752	7,010	—	14,540	665,770	82	100	336,171
Chatham .....	4	140,567	—	1,000	—	500	142,067	20	17	62,916
Cornwall .....	7	206,309	150	150	—	600	207,209	34	20	94,327
Fort William .....	6	287,806	—	9,237	—	22,300	319,343	36	74	160,438
Guelph .....	7	227,187	7,995	2,000	—	1,455	238,637	35	34	101,630
Hamilton .....	17	1,267,858	98,358	45,454	—	116,440	1,528,110	160	309	714,148
Kingston .....	5	356,844	570	1,646	—	3,400	362,460	45	57	183,675
London .....	12	678,409	49,034	16,143	—	52,701	796,287	113	111	385,914
Niagara Falls .....	6	133,105	—	—	—	100	133,205	25	13	63,215
Oshawa .....	6	151,936	—	800	—	2,250	154,986	19	31	69,404
Ottawa .....	16	1,076,501	86,049	64,567	1,894	92,019	1,321,030	152	267	619,751
Peterborough .....	7	185,045	—	2,844	—	—	187,889	25	31	75,416
St. Catharines .....	10	260,679	—	7,653	—	24,817	293,149	40	42	146,747
St. Thomas .....	4	198,370	—	—	—	—	198,370	24	31	88,145
Sarnia .....	5	201,765	—	—	—	2,983	204,748	19	31	84,492
Sault Ste. Marie .....	6	180,690	—	400	—	—	181,090	13	53	72,559
Stratford .....	4	135,126	—	—	—	—	135,126	20	17	49,937
Sudbury .....	10	262,415	19,436	4,610	—	38,958	325,419	36	53	136,775
Timmins .....	4	173,599	35,397	2,700	—	5,500	217,196	22	26	78,981
Toronto .....	63	6,223,490	358,030	170,155	261,350	470,249	7,483,874	959	1,192	3,658,376
Welland .....	4	130,824	—	2,015	—	3,820	136,659	25	20	68,067
Windsor .....	21	991,627	51,076	4,400	—	24,167	1,071,270	123	201	536,051
Winnipeg .....	19	1,877,667	491,303	83,358	34,663	147,609	2,634,600	408	498	1,480,733
Regina .....	9	552,163	—	91	—	31,565	583,819	62	82	290,434
Saskatoon .....	10	491,418	—	34,292	—	20,895	546,605	63	90	220,953
Calgary .....	19	764,658	—	13,458	24,134	21,706	823,956	57	172	356,082
Edmonton .....	24	1,233,694	115,749	35,680	—	6,274	1,391,397	111	324	691,020
Lethbridge .....	5	167,125	—	2,250	—	3,950	173,325	16	33	100,269
Nanaimo .....	4	136,090	450	1,853	—	1,708	140,101	13	28	63,717
New Westminster .....	7	138,310	1,400	1,800	—	625	142,135	14	27	73,693
Vancouver .....	35	1,867,004	170,917	32,578	—	37,467	2,107,966	197	375	1,063,098
Victoria .....	8	457,522	—	6,147	—	—	463,669	52	99	251,953

1. Includes industrial and wholesale and fur.

2. Includes unfinished, finished, wholesale and undustrial.

3. Includes overall and wiper, storage, etc.

**TABLE 17. Cleaning and Dyeing Plants—Operating Costs by Form of Organization and Size of Business, 1950**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages <sup>1</sup>	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants</b> .....	<b>178</b>	<b>129,583</b>	<b>52.4</b>	<b>3.7</b>	<b>11.0</b>	<b>28.4</b>	<b>95.5</b>
Less than \$15,000 .....	5	12,418	61.5	8.7	9.2	21.3	100.7
\$ 15,000 to \$ 19,999 .....	8	17,345	51.8	8.2	13.1	27.9	101.0
\$ 20,000 to \$ 29,999 .....	17	25,431	53.5	6.6	11.0	23.5	94.6
\$ 30,000 to \$ 49,999 .....	40	38,621	54.4	5.1	11.2	26.2	96.9
\$ 50,000 to \$ 99,999 .....	39	72,132	52.1	4.2	11.0	26.2	93.5
\$100,000 to \$199,999 .....	38	147,371	52.5	3.6	11.3	25.1	92.5
\$200,000 to \$299,999 .....	14	222,105	51.0	3.6	10.2	30.5	95.3
\$300,000 and over .....	17	550,878	52.6	3.1	11.0	31.0	97.7
<b>Unincorporated Companies</b>							
<b>All plants</b> .....	<b>741</b>	<b>31,287</b>	<b>41.4</b>	<b>5.2</b>	<b>12.3</b>	<b>24.2</b>	<b>83.1</b>
Less than \$7,500 .....	46	6,222	26.2	10.1	14.2	21.2	71.7
\$ 7,500 to \$ 9,999 .....	59	8,731	25.9	8.7	15.0	21.1	70.7
\$ 10,000 to \$14,999 .....	119	12,355	31.0	7.6	11.9	23.8	74.3
\$ 15,000 to \$19,999 .....	93	17,195	34.7	6.1	13.5	24.4	78.7
\$ 20,000 to \$29,999 .....	165	24,444	39.1	5.9	12.3	23.2	80.5
\$ 30,000 to \$49,999 .....	136	37,844	42.7	5.1	12.0	23.1	82.9
\$ 50,000 to \$99,999 .....	100	67,007	44.2	4.5	12.0	25.3	86.0
\$100,000 and over .....	23	149,236	48.2	3.5	12.2	25.4	89.3

1. Not including salaries or drawings of proprietors of unincorporated firms.

**TABLE 18. Cleaning and Dyeing Plants—Operating Costs by Form of Organization, by Provinces, 1950**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages <sup>1</sup>	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada</b> .....	<b>178</b>	<b>129,583</b>	<b>52.4</b>	<b>3.7</b>	<b>11.0</b>	<b>28.4</b>	<b>95.5</b>
Newfoundland .....	2	101,975	46.4	5.0	13.0	21.2	85.6
Prince Edward Island .....	2						
Nova Scotia .....	10	70,585	59.7	4.2	17.5	21.5	102.9
New Brunswick .....	7	41,569	45.6	6.9	12.5	33.6	98.6
Quebec .....	38	177,923	51.6	3.9	10.8	30.9	97.2
Ontario .....	69	134,993	51.0	3.6	10.6	29.2	94.4
Manitoba .....	5	415,796	57.9	2.8	11.6	23.0	95.3
Saskatchewan .....	7	89,760	48.9	3.1	10.9	30.6	93.5
Alberta .....	11	86,891	56.1	2.5	10.3	24.3	93.2
British Columbia <sup>2</sup> .....	27	71,195	54.9	4.3	10.4	26.1	95.7
<b>Unincorporated Companies</b>							
<b>Canada</b> .....	<b>741</b>	<b>31,287</b>	<b>41.4</b>	<b>5.2</b>	<b>12.3</b>	<b>24.2</b>	<b>83.1</b>
Newfoundland .....	3	19,322	32.1	8.8	5.7	32.8	79.4
Prince Edward Island .....	4	27,029	35.5	5.3	13.3	24.4	78.5
Nova Scotia .....	23	27,011	38.4	7.7	12.5	22.2	80.8
New Brunswick .....	25	26,426	37.4	6.8	11.2	25.6	81.0
Quebec .....	129	30,180	41.9	5.7	13.4	22.5	83.5
Ontario .....	322	35,833	42.4	4.9	12.5	24.7	84.5
Manitoba .....	33	29,641	43.2	5.3	12.5	23.2	84.2
Saskatchewan .....	51	24,065	37.8	6.0	10.3	25.7	79.8
Alberta .....	74	28,192	38.8	3.8	11.8	24.6	79.0
British Columbia <sup>2</sup> .....	77	26,140	42.1	5.1	11.0	23.3	81.5

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

2. Including Yukon and Northwest Territories.







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GOVERNMENT OF CANADA

LAUNDRIES, CLEANERS AND DYERS  
1951



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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 4 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Construction; **Volume IV**—Merchandising and Services.

Volume IV consists of the following parts with individual trade reports listed under each:

### Part I — Wholesale Statistics

- A — Wholesale Trade, 25¢.
- B — Operating Results of Food Wholesalers, 25¢.
- C — Operating Results of Dry Goods, Piece Goods, and Footwear Wholesalers, 25¢.
- D — Operating Results of Miscellaneous Wholesalers, (Automotive parts and accessories, drugs, hardware, plumbing and heating equipment), 25¢.

### Part II — Retail Statistics

- E — General Review, 25¢.
- F — Retail Trade, 25¢.
- G — Retail Chain Stores, 25¢.
- H — Operating Results of Chain Food Stores, 25¢.
- I — Operating Results of Chain Clothing Stores, 25¢.
- J — Operating Results of Miscellaneous Chain Stores (variety, drug, furniture), 25¢.
- \*K — Operating Results of Retail Food Stores, 25¢.
- \*L — Operating Results of Retail Clothing Stores, 25¢.
- \*M — Operating Results of Retail Hardware, Furniture, Appliance and Radio Stores, 25¢.
- \*N — Operating Results of Filling Stations and Garages, 25¢.
- \*O — Operating Results of Miscellaneous Retail Stores, 25¢.
- P — Retail Consumer Credit, 25¢.

### Part III — Service and Special Fields

- Q — Laundries, Cleaners and Dryers, 25¢.
- R — Motion Picture Theatres, Exhibitors, and Distributors, 25¢.
- S — Hotels, 25¢.
- T — Sales Financing, 25¢.
- U — Farm Implement and Equipment Sales, 25¢.
- V — New Motor Vehicle Sales and Motor Vehicle Financing 25¢.
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Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS

1951

## SECTION I. GENERAL SUMMARY

The volume of business done by 1,298 power laundries, dry cleaning and dyeing plants amounted to \$96,851,857 in 1951, an increase of 11% over the 1950 volume of \$86,836,564. The 1951 gross receipts were derived from the following types of service: 28% from laundry, 52% from dry cleaning, 10% from wholesale, industrial and commercial laundry and dry cleaning, 6% from coat and towel rentals, and 4% from miscellaneous services.

For the purpose of this report, establishments were classified as laundries if the greater part of their revenue was derived from laundry work; similarly dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. On this basis, 317 of the 1,298 plants included in this survey were classified as laundries and the remaining 981 were classified as dry cleaners and dyers.

Ontario and Quebec continued to account for two-thirds of all laundry and dry cleaning in 1951. Ontario, with 41% of all plants, obtained 41% of total receipts, while Quebec plants formed 20% of the total number and handled 25% of the total volume of business.

All provinces registered increased receipts over 1950. Saskatchewan firms recorded the highest gain in receipts—20%, followed by Nova Scotia with 15%.

The following table gives percentage changes between 1951 and 1950 in number of establishments and dollar volume of receipts, by provinces. Throughout this report figures for British Columbia include Yukon and Northwest Territories.

**Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers  
by Provinces, 1951/1950**

Province	Percentage change 1951/1950	
	No. of plants	Receipts
	%	%
Canada.....	+ 4.5	+ 11.5
Newfoundland .....	1	} + 18.5
Prince Edward Island .....	+ 25.0	
Nova Scotia.....	+ 8.3	+ 14.7
New Brunswick.....	1	+ 10.5
Quebec .....	+ 5.7	+ 9.7
Ontario.....	+ 1.3	+ 12.5
Manitoba .....	+ 10.4	+ 8.5
Saskatchewan .....	+ 10.6	+ 20.5
Alberta .....	+ 10.8	+ 14.4
British Columbia .....	+ 4.1	+ 8.8

1. Unchanged.

The minimum number of employees working in power laundries and cleaning and dyeing plants was 25,457 in 1951 and the maximum number was 30,568. Salaries and wages paid to employees

amounted to \$46,098,636. In addition 1,219 proprietors of unincorporated businesses were actively engaged in operating their plants during 1951.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1951

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>1</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	2	96,851,857

1. Including Newfoundland from 1949.

2. Not available.

Note. Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

### RECEIPTS AND SALARIES OF POWER LAUNDRIES AND DRY CLEANING PLANTS 1930 - 1951

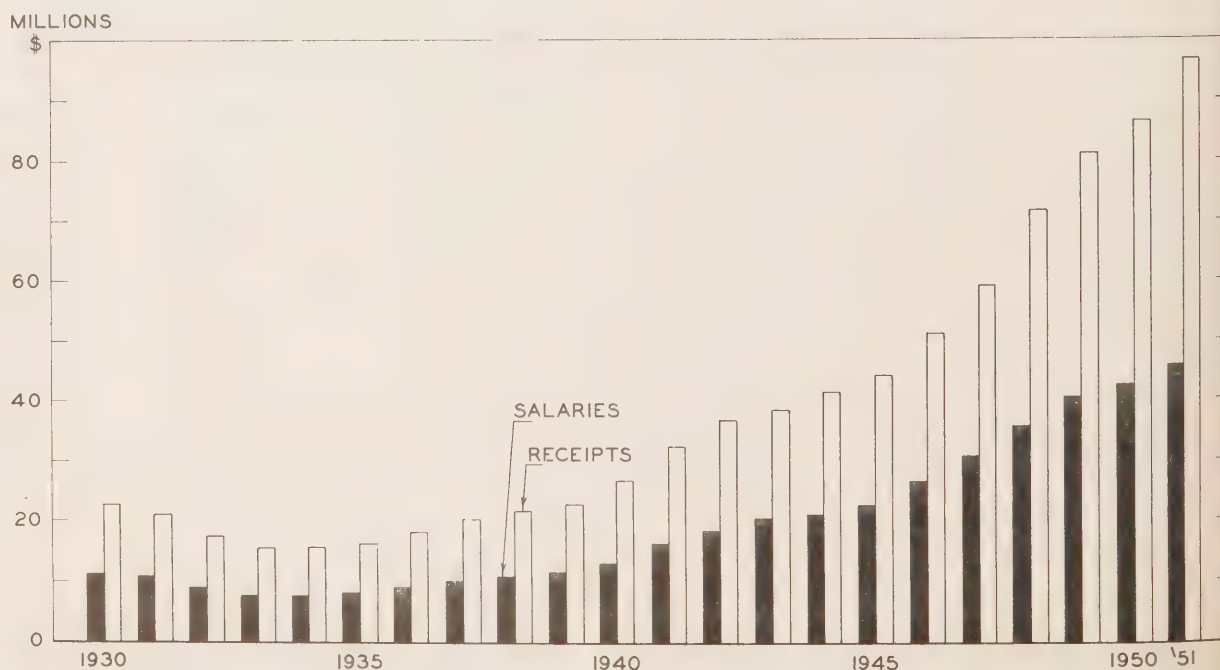




TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1951

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Receipts
			Minimum	Maximum		
<b>Canada .....</b>	<b>1,298</b>	<b>1,219</b>	<b>25,457</b>	<b>30,568</b>	<b>\$ 46,098,636</b>	<b>\$ 96,851,857</b>
Newfoundland .....	10	18	266	345	439,649	1,033,445
Prince Edward Island .....	10					
Nova Scotia .....	52	37	782	1,000	1,233,624	2,647,969
New Brunswick .....	44	28	586	711	891,460	2,068,654
Quebec .....	260	216	6,778	8,071	11,885,991	24,585,694
Ontario .....	529	530	10,122	12,189	18,408,175	39,551,634
Manitoba .....	53	44	1,615	1,864	2,921,855	5,353,581
Saskatchewan .....	73	74	777	969	1,406,785	3,359,841
Alberta .....	113	132	1,605	1,870	2,855,224	6,318,122
British Columbia .....	154	140	2,926	3,549	6,055,883	11,932,917

1. Unincorporated firms only.

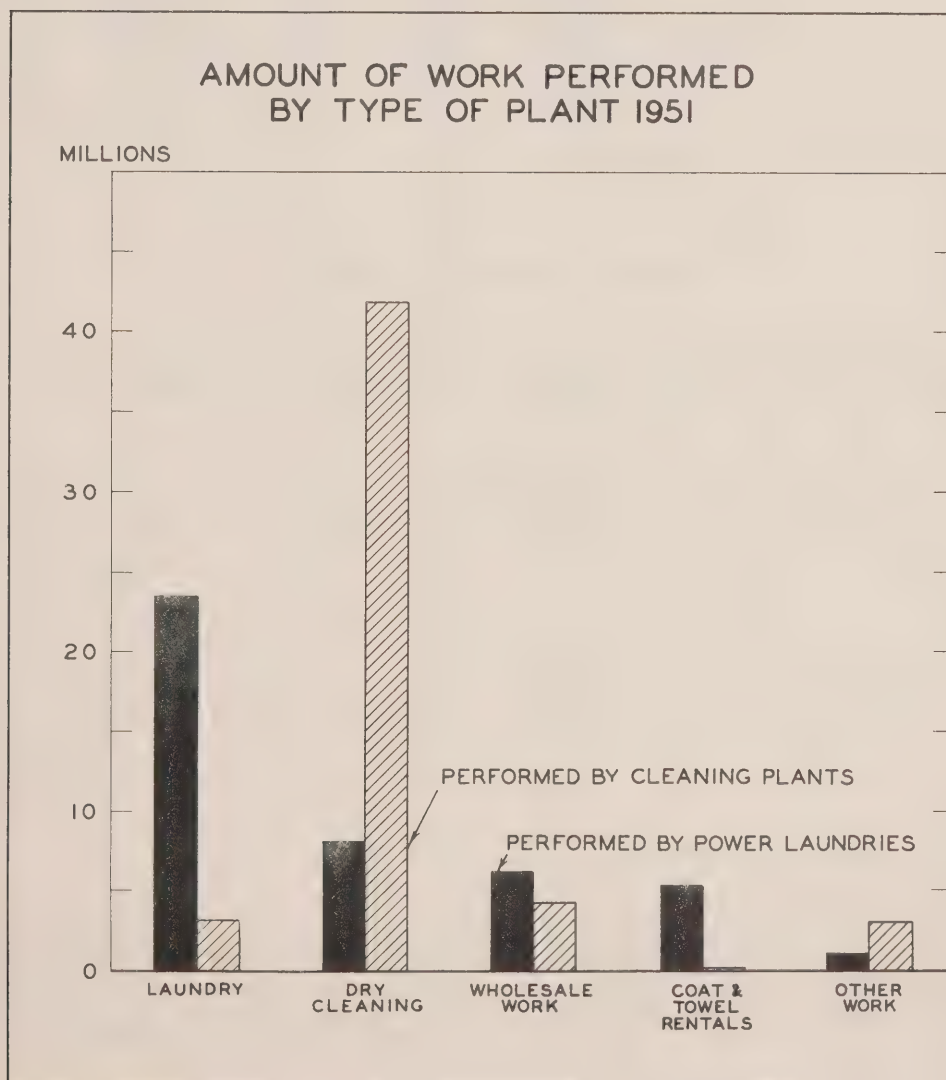


Table 3 shows the percentage distribution of laundry and dry cleaning receipts, by type of establishment and by provinces. The figures presented in this table show receipts from direct customer laundry or dry cleaning work only and do not include wholesale, commercial or industrial laundry or dry

cleaning. Power laundries handled 88% of all laundry work, the remaining 12% being done by dry cleaning plants; on the other hand dry cleaning plants handled 84% of all dry cleaning work and power laundries handled the remaining 16%.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1951**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
<b>Canada .....</b>	<b>26,598,039</b>	<b>88.2</b>	<b>11.8</b>	<b>50,198,540</b>	<b>16.0</b>	<b>84.0</b>
Newfoundland .....	366,173	79.7	20.3	648,144	9.1	90.9
Prince Edward Island .....						
Nova Scotia .....	807,175	93.3	6.7	1,543,437	8.5	91.5
New Brunswick .....	654,395	81.0	19.0	1,192,267	24.7	75.3
Quebec .....	7,884,332	89.0	11.0	11,267,435	19.9	80.1
Ontario .....	8,978,079	89.9	10.1	21,003,253	10.8	89.2
Manitoba .....	1,806,499	64.9	35.1	3,038,963	12.1	87.9
Saskatchewan .....	740,111	91.6	8.4	2,170,378	10.6	89.4
Alberta .....	1,402,221	90.8	9.2	4,038,612	18.5	81.5
British Columbia .....	3,959,054	92.9	7.1	5,296,051	32.4	67.6

1. Excluding wholesale, commercial and industrial.

## SECTION II. POWER LAUNDRIES

Power laundries in operation in Canada in 1951 numbered 317, fewer than in 1950, but receipts totalled \$44,053,442, nearly 9% higher than the

previous year. Manitoba was the only province to show a decrease in receipts from 1950.

**Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1951-1950**

Province	Percentage change 1951/1950	
	No. of plants	Receipts
	%	%
<b>Canada .....</b>	<b>- 1.9</b>	<b>+ 8.5</b>
Newfoundland .....	- 20.0	+ 17.7
Prince Edward Island .....		
Nova Scotia .....	1	+ 9.0
New Brunswick .....	1	+ 9.4
Quebec .....	+ 8.3	+ 7.2
Ontario .....	- 3.8	+ 12.3
Manitoba .....	- 4.6	- 7.0
Saskatchewan .....	1	+ 13.1
Alberta .....	+ 12.5	+ 8.3
British Columbia .....	1	+ 6.2
	+ 4.5	

1. Unchanged.

From 1930 to 1940 power laundries, like other industries, felt the effect of an economic depression. Receipts which amounted to \$16,283,555 in 1930 fell to \$10,373,890 in 1933, then gradually climbed back to \$16,719,106 by 1940. By the end of the war the annual volume of business done by power

laundries was \$25,463,096. Consistent growth has placed the 1951 volume at more than double the 1940 business at an all time high figure of \$44,053,442. Salaries and wages paid the 14,079 employees in 1951 amounted to \$22,248,517, slightly more than half the total receipts taken in.

TABLE 4. Power Laundries, Historical Summary, 1930-1951

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>1</sup> .....	332	14,240	20,408,336	4,485,436	38,059,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	2	44,053,442

1. Including Newfoundland from 1949.

2. Not available.

Ontario plants accounted for 36% of the total power laundry business in 1951, Quebec 29% and British Columbia 17%, an increase over last year's portion for Ontario but the same percentages for the other two provinces. The 12,994 minimum and

15,164 maximum number of employees were averaged to produce the 14,079 employees shown in Table 4. In addition, there were 211 working proprietors actively engaged in operating their plants.



TABLE 5. Power Laundries, Summary Statistics by Provinces, 1951

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Receipts
			Minimum	Maximum		
Canada .....	317	211	12,994	15,164	\$ 22,248,517	\$ 44,053,442
Newfoundland .....	4	1	112	136	157,011	351,211
Prince Edward Island .....	2					
Nova Scotia .....	15	6	354	436	502,973	1,069,620
New Brunswick .....	13	5	325	395	478,174	1,006,198
Quebec .....	76	48	3,824	4,394	6,338,809	12,606,574
Ontario .....	125	101	4,777	5,644	8,052,510	16,072,050
Manitoba .....	10	5	582	672	938,778	1,745,426
Saskatchewan .....	9	4	325	364	532,563	1,055,591
Alberta .....	17	11	766	831	1,300,392	2,684,040
British Columbia .....	46	30	1,929	2,292	3,947,307	7,462,732

1. Unincorporated firms only.

The largest share of receipts originated from laundry work (53%), yet power laundries performed considerable volume of other work in 1951. Dry cleaning work accounted for 18% and coat and towel rentals for 12% of total receipts. Certain census requirements for 1951 made it necessary to segregate wholesale laundry and dry cleaning which amounted to 14% of total receipts. In previous years, the laundry and dry cleaning work performed included the respective wholesale business. This change

makes a direct comparison with 1950 percentages in these two categories impossible.

Power laundries in Alberta and British Columbia derived less than half their receipts from direct customer laundry work, and show greater portions of dry cleaning work than plants in the other provinces, with the exception of New Brunswick. Alberta plants reported 24% of receipts as from wholesale, commercial and industrial work, a much greater ratio from this source than the other provinces.

TABLE 6. Power Laundries - Receipts by Type of Service Performed, by Provinces, 1951

Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning <sup>3</sup>		Coat and towel rentals		All other <sup>4</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada.....	23,470,691	53.3	8,051,041	18.3	6,128,624	13.9	5,393,722	12.2	1,009,364	2.3	44,053,442	100.0
Newfoundland .....	291,942	83.1	58,880	16.8	—	—	—	—	389	0.1	351,211	100.0
Prince Edward Island ..												
Nova Scotia.....	752,976	70.4	130,712	12.2	178,510	16.7	—	—	7,422	0.7	1,069,620	100.0
New Brunswick.....	530,252	52.7	294,701	29.3	164,395	16.3	13,544	1.4	3,306	0.3	1,006,198	100.0
Quebec.....	7,018,757	55.7	2,236,892	17.7	1,487,090	11.8	1,481,688	11.8	382,147	3.0	12,606,574	100.0
Ontario.....	8,075,720	50.3	2,270,335	14.1	2,661,850	16.6	2,558,950	15.9	505,195	3.1	16,072,050	100.0
Manitoba .....	1,173,160	67.2	367,827	21.1	129,345	7.4	36,392	2.1	38,702	2.2	1,745,426	100.0
Saskatchewan .....	1,677,655	64.2	229,430	21.7	139,635	13.2	7,871	0.8	1,000	0.1	1,055,591	100.0
Alberta .....	1,272,806	47.4	746,799	27.8	640,589	23.9	18,936	0.7	4,910	0.2	2,684,040	100.0
British Columbia .....	3,677,423	49.3	1,715,465	23.0	727,210	9.7	1,276,341	17.1	66,293	0.9	7,462,732	100.0

1. Includes unfinished and finished.

2. Excludes fur.

3. Includes commercial and industrial.

4. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.

Power plants with receipts of \$100,000 or over during 1951 accounted for 84% of the total business done compared with 82% in 1950. The average amount of receipts taken in by all plants during 1951 was

\$138,970, an increase of 11% over the 1950 average of \$125,656. The following table shows power laundries classified by size of business for 1950 and 1951.

TABLE 7. Power Laundries Classified by Size of Business, 1950 and 1951

Size of business	1950				1951			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>323</b>	<b>40,586,942</b>	<b>100.0</b>	<b>125,656</b>	<b>317</b>	<b>44,053,442</b>	<b>100.0</b>	<b>138,970</b>
Less than \$20,000.....	78	815,845	2.0	10,460	63	675,991	1.5	10,730
\$ 20,000 to \$ 29,999.....	24	593,339	1.5	24,722	25	625,414	1.4	25,017
\$ 30,000 to \$ 49,999.....	39	1,487,523	3.7	38,142	40	1,584,153	3.6	39,604
\$ 50,000 to \$ 99,999.....	63	4,603,068	11.3	73,065	61	4,374,131	9.9	71,707
\$100,000 to \$199,999.....	48	6,521,128	16.1	135,857	62	8,623,190	19.6	139,084
\$200,000 and over .....	71	26,566,039	65.4	374,170	66	28,170,563	64.0	426,827

The cities for which data are shown in Table 8 are those having a sufficient number of plants that individual figures are not disclosed. Montreal's 28 plants had receipts of \$8,104,480, while the 30 plants in Toronto handled a volume of business

amounting to \$6,211,567. In this report, city figures cover only plants located within the incorporated limits of the city. Previous reports for some of the largest cities included plants in some suburban areas.

TABLE 8. Power Laundries — Principal Statistics for Selected Cities<sup>1</sup>, 1951

City	No. of plants	Receipts						Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Wholesale laundry and dry cleaning <sup>4</sup>	Coat and towel rentals	All other <sup>5</sup>	Total	Minimum	Maximum	
		\$	\$	\$	\$	\$	\$			\$
Halifax .....	5	491,973	11,820	100,000	—	7,364	611,157	187	211	271,378
Saint John	4	355,258	209,525	122,022	13,544	—	700,349	228	287	351,377
Montreal....	28	4,426,651	1,169,303	838,904	1,441,855	227,767	8,104,480	2,400	2,695	4,111,825
Quebec .....	5	632,573	177,471	275,300	30,674	17,302	1,133,320	403	493	292,467
Hamilton....	9	828,378	286,928	96,457	814,750	273,963	2,300,476	573	646	847,397
London.....	4	351,773	148,970	42,931	386,378	—	930,052	260	303	404,132
Ottawa .....	8	824,924	87,856	311,322	79,802	—	1,303,904	357	514	643,156
Toronto.....	30	2,736,385	390,584	1,686,164	1,224,230	174,204	6,211,567	1,878	2,102	3,423,864
Windsor.....	7	413,203	182,772	95,078	37,396	20,341	748,790	218	256	327,080
Winnipeg....	6	1,040,556	319,815	116,147	36,392	38,702	1,551,612	523	594	835,589
Calgary.....	5	583,617	403,624	386,497	18,936	1,500	1,394,174	333	369	623,174
Edmonton ..	5	376,182	182,454	184,693	—	—	743,329	265	270	394,581
Vancouver	14	1,903,892	919,305	572,712	1,004,504	52,525	4,452,938	1,067	1,236	2,336,419

1. Includes only those laundries located within the incorporated limits of the city.
2. Includes unfinished and finished.
3. Excludes fur.
4. Includes commercial and industrial.
5. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.

## SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning and dyeing plants operating in Canada in 1951 numbered 981 and had a gross volume of business amounting to \$52,798,415. This was an increase of 7% in number and 14% in total receipts over 1950. Receipts were greater in all

provinces than in 1950. Alberta recorded the greatest gain—24%, followed by Quebec with approximately 20%. The following table shows percentage increases in number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1951/1950

Province	Percentage change 1951/1950	
	No. of plants	Receipts
	%	%
Canada .....	+ 6.7	+ 14.2
Newfoundland .....	+ 20.0	+ 18.9
Prince Edward Island .....	+ 33.3	
Nova Scotia .....	+ 12.1	+ 18.9
New Brunswick .....	- 3.1	+ 11.6
Quebec .....	+ 10.2	+ 12.4
Ontario .....	+ 3.3	+ 12.6
Manitoba .....	+ 13.2	+ 18.0
Saskatchewan .....	+ 10.3	+ 24.2
Alberta .....	+ 12.9	+ 19.5
British Columbia .....	+ 3.8	+ 13.6

The rapid growth in the volume of business handled by Canadian dry cleaning and dyeing plants is shown in the following table. Total receipts amounted to \$6,412,325 in 1930. During the depression period receipts fell below this amount but by 1937 total receipts had climbed to \$7,179,374.

From 1941 to 1951 the volume of business increased rapidly standing at \$52,798,415 in 1951, more than four times as great as the 1941 volume of \$12,678,275. Salaries and wages paid the 13,933 employees in 1951 amounted to \$23,850,119, slightly less than half the total volume of business.

TABLE 9. Cleaning and Dyeing Plants, Historical Summary, 1930-1951

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials used	Receipts
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>1</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	2	52,798,415

1. Including Newfoundland from 1949.

2. Not available.



Ontario plants obtained slightly over 44% of the total volume of business handled by all cleaning and dyeing plants in 1951, Quebec accounted for 23% and British Columbia 8%, the same proportions as they had in 1950. The 12,463 minimum and 15,404

maximum employees were simply averaged to produce the 13,933 employees shown in Table 9. In addition there were 1,008 proprietors actively engaged in operating their plants.

TABLE 10. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1951

Province	No. of Plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Receipts
			Minimum	Maximum		
Canada .....	981	1,008	12,463	15,404	\$ 23,850,119	\$ 52,798,415
Newfoundland .....	6	17	154	209	282,638	682,234
Prince Edward Island .....	8					
Nova Scotia .....	37	31	428	564	730,651	1,578,349
New Brunswick .....	31	23	261	316	413,286	1,062,456
Quebec .....	184	168	2,954	3,677	5,547,182	11,979,120
Ontario .....	404	429	5,345	6,545	10,355,665	23,479,584
Manitoba .....	43	39	1,033	1,192	1,983,077	3,608,155
Saskatchewan .....	64	70	452	605	874,222	2,304,250
Alberta .....	96	121	839	1,039	1,554,832	3,634,082
British Columbia .....	108	110	997	1,257	2,108,566	4,470,185

1. Unincorporated firms only.

Cleaning and dyeing plants derived 80% of their total receipts from dry cleaning work in 1951. Laundry work accounted for 6% of total receipts and the balance was divided among other types of services. Certain census requirements for 1951 made it necessary to segregate wholesale laundry and dry cleaning which amounted to 8% of total receipts. In previous years, the laundry and dry cleaning work performed included the respective wholesale business. This change makes a direct

comparison with 1950 percentages in these two categories impossible. Cleaning and dyeing plants in all provinces except Manitoba and Quebec, derived at least 80% of their receipts from dry cleaning. Manitoba plants had a higher portion of receipts from laundry work than any other province while British Columbia and Ontario plants reported a much higher portion of their receipts as from wholesale laundry and dry cleaning than the other provinces.

TABLE 11. Cleaning and Dyeing Plants—Receipts by Type of Service Performed, by Provinces, 1951

Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and <sub>3</sub> dry cleaning		Coat and towel rentals		All other <sup>4</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada .....	42,147,499	79.8	3,127,348	5.9	3,947,762	7.5	457,904	0.9	3,117,902	5.9	52,798,415	100.0
Newfoundland .....	589,264	86.4	74,231	10.9	6,449	0.9	—	—	12,290	1.8	682,234	100.0
Prince Edward Island .....												
Nova Scotia .....	1,412,725	89.5	54,199	3.4	74,940	4.8	—	—	36,485	2.3	1,578,349	100.0
New Brunswick .....	897,566	84.5	124,143	11.7	8,222	0.8	—	—	32,525	3.0	1,062,456	100.0
Quebec .....	9,030,543	75.4	865,575	7.2	648,257	5.4	89,793	0.8	1,344,952	11.2	11,979,120	100.0
Ontario .....	18,732,918	79.8	902,359	3.8	2,446,267	10.4	366,091	1.6	1,031,949	4.4	23,479,584	100.0
Manitoba .....	2,671,136	74.0	633,339	17.5	135,583	3.8	—	—	168,097	4.7	3,608,155	100.0
Saskatchewan .....	1,940,948	84.2	62,456	2.7	36,618	1.6	—	—	264,228	11.5	2,304,250	100.0
Alberta .....	3,291,813	90.6	129,415	3.6	77,368	2.1	2,020	5	133,466	3.7	3,634,082	100.0
British Columbia ..	3,580,586	80.1	281,631	6.3	514,058	11.5	—	—	93,910	2.1	4,470,185	100.0

1. Excludes fur.

2. Includes unfinished and finished.

3. Includes commercial and industrial.

4. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.

5. Less than 0.05 per cent.

Cleaning and dyeing plants with receipts of \$50,000 or over during 1951 accounted for 68% of the total volume of business, only slightly higher than the 1950 portion. The average amount of receipts taken in by all plants during 1951 was

\$53,821, an increase of 7% over the 1950 average of \$50,326. The following table shows cleaning and dyeing plants classified by size of business for 1950 and 1951.

TABLE 12. Cleaning and Dyeing Plants Classified by Size of Business, 1950 and 1951

Size of business	1950				1951			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
All plants .....	919	46,249,622	100.0	50,326	981	52,798,415	100.0	53,821
Less than \$15,000 .....	229	2,333,683	5.0	10,191	193	1,997,385	3.8	10,349
\$15,000 to \$19,999 .....	101	1,737,897	3.8	17,207	116	2,014,148	3.8	17,363
\$20,000 to \$29,999 .....	182	4,465,631	9.6	24,536	191	4,707,496	8.9	24,647
\$30,000 to \$49,999 .....	176	6,691,643	14.5	38,021	215	8,298,608	15.7	38,598
\$50,000 to \$99,999 .....	139	9,513,829	20.6	68,445	163	11,179,593	21.2	68,586
\$100,000 and over .....	92	21,506,939	46.5	233,771	103	24,601,185	46.6	238,846

In the following table data are shown for all cities having a sufficient number of plants that individual figures are not disclosed. Toronto's 41 plants handled a volume of business amounting to \$5,677,370 while the 27 plants located in Montreal

had receipts totalling \$5,298,398. In this report city figures cover only plants located within the incorporated limits of the city. Previous reports for some of the largest cities included plants in some suburban areas.

TABLE 13. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities<sup>1</sup>, 1951

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	Wholesale laundry and dry cleaning <sup>4</sup>	All other <sup>5</sup>	Total	Minimum	Maximum	
		\$	\$	\$	\$	\$			\$
St. John's .....	5	415,271	—	3,449	10,647	429,367	94	133	191,693
Halifax .....	7	614,287	—	59,126	29,240	702,653	196	255	378,855
Fredericton .....	4	140,873	63,292	—	10,943	215,108	58	62	88,035
Moncton .....	4	186,328	11,318	—	1,000	198,646	52	67	83,143
Saint John .....	5	211,366	877	—	7,000	219,243	49	61	90,501
Drummondville .....	4	114,941	—	—	19,206	134,147	33	41	60,281
Granby .....	4	134,394	—	—	9,376	143,770	30	44	59,867
Joliette .....	4	62,293	—	—	19,483	81,776	23	30	33,759
Montreal .....	27	3,382,655	634,903	293,128	987,712	5,298,398	1,368	1,683	2,673,271
Quebec .....	9	842,914	—	5,000	45,942	893,856	251	296	411,967
St. Hyacinthe .....	3	147,141	1,000	8,541	13,349	170,031	41	51	69,566
St. Jerome .....	5	115,303	—	105	6,212	121,620	22	31	36,129
Sherbrooke .....	5	195,650	91,867	—	4,676	292,193	73	83	126,254
Three Rivers .....	7	411,487	62,276	—	47,502	521,265	115	159	218,050
Valleyfield .....	4	86,810	—	—	800	87,610	22	27	38,489
Belleville .....	6	225,142	20,992	57,723	3,595	307,452	71	91	131,496
Brantford .....	8	523,684	147,620	19,244	12,014	702,562	164	192	351,205
Chatham .....	4	155,672	—	—	1,200	156,872	35	37	60,328

TABLE 13. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities<sup>1</sup>, 1951 — Conc.

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	Wholesale laundry and dry cleaning <sup>4</sup>	All other <sup>5</sup>	Total	Minimum	Maximum	
		\$	\$	\$	\$	\$			\$
Cornwall .....	5	161,564	—	22,030	1,000	184,594	36	46	82,966
Fort William .....	6	318,341	2,834	7,650	62,388	391,213	87	115	172,263
Guelph .....	7	228,796	8,192	—	4,617	241,605	57	64	104,412
Hamilton .....	16	1,335,282	148,449	80,711	155,553	1,719,995	451	525	822,16F
Kingston .....	5	396,974	24,000	—	357	421,331	115	130	203,706
London .....	9	716,813	39,510	18,852	66,632	841,807	217	242	407,614
Niagara Falls .....	6	167,715	—	—	—	167,715	39	43	83,612
North Bay .....	4	163,677	500	—	13,729	177,906	31	40	61,406
Oshawa .....	7	239,039	—	—	3,614	242,653	62	74	111,640
Ottawa .....	13	1,107,545	61,718	220,287	38,401	1,427,951	357	487	642,395
Owen Sound .....	4	148,649	—	—	575	149,224	34	41	63,016
Peterborough .....	7	233,767	—	—	2,392	236,159	50	60	93,474
St. Catharines .....	7	288,880	—	—	5,727	294,607	70	88	144,932
St. Thomas .....	4	208,733	—	9,440	284	218,457	46	60	92,453
Sarnia .....	7	266,781	—	—	2,436	269,217	66	70	102,322
Sault Ste. Marie .....	6	198,897	—	—	9,000	207,897	64	75	85,204
Stratford .....	4	146,311	—	—	2,925	149,236	37	41	57,190
Sudbury .....	8	275,391	19,332	—	791	295,514	73	88	120,600
Timmins .....	4	225,403	—	2,400	6,900	234,703	42	59	86,999
Toronto .....	41	3,438,331	96,963	1,392,513	749,563	5,677,370	1,294	1,562	2,615,081
Welland .....	4	136,567	—	10,065	7,661	154,293	42	49	77,244
Windsor .....	19	1,012,801	2,670	85,606	22,529	1,123,606	271	326	537,207
Winnipeg .....	17	2,050,453	596,781	125,483	121,498	2,894,215	879	992	1,724,202
Regina .....	9	588,409	1,254	14,331	63,886	667,880	136	166	273,360
Saskatoon .....	11	530,965	12,742	12,187	142,562	698,456	136	180	287,735
Calgary .....	20	879,663	400	10,789	31,160	922,012	217	261	361,683
Edmonton .....	30	1,463,672	120,024	57,134	87,058	1,727,888	458	556	852,543
Lethbridge .....	5	175,606	—	—	6,000	181,606	46	59	91,889
Nanaimo .....	4	122,627	803	6,824	5,227	135,481	38	50	62,637
New Westminster .....	4	69,731	2,500	5,424	2,915	80,570	15	23	38,158
Vancouver .....	35	1,605,557	213,585	439,155	61,446	2,319,743	516	629	1,133,403
Victoria .....	9	533,165	753	12,077	6,187	552,182	161	183	305,797

1. Includes only those Cleaning and dyeing plants located within the incorporated limits of the city.

2. Excludes fur.

3. Includes unfinished and finished.

4. Includes commercial and industrial.

5. Includes dyeing, storage, fur cleaning, sales of merchandise, etc.











63-205

GOVERNMENT OF CANADA

LAUNDRIES, CLEANERS AND DYERS  
1952



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LAUNDRIES, CLEANERS AND DYERS  
1952

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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** -- The Primary Industries, including mining, forestry and fisheries; **Volume II** -- Manufacturing; **Volume III** -- Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I -- Wholesale Statistics

- A -- Wholesale Trade, 25¢
- \*B -- Operating Results of Food Wholesalers, 25¢
- \*C -- Operating Results of Dry goods, Piece Goods, and Footwear Wholesalers, 25¢
- \*D -- Operating Results of Miscellaneous Wholesalers, (Automotive parts and accessories, drugs, hardware, plumbing and heating equipment), 25¢

### Part II -- Retail Statistics

- E -- General Review, 25¢
- F -- Retail Trade, 50¢
- G -- Retail Chain Stores, 50¢
- \*H -- Operating Results of Chain Food Stores, 25¢
- \*I -- Operating Results of Chain Clothing Stores, 25¢
- \*J -- Operating Results of Miscellaneous Chain Stores (variety, drug, furniture), 25¢
- K -- Operating Results of Retail Food Stores, 25¢
- L -- Operating Results of Retail Clothing Stores, 25¢
- M -- Operating Results of Retail Hardware, Furniture, Appliance and Radio Stores, 25¢
- N -- Operating Results of Filling Stations and Garages, 25¢
- O -- Operating Results of Miscellaneous Retail Stores, 25¢
- P -- Retail Consumer Credit, 25¢

### Part III -- Service and Special Fields

- Q -- Laundries, Cleaners and Dyers, 25¢
- R -- Motion Picture Theatres, Exhibitors, and Distributors, 25¢
- S -- Hotels, 25¢
- T -- Sales Financing, 25¢
- U -- Farm Implement and Equipment Sales, 25¢
- V -- New Motor Vehicle Sales and Motor Vehicle Financing, 25¢
- W -- Advertising Agencies (Memorandum), 25¢
- X -- Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

\* Biennial reports -- not issued for 1952.

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This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

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### SECTION II. POWER LAUNDRIES

Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS

1952

## SECTION I - GENERAL SUMMARY

The volume of business handled by Canada's 1,298 powerlaundries, dry cleaning and dyeing plants passed the hundred-million dollar mark for the first time in 1952 when receipts rose to \$105,331,139, an increase of 9% over the 1951 volume of \$96,851,857. Gross receipts for 1952 were derived from the following types of service: 29% from laundry, 54% from dry cleaning, 7% from wholesale laundry and cleaning and 10% from miscellaneous services.

For the purpose of this report, establishments were classified as laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater portion of their business was dry cleaning and dyeing. On this basis, 307 of the 1,298 plants included in this survey were classified as laundries and the remaining 991 were classified as dry cleaners and dyers.

Two-thirds of all laundry and dry cleaning business was handled in Ontario and Quebec. Ontario, with 41% of all plants, accounted for 40% of the total receipts, while Quebec plants formed 20% of the total number and handled 25% of the total volume of business.

All provinces contributed to the overall increase in receipts during 1952. Newfoundland, with a 20% gain, reported the highest increase, followed by Nova Scotia with 14%.

The following table gives percentage changes between 1951 and 1952 in number of establishments and dollar volume of receipts, by provinces. Throughout this report figures for British Columbia include Yukon and Northwest Territories.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers  
by Provinces, 1952/1951

Province	Percentage change 1952/1951	
	No. of plants	Receipts
	%	%
Canada .....	1	+ 8.8
Newfoundland .....	1	+ 20.2
Prince Edward Island .....	1	+ 11.1
Nova Scotia .....	- 1.9	+ 14.5
New Brunswick .....	- 2.3	+ 7.8
Quebec .....	- 0.4	+ 8.0
Ontario .....	+ 0.4	+ 7.7
Manitoba .....	+ 5.7	+ 8.6
Saskatchewan .....	- 1.4	+ 13.6
Alberta .....	1	+ 13.3
British Columbia .....	- 0.6	+ 8.3

1. Unchanged

During 1952, 10,950 males and 17,788 females were employed in power laundries and cleaning and dyeing plants and received \$51,644,977 in salaries

and wages. In addition there were 1,225 proprietors of unincorporated businesses actively engaged in operating their plants during 1952.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1952

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1931 .....	407	11,772	10,671,615	1,968,029	21,024,684
1932 .....	409	11,170	9,020,441	1,587,586	17,302,779
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1934 .....	411	10,376	7,914,089	1,463,432	15,602,612
1935 .....	416	10,752	8,339,134	1,738,936	16,311,261
1936 .....	420	11,568	9,109,548	1,984,734	18,328,345
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1938 .....	462	13,302	10,919,398	2,542,215	21,728,830
1939 .....	502	14,212	11,749,858	2,652,329	22,926,474
1940 .....	530	15,508	13,112,465	2,965,125	26,775,841
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1942 .....	603	19,839	18,631,692	3,986,450	36,747,368
1943 .....	587	20,597	20,204,624	4,049,361	38,654,761
1944 .....	626	20,991	20,993,502	4,185,542	41,445,857
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>1</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	2	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139

1. Including Newfoundland from 1949.

2. Not available.

Note. Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

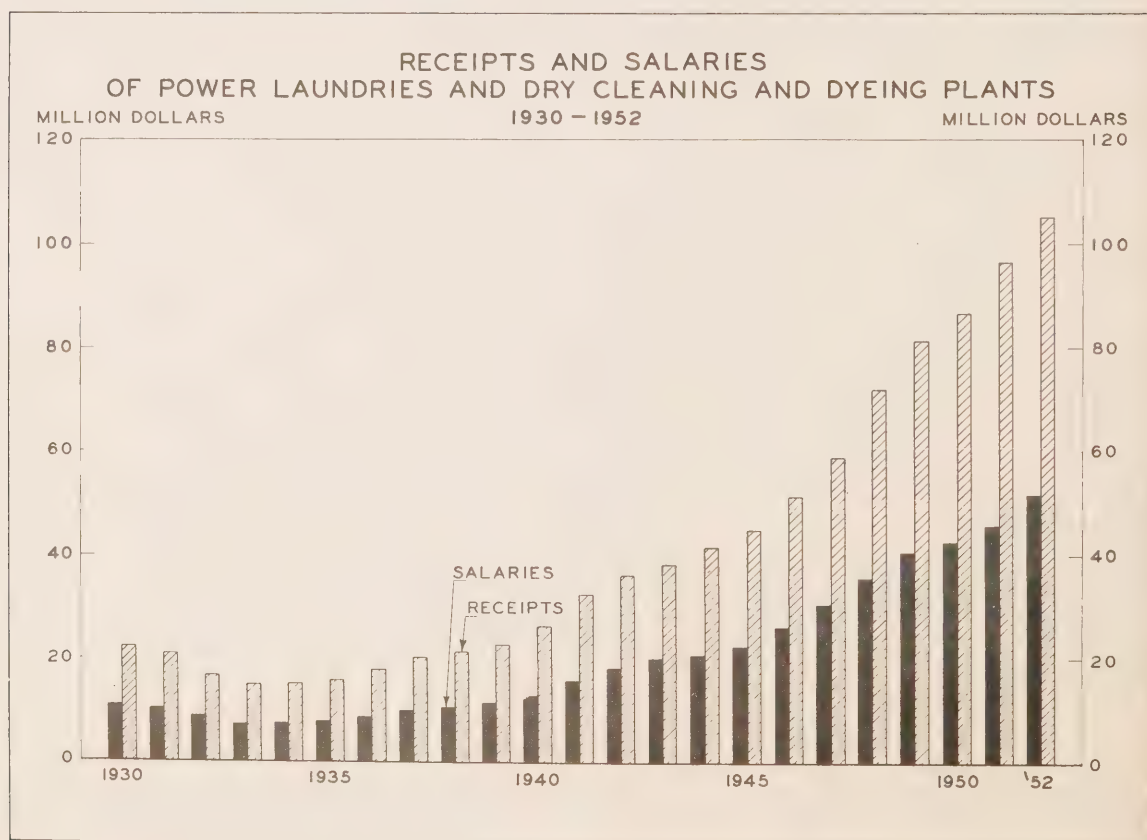


TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1952

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
Canada.....	1,298	1,225	10,950	17,788	\$ 51,644,977	\$ 12,854,124	\$ 105,331,139
Newfoundland .....	10	4	85	126	361,316	86,013	782,646
Prince Edward Island .....	10	12	53	73	158,496	47,257	424,631
Nova Scotia.....	51	31	408	582	1,408,819	343,756	3,031,414
New Brunswick.....	43	38	215	512	1,038,140	272,514	2,229,596
Quebec .....	259	206	3,602	4,047	13,205,673	3,460,153	26,563,173
Ontario.....	531	532	4,234	7,019	20,697,119	5,372,925	42,585,685
Manitoba .....	56	53	568	1,154	3,131,690	704,800	5,812,056
Saskatchewan .....	72	73	270	650	1,683,332	431,327	3,817,287
Alberta.....	113	139	536	1,374	3,358,270	839,083	7,161,461
British Columbia .....	153	137	979	2,251	6,602,122	1,296,296	12,923,190

1. Unincorporated firms only.

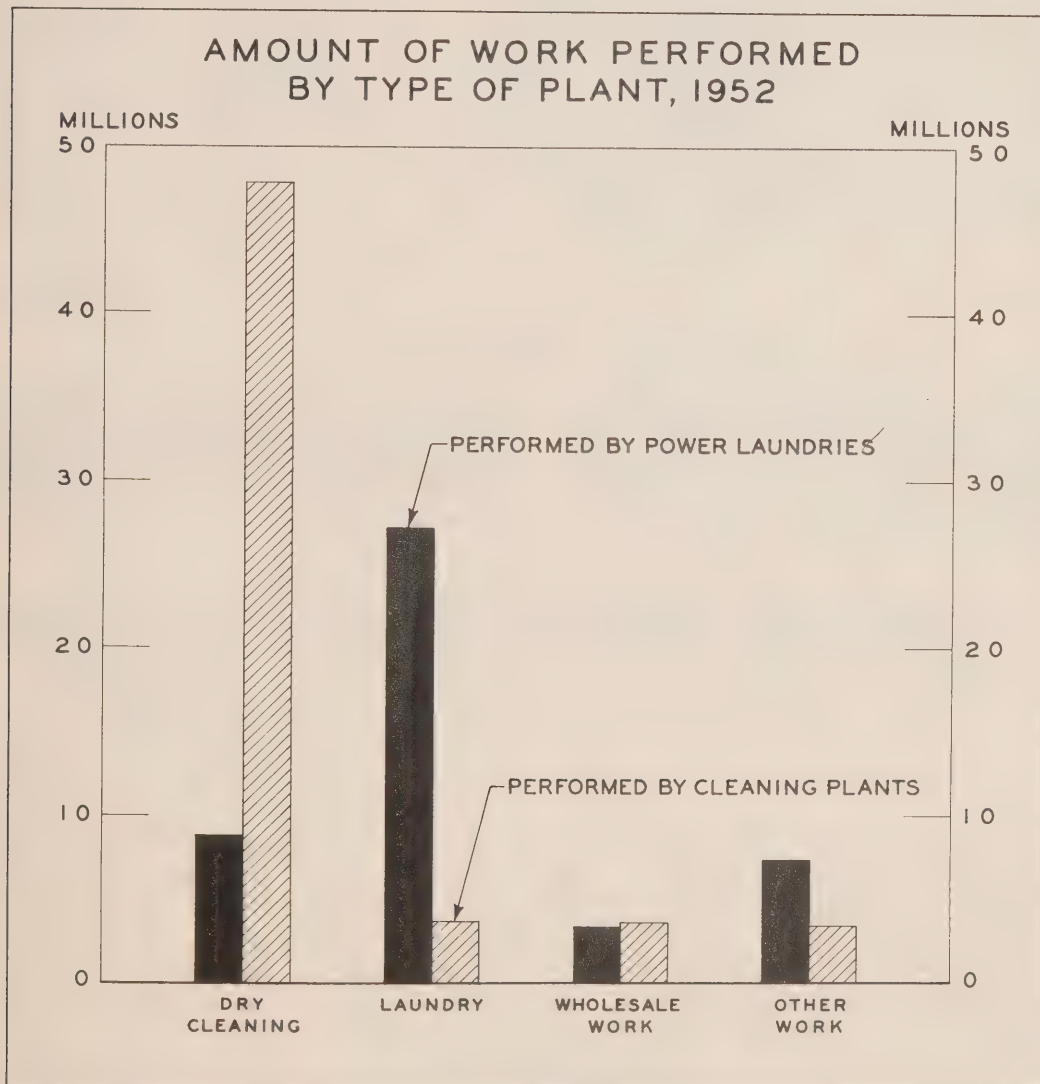




Table 3 shows the percentage distribution of receipts from laundry and dry cleaning work, by type of establishment and by provinces. The figures presented in this table include receipts from direct customer laundry or dry cleaning work as well as wholesale, commercial and industrial laundry or dry

cleaning. During 1952 power laundries handled 88% of all laundry work, the remaining 12% being done by dry cleaning plants. Dry cleaning plants, on the other hand handled 85% of all dry cleaning work and power laundries handled the remaining 15%.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1952**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
<b>Canada .....</b>	<b>34,616,185</b>	<b>88.2</b>	<b>11.8</b>	<b>60,225,288</b>	<b>15.2</b>	<b>84.8</b>
Newfoundland .....	149,377	61.0	39.0	630,971	—	100.0
Prince Edward Island .....	167,418	95.7	4.3	255,300	1.2	98.8
Nova Scotia .....	1,134,980	94.5	5.5	1,812,981	11.4	88.6
New Brunswick .....	803,963	95.4	4.6	1,371,804	26.8	73.2
Quebec .....	10,122,719	89.7	10.3	12,951,230	18.5	81.5
Ontario .....	11,779,093	87.6	12.4	25,909,141	10.9	89.1
Manitoba .....	2,134,954	65.6	34.4	3,525,125	10.2	89.8
Saskatchewan .....	1,032,054	92.3	7.7	2,671,166	9.0	91.0
Alberta .....	2,272,502	89.2	10.8	4,781,277	18.8	81.2
British Columbia .....	5,019,125	92.9	7.1	6,316,293	29.6	70.4

1. Including wholesale, commercial and industrial.

## SECTION II — POWER LAUNDRIES

Although the number of plants classified as power laundries declined to 307 in 1952 from 317 in 1951, the volume of business which they handled amounted to \$46,852,690, 6% higher than the previous year. All provinces with the exception of Newfoundland reported higher receipts. This ap-

parent decline in Newfoundland receipts from the 1951 level, was due entirely to the transference of one plant from a power laundry classification to that of a dry cleaning plant. The following table shows percentage increases in number of plants and volume of receipts by provinces.

**Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1952/1951**

Province	Percentage change 1952/1951	
	No. of plants	Receipts
	%	%
<b>Canada .....</b>	<b>- 3.2</b>	<b>+ 6.4</b>
Newfoundland .....	- 25.0	- 27.5
Prince Edward Island .....	1	+ 20.4
Nova Scotia .....	1	+ 16.3
New Brunswick .....	1	+ 7.9
Quebec .....	1	+ 3.1
Ontario .....	- 8.0	+ 4.0
Manitoba .....	1	+ 13.1
Saskatchewan .....	1	+ 9.8
Alberta .....	1	+ 7.5
British Columbia .....	+ 2.2	

1. Unchanged.

The annual volume of business handled by power laundries has grown consistently since 1940 to reach a new high level in 1952 of \$46,852,690.

Salaries and wages paid the 13,922 employees in 1952 amounted to \$24,496,053, more than 50% of the total receipts.

**TABLE 4. Power Laundries, Historical Summary, 1930-1952**

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>1</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	2	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690

1. Including Newfoundland from 1949.

2. Not available.

Ontario plants were responsible for 35% of the total power laundry business in 1952, Quebec accounted for 29% and British Columbia 17%. Ontario's portion of total receipts was slightly lower than in 1951 but those for Quebec and British Columbia

remained the same. In addition to the 4,499 male and 9,423 female employees, there were 187 working proprietors of unincorporated companies actively engaged in operating their plants.

**TABLE 5. Power Laundries, Summary Statistics by Provinces, 1952**

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>307</b>	<b>187</b>	<b>4,499</b>	<b>9,423</b>	<b>24,496,053</b>	<b>6,143,769</b>	<b>46,852,690</b>
Newfoundland .....	3	1	30	64	116,293	22,190	254,459
Prince Edward Island .....	2						
Nova Scotia .....	15	4	149	288	588,066	134,577	1,287,966
New Brunswick .....	13	4	122	333	617,797	145,980	1,169,835
Quebec .....	76	45	1,584	2,670	7,127,848	1,816,306	13,599,967
Ontario .....	115	77	1,514	3,363	8,528,010	2,534,591	16,563,099
Manitoba .....	10	4	168	393	1,027,267	246,452	1,815,421
Saskatchewan .....	9	7	77	267	631,257	143,838	1,194,693
Alberta .....	17	11	230	581	1,541,285	350,906	2,946,510
British Columbia .....	47	34	625	1,464	4,318,230	748,929	8,020,740

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

Power laundries obtained 58% of all their receipts from laundry work in 1952. Dry cleaning work accounted for 19%, coat and towel rentals for 9%, while both wholesale laundry and dry cleaning and all other services each accounted for 7% of total receipts. Laundry and cleaning receipts shown in

Table 6 include commercial and industrial work. In 1951 certain census requirements made it necessary to include this work with wholesale laundry and dry cleaning. This change does not permit a direct comparison with 1951 percentages in these three categories.

**TABLE 6. Power Laundries — Receipts by Type of Service Performed, by Provinces, 1952**

Note. The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning	
	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>27,217,837</b>	<b>58.1</b>	<b>8,790,612</b>	<b>18.8</b>	<b>3,440,849</b>	<b>7.3</b>
Newfoundland .....	251,335	98.8	3,124	1.2	—	—
Prince Edward Island .....						
Nova Scotia .....	910,555	70.7	207,375	16.1	4	4
New Brunswick .....	766,603	65.5	367,393	31.4	—	—
Quebec .....	8,030,358	59.1	2,233,920	16.4	1,219,344	9.0
Ontario .....	8,823,562	53.3	2,694,953	16.3	1,633,403	9.9
Manitoba .....	1,113,289	61.3	360,183	19.8	287,689	15.9
Saskatchewan .....	952,151	79.7	236,322	19.8	4	4
Alberta .....	2,007,957	68.2	819,535	27.8	4	4
British Columbia .....	4,362,027	54.4	1,867,807	23.3	300,413	3.7
	Coat and towel rentals		All other <sup>3</sup>		Total Receipts	
	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>4,199,824</b>	<b>9.0</b>	<b>3,203,568</b>	<b>6.8</b>	<b>46,852,690</b>	<b>100.0</b>
Newfoundland .....	—	—	—	—	254,459	100.0
Prince Edward Island .....						
Nova Scotia .....	—	—	170,036	13.2	1,287,966	100.0
New Brunswick .....	4	4	35,839	3.1	1,169,835	100.0
Quebec .....	930,032	6.8	1,186,313	8.7	13,599,967	100.0
Ontario .....	1,882,036	11.3	1,529,145	9.2	16,563,099	100.0
Manitoba .....	4	4	54,260	3.0	1,815,421	100.0
Saskatchewan .....	4	4	6,220	0.5	1,194,693	100.0
Alberta .....	—	—	119,018	4.0	2,946,510	100.0
British Columbia .....	1,387,756	17.3	102,737	1.3	8,020,740	100.0

1. Includes unfinished and finished, commercial and industrial.
2. Includes fur, commercial and industrial.
3. Includes dyeing, storage, diaper rentals, etc.
4. Included in all other.

One hundred and thirty-three of the 307 power laundries had receipts of \$100,000 or over during 1952 and these accounted for 85% of the total volume of business as compared with 84% in 1951. The

average receipts per plant for all sizes increased from \$138,970 in 1951 to \$152,615 in 1952. The following table shows power laundries classified by size of business for 1951 and 1952.



TABLE 7. Power Laundries Classified by Size of Business, 1951 and 1952

Size of business	1951				1952			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>317</b>	<b>44,053,442</b>	<b>100.0</b>	<b>138,970</b>	<b>307</b>	<b>46,852,690</b>	<b>100.0</b>	<b>152,615</b>
Less than \$20,000 .....	63	675,991	1.5	10,730	54	629,623	1.4	11,660
\$ 20,000 to \$ 29,999 .....	25	625,414	1.4	25,017	22	528,745	1.1	24,034
\$ 30,000 to \$ 49,999 .....	40	1,584,153	3.6	39,604	36	1,355,373	2.9	37,649
\$ 50,000 to \$ 99,999 .....	61	4,374,131	9.9	71,707	62	4,610,928	9.8	74,370
\$100,000 to \$199,999 .....	62	8,623,190	19.6	139,084	62	8,681,099	18.5	140,018
\$200,000 and over .....	66	28,170,563	64.0	426,827	71	31,046,922	66.3	437,280

Operating expenses, expressed as percentages of total receipts, are shown by size of business in Table 8 and by provinces in Table 9, with separate figures for incorporated and unincorporated companies. Operating expenses formed 93.2% of total receipts in plants operated by incorporated companies, while unincorporated companies reported operating expenses as 85.6% of their total receipts.

The largest item of expense was salaries and wages. Incorporated companies charged 54% of their total receipts against this item, which includes salaries of executives. Unincorporated companies reported that salaries and wages paid to their employees represented 44.9% of their total receipts but salaries and withdrawals of proprietors are not included in this item.

TABLE 8. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1952

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies used	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants .....</b>	<b>156</b>	<b>243,185</b>	<b>54.0</b>	<b>4.4</b>	<b>13.3</b>	<b>21.5</b>	<b>93.2</b>
Less than \$20,000 .....	6	16,408	48.1	9.0	9.3	30.6	97.0
\$ 20,000 to \$ 29,999 .....	4	26,669	47.4	9.8	12.1	23.8	93.1
\$ 30,000 to \$ 49,999 .....	11	39,318	53.0	7.1	10.2	22.1	92.4
\$ 50,000 to \$ 99,999 .....	27	76,668	52.4	8.1	11.8	20.4	92.7
\$100,000 to \$199,999 .....	43	142,094	56.0	5.7	11.9	20.3	93.9
\$200,000 to \$299,999 .....	30	249,762	58.4	4.6	10.2	20.8	94.0
\$300,000 and over .....	35	617,897	52.2	3.5	14.9	22.1	92.7
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>151</b>	<b>59,045</b>	<b>44.9</b>	<b>6.3</b>	<b>12.4</b>	<b>22.0</b>	<b>85.6</b>
Less than \$10,000 .....	20	7,361	25.3	13.6	11.9	16.6	67.4
\$ 10,000 to \$ 19,999 .....	28	13,712	33.5	9.7	14.1	21.7	79.0
\$ 20,000 to \$ 29,999 .....	18	23,448	41.2	8.5	11.3	23.0	84.0
\$ 30,000 to \$ 49,999 .....	25	36,915	45.3	8.5	10.0	21.9	85.7
\$ 50,000 to \$ 99,999 .....	35	72,597	46.8	6.5	12.5	21.2	87.0
\$100,000 to \$199,999 .....	19	135,319	47.5	5.5	11.0	24.0	88.0
\$200,000 and over .....	6	321,277	43.5	4.1	15.4	20.8	83.8

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 9. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1952

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies used	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
Canada .....	156	243,185	54.0	4.4	13.3	21.5	93.2
Newfoundland .....	2	91,919	46.1	6.4	10.2	25.6	88.3
Prince Edward Island .....	2						
Nova Scotia .....	11						
New Brunswick .....	8	131,336	53.6	7.2	12.7	21.7	95.2
Quebec .....	34	332,469	54.4	5.1	13.3	22.9	95.7
Ontario .....	54	224,157	53.6	4.5	16.2	18.9	93.2
Manitoba .....	6	295,851	57.0	4.7	13.6	22.2	97.5
Saskatchewan .....	4	215,056	56.4	4.8	11.5	20.3	93.0
Alberta .....	10	277,069	53.2	2.6	11.9	19.6	87.3
British Columbia .....	25	267,720	55.0	2.8	9.3	23.8	90.9
<b>Unincorporated Companies</b>							
Canada .....	151	59,045	44.9	6.3	12.4	22.0	85.6
Newfoundland .....	1	32,728	42.3	6.8	9.9	30.3	89.3
Prince Edward Island .....	—						
Nova Scotia .....	4						
New Brunswick .....	5	23,829	46.2	6.6	10.4	15.3	78.5
Quebec .....	42	54,667	42.6	7.3	13.7	21.6	85.2
Ontario .....	61	73,092	45.7	5.4	12.8	22.7	86.6
Manitoba .....	4	10,078	37.9	12.8	10.0	19.5	80.2
Saskatchewan .....	5	66,894	43.6	7.6	13.4	20.1	84.7
Alberta .....	7	25,116	38.1	6.4	11.7	16.6	72.8
British Columbia .....	22	60,352	47.7	7.0	9.6	21.3	85.6

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

In Table 10 data are shown for cities having a population of 30,000 and over and where there are at least three plants located within the incorporated limits of each city. Montreal's 29 plants had receipts

of \$8,823,033, while the 28 plants operating in Toronto handled a volume of business amounting to \$6,191,160

TABLE 10. Power Laundries — Principal Statistics for Selected Cities<sup>1</sup>, 1952

City	No. of plants	Receipts						Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Wholesale laundry and dry cleaning	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
Halifax .....	4	509,042	5	5	—	182,181	691,223	71	141	292,010
Saint John .....	4	481,678	227,719	—	5	30,282	739,679	77	226	409,766
Montreal .....	29	5,052,524	1,019,930	801,463	902,044	1,047,072	8,823,033	1,046	1,678	4,738,840
Quebec .....	5	648,746	5	5	5	558,198	1,206,944	136	325	638,062
Hamilton .....	9	891,428	302,038	5	5	1,249,363	2,442,829	181	325	900,684
London .....	4	377,818	5	—	5	631,621	1,009,439	93	190	418,883
Ottawa .....	5	857,087	232,364	5	5	41,440	1,130,891	186	159	645,672
Toronto .....	28	2,944,305	438,086	1,347,425	1,309,775	151,569	6,191,160	535	1,338	3,421,416
Windsor .....	6	450,914	5	5	5	335,741	786,655	55	160	415,175
Winnipeg .....	6	966,323	297,897	287,689	5	54,260	1,606,169	152	346	917,264
Calgary .....	5	1,002,023	425,307	5	—	93,610	1,520,940	109	258	720,218
Edmonton .....	5	628,676	5	—	—	212,198	840,874	75	192	496,283
Vancouver .....	14	2,366,237	922,277	266,256	1,138,629	75,966	4,769,365	371	781	2,510,425
Victoria .....	4	638,383	5	—	5	378,466	1,016,849	97	226	624,781

1. Includes only those laundries located within the incorporated limits of the city.

2. Includes unfinished and finish, commercial and industrial.

3. Includes fur, commercial and undustrial.

4. Includes dyeing, storage, diaper rentals, etc.

5. Included in all other.

## SECTION III - DRY CLEANING AND DYEING PLANTS

The number of establishments classified as dry cleaning and dyeing plants increased 1% in number, from 981 in 1951 to 991 in 1952, while receipts were 11% higher. All provinces with the exception of New Brunswick reported higher receipts. This apparent drop in New Brunswick

receipts from the 1951 level, was due entirely to the transference of one plant from a dry cleaning classification to that of a power laundry. The following table shows percentage increases in number of plants and volume of receipts by provinces.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1952/1951

Province	Percentage change 1952/1951	
	No. of plants	Receipts
	%	%
Canada .....	+ 1.0	+ 10.8
Newfoundland .....	+ 16.7	+ 52.9
Prince Edward Island .....	1	+ 13.7
Nova Scotia .....	- 2.7	+ 10.5
New Brunswick .....	- 3.2	- 0.3
Quebec .....	- 0.5	+ 8.2
Ontario .....	+ 3.0	+ 10.8
Manitoba .....	+ 7.0	+ 10.8
Saskatchewan .....	1	+ 13.8
Alberta .....	- 1.6	+ 16.0
British Columbia .....	- 1.9	+ 9.7

1. Unchanged.

The rapid growth in the volume of business handled by Canadian dry cleaning and dyeing plants is shown in the following table. Total receipts amounted to \$58,478,449 in 1952, an increase of 11%

over the 1951 level. Salaries and wages paid to the 14,816 employees in 1952 amounted to \$27,148,924 slightly less than half of the total receipts.

TABLE 11. Cleaning and Dyeing Plants, Historical Summary, 1930-1952

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>1</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	2	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449

1. Including Newfoundland from 1949.

2. Not available.



Ontario plants obtained slightly over 44% of the total volume of business handled by dry cleaning and dyeing plants in 1952, Quebec accounted for 22% and British Columbia 8%. Ontario and British Columbia had the same proportions as in 1951, but

Quebec's share was slightly lower. In addition to the 6,451 male and 8,365 female employees, there were 1,040 proprietors actively engaged in operating their plants.

TABLE 12. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1952

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
Canada .....	991	1,040	6,451	8,365	27,148,924	6,710,355	58,478,449
Newfoundland .....	7	3	70	102	315,640	78,473	691,514
Prince Edward Island .....	8	12	38	33	87,879	32,607	261,304
Nova Scotia .....	36	27	259	294	820,753	209,179	1,743,448
New Brunswick .....	30	34	93	179	420,343	126,534	1,059,761
Quebec .....	183	161	2,018	1,377	6,077,825	1,643,847	12,963,206
Ontario .....	416	455	2,720	3,656	12,169,109	2,838,334	26,022,586
Manitoba .....	46	49	400	761	2,104,423	458,348	3,996,635
Saskatchewan .....	63	68	193	383	1,052,075	287,489	2,622,594
Alberta .....	96	128	306	793	1,816,985	488,177	4,214,951
British Columbia .....	106	103	354	787	2,283,892	547,367	4,902,450

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

Almost 82% of the total business handled by dry cleaning and dyeing plants in 1952 was derived from cleaning work. The balance of the receipts was divided in almost the same proportions between laundry work, wholesale laundry and dry cleaning and other services. Cleaning receipts shown in Table 13 includes fur cleaning as well as industrial and commercial work. Laundry receipts includes commer-

cial and industrial work. In 1951 certain census requirements made it necessary to include fur cleaning with "other services" and commercial and industrial laundry and dry cleaning with "Wholesale laundry and dry cleaning". These changes do not permit a direct comparison between the percentages shown here for 1952 and those presented in 1951.

TABLE 13. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1952

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada .....	47,788,917	81.7	3,660,174	6.3	3,603,161	6.2	3,426,197	5.8	58,478,449	100.0
Newfoundland .....	630,971	91.2	4	4	—	—	60,543	8.8	691,514	100.0
Prince Edward Island .....	252,176	96.5	4	4	—	—	9,128	3.5	261,304	100.0
Nova Scotia .....	1,524,518	87.4	62,538	3.6	81,088	4.7	75,304	4.3	1,743,448	100.0
New Brunswick .....	996,635	94.0	35,560	3.4	4	4	27,566	2.6	1,059,761	100.0
Quebec .....	9,985,800	77.0	1,040,177	8.0	564,350	4.4	1,372,879	10.6	12,963,206	100.0
Ontario .....	21,164,509	81.3	1,176,786	4.5	2,195,021	8.5	1,486,270	5.7	26,022,586	100.0
Manitoba .....	3,074,633	76.9	673,976	16.9	150,309	3.8	97,717	2.4	3,996,635	100.0
Saskatchewan .....	2,358,167	89.9	79,903	3.1	71,677	2.7	112,847	4.3	2,622,594	100.0
Alberta .....	3,757,083	89.1	244,545	5.8	126,659	3.0	86,664	2.1	4,214,951	100.0
British Columbia .....	4,044,425	82.5	346,689	7.1	414,057	8.4	97,279	2.0	4,902,450	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

4. Included in all other.

counted for 68% of total receipts. The following table shows cleaning and dyeing plants classified by size of business for 1951 and 1952.

**TABLE 14. Cleaning and Dyeing Plants Classified by Size of Business, 1951 and 1952**

Size of Business	1951				1952			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>981</b>	<b>52, 798, 415</b>	<b>100. 0</b>	<b>53, 821</b>	<b>991</b>	<b>58, 478, 449</b>	<b>100. 0</b>	<b>59, 010</b>
Less than \$15,000.....	193	1,997,385	3.8	10,349	155	1,666,753	2.8	10,753
\$ 15,000 to \$19,999.....	116	2,014,148	3.8	17,363	109	1,879,716	3.2	17,245
\$ 20,000 to \$29,999.....	191	4,707,496	8.9	24,647	183	4,479,380	7.7	24,480
\$ 30,000 to \$49,999.....	215	8,298,608	15.7	38,598	229	8,813,906	15.1	38,489
\$ 50,000 to \$99,999.....	163	11,179,593	21.2	68,586	194	13,092,147	22.4	67,435
\$100,000 and over.....	103	24,601,185	46.6	238,846	121	28,546,047	48.3	235,918

of receipts. Incorporated companies show salaries and wages, which include executive salaries, as 51.9% of their total receipts; unincorporated companies show this item as only 41.4% of their total receipts but this percentage does not include proprietors' salaries or withdrawals.

**TABLE 15. Cleaning and Dyeing Plants – Operating Costs by Form of Organization and Size of Business, 1952**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies used	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants .....</b>	<b>197</b>	<b>142,636</b>	<b>51.9</b>	<b>3.4</b>	<b>11.2</b>	<b>27.2</b>	<b>93.7</b>
Less than \$15,000.....	3	8,080	55.3	8.1	8.1	23.3	94.8
\$ 15,000 to \$ 19,999 .....	6	16,960	53.7	6.9	12.8	27.4	100.8
\$ 20,000 to \$ 29,999 .....	10	24,770	46.4	6.3	13.4	26.8	92.9
\$ 30,000 to \$ 49,999 .....	41	40,104	50.9	4.8	10.9	25.3	91.9
\$ 50,000 to \$ 99,999 .....	56	70,788	49.8	3.8	11.1	27.4	92.1
\$100,000 to \$199,999 .....	39	144,081	52.9	3.3	10.6	24.6	91.4
\$200,000 to \$299,999 .....	23	243,258	52.3	3.3	10.8	28.6	95.0
\$300,000 and over .....	19	573,843	52.2	2.9	11.8	28.1	95.0
<b>Unincorporated Companies</b>							
<b>All Plants.....</b>	<b>794</b>	<b>38,261</b>	<b>41.4</b>	<b>4.8</b>	<b>11.7</b>	<b>25.1</b>	<b>83.0</b>
Less than \$7,500.....	16	6,088	14.5	9.5	16.6	26.4	67.0
\$ 7,500 to \$ 9,999 .....	43	8,564	24.8	9.6	11.6	24.8	70.8
\$ 10,000 to \$14,999 .....	93	12,654	28.7	7.6	12.4	23.1	71.8
\$ 15,000 to \$19,999 .....	103	17,262	34.5	6.5	12.2	24.5	77.7
\$ 20,000 to \$29,999 .....	173	24,463	38.1	5.8	11.9	25.3	81.1
\$ 30,000 to \$49,999 .....	188	38,136	39.4	4.9	12.2	24.9	81.4
\$ 50,000 to \$99,999 .....	138	66,145	43.5	4.4	11.8	24.5	84.2
\$100,000 and over .....	40	160,723	48.2	3.5	10.6	26.4	83.7

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 16. Cleaning and Disinfecting Plants — Operating Costs by Form of Organization, by Provinces, 1952

Form of Organization and Province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies used	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
Canada .....	197	142,636	51.9	3.4	11.2	27.2	93.7
Newfoundland .....	4	123,137	46.0	3.9	11.3	22.1	83.3
Prince Edward Island .....	2						
Nova Scotia.....	13	70,974	53.6	4.2	13.7	21.2	92.7
New Brunswick.....	4	49,638	45.2	4.9	17.4	23.9	91.4
Quebec.....	42	179,787	49.4	3.7	13.0	28.8	94.9
Ontario.....	74	154,533	51.9	3.6	9.9	28.8	94.2
Manitoba .....	11	261,434	58.1	1.4	11.0	22.0	92.5
Saskatchewan .....	8	110,263	49.7	2.8	9.4	32.1	94.0
Alberta.....	11	101,081	57.0	2.2	10.1	22.8	92.1
British Columbia .....	28	85,105	52.1	4.8	11.4	25.4	92.7
<b>Unincorporated Companies</b>							
Canada.....	794	38,261	41.4	4.4	11.7	25.1	83.0
Newfoundland .....	3	23,777	29.7	6.2	12.7	32.8	81.4
Prince Edward Island .....	6						
Nova Scotia.....	23	35,687	39.8	5.9	10.0	29.1	84.8
New Brunswick .....	26	33,123	38.4	7.5	10.7	25.8	82.4
Quebec.....	141	38,384	43.3	5.6	12.3	25.0	86.2
Ontario.....	342	42,653	42.7	4.5	11.7	25.5	84.4
Manitoba .....	35	32,025	38.6	5.4	12.6	24.2	80.8
Saskatchewan .....	55	31,645	35.3	5.2	11.7	23.6	75.8
Alberta.....	85	36,507	38.1	3.5	12.1	24.4	78.1
British Columbia .....	78	32,301	41.3	4.9	11.0	23.1	80.3

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

Table 17 presents data for cities having a population of 30,000 or over and where there are at least three plants located within the incorporated limits of each city. The 44 plants located in Toronto

had receipts amounting to \$6,364,034. Montreal's 27 plants earned \$5,507,682, while Winnipeg with 20 plants had a volume of business amounting to \$3,266,469.



TABLE 17. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities<sup>1</sup>, 1952

City	No. of plants	Receipts				Number of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$			\$
St. John's .....	5	536,213	—	5	536,213	61	78	264,235
Halifax.....	7	755,936	—	54,532	810,468	125	139	425,823
Sydney .....	3	196,341	—	—	196,341	25	38	91,306
Saint John .....	4	245,049	—	—	245,049	22	40	103,480
Hull .....	4	158,204	—	6	158,204	17	17	67,337
Montreal.....	27	3,870,498	743,652	893,532	5,507,682	872	568	2,828,901
Quebec.....	8	818,818	5	160,338	979,156	137	130	395,850
Sherbrooke.....	5	225,154	5	99,836	324,990	44	49	153,981
Three Rivers.....	7	416,109	5	88,151	504,260	80	70	232,817
Brantford .....	8	521,469	169,860	17,343	708,672	77	110	364,105
Fort William .....	6	372,731	—	12,051	384,782	29	83	196,708
Hamilton .....	17	1,581,558	180,855	134,885	1,897,298	167	391	959,515
Kingston .....	5	458,888	—	5	458,888	59	73	224,161
Kitchener.....	3	305,051	5	33,357	338,408	34	48	178,293
London.....	9	707,150	5	127,549	834,699	98	128	410,992
Oshawa .....	7	253,168	—	6	253,168	23	39	100,124
Ottawa .....	14	1,412,791	149,683	220,015	1,782,489	164	293	817,969
Peterborough.....	6	226,484	—	4,233	230,717	24	34	91,469
St. Catharines.....	6	302,575	5	14,237	316,812	32	42	162,524
Sarnia.....	7	287,364	5	9,132	296,496	22	43	120,092
Sault Ste. Marie .....	6	238,312	—	6	238,312	15	61	109,555
Sudbury .....	8	344,125	6	—	344,125	30	58	149,719
Toronto .....	44	5,198,142	423,699	742,193	6,364,034	663	859	3,192,211
Windsor .....	19	1,070,692	15,429	38,912	1,125,033	97	174	535,454
Winnipeg .....	20	2,473,794	703,202	89,473	3,266,469	342	648	1,855,687
Regina .....	10	752,212	—	—	752,212	68	90	364,583
Saskatoon .....	11	666,385	5	81,652	748,037	50	118	316,936
Calgary .....	20	992,867	48,535	31,504	1,072,906	51	222	453,766
Edmonton.....	30	1,773,607	158,797	45,664	1,978,068	180	357	935,714
Vancouver .....	33	2,186,757	238,106	66,573	2,491,436	173	384	1,185,171
Victoria .....	8	591,177	5	49,839	641,016	45	147	360,942

1. Includes only those cleaning and dyeing plants located within the incorporated limits of the city.

2. Includes fur, wholesale, commercial and industrial.

3. Includes unfinished, finished, wholesale, commercial and industrial.

4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

5. Included in all other.

6. Included in cleaning.









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# LAUNDRIES, CLEANERS AND DYERS

## 1953



*Published by Authority of*  
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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I — Wholesale Statistics

- A — Wholesale Trade (not issued 1953)
- B — Operating Results of Food Wholesalers, 25¢
- C — Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- D — 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
  - 2 Operating Results of Drug Wholesalers, 25¢
  - 3 Operating Results of Hardware Wholesalers, 25¢
  - 4 Operating Results of Plumbing and Heating Equipment Wholesalers, 25¢
  - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

### Part II — Retail Statistics

- E — General Review — (Discontinued)
- F — Retail Trade, 50¢
- G — Retail Chain Stores, 50¢
- H — Operating Results of Chain Food Stores, 25¢
- I — Operating Results of Chain Clothing Stores, 25¢
- J — 1 Operating Results of Chain Variety Stores, 25¢
  - 2 Operating Results of Chain Drug Stores, 25¢
  - 3 Operating Results of Chain Furniture Stores, 25¢
- \* K — Operating Results of Independent Food Stores, 25¢
- \* L — Operating Results of Independent Clothing Stores, 25¢
- \* M — Operating Results of Independent Hardware, Furniture, Appliance and Radio Stores, 25¢
- \* N — Operating Results of Filling Stations & Garages, 25¢
- \* O — 1 Operating Results of Independent General Stores, 25¢
  - 2 Operating Results of Independent Restaurants, 25¢
  - 3 Operating Results of Independent Fuel Dealers, 25¢
  - 4 Operating Results of Independent Drug Stores, 25¢
  - 5 Operating Results of Independent Jewellery Stores, 25¢
  - 6 Operating Results of Independent Tobacco Stores, 25¢
- P — Retail Consumer Credit

### Part III — Services and Special Fields

- Q — Laundries, Cleaners and Dyers, 25¢
- R — Motion Picture Theatres, Exhibitors and Distributors, 25¢
- S — Hotels, 25¢
- T — Sales Financing, 25¢
- U — Farm Implement and Equipment Sales, 25¢
- V — New Motor Vehicle Sales and Motor Vehicle Financing, 25¢
- W — Advertising Agencies (Memorandum), 10¢
- X — Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

\* Biennial reports — not issued for 1953.



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Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS

1953

## SECTION I—GENERAL SUMMARY

In 1953 Canada's 1,339 power laundries, dry cleaning and dyeing plants reported a volume of business of \$113,150,240 compared with 1,298 plants reporting receipts of \$105,331,139 in 1952. This represented an increase of 3.2% in number of plants and 7.4% in receipts. Each province reported increased receipts ranging from 4.8% in British Columbia to 12.3% in Saskatchewan. Of the total gross receipts, by types of service, power laundry work accounted for 29.3%, dry cleaning 54.3%, wholesale laundry and cleaning work 6.6% and miscellaneous services 9.8%. These proportions were not significantly changed from the previous year.

Employment in power laundries, cleaning and dyeing plants rose from 28,738 in 1952 to 29,398 in 1953 while salaries and wages increased from \$51,644,977 to \$55,700,197. Paid employees consisted of 18,316 females and 11,082 males in 1953. In addition there were 1,247 proprietors of unincorporated businesses actively engaged in operating their plants. Total salaries and wages represented almost 50% of total receipts. The cost of materials and supplies used rose from \$12,854,124 in 1952 to \$13,766,346 in 1953.

For the purpose of this report, establishments were classified as laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater portion of their business was dry cleaning and dyeing. On this basis,

310 of the 1,339 plants included in this survey were classified as laundries and the remaining 1,029 were classified as dry cleaners and dyers. While each of these two types of business did some work predominantly associated with the other, in the year under review power laundries received 87.0% of laundry receipts and dry cleaning plants received 85.2% of dry cleaning receipts.

Almost two-thirds of all laundry and dry cleaning business was handled in Ontario and Quebec. Ontario, with 41.8% of all plants, accounted for 39.8% of the total receipts, while Quebec plants formed 19.9% of the total number and handled 25.7% of the total volume of business.

In 1953 firms were asked to report on their use of petroleum and synthetic dry cleaning processes. For dry cleaners and laundries combined, 79.4% of all plants used a petroleum process while 19.1% utilized a synthetic process and 1.5% reported both. For dry cleaning plants 81.7% used petroleum, 16.8% synthetics and 1.5% both. The division for the dry cleaning work of power laundries was 62.8% petroleum, 35.8% synthetics and 1.4% both.

The following table gives percentage changes between 1952 and 1953 in number of establishments and dollar volume of receipts, by provinces. Throughout this report figures for British Columbia include the Yukon and Northwest Territories.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers  
by Provinces, 1953/1952

Province	Percentage Change 1953/1952	
	No. of plants	Receipts
	%	%
Canada .....	+ 3.2	+ 7.4
Newfoundland .....	1	+ 6.1
Prince Edward Island .....	1	+ 8.9
Nova Scotia .....	+ 2.0	+ 8.7
New Brunswick .....	1	+ 8.5
Quebec .....	+ 2.7	+ 9.4
Ontario .....	+ 5.3	+ 5.9
Manitoba .....	- 1.8	+ 8.2
Saskatchewan .....	+ 4.2	+ 12.3
Alberta .....	- 0.9	+ 9.9
British Columbia .....	+ 2.6	+ 4.8

1. Unchanged.



TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1953

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930	368	11,885	11,249,945	2,196,139	22,695,880
1931	407	11,772	10,671,615	1,968,029	21,024,684
1932	409	11,170	9,020,441	1,587,586	17,302,779
1933	411	10,528	7,882,389	1,399,646	15,239,981
1934	411	10,376	7,914,089	1,463,432	15,602,612
1935	416	10,752	8,339,134	1,738,936	16,311,261
1936	420	11,568	9,109,548	1,984,734	18,328,345
1937	418	12,551	10,171,710	2,259,265	20,343,152
1938	462	13,302	10,919,398	2,542,215	21,728,830
1939	502	14,212	11,749,858	2,652,329	22,926,474
1940	530	15,508	13,112,465	2,965,125	26,775,841
1941	600	18,398	16,246,296	3,782,530	32,495,470
1942	603	19,839	18,631,692	3,986,450	36,747,368
1943	587	20,597	20,204,624	4,049,361	38,654,761
1944	626	20,991	20,993,502	4,185,542	41,445,857
1945	602	21,379	22,499,459	4,668,779	44,081,170
1946	690	23,554	26,260,679	5,577,433	51,148,159
1947	774	24,856	30,501,536	6,601,626	59,043,678
1948	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>1</sup>	1,237	27,126	40,515,431	9,425,121	81,234,045
1950	1,242	27,760	42,681,128	10,190,246	86,836,564
1951	1,298	28,012	46,098,636	<sup>2</sup>	96,851,857
1952	1,298	28,738	51,644,977	12,854,124	105,331,139
1953	1,339	29,398	55,700,197	13,766,346	113,150,240

1. Including Newfoundland from 1949.

2. Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing dry cleaning or dyeing on their premises.

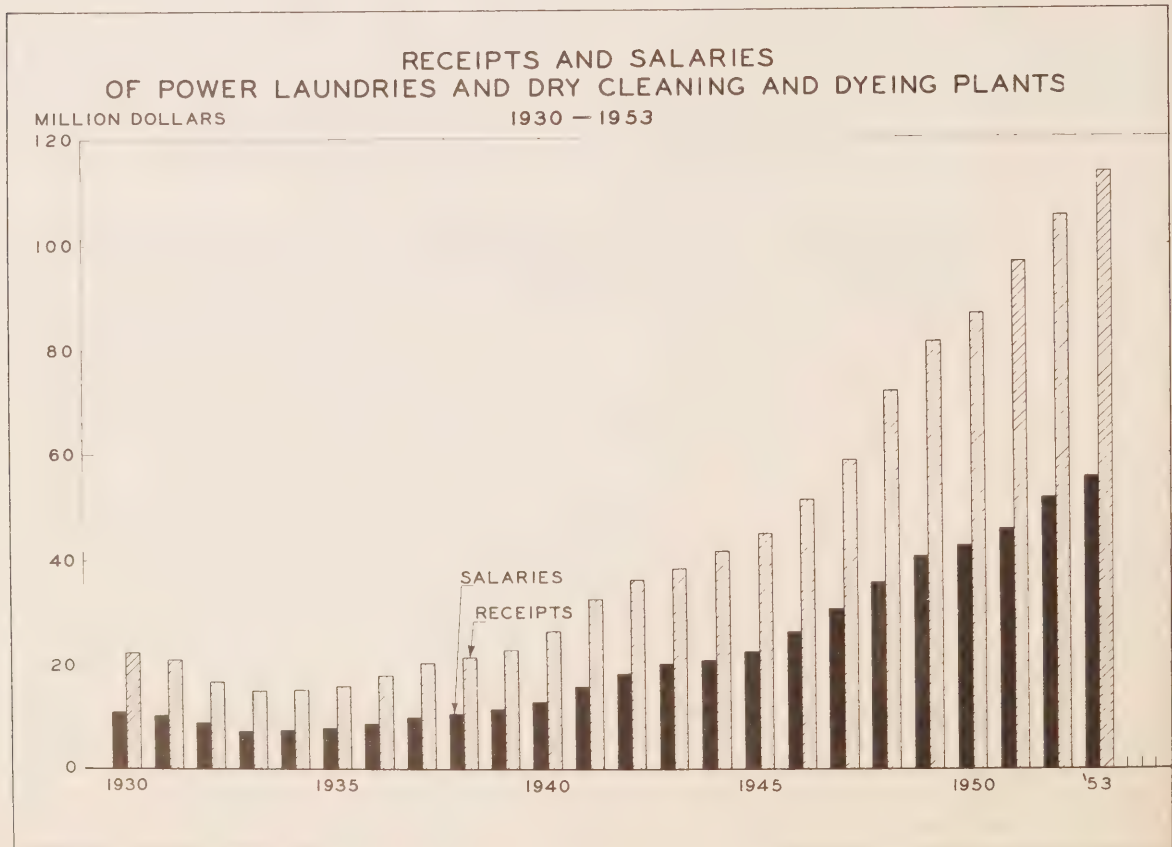


TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces 1953

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>1,339</b>	<b>1,247</b>	<b>11,082</b>	<b>18,316</b>	<b>55,700,197</b>	<b>13,766,346</b>	<b>113,150,240</b>
Newfoundland .....	10	16	145	204	563,615	138,402	1,292,461
Prince Edward Island .....	10						
Nova Scotia .....	52	26	401	597	1,509,948	383,132	3,294,556
New Brunswick .....	43	33	219	511	1,092,730	286,738	2,419,885
Quebec .....	266	219	3,562	4,359	14,513,066	3,739,226	29,065,818
Ontario .....	559	567	4,287	7,279	22,078,329	5,658,658	45,089,621
Manitoba .....	55	47	605	1,070	3,457,185	813,961	6,290,352
Saskatchewan .....	75	75	303	646	1,859,464	504,248	4,286,137
Alberta .....	112	141	524	1,454	3,696,080	868,005	7,873,379
British Columbia .....	157	123	1,036	2,196	6,929,780	1,373,976	13,538,031

1. Unincorporated firms only.

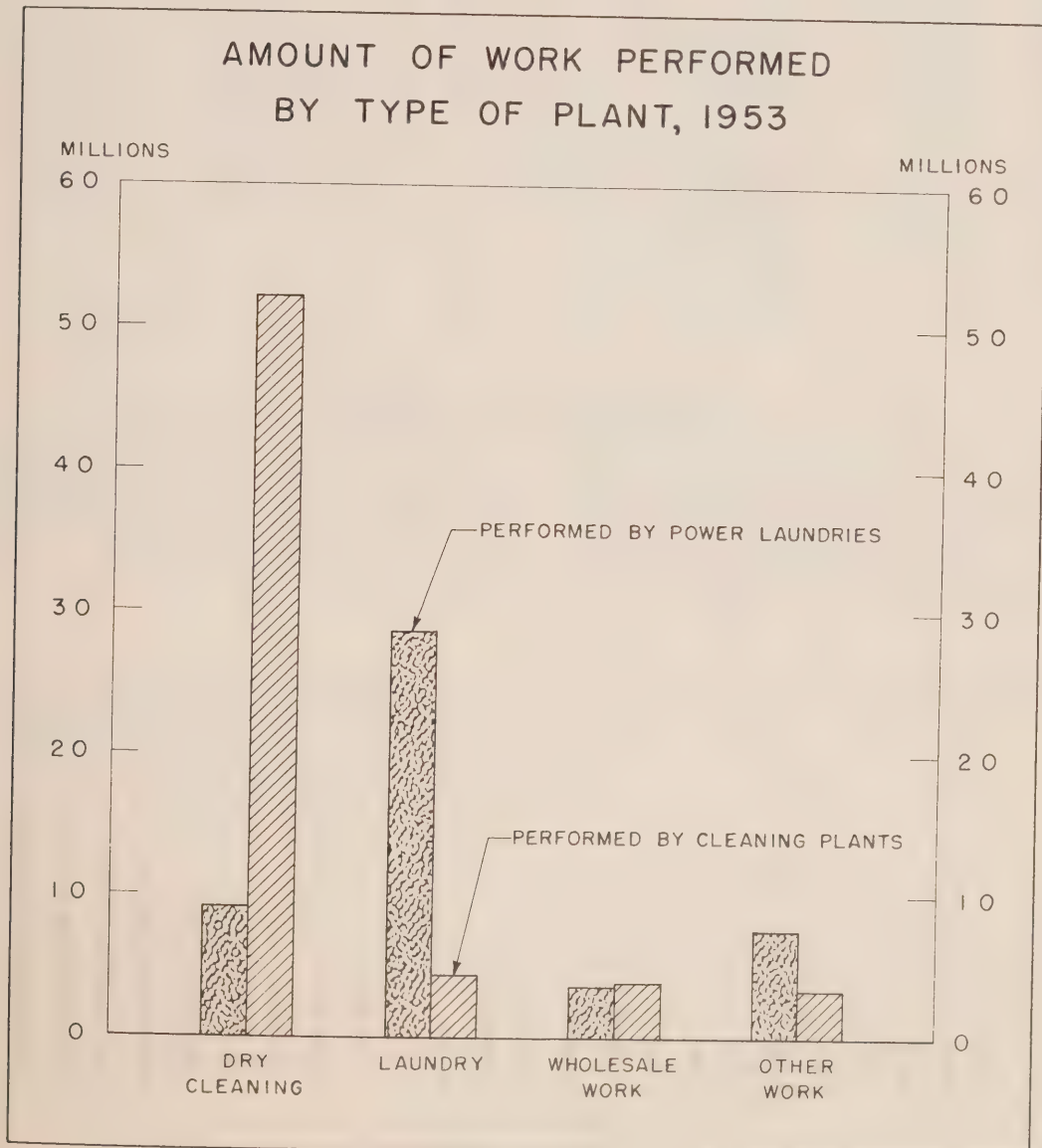


Table 3 shows the percentage distribution of receipts from laundry and dry cleaning work, by type of establishments and by provinces. The figures presented in this table include receipts from direct customer laundry or dry cleaning work as well as wholesale, commercial and industrial laundry or dry

cleaning. During 1953 power laundries handled 87.0% of all laundry work, the remaining 13.0% being done by dry cleaning plants. Dry cleaning plants, on the other hand handled 85.2% of all dry cleaning work and power laundries handled the remaining 14.8%.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1953**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
<b>Canada .....</b>	<b>36,533,005</b>	<b>87.0</b>	<b>13.0</b>	<b>65,533,695</b>	<b>14.8</b>	<b>85.2</b>
Newfoundland .....	320,145	77.9	22.1	966,550	0.4	99.6
Prince Edward Island .....						
Nova Scotia .....	1,179,099	93.4	6.6	2,063,778	10.5	89.5
New Brunswick .....	925,876	90.5	9.5	1,458,323	24.4	75.6
Quebec .....	10,839,516	88.2	11.8	14,533,781	17.9	82.1
Ontario .....	12,486,218	87.0	13.0	27,735,642	10.5	89.5
Manitoba .....	2,247,945	62.4	37.6	3,653,067	9.3	90.7
Saskatchewan .....	1,189,150	93.1	6.9	2,995,786	9.9	90.1
Alberta .....	2,450,945	88.6	11.4	5,317,206	18.0	82.0
British Columbia .....	4,894,111	91.4	8.6	6,809,562	29.4	70.6

1. Including wholesale, commercial and industrial.

## SECTION II—POWER LAUNDRIES

The 310 plants classified as power laundries in 1953 represented an increase of three in comparison with 1952 while receipts rose by almost 5% from \$46,852,690 in 1952 to \$49,120,933 in the year under review. With the exception of Newfoundland all prov-

inces reported higher receipts ranging from under 1% for Prince Edward Island to 17.8% for Saskatchewan. The following table shows percentage increases in the number of plants and volume of receipts by provinces.

**Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1953/1952**

Province	Percentage change 1953/1952	
	No. of plants	Receipts
	%	%
<b>Canada .....</b>	<b>+ 1.0</b>	<b>+ 4.8</b>
Newfoundland .....	1	} - 0.6
Prince Edward Island .....	1	
Nova Scotia .....	1	+ 3.1
New Brunswick .....	- 7.7	+ 4.0
Quebec .....	+ 2.6	+ 6.4
Ontario .....	+ 1.7	+ 3.7
Manitoba .....	- 10.0	+ 6.5
Saskatchewan .....	+ 11.1	+ 17.8
Alberta .....	+ 5.9	+ 7.4
British Columbia .....	- 2.1	+ 2.0

1. Unchanged.



The annual volume of business handled by power laundries has grown consistently since the middle thirties and in 1953 reached a new high level of \$49,120,933. During the year under review employment rose from 13,922 to 14,164 while salaries and

wages showed an increase from \$24,496,053 to \$25,801,841, a figure that represented over 52% of total receipts in 1953. The cost of materials and supplies used moved upward from \$6,143,769 to \$6,511,296 in the same period.

**TABLE 4. Power Laundries, Historical Summary, 1930-1953**

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>1</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	2	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933

1. Including Newfoundland from 1949.

2. Not available.

Table 5 gives a comparison of operating results between 1952 and 1953. The average receipts per plant showed an increase of almost 4% and the total operating expenses for unincorporated and incorporated businesses combined amounted to 92%, approxi-

mately the same as in the previous year. Salaries and wages represented about the same proportion of total receipts amounting to 52.5% in 1953 compared with 52.3% in 1952.

**TABLE 5. Power Laundries, Operating Results, 1952 and 1953**

Item	1952	1953	%change 1953/1952
Plants reporting.....No.	307	310	+ 1.0
Total receipts.....\$	46,852,690	49,120,933	+ 4.8
Average receipts per plant.....\$	152,615	158,455	+ 3.8
Estimated population of Canada.....No.	14,430,000	14,781,000	+ 2.4
Receipts per capita.....\$	3.25	3.32	+ 2.2
Plants per 100,000 population.....No.	2.1	2.1	2
Paid employees:			
Total.....No.	13,922	14,164	+ 1.7
Male.....No.	4,499	4,611	+ 2.5
Female.....No.	9,423	9,553	+ 1.4
Total salaries and wages <sup>1</sup> .....\$	24,496,053	25,801,841	+ 5.3
Percentage of total receipts.....%	52.3	52.5	
Average salary or wage per employee.....\$	1,760	1,822	+ 3.5
Total cost of fuel and electricity.....\$	2,226,936	2,257,837	+ 1.4
Percentage of total receipts.....%	4.8	4.6	
Cost of materials and supplies used.....\$	6,143,769	6,511,296	+ 6.0
Percentage of total receipts.....%	13.1	13.3	
All other operating expenses.....\$	10,122,292	10,595,814	+ 4.7
Percentage of total receipts.....%	21.6	21.6	
<b>Total expenses.....\$</b>	<b>42,989,050</b>	<b>45,166,788</b>	<b>+ 5.1</b>
Percentage of total receipts.....%	91.8	92.0	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

Provincial summary statistics of power laundries are presented in Table 6. Over 80% of the total power laundry business in 1953 was accounted for by Ontario, Quebec and British Columbia. Each of these provinces accounted for the same proportion of total business as they had in the previous year

amounting to 35% for Ontario, 29% for Quebec and 17% for British Columbia. In addition to the 4,611 male and 9,553 female employees of the industry as a whole, there were 181 working proprietors of unincorporated companies actively engaged in operating their plants.

**TABLE 6. Power Laundries, Summary Statistics by Provinces, 1953**

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>310</b>	<b>181</b>	<b>4,611</b>	<b>9,553</b>	<b>25,801,841</b>	<b>6,511,296</b>	<b>49,120,933</b>
Newfoundland .....	3	1	26	64	115,953	25,139	252,943
Prince Edward Island .....	2						
Nova Scotia .....	15	4	148	289	617,282	138,486	1,327,512
New Brunswick .....	12	4	110	312	619,268	148,403	1,216,250
Quebec .....	78	46	1,730	2,713	7,664,606	2,035,089	14,468,689
Ontario .....	117	79	1,429	3,499	8,986,791	2,566,739	17,171,366
Manitoba .....	9	3	199	369	1,064,426	280,655	1,934,189
Saskatchewan .....	10	5	77	277	667,806	176,870	1,407,842
Alberta .....	18	11	231	619	1,621,257	366,085	3,164,462
British Columbia .....	46	28	661	1,411	4,444,452	773,830	8,177,680

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

Power laundry receipts by type of service are presented in Table 7. Power laundries obtained 58% of all their receipts from laundry work in 1953. Dry cleaning work accounted for 19%, coat and towel

rentals for 10%, wholesale laundry and dry cleaning 7% and all other services 6% of total receipts. Laundry and cleaning receipts shown in the table include commercial and industrial work.

**TABLE 7. Power Laundries - Receipts by Type of Service Performed, by Provinces, 1953**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale Laundry and Dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>28,697,352</b>	<b>58.4</b>	<b>9,192,693</b>	<b>18.7</b>	<b>3,557,221</b>	<b>7.2</b>	<b>4,641,263</b>	<b>9.5</b>	<b>3,032,404</b>	<b>6.2</b>	<b>49,120,933</b>	<b>100.0</b>
Newfoundland .....	249,498	98.6	3,445	1.4	—	—	—	—	—	—	252,943	100.0
Prince Edward Is. ....									9,322	0.7	1,327,512	100.0
Nova Scotia .....	913,242	68.8	212,298	16.0	192,650	14.5	—	—	4,217	0.3	1,216,250	100.0
New Brunswick .....	794,621	65.3	355,909	29.3	43,201	3.6	18,302	1.5	—	—	14,468,689	100.0
Quebec .....	8,384,663	58.0	2,393,765	16.5	1,394,399	9.6	1,009,756	7.0	1,286,106	8.9	17,171,366	100.0
Ontario .....	9,754,563	56.8	2,726,173	15.9	1,277,048	7.4	1,780,863	10.4	1,632,719	9.5	1,934,189	100.0
Manitoba .....	1,141,704		332,524						58,968	0.9	1,407,842	100.0
Saskatchewan .....	1,103,154	67.5	292,530	23.0	388,084	6.0	169,503	2.6	—	—	3,164,462	100.0
Alberta .....	2,145,550		874,476						41,072	0.5	8,177,680	100.0
British Columbia .....	4,210,357	51.5	2,001,573	24.5	261,839	3.2	1,662,839	20.3	—	—		

1. Includes unfinished and finished, commercial and industrial.

2. Includes fur, commercial and industrial.

3. Includes dyeing, storage, diaper rentals, etc.



Table 8 shows power laundries classified by size of business for 1952 and 1953. In 1953, one hundred and forty-one of the three hundred and ten power laundries had receipts of \$100,000 or over and these accounted for 87% of the total volume of business. In 1952 this size group had accounted for

85% of total business. The average receipts per plant for all sizes increased from \$152,615 in 1952 to \$158,455 in 1953. However in four of the specified size groups decreases in average receipts were reported in 1953.

**TABLE 8. Power Laundries Classified by Size of Business, 1952 and 1953**

Size of business	1952				1953			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>307</b>	<b>46,852,690</b>	<b>100.0</b>	<b>152,615</b>	<b>310</b>	<b>49,120,933</b>	<b>100.0</b>	<b>158,455</b>
Less than \$20,000 .....	54	629,623	1.4	11,660	55	581,116	1.2	10,566
\$ 20,000 to \$ 29,999 .....	22	528,745	1.1	24,034	26	602,450	1.2	23,171
\$ 30,000 to \$ 49,999 .....	36	1,355,373	2.9	37,649	30	1,216,078	2.5	40,536
\$ 50,000 to \$ 99,999 .....	62	4,610,928	9.8	74,370	58	4,216,953	8.6	72,706
\$100,000 to \$199,999 .....	62	8,681,099	18.5	140,018	66	9,124,759	18.6	138,254
\$200,000 and over .....	71	31,046,922	66.3	437,280	75	33,379,577	67.9	445,061

Operating expenses, expressed as percentages of total receipts, are shown by size of business in Table 9 and by provinces in Table 10 with separate figures for incorporated and unincorporated companies. Operating expenses formed 93.0% of total receipts in plants operated by incorporated companies, while unincorporated companies reported operating expenses as 86.9% of their total receipts.

The largest item of expense was salaries and wages. Incorporated companies charged 54% of their total receipts against this item, which includes salaries of executives. Unincorporated companies reported that salaries and wages paid to their employees represented 45.8% of their total receipts but salaries and withdrawals of proprietors are not included in this item.

**TABLE 9. Power Laundries - Operating Costs by Form of Organization and Size of Business, 1953**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants .....</b>	<b>163</b>	<b>248,003</b>	<b>54.0</b>	<b>4.2</b>	<b>13.3</b>	<b>21.5</b>	<b>93.0</b>
Less than \$20,000 .....	5	12,664	57.7	10.2	8.4	24.2	100.5
\$ 20,000 to \$ 29,999 .....	4	21,026	51.1	8.5	13.1	20.0	92.7
\$ 30,000 to \$ 49,999 .....	11	40,219	55.9	6.7	10.8	18.2	91.6
\$ 50,000 to \$ 99,999 .....	30	77,072	51.5	7.0	11.4	21.0	90.9
\$100,000 to \$199,999 .....	46	145,131	55.4	5.5	11.6	21.3	93.8
\$200,000 to \$299,999 .....	31	256,342	58.2	4.3	10.4	21.3	94.2
\$300,000 and over .....	36	636,109	52.3	3.5	15.0	21.8	92.6
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>147</b>	<b>59,159</b>	<b>45.8</b>	<b>6.3</b>	<b>13.0</b>	<b>21.8</b>	<b>86.9</b>
Less than \$10,000 .....	26	7,025	24.6	14.5	9.3	21.9	70.3
\$ 10,000 to \$ 19,999 .....	24	13,964	32.2	11.5	12.3	23.4	79.4
\$ 20,000 to \$ 29,999 .....	22	23,561	40.8	9.6	12.0	22.2	84.6
\$ 30,000 to \$ 49,999 .....	19	40,719	44.9	8.0	11.9	22.6	87.4
\$ 50,000 to \$ 99,999 .....	28	68,028	44.1	7.0	11.5	23.6	86.2
\$100,000 to \$199,999 .....	20	122,437	48.5	5.8	12.0	22.4	88.7
\$200,000 and over .....	8	316,631	48.9	3.7	16.0	19.5	88.1

1. Not including salaries or withdrawals of proprietors of unincorporated firms.



**TABLE 10. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1953**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
Canada .....	163	248,003	54.0	4.2	13.3	21.5	93.0
Newfoundland .....	2	94,167	47.0	7.3	10.2	26.7	91.2
Prince Edward Island .....	2						
Nova Scotia .....	11						
New Brunswick .....	7	156,811	51.5	6.8	12.6	23.9	94.8
Quebec .....	36	338,896	55.1	4.8	13.6	21.2	94.7
Ontario .....	57	223,058	54.1	4.3	16.0	19.0	93.4
Manitoba .....	6	317,487	55.5	3.9	14.6	22.5	96.5
Saskatchewan .....	5	228,645	47.6	4.1	12.3	26.7	90.7
Alberta .....	11	270,853	52.0	2.6	11.6	18.9	85.1
British Columbia .....	26	268,165	55.2	3.0	9.2	25.0	92.4
<b>Unincorporated Companies</b>							
Canada .....	147	59,159	45.8	6.3	13.0	21.8	86.9
Newfoundland .....	1	33,591	41.1	7.3	11.9	25.8	86.1
Prince Edward Island .....	—						
Nova Scotia .....	4						
New Brunswick .....	5	23,715	46.0	8.4	8.1	17.0	79.5
Quebec .....	42	54,010	41.7	7.2	16.6	20.0	85.5
Ontario .....	60	74,285	47.4	5.3	11.9	23.1	87.7
Manitoba .....	3	9,755	25.9	12.9	11.2	21.2	71.2
Saskatchewan .....	5	52,923	46.8	6.1	13.5	20.2	86.6
Alberta .....	7	26,440	39.1	5.5	11.2	20.4	76.2
British Columbia .....	20	60,269	49.3	7.6	11.0	21.4	89.3

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

In Table 11 are shown data for cities having a population of 30,000 and over and where there are at least three plants located within the incorporated limits of each city. Montreal's 29 plants had receipts

of \$9,392,575 in 1953 while the 28 plants operating in Toronto handled a volume of business amounting to \$6,440,176 and Vancouver's 14 plants reported receipts of \$4,826,163.

**TABLE 11. Power Laundries — Principal Statistics for Selected Cities<sup>1</sup>, 1953**

City	No. of plants	Receipts						Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Wholesale laundry and dry cleaning	Coat and towel rentals	All <sup>4</sup> other	Total	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
Halifax .....	4	525,060	5	5	—	189,675	714,735	62	150	302,339
Saint John .....	4	493,187	239,209	5	5	61,874	794,270	80	196	428,893
Montreal .....	29	5,196,750	1,149,823	909,088	989,756	1,147,158	9,392,575	1,164	1,638	5,006,102
Quebec .....	5	748,083	5	5	—	578,431	1,326,514	139	361	727,851
Hamilton .....	10	962,476	223,405	5	5	1,321,133	2,507,014	187	311	951,837
London .....	5	443,327	171,594	—	5	553,526	1,168,447	91	237	582,355
Ottawa .....	5	856,551	250,182	—	5	53,245	1,159,978	69	294	638,457
Toronto .....	28	3,695,324	454,537	981,205	1,133,147	175,963	6,440,176	572	1,369	3,680,098
Windsor .....	6	545,578	226,413	5	5	133,725	905,716	61	181	450,548
Winnipeg .....	6	1,000,911	276,754	5	5	459,961	1,737,626	184	324	955,834
Calgary .....	5	1,040,850	456,681	5	—	99,884	1,597,415	110	267	745,284
Edmonton .....	5	690,545	5	—	—	228,248	918,793	73	210	528,860
Vancouver .....	14	2,154,125	984,818	235,949	1,429,379	21,892	4,826,163	400	764	2,578,284
Victoria .....	4	646,266	5	—	5	380,464	1,026,730	100	206	646,166

1. Includes only those laundries located within the incorporated limits of the city.

2. Includes unfinished and finished, commercial and industrial.

3. Includes fur, commercial and industrial.

4. Includes dyeing, storage, diaper rentals, etc.

5. Included in all other.

## SECTION III - DRY CLEANING AND DYEING PLANTS

Both the number of establishments classified as dry cleaning and dyeing plants and their receipts in 1953 showed an increase over the previous year while receipts were higher in every province. In 1953 there were 1,029 establishments, representing a 4% increase over the 991 reported in 1952 while

receipts rose from \$58,478,449 to \$64,029,307, a gain of 10%. Increased receipts were typical of all sections of the country ranging from 7.2% and 7.3% in Newfoundland and Ontario to 13.6% and 14.2% in New Brunswick and Prince Edward Island.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1953/1952**

Province	Percentage Change 1953/1952	
	No. of plants	Receipts
	%	%
Canada.....	+ 3.8	+ 9.5
Newfoundland.....	1	+ 7.2
Prince Edward Island .....	1	+ 14.2
Nova Scotia.....	+ 2.8	+12.8
New Brunswick.....	+ 3.3	+13.6
Quebec.....	+ 2.7	+12.6
Ontario.....	+ 6.3	+ 7.3
Manitoba.....	1	+ 9.0
Saskatchewan.....	+ 3.2	+ 9.7
Alberta.....	- 2.1	+11.7
British Columbia .....	+ 4.7	+ 9.3

1. Unchanged.

The steady growth in the volume of business handled by Canadian dry cleaning and dyeing plants is shown in the following table. It will be noted that receipts of \$64,029,307 in 1953 represented a tenfold increase over the early thirties and an in-

crease of 10% over the previous year. In the current year this increase was reflected in a rise in employment from 14,816 to 15,234 while salaries and wages advanced from \$27,148,924 in 1952 to \$29,898,356 in the year under review.

**TABLE 12. Cleaning and Dyeing Plants, Historical Summary, 1930-1953**

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts.
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,873	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,103	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,213,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	13,613,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,683	36,620,948
1949 <sup>1</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	2	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307

1. Including Newfoundland from 1949.

2. Not available.

Table 13 gives a comparison of operating results between 1952 and 1953. The average receipts per plant showed an increase in excess of 5% but the total operating expenses for unincorporated and

incorporated businesses combined amounted to 88.8% of total receipts in 1953 compared with 88.1% in 1952. Salaries and wages rose slightly as a proportion of total receipts from 46.4% in 1952 to 46.7% in 1953.

**TABLE 13. Cleaning and Dyeing Plants, Operating Results, 1952 and 1953**

Item		1952	1953	% change 1953/1952
Plants reporting .....	No.	991	1,029	+ 3.8
Total receipts .....	\$	58,478,449	64,029,307	+ 9.5
Average receipts per plant .....	\$	59,010	62,225	+ 5.4
Estimated population of Canada .....	No.	14,430,000	14,781,000	+ 2.4
Receipts per capita .....	\$	4.05	4.33	+ 6.9
Plants per 100,000 population .....	No.	6.9	7.0	+ 1.4
Paid employees:				
Total .....	No.	14,816	15,234	+ 2.8
Male .....	No.	6,451	6,471	+ 0.3
Female .....	No.	8,365	8,763	+ 4.8
Total salaries and wages <sup>1</sup> .....	\$	27,148,924	29,898,356	+ 10.1
Percentage of total receipts .....	%	46.4	46.7	
Average salary or wage per employee .....	\$	1,832	1,963	+ 7.2
Total cost of fuel and electricity .....	\$	2,417,707	2,592,269	+ 7.2
Percentage of total receipts .....	%	4.1	4.1	
Cost of materials and supplies used .....	\$	6,710,355	7,255,050	+ 8.1
Percentage of total receipts .....	%	11.5	11.3	
All other operating expenses .....	\$	15,270,183	17,085,271	+ 11.9
Percentage of total receipts .....	%	26.1	26.7	
<b>Total expenses .....</b>	<b>\$</b>	<b>51,547,169</b>	<b>56,830,946</b>	<b>+ 10.3</b>
Percentage of total receipts .....	%	88.1	88.8	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

Ontario, Quebec and British Columbia accounted for almost 75% of business handled by dry cleaning and dyeing plants in 1953, approximately the same proportion as in 1952. Ontario's share fell from slightly above 44% to slightly below 44%, Quebec's

share rose from 22% to 23% and British Columbia's proportion remained at approximately 8%. In addition to the 6,471 male and 8,763 female employees, there were 1,066 proprietors actively engaged in operating their own plants.

**TABLE 14. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1953**

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada .....</b>	<b>1,029</b>	<b>1,066</b>	<b>6,471</b>	<b>8,763</b>	<b>\$ 29,898,356</b>	<b>\$ 7,255,050</b>	<b>\$ 64,029,307</b>
Newfoundland .....	7	4	78	109	346,982	72,211	741,201
Prince Edward Island .....	8	11	41	31	100,680	41,052	298,317
Nova Scotia .....	37	22	253	308	892,666	244,646	1,967,044
New Brunswick .....	31	29	109	199	473,462	138,335	1,203,635
Quebec .....	188	173	1,832	1,646	6,848,460	1,704,137	14,597,129
Ontario .....	442	488	2,858	3,780	13,091,538	3,091,919	27,918,255
Manitoba .....	46	44	406	701	2,392,759	533,306	4,356,163
Saskatchewan .....	65	70	226	369	1,191,658	327,378	2,878,295
Alberta .....	94	130	293	835	2,074,823	501,920	4,708,917
British Columbia .....	111	95	375	785	2,485,328	600,146	5,360,351

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.



Almost 82% of the total business handled by dry cleaning and dyeing plants in 1953 was derived from cleaning work. The balance of the receipts was divided among laundry work, accounting for 7.0%, wholesale laundry and dry cleaning 6.2% and

other services 5.3%. Cleaning receipts shown in Table 15 include fur cleaning as well as industrial and commercial work. Laundry receipts include commercial and industrial work.

**TABLE 15. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1953**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>52,202,056</b>	<b>81.5</b>	<b>4,444,883</b>	<b>7.0</b>	<b>3,972,495</b>	<b>6.2</b>	<b>3,409,873</b>	<b>5.3</b>	<b>64,029,307</b>	<b>100.0</b>
Newfoundland .....	674,767	92.6	70,647	6.8	—	—	5,766	0.6	{ 741,201	100.0
Prince Edward Island .....	288,338								{ 298,317	
Nova Scotia .....	1,805,447	91.4	{ 78,067	5.2	50,653	1.6	{ 42,357	1.8	{ 1,967,044	100.0
New Brunswick .....	1,092,934		{ 88,054				{ 13,167		{ 1,203,635	
Quebec .....	11,149,525	76.4	1,272,154	8.7	778,791	5.3	1,396,659	9.6	14,597,129	100.0
Ontario .....	22,803,873	81.7	1,383,160	4.9	2,277,043	8.2	1,454,179	5.2	27,918,255	100.0
Manitoba .....	3,241,391	74.4	775,546	17.8	141,445	3.3	197,781	4.5	4,356,163	100.0
Saskatchewan .....	2,652,110	92.1	81,563	2.8	47,264	1.7	97,358	3.4	2,878,295	100.0
Alberta .....	4,291,575	91.2	279,028	5.9	66,155	1.4	72,159	1.5	4,708,917	100.0
British Columbia .....	4,202,096	78.4	416,664	7.8	611,144	11.4	130,447	2.4	5,360,351	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

There were 349 dry cleaning and dyeing plants with receipts of \$50,000 or over in 1953 and these accounted for 73% of the total volume of business. The 315 plants in the same category last year ac-

counted for 71% of total receipts. Table 16 shows cleaning and dyeing plants classified by size of business for 1952 and 1953.

**TABLE 16. Cleaning and Dyeing Plants Classified by Size of Business, 1952 and 1953**

Size of Business	1952				1953			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>991</b>	<b>58,478,449</b>	<b>100.0</b>	<b>59,010</b>	<b>1,029</b>	<b>64,029,307</b>	<b>100.0</b>	<b>62,225</b>
Less than \$15,000 .....	155	1,666,753	2.8	10,753	152	1,607,802	2.5	10,578
\$15,000 to \$19,999 .....	109	1,879,716	3.2	17,245	103	1,794,075	2.8	17,418
\$20,000 to \$29,999 .....	183	4,479,880	7.7	24,480	185	4,571,559	7.1	24,711
\$30,000 to \$49,999 .....	229	8,813,906	15.1	38,489	240	9,296,426	14.5	38,735
\$50,000 to \$99,999 .....	194	13,092,147	22.4	67,485	215	14,564,512	22.8	67,742
\$100,000 and over .....	121	28,546,047	48.8	235,918	134	32,194,933	50.3	240,261

Operating expenses expressed as percentages of total receipts, are shown by size of business in Table 17 and by provinces in Table 18 with separate figures for incorporated and unincorporated companies. Incorporated companies reported operating expenses as 94.0% of their total receipts, while unincorporated companies showed expenses as 83.5%

of receipts. Incorporated companies showed salaries and wages, which included executive salaries, as 51.7% of their total receipts; unincorporated companies reported this item as only 41.7% of their total receipts but this percentage did not include proprietors' salaries or withdrawals.

**TABLE 17. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1953**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated Companies</b>		\$	%	%	%	%	%
<b>All plants .....</b>	<b>223</b>	<b>142,894</b>	<b>51.7</b>	<b>3.2</b>	<b>10.9</b>	<b>28.2</b>	<b>94.0</b>
Less than \$20,000 .....	8	16,635	63.0	6.6	13.3	17.4	100.3
\$ 20,000 to \$ 29,999 .....	15	24,642	47.6	6.2	11.2	25.7	90.7
\$ 30,000 to \$ 49,999 .....	44	38,858	51.2	5.3	11.8	27.3	95.6
\$ 50,000 to \$ 99,999 .....	64	70,952	49.4	4.1	11.7	27.2	92.4
\$100,000 to \$199,999 .....	41	135,584	51.1	3.3	10.7	26.7	91.8
\$200,000 to \$299,999 .....	31	234,772	52.2	3.1	10.4	27.8	93.5
\$300,000 and over .....	20	613,757	52.7	2.5	10.9	29.7	95.8
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>806</b>	<b>39,906</b>	<b>41.7</b>	<b>4.9</b>	<b>11.7</b>	<b>25.2</b>	<b>83.5</b>
Less than \$7,500 .....	24	6,170	13.2	10.5	13.3	27.0	64.0
\$ 7,500 to \$ 9,999 .....	37	8,793	25.3	9.1	13.8	20.7	68.9
\$ 10,000 to \$14,999 .....	90	12,451	27.9	7.9	12.0	23.6	71.4
\$ 15,000 to \$19,999 .....	96	17,445	34.7	6.7	12.2	25.2	78.8
\$ 20,000 to \$29,999 .....	170	24,717	36.8	6.1	12.8	24.8	80.5
\$ 30,000 to \$49,999 .....	196	38,708	40.5	5.2	12.2	25.4	83.3
\$ 50,000 to \$99,999 .....	151	66,381	43.6	4.3	11.2	25.4	84.5
\$100,000 and over .....	42	168,641	48.5	3.3	11.0	25.5	88.3

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization, by Provinces, 1953**

Form of organization and Province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated Companies</b>		\$	%	%	%	%	%
<b>Canada .....</b>	<b>223</b>	<b>142,894</b>	<b>51.7</b>	<b>3.2</b>	<b>10.9</b>	<b>28.2</b>	<b>94.0</b>
Newfoundland .....	4	133,852	46.6	3.9	10.2	27.3	88.0
Prince Edward Island .....	2						
Nova Scotia .....	18	78,574	47.7	4.2	13.3	26.7	91.9
New Brunswick .....	5	51,224	45.8	5.3	15.3	24.4	90.8
Quebec .....	45	192,997	49.1	3.1	11.7	31.8	95.7
Ontario .....	85	147,583	52.3	3.4	9.8	28.7	94.2
Manitoba .....	13	253,883	59.5	2.2	11.9	21.2	94.8
Saskatchewan .....	8	125,835	48.8	3.0	12.0	27.4	91.2
Alberta .....	10	119,222	56.0	2.2	9.1	22.2	89.5
British Columbia .....	33	80,699	51.3	3.7	11.4	26.8	93.2
<b>Unincorporated Companies</b>							
<b>Canada .....</b>	<b>806</b>	<b>39,906</b>	<b>41.7</b>	<b>4.9</b>	<b>11.7</b>	<b>25.2</b>	<b>83.5</b>
Newfoundland .....	3	26,267	31.0	6.2	13.3	27.8	78.3
Prince Edward Island .....	6						
Nova Scotia .....	19	29,090	39.4	7.4	10.3	22.9	80.0
New Brunswick .....	26	36,443	37.6	7.0	10.5	27.9	83.0
Quebec .....	143	41,344	43.7	5.5	11.7	25.6	86.5
Ontario .....	357	43,064	42.5	4.6	12.1	25.5	84.7
Manitoba .....	33	31,990	40.8	5.1	13.2	25.5	84.6
Saskatchewan .....	57	32,835	37.4	5.3	11.0	23.7	77.4
Alberta .....	84	41,865	40.0	3.3	11.2	24.7	79.2
British Columbia .....	78	34,581	41.5	4.7	11.0	23.6	80.8

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

Table 19 presents data for cities having a population of 30,000 or over and where there are at least three plants located within the incorporated limits of each city. The 45 plants located in Toronto had

receipts amounting to \$6,872,979. Montreal's 27 plants earned \$5,930,428, while Winnipeg with 18 plants had a volume of business amounting to \$3,473,095.

**TABLE 19. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities<sup>1</sup>, 1953**

City	No. of plants	Receipts				Number of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$			\$
St. John's .....	5	556,367	—	6	556,367	65	34	284,765
Halifax .....	7	913,508	—	6	913,508	123	137	441,474
Sydney .....	3	221,854	—	—	221,854	24	39	103,375
Saint John .....	4	274,357	6	6	274,357	22	40	111,604
Hull .....	4	172,810	—	6	172,810	13	16	72,797
Montreal .....	27	4,109,876	898,242	922,310	5,930,428	674	781	3,016,642
Quebec .....	9	954,916	58,902	113,341	1,127,159	120	136	500,785
Sherbrooke .....	5	246,739	5	110,218	356,957	43	52	179,436
Three Rivers .....	7	445,611	5	90,469	536,080	74	73	243,341
Brantford .....	8	532,636	182,834	21,864	737,334	66	104	382,401
Fort William .....	6	364,883	—	5,800	370,683	35	82	216,615
Hamilton .....	19	1,841,464	183,739	96,132	2,121,335	168	420	1,090,875
Kingston .....	6	439,527	—	—	439,527	70	49	229,226
Kitchener .....	4	332,980	5	37,623	370,603	34	52	191,202
London .....	10	675,495	5	114,253	789,748	113	134	437,745
Oshawa .....	7	224,066	—	3,900	227,966	21	37	91,372
Ottawa .....	15	1,508,405	198,128	280,089	1,986,622	203	299	889,509
Peterborough .....	5	219,499	5	17,198	236,697	14	33	95,015
St. Catharines .....	6	291,389	5	11,772	303,161	39	37	164,522
Sarnia .....	6	286,125	5	13,234	299,359	18	47	116,853
Sault Ste. Marie .....	7	293,035	5	1,132	294,167	14	69	131,065
Sudbury .....	8	367,255	6	—	367,255	29	64	170,644
Toronto .....	45	5,648,413	468,568	755,998	6,872,979	699	819	3,403,063
Windsor .....	19	1,159,688	15,100	31,705	1,206,493	100	220	576,489
Winnipeg .....	18	2,497,438	796,658	178,999	3,473,095	337	565	2,066,283
Regina .....	10	827,509	—	—	827,509	68	94	403,820
Saskatoon .....	11	750,239	5	92,725	842,964	81	103	361,520
Calgary .....	19	1,077,798	5	95,365	1,173,163	70	183	494,592
Edmonton .....	29	2,025,597	152,928	35,018	2,213,543	141	414	1,083,904
Vancouver .....	33	2,313,898	236,095	107,908	2,657,901	179	379	1,271,651
Victoria .....	8	609,024	5	67,125	676,149	51	129	355,277

1. Includes only those cleaning and dyeing plants located within the incorporated limits of the city.

2. Includes fur, wholesale, commercial and industrial.

3. Includes unfinished, finished, wholesale, commercial and industrial.

4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

5. Included in all other.

6. Included in cleaning.







# LAUNDRIES, CLEANERS AND DYERS

## 1954

*Published by Authority of*  
The Right Honourable C. D. Howe, Minister of Trade and Commerce

**DOMINION BUREAU OF STATISTICS**  
Industry and Merchandising Division  
Merchandising and Services Section

## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I—The Primary Industries**, including mining, forestry and fisheries; **Volume II—Manufacturing**; **Volume III—Merchandising and Services**.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I—Wholesale Statistics

- A—Wholesale Trade, 25¢
- \*B—Operating Results of Food Wholesalers, 25¢
- \*C—Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- \*D—1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
  - 2 Operating Results of Drug Wholesalers, 25¢
  - 3 Operating Results of Hardware Wholesalers, 25¢
  - 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
  - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

### Part II—Retail Statistics

- E—General Review—(Discontinued)
- F—Retail Trade, 50¢
- G—Retail Chain Stores, 50¢
- \*H—Operating Results of Food Store Chains, 25¢
- \*I—Operating Results of Clothing Store Chains, 25¢
- \*J—1 Operating Results of Variety Store Chains, 25¢
  - 2 Operating Results of Drug Stores Chains, 25¢
  - 3 Operating Results of Furniture Store Chains, 25¢
- K—Operating Results of Independent Food Stores, 25¢
- L—Operating Results of Independent Clothing Stores, 25¢
- M—Operating Results of Independent Hardware, Furniture, Appliance and Radio Stores, 25¢
- N—Operating Results of Filling Stations & Garages, 25¢
- O—1 Operating Results of Independent General Stores, 25¢
  - 2 Operating Results of Independent Restaurants, 25¢
  - 3 Operating Results of Independent Fuel Dealers, 25¢
  - 4 Operating Results of Independent Drug Stores, 25¢
  - 5 Operating Results of Independent Jewellery Stores, 25¢
  - 6 Operating Results of Independent Tobacco Stores, 25¢
- P—Retail Consumer Credit, 25¢

### Part III—Services and Special Fields

- Q—Laundries, Cleaners and Dyers, 25¢
- R—Motion Picture Theatres, Exhibitors and Distributors, 25¢
- S—Hotels, 25¢
- T—Sales Financing, 25¢
- U—Farm Implement and Equipment Sales, 25¢
- V—New Motor Vehicle Sales and Motor Vehicle Financing, 25¢
- W—Advertising Agencies (Memorandum), 10¢
- X—Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

\*Biennial reports -- not issued for 1954.



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Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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### SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS

1954

## SECTION I — GENERAL SUMMARY

In 1954 Canada's power laundries, dry-cleaning and dyeing plants reported business to the extent of \$117,736,073, up 4% from 1953. The number of plants increased 5%. With one or two exceptions indicated by the tables, the general expansion of the industry was spread fairly evenly over the whole nation. The present survey showed that dry cleaning earned 54.0% of total receipts, laundry 28.7%, wholesale cleaning and laundry 6.9% and other work 10.4%. Ratios for the previous year were similar.

There was a decrease of the order of 11% in the cost of materials and supplies used but the cost of linen was excluded from this figure in 1954 for the first time. It is estimated that this would be \$1,325,000. A slight decrease in the number of employees occurred but salaries and wages increased nearly two and a half million dollars.

Respondents were asked again this year to report on the use of petroleum and synthetic materials. There is a trend, barely perceptible, toward the use of the synthetic dry-cleaning process. For 1954,

76.5% of all establishments reported the use of a petroleum process and 22.2% reported the use of a synthetic process. Comparable figures for 1953 were 79.4% and 19.1% respectively. There is some evidence, although by no means conclusive, that the synthetic process is more economical, especially in the larger plants.

For the purpose of this report, establishments were classified as laundries if the greater part of their revenue was derived from laundry work, and as dry cleaners and dyers if the greater part was from dry cleaning and dyeing. On this basis 299 plants were classified as laundries and 1,107 were classified as cleaners and dyers. From year to year establishments shift from one category to another and this explains most of the changes which occur in the detail of Table 3.

The following summary of percentage changes, tables and graphs show details of the laundry, cleaning and dyeing industry for some past years, by provinces and by type of establishment.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers  
by Provinces, 1954/1953

Province	Percentage change 1954/1953	
	No. of plants	Receipts
	%	%
Canada.....	+ 5.0	+ 4.1
Newfoundland .....	+ 20.0	} + 9.2
Prince Edward Island.....	1	
Nova Scotia.....	+ 3.8	+ 2.9
New Brunswick.....	+ 4.7	+ 3.3
Quebec.....	+ 2.3	+ 0.2
Ontario.....	+ 7.3	+ 5.5
Manitoba.....	1	+ 4.2
Saskatchewan .....	+ 8.0	+ 3.6
Alberta.....	+ 7.1	+ 2.5
British Columbia.....	1	+ 8.2

1. Unchanged.



TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930-1954

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930	368	11,885	11,249,945	2,196,139	22,695,880
1931	407	11,772	10,671,615	1,968,029	21,024,684
1932	409	11,170	9,020,441	1,587,586	17,302,779
1933	411	10,528	7,882,389	1,399,646	15,239,981
1934	411	10,376	7,914,089	1,463,432	15,602,612
1935	416	10,752	8,339,134	1,738,936	16,311,261
1936	420	11,568	9,109,548	1,984,734	18,328,345
1937	418	12,551	10,171,710	2,259,265	20,343,152
1938	462	13,302	10,919,398	2,542,215	21,728,830
1939	502	14,212	11,749,858	2,652,329	22,926,474
1940	530	15,508	13,112,465	2,965,125	26,775,841
1941	600	18,398	16,246,296	3,782,530	32,495,470
1942	603	19,839	18,631,692	3,986,450	36,747,368
1943	587	20,597	20,204,624	4,049,361	38,654,761
1944	626	20,991	20,993,502	4,185,542	41,445,857
1945	602	21,379	22,499,459	4,668,779	44,081,170
1946	690	23,554	26,260,679	5,577,433	51,148,159
1947	774	24,856	30,501,536	6,601,626	59,043,678
1948	1,081	25,876	35,877,556	8,538,717	71,981,944
1949	1,237	27,126	40,515,431	9,425,121	81,234,045
1950	1,242	27,760	42,681,128	10,190,246	86,836,564
1951	1,298	28,012	46,098,636	2	96,851,857
1952	1,298	28,738	51,644,977	12,854,124	105,331,139
1953	1,339	29,398	55,700,197	13,766,346	113,150,240
1954	1,406	29,239	58,148,357	12,201,103	117,736,073

1. Including Newfoundland from 1949.

2. Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

### RECEIPTS AND SALARIES OF POWER LANDRIES AND DRY CLEANING AND DYEING PLANTS

MILLION DOLLARS

1930 - 1954

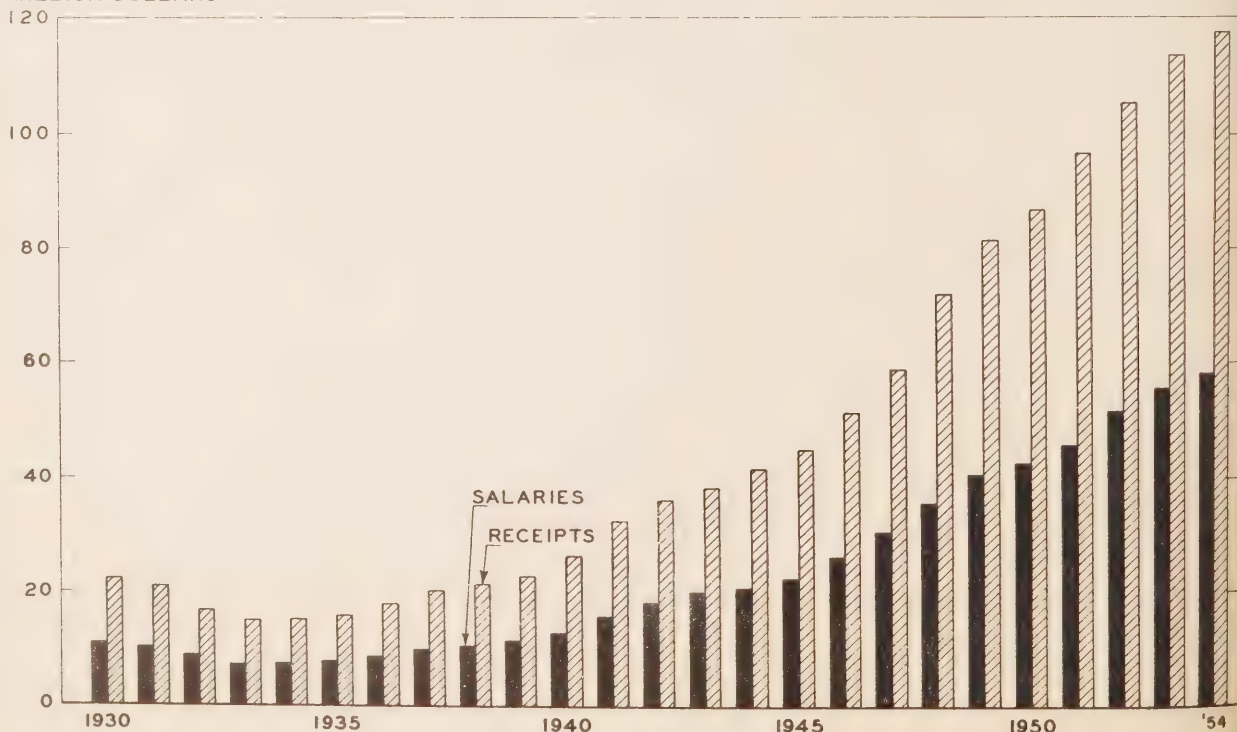
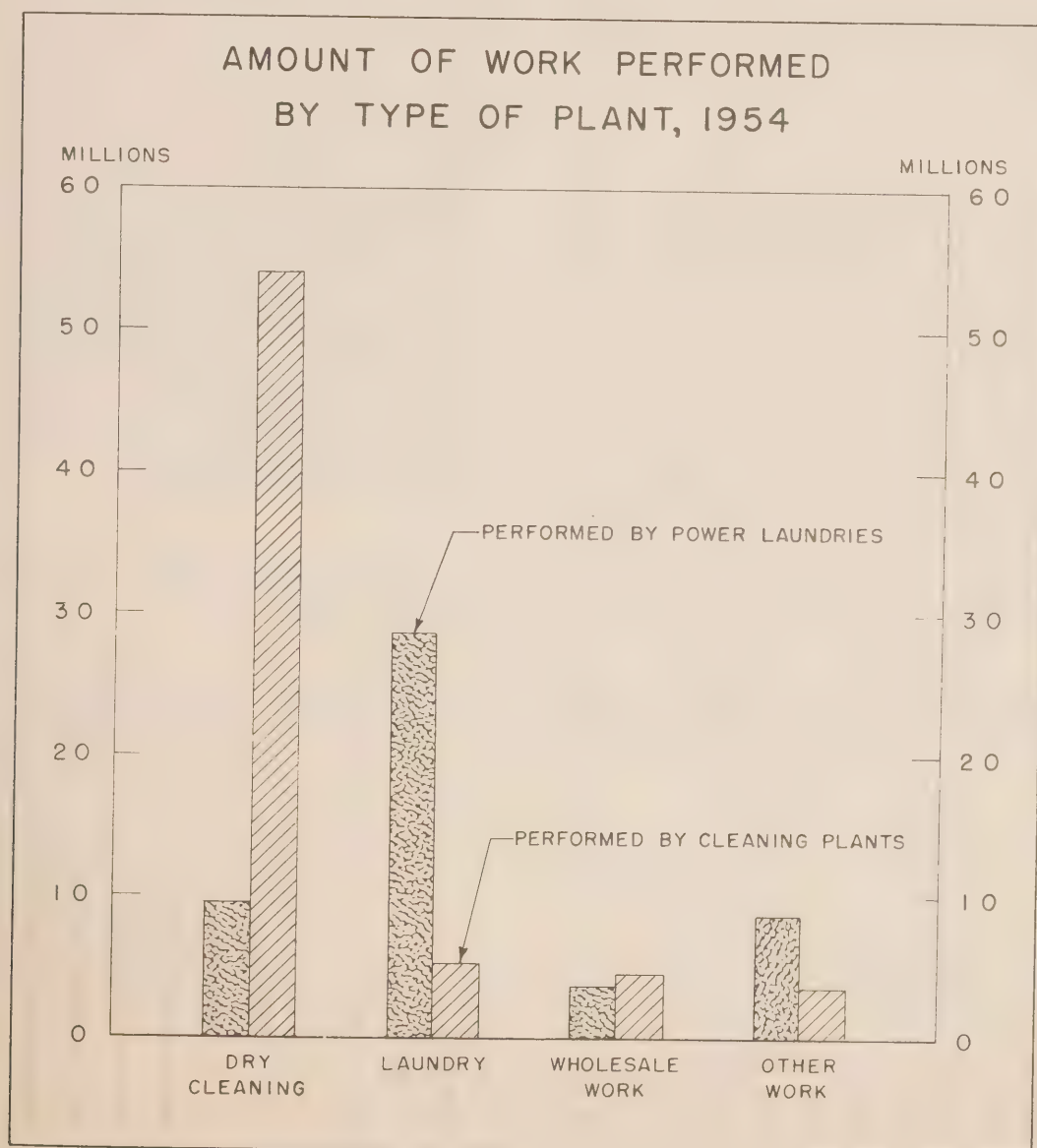


TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1954

Province	Number of plants	Total working proprietors <sup>1</sup>	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada</b> .....	<b>1,406</b>	<b>1,251</b>	<b>10,924</b>	<b>18,315</b>	<b>58,148,357</b>	<b>12,201,103</b>	<b>117,736,073</b>
Newfoundland .....	12	15	174	214	661,642	155,725	1,411,989
Prince Edward Island .....	10						
Nova Scotia .....	54						
New Brunswick .....	45	33	223	501	1,609,155	376,979	3,389,636
Quebec .....	272	219	3,508	4,219	1,141,062	290,155	2,500,415
Ontario .....	600	575	4,264	7,331	14,623,039	2,998,253	29,129,072
Manitoba .....	55	42	547	1,137	23,212,307	4,912,341	47,578,045
Saskatchewan .....	81	79	296	637	3,547,623	720,730	6,556,516
Alberta .....	120	140	523	1,459	1,973,862	475,897	4,442,068
British Columbia .....	157	119	984	2,233	3,848,353	909,629	8,074,014
					7,530,814	1,361,394	14,654,318

1. Unincorporated firms only.



**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1954**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
Canada.....	37,508,814	85.1	14.9	67,950,723	14.5	85.5
Newfoundland .....	320,152	74.8	25.2	1,076,904	1.1	98.9
Prince Edward Island .....						
Nova Scotia.....	1,159,219	90.1	9.9	2,192,387	8.8	91.2
New Brunswick .....	907,350	89.8	10.2	1,538,415	24.9	75.1
Quebec.....	10,938,940	88.9	11.1	14,636,945	17.8	82.2
Ontario.....	12,937,097	83.8	16.2	29,120,968	10.8	89.2
Manitoba .....	2,265,623	57.7	42.3	3,821,953	7.1	92.9
Saskatchewan.....	1,241,784	87.1	12.9	3,110,334	7.6	92.4
Alberta.....	2,464,393	84.1	15.9	5,522,250	18.0	82.0
British Columbia .....	5,274,256	90.7	9.3	6,930,567	29.5	70.5

1. Including wholesale, commercial and industrial.

## SECTION II — POWER LAUNDRIES

Turning now to the separate division of power laundries, 1954 saw a reduction in the number of plants, the number of employees and the cost of materials and supplies. The exclusion of the cost of linen mentioned in Section I accounts for most of the decrease in the latter and, apart from the inclusion of this cost with all other operating expenses and the altered ratios which result, Table 5 does not reveal any significant changes.

As in the previous year Quebec, Ontario and British Columbia accounted for over 80% of total power laundry business, each maintaining approximately the same relative position with respect to total receipts. Table 8 shows that less than half of the power laundries in Canada, those with receipts of \$100,000 and more, handled over 87% of total business.

Tables 9 and 10 deal with operating costs. In 1954, operating expenses were 92.3% of total receipts in the case of incorporated companies and 89.2% in the case of unincorporated companies. The comparable figures for 1953 were 93.0% and 86.9% respectively. It should be noted that in neither year does the latter figure include salaries or withdrawals of the proprietors of unincorporated companies. Finally, Table 11 outlines data for cities with a population of 30,000 and over, where at least three plants are located within the incorporated limits of each city.

The tables which follow require no explanation and show considerable detail of the power laundry business.

**Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1954/1953**

Province	Percentage change 1954/1953	
	No. of Plants	Receipts
	%	%
Canada.....	- 3.5	+ 2.8
Newfoundland .....	1	} - 0.5
Prince Edward Island .....	1	
Nova Scotia.....	- 20.0	- 6.3
New Brunswick.....	1	+ 1.1
Quebec.....	- 6.4	+ 1.2
Ontario.....	- 1.7	+ 3.9
Manitoba .....	- 11.1	- 5.7
Saskatchewan.....	1	- 6.3
Alberta.....	+ 5.6	- 2.6
British Columbia .....	- 2.2	+ 11.0

1. Unchanged.



TABLE 4. Power Laundries, Historical Summary, 1930-1954

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	3,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>1</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	2	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242

1. Including Newfoundland from 1949.

2. Not available.

TABLE 5. Power Laundries, Operating Results, 1953 and 1954

Item		1953	1954	% change 1954/1953
Plants reporting .....	No.	310	299	- 3.5
Total receipts .....	\$	49,120,933	50,513,242	+ 2.8
Average receipts per plant .....	\$	158,455	168,941	+ 6.6
Estimated population of Canada .....	No.	14,781,000	15,195,000	+ 2.8
Receipts per capita .....	\$	3.32	3.32	2
Plants per 100,000 population .....	No.	2.1	2.0	- 4.8
Paid employees:				
Total .....	No.	14,164	13,754	- 2.9
Male .....	No.	4,611	4,400	- 4.6
Female .....	No.	9,553	9,354	- 2.1
Total salaries and wages <sup>1</sup> .....	\$	25,801,841	26,635,646	+ 3.2
Percentage of total receipts .....	%	52.5	52.7	
Average salary or wage per employee .....	\$	1,822	1,938	+ 6.4
Total cost of fuel and electricity .....	\$	2,257,837	2,230,606	- 1.2
Percentage of total receipts .....	%	4.6	4.4	
Cost of materials and supplies used .....	\$	6,511,296	4,665,671	- 28.3
Percentage of total receipts .....	%	13.3	9.3	
All other operating expenses .....	\$	10,595,814	12,881,661	+ 21.6
Percentage of total receipts .....	%	21.6	25.5	
<b>Total expenses .....</b>	<b>\$</b>	<b>45,166,788</b>	<b>46,413,584</b>	<b>+ 2.8</b>
Percentage of total receipts .....	%	92.0	91.9	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

2. Unchanged.

**TABLE 6. Power Laundries, Summary Statistics by Provinces, 1954**

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>299</b>	<b>164</b>	<b>4,400</b>	<b>9,354</b>	<b>26,635,646</b>	<b>4,665,671</b>	<b>50,513,242</b>
Newfoundland .....	3	1	33	59	110,596	22,566	251,648
Prince Edward Island .....	2						
Nova Scotia .....	12	3	133	248	602,898	129,367	1,244,044
New Brunswick .....	12	4	114	300	634,952	131,237	1,229,706
Quebec .....	73	44	1,627	2,676	7,817,232	1,329,054	14,635,291
Ontario .....	115	71	1,440	3,420	9,290,349	1,597,397	17,845,916
Manitoba .....	8	3	143	366	1,019,447	191,505	1,824,733
Saskatchewan .....	10	5	65	236	635,357	151,284	1,318,521
Alberta .....	19	11	233	617	1,647,338	359,692	3,083,088
British Columbia .....	45	22	612	1,432	4,877,477	753,069	9,080,295

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 7. Power Laundries — Receipts by Type of Service Performed, by Provinces, 1954**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>28,679,671</b>	<b>56.8</b>	<b>9,598,653</b>	<b>19.0</b>	<b>3,512,106</b>	<b>6.9</b>	<b>5,596,236</b>	<b>11.1</b>	<b>3,126,576</b>	<b>6.2</b>	<b>50,513,242</b>	<b>100.0</b>
Newfoundland..	239,602	95.2	12,046	4.8	—	—	—	—	—	—	251,648	100.0
Prince Edward Island .....												
Nova Scotia .....	893,137		193,778								1,244,044	
New Brunswick .....	814,438	58.1	383,207	17.7	1,790,665	10.5	1,046,219	6.1	1,300,600	7.6	1,229,706	100.0
Quebec .....	8,246,964		2,450,033								14,635,291	
Ontario .....	9,642,997	54.0	3,099,597	17.4	1,241,331	6.9	2,206,358	12.4	1,655,633	9.3	17,845,916	100.0
Manitoba .....	1,152,932		271,324								1,824,733	
Saskatchewan .....	1,081,618	69.2	235,771	22.8	239,263	3.8	230,532	3.7	30,515	0.5	1,318,521	100.0
Alberta .....	2,072,905		911,482								3,083,088	
British Columbia .....	4,545,078	50.1	2,041,415	22.5	240,847	2.6	2,113,127	23.3	139,828	1.5	9,080,295	100.0

1. Includes unfinished and finished, commercial and industrial.

2. Includes fur, commercial and industrial.

3. Includes dyeing, storage, diaper rentals, etc.

**TABLE 8. Power Laundries Classified by Size of Business, 1953 and 1954**

Size of business	1953				1954			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>310</b>	<b>49,120,933</b>	<b>100.0</b>	<b>158,455</b>	<b>299</b>	<b>50,513,242</b>	<b>100.0</b>	<b>168,941</b>
Less than \$20,000 .....	55	581,116	1.2	10,566	58	627,626	1.2	9,363
\$20,000 to \$29,999 .....	26	602,450	1.2	23,171	18	435,383	0.9	24,188
\$30,000 to \$49,999 .....	30	1,216,078	2.5	40,536	29	1,178,320	2.3	40,632
\$50,000 to \$99,999 .....	58	4,216,953	8.6	72,706	55	3,980,098	7.9	72,365
\$100,000 to \$199,999 .....	66	9,124,759	18.6	138,254	63	8,925,908	17.7	141,681
\$200,000 and over .....	75	33,379,577	67.9	445,061	76	35,365,907	70.0	465,341

TABLE 9. Power Laundries - Operating Costs by Form of Organization and Size of Business, 1954

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants</b> .....	<b>163</b>	<b>264,200</b>	<b>53.9</b>	<b>4.0</b>	<b>9.1</b>	<b>25.3</b>	<b>92.3</b>
Less than \$20,000 .....	7	12,082	55.4	8.9	9.6	21.7	95.6
\$ 20,000 to \$ 29,999 .....	3	22,079	43.5	9.5	7.9	31.9	92.8
\$ 30,000 to \$ 49,999 .....	12	40,371	57.5	6.4	10.1	19.1	93.1
\$ 50,000 to \$ 99,999 .....	25	78,698	52.7	7.8	10.7	24.1	95.3
\$100,000 to \$199,999 .....	45	144,257	56.3	5.3	10.3	22.2	94.1
\$200,000 to \$299,999 .....	35	259,553	57.6	4.0	9.4	22.5	93.5
\$300,000 and over .....	36	691,275	52.1	3.3	8.4	27.4	91.2
<b>Unincorporated Companies</b>							
<b>All plants</b> .....	<b>136</b>	<b>54,770</b>	<b>45.8</b>	<b>6.7</b>	<b>10.3</b>	<b>26.4</b>	<b>89.2</b>
Less than \$10,000 .....	26	7,159	26.6	14.5	11.1	25.3	77.5
\$ 10,000 to \$ 19,999 .....	25	14,277	33.9	11.3	13.1	24.1	82.4
\$ 20,000 to \$ 29,999 .....	15	24,610	38.2	11.3	11.2	23.0	83.7
\$ 30,000 to \$ 49,999 .....	17	40,816	44.1	7.2	10.1	28.7	90.1
\$ 50,000 to \$ 99,999 .....	30	67,088	46.3	7.6	10.3	23.1	87.3
\$100,000 to \$199,999 .....	18	135,241	46.4	5.6	10.4	27.4	89.8
\$200,000 and over .....	5	279,128	52.3	3.7	9.4	30.1	95.5

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 10. Power Laundries - Operating Costs by Form of Organization, by Provinces, 1954

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada</b> .....	<b>163</b>	<b>264,200</b>	<b>53.9</b>	<b>4.0</b>	<b>9.1</b>	<b>25.3</b>	<b>92.3</b>
Newfoundland .....	2	101,654	48.5	6.4	9.7	25.3	89.9
Prince Edward Island .....	2						
Nova Scotia .....	9						
New Brunswick .....	7	158,273	52.6	6.6	11.0	21.6	91.8
Quebec .....	34	362,646	55.6	4.7	8.8	24.3	93.4
Ontario .....	60	241,879	53.1	4.1	8.8	25.8	92.8
Manitoba .....	5	359,992	56.2	3.9	10.4	24.3	94.8
Saskatchewan .....	5	210,456	48.7	2.8	10.7	28.8	91.0
Alberta .....	11	262,075	54.4	2.7	11.8	21.6	90.5
British Columbia .....	28	287,764	54.0	2.7	7.9	25.9	90.5
<b>Unincorporated Companies</b>							
<b>Canada</b> .....	<b>136</b>	<b>54,770</b>	<b>45.8</b>	<b>6.7</b>	<b>10.3</b>	<b>26.4</b>	<b>89.2</b>
Newfoundland .....	1	43,549	41.9	6.6	13.7	23.8	86.0
Prince Edward Island .....	—						
Nova Scotia .....	3						
New Brunswick .....	5	24,359	42.2	9.9	7.8	17.5	77.4
Quebec .....	39	59,111	41.7	7.1	10.4	29.4	88.6
Ontario .....	55	60,603	47.5	6.2	9.6	27.1	90.4
Manitoba .....	3	8,258	35.2	11.4	14.9	23.4	84.9
Saskatchewan .....	5	53,248	46.0	5.0	14.7	23.3	89.0
Alberta .....	8	25,033	39.3	6.5	10.5	22.3	78.6
British Columbia .....	17	60,171	51.7	7.5	11.0	20.7	90.9

1. Not including salaries or withdrawals of proprietors of unincorporated firms.



**TABLE 11. Power Laundries — Principal Statistics for Selected Cities<sup>1</sup>, 1954**

City	No. of plants	Receipts						Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Wholesale laundry and dry cleaning	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$	\$			\$
Halifax .....	4	540,192	5	5	—	180,143	720,335	64	131	329,461
Saint John .....	4	523,848	5	—	5	255,561	779,409	78	194	424,635
Montreal .....	26	4,996,768	1,150,161	1,061,900	1,009,758	1,146,146	9,363,733	1,070	1,597	5,116,157
Quebec .....	5	786,556	5	5	—	565,490	1,352,046	155	373	748,369
Hamilton .....	11	997,839	255,961	5	5	1,310,900	2,564,700	205	311	993,463
London .....	4	388,738	5	—	5	855,815	1,244,553	97	227	643,846
Ottawa .....	5	875,679	5	—	5	306,159	1,181,838	74	273	654,761
Toronto .....	27	3,636,786	723,918	833,619	1,488,938	195,744	6,884,005	545	1,367	3,877,617
Windsor .....	6	392,376	5	5	5	504,309	896,685	60	170	415,127
Winnipeg .....	6	1,136,157	271,324	5	5	400,477	1,807,958	143	362	1,014,848
Calgary .....	5	955,543	459,153	5	—	97,700	1,512,396	104	248	741,791
Edmonton .....	5	692,331	5	—	—	232,834	925,165	81	228	557,167
Vancouver .....	14	2,501,064	1,013,921	224,943	1,344,610	122,986	5,707,524	365	787	2,967,801
Victoria .....	4	648,186	5	—	5	409,906	1,058,092	91	195	650,880

1. Includes only those laundries located within the incorporated limits of the city.
2. Includes unfinished and finished, commercial and industrial.
3. Includes fur, commercial and industrial.
4. Includes dyeing, storage, diaper rentals, etc.
5. Included in all other.

**SECTION III — DRY CLEANING AND DYEING PLANTS**

This section deals specifically with cleaning and dyeing plants. The form of the tables is identical with that of tables in the previous section. This is the sector of the industry where a general increase and expansion is most noticeable. The number of plants increased, receipts increased, and expansion was fairly general across the country.

Quebec, Ontario and British Columbia continued to account for approximately 75% of cleaning and dyeing business. About one third of plants, which had receipts in excess of \$50,000 each, handled over 70% of the total work done.

Operating costs followed the same pattern as in the previous year. A few of the smaller plants reported operating deficits and this shows up in the last column of Table 17. As was the case with power laundries, it should be noted that total operating expenses with respect to unincorporated companies does not include salaries or withdrawals of the proprietors.

The tables which follow show details of the dry-cleaning and dyeing industry.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces, 1954/1953**

Province	Percentage change 1954/1953	
	No. of plants	Receipts
	%	%
<b>Canada .....</b>	<b>+ 7.6</b>	<b>+ 5.0</b>
Newfoundland .....	+ 28.6	+ 16.6
Prince Edward Island .....	1	- 0.7
Nova Scotia .....	+ 13.5	+ 9.1
New Brunswick .....	+ 6.5	+ 5.6
Quebec .....	+ 5.8	- 0.7
Ontario .....	+ 9.7	+ 6.5
Manitoba .....	+ 2.2	+ 3.6
Saskatchewan .....	+ 9.2	+ 8.5
Alberta .....	+ 7.4	+ 6.0
British Columbia .....	+ 0.9	+ 4.0

1. Unchanged.

TABLE 12. Cleaning and Dyeing Plants, Historical Summary, 1930-1954

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used	Receipts
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>1</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	2	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831

1. Including Newfoundland from 1949.

2. Not available.

TABLE 13. Cleaning and Dyeing Plants, Operating Results, 1953 and 1954

Item	1953	1954	% change 1954/1953
Plants reporting.....	No.		
Total receipts .....	\$ 1,029	1,107	+ 7.6
Average receipts per plant.....	\$ 64,029,307	67,222,831	+ 5.0
Estimated population of Canada .....	\$ 62,225	60,725	- 2.4
Receipts per capita.....	No. 14,781,000	15,195,000	+ 2.8
Plants per 100,000 population.....	\$ 4.33	4.42	+ 2.1
Paid employees:	No. 7.0	7.3	+ 4.3
Total .....	No. 15,234	15,485	+ 1.6
Male.....	No. 6,471	6,524	+ 0.8
Female .....	No. 8,763	8,961	+ 2.3
Total salaries and wages <sup>1</sup> .....	\$ 29,898,356	31,512,711	+ 5.4
Percentage of total receipts .....	% 46.7	46.9	
Average salary or wage per employee .....	\$ 1,963	2,235	+ 13.9
Total cost of fuel and electricity.....	\$ 2,592,269	2,867,325	+ 10.6
Percentage of total receipts .....	% 4.1	4.2	
Cost of materials and supplies used .....	\$ 7,255,050	7,535,432	+ 3.9
Percentage of total receipts .....	% 11.3	11.2	
All other operating expenses.....	\$ 17,085,271	18,389,176	+ 7.6
Percentage of total receipts .....	% 26.7	27.4	
<b>Total expenses .....</b>	<b>\$ 56,830,946</b>	<b>60,304,644</b>	<b>+ 6.1</b>
Percentage of total receipts .....	% 88.8	89.7	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 14. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1954**

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>1, 107</b>	<b>1, 087</b>	<b>6, 524</b>	<b>8, 961</b>	<b>31, 512, 711</b>	<b>7, 535, 432</b>	<b>67, 222, 831</b>
Newfoundland .....	9	3	105	124	449, 775	96, 158	864, 199
Prince Edward Island .....	8	11	36	31	101, 271	37, 001	296, 142
Nova Scotia .....	42	26	272	336	1, 006, 257	247, 112	2, 145, 592
New Brunswick .....	33	29	109	201	506, 110	158, 913	1, 270, 709
Quebec .....	199	175	1, 581	1, 543	6, 805, 807	1, 669, 199	14, 493, 781
Ontario .....	485	504	2, 824	3, 911	13, 921, 958	3, 314, 944	29, 732, 129
Manitoba .....	47	39	404	771	2, 528, 176	529, 225	4, 731, 783
Saskatchewan .....	71	74	231	401	1, 338, 505	324, 613	3, 123, 547
Alberta .....	101	129	290	842	2, 201, 515	549, 937	4, 990, 926
British Columbia .....	112	97	372	801	2, 653, 337	608, 325	5, 574, 023

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 15. Cleaning and Dyeing Plants - Receipts by Type of Service Performed, by Provinces, 1954**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>53, 966, 418</b>	<b>80.3</b>	<b>5, 128, 269</b>	<b>7.6</b>	<b>4, 574, 420</b>	<b>6.8</b>	<b>3, 553, 724</b>	<b>5.3</b>	<b>67, 222, 831</b>	<b>100.0</b>
Newfoundland .....	778, 494	91.8	80, 550	6.9	—	—	14, 933	1.3	864, 199	100.0
Prince Edward Island .....	286, 364						22, 589	1.6	296, 142	
Nova Scotia .....	1, 951, 565	90.6	90, 454	5.4	82, 234	2.4	32, 268	1.6	2, 145, 592	100.0
New Brunswick .....	1, 144, 279						22, 589	1.6	1, 270, 709	
Quebec .....	10, 831, 947	74.7	1, 215, 412	8.4	1, 202, 231	8.3	1, 244, 191	8.6	14, 493, 781	100.0
Ontario .....	23, 849, 735	80.2	1, 788, 994	6.0	2, 435, 411	8.2	1, 657, 989	5.6	29, 732, 129	100.0
Manitoba .....	3, 476, 863	73.5	830, 550	17.6	200, 644	4.2	223, 726	4.7	4, 731, 783	100.0
Saskatchewan .....	2, 841, 536	91.0	160, 166	5.1	33, 027	1.1	88, 818	2.8	3, 123, 547	100.0
Alberta .....	4, 478, 354	89.7	391, 488	7.8	48, 414	1.0	72, 670	1.5	4, 990, 926	100.0
British Columbia .....	4, 327, 281	77.6	477, 743	8.6	572, 459	10.3	196, 540	3.5	5, 574, 023	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

**TABLE 16. Cleaning and Dyeing Plants Classified by Size of Business, 1953 and 1954**

Size of business	1953				1954			
	No. of plants	Receipts	Per cent of total	Average per plant	No. of plants	Receipts	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>1, 029</b>	<b>64, 029, 307</b>	<b>100.0</b>	<b>62, 225</b>	<b>1, 107</b>	<b>67, 222, 831</b>	<b>100.0</b>	<b>60, 725</b>
Less than \$15,000 .....	152	1, 607, 802	2.5	10, 578	168	1, 838, 196	2.7	10, 942
\$15,000 to \$19,999 .....	103	1, 794, 075	2.8	17, 418	102	1, 758, 969	2.6	17, 245
\$20,000 to \$29,999 .....	185	4, 571, 559	7.1	24, 711	210	5, 221, 096	7.8	24, 862
\$30,000 to \$49,999 .....	240	9, 296, 426	14.5	38, 735	261	10, 237, 645	15.2	39, 225
\$50,000 to \$99,999 .....	215	14, 564, 512	22.8	67, 742	231	15, 763, 508	23.5	68, 240
\$100,000 and over .....	134	32, 194, 933	50.3	240, 261	135	32, 403, 417	48.2	240, 025



TABLE 17. Cleaning and Dyeing Plants - Operating Costs by Form of Organization and Size of Business, 1954

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
All plants .....	281	128,505	52.3	3.5	10.8	28.4	95.0
Less than \$15,000 .....	8	12,509	56.5	6.6	17.6	31.1	111.3
\$15,000 to \$19,999 .....	8	17,259	57.9	7.5	17.6	25.2	109.2
\$20,000 to \$29,999 .....	17	25,671	49.2	6.0	13.2	23.0	91.4
\$30,000 to \$49,999 .....	56	39,668	49.7	5.1	11.3	27.7	93.8
\$50,000 to \$99,999 .....	96	71,624	49.2	4.4	11.2	28.8	93.6
\$100,000 to \$199,999 .....	46	139,244	52.0	3.3	10.5	26.9	92.7
\$200,000 to \$299,999 .....	29	248,656	53.0	3.1	10.7	28.1	94.9
\$300,000 and over .....	21	605,804	54.1	3.0	10.4	29.4	96.9
<b>Unincorporated Companies</b>							
All plants .....	826	37,667	40.6	5.1	11.7	26.2	83.6
Less than \$7,500 .....	22	5,934	16.4	11.1	14.9	24.2	66.6
\$7,500 to \$9,999 .....	37	9,041	25.4	10.2	12.0	22.2	69.8
\$10,000 to \$14,999 .....	101	12,603	28.9	7.6	12.3	24.2	72.9
\$15,000 to \$19,999 .....	94	17,243	32.1	6.8	12.3	27.1	78.3
\$20,000 to \$29,999 .....	193	24,791	38.3	6.1	12.1	25.0	81.5
\$30,000 to \$49,999 .....	205	39,104	38.7	5.2	12.6	26.3	82.8
\$50,000 to \$99,999 .....	135	65,834	43.9	4.7	11.0	25.7	85.3
\$100,000 and over .....	39	155,520	46.1	3.5	11.0	28.0	88.6

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 18. Cleaning and Dyeing Plants - Operating Costs by Form of Organization, by Provinces, 1954

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
Canada .....	281	128,505	52.3	3.5	10.8	28.4	95.0
Newfoundland .....	6	113,850	52.5	3.8	11.1	26.6	94.0
Prince Edward Island .....	2						
Nova Scotia .....	22	72,318	49.6	4.6	11.8	25.8	91.8
New Brunswick .....	5	49,467	46.3	4.9	15.5	28.3	95.0
Quebec .....	56	156,910	49.4	3.6	11.5	30.8	95.3
Ontario .....	114	130,085	53.0	3.6	10.2	28.4	95.2
Manitoba .....	17	226,922	57.5	2.8	10.7	26.2	97.2
Saskatchewan .....	12	112,866	49.4	3.1	9.7	31.8	94.0
Alberta .....	13	129,609	53.0	2.2	10.6	24.5	90.3
British Columbia .....	34	83,743	53.6	3.8	11.2	26.2	94.8
<b>Unincorporated Companies</b>							
Canada .....	826	37,667	40.6	5.1	11.7	26.2	83.6
Newfoundland .....	3	27,727	29.0	5.9	12.9	20.7	68.5
Prince Edward Island .....	6						
Nova Scotia .....	20	27,729	39.2	7.2	10.8	24.4	81.6
New Brunswick .....	28	36,549	38.2	7.0	11.8	25.7	82.7
Quebec .....	143	39,908	43.2	5.8	11.6	25.5	86.1
Ontario .....	371	40,168	40.7	4.9	12.1	27.4	85.1
Manitoba .....	30	29,137	35.5	6.0	13.5	25.3	80.3
Saskatchewan .....	59	29,986	37.8	5.4	10.9	24.2	78.3
Alberta .....	88	37,568	39.6	3.7	11.2	24.9	79.4
British Columbia .....	78	34,959	41.4	5.2	10.6	24.5	81.7

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 19. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities<sup>1</sup>, 1954

City	No. of plants	Receipts				No. of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$			\$
St. John's .....	6	614,499	—	6	614,499	86	96	349,564
Halifax .....	7	951,077	—	6	951,077	109	149	493,484
Sydney .....	5	245,249	6	—	245,249	32	39	113,584
Saint John .....	4	295,985	6	6	295,985	22	41	118,913
Hull .....	4	192,738	—	—	192,738	17	19	79,698
Montreal .....	25	3,593,504	713,181	767,457	5,074,142	611	640	2,658,980
Quebec .....	9	1,016,158	113,096	103,527	1,232,781	133	119	484,414
Sherbrooke .....	5	358,978	6	6	358,978	42	53	189,025
Three Rivers .....	7	505,617	5	112,988	613,605	79	73	286,934
Brantford .....	9	533,668	5	200,516	734,184	66	103	376,572
Fort William .....	6	374,514	—	39,672	414,186	36	82	227,499
Hamilton .....	19	1,666,137	178,148	223,108	2,067,393	164	373	1,020,519
Kingston .....	6	461,414	6	6	461,414	78	55	238,290
Kitchener .....	8	400,303	65,982	6,687	472,972	40	57	237,641
London .....	10	729,982	5	128,666	858,648	102	125	431,288
Oshawa .....	8	241,671	—	6	241,671	18	45	96,814
Ottawa .....	15	1,517,087	266,391	203,176	1,986,654	166	340	920,651
Peterborough .....	6	278,760	6	6	278,760	21	43	119,007
St. Catharines .....	8	324,543	5	6,351	330,894	38	39	171,997
Sarnia .....	6	286,797	9,410	—	296,207	19	43	118,617
Sault Ste. Marie .....	6	284,688	5	1,700	286,388	20	62	117,949
Sudbury .....	9	380,262	6	6	380,262	34	66	170,487
Toronto .....	52	5,886,166	655,642	831,840	7,373,648	695	907	3,786,026
Windsor .....	19	1,085,191	5	61,728	1,146,919	90	185	548,792
Winnipeg .....	18	2,516,693	774,545	159,956	3,451,194	304	570	2,035,903
Regina .....	10	860,771	6	6	860,771	69	96	441,576
Saskatoon .....	11	809,048	5	60,175	869,223	67	118	365,291
Calgary .....	20	1,068,559	5	122,915	1,191,474	61	196	558,873
Edmonton .....	28	2,001,897	211,796	44,162	2,257,855	134	382	1,074,596
Vancouver .....	31	2,239,349	259,472	175,689	2,674,510	173	368	1,330,613
Victoria .....	8	628,368	59,629	4,863	692,860	47	134	385,166

1. Includes only those cleaning and dyeing plants located within the incorporated limits of the city.

2. Includes fur, wholesale, commercial and industrial.

3. Includes unfinished, finished, wholesale, commercial and industrial.

4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

5. Included in all other.

6. Included in cleaning.

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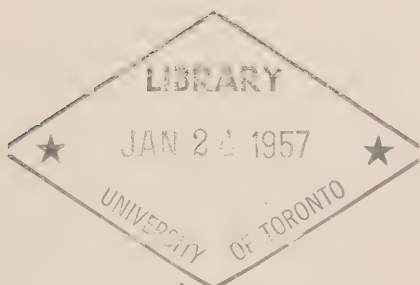
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CANADA

# LAUNDRIES, CLEANERS AND DYERS

## 1955



*Published by Authority of*  
The Right Honourable C. D. Howe, Minister of Trade and Commerce

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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I — Wholesale Statistics

- A — Wholesale Trade, 25¢
- B — Operating Results of Food Wholesalers, 25¢
- C — Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- D — 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
  - 2 Operating Results of Drug Wholesalers, 25¢
  - 3 Operating Results of Hardware Wholesalers, 25¢
  - 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
  - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

### Part II — Retail Statistics

- E — General Review — (Discontinued)
- F — Retail Trade, 50¢
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- \*N — Operating Results of Filling Stations and Garages, 25¢
- \*O — 1 Operating Results of Independent General Stores, 25¢
  - 2 Operating Results of Independent Restaurants, 25¢
  - 3 Operating Results of Independent Fuel Dealers, 25¢
  - 4 Operating Results of Independent Drug Stores, 25¢
  - 5 Operating Results of Independent Jewellery Stores, 25¢
  - 6 Operating Results of Independent Tobacco Stores, 25¢
- P — Retail Credit, 25¢

### Part III — Services and Special Fields

- Q — Laundries, Cleaners and Dyers, 25¢
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- S — Hotels, 25¢
- T — Sales Financing, 25¢
- U — Farm Implement and Equipment Sales, 25¢
- V — New Motor Vehicle Sales and Motor Vehicle Financing, 25¢
- W — Advertising Agencies (Memorandum), 10¢
- X — Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

\* Biennial reports — not issued for 1955.

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Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS

## 1955

### SECTION I—GENERAL SUMMARY

This report deals solely with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work, and as dry cleaners and dyers if the greater part was from cleaning and dyeing.

Throughout this report salaries and wages include those paid to working executives of incorporated companies but not salaries or withdrawals of proprietors of unincorporated companies.

The combined operations of power laundries and dry cleaning and dyeing plants reached a new level in 1955 with receipts of \$124,933,593, up 6 per cent from \$117,736,073 in 1954. With Alberta in the lead, all the provinces registered gains in receipts over 1954. Plants in operation in 1955 numbered 1,511 which was made up of 306 power laundries and 1,205 dry cleaners and dyers. This total was 105 greater than that of the previous year, an increase of 7 per cent. The growth in the number of plants was more pronounced in the prairie provinces while Newfoundland registered the only decline.

In 1955 the twin industries employed a total of 29,900 persons, 18,769 female and 11,311 male, just over 2 per cent more than in 1954. Salaries and wages paid to employees amounted to \$60,951,914 or 5 per cent above the \$58,148,357 paid in 1954. Expressed as a percentage, salaries and wages represented 48.8 per cent of total receipts, down from 49.4 per cent a year ago. The

cost of material and supplies used at \$12,924,524 was 6 per cent higher than in 1954 but the ratio of this expense item to total receipts was almost unchanged over the two years.

Plants deriving their revenue primarily from laundry work, accounted for 84 per cent of the total revenue from this source while dry cleaners and dyers accounted for the other 16 per cent. This was a gain of 1 per cent in favor of dry cleaners and dyers as compared with the previous year. Dry cleaners and dyers obtained 86 per cent of the total dry-cleaning-work-revenue and launderers 14 per cent. These percentages were unchanged from a year ago.

All firms engaged in dry cleaning reported whether they used petroleum or synthetic solvents. A tabulation on this breakdown is shown in table 4. This covers only the cleaning receipts of plants actually doing dry cleaning which excludes the dry cleaning receipts of some launderers whose work is done by another plant. For this reason the total dry cleaning receipts on which the percentages are based do not agree with those shown in table 3. On this basis 20.4 per cent of receipts from work performed originated from plants using synthetic solvents. Receipts from cleaning done by petroleum process accounted for 76.1 per cent of the total. The receipts of plants using both processes cannot be classified as either petroleum or synthetic and are left out of this table. These receipts, however, form part of the total on which the ratios are based.

Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers  
by Provinces, 1955/1954

Province	Percentage change 1955/1954	
	No. of Plants	Receipts
	%	%
Canada .....	+ 7.5	+ 6.1
Newfoundland .....	- 8.3	
Prince Edward Island .....	+ 10.0	+ 0.9
Nova Scotia .....	+ 11.1	+ 9.4
New Brunswick .....	+ 2.2	+ 7.7
Quebec .....	+ 8.5	+ 9.2
Ontario .....	+ 5.2	+ 2.8
Manitoba .....	+ 10.9	+ 6.5
Saskatchewan .....	+ 16.0	+ 3.7
Alberta .....	+ 16.7	+ 12.7
British Columbia <sup>1</sup> .....	+ 3.2	+ 7.0

1. Including Yukon and Northwest Territories.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941 to 1955

Year	No. of plants	No. of employees	Salaries and wages	Cost of <sup>1</sup> materials and supplies used	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	3	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593

1. Excluding cost of linen from 1954.

2. Including Newfoundland from 1949.

3. Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing dry cleaning or dyeing on their premises.

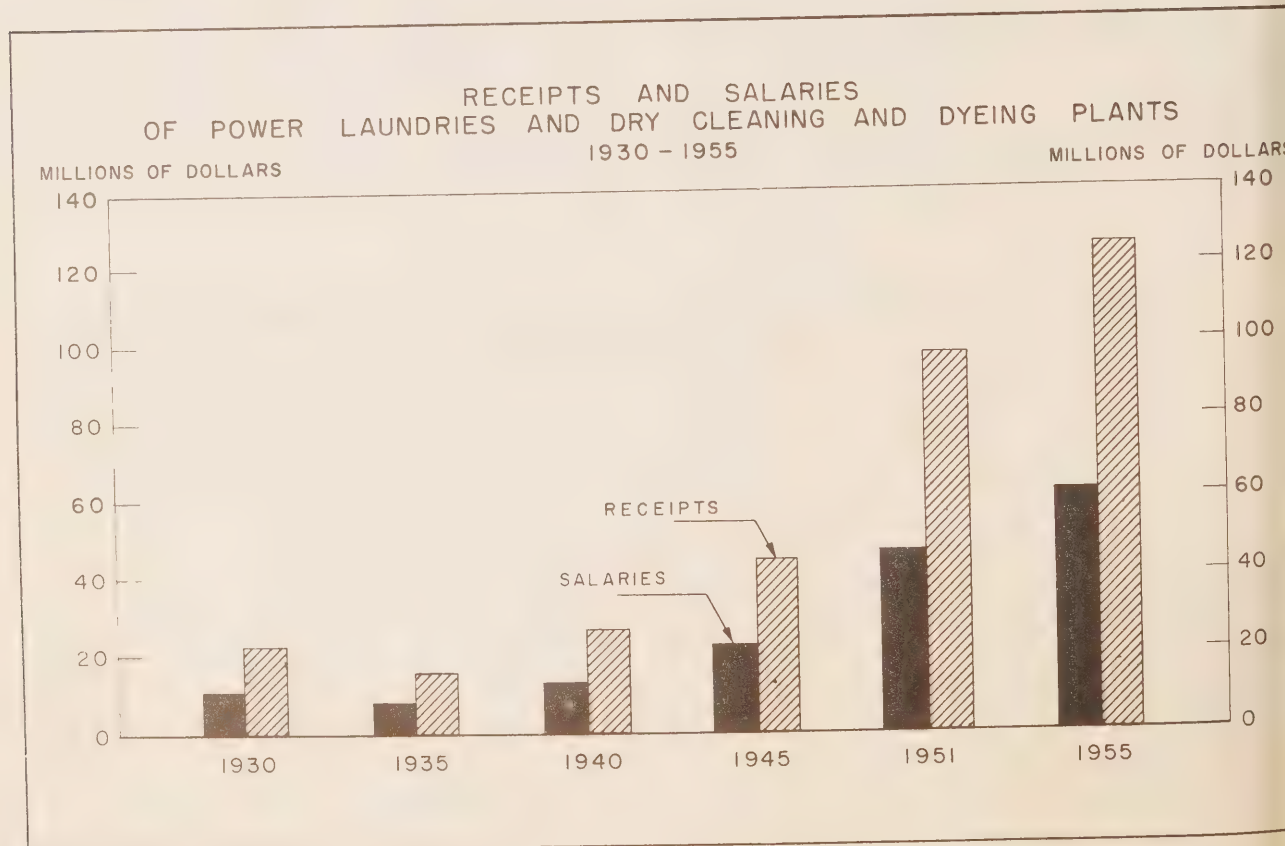


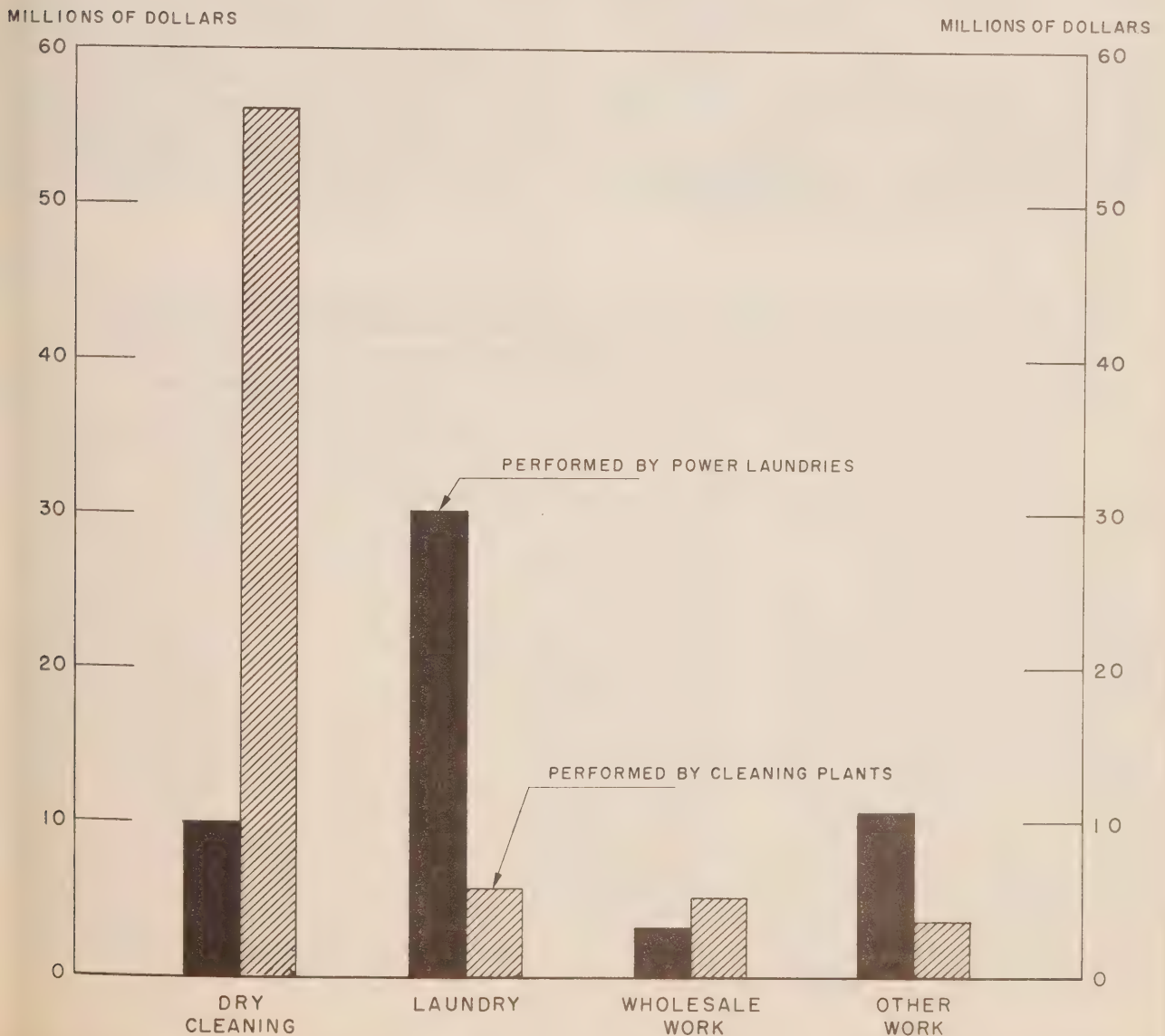
TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1955

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada</b> .....	<b>1,511</b>	<b>1,271</b>	<b>11,131</b>	<b>18,769</b>	<b>\$ 60,951,914</b>	<b>\$ 12,924,524</b>	<b>\$ 124,933,593</b>
Newfoundland .....	11	16	153	209	657,751	155,170	1,425,355
Prince Edward Island .....	11						
Nova Scotia .....	60	31	426	609	1,761,493	404,876	3,710,144
New Brunswick .....	46	36	236	531	1,204,280	307,367	2,692,374
Quebec .....	295	233	3,604	4,381	15,726,630	3,209,681	31,805,590
Ontario .....	631	563	4,197	7,406	23,780,820	5,067,920	48,925,962
Manitoba .....	61	45	605	1,106	3,720,205	803,855	6,984,263
Saskatchewan .....	94	84	333	626	2,093,509	491,627	4,607,574
Alberta .....	140	147	580	1,584	4,327,360	1,022,099	9,100,361
British Columbia <sup>2</sup> .....	162	116	997	2,317	7,679,866	1,461,929	15,681,970

1. Unincorporated firms only.

2. Including Yukon and Northwest Territories.

### AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1955





**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1955**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
Canada .....	39,596,626	84.1	15.9	71,028,681	14.4	85.6
Newfoundland .....	332,152	72.3	27.7	1,072,657	0.4	99.6
Prince Edward Island .....						
Nova Scotia .....	1,263,999	92.2	7.8	2,351,345	10.2	89.8
New Brunswick .....	999,799	87.8	12.2	1,660,687	25.2	74.8
Quebec .....	11,565,530	88.9	11.1	15,658,245	18.7	81.3
Ontario .....	13,416,819	81.6	18.4	29,837,163	10.0	90.0
Manitoba .....	2,435,065	55.5	44.5	4,029,826	6.8	93.2
Saskatchewan .....	1,292,240	86.9	13.1	3,217,617	6.2	93.8
Alberta .....	2,586,373	81.7	18.3	5,865,127	17.2	82.8
British Columbia <sup>2</sup> .....	5,704,649	91.1	8.9	7,336,014	28.9	71.1

1. Including wholesale, commercial and industrial.

2. Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Provinces, 1955**

Province	Petroleum only			Synthetic only		
	No. of plants	Dry cleaning receipts		No. of plants	Dry cleaning receipts	
		Amount	% of total <sup>1</sup>		Amount	% of total <sup>1</sup>
		\$			\$	
Canada .....	961	53,823,320	76.1	357	14,449,328	20.4
Newfoundland .....	5	638,775	59.8	2	314,943	29.5
Prince Edward Island .....	5			4		
Nova Scotia .....	42	1,332,707	56.8	10	482,083	20.6
New Brunswick .....	33	1,425,144	85.8	6	164,678	9.9
Quebec .....	171	12,028,891	77.4	71	3,378,115	21.7
Ontario .....	357	20,962,615	70.5	202	7,993,974	26.9
Manitoba .....	42	3,224,345	80.7	12	415,483	10.4
Saskatchewan .....	76	2,847,908	88.5	12	369,709	11.5
Alberta .....	114	5,486,356	93.6	14	372,532	6.4
British Columbia <sup>2</sup> .....	116	5,876,579	80.5	24	957,811	13.1

1. This percentage is based on total cleaning receipts including plants using both processes; see text for explanation.

2. Including Yukon and Northwest Territories.

## SECTION II—POWER LAUNDRIES

With a gain of 2 per cent (7 plants) over 1954, the 306 power laundries in operation in 1955 increased their gross revenue by 7 per cent from \$50,513,242 to \$54,199,647. The per capita expenditure in 1955 was calculated at \$3.47, an increase of 15 cents over the \$3.32 registered for the two previous years. The specified expense items grew at approximately the same rate as did receipts but the "all other" expense item increased at almost twice the rate being 14 per cent greater than in the previous year. The percentage which each expense item bore to total receipts was virtually unchanged from 1954 in the case of fuel and electricity and materials and supplies used; salaries and wages declined moderately but this was more than offset by the increase in the "all other" expense item. As a final result, total expenses in 1955 accounted for only half of one per cent more of total receipts than in 1954.

The relative importance of each type of work performed to total receipts in 1955 was down in all types except in coat and towel rentals which increased sharply. The increase in the latter may be due to the addition of new firms. If a firm engaged in coat and towel rentals has the laundering of these items done outside, it is not included in this survey. Such work is reported as wholesale laundry by the power laundry performing the work. If a rental firm does its own laundering, it is then

included here under the heading of coat and towel rentals.

Plants with an annual volume of business of \$100,000 and over continued to increase their share of the total power laundry business, accounting for 89 per cent of total receipts. A review of the records for the last ten years shows this peak to be the result of a small but effective average annual increase of approximately 1 per cent. In fact, the 1946 statistics showed their portion of the total business as 77 per cent.

The classification of power laundries by form of organization for operating cost statistics showed expenses were 93 per cent of total receipts for incorporated firms and 87 per cent in the case of unincorporated firms. The comparable figures for 1954 were 92 per cent and 89 per cent respectively. According to these figures incorporated laundries suffered a loss of revenue of 1 per cent and unincorporated laundries a gain of 2 per cent.

Statistics for selected cities are contained in table 12. Prior to 1955, figures covered only those plants located within the incorporated limits of the city. In 1955 these limits were enlarged to include the metropolitan area of the fifteen larger urban centres. For most cities this change does not permit a direct comparison with the previous year.

Percentage Changes in Number and Receipts of Power Laundries, by Provinces  
1955/1954

Province	Percentage change 1955/1954	
	No. of plants	Receipts
	%	%
Canada .....	+ 2.3	+ 7.3
Newfoundland .....	1	} - 2.4
Prince Edward Island .....	1	
Nova Scotia .....	+ 25.0	+18.1
New Brunswick .....	+ 8.3	+ 7.8
Quebec .....	+ 6.8	+13.1
Ontario .....	- 4.3	+ 0.6
Manitoba .....	1	+ 3.9
Saskatchewan .....	1	+ 1.0
Alberta .....	+ 21.1	+18.7
British Columbia <sup>2</sup> .....	- 2.2	+ 7.6

1. Unchanged.

2. Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930-1955

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
			\$	\$	\$
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	<sup>3</sup>	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647

1. Excluding linen cost from 1954.  
2. Including Newfoundland from 1949.  
3. Not available.

TABLE 6. Power Laundries, Operating Results, 1954 and 1955

Item		1954	1955	% change 1955/1954
Plants reporting .....	No.	299	306	+ 2.3
Total receipts .....	\$	50,513,242	54,199,647	+ 7.3
Average receipts per plant .....	\$	168,941	177,123	+ 4.8
Estimated population of Canada .....	No.	15,195,000	15,601,000	+ 2.7
Receipts per capita .....	\$	3.32	3.47	+ 4.5
Plants per 100,000 population .....	No.	2.0	2.0	2
Paid employees:				
Total .....	No.	13,754	13,991	+ 1.7
Male .....	No.	4,400	4,443	+ 1.0
Female .....	No.	9,354	9,548	+ 2.1
Total salaries and wages <sup>1</sup> .....	\$	26,635,646	28,078,112	+ 5.4
Percentage of total receipts .....	%	52.7	51.8	
Average salary or wage per employee .....	\$	1,938	2,007	+ 3.6
Total cost of fuel and electricity .....	\$	2,230,606	2,366,447	+ 6.1
Percentage of total receipts .....	%	4.4	4.4	
Cost of materials and supplies used .....	\$	4,665,671	4,994,234	+ 7.0
Percentage of total receipts .....	%	9.3	9.2	
All other operating expenses .....	\$	12,881,661	14,665,859	+ 13.9
Percentage of total receipts .....	%	25.5	27.0	
<b>Total expenses .....</b>	<b>\$</b>	<b>46,413,584</b>	<b>50,104,652</b>	<b>+ 8.0</b>
Percentage of total receipts .....	%	91.9	92.4	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.  
2. Unchanged.



TABLE 7. Power Laundries, Summary Statistics by Provinces, 1955

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada</b> .....	<b>306</b>	<b>165</b>	<b>4,443</b>	<b>9,548</b>	<b>\$ 28,078,112</b>	<b>\$ 4,994,234</b>	<b>\$ 54,199,647</b>
Newfoundland.....	3	1	25	68	128,092	26,068	245,551
Prince Edward Island.....	2						
Nova Scotia.....	15	5	154	305	730,678	158,375	1,468,967
New Brunswick.....	13	6	119	308	671,547	153,160	1,325,772
Quebec.....	78	54	1,692	2,814	8,621,306	1,541,720	16,551,039
Ontario.....	110	60	1,343	3,347	9,367,094	1,575,379	17,951,040
Manitoba.....	8	3	150	374	1,015,307	190,723	1,896,566
Saskatchewan.....	10	4	90	216	686,736	146,856	1,332,320
Alberta.....	23	12	250	667	1,885,089	393,330	3,658,473
British Columbia <sup>3</sup> .....	44	20	620	1,449	4,972,263	808,623	9,769,919

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

3. Including Yukon and Northwest Territories.

TABLE 8. Power Laundries — Receipts by Type of Service Performed, by Provinces, 1955

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada</b> .....	<b>30,218,340</b>	<b>55.8</b>	<b>9,964,750</b>	<b>18.4</b>	<b>3,310,673</b>	<b>6.1</b>	<b>7,499,543</b>	<b>13.8</b>	<b>3,206,341</b>	<b>5.9</b>	<b>54,199,647</b>	<b>100.0</b>
Newfoundland....	240,181	72.5	244,900	21.8	—	2.7	—	2.5	16,179	0.5	245,551	100.0
Prince Edward Island.....												
Nova Scotia.....	1,100,665	54.0	2,890,593	17.5	80,026	8.4	1,926,745	11.6	1,409,142	8.5	1,468,967	100.0
New Brunswick..	863,201											
Quebec.....	8,941,518	54.7	2,843,953	15.9	1,383,041	7.1	1,926,745	11.6	1,409,142	8.5	1,325,772	100.0
Ontario.....	9,820,856											
Manitoba.....	1,206,739	55.6	199,037	21.4	571,134	3.4	782,959	18.3	216,056	1.3	1,896,566	100.0
Saskatchewan....	1,088,283											
Alberta.....	2,112,274	55.6	1,008,613	21.4	571,134	3.4	782,959	18.3	216,056	1.3	1,332,320	100.0
British Columbia <sup>4</sup> .....	4,844,623											
							2,268,445				9,769,919	

1. Includes unfinished and finished, commercial and industrial.

2. Includes fur, commercial and industrial.

3. Includes dyeing, storage, diaper rentals, etc.

4. Including Yukon and Northwest Territories.

TABLE 9. Power Laundries Classified by Size of Business, 1954 and 1955

Size of business	1954				1955			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
<b>All plants</b> .....	<b>299</b>	<b>\$ 50,513,242</b>	<b>100.0</b>	<b>\$ 168,941</b>	<b>306</b>	<b>\$ 54,199,647</b>	<b>100.0</b>	<b>\$ 177,123</b>
Less than \$20,000.....	58	627,626	1.2	9,363	59	641,842	1.2	10,879
\$20,000 to \$29,999.....	18	435,383	0.9	24,188	20	497,916	0.9	24,896
\$30,000 to \$49,999.....	29	1,178,320	2.3	40,632	31	1,241,147	2.3	40,037
\$50,000 to \$99,999.....	55	3,980,098	7.9	72,365	50	3,595,669	6.6	71,913
\$100,000 to \$199,999.....	63	8,925,908	17.7	141,681	64	9,136,799	16.9	142,762
\$200,000 and over.....	76	35,365,907	70.0	465,341	82	39,086,274	72.1	476,661

TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1955

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants</b> .....	<b>170</b>	<b>278,023</b>	<b>52.9</b>	<b>4.0</b>	<b>9.0</b>	<b>27.4</b>	<b>93.3</b>
Less than \$20,000 .....	6	12,743	55.3	6.0	10.1	32.6	104.0
\$20,000 to \$29,999 .....	4	23,209	50.4	8.7	10.1	26.2	95.4
\$30,000 to \$49,999 .....	11	42,643	55.4	6.4	10.1	19.9	91.8
\$50,000 to \$99,999 .....	23	77,499	55.9	8.9	9.8	24.1	98.7
\$100,000 to \$199,999 .....	48	142,904	56.8	5.2	10.3	22.6	94.9
\$200,000 to \$299,999 .....	34	256,839	57.3	4.4	10.1	22.3	94.1
\$300,000 and over .....	44	664,800	50.4	3.2	8.3	30.4	92.3
<b>Unincorporated Companies</b>							
<b>All plants</b> .....	<b>136</b>	<b>50,998</b>	<b>44.7</b>	<b>6.8</b>	<b>10.7</b>	<b>24.6</b>	<b>86.8</b>
Less than \$10,000 .....	28	7,328	24.9	13.1	8.6	25.8	72.4
\$10,000 to \$19,999 .....	25	14,408	35.4	11.5	11.4	24.2	82.5
\$20,000 to \$29,999 .....	16	25,318	37.4	9.8	13.9	20.2	81.3
\$30,000 to \$49,999 .....	20	38,604	39.7	8.6	9.9	25.4	83.6
\$50,000 to \$99,999 .....	27	67,155	45.8	7.5	11.2	21.7	86.2
\$100,000 to \$199,999 .....	16	142,339	46.7	5.0	10.4	25.6	87.7
\$200,000 and over .....	4	275,639	51.7	4.4	9.9	28.4	94.4

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1955

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada</b> .....	<b>170</b>	<b>278,023</b>	<b>52.9</b>	<b>4.0</b>	<b>9.0</b>	<b>27.4</b>	<b>93.3</b>
Newfoundland .....	2	105,048	51.2	7.2	10.1	25.7	94.2
Prince Edward Island .....	2						
Nova Scotia .....	10						
New Brunswick .....	7	169,022	51.9	6.5	12.0	23.2	93.6
Quebec .....	36	387,923	53.7	4.3	9.0	26.7	93.7
Ontario .....	61	250,564	53.3	4.1	8.5	27.1	93.0
Manitoba .....	5	374,861	53.8	4.1	10.0	23.8	91.7
Saskatchewan .....	5	211,876	51.6	4.0	10.2	24.0	89.8
Alberta .....	14	247,760	52.1	2.6	10.8	25.1	90.6
British Columbia <sup>2</sup> .....	28	319,932	51.2	3.2	8.2	32.0	94.6
<b>Unincorporated Companies</b>							
<b>Canada</b> .....	<b>136</b>	<b>50,998</b>	<b>44.7</b>	<b>6.8</b>	<b>10.7</b>	<b>24.6</b>	<b>86.8</b>
Newfoundland .....	1	40,640	43.6	7.0	14.4	19.5	84.5
Prince Edward Island .....	—						
Nova Scotia .....	5						
New Brunswick .....	6	23,770	40.1	9.4	7.5	15.2	72.2
Quebec .....	42	61,567	43.1	6.4	10.7	26.7	86.9
Ontario .....	49	54,421	45.6	6.6	10.6	25.4	88.2
Manitoba .....	3	7,419	33.6	12.0	14.3	24.6	84.5
Saskatchewan .....	5	54,588	51.1	6.3	14.1	18.2	89.7
Alberta .....	9	21,092	40.7	6.9	10.2	22.5	80.3
British Columbia <sup>2</sup> .....	16	50,738	47.1	8.2	9.0	21.3	85.6

1. Not including salaries or withdrawals of proprietors of unincorporated firms.  
 2. Including Yukon and Northwest Territories.



TABLE 12. Power Laundries — Principal Statistics for Selected Cities<sup>1</sup>, 1955

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$			\$
Halifax .....	5	735,072	5	5	75,341	810,413	75	146	386,378
Saint John .....	4	542,842	5	5	262,636	805,478	78	187	427,608
Montreal .....	38	7,802,944	1,955,006	1,840,474	1,406,757	13,005,181	1,363	2,029	6,875,748
Quebec .....	5	993,281	381,098	—	—	1,374,379	125	414	755,380
Hamilton .....	11	922,189	224,326	5	1,294,614	2,441,129	178	301	967,548
London .....	3	466,035	5	5	927,101	1,393,136	97	220	688,068
Ottawa .....	5	838,686	5	5	337,954	1,176,640	64	259	639,019
Toronto .....	30	4,663,787	536,047	1,627,165	173,265	7,000,264	547	1,339	3,901,694
Windsor .....	6	613,411	5	5	327,712	941,123	62	174	485,510
Winnipeg .....	6	1,337,329	275,309	5	269,518	1,882,156	150	372	1,011,860
Calgary .....	5	928,757	5	—	543,084	1,471,841	104	247	780,115
Edmonton .....	7	746,688	5	5	741,448	1,488,136	94	247	714,598
Vancouver .....	15	3,405,047	1,215,818	1,958,059	162,686	6,741,610	404	907	3,330,969
Victoria .....	4	661,100	5	5	463,115	1,124,215	93	188	670,905

1. Metropolitan areas — not necessarily comparable with previous years which showed data for incorporated city areas.
2. Includes unfinished and finished, wholesale, commercial and industrial.
3. Includes fur, wholesale, commercial and industrial.
4. Includes dyeing, storage, diaper rentals, etc.
5. Included in all other.

## SECTION III— DRY CLEANING AND DYEING PLANTS

In 1955, there were 1,205 dry cleaning and dyeing plants in operation which received \$70,733,946 in return for their services as compared with 1,107 plants and revenue of \$67,222,831 in 1954. While receipts increased only 5 per cent, the number of plants increased 9 per cent in the same period. Percentagewise the number of plants decreased sharply in Newfoundland, was unchanged in New Brunswick and increased in all the other provinces particularly in the prairies. Receipts were down slightly in Newfoundland and up in the other provinces within a range of 4-9 per cent. Receipts per capita increased to \$4.53 in 1955 from \$4.42 in the previous year. Salaries and wages paid amounted to \$32,873,802 which was shared by 15,909 persons of which 8,961 were female.

The structure of operating cost ratios for all plants did not change appreciably from 1954. Similar to power laundries, a small decrease in salaries and wages was counteracted by a larger increase in the "all other" expense item with the result that the ratio for total expenses increased to 90.2

per cent of total receipts as compared with 89.7 per cent a year earlier.

There were 398 dry cleaning plants with receipts of \$50,000 or over in 1955 and these accounted for 71 per cent of the total volume of business. The 366 plants in the same category last year accounted for 72 per cent of total receipts.

In 1955, incorporated companies reported operating expenses as 95.0 per cent of total receipts, while unincorporated companies showed expenses as 84.0 per cent of receipts. The former was unchanged from the previous year and the latter just a fraction above.

Statistics for selected cities are contained in table 20. Prior to 1955, figures covered only those plants located within the incorporated limits of the city. In 1955 these limits were enlarged to include the metropolitan area of the fifteen larger urban centres. For most cities this change does not permit a direct comparison with the previous year.



**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Provinces,  
1955/1954**

Province	Percentage change 1955/1954	
	No. of plants	Receipts
	%	%
Canada .....	+ 8.9	+ 5.2
Newfoundland .....	- 11.1	- 0.4
Prince Edward Island .....	+ 12.5	+ 7.8
Nova Scotia .....	+ 7.1	+ 4.5
New Brunswick .....	1	+ 7.5
Quebec .....	+ 9.0	+ 5.2
Ontario .....	+ 7.4	+ 4.2
Manitoba .....	+ 12.8	+ 7.5
Saskatchewan .....	+ 18.3	+ 4.9
Alberta .....	+ 15.8	+ 9.0
British Columbia <sup>2</sup> .....	+ 5.4	+ 6.1

1. Unchanged.

2. Including Yukon and Northwest Territories.

**TABLE 13. Cleaning and Dyeing Plants, Historical Summary, 1930-1955**

Year	No. of plants	No. of employees	Salaries and wages	Cost of <sup>1</sup> materials and supplies used	Receipts
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	3	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946

1. Excluding cost of linen from 1954.

2. Including Newfoundland from 1949.

3. Not available.

TABLE 14. Cleaning and Dyeing Plants, Operating Results, 1954 and 1955

Item	1954	1955	% change 1955/1954
Plants reporting ..... No.	1,107	1,205	+ 8.9
Total receipts ..... \$	67,222,831	70,733,946	+ 5.2
Average receipts per plant ..... \$	60,725	58,700	- 3.3
Estimated population of Canada ..... No.	15,195,000	15,601,000	+ 2.7
Receipts per capita ..... \$	4.42	4.53	+ 2.5
Plants per 100,000 population ..... No.	7.3	7.7	+ 5.5
Paid employees:			
Total ..... No.	15,485	15,909	+ 2.7
Male ..... No.	6,524	6,688	+ 2.5
Female ..... No.	8,961	9,221	+ 2.9
Total salaries and wages <sup>1</sup> ..... \$	31,512,711	32,873,802	+ 4.3
Percentage of total receipts ..... %	46.9	46.5	
Average salary or wage per employee ..... \$	2,035	2,066	+ 1.5
Total cost of fuel and electricity ..... \$	2,867,325	3,052,339	+ 6.4
Percentage of total receipts ..... %	4.2	4.3	
Cost of materials and supplies used ..... \$	7,535,432	7,930,290	+ 5.2
Percentage of total receipts ..... %	11.2	11.2	
All other operating expenses ..... \$	18,389,176	19,932,665	+ 8.4
Percentage of total receipts ..... %	27.4	28.2	
<b>Total expenses ..... \$</b>	<b>60,304,644</b>	<b>63,789,096</b>	<b>+ 5.8</b>
Percentage of total receipts ..... %	89.7	90.2	

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

TABLE 15. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1955.

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries <sup>2</sup> and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>1,205</b>	<b>1,106</b>	<b>6,688</b>	<b>9,221</b>	<b>32,873,802</b>	<b>7,930,290</b>	<b>70,733,946</b>
Newfoundland .....	8	3	92	111	419,427	93,513	860,477
Prince Edward Island .....	9	12	36	30	110,232	35,589	319,327
Nova Scotia .....	45	26	272	304	1,030,815	246,501	2,241,177
New Brunswick .....	33	30	117	223	532,733	154,207	1,366,602
Quebec .....	217	179	1,912	1,567	7,105,324	1,667,961	15,254,551
Ontario .....	521	503	2,854	4,059	14,413,726	3,492,541	30,974,922
Manitoba .....	53	42	455	732	2,704,898	613,132	5,087,697
Saskatchewan .....	84	80	243	410	1,406,773	344,771	3,275,254
Alberta .....	117	135	330	917	2,442,271	628,769	5,441,888
British Columbia <sup>3</sup> .....	118	96	377	868	2,707,603	653,306	5,912,051

1. Unincorporated firms only.

2. Not including salaries or withdrawals of proprietors of unincorporated firms.

3. Including Yukon and Northwest Territories.

**TABLE 16. Cleaning and Dyeing Plants — Receipts by Type of Service Performed, by Provinces, 1955**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Canada .....	56,075,629	79.3	5,825,481	8.2	5,230,434	7.4	3,602,402	5.1	70,733,946	100.0
Newfoundland.....	759,350	90.5	91,971	7.8	—	—	19,846	1.7	860,477	100.0
Prince Edward Island	308,637								319,327	
Nova Scotia .....	2,063,482	90.7	98,626	6.1	30,172	2.2	34,610	1.0	2,241,177	100.0
New Brunswick .....	1,208,971								1,366,602	
Quebec .....	11,287,443	74.0	1,280,118	8.4	1,441,062	9.4	1,245,928	8.2	15,254,551	100.0
Ontario .....	24,254,522	78.3	2,117,939	6.8	2,940,240	9.5	1,662,221	5.4	30,974,922	100.0
Manitoba.....	3,691,518	72.6	969,008	19.0	177,317	3.5	249,854	4.9	5,087,697	100.0
Saskatchewan.....	2,980,765	91.0	168,957	5.2	37,815	1.1	87,717	2.7	3,275,254	100.0
Alberta .....	4,772,935	87.7	474,099	8.7	83,579	1.5	111,275	2.1	5,441,888	100.0
British Columbia <sup>4</sup> .....	4,748,006	80.3	502,845	8.5	470,249	8.0	190,951	3.2	5,912,051	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

4. Including Yukon and Northwest Territories.

**TABLE 17. Cleaning and Dyeing Plants Classified by Size of Business, 1954 and 1955**

Size of business	1954				1955			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
All plants .....	1,107	67,222,831	100.0	60,725	1,205	70,733,946	100.0	58,700
Less than \$15,000 .....	168	1,838,196	2.7	10,942	187	1,933,271	2.7	10,338
\$15,000 to \$19,999 .....	102	1,758,969	2.6	17,245	112	1,939,811	2.8	17,320
\$20,000 to \$29,999 .....	210	5,221,096	7.8	24,862	223	5,535,457	7.8	24,823
\$30,000 to \$49,999 .....	261	10,237,645	15.2	39,225	285	10,888,892	15.4	38,207
\$50,000 to \$99,999 .....	231	15,763,508	23.5	68,240	261	17,901,504	25.3	68,588
\$100,000 and over .....	135	32,403,417	48.2	240,025	137	32,535,011	46.0	237,482

**TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1955**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
All plants .....	336	118,539	51.1	3.6	10.6	29.7	95.0
Less than \$15,000 .....	4	12,636	46.0	8.8	21.7	30.2	106.7
\$15,000 to \$19,999 .....	10	17,557	47.9	7.6	12.8	31.2	99.5
\$20,000 to \$29,999 .....	26	25,069	50.0	6.1	12.0	26.9	95.0
\$30,000 to \$49,999 .....	65	39,743	47.1	4.8	11.9	30.7	94.5
\$50,000 to \$99,999 .....	123	69,432	49.2	4.4	11.1	28.8	93.5
\$100,000 to \$199,999 .....	60	138,836	52.1	3.4	10.7	27.7	93.9
\$200,000 to \$299,999 .....	24	242,466	51.9	3.3	11.2	29.2	95.6
\$300,000 and over .....	24	559,933	52.0	2.9	9.7	31.6	96.2

1. Not including salaries or withdrawals of proprietors of unincorporated firms.



**TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1955 — Cpncluded**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>869</b>	<b>35,564</b>	<b>40.6</b>	<b>5.2</b>	<b>12.0</b>	<b>26.2</b>	<b>84.0</b>
Less than \$7,500 .....	32	5,427	22.0	13.0	15.7	26.4	77.1
\$7,500 to \$9,999 .....	34	8,473	21.9	10.3	12.1	23.8	68.1
\$10,000 to \$14,999 .....	117	12,145	28.3	8.2	12.4	24.4	73.3
\$15,000 to \$19,999 .....	102	17,296	33.6	6.7	12.8	26.8	79.9
\$20,000 to \$29,999 .....	197	24,790	37.0	6.2	12.4	26.1	81.7
\$30,000 to \$49,999 .....	220	37,753	40.5	5.2	12.2	25.9	83.8
\$50,000 to \$99,999 .....	138	67,836	43.1	4.6	11.6	26.6	85.9
\$100,000 and over .....	29	162,319	47.5	3.5	11.3	26.8	89.1

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

**TABLE 19. Cleaning and Dyeing Plants — Operating Costs by Form of Organization, by Provinces, 1955**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries <sup>1</sup> and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada .....</b>	<b>336</b>	<b>118,539</b>	<b>51.1</b>	<b>3.6</b>	<b>10.6</b>	<b>29.7</b>	<b>95.0</b>
Newfoundland .....	3	129,625	49.7	3.9	10.7	29.4	93.7
Prince Edward Island .....	2						
Nova Scotia .....	23	73,863	48.4	5.0	10.8	31.1	95.3
New Brunswick .....	5	47,260	46.8	5.6	13.3	25.0	90.7
Quebec .....	68	136,498	48.7	3.7	10.1	29.6	92.1
Ontario .....	141	118,782	51.4	3.7	10.6	30.5	96.2
Manitoba .....	20	212,780	56.4	2.5	11.6	26.0	96.5
Saskatchewan .....	15	94,774	49.2	3.4	10.0	33.7	96.3
Alberta .....	19	109,309	52.6	2.6	11.0	28.2	94.4
British Columbia <sup>2</sup> .....	38	84,272	51.1	4.0	10.6	29.1	94.8
<b>Unincorporated Companies</b>							
<b>Canada .....</b>	<b>869</b>	<b>35,564</b>	<b>40.6</b>	<b>5.2</b>	<b>12.0</b>	<b>26.2</b>	<b>84.0</b>
Newfoundland .....	3	27,242	29.0	5.7	11.7	26.0	72.4
Prince Edward Island .....	7						
Nova Scotia .....	22	24,651	38.5	7.1	11.6	23.8	81.0
New Brunswick .....	28	40,368	37.3	6.4	10.9	25.0	79.6
Quebec .....	150	39,818	43.3	5.8	12.3	26.1	87.5
Ontario .....	380	37,439	40.8	5.0	12.1	27.2	85.1
Manitoba .....	33	25,215	36.5	6.4	14.2	24.9	82.0
Saskatchewan .....	69	26,864	38.2	6.3	10.9	24.2	79.6
Alberta .....	98	34,337	40.1	3.8	11.9	25.8	81.6
British Columbia <sup>2</sup> .....	79	34,300	39.6	5.0	11.5	25.0	81.1

1. Not including salaries or withdrawals of proprietors of unincorporated firms.

2. Including Yukon and Northwest Territories.

TABLE 20. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1955

City	No. of plants	Receipts				No. of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	All other <sup>4</sup>	Total receipts	Male	Female	
		\$	\$	\$	\$			\$
St. John's <sup>1</sup> .....	5	589,142	—	6	589,142	73	82	329,826
Halifax <sup>1</sup> .....	10	1,066,076	6	6	1,066,076	130	145	542,959
Sydney .....	5	253,730	—	—	253,730	25	36	103,094
Saint John <sup>1</sup> .....	5	384,536	6	6	384,536	27	53	138,709
Montreal <sup>1</sup> .....	55	5,723,645	724,026	998,895	7,446,566	855	791	3,800,942
Quebec <sup>1</sup> .....	17	1,298,882	132,562	110,267	1,541,711	201	144	615,624
Sherbrooke .....	5	359,349	6	6	359,349	39	50	188,084
Three Rivers .....	8	571,690	89,740	39,497	700,927	85	80	308,118
Brantford .....	9	517,575	5	203,922	721,497	62	107	376,930
Fort William .....	7	396,444	6	6	396,444	53	57	220,044
Hamilton <sup>1</sup> .....	24	2,055,456	229,088	181,142	2,465,686	194	424	1,202,193
Kingston .....	7	562,160	6	6	562,160	84	69	282,834
Kitchener .....	8	399,337	5	48,952	448,289	29	56	225,719
London <sup>1</sup> .....	12	837,363	98,202	40,319	975,884	98	152	468,166
Oshawa .....	9	263,470	6	6	263,470	14	54	96,337
Ottawa (including Hull) <sup>1</sup> .....	24	1,901,195	368,788	222,959	2,492,942	198	380	1,185,999
Peterborough .....	6	273,657	6	6	273,657	18	41	120,092
St. Catharines .....	10	360,398	5	8,137	368,535	41	39	186,045
Sarnia .....	5	279,270	12,763	—	292,033	22	38	115,531
Sault Ste. Marie .....	6	277,579	6	6	277,579	17	59	121,739
Sudbury .....	11	494,720	6	6	494,720	42	74	199,009
Toronto <sup>1</sup> .....	101	8,831,741	1,155,316	989,191	10,976,248	1,006	1,352	5,390,906
Windsor <sup>1</sup> .....	24	1,261,012	45,138	23,463	1,329,613	112	190	629,198
Winnipeg <sup>1</sup> .....	25	2,851,308	863,768	183,242	3,898,318	371	573	2,194,924
Regina .....	13	961,670	6	6	961,670	81	118	497,040
Saskatoon .....	12	765,914	5	64,494	830,408	60	110	361,722
Calgary <sup>1</sup> .....	26	1,212,314	5	186,347	1,398,661	74	247	666,759
Edmonton <sup>1</sup> .....	32	2,178,856	211,249	81,740	2,471,845	159	413	1,179,812
Vancouver <sup>1</sup> .....	49	2,976,485	298,637	176,272	3,451,394	223	482	1,621,142
Victoria <sup>1</sup> .....	10	668,382	5	54,582	722,964	50	134	382,452

1. Metropolitan areas — not necessarily comparable with previous years which showed data for incorporated city areas.
2. Includes fur, wholesale, commercial and industrial.
3. Includes unfinished, finished, wholesale, commercial and industrial.
4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.
5. Included in all other.
6. Included in cleaning.







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CANADA

# LAUNDRIES, CLEANERS AND DYERS 1956

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The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I — Wholesale Statistics

- A — Wholesale Trade, 25¢
- \*B — Operating Results of Food Wholesalers, 25¢
- \*C — Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- \*D — 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
  - 2 Operating Results of Drug Wholesalers, 25¢
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  - 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
  - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢

### Part II — Retail Statistics

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The reports are punched to permit of filing in a ring binder.

\* Biennial reports — not issued for 1956.



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Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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# LAUNDRIES, CLEANERS AND DYERS 1956

## SECTION I - GENERAL SUMMARY

This report deals solely with the business activities of **power operated** laundries and dry cleaning and dyeing **plants**. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work, and as dry cleaners and dyers if the greater part was from dry cleaning and dyeing.

Throughout this report salaries and wages include those paid to working executives of incorporated companies but not salaries or withdrawals of proprietors of unincorporated companies.

Receipts of 1,646 power laundries, dry cleaning and dyeing plants in 1956 amounted to \$137,400,931, 10 per cent higher than receipts reported by 1,511 establishments in 1955. Receipts increased substantially in all provinces. The largest percentage increase (13 per cent) was registered for Alberta and the smallest (5 per cent) for Nova Scotia.

Power laundries and dry cleaning and dyeing plants employed 31,453 persons in 1956. These employees were paid \$65,711,730 in salaries and wages in comparison with \$60,951,914 paid to 29,900 persons in 1955.

In 1956, power laundries obtained 82 per cent of the total laundry revenue. This percentage was smaller than in 1955 by 2 per cent, raising the share of dry cleaners to 18 per cent in 1956. Dry cleaners obtained 85 per cent of the total dry cleaning revenue and laundries received 15 per cent, practically the same proportions as in 1955 when dry cleaners obtained 86 per cent and laundries 14 per cent.

Of the total dry cleaning revenue, 72 per cent was obtained by 973 establishments using petroleum solvents, 25 per cent by 488 establishments using synthetic solvents and 3 per cent by 14 establishments using both processes. Omitted from this revenue is the dry cleaning revenue of power laundries that have cleaning work done by dry cleaning plants.

**Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers,  
by Provinces, 1956/1955**

Province	Percentage Change 1956/1955	
	No. of plants	Receipts
	%	%
Canada .....	+ 8.9	+ 10.0
Newfoundland .....	+ 9.1	+ 12.5
Prince Edward Island.....	1	
Nova Scotia .....	+ 3.3	+ 5.2
New Brunswick .....	+ 6.5	+ 8.1
Quebec .....	+ 12.2	+ 8.9
Ontario .....	+ 10.1	+ 11.5
Manitoba .....	+ 8.2	+ 6.2
Saskatchewan .....	+ 5.3	
Alberta .....	+ 7.9	+ 12.9
British Columbia <sup>2</sup> .....	+ 4.9	+ 9.6

1. Unchanged.

2. Including Yukon and Northwest Territories.



**TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 to 1956**

Year	No. of plants	No. of employees	Salaries and wages	Cost of <sup>1</sup> materials and supplies used	Receipts
			\$	\$	\$
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	3	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931

1. Excluding cost of linen from 1954.

2. Including Newfoundland from 1949.

3. Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

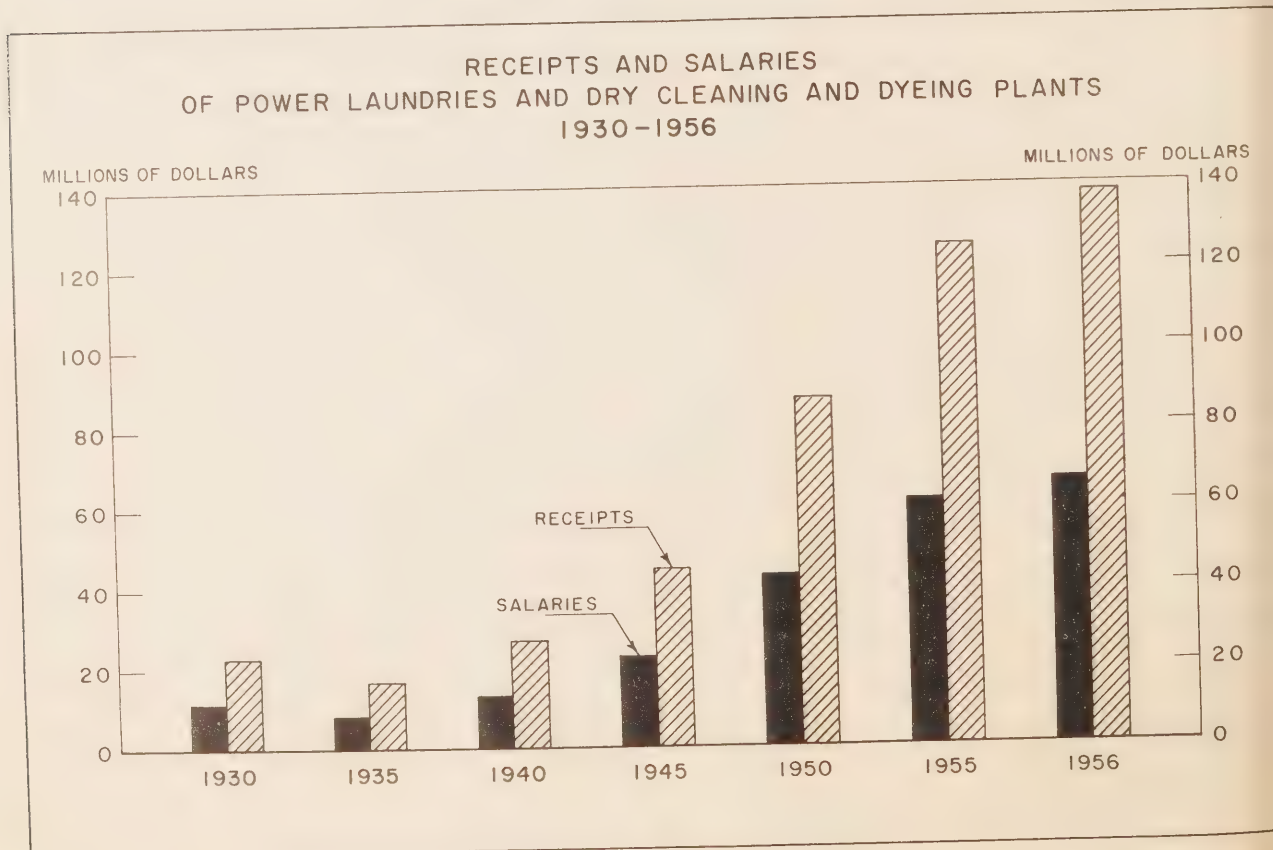


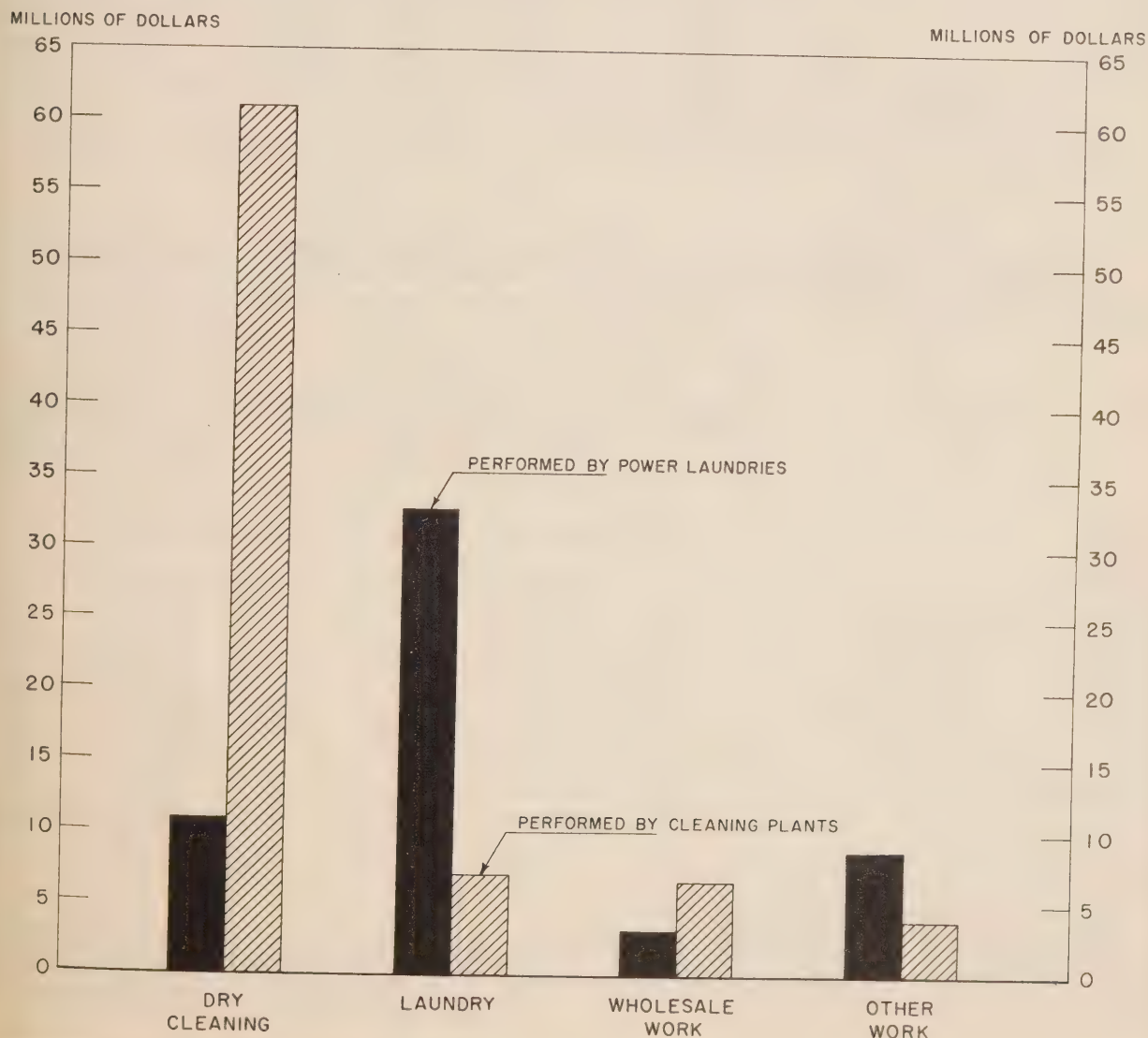
TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1956

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada</b> .....	<b>1,646</b>	<b>1,422</b>	<b>11,595</b>	<b>19,858</b>	<b>\$ 65,711,730</b>	<b>\$ 14,895,305</b>	<b>\$ 137,400,931</b>
Newfoundland .....	12	12	160	208	717,133	169,869	1,602,263
Prince Edward Island .....	11						
Nova Scotia .....	62	29	435	633	1,888,724	458,108	3,902,928
New Brunswick .....	49	36	245	562	1,296,944	352,891	2,910,509
Quebec .....	331	276	3,815	4,572	17,076,953	3,749,257	34,627,974
Ontario .....	695	636	4,293	7,920	25,781,440	5,756,779	54,573,822
Manitoba .....	66	145	951	1,892	5,660,196	1,492,566	12,312,223
Saskatchewan .....	99						
Alberta .....	151	156	612	1,629	4,825,872	1,116,714	10,276,705
British Columbia <sup>2</sup> .....	170	132	1,084	2,442	8,464,468	1,799,121	17,194,507

1. Unincorporated Firms only.

2. Including Yukon and Northwest Territories

### AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1956



**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1956**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	%	%	\$	%	%
<b>Canada .....</b>	<b>42,954,559</b>	<b>82.3</b>	<b>17.7</b>	<b>78,482,987</b>	<b>14.6</b>	<b>85.4</b>
Newfoundland .....	457,795	74.1	25.9	1,128,126	2.4	97.6
Prince Edward Island .....						
Nova Scotia .....	1,395,182	89.9	10.1	2,423,953	11.0	89.0
New Brunswick .....	1,058,318	85.1	14.9	1,804,625	22.8	77.2
Quebec .....	12,376,182	87.3	12.7	17,172,701	17.5	82.5
Ontario .....	14,912,895	79.1	20.9	32,896,954	10.5	89.5
Manitoba .....	3,871,620	63.7	36.3	7,727,828	6.3	93.7
Saskatchewan .....						
Alberta .....	2,802,843	78.7	21.3	6,661,624	15.8	84.2
British Columbia <sup>2</sup> .....	6,079,724	92.0	8.0	8,667,176	31.3	68.7

1. Including wholesale, commercial and industrial.  
2. Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, Classified by Type of Process Used and by Provinces, 1956**

Province	Petroleum only			Synthetic only		
	No. of plants	Dry cleaning receipts		No. of plants	Dry cleaning receipts	
		Amount	% of total		Amount	% of total
		\$			\$	
<b>Canada .....</b>	<b>973</b>	<b>56,242,970</b>	<b>72.0</b>	<b>488</b>	<b>19,174,028</b>	<b>24.6</b>
Newfoundland .....	5	471,960	58.5	4	247,555	30.7
Prince Edward Island .....	4	149,458	47.3	5	166,192	52.7
Nova Scotia .....	39	1,291,468	53.4	16	721,752	29.9
New Brunswick .....	35	1,506,467	83.5	8	298,156	16.5
Quebec .....	171	12,044,129	71.9	103	4,669,897	27.9
Ontario .....	368	22,002,964	66.6	256	9,816,681	29.7
Manitoba .....	41	3,358,232	77.2	19	594,840	13.7
Saskatchewan .....	78	2,814,135	85.1	17	448,829	13.6
Alberta .....	116	5,893,874	89.9	22	664,502	10.1
British Columbia <sup>1</sup> .....	116	6,710,283	77.1	38	1,545,624	17.8

1. Including Yukon and Northwest Territories.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.



## SECTION II - POWER LAUNDRIES

Receipts reported for the year 1956 by 308 power laundries amounted to \$58,873,728, a gain of 9 per cent in comparison with the \$54,199,647 reported for 1955 by 306 establishments. Receipts increased in all regions of the country with the exception of Saskatchewan where a fractional decrease (0.3 per cent) was recorded. The greatest gain, 49 per cent, was registered for Newfoundland and Prince Edward Island combined. The increases in the other regions varied between 1 and 11 per cent.

Of the total value of work performed by power laundries in 1956, 55.5 per cent was from laundry, 18.5 per cent from dry cleaning, 5.5 per cent from wholesale laundry and dry cleaning, 14.7 per cent from coat and towel rentals and 5.8 per cent from all other services. These percentages did not change appreciably from 1955.

A division of power laundries by size of business indicates that 73 per cent of the total receipts

was handled by 87 plants whose volume of business was \$200,000 or more, another 16 per cent was handled by 66 plants whose volume ranged from \$100,000 to \$199,999 and the balance (11 per cent) was handled by 155 plants whose volume did not exceed \$99,999.

Power laundries employed 14,514 persons in 1956 who drew \$30,090,800 in salaries and wages as compared with 13,991 persons who drew \$28,078,112 in 1955. These figures indicate that the average earnings per employee increased from \$2,007 in 1955 to \$2,073 in 1956.

Operating expenses of power laundries amounted to \$53,636,571 in 1956, representing 91.1 per cent of the total receipts. This ratio was smaller than in 1955 by 1.3 per cent which was the net result of gains realized in the costs of salaries and wages, fuel and electricity, other unspecified expenses, and a loss in the cost of materials and supplies.

Percentage Changes in Number and Receipts of Power Laundries, by Provinces,  
1956/1955

Province	Percentage change 1956/1955	
	No. of plants	Receipts
	%	%
Canada .....	+ 0.7	+ 8.6
Newfoundland .....	1	} + 49.3
Prince Edward Island .....	1	
Nova Scotia .....	- 6.7	+ 8.6
New Brunswick .....	1	+ 1.1
Quebec .....	+ 1.3	+ 7.7
Ontario .....	+ 3.6	+ 10.6
Manitoba .....	- 12.5	+ 3.7
Saskatchewan .....	- 10.0	- 0.3
Alberta .....	1	+ 6.3
British Columbia <sup>2</sup> .....	1	+ 9.7

1. Unchanged.

2. Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930-1956

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
			\$	\$	\$
1930.....	242	9,100	8,140,177	1,571,747	16,283,555
1931.....	250	8,807	7,709,856	1,350,015	14,379,919
1932.....	243	8,292	6,482,339	1,065,905	12,297,061
1933.....	239	7,616	5,501,305	896,954	10,373,890
1934.....	236	7,393	5,387,274	945,620	10,588,505
1935.....	237	7,644	5,667,658	1,118,401	10,983,378
1936.....	229	7,925	5,997,096	1,274,941	12,023,808
1937.....	225	8,576	6,878,998	1,403,073	13,163,778
1938.....	232	8,981	7,029,171	1,542,216	13,734,707
1939.....	234	9,217	7,465,732	1,617,367	14,267,745
1940.....	230	10,034	8,156,441	1,808,671	16,719,106
1941.....	237	11,844	10,120,662	2,348,740	19,816,395
1942.....	238	12,848	11,678,625	2,533,216	22,396,324
1943.....	225	13,209	12,338,829	2,530,464	23,436,392
1944.....	227	13,259	12,780,585	2,491,258	24,559,144
1945.....	217	13,232	13,651,511	2,717,027	25,463,096
1946.....	238	13,674	14,647,668	3,073,671	27,427,219
1947.....	244	13,950	16,357,072	3,560,120	30,459,393
1948.....	294	13,923	18,737,302	4,133,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950.....	323	14,310	20,976,430	4,811,682	40,586,942
1951.....	317	14,079	22,248,517	<sup>3</sup>	44,053,442
1952.....	307	13,922	24,496,053	6,143,769	46,852,690
1953.....	310	14,164	25,801,841	6,511,296	49,120,933
1954.....	299	13,754	26,535,646	4,665,671	50,513,242
1955.....	306	13,991	28,078,112	4,994,234	54,199,647
1956.....	308	14,514	30,090,800	5,738,133	58,873,728

1. Excluding linen cost from 1954.

2. Including Newfoundland from 1949.

3. Not available.

TABLE 6. Power Laundries, Operating Results, 1955 and 1956

Item	1955	1956	% change 1956/1955
Plants reporting.....	No. 306	308	+ 0.7
Total receipts.....	\$ 54,199,647	58,873,728	+ 8.6
Average receipts per plant.....	\$ 177,123	191,148	+ 7.9
Estimated population of Canada.....	No. 15,601,000	16,081,000	+ 3.1
Receipts per capita.....	\$ 3.47	3.66	+ 5.4
Plants per 100,000 population.....	No. 2.0	1.9	- 5.0
Paid employees:			
Total.....	No. 13,991	14,514	+ 3.7
Male.....	" 4,443	4,584	+ 3.2
Female.....	" 9,548	9,930	+ 4.0
Total salaries and wages.....	\$ 28,078,112	30,090,800	+ 7.2
Percentage of total receipts.....	% 51.8	51.1	
Average salary or wage per employee.....	\$ 2,007	2,073	+ 3.3
Total cost of fuel and electricity.....	\$ 2,366,447	2,443,973	+ 3.3
Percentage of total receipts.....	% 4.4	4.2	
Cost of materials and supplies used.....	\$ 4,994,234	5,738,133	+14.9
Percentage of total receipts.....	% 9.2	9.7	
All other operating expenses.....	\$ 14,665,859	15,363,665	+ 4.8
Percentage of total receipts.....	% 27.0	26.1	
<b>Total expenses.....</b>	<b>\$ 50,104,652</b>	<b>53,636,571</b>	<b>+ 7.0</b>
Percentage of total receipts.....	% 92.4	91.1	

**TABLE 7. Power Laundries, Summary Statistics by Provinces, 1956**

Province	Number of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada</b> .....	<b>308</b>	<b>164</b>	<b>4,584</b>	<b>9,930</b>	<b>\$ 30,090,800</b>	<b>\$ 5,738,133</b>	<b>\$ 58,873,728</b>
Newfoundland .....	3	—	34	74	162,351	32,401	366,610
Prince Edward Island .....	2						
Nova Scotia .....	14	4	148	323	770,239	167,520	1,595,386
New Brunswick .....	13	6	118	301	666,646	157,702	1,339,979
Quebec .....	79	65	1,738	2,885	9,245,679	1,753,315	17,826,785
Ontario .....	114	57	1,411	3,498	10,114,492	1,815,185	19,847,552
Manitoba .....	7	2	148	390	1,005,244	197,124	1,966,308
Saskatchewan .....	9	1	74	237	672,326	153,807	1,328,742
Alberta .....	23	10	240	681	1,934,873	404,132	3,888,583
British Columbia <sup>2</sup> .....	44	19	673	1,541	5,518,950	1,056,947	10,713,783

1. Unincorporated Firms only.

2. Including Yukon and Northwest Territories.

**TABLE 8. Power Laundries — Receipts by Type of Service Performed, by Provinces, 1956**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada</b> .....	<b>\$ 32,687,301</b>	<b>55.5</b>	<b>\$ 10,887,436</b>	<b>18.5</b>	<b>\$ 3,224,099</b>	<b>5.5</b>	<b>\$ 8,652,613</b>	<b>14.7</b>	<b>\$ 3,422,279</b>	<b>5.8</b>	<b>\$ 58,873,728</b>	<b>100.0</b>
Newfoundland...	339,322	92.6	27,288	7.4	—	—	—	—	—	—	366,610	100.0
Prince Edward Island .....												
Nova Scotia .....	1,184,560	74.2	266,012	16.7	5	5	5	5	5,750	0.4	1,595,386	100.0
New Brunswick .....	900,677	67.2	410,816	30.7	—	—	5	5	5	5	1,339,979	100.0
Quebec .....	9,906,735	55.6	2,925,275	16.4	987,462	5.5	2,391,129	13.4	1,616,184	9.1	17,826,785	100.0
Ontario .....	10,584,689	53.3	3,294,276	16.6	1,386,973	7.0	3,016,707	15.2	1,564,907	7.9	19,847,552	100.0
Manitoba .....	1,181,775	60.1	263,328	13.4	5	5	5	5	16,853	0.9	1,966,308	100.0
Saskatchewan .....	1,078,231	81.1	219,754	16.5	5	5	—	—	5	5	1,328,742	100.0
Alberta .....	2,058,340	52.9	1,052,107	27.1	5	5	5	5	5	5	3,888,583	100.0
British Columbia <sup>4</sup> .....	5,452,972	50.9	2,428,580	22.7	427,511	4.0	2,212,818	20.6	191,902	1.8	10,713,783	100.0

1. Includes unfinished and finished, commercial and industrial.

2. Includes fur, commercial and industrial.

3. Includes dyeing, storage, diaper rentals, etc.

4. Including Yukon and Northwest Territories.

5. Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

**TABLE 9. Power Laundries, Classified by Size of Business, 1955 and 1956**

Size of business	1955				1956			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
<b>All plants</b> .....	<b>306</b>	<b>\$ 54,199,647</b>	<b>100.0</b>	<b>\$ 177,123</b>	<b>308</b>	<b>\$ 58,873,728</b>	<b>100.0</b>	<b>\$ 191,148</b>
Less than \$20,000 .....	59	641,842	1.2	10,879	51	554,967	1.0	10,882
\$20,000 to \$29,999 .....	20	497,916	0.9	24,896	21	522,566	0.9	24,884
\$30,000 to \$49,999 .....	31	1,241,147	2.3	40,037	27	1,063,152	1.8	39,376
\$50,000 to \$99,999 .....	50	3,595,669	6.6	71,913	56	4,016,444	6.8	71,722
\$100,000 to \$199,999 .....	64	9,136,799	16.9	142,762	66	9,663,523	16.4	146,417
\$200,000 and over .....	82	39,086,274	72.1	476,661	87	43,053,076	73.1	494,863



**TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1956**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants</b> .....	<b>179</b>	<b>290,893</b>	<b>52.0</b>	<b>3.9</b>	<b>9.6</b>	<b>26.1</b>	<b>91.6</b>
Less than \$20,000 .....	5	14,121	61.6	9.0	9.0	35.4	115.0
\$20,000 to \$29,999 .....	4	24,433	48.4	8.0	8.1	34.2	98.7
\$30,000 to \$49,999 .....	9	41,535	52.6	7.9	12.6	22.1	95.2
\$50,000 to \$99,999 .....	25	74,132	52.5	8.4	9.0	25.6	95.5
\$100,000 to \$199,999 .....	53	146,423	52.6	5.3	10.1	24.0	92.0
\$200,000 to \$299,999 .....	33	250,308	58.2	4.3	10.4	22.1	95.0
\$300,000 and over .....	50	673,359	50.3	3.0	9.3	27.7	90.3
<b>Unincorporated Companies</b>							
<b>All plants</b> .....	<b>129</b>	<b>52,743</b>	<b>44.4</b>	<b>6.7</b>	<b>10.8</b>	<b>25.8</b>	<b>87.7</b>
Less than \$10,000 .....	25	7,554	29.2	13.6	11.1	22.5	76.4
\$10,000 to \$19,999 .....	21	14,744	36.5	11.7	11.3	26.2	85.7
\$20,000 to \$29,999 .....	17	24,990	36.5	9.8	12.7	20.2	79.2
\$30,000 to \$49,999 .....	18	38,296	41.6	9.8	12.6	21.6	85.6
\$50,000 to \$99,999 .....	31	69,779	43.8	7.1	10.7	26.2	87.8
\$100,000 to \$199,999 .....	13	146,393	45.6	4.9	11.2	25.9	87.6
\$200,000 and over .....	4	281,233	52.6	3.8	8.6	29.9	94.9

**TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1956**

Form of organization and province	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada</b> .....	<b>179</b>	<b>290,893</b>	<b>52.0</b>	<b>3.9</b>	<b>9.6</b>	<b>26.1</b>	<b>91.6</b>
Newfoundland .....	3	73,322	44.3	10.2	8.8	30.3	93.6
Prince Edward Island .....	2						
Nova Scotia .....	10	133,901	50.0	6.7	10.4	29.0	96.1
New Brunswick .....	7	168,874	50.9	6.1	12.2	24.6	93.8
Quebec .....	35	427,775	53.3	3.9	9.5	24.9	91.6
Ontario .....	65	265,323	51.8	4.0	9.0	26.5	91.3
Manitoba .....	5	292,217	51.1	3.9	10.7	25.8	91.5
Saskatchewan .....	6						
Alberta .....	15	249,100	50.1	2.6	10.4	26.4	89.5
British Columbia <sup>1</sup> .....	31	323,003	51.9	2.9	9.9	27.0	91.7
<b>Unincorporated Companies</b>							
<b>Canada</b> .....	<b>129</b>	<b>52,743</b>	<b>44.4</b>	<b>6.7</b>	<b>10.8</b>	<b>25.8</b>	<b>87.7</b>
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	4	64,094	39.5	7.0	10.9	20.8	78.2
New Brunswick .....	6	26,310	41.3	9.5	8.3	19.3	78.4
Quebec .....	44	64,878	44.0	6.1	11.7	26.2	88.0
Ontario .....	49	53,093	45.3	6.4	10.5	27.0	89.2
Manitoba .....	2	16,132	43.4	9.0	9.2	15.4	77.0
Saskatchewan .....	3						
Alberta .....	8	19,011	40.1	6.3	10.9	21.3	78.6
British Columbia <sup>1</sup> .....	13	53,897	46.0	8.8	8.8	25.5	89.1

1. Including Yukon and Northwest Territories.

TABLE 12. Power Laundries – Principal Statistics for Selected Cities<sup>1</sup>, 1956

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$	\$			\$
Halifax .....	5	808,133	5	5	90,463	898,596	71	170	416,608
Saint John .....	4	548,911	5	5	261,307	810,218	77	186	432,515
Montreal .....	39	8,226,939	1,932,575	2,179,513	1,595,451	13,934,478	1,393	2,118	7,371,640
Quebec .....	5	1,037,571	5	—	408,782	1,446,353	123	383	791,039
Hamilton .....	11	922,924	231,534	5	1,445,046	2,599,504	189	321	997,935
London .....	3	497,184	5	5	1,069,557	1,566,741	96	245	759,503
Ottawa .....	6	905,092	5	5	419,576	1,324,668	77	259	694,238
Toronto .....	33	5,247,977	698,485	2,012,705	56,583	8,015,750	586	1,484	4,297,472
Windsor .....	6	637,985	5	5	334,186	972,171	68	180	515,091
Winnipeg .....	5	1,347,184	263,328	5	346,205	1,956,717	148	388	1,003,855
Calgary .....	6	972,037	499,507	—	—	1,471,544	92	245	709,505
Edmonton .....	6	746,210	5	5	820,509	1,566,719	94	253	752,270
Vancouver .....	13	3,314,941	1,618,627	1,823,076	163,714	6,920,358	415	917	3,470,314
Victoria .....	4	733,392	5	5	485,713	1,219,105	111	185	738,590

1. Metropolitan areas.

2. Includes unfinished and finished, wholesale, commercial and industrial.

3. Includes fur, wholesale, commercial and industrial.

4. Includes dyeing, storage, diaper rentals, etc.

5. Included in all other.

## SECTION III – DRY CLEANING AND DYEING PLANTS

In 1956 there was a gain of 11 per cent in both number and receipts of dry cleaning and dyeing plants as compared with 1955. The number of plants increased to 1,338 from 1,205 and receipts to \$78,527,203 from \$70,733,946. The average receipts per plant remained practically unchanged from 1955, being \$58,700 in 1955 and \$58,690 in 1956. All provinces recorded increases in dollar volume of business over 1955. The greatest gains, 17 and 15 per cent, were registered respectively for Alberta and New Brunswick.

Receipts by source, expressed as percentages of the total, were as follows: dry cleaning 77.6 per cent, laundry 9.0 per cent, wholesale laundry and dry cleaning 8.4 per cent and all other sources 5.0 per cent. For the year 1955 these percentages were 79.3, 8.2, 7.4 and 5.1 per cent respectively.

Of the 1,338 dry cleaning and dyeing plants operating in 1956, 154 plants whose volume of business was \$100,000 or more obtained 46 per cent of the total receipts, 291 plants whose volume of

business ranged from \$50,000 to \$99,999 obtained 25 per cent of total receipts and another 325 plants whose volume ranged from \$30,000 to \$49,999 obtained 16 per cent of the total. The remaining 13 per cent was obtained by 568 plants whose volume of business was less than \$30,000.

There were 16,939 persons employed in this industry during 1956 who earned \$35,620,930 in salaries and wages. Employees earned an average of \$2,103 during 1956 as compared with \$2,066 in 1955.

Operating expenses of dry cleaning and dyeing plants formed 90.4 per cent of the total receipts in 1956 as compared with 90.2 per cent in 1955. This slightly larger ratio of operating expenses was caused by an increase in the ratio of cost of materials and supplies and in the ratio of all other expenses. Salaries and wages formed a smaller percentage of total receipts than in 1955 but the gain was not quite enough to compensate for the above noted increases, while the percentage of cost of fuel and electricity remained unchanged.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1956/1955**

Province	Percentage change 1956/1955	
	No. of plants	Receipts
	%	%
<b>Canada</b> .....	<b>+ 11.0</b>	<b>+ 11.0</b>
Newfoundland .....	+ 12.5	+ 5.4
Prince Edward Island .....	1	+ 3.0
Nova Scotia .....	+ 6.7	+ 3.0
New Brunswick .....	+ 9.1	+ 14.9
Quebec .....	+ 16.1	+ 10.1
Ontario .....	+ 11.5	+ 12.1
Manitoba .....	+ 11.3	+ 10.9
Saskatchewan .....	+ 7.1	+ 3.1
Alberta .....	+ 9.4	+ 17.4
British Columbia <sup>2</sup> .....	+ 6.8	+ 9.6

1. Unchanged.

2. Including Yukon and Northwest Territories.

**TABLE 13. Cleaning and Dyeing Plants, Historical Summary, 1930-1956**

Year	No. of plants	No. of employees	Salaries and wages	Cost of <sup>1</sup> materials and supplies used	Receipts
			\$	\$	\$
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,445
1950 .....	919	13,450	21,704,698	5,378,564	46,249,621
1951 .....	981	13,933	23,850,119	3	52,798,411
1952 .....	991	14,816	27,148,924	6,710,355	58,478,445
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,941
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,201

1. Excluding cost of linen from 1954.

2. Including Newfoundland from 1949.

3. Not available.



TABLE 14. Cleaning and Dyeing Plants, Operating Results, 1955 and 1956

Item	1955	1956	% change 1956/1955
Plants reporting ..... No.	1,205	1,338	+ 11.0
Total receipts ..... \$	70,733,946	78,527,203	+ 11.0
Average receipts per plant ..... \$	58,700	58,690	1
Estimated population of Canada ..... No.	15,601,000	16,081,000	+ 3.1
Receipts per capita ..... \$	4.53	4.88	+ 7.7
Plants per 100,000 population ..... No.	7.7	8.3	+ 7.8
Paid employees:			
Total ..... No.	15,909	16,939	+ 6.5
Male ..... "	6,688	7,011	+ 4.8
Female ..... "	9,221	9,928	+ 7.7
Total salaries and wages ..... \$	32,873,802	35,620,930	+ 8.4
Percentage of total receipts ..... %	46.5	45.4	
Average salary or wage per employee ..... \$	2,066	2,103	+ 1.8
Total cost of fuel and electricity ..... \$	3,052,339	3,377,311	+ 10.6
Percentage of total receipts ..... %	4.3	4.3	
Cost of materials and supplies used ..... \$	7,930,290	9,157,172	+ 15.5
Percentage of total receipts ..... %	11.2	11.6	
All other operating expenses ..... \$	19,932,665	22,852,447	+ 14.6
Percentage of total receipts ..... %	28.2	29.1	
<b>Total expenses ..... \$</b>	<b>63,789,096</b>	<b>71,007,860</b>	<b>+ 11.3</b>
Percentage of total receipts ..... %	90.2	90.4	

1. Less than 0.05 per cent.

TABLE 15. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1956

Province	No. of plants	Total <sup>1</sup> working proprietors	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
					\$	\$	\$
<b>Canada .....</b>	<b>1,338</b>	<b>1,258</b>	<b>7,011</b>	<b>9,928</b>	<b>35,620,930</b>	<b>9,157,172</b>	<b>78,527,203</b>
Newfoundland .....	9	3	97	107	443,784	102,468	906,694
Prince Edward Island .....	9	9	29	27	110,998	35,000	328,959
Nova Scotia .....	48	25	287	310	1,118,485	290,588	2,307,542
New Brunswick .....	36	30	127	261	630,298	195,189	1,570,530
Quebec .....	252	211	2,077	1,687	7,831,274	1,995,942	16,801,189
Ontario .....	581	579	2,882	4,422	15,666,948	3,941,594	34,726,270
Manitoba .....	59	54	487	829	2,588,842	774,639	5,640,114
Saskatchewan .....	90	88	242	436	1,393,784	366,996	3,377,059
Alberta .....	128	146	372	948	2,890,999	712,582	6,388,122
British Columbia <sup>2</sup> .....	126	113	411	901	2,945,518	742,174	6,480,724

1. Unincorporated firms only.

2. Including Yukon and Northwest Territories.

**TABLE 16. Cleaning and Dyeing Plants – Receipts by Type of Service Performed, by Provinces, 1956**

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada .....</b>	<b>60,939,365</b>	<b>77.6</b>	<b>7,063,859</b>	<b>9.0</b>	<b>6,635,486</b>	<b>8.4</b>	<b>3,888,493</b>	<b>5.0</b>	<b>78,527,203</b>	<b>100.0</b>
Newfoundland .....	785,188	86.6	5	5	—	—	5	5	906,694	100.0
Prince Edward Island .....	315,650	96.0	5	5	—	—	5	5	328,959	100.0
Nova Scotia .....	2,143,165	92.9	140,558	6.1	15,776	0.7	8,043	0.3	2,307,542	100.0
New Brunswick .....	1,393,809	88.8	5	5	—	—	5	5	1,570,530	100.0
Quebec .....	11,749,840	69.9	1,558,670	9.3	2,420,901	14.4	1,071,778	6.4	16,801,189	100.0
Ontario .....	26,772,619	77.1	2,738,175	7.9	3,033,117	8.7	2,182,359	6.3	34,726,270	100.0
Manitoba .....	3,978,376	70.5	1,103,162	19.6	286,252	5.1	272,324	4.8	5,640,114	100.0
Saskatchewan .....	3,017,067	89.3	191,920	5.7	74,583	2.2	93,489	2.8	3,377,059	100.0
Alberta .....	5,428,580	85.0	578,269	9.0	199,082	3.1	182,191	2.9	6,388,122	100.0
British Columbia <sup>4</sup> .....	5,355,071	82.6	476,991	7.4	605,775	9.3	42,887	0.7	6,480,724	100.0

1. Includes fur, commercial and industrial.

2. Includes unfinished and finished, commercial and industrial.

3. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

4. Including Yukon and Northwest Territories.

5. Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

**TABLE 17. Cleaning and Dyeing Plants, Classified by Size of Business, 1955 and 1956**

Size of business	1955				1956			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>1,205</b>	<b>70,733,946</b>	<b>100.0</b>	<b>58,700</b>	<b>1,338</b>	<b>78,527,203</b>	<b>100.0</b>	<b>58,690</b>
Less than \$15,000 .....	187	1,933,271	2.7	10,338	219	2,191,117	2.8	10,005
\$15,000 to \$19,999 .....	112	1,939,811	2.8	17,320	121	2,109,734	2.7	17,436
\$20,000 to \$29,999 .....	223	5,535,457	7.8	24,823	228	5,609,542	7.1	24,603
\$30,000 to \$49,999 .....	285	10,888,892	15.4	38,207	325	12,495,058	15.9	38,446
\$50,000 to \$99,999 .....	261	17,901,504	25.3	68,588	291	20,009,857	25.5	68,762
\$100,000 and over .....	137	32,535,011	46.0	237,482	154	36,111,895	46.0	234,493

**TABLE 18. Cleaning and Dyeing Plants – Operating Costs by Form of Organization and Size of Business, 1956**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>All plants .....</b>	<b>377</b>	<b>117,170</b>	<b>49.6</b>	<b>3.7</b>	<b>11.3</b>	<b>30.7</b>	<b>95.1</b>
Less than \$15,000 .....	7	11,981	42.9	8.3	17.6	29.5	98.
\$15,000 to \$19,999 .....	9	17,841	47.0	5.8	14.2	29.0	96.
\$20,000 to \$29,999 .....	40	25,348	49.7	6.3	13.6	28.1	97.
\$30,000 to \$49,999 .....	74	39,884	47.4	4.9	12.6	29.2	94.
\$50,000 to \$99,999 .....	129	71,896	48.6	4.3	11.7	28.9	93.
\$100,000 to \$199,999 .....	64	135,409	50.6	3.5	12.0	27.3	93.
\$200,000 to \$299,999 .....	27	247,238	50.6	3.0	11.2	30.4	95.
\$300,000 and over .....	27	568,416	49.7	3.2	10.2	34.4	97.

**TABLE 18. Cleaning and Dyeing Plants – Operating Costs by Form of Organization and Size of Business, 1956 – Concluded**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Unincorporated Companies</b>							
<b>All plants .....</b>	<b>961</b>	<b>35,748</b>	<b>39.9</b>	<b>5.1</b>	<b>12.2</b>	<b>27.0</b>	<b>84.2</b>
Less than \$7,500 .....	44	4,944	21.3	12.2	17.3	25.5	76.3
\$7,500 to \$9,999 .....	57	8,710	23.2	9.8	13.6	28.9	75.5
\$10,000 to \$14,999 .....	111	12,551	28.1	8.3	12.4	27.6	76.4
\$15,000 to \$19,999 .....	112	17,403	31.4	6.6	12.9	27.9	78.8
\$20,000 to \$29,999 .....	188	24,445	36.5	6.1	12.3	27.1	82.0
\$30,000 to \$49,999 .....	251	38,022	38.5	5.0	12.4	27.0	82.9
\$50,000 to \$99,999 .....	162	66,267	42.8	4.6	11.8	26.2	85.4
\$100,000 and over .....	36	150,641	47.5	3.6	11.4	28.3	90.8

**TABLE 19. Cleaning and Dyeing Plants – Operating Costs by Form of Organization, by Provinces, 1956**

Form of organization and province	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	%	%	%	%	%
<b>Incorporated Companies</b>							
<b>Canada .....</b>	<b>377</b>	<b>117,170</b>	<b>49.6</b>	<b>3.7</b>	<b>11.3</b>	<b>30.7</b>	<b>95.3</b>
Newfoundland .....	6	141,696	50.0	3.7	11.2	30.8	95.7
Prince Edward Island .....	3	59,358	37.1	6.2	11.8	46.8	101.9
Nova Scotia .....	26	65,978	52.4	5.2	12.6	25.4	95.6
New Brunswick .....	10	85,578	42.3	5.2	13.3	34.1	94.9
Quebec .....	73	132,303	49.7	3.9	11.0	31.5	96.1
Ontario .....	157	117,519	50.1	3.7	10.7	31.1	95.6
Manitoba .....	20	226,530	47.6	3.0	13.9	30.4	94.9
Saskatchewan .....	17	92,769	46.8	3.4	10.0	35.1	95.3
Alberta .....	29	112,649	50.8	2.3	11.1	28.7	92.9
British Columbia <sup>1</sup> .....	36	85,852	51.1	3.7	11.6	27.2	93.6
<b>Unincorporated Companies</b>							
<b>Canada .....</b>	<b>961</b>	<b>35,748</b>	<b>39.9</b>	<b>5.1</b>	<b>12.2</b>	<b>27.0</b>	<b>84.2</b>
Newfoundland .....	3	18,840	33.5	6.8	11.9	21.7	73.9
Prince Edward Island .....	6	25,148	29.7	6.7	9.3	22.5	68.2
Nova Scotia .....	22	26,915	37.1	6.9	12.6	24.5	81.1
New Brunswick .....	26	27,490	37.5	7.8	11.4	27.2	83.9
Quebec .....	179	39,905	42.4	5.5	13.1	26.7	87.7
Ontario .....	424	38,386	39.5	4.9	12.1	28.1	84.6
Manitoba .....	39	28,449	38.9	6.0	13.0	23.3	81.2
Saskatchewan .....	73	24,657	36.4	6.0	11.7	25.2	79.3
Alberta .....	99	31,528	39.5	4.0	11.2	26.6	81.3
British Columbia <sup>1</sup> .....	90	37,667	40.3	4.9	11.3	25.8	82.3

1. Including Yukon and Northwest Territories.



TABLE 20. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1956

City	No. of plants	Receipts				No. of paid employees		Salaries and wages
		Cleaning <sup>2</sup>	Laundry <sup>3</sup>	All other <sup>4</sup>	Total	Male	Female	
		\$	\$	\$	\$			\$
St. Johns <sup>1</sup> .....	5	602,125	6	6	602,125	73	73	327,739
Halifax <sup>1</sup> .....	11	1,004,121	6	—	1,004,121	133	133	577,487
Sydney .....	6	318,755	—	—	318,755	29	42	128,040
Saint John <sup>1</sup> .....	5	369,524	6	6	369,524	22	48	143,424
Montreal <sup>1</sup> .....	71	6,680,100	916,503	788,314	8,384,917	922	824	4,216,467
Quebec <sup>1</sup> .....	19	1,331,046	136,144	121,233	1,588,423	192	174	694,776
Sherbrooke .....	7	409,405	6	6	409,405	44	47	199,818
Three Rivers .....	11	634,502	111,021	42,625	788,148	110	83	346,719
Brantford .....	7	458,535	5	201,934	660,469	58	105	359,458
Fort William.....	8	365,664	5	27,462	393,126	36	85	210,533
Hamilton <sup>1</sup> .....	29	2,204,311	355,368	263,043	2,822,722	176	427	1,338,715
Kingston.....	6	561,724	6	6	561,724	46	83	280,650
Kitchener .....	8	433,996	5	50,378	484,374	35	60	234,837
London <sup>1</sup> .....	13	905,379	121,009	13,670	1,040,058	90	166	495,951
Oshawa.....	11	363,766	6	6	363,766	22	64	137,712
Ottawa <sup>1</sup> .....	34	2,042,859	398,585	318,007	2,759,451	235	405	1,247,848
Peterborough .....	6	301,504	6	6	301,504	19	37	125,037
St. Catharines .....	10	394,106	6	6	394,106	41	38	192,785
Sarnia .....	6	311,676	26,800	—	338,476	26	45	135,316
Sault-Ste-Marie .....	6	340,512	6	6	340,512	16	65	140,185
Sudbury.....	10	522,222	6	6	522,222	36	73	203,266
Toronto <sup>1</sup> .....	135	10,427,409	1,324,139	1,386,211	13,137,759	1,098	1,552	6,226,421
Windsor <sup>1</sup> .....	24	1,338,904	65,387	17,423	1,421,714	103	193	641,610
Winnipeg <sup>1</sup> .....	30	3,148,724	974,597	190,078	4,313,399	389	653	2,062,498
Regina .....	15	987,929	5	71,877	1,059,806	79	120	477,586
Saskatoon.....	10	695,267	47,507	38,465	781,239	58	114	350,903
Calgary <sup>1</sup> .....	34	1,507,852	5	272,934	1,780,786	94	273	849,994
Edmonton <sup>1</sup> .....	38	2,558,793	276,755	115,263	2,950,811	178	443	1,430,553
Vancouver <sup>1</sup> .....	57	3,547,554	336,068	37,230	3,920,852	266	517	1,840,499
Victoria <sup>1</sup> .....	10	747,214	5	30,788	778,002	42	132	401,002

1. Metropolitan areas.

2. Includes fur, wholesale, commercial and industrial.

3. Includes unfinished, finished, wholesale, commercial and industrial.

4. Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.

5. Included in all other.

6. Included in cleaning.









# LAUNDRIES, CLEANERS AND DYERS

## 1957

*Published by Authority of*

The Honourable Gordon Churchill, Minister of Trade and Commerce

**DOMINION BUREAU OF STATISTICS**

Industry and Merchandising Division

## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services.

Volume III consists of the following parts with individual trade reports listed under each:

### Part I — Wholesale Statistics

- A — Wholesale Trade, 25¢
- B — Operating Results of Food Wholesalers, 25¢
- C — Operating Results of Dry Goods, Piece Goods and Footwear Wholesalers, 25¢
- D — 1 Operating Results of Automotive Parts and Accessories Wholesalers, 25¢
  - 2 Operating Results of Drug Wholesalers, 25¢
  - 3 Operating Results of Hardware Wholesalers, 25¢
  - 4 Operating Results of Plumbing and Heating Supply Wholesalers, 25¢
  - 5 Operating Results of Household Appliance & Electrical Supply Wholesalers, 25¢
- E — Agents and Brokers, Wholesale Trade (Memorandum), 10¢

### Part II — Retail Statistics

- F — Retail Trade, 50¢
- G — Retail Chain Stores, 50¢
- H — Operating Results of Food Store Chains, 25¢
- I — Operating Results of Clothing Store Chains, 25¢
- J — 1 Operating Results of Variety Store Chains, 25¢
  - 2 Operating Results of Drug Store Chains, 25¢
  - 3 Operating Results of Furniture Store Chains, 25¢
- \*K — Operating Results of Independent Food Stores, 25¢
- \*L — Operating Results of Independent Clothing Stores, 25¢
- \*M — Operating Results of Independent Hardware, Furniture, Appliance, Radio and Television Stores, 25¢
- \*N — Operating Results of Filling Stations and Garages, 25¢
- \*O — 1 Operating Results of Independent General Stores, 25¢
  - 2 Operating Results of Independent Restaurants, 25¢
  - 3 Operating Results of Independent Fuel Dealers, 25¢
  - 4 Operating Results of Independent Drug Stores, 25¢
  - 5 Operating Results of Independent Jewellery Stores, 25¢
  - 6 Operating Results of Independent Tobacco Stores, 25¢
- P — Retail Credit, 25¢

### Part III — Services and Special Fields

- Q — Laundries, Cleaners and Dyers, 25¢
- R — Motion Picture Theatres, Exhibitors and Distributors, 25¢
- S — Hotels, 25¢
- T — Sales Financing, 25¢
- U — Farm Implement and Equipment Sales, 25¢
- V — New Motor Vehicle Sales and Motor Vehicle Financing, 25¢
- W — Advertising Agencies (Memorandum), 10¢
- X — Motion Picture Production (Memorandum), 10¢

The reports are punched to permit of filing in a ring binder.

\* Biennial reports — not issued for 1957.

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# LAUNDRIES, CLEANERS AND DYERS

1957

## SECTION I—GENERAL SUMMARY

This report deals solely with the business activities of **power operated** laundries and dry cleaning and dyeing **plants**. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater part was from cleaning and dyeing.

In 1957 a total of 1,701 power laundries and dry cleaning and dyeing plants were in operation and their receipts for the year amounted to \$147,387,895. These receipts were greater than the amounts recorded for any previous year and surpassed by 7.3 per cent the 1956 amount of \$137,400,931.

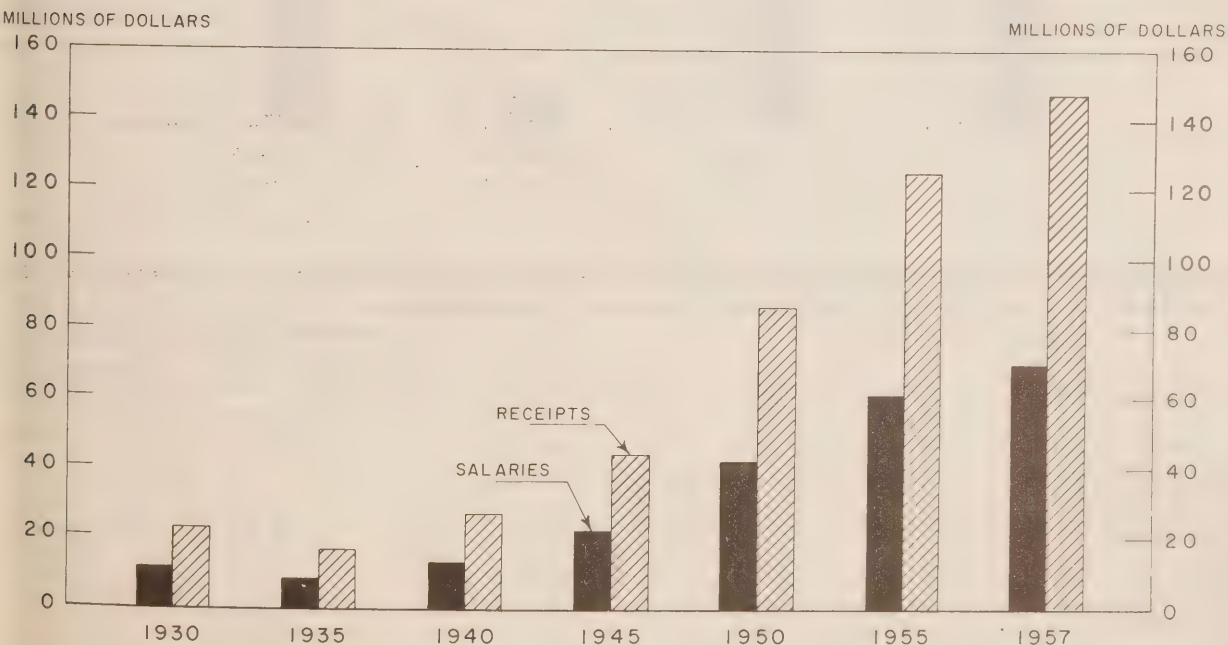
There was an average of 31,258 persons gainfully employed in power laundries and dry cleaning and dyeing establishments during 1957 who received in salaries and wages \$70,156,111 or 47.6 per cent of the total receipts. Salaries and wages in 1957 were approximately 4.5 million dollars greater than in 1956 but the average number of employees was somewhat smaller than the 1956 average of 31,453. Throughout this report salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated companies.

The cost of materials and supplies in 1957 amounted to \$15,457,685 compared with \$14,895,305 in 1956. Expressed as a percentage of total receipts, this cost item decreased to 10.5 per cent from 10.8 per cent in 1956.

The total receipts for laundry was \$46,438,206 of which 80.2 per cent went to power laundries and 19.8 per cent to dry cleaning and dyeing plants. The percentages in 1956 were 82.3 and 17.7 per cent respectively. The total receipts for dry cleaning was \$82,323,438. Dry cleaners and dyers received 86.0 per cent of the total dry cleaning receipts (85.4 in 1956) and power laundries 14.0 per cent (14.6 per cent).

Exclusive of the cleaning receipts reported by power laundries which had no facilities for dry cleaning, the combined dry cleaning work receipts of power laundries and dry cleaning and dyeing establishments amounted to \$81,783,892. Of this amount, \$55,347,835 (67.7 per cent) was received by 972 plants using petroleum solvents and \$22,466,584 (27.5 per cent) by 530 plants using synthetic solvents. Twenty-two plants made use of both types of solvents and they accounted for \$3,969,473 or 4.8 per cent of the total dry cleaning work receipts.

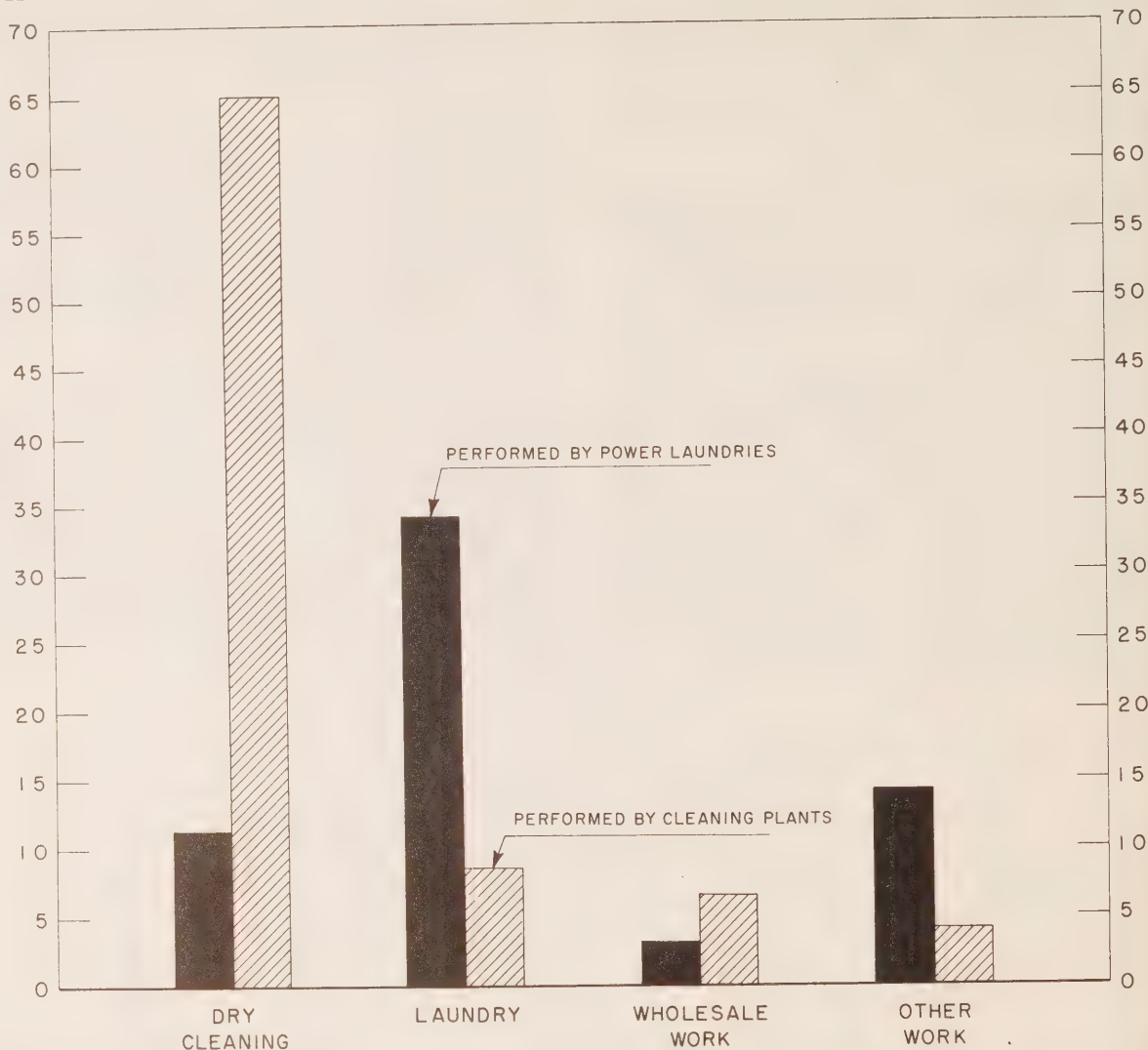
RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1930 - 1957



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1957

MILLIONS OF DOLLARS

MILLIONS OF DOLLARS



## Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers, by Provinces, 1957/1956

Province	Percentage change 1957/1956	
	No. of plants	Receipts
	per cent	
<b>Canada</b> .....	<b>+3.3</b>	<b>+ 7.3</b>
Newfoundland .....	<sup>1</sup>	+ 1.0
Prince Edward Island .....	<sup>1</sup>	+ 4.8
Nova Scotia .....	+4.8	+ 1.1
New Brunswick .....	+2.0	+ 6.6
Quebec .....	+3.6	+ 6.9
Ontario .....	+2.2	+ 6.4
Manitoba .....	+7.6	+11.3
Saskatchewan .....	-2.0	+10.3
Alberta .....	+4.0	
British Columbia <sup>2</sup> .....	+8.8	

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 to 1957**

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
				dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	<sup>3</sup>	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Not available.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1957**

Province	No. of plants	Total working proprietors <sup>1</sup>	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
						dollars	
<b>Canada</b> .....	<b>1,701</b>	<b>1,404</b>	<b>11,466</b>	<b>19,792</b>	<b>70,156,111</b>	<b>15,457,685</b>	<b>147,387,895</b>
Newfoundland .....	12	12	162	213	744,592	172,938	1,618,461
Prince Edward Island .....	11						
Nova Scotia .....	65	32	405	645	1,909,849	469,789	4,088,732
New Brunswick .....	50	38	236	531	1,309,594	389,373	2,941,673
Quebec .....	343	264	3,610	4,380	17,483,497	3,817,058	36,909,784
Ontario .....	710	619	4,378	8,021	27,753,735	6,061,142	58,325,846
Manitoba .....	70	147	929	1,892	6,292,562	1,476,036	13,096,936
Saskatchewan .....	98						
Alberta .....	157	152	621	1,637	5,182,521	1,214,822	11,433,273
British Columbia <sup>2</sup> .....	185	140	1,125	2,473	9,479,761	1,856,527	18,973,190

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1957**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>46,438,206</b>	<b>80.2</b>	<b>19.8</b>	<b>82,323,438</b>	<b>14.0</b>	<b>86.0</b>
Newfoundland .....	464,254	97.8	2.2	1,141,009	9.9	90.1
Prince Edward Island .....						
Nova Scotia .....	1,437,448	83.6	16.4	2,564,675	11.5	88.5
New Brunswick .....	1,051,292	84.5	15.5	1,866,247	23.2	76.8
Quebec .....	13,217,051	86.8	13.2	18,193,818	18.5	81.5
Ontario .....	16,018,807	77.6	22.4	34,304,951	10.2	89.8
Manitoba .....	4,182,746	62.0	38.0	8,081,897	5.8	94.2
Saskatchewan .....						
Alberta .....	3,519,220	66.7	33.3	6,973,214	12.5	87.5
British Columbia <sup>2</sup> .....	6,547,388	89.8	10.2	9,197,627	27.3	72.7

<sup>1</sup> Including wholesale, commercial and industrial

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, Classified by Type of Process Used and by Provinces, 1957**

Province	Petroleum only			Synthetic only		
	No. of plants	Dry cleaning receipts		No. of plants	Dry cleaning receipts	
		Amount	% of total		Amount	% of total
		\$			\$	
<b>Canada .....</b>	<b>972</b>	<b>55,347,835</b>	<b>67.7</b>	<b>530</b>	<b>22,466,584</b>	<b>27.5</b>
Newfoundland .....	5	441,040	52.6	4	311,201	37.1
Prince Edward Island .....	5	146,017	48.3	5	156,211	51.1
Nova Scotia .....	43	1,509,335	58.9	16	825,723	32.1
New Brunswick .....	32	1,101,437	59.0	9	346,536	18.1
Quebec .....	169	11,981,654	67.2	120	5,494,617	30.1
Ontario .....	359	22,017,120	64.3	275	11,647,845	34.1
Manitoba .....	40	2,154,369	46.2	21	741,089	15.1
Saskatchewan .....	77	2,936,853	86.1	16	417,069	12.1
Alberta .....	120	6,012,028	86.2	23	932,092	13.1
British Columbia <sup>1</sup> .....	122	7,047,982	77.3	41	1,594,201	17.1

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution calculated.

## SECTION II—POWER LAUNDRIES

The receipts of 320 power laundries operating in 1957 amounted to \$63,106,386, 7.2 per cent above the \$58,873,728 reported by 308 establishments in 1956. The average receipts per plant advanced to \$197,207 in 1957 from \$191,148 in 1956 but the number of plants per 100,000 population remained unchanged at 1.9. The receipts per capita increased to \$3.80 from \$3.66 in 1956.

Receipts decreased 1.1 per cent in Nova Scotia and 0.8 per cent in New Brunswick but increased in all the other provinces. Newfoundland and Prince Edward Island together accounted for the largest percentage increase (54.6) while the increases in the other provinces ranged from 1.6 per cent in Alberta to 8.9 per cent in Quebec.

There was an average of 14,557 persons employed in power laundries during 1957 who earned \$31,869,671 in salaries and wages. The average salary or wage per employee was calculated at \$2,189, up from \$2,073 in 1956. In addition, there were 158 proprietors of unincorporated firms engaged in operating their businesses.

Power laundries obtained 54.4 per cent of their total receipts from laundry work, 17.8 per cent from

dry cleaning, 5.1 per cent from wholesale laundry and dry cleaning, 16.2 per cent from coat and towel rentals and 6.5 per cent from other sources.

A classification of power laundries by size of receipts revealed that 93 plants with an annual volume of \$200,000 or more accounted for 75.3 per cent of the total receipts, 63 plants with a volume ranging from \$100,000 to \$199,999 accounted for 14.5 per cent, 60 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.6 per cent and 104 plants with a volume of less than \$50,000 for 3.6 per cent.

Operating expenses of power laundries accounted for 93.1 per cent of total receipts, leaving a net operating profit (before income taxes) of 6.9 per cent. This profit was narrowed down from 8.9 per cent in 1956 as a result of a substantial increase in the ratio of "all other" expenses which accounted for 29.3 per cent of the 1957 total as compared with 26.1 per cent in the previous year. Other expenses expressed as a percentage of total receipts were as follows: salaries and wages, 50.5 per cent (down from 51.1 per cent in 1956); fuel and electricity, 4.2 per cent (unchanged); materials and supplies, 9.1 per cent (down from 9.7 per cent).

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1957/1956

Province	Percentage Change 1957/1956	
	No. of plants	Receipts
	per cent	
Canada .....	+ 3.9	+ 7.2
Newfoundland .....	+33.3	+ 54.6
Prince Edward Island .....	1	
Nova-Scotia .....	1	- 1.1
New Brunswick .....	1	- 0.8
Quebec .....	1	+ 8.9
Ontario .....	+ 4.4	+ 7.1
Manitoba .....	+ 28.6	+ 5.2
Saskatchewan .....	1	+ 4.0
Alberta .....	1	+ 1.6
British Columbia <sup>2</sup> .....	+ 9.1	+ 8.0

<sup>1</sup> Unchanged

<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 5. Power Laundries, Historical Summary, 1930 - 1957

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
				dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,990
1934 .....	236	7,393	5,387,274	945,620	10,538,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,348	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	<sup>3</sup>	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Not available.

TABLE 6. Power Laundries, Operating Results, 1956 and 1957

Item	1956	1957	% change 1957/1956
Plants reporting .....	No. 308	320	+ 3.9
Total receipts .....	\$ 58,873,728	63,106,386	+ 7.2
Average receipts per plant .....	191,148	197,207	+ 3.2
Estimated population of Canada <sup>1</sup> .....	No. 16,081,000	16,589,000	+ 3.2
Receipts per capita .....	\$ 3.66	3.80	+ 4.1
Plants per 100,000 population .....	No. 1.9	1.9	
Paid employees:			
Total .....	14,514	14,557	+ 0.3
Male .....	4,584	4,631	+ 1.0
Female .....	9,930	9,926	
Total salaries and wages .....	\$ 30,090,800	31,869,671	+ 5.9
Percentage of total receipts .....	% 51.1	50.5	
Average salary or wage per employee .....	\$ 2,073	2,189	+ 5.6
Total cost of fuel and electricity .....	\$ 2,443,973	2,666,930	+ 9.1
Percentage of total receipts .....	% 4.2	4.2	
Cost of materials and supplies used .....	\$ 5,738,133	5,746,805	+ 0.2
Percentage of total receipts .....	% 9.7	9.1	
All other operating expenses .....	\$ 15,363,665	18,446,088	+20.1
Percentage of total receipts .....	% 26.1	29.3	
<b>Total expenses .....</b>	<b>\$ 53,636,571</b>	<b>58,729,494</b>	<b>+ 9.5</b>
Percentage of total receipts .....	% 91.1	93.1	

<sup>1</sup> As at June 1 st.<sup>2</sup> Unchanged.

TABLE 7. Power Laundries, Summary Statistics by Provinces, 1957

Province	No. of plants	Total working proprietors <sup>1</sup>	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
dollars							
Canada .....	320	158	4,631	9,926	31,869,671	5,746,805	63,106,386
Newfoundland .....	4	}	45	101	234,634	52,657	566,818
Prince Edward Island .....	2						
Nova Scotia .....	14	4	145	321	757,220	164,409	1,577,183
New Brunswick .....	13	6	115	284	665,669	156,986	1,329,241
Quebec .....	79	49	1,673	2,747	9,422,987	1,779,848	19,412,403
Ontario .....	119	66	1,450	3,685	10,973,121	1,801,144	21,247,050
Manitoba .....	9	3	153	408	1,027,641	227,822	2,068,649
Saskatchewan .....	9	2	78	237	708,485	155,828	1,382,092
Alberta .....	23	12	243	617	1,883,401	376,998	3,948,858
British Columbia <sup>2</sup> .....	48	16	729	1,526	6,196,513	1,031,113	11,574,092

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1957

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
dollars												
Canada .....	34,322,826	54.4	11,270,043	17.8	3,218,927	5.1	10,207,971	16.2	4,086,619	6.5	63,106,386	100.0
Newfoundland .....	453,865	80.1	112,953	19.9	—	—	—	—	—	—	566,818	100.0
Prince Edward Island .....												
Nova Scotia .....	1,131,010	71.7	293,914	18.6	4	4	4	4	4	4	1,577,183	100.0
New Brunswick .....	880,486	66.2	432,224	32.5	4	4	4	4	4	4	1,329,241	100.0
Quebec .....	10,533,749	54.3	3,314,820	17.1	985,948	5.1	2,747,890	14.1	1,829,996	9.4	19,412,403	100.0
Ontario .....	11,021,797	51.9	3,279,816	15.4	1,619,254	7.6	3,447,020	16.2	1,879,163	8.9	21,247,050	100.0
Manitoba .....	1,449,687	70.1	233,229	11.3	—	—	4	4	4	4	2,068,649	100.0
Saskatchewan .....	1,143,694	82.8	238,398	17.2	—	—	—	—	—	—	1,382,092	100.0
Alberta .....	2,041,046	51.7	871,950	22.1	4	4	4	4	4	4	3,948,858	100.0
British Columbia <sup>5</sup> .....	5,667,492	49.0	2,492,739	21.5	230,573	2.0	2,839,797	24.5	343,491	3.0	11,574,092	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, Classified by Size of Business, 1956 and 1957

Size of business	1956				1957			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
All plants.....	308	58,873,728	100.0	191,148	320	63,106,386	100.0	197,207
ss than \$20,000 .....	51	554,967	1.0	10,882	50	530,043	0.8	10,601
20,000 to \$29,999 .....	21	522,566	0.9	24,884	24	576,559	0.9	24,023
30,000 to \$49,999 .....	27	1,063,152	1.8	39,376	30	1,176,025	1.9	39,201
50,000 to \$99,999 .....	56	4,016,444	6.8	71,722	60	4,214,799	6.6	69,297
100,000 to \$199,999 .....	66	9,663,523	16.4	146,417	63	9,083,612	14.5	145,565
200,000 and over .....	87	43,053,076	73.1	494,863	93	47,525,348	75.3	511,025



**TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1957**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>All plants</b> .....	<b>190</b>	<b>295,991</b>	<b>51.4</b>	<b>4.0</b>	<b>9.0</b>	<b>29.3</b>	<b>93.7</b>
Less than \$20,000 .....	5	14,357	50.1	8.4	13.3	35.6	107.4
\$20,000 to \$29,999 .....	6	22,348	51.5	9.1	13.6	25.3	99.5
\$30,000 to \$49,999 .....	10	38,522	49.9	8.8	11.6	26.1	96.4
\$50,000 to \$99,999 .....	32	72,830	52.8	8.2	9.1	21.6	91.7
\$100,000 to \$199,999 .....	48	145,903	54.4	5.3	10.8	24.6	95.1
\$200,000 to \$299,999 .....	34	249,781	55.2	4.1	9.9	28.2	97.4
\$300,000 and over .....	55	687,650	49.9	3.3	8.4	31.0	92.6
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>130</b>	<b>52,832</b>	<b>43.4</b>	<b>6.4</b>	<b>10.4</b>	<b>28.0</b>	<b>88.2</b>
Less than \$10,000 .....	22	6,180	31.3	13.4	9.0	26.7	80.4
\$10,000 to \$19,999 .....	23	14,013	30.2	10.5	10.6	28.5	79.8
\$20,000 to \$29,999 .....	18	24,582	31.7	10.1	12.3	25.7	79.8
\$30,000 to \$49,999 .....	20	39,540	42.3	7.6	10.3	28.9	89.1
\$50,000 to \$99,999 .....	28	65,260	42.1	6.1	10.3	30.1	88.6
\$100,000 to \$199,999 .....	15	142,485	48.0	5.8	10.4	24.5	88.7
\$200,000 and over .....	4	303,004	47.0	3.9	9.9	31.5	92.3

**TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1957**

Form of organization and province	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>190</b>	<b>295,991</b>	<b>51.4</b>	<b>4.0</b>	<b>9.0</b>	<b>29.3</b>	<b>93.7</b>
Newfoundland .....	4	94,470	41.4	9.3	9.3	34.2	94.2
Prince Edward Island .....	2						
Nova Scotia .....	10	131,443	50.0	7.4	10.1	29.4	96.9
New Brunswick .....	7	166,647	51.6	6.1	12.2	23.8	93.7
Quebec .....	39	422,845	49.5	4.3	8.8	31.8	94.4
Ontario .....	68	269,606	52.6	4.1	8.3	29.3	94.3
Manitoba .....	6	279,344	50.6	4.3	11.2	27.6	93.7
Saskatchewan .....	6						
Alberta .....	13	289,249	48.3	2.3	9.5	31.1	91.2
British Columbia <sup>1</sup> .....	35	318,409	54.0	2.9	8.9	26.2	92.0
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>130</b>	<b>52,832</b>	<b>43.4</b>	<b>6.4</b>	<b>10.4</b>	<b>28.0</b>	<b>88.2</b>
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	4	65,688	38.2	7.3	11.8	19.9	77.2
New Brunswick .....	6	27,118	39.4	9.2	9.3	20.7	78.6
Quebec .....	40	72,644	43.3	6.0	11.1	28.9	89.3
Ontario .....	51	54,984	45.2	6.2	9.8	28.8	90.0
Manitoba .....	3	16,436	40.1	9.0	7.0	13.9	70.0
Saskatchewan .....	3						
Alberta .....	10	18,863	35.7	7.5	9.6	23.6	76.4
British Columbia <sup>1</sup> .....	13	33,059	40.3	7.5	9.9	28.7	86.4

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries — Principal Statistics for Selected Cities,<sup>1</sup> 1957

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		dollars							\$
Halifax .....	5	754,670	\$	\$	90,142	844,812	72	161	401,083
Saint John .....	4	531,300	\$	\$	240,157	771,457	75	160	409,521
Montreal .....	39	8,862,149	2,167,611	2,475,699	1,791,139	15,296,598	1,385	2,101	7,724,424
Quebec .....	5	1,101,406	\$	—	352,160	1,453,566	74	270	551,564
Hamilton .....	9	1,025,189	255,742	\$	1,497,078	2,778,009	182	320	1,153,328
London .....	3	526,907	\$	\$	1,105,586	1,632,493	100	230	823,137
Ottawa .....	7	819,032	\$	\$	666,830	1,485,862	97	274	842,103
Toronto .....	35	5,413,197	627,631	2,310,175	278,323	8,629,326	614	1,574	4,658,613
Windsor .....	6	640,313	\$	\$	338,264	978,577	72	180	512,612
Winnipeg .....	6	1,424,288	233,632	\$	385,733	2,043,653	153	403	1,022,737
Edmonton .....	6	859,468	\$	\$	921,361	1,780,829	103	220	783,812
Vancouver .....	13	3,536,399	1,331,037	2,410,284	313,294	7,591,014	475	914	4,086,211
Victoria .....	4	780,201	\$	\$	542,209	1,322,410	100	188	783,348

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, diaper rentals, etc.<sup>5</sup> Included in all other.

## SECTION III—DRY CLEANING AND DYEING PLANTS

In 1957 there was an increase of 43 plants in the dry cleaning and dyeing industry bringing the number up to 1,381 from 1,338 in 1956. Their receipts for the year at \$84,281,509 were 7.3 per cent greater than the \$78,527,203 recorded for 1956. The average receipts per plant increased to \$61,029 from \$58,690 in 1956 while there was no change in the number of plants per 100,000 population which was calculated as 8.3 plants for both years. On a per capita basis, receipts averaged \$5.08 in 1957 as compared with \$4.88 in 1956.

All provinces registered an increase in receipts in comparison with the previous year except Newfoundland and Prince Edward Island where the decreases were 17.9 and 6.7 per cent respectively. The increases ranged from 2.7 per cent in New Brunswick to 17.2 per cent in the case of Alberta.

Salaries and wages amounting to \$38,286,440 were paid to an average of 16,071 employees in 1957. The number of employees was down 1.4 per cent from 16,939 in 1956 but salaries and wages were up 7.5 per cent from \$35,620,930. The average annual salary or wage per employee was \$2,292 in 1957 as compared with \$2,103 in 1956. Also engaged in operating their plants were 1,246 proprietors of unincorporated firms.

Seventy-seven per cent of the total receipts of the dry cleaning and dyeing plants was derived from cleaning work, 10.2 per cent from laundry work, 7.7 per cent from wholesale laundry and dry cleaning work and 5.1 per cent from other sources.

Only 169 of the 1,381 establishments had receipts in excess of \$100,000 but these accounted for 46.8 per cent of the total receipts. Three hundred and twenty-four plants fell into the \$50,000 to \$99,999 class and their receipts accounted for 26.4 per cent of the total volume, while another 333 plants with 15.2 per cent of the total were in the \$30,000 to \$49,999 class. The remaining 555 plants had annual receipts of less than \$30,000 and their combined totals represented 11.6 per cent of the 1957 receipts.

The operating expenses of all cleaning and dyeing plants in 1957 were only slightly higher than in 1956. Total expenses accounted for 91.4 per cent of total receipts as compared with 90.4 per cent in the previous year. Salaries and wages required 45.5 per cent of the total receipts, fuel and electricity 4.2 per cent, materials and supplies 11.5 per cent and "all other" expenses 30.2 per cent. Having increased from 29.1 per cent, "all other" expenses showed the only notable change from 1956.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1957/1956**

Province	Percentage change 1957/1956	
	No. of plants	Receipts
	per cent	
Canada .....	+ 3.2	+ 7.3
Newfoundland .....	-11.1	-17.9
Prince Edward Island .....	<sup>1</sup>	- 6.7
Nova Scotia .....	+ 6.3	+ 8.8
New Brunswick .....	+ 2.8	+ 2.7
Quebec .....	+ 4.8	+ 4.1
Ontario .....	+ 1.7	+ 6.8
Manitoba .....	+ 3.4	+ 8.8
Saskatchewan .....	- 1.1	+ 4.0
Alberta .....	+ 4.7	+17.2
British Columbia <sup>2</sup> .....	+ 8.7	+14.2

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Cleaning and Dyeing Plants, Historical Summary, 1930 - 1957**

Year	No. of plants	No. of employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
			dollars		
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,694,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	<sup>3</sup>	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Not available.

TABLE 14. Cleaning and Dyeing Plants, Operating Results, 1956 and 1957

Item	1956	1957	% change 1957/1956
Plants reporting .....	No.		
Total receipts .....	1,338	1,381	+ 3.2
Average receipts per plant .....	\$ 78,527,203	84,281,509	+ 7.3
Estimated population of Canada <sup>1</sup> .....	58,690	61,029	+ 4.0
Receipts per capita .....	No. 16,081,000	16,589,000	+ 3.2
Plants per 100,000 population .....	\$ 4.88	5.08	+ 4.1
Paid employees:	No. 8.3	8.3	<sup>2</sup>
Total .....	16,939	16,701	- 1.4
Male .....	7,011	6,835	- 2.5
Female .....	9,928	9,866	- 0.6
Total salaries and wages .....	\$ 35,620,930	38,286,440	+ 7.5
Percentage of total receipts .....	% 45.4	45.5	
Average salary or wage per employee .....	\$ 2,103	2,292	+ 9.0
Total cost of fuel and electricity .....	3,377,311	3,555,789	+ 5.3
Percentage of total receipts .....	% 4.3	4.2	
Cost of materials and supplies used .....	\$ 9,157,172	9,710,880	+ 6.0
Percentage of total receipts .....	% 11.6	11.5	
All other operating expenses .....	\$ 22,852,447	25,470,029	+11.5
Percentage of total receipts .....	% 29.1	30.2	
<b>Total expenses .....</b>	<b>\$ 71,007,860</b>	<b>77,023,138</b>	<b>+ 8.5</b>
Percentage of total receipts .....	% 90.4	91.4	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 15. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1957

Province	No. of plants	Total working proprietors <sup>1</sup>	Number of paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada .....</b>	<b>1,381</b>	<b>1,246</b>	<b>6,835</b>	<b>9,866</b>	<b>38,286,440</b>	<b>9,710,880</b>	<b>84,281,509</b>
Newfoundland .....	8	3	80	84	389,889	85,243	744,769
Prince Edward Island .....	9	9	37	28	120,069	35,038	306,874
Nova Scotia .....	51	28	260	324	1,152,629	305,380	2,511,549
New Brunswick .....	37	32	121	247	643,925	232,387	1,612,432
Quebec .....	264	215	1,937	1,633	8,060,510	2,037,210	17,497,381
Ontario .....	591	553	2,928	4,336	16,780,614	4,259,998	37,078,796
Manitoba .....	61	50	484	832	3,137,362	713,771	6,135,589
Saskatchewan .....	89	92	214	415	1,419,074	378,615	3,510,606
Alberta .....	134	140	378	1,020	3,299,120	837,824	7,484,415
British Columbia <sup>2</sup> .....	137	124	396	947	3,283,248	825,414	7,399,098

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 16. Cleaning and Dyeing Plants — Receipts by Type of Service Performed, by Provinces, 1957

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$	
Canada .....	64,888,266	77.0	8,575,685	10.2	6,485,897	7.7	4,331,661	5.1	84,281,509	100.0
Newfoundland .....	731,125	98.2	4	4	—	—	4	4	744,769	100.0
Prince Edward Island .....	296,931	96.8	4	4	—	—	4	4	306,874	100.0
Nova Scotia .....	2,268,249	90.3	227,452	9.1	4	4	4	4	2,511,549	100.0
New Brunswick .....	1,434,023	89.0	4	4	—	—	4	4	1,612,432	100.0
Quebec .....	12,593,342	72.0	1,720,365	9.8	2,262,645	12.9	921,029	5.3	17,497,381	100.0
Ontario .....	28,049,538	75.7	3,192,581	8.6	3,160,772	8.5	2,675,905	7.2	37,078,796	100.0
Manitoba .....	4,323,232	70.5	1,210,821	19.7	249,433	4.1	352,103	5.7	6,135,589	100.0
Saskatchewan .....	3,070,551	87.5	239,045	6.8	106,553	3.0	94,457	2.7	3,510,606	100.0
Alberta .....	5,964,950	79.7	1,168,456	15.6	140,511	1.9	210,498	2.8	7,484,415	100.0
British Columbia <sup>5</sup> .....	6,156,325	83.2	643,284	8.7	554,602	7.5	44,887	0.6	7,399,098	100.0

<sup>1</sup> Includes fur, commercial and industrial.<sup>2</sup> Includes unfinished and finished, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 17. Cleaning and Dyeing Plants, Classified by Size of Business, 1956 and 1957

Size of business	1956				1957			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
All plants .....	1,338	78,527,203	100.0	58,690	1,381	84,281,509	100.0	61,029
Less than \$15,000 .....	219	2,191,117	2.8	10,005	210	2,120,104	2.5	10,096
\$15,000 to \$19,999 .....	121	2,109,734	2.7	17,436	121	2,100,876	2.5	17,363
\$20,000 to \$29,999 .....	228	5,609,542	7.1	24,603	224	5,575,726	6.6	24,892
\$30,000 to \$49,999 .....	325	12,495,058	15.9	38,446	333	12,812,747	15.2	38,209
\$50,000 to \$99,999 .....	291	20,009,857	25.5	68,762	324	22,203,355	26.4	68,529
\$100,000 and over .....	154	36,111,895	46.0	234,493	169	39,468,701	46.8	233,543

TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1957

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
Incorporated companies							
All plants .....	429	114,347	50.0	3.6	11.1	31.3	96.0
Less than \$15,000 .....	10	10,809	48.0	8.6	15.6	26.6	98.8
\$15,000 to \$19,999 .....	9	18,166	48.7	6.5	14.1	28.0	97.3
\$20,000 to \$29,999 .....	36	25,773	46.9	6.2	12.8	28.3	94.2
\$30,000 to \$49,999 .....	88	39,460	45.0	4.7	11.2	31.7	92.6
\$50,000 to \$99,999 .....	154	70,326	48.4	4.2	11.9	30.5	95.0
\$100,000 to \$199,999 .....	80	140,987	49.8	3.7	11.4	27.9	92.8
\$200,000 to \$299,999 .....	26	251,530	50.4	3.0	11.0	32.1	96.5
\$300,000 and over .....	26	605,094	52.6	2.9	10.3	34.2	100.0

TABLE 18. Cleaning and Dyeing Plants—Operating Costs by Form of Organization and Size of Business, 1957—Concluded

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Unincorporated companies</b>		\$	per cent				
<b>All plants</b> .....	<b>952</b>	<b>37,003</b>	<b>39.1</b>	<b>5.1</b>	<b>12.1</b>	<b>28.7</b>	<b>85.0</b>
Less than \$7,500 .....	43	4,896	22.6	11.3	14.5	28.5	76.9
\$7,500 to \$9,999 .....	42	8,806	20.2	9.5	11.7	31.2	72.6
\$10,000 to \$14,999 .....	115	12,449	27.8	8.0	13.1	29.7	78.6
\$15,000 to \$19,999 .....	112	17,298	30.2	7.1	12.6	29.6	79.5
\$20,000 to \$29,999 .....	188	24,723	34.5	6.2	12.1	28.6	81.4
\$30,000 to \$49,999 .....	245	38,116	38.5	5.2	11.8	28.9	84.4
\$50,000 to \$99,999 .....	170	66,901	41.8	4.5	12.2	28.1	86.6
100,000 and over .....	37	159,934	45.8	3.3	11.8	29.4	90.3

TABLE 19. Cleaning and Dyeing Plants—Operating Costs by Form of Organization, by Provinces, 1957

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated companies</b>		\$	per cent				
<b>Canada</b> .....	<b>429</b>	<b>114,347</b>	<b>50.0</b>	<b>3.6</b>	<b>11.1</b>	<b>31.3</b>	<b>96.0</b>
Newfoundland .....	5	138,010	53.8	3.9	11.5	27.5	96.7
Prince Edward Island .....	3	51,722	47.0	5.9	13.1	37.0	103.0
Nova Scotia .....	27	68,495	49.0	5.2	11.9	28.1	94.2
New Brunswick .....	9	92,834	42.3	5.3	17.9	35.7	101.2
Quebec .....	82	121,785	49.6	4.0	11.1	35.1	99.8
Ontario .....	178	116,474	49.9	3.7	10.9	31.1	95.6
Manitoba .....	25	196,109	54.6	2.7	11.7	23.3	92.3
Saskatchewan .....	18	94,051	46.7	3.4	9.9	34.6	94.6
Alberta .....	39	115,903	48.6	2.3	10.8	32.9	94.6
British Columbia <sup>1</sup> .....	43	85,822	50.0	3.8	10.7	30.0	94.5
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>952</b>	<b>37,003</b>	<b>39.1</b>	<b>5.1</b>	<b>12.1</b>	<b>28.7</b>	<b>85.0</b>
Newfoundland .....	3	18,240	34.2	7.1	10.8	24.4	76.5
Prince Edward Island .....	6	25,285	31.1	7.0	9.7	24.1	71.9
Nova Scotia .....	24	27,591	37.1	6.4	12.8	25.3	81.6
New Brunswick .....	28	27,747	37.4	7.0	10.7	28.3	83.4
Quebec .....	182	41,269	41.3	5.5	12.3	28.3	87.4
Ontario .....	413	39,580	39.3	4.8	12.3	29.2	85.6
Manitoba .....	36	34,246	37.4	5.3	11.4	31.6	85.7
Saskatchewan .....	71	25,601	34.6	5.6	11.5	27.7	79.4
Alberta .....	95	31,202	37.2	4.2	11.8	27.9	81.1
British Columbia <sup>1</sup> .....	94	39,455	38.7	5.1	11.6	29.1	84.5

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1957

City	No. of plants	Receipts				Number of paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
		dollars						\$
St. Johns <sup>4</sup> .....	5	586, 121	<sup>5</sup>	13, 644	599, 765	66	73	337, 427
Halifax <sup>4</sup> .....	12	1, 039, 383	64, 951	—	1, 104, 334	110	146	576, 724
Sydney .....	6	329, 467	<sup>6</sup>	—	329, 467	26	44	125, 601
Saint-Johns <sup>4</sup> .....	5	365, 665	<sup>6</sup>	<sup>6</sup>	365, 665	22	53	151, 424
Montreal <sup>4</sup> .....	80	7, 125, 027	922, 470	627, 848	8, 675, 345	872	831	4, 357, 441
Quebec <sup>4</sup> .....	19	1, 405, 479	178, 218	149, 495	1, 733, 192	186	165	714, 477
Sherbrooke .....	7	423, 388	<sup>6</sup>	<sup>6</sup>	423, 388	48	49	205, 058
Three-Rivers .....	8	495, 934	<sup>5</sup>	124, 766	620, 700	75	56	279, 420
Brantford .....	7	720, 433	<sup>6</sup>	<sup>6</sup>	720, 433	62	92	385, 111
Fort-William .....	7	382, 113	<sup>5</sup>	7, 596	389, 709	27	84	234, 149
Hamilton <sup>4</sup> .....	28	2, 329, 809	467, 953	261, 645	3, 059, 407	204	445	1, 455, 830
Kingston .....	6	576, 739	<sup>6</sup>	<sup>6</sup>	576, 739	49	75	285, 204
Kitchener .....	8	478, 501	<sup>5</sup>	56, 239	534, 740	28	55	251, 040
London <sup>4</sup> .....	14	1, 092, 474	173, 705	16, 790	1, 282, 969	111	172	609, 699
Oshawa .....	12	342, 120	<sup>6</sup>	—	342, 120	27	64	140, 835
Ottawa <sup>4</sup> .....	36	2, 155, 888	428, 984	326, 158	2, 911, 030	239	385	1, 281, 520
Peterborough .....	6	353, 112	<sup>6</sup>	<sup>6</sup>	353, 112	21	42	157, 060
St-Catharines .....	9	384, 039	<sup>6</sup>	<sup>6</sup>	384, 039	41	45	190, 192
Sarnia .....	6	366, 229	<sup>6</sup>	—	366, 229	20	47	159, 215
Sault-Ste-Marie .....	7	346, 394	—	<sup>6</sup>	346, 394	20	68	149, 415
Sudbury .....	10	652, 522	<sup>6</sup>	<sup>6</sup>	652, 522	36	76	245, 536
Toronto <sup>4</sup> .....	145	11, 128, 699	1, 526, 994	1, 748, 528	14, 404, 221	1, 147	1, 511	6, 799, 060
Windsor <sup>4</sup> .....	24	1, 245, 330	132, 161	23, 300	1, 400, 791	111	189	654, 724
Winnipeg <sup>4</sup> .....	33	3, 415, 708	1, 066, 389	238, 095	4, 720, 192	395	669	2, 523, 126
Regina .....	15	995, 395	<sup>5</sup>	74, 764	1, 070, 159	68	107	472, 285
Saskatoon .....	11	736, 296	77, 539	43, 998	857, 833	54	126	379, 077
Calgary <sup>4</sup> .....	37	1, 760, 766	457, 390	57, 427	2, 275, 583	123	303	1, 027, 890
Edmonton <sup>4</sup> .....	38	2, 488, 977	634, 804	146, 518	3, 270, 299	158	460	1, 552, 289
Vancouver <sup>4</sup> .....	57	3, 743, 500	442, 635	38, 027	4, 224, 162	217	551	1, 983, 794
Victoria <sup>4</sup> .....	11	772, 229	<sup>5</sup>	24, 706	796, 935	57	122	415, 738

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Included in all other.<sup>6</sup> Included in cleaning.







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# LAUNDRIES, CLEANERS AND DYERS

## 1958

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The Honourable Gordon Churchill, Minister of Trade and Commerce

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# LAUNDRIES, CLEANERS AND DYERS

1958

## SECTION I—GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work and as dry cleaners and dyers if the greater part of their revenue was from cleaning and dyeing.

In 1958 there were 1,739 power laundry and dry cleaning and dyeing plants in operation with receipts amounting to \$152,544,693, an increase of 3.5% from receipts of \$147,387,895 reported by 1,701 plants in 1957.

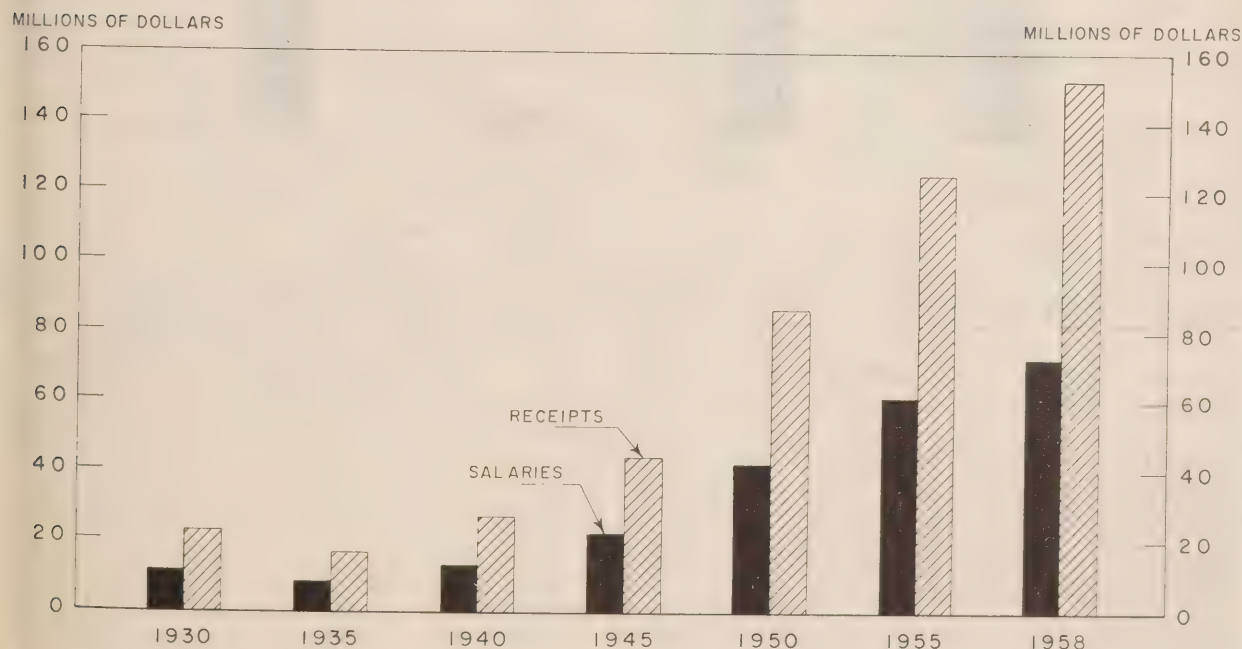
These power laundries and dry cleaning plants provided employment for an average of 30,979 persons and paid in salaries and wages \$72,280,096 or \$2,123,985 more than was paid to 31,258 persons in 1957. Throughout this report salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated companies.

Cost of materials and supplies increased to \$16,175,650 from \$15,457,685 in 1957. This represents approximately the same percentage of total receipts (10.6%) as in 1957 (10.5%).

Total receipts for laundry (table 3) at \$46,385,171, of which 79.4% went to power laundries and 20.6% to dry cleaning and dyeing plants, was slightly less than in 1957 when the shares of the total going to these plants were 80.2% and 19.8% respectively. Receipts for dry cleaning amounted to \$84,997,778 of which 86.8% (86% in 1957) went to dry cleaners and dyers and 13.2% (14.0%) to power laundries.

Exclusive of the receipts for cleaning reported by power laundries which had no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants amounted to \$79,940,884 (table 4). Of this amount \$51,972,119 was received by 948 plants using petroleum solvents and \$27,968,765 by 590 plants using synthetic solvents.

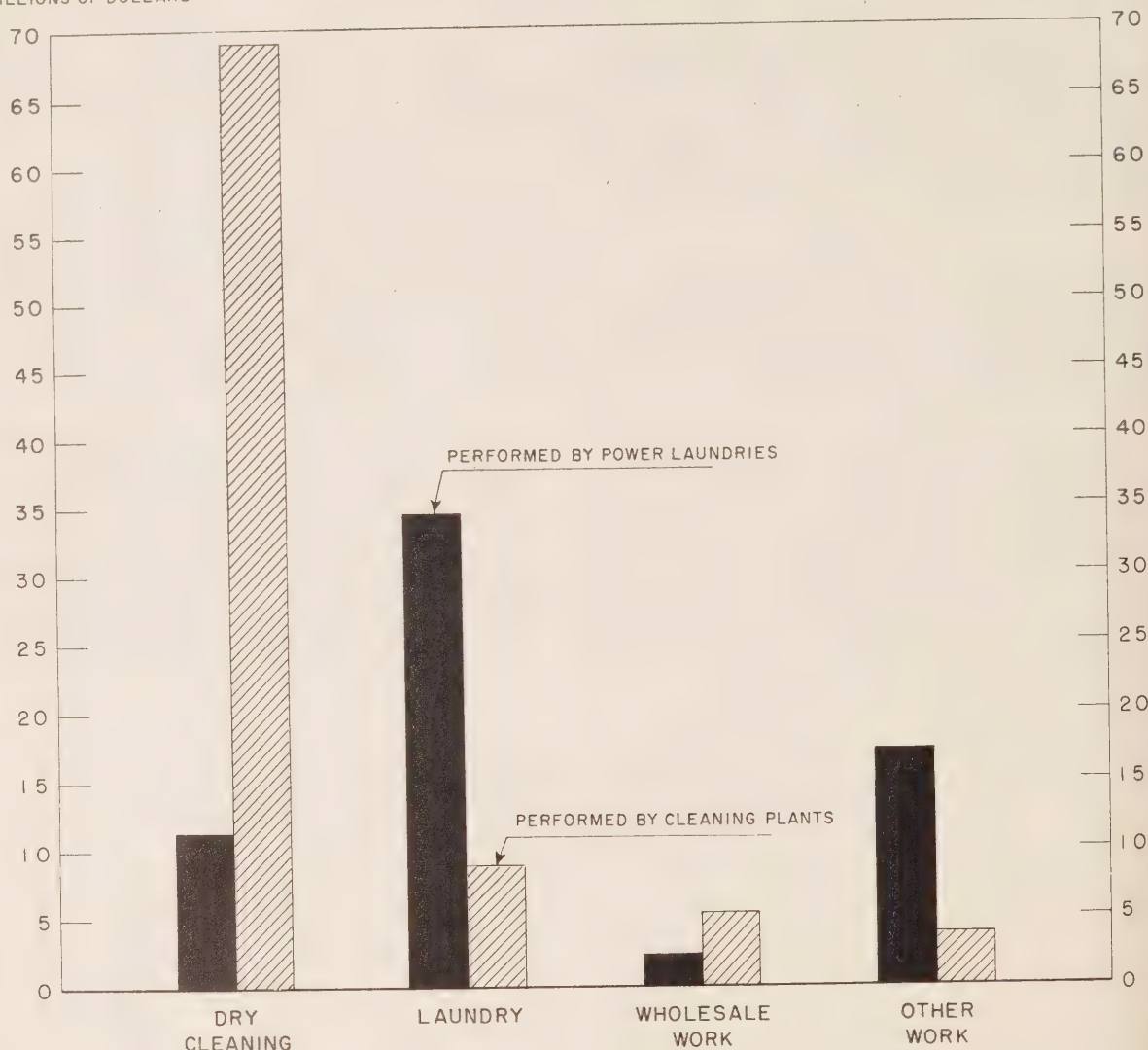
RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1930 - 1958



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1958

MILLIONS OF DOLLARS

MILLIONS OF DOLLARS



## Percentage Changes in Number and Receipts of Power Laundries, Cleaners and Dyers, by Provinces, 1958/1957

Province	Percentage change 1958/1957	
	No. of plants	Receipts
	per cent	
Canada.....	+ 2.2	+ 3.5
Newfoundland .....	1	} 6.7
Prince Edward Island .....	1	
Nova Scotia .....	- 6.2	+ 0.2
New Brunswick .....	1	+ 1.3
Quebec .....	- 0.6	- 2.5
Ontario .....	+ 4.1	+ 6.9
Manitoba .....	- 1.4	+ 1.9
Saskatchewan .....	+ 2.0	+ 5.4
Alberta .....	+10.2	+10.9
British Columbia <sup>2</sup> .....	- 1.1	+ 1.4

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 1. Power Laundries, Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 to 1958

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Not available.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, cleaning or dyeing on their premises.

TABLE 2. Power Laundries, Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1958

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	1, 739	1, 470	11, 521	19, 458	72, 280, 096	16, 175, 650	152, 544, 693
Newfoundland .....	12	14	164	214	814, 904	181, 541	1, 726, 222
Prince Edward Island .....	11						
Saskatchewan .....	61	28	391	619	1, 939, 658	477, 313	4, 098, 789
New Brunswick .....	50	39	251	508	1, 355, 729	360, 111	2, 980, 838
Quebec .....	341	272	3, 474	4, 191	17, 102, 967	3, 807, 395	35, 996, 557
Ontario .....	739	675	4, 508	8, 043	29, 337, 499	6, 693, 953	62, 322, 184
Manitoba .....	69	47	589	1, 178	4, 254, 531	952, 904	8, 356, 591
Alberta .....	100	96	299	689	2, 249, 309	584, 897	5, 154, 495
British Columbia .....	173	170	702	1, 713	5, 639, 055	1, 307, 466	12, 678, 408
Yukon .....	183	129	1, 143	2, 303	9, 586, 444	1, 810, 070	19, 230, 609

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1958**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	% received by		Total receipts <sup>1</sup>	% received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>46,385,171</b>	<b>79.4</b>	<b>20.6</b>	<b>84,997,778</b>	<b>13.2</b>	<b>86.8</b>
Newfoundland .....	499,796	85.1	14.9	1,212,050	8.0	92.0
Prince Edward Island .....						
Nova Scotia .....	1,425,735	85.5	14.5	2,587,875	8.4	91.6
New Brunswick .....	1,056,586	81.0	19.0	1,880,679	22.1	77.9
Quebec .....	12,834,219	87.2	12.8	17,926,470	18.3	81.7
Ontario .....	16,435,574	76.3	23.7	36,188,487	9.2	90.8
Manitoba .....	2,797,583	48.6	51.4	4,644,962	3.4	96.6
Saskatchewan .....	1,425,414	79.9	20.1	3,663,555	6.6	93.4
Alberta .....	3,272,564	67.3	32.7	7,715,059	11.9	88.1
British Columbia <sup>2</sup> .....	6,637,700	89.0	11.0	9,178,641	28.1	71.9

<sup>1</sup> Including wholesale, commercial and industrial

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, Classified by Type of Process Used and by Provinces, 1958**

Province	Petroleum only			Synthetic only		
	No. of plants	Dry cleaning receipts		No. of plants	Dry cleaning receipts	
		Amount	% of total		Amount	% of total
		\$			\$	
<b>Canada .....</b>	<b>948</b>	<b>51,972,119</b>	<b>61.2</b>	<b>590</b>	<b>27,968,765</b>	<b>32.9</b>
Newfoundland .....	6	450,974	50.8	4	366,342	41.3
Prince Edward Island .....	5	156,406	48.3	5	167,662	51.7
Nova Scotia .....	42	1,437,103	55.7	14	1,143,078	44.3
New Brunswick .....	35	1,158,791	61.5	8	303,084	16.1
Quebec .....	158	10,198,152	56.3	131	7,522,278	41.5
Ontario .....	347	20,945,117	58.1	306	13,306,562	36.9
Manitoba .....	34	1,979,772	42.7	25	889,192	19.2
Saskatchewan .....	76	2,813,023	76.8	21	787,234	21.5
Alberta .....	125	5,797,494	75.6	33	1,846,301	24.1
British Columbia <sup>1</sup> .....	120	7,035,287	76.7	43	1,637,032	17.9

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II—POWER LAUNDRIES

The receipts of 322 power laundries operating in 1958 increased by 3.6% to \$65,350,103 from \$63,106,386 reported by 320 plants in 1957. The average receipts per plant at \$202,951 were 2.9% above the 1957 average. Receipts per capita advanced to \$3.83 from \$3.80 while the number of plants per 100,000 population remained unchanged at 1.9.

Increases in receipts were recorded for four of the provinces ranging from 17.6% in Alberta to 2.6% in British Columbia. Ontario and Manitoba had increases of 8.1% and 2.9% respectively. Decreases ranged from 7.8% in Newfoundland and Prince Edward Island to 0.1% in Saskatchewan. Other decreases were: Nova Scotia 4.5%, New Brunswick 2.5% and Quebec 1.9%.

There was an average of 14,258 persons employed in power laundries during 1958 who earned \$32,761,909. The average salary or wage was \$2,298 compared with \$2,189 for 1957. There were 179 proprietors of unincorporated firms engaged in operating their businesses.

Power laundries obtained 52.9% of their total revenue from laundry work (54.4% in 1957), 16.9% from dry cleaning (17.8%), 3.8% from wholesale laundry and dry cleaning (5.1%), 19.6% from coat and towel rentals (16.2%), and 6.8% from other sources (6.5%).

A classification of power laundries by size of receipts in table 9 revealed that 97 plants with an annual volume of \$200,000 or more accounted for 76.7% of the total receipts, 63 plants with a volume ranging from \$100,000 to \$199,999 accounted for 13.7%, 54 plants with a volume ranging from \$50,000 to \$99,999 accounted for 5.9% and 108 plants with a volume of less than \$50,000 for 3.7%.

Total operating expenses of power laundries increased by 3.3% to \$60,662,805 but decreased fractionally (0.3%) to 92.8% as a percentage of total receipts (Table 6). Expenses expressed as a percentage of total receipts were as follows (1957 figures in brackets): salaries and wages 50.1% (50.5%), fuel and electricity 3.9% (4.2%), materials and supplies 9.3% (9.1%), all other operating expenses 29.5% (29.3%).

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1958/1957

Province	Percentage change 1958/1957	
	No. of plants	Receipts
	per cent	
Canada.....	+ 0.6	+ 3.6
Newfoundland.....	-25.0	} - 7.8
Prince Edward Island.....	1	
Nova Scotia.....	- 7.1	- 4.5
New Brunswick.....	-15.4	- 2.5
Quebec.....	1	- 1.9
Ontario.....	+ 4.2	+ 8.1
Manitoba.....	1	+ 2.9
Saskatchewan.....	-22.2	- 0.1
Alberta.....	+13.0	+17.6
British Columbia <sup>1</sup> .....	1	+ 2.6

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930 - 58

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Not available.

TABLE 6. Power Laundries, Operating Results, 1957 and 1958

Item		1957	1958	% change 1958 / 1957
Plants reporting .....	No.	320	322	+0.6
Total receipts .....	\$	63,106,386	65,350,103	+3.6
Average receipts per plant .....	"	197,207	202,951	+2.9
Estimated population of Canada <sup>1</sup> .....	No.	16,589,000	17,048,000	+2.8
Receipts per capita .....	\$	3.80	3.83	+0.8
Plants per 100,000 population .....	No.	1.9	1.9	
Paid employees:				
Total .....	"	14,557	14,258	-2.1
Male .....	"	4,631	4,757	+2.7
Female .....	"	9,926	9,501	-4.3
Total salaries and wages .....	\$	31,869,671	32,761,909	+2.8
Percentage of total receipts .....	%	50.5	50.1	
Average salary or wage per employee .....	\$	2,189	2,298	+5.0
Total cost of fuel and electricity .....	"	2,666,930	2,573,573	-3.5
Percentage of total receipts .....	%	4.2	3.9	
Cost of materials and supplies used .....	\$	5,746,805	6,048,982	+5.3
Percentage of total receipts .....	%	9.1	9.3	
All other operating expenses .....	\$	18,446,088	19,278,341	+4.5
Percentage of total receipts .....	%	29.3	29.5	
<b>Total expenses .....</b>	<b>\$</b>	<b>58,729,494</b>	<b>60,662,805</b>	<b>+3.3</b>
Percentage of total receipts .....	%	93.1	92.8	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.



TABLE 7. Power Laundries, Summary Statistics by Provinces, 1958

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>322</b>	<b>179</b>	<b>4,757</b>	<b>9,501</b>	<b>32,761,909</b>	<b>6,048,982</b>	<b>65,350,103</b>
Newfoundland .....	3	—	36	86	200,450	47,541	522,636
Prince Edward Island .....	2						
Nova Scotia .....	13	2	140	305	774,181	152,136	1,506,689
New Brunswick .....	11	5	110	273	643,952	150,515	1,296,048
Quebec .....	79	52	1,673	2,714	9,496,242	1,749,686	19,035,335
Ontario .....	124	86	1,589	3,558	11,787,249	2,166,367	22,966,623
Manitoba .....	9	3	145	303	1,008,751	226,040	2,128,363
Saskatchewan .....	7	1	75	236	669,336	154,651	1,380,455
Alberta .....	26	13	253	652	2,081,721	405,468	4,642,138
British Columbia <sup>2</sup> .....	48	17	736	1,374	6,100,027	996,578	11,871,816

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1958

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada</b> .....	<b>34,558,737</b>	<b>52.9</b>	<b>11,068,207</b>	<b>16.9</b>	<b>2,459,023</b>	<b>3.8</b>	<b>12,791,601</b>	<b>19.6</b>	<b>4,472,535</b>	<b>6.8</b>	<b>65,350,103</b>	<b>100.0</b>
Newfoundland .....	425,329	81.4	97,307	18.6	—	—	—	—	—	—	522,636	100.0
Prince Edward Island .....												
Nova Scotia .....	1,157,629	76.8	217,281	14.4	4	4	4	4	—	—	1,506,689	100.0
New Brunswick .....	856,333	66.1	415,088	32.0	—	—	4	4	4	4	1,296,048	100.0
Quebec .....	10,433,403	54.8	3,274,977	17.2	764,346	4.0	2,673,698	14.1	1,888,911	9.9	19,035,335	100.0
Ontario .....	11,491,600	50.0	3,233,073	14.1	1,151,527	5.0	4,911,625	21.4	2,178,798	9.5	22,966,623	100.0
Manitoba .....	1,358,737	63.8	157,137	7.4	—	—	4	4	4	4	2,128,363	100.0
Saskatchewan .....	1,139,499	82.5	240,956	17.5	—	—	—	—	—	—	1,380,455	100.0
Alberta .....	2,024,088	43.6	915,674	19.7	4	4	1,522,407	32.8	4	4	4,642,138	100.0
British Columbia <sup>2</sup> .....	5,672,119	47.8	2,516,714	21.2	301,943	2.5	3,014,467	25.4	366,573	3.1	11,871,816	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, Classified by Size of Business, 1957 and 1958

Size of business	1957				1958			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants</b> .....	<b>320</b>	<b>63,106,386</b>	<b>100.0</b>	<b>197,207</b>	<b>322</b>	<b>65,350,103</b>	<b>100.0</b>	<b>202,951</b>
Less than \$20,000 .....	50	530,043	0.8	10,601	54	589,556	0.9	10,918
\$20,000 to \$29,999 .....	24	576,559	0.9	24,023	24	573,249	0.9	23,885
\$30,000 to \$49,999 .....	30	1,176,025	1.9	39,201	30	1,249,514	1.9	41,650
\$50,000 to \$99,999 .....	60	4,214,799	6.6	69,297	54	3,818,363	5.9	70,710
100,000 to \$199,999 .....	63	9,083,612	14.5	145,565	63	8,975,504	13.7	142,468
200,000 and over .....	93	47,525,348	75.3	511,025	97	50,143,917	76.7	516,948

TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1958

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>All plants</b> .....	<b>185</b>	<b>316,038</b>	<b>50.9</b>	<b>3.7</b>	<b>9.1</b>	<b>29.7</b>	<b>93.4</b>
Less than \$20,000 .....	5	14,831	44.7	6.8	12.6	28.3	92.4
\$20,000 to \$29,999 .....	6	24,290	51.5	6.9	9.9	29.2	97.5
\$30,000 to \$49,999 .....	6	44,872	52.4	9.1	10.4	20.0	91.9
\$50,000 to \$99,999 .....	27	71,910	55.5	7.2	9.8	24.7	97.2
\$100,000 to \$199,999 .....	47	147,028	54.5	5.3	11.7	24.9	96.4
\$200,000 to \$299,999 .....	33	247,052	54.7	4.5	10.3	25.2	94.7
\$300,000 and over .....	61	671,693	49.3	3.0	8.4	31.8	92.5
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>137</b>	<b>50,242</b>	<b>43.4</b>	<b>6.2</b>	<b>10.6</b>	<b>27.4</b>	<b>87.6</b>
Less than \$10,000 .....	25	6,670	29.7	11.1	9.0	26.8	76.6
\$10,000 to \$19,999 .....	24	14,527	33.1	11.5	10.8	28.3	83.7
\$20,000 to \$29,999 .....	18	23,751	31.9	8.9	11.8	27.5	80.1
\$30,000 to \$49,999 .....	24	40,845	42.9	7.3	10.6	27.3	88.1
\$50,000 to \$99,999 .....	27	69,511	42.2	5.9	10.2	27.6	85.9
\$100,000 to \$199,999 .....	16	129,075	50.2	5.6	10.8	24.3	90.9
\$200,000 and over .....	3	339,301	43.1	3.1	10.5	33.1	89.8

TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1958

Form of organization and province	No. of plants	Average receipts per plant	Operating expense as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>185</b>	<b>316,038</b>	<b>50.9</b>	<b>3.7</b>	<b>9.1</b>	<b>29.7</b>	<b>93.4</b>
Newfoundland .....	3	104,527	38.4	8.6	9.1	32.9	89.0
Prince Edward Island .....	2						
Nova Scotia .....	11	152,432	51.8	5.8	10.8	26.3	94.7
New Brunswick .....	6						
Quebec .....	38	431,437	51.1	4.0	8.9	28.5	92.5
Ontario .....	65	304,973	52.3	3.6	9.3	31.0	96.2
Manitoba .....	6	284,478	48.2	3.9	10.8	30.8	93.7
Saskatchewan .....	6						
Alberta .....	15	291,719	45.2	2.3	8.7	31.5	87.7
British Columbia <sup>1</sup> .....	33	343,808	51.7	3.1	8.3	29.0	92.1
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>137</b>	<b>50,242</b>	<b>43.4</b>	<b>6.2</b>	<b>10.6</b>	<b>27.4</b>	<b>87.6</b>
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	2	30,200	36.2	8.6	11.0	22.4	78.2
New Brunswick .....	5						
Quebec .....	41	64,408	42.6	5.7	11.1	29.4	88.8
Ontario .....	59	53,278	45.1	6.3	10.5	27.1	89.0
Manitoba .....	3	23,772	34.7	8.0	10.1	14.0	66.8
Saskatchewan .....	1						
Alberta .....	11	24,214	38.7	5.6	9.0	22.4	75.7
British Columbia <sup>1</sup> .....	15	35,076	44.3	7.0	9.5	25.6	86.4

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries — Principal Statistics for Selected Cities,<sup>1</sup> 1958

City	No. of plants	Receipts					Number of paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
		dollars							\$
Halifax.....	5	814,830	\$	\$	85,148	899,978	73	159	448,407
Saint John .....	3	508,521	\$	\$	251,201	759,722	67	162	407,261
Montreal.....	38	8,605,409	2,230,612	2,544,126	1,807,743	15,187,890	1,381	2,100	7,899,620
Quebec.....	6	947,030	\$	—	390,952	1,337,982	81	251	507,731
Hamilton .....	9	933,931	253,437	\$	1,689,260	2,876,628	181	312	1,254,667
London.....	3	473,271	\$	\$	1,339,365	1,812,636	109	223	886,688
Ottawa .....	7	898,076	\$	\$	706,725	1,604,801	137	231	837,443
Toronto .....	39	5,776,139	689,974	2,903,062	378,569	9,747,744	643	1,583	5,107,178
Windsor .....	5	502,594	\$	\$	635,514	1,138,108	75	151	608,608
Winnipeg .....	6	1,326,422	\$	\$	769,626	2,096,048	145	299	1,003,571
Calgary .....	6	782,032	\$	\$	1,141,738	1,923,770	93	253	783,583
Edmonton.....	6	826,493	\$	\$	983,588	1,810,081	102	218	798,126
Vancouver .....	13	3,596,430	1,362,010	2,564,797	346,958	7,870,195	482	812	3,880,566
Victoria .....	4	790,780	254,314	\$	303,307	1,348,401	101	192	828,000

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, diaper rentals, etc.<sup>5</sup> Included in all other.

## SECTION III—DRY CLEANING AND DYEING PLANTS

In 1958 an increase of 36 plants in the dry cleaning and dyeing industry brought the number to 1,417 from 1,381 in 1957. Their receipts for the year at \$87,194,590 were 3.5% greater than receipts of \$84,281,509 reported in 1957. With no change in the number of plants per 100,000 population, average receipts per plant increased by 0.8% to \$61,535. On a per capita basis, receipts averaged \$5.11 compared with \$5.08 in 1957.

Except for Quebec and British Columbia which showed decreases of 3.1% and 0.5% respectively, all provinces recorded increases in receipts ranging from 17.2% in Newfoundland to 1.5% in Manitoba. Other gains were: Prince Edward Island 7.8%, Saskatchewan 7.5%, Alberta 7.4%, Ontario 6.1%, New Brunswick 4.5% and Nova Scotia 3.2%.

Salaries and wages amounting to \$39,518,187 were paid to 16,721 employees, 3.2% above the amount paid to 16,701 employees in 1957 (table 14). The average salary or wage per employee was \$2,363 compared with \$2,292 in 1957. Also engaged in operating their own plants were 1,291 proprietors of unincorporated firms.

Dry cleaning and dyeing plants obtained 79.1% of their total revenue from cleaning work, 10.2% from laundry, 6.2% from wholesale laundry and dry cleaning and 4.5% from other sources (table 16).

Only 181 of the 1,417 establishments had receipts in excess of \$100,000 and these accounted for 46.6% of total receipts. Three hundred and fifty had an annual volume of business ranging between \$50,000 and \$99,999 and accounted for 27.7% of total receipts, 325 with an annual volume between \$30,000 and \$49,999 accounted for 14.4%, and the remaining 561 establishments with a volume of less than \$30,000 contributed only 11.3% to total receipts (table 17).

The operating expenses of all cleaning and dyeing plants at \$79,242,780 were 2.9% higher than in 1957. However, when expressed as a percentage of total receipts, expenses decreased by 0.5% to 90.9% in 1958 (table 14). The components of total expenses were generally slightly lower in 1958 with salaries and wages taking 45.4% of receipts (45.5% in 1957), fuel and electricity 4.1% (4.2%), materials and supplies 11.6% (11.5%), other operating expenses 29.8% (30.2%).



**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1958/1957**

Province	Percentage change 1958/1957	
	No. of plants	Receipts
	per cent	
<b>Canada</b> .....	<b>+ 2.6</b>	<b>+ 3.5</b>
Newfoundland .....	+12.5	+17.2
Prince Edward Island .....	<sup>1</sup>	+ 7.8
Nova Scotia .....	- 5.9	+ 3.2
New Brunswick .....	+ 5.4	+ 4.5
Quebec .....	- 0.8	- 3.1
Ontario .....	+ 4.1	+ 6.1
Manitoba .....	- 1.6	+ 1.5
Saskatchewan .....	+ 4.5	+ 7.5
Alberta .....	+ 9.7	+ 7.4
British Columbia <sup>2</sup> .....	- 1.5	- 0.5

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.**TABLE 13. Cleaning and Dyeing Plants, Historical Summary, 1930-58**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Not available.

TABLE 14. Cleaning and Dyeing Plants, Operating Results, 1957 and 1958

Item	1957	1958	% change 1958/1957
Plants reporting ..... No.	1,381	1,417	+2.6
Total receipts ..... \$	84,281,509	87,194,590	+3.5
Average receipts per plant ..... "	61,029	61,535	+0.8
Estimated population of Canada <sup>1</sup> ..... No.	16,589,000	17,048,000	+2.8
Receipts per capita ..... \$	5.08	5.11	+0.6
Plants per 100,000 population ..... No.	8.3	8.3	<sup>2</sup>
Paid employees:			
Total ..... "	16,701	16,721	+0.1
Male ..... "	6,835	6,764	-1.0
Female ..... "	9,866	9,957	+0.9
Total salaries and wages ..... \$	38,286,440	39,518,187	+3.2
Percentage of total receipts ..... %	45.5	45.4	
Average salary or wage per employee ..... \$	2,292	2,363	+3.1
Total cost of fuel and electricity ..... "	3,555,789	3,598,173	+1.2
Percentage of total receipts ..... %	4.2	4.1	
Cost of materials and supplies used ..... \$	9,710,880	10,126,668	+4.3
Percentage of total receipts ..... %	11.5	11.6	
All other operating expenses ..... \$	25,470,029	25,999,752	+2.1
Percentage of total receipts ..... %	30.2	29.8	
<b>Total expenses ..... \$</b>	<b>77,023,138</b>	<b>79,242,780</b>	<b>+2.9</b>
Percentage of total receipts ..... %	91.4	90.9	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 15. Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1958

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>1,417</b>	<b>1,291</b>	<b>6,764</b>	<b>9,957</b>	<b>39,518,187</b>	<b>10,126,668</b>	<b>87,194,590</b>
Newfoundland .....	9	5	91	99	487,382	98,080	872,642
Prince Edward Island .....	9	9	37	29	127,072	35,920	330,944
Nova Scotia .....	48	26	251	314	1,165,477	325,177	2,592,100
New Brunswick .....	39	34	141	235	711,777	209,596	1,684,790
Quebec .....	262	220	1,801	1,477	7,606,725	2,057,709	16,961,222
Ontario .....	615	589	2,919	4,485	17,550,250	4,527,586	39,355,561
Manitoba .....	60	44	444	875	3,245,780	726,864	6,228,228
Saskatchewan .....	93	95	224	453	1,579,973	430,246	3,774,040
Alberta .....	147	157	449	1,061	3,557,334	901,998	8,036,270
British Columbia <sup>2</sup> .....	135	112	407	929	3,486,417	813,492	7,358,793

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 16. Cleaning and Dyeing Plants — Receipts by Type of Service Performed, by Provinces, 1958**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>68,954,562</b>	<b>79.1</b>	<b>8,910,110</b>	<b>10.2</b>	<b>5,432,310</b>	<b>6.2</b>	<b>3,897,608</b>	<b>4.5</b>	<b>87,194,590</b>	<b>100.0</b>
Newfoundland .....	796,137	91.3	4	4	—	—	4	4	872,642	100.0
Prince Edward Island .....	318,606	96.3	4	4	—	—	4	4	330,944	100.0
Nova Scotia .....	2,369,935	91.4	205,912	7.9	4	4	4	4	2,592,100	100.0
New Brunswick .....	1,465,591	87.0	199,373	11.8	4	4	4	4	1,684,790	100.0
Quebec .....	12,941,796	76.3	1,595,657	9.4	1,750,510	10.3	673,259	4.0	16,961,222	100.0
Ontario .....	30,416,244	77.3	3,521,472	9.0	2,810,145	7.1	2,607,700	6.6	39,355,561	100.0
Manitoba .....	4,387,583	70.5	1,304,084	20.9	235,004	3.8	301,557	4.8	6,228,228	100.0
Saskatchewan .....	3,335,476	88.4	277,202	7.4	95,836	2.5	65,526	1.7	3,774,040	100.0
Alberta .....	6,780,919	84.4	1,041,834	12.9	45,821	0.6	167,696	2.1	8,036,270	100.0
British Columbia <sup>5</sup> .....	6,142,275	83.5	690,109	9.4	493,181	6.7	33,228	0.4	7,358,793	100.0

<sup>1</sup> Includes fur, commercial and industrial.<sup>2</sup> Includes unfinished and finished, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Cleaning and Dyeing Plants, Classified by Size of Business, 1957 and 1958**

Size of business	1957				1958			
	No. of plants	Receipts			No. of plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
		\$	%	\$		\$	%	\$
<b>All plants .....</b>	<b>1,381</b>	<b>84,281,509</b>	<b>100.0</b>	<b>61,029</b>	<b>1,417</b>	<b>87,194,590</b>	<b>100.0</b>	<b>61,535</b>
Less than \$15,000 .....	210	2,120,104	2.5	10,096	202	1,970,458	2.2	9,755
\$15,000 to \$19,999 .....	121	2,100,876	2.5	17,363	131	2,298,804	2.6	17,548
\$20,000 to \$29,999 .....	224	5,575,726	6.6	24,892	228	5,654,248	6.5	24,799
\$30,000 to \$49,999 .....	333	12,812,747	15.2	38,209	325	12,539,904	14.4	38,584
\$50,000 to \$99,999 .....	324	22,203,355	26.4	68,529	350	24,124,568	27.7	68,927
\$100,000 and over .....	169	39,468,701	46.8	233,543	181	40,606,608	46.6	224,346

**TABLE 18. Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1958**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>451</b>	<b>114,751</b>	<b>49.7</b>	<b>3.5</b>	<b>11.3</b>	<b>30.5</b>	<b>95.0</b>
Less than \$15,000 .....	4	12,706	53.0	10.7	16.4	31.7	111.8
\$15,000 to \$19,999 .....	6	17,332	42.8	8.2	15.2	25.4	91.6
\$20,000 to \$29,999 .....	38	24,843	47.0	6.0	12.1	30.4	95.5
\$30,000 to \$49,999 .....	87	39,104	45.6	4.5	11.8	30.6	92.5
\$50,000 to \$99,999 .....	174	71,379	48.2	4.1	11.4	30.0	93.7
\$100,000 to \$199,999 .....	82	135,672	48.8	3.7	11.7	28.4	92.6
\$200,000 to \$299,999 .....	31	237,966	51.3	3.1	10.9	31.4	96.7
\$300,000 and over .....	29	563,098	51.8	2.7	10.8	31.8	97.1



**TABLE 18. Cleaning and Dyeing Plants – Operating Costs by Form of Organization and Size of Business, 1958 – Concluded**

Form of organization and size of business	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>966</b>	<b>36,689</b>	<b>38.9</b>	<b>5.0</b>	<b>12.1</b>	<b>28.9</b>	<b>84.9</b>
Less than \$7,500 .....	54	7,379	19.6	12.4	13.2	28.8	74.0
\$7,500 to \$9,999 .....	36	8,960	23.7	9.2	12.0	28.4	73.3
\$10,000 to \$14,999 .....	108	12,191	25.4	8.1	13.2	29.3	76.0
\$15,000 to \$19,999 .....	125	17,559	30.4	6.8	12.5	29.2	78.9
\$20,000 to \$29,999 .....	190	24,791	34.8	6.2	12.1	29.4	82.5
\$30,000 to \$49,999 .....	238	38,394	37.6	4.9	12.1	28.6	83.2
\$50,000 to \$99,999 .....	176	66,503	42.0	4.4	11.9	27.8	86.1
\$100,000 and over .....	39	148,070	46.3	3.5	12.2	30.9	92.9

**TABLE 19. Cleaning and Dyeing Plants – Operating Costs by Form of Organization by Provinces, 1958**

Form of organization and province	No. of plants	Average receipts per plant	Operating expenses as % of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
		\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>451</b>	<b>114,751</b>	<b>49.7</b>	<b>3.5</b>	<b>11.3</b>	<b>30.5</b>	<b>95.0</b>
Newfoundland .....	5	160,832	57.6	4.0	11.2	25.7	98.5
Prince Edward Island .....	3	54,978	48.3	5.9	11.6	29.6	95.4
Nova Scotia .....	25	77,564	47.3	4.9	12.4	29.5	94.1
New Brunswick .....	10	88,347	46.9	6.2	13.9	30.5	97.5
Quebec .....	79	119,970	47.8	4.0	11.8	30.5	94.1
Ontario .....	190	116,359	49.2	3.6	11.0	32.2	96.0
Manitoba .....	27	194,262	54.8	2.4	11.5	24.0	92.7
Saskatchewan .....	19	92,263	47.2	3.2	10.1	35.6	96.1
Alberta .....	44	114,644	48.1	2.2	11.0	32.0	93.3
British Columbia <sup>1</sup> .....	49	88,426	53.2	4.0	10.8	26.8	94.8
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>966</b>	<b>36,689</b>	<b>38.9</b>	<b>5.0</b>	<b>12.1</b>	<b>28.9</b>	<b>84.9</b>
Newfoundland .....	4	17,120	35.7	6.1	11.4	28.5	81.7
Prince Edward Island .....	6	27,668	28.6	5.3	10.1	25.0	69.0
Nova Scotia .....	23	28,391	38.1	6.1	12.9	27.0	84.1
New Brunswick .....	29	27,632	37.1	7.2	10.8	28.0	83.1
Quebec .....	183	40,894	41.1	5.2	12.6	30.0	88.9
Ontario .....	425	40,582	38.7	4.7	12.1	29.1	84.6
Manitoba .....	33	29,792	37.7	6.1	12.7	26.3	82.8
Saskatchewan .....	74	27,311	37.3	5.4	12.5	27.6	82.8
Alberta .....	103	29,048	37.8	4.3	11.7	27.1	80.9
British Columbia <sup>1</sup> .....	86	35,185	39.1	5.3	11.3	28.9	84.6

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1958

City	No. of plants	Receipts				Number of paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
		dollars						\$
St. Johns <sup>4</sup> .....	5	604,302	<sup>5</sup>	76,505	680,807	77	80	418,735
Halifax <sup>4</sup> .....	11	1,153,551	<sup>6</sup>	—	1,153,551	98	146	577,317
Sydney .....	6	347,610	<sup>6</sup>	<sup>6</sup>	347,610	30	43	133,355
Saint-John <sup>4</sup> .....	5	363,267	<sup>6</sup>	<sup>6</sup>	363,267	26	51	165,212
Montreal <sup>4</sup> .....	80	7,051,161	839,212	445,885	8,336,258	812	730	3,876,788
Quebec <sup>4</sup> .....	20	1,457,681	209,267	135,951	1,802,899	192	152	840,863
Sherbrooke .....	7	437,551	<sup>6</sup>	<sup>6</sup>	437,551	44	46	214,981
Three-Rivers .....	8	499,720	<sup>5</sup>	82,203	581,923	68	50	279,487
Brantford .....	7	712,027	<sup>6</sup>	<sup>6</sup>	712,027	60	84	390,598
Fort-William .....	7	461,796	<sup>5</sup>	19,165	480,961	28	88	249,986
Hamilton <sup>4</sup> .....	29	2,499,210	262,418	247,986	3,009,614	191	414	1,324,002
Kingston .....	7	562,695	<sup>5</sup>	119,676	682,371	51	84	309,813
Kitchener .....	9	493,160	52,552	9,770	555,482	30	66	275,773
London <sup>4</sup> .....	14	1,122,049	211,241	31,209	1,364,499	103	188	652,996
Oshawa .....	12	381,313	45,328	—	426,641	25	80	182,679
Ottawa <sup>4</sup> .....	40	2,348,864	492,173	288,416	3,129,453	243	376	1,336,617
Peterborough .....	8	346,993	<sup>5</sup>	34,426	381,419	22	52	152,601
St-Catharines .....	9	438,177	<sup>6</sup>	<sup>6</sup>	438,177	42	46	228,233
Sarnia .....	5	347,209	<sup>6</sup>	—	347,209	18	48	157,278
Sault Ste. Marie .....	7	414,301	—	—	414,301	21	60	174,408
Sudbury .....	10	601,906	<sup>6</sup>	<sup>6</sup>	601,906	39	74	242,300
Toronto <sup>4</sup> .....	151	11,504,158	1,700,283	1,800,335	15,004,776	1,103	1,565	7,002,917
Windsor <sup>4</sup> .....	24	1,255,207	112,616	26,157	1,393,980	113	177	625,924
Winnipeg <sup>4</sup> .....	32	3,426,960	1,170,414	199,753	4,797,127	361	712	2,655,109
Regina .....	15	1,002,929	<sup>5</sup>	89,451	1,092,380	78	121	506,758
Saskatoon .....	11	764,391	79,304	14,581	858,276	55	116	400,036
Calgary <sup>4</sup> .....	38	1,905,642	523,136	55,339	2,484,117	152	362	1,149,350
Edmonton <sup>4</sup> .....	40	3,005,506	487,165	106,533	3,599,204	181	459	1,678,174
Vancouver <sup>4</sup> .....	57	3,716,837	456,441	30,728	4,204,006	226	527	2,091,006
Victoria <sup>4</sup> .....	11	809,972	<sup>5</sup>	26,992	836,964	56	124	468,905

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Included in all other.<sup>6</sup> Included in cleaning.









# LAUNDRIES, CLEANERS AND DYERS 1959



*Published by Authority of*  
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# LAUNDRIES, CLEANERS AND DYERS

1959

## SECTION I—GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work, and as dry cleaners and dyers if the greater part was from dry cleaning and dyeing.

The combined operations of the laundries and dry cleaning and dyeing plants established new records in 1959. Receipts reached a value of \$160,307,442, or 5.1 p.c. more than the \$152,544,693 reported in 1958. Employment increased by less than 1 p.c., from 30,979 to 31,187 and salaries and wages paid from \$72,280,096 to \$76,208,129 or 5.4 p.c. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses.

The number of establishments rose to 1,813 in 1959, or 4.3 p.c. more than the previous year's 1,739. Cost of materials and supplies used increased by 6.6 p.c., amounting to \$17,246,692 as compared with \$16,175,650.

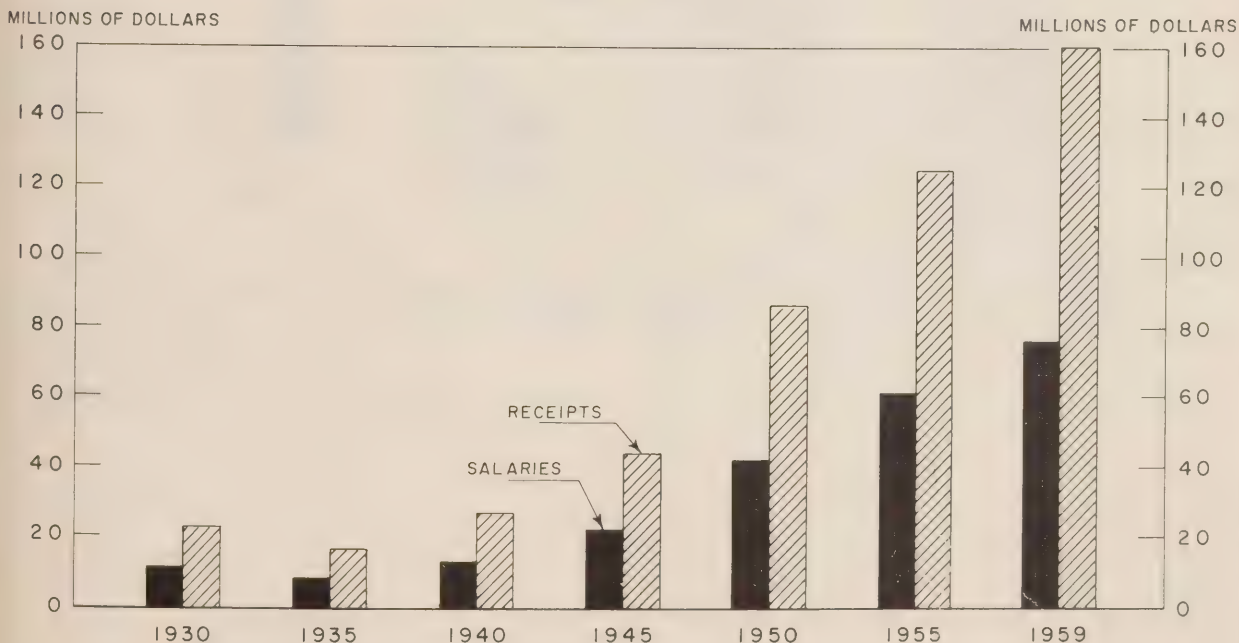
In 1959, revenue from laundry totalled \$48,535,322, an increase of 4.6 p.c. as compared with the corresponding figure of \$46,385,171 for

1958, of which 78 p.c. was receipts by power laundries and 22 p.c. by dry cleaning and dyeing plants. These percentages were practically the same as the previous year. Dry cleaning receipts amounted to \$88,804,594 of which 87.1 p.c. went to dry cleaners and dyers and 12.9 p.c. to power laundries (See Table 3). The amount was \$84,997,778 in 1958. The division between the two types of plants was little changed in 1959.

Compared with 1949, the 1959 figures show the expansion that has taken place during the last ten years. The number of plants has increased by 46.6 p.c. Employees have increased by 15 p.c. and their earnings are close to twice as great as ten years ago. Cost of materials and supplies used increased by 83 p.c. and total receipts has practically doubled since 1949.

Exclusive of the receipts for cleaning reported by power laundries which had no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants amounted to \$82,152,377 (Table 4). Of this amount \$50,161,846 was the receipts of 937 plants using petroleum solvents and \$31,990,531 of 659 plants using synthetic solvents.

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1930 - 1959

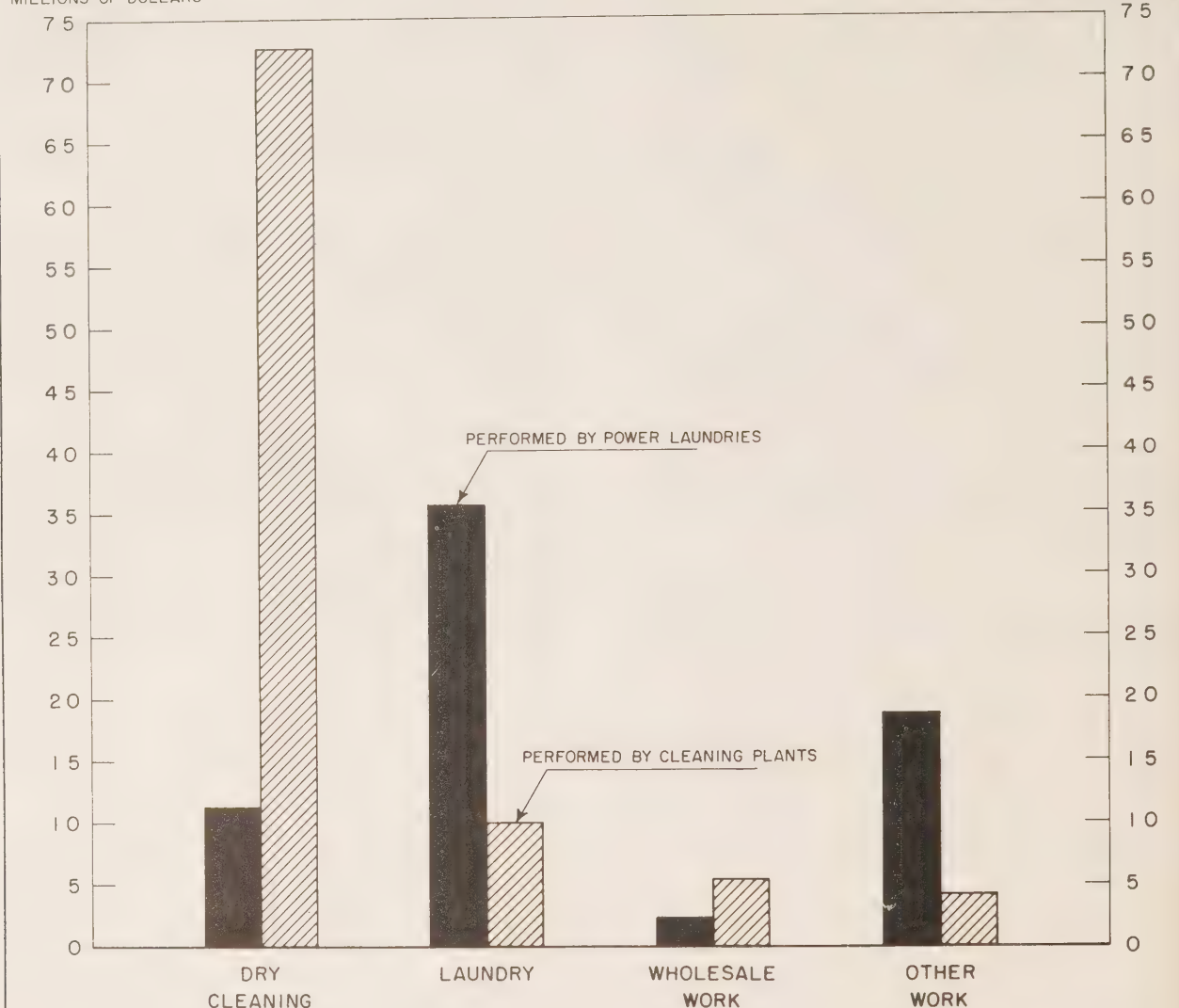




# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1959

MILLIONS OF DOLLARS

MILLIONS OF DOLLARS



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaners and Dyers, by Provinces, 1959/1958

Province	Percentage change 1959/1958	
	Number of plants	Receipts
	per cent	
Canada .....	+ 4.3	+5.1
Newfoundland .....	+33.3	+9.4
Prince Edward Island .....	+ 9.1	
Nova Scotia .....	<sup>1</sup>	+5.7
New Brunswick .....	- 4.0	+0.3
Quebec .....	+ 4.4	+5.2
Ontario .....	+ 6.2	+5.9
Manitoba .....	+ 2.9	+5.5
Saskatchewan .....	<sup>1</sup>	+1.2
Alberta .....	<sup>1</sup>	+2.7
British Columbia <sup>2</sup> .....	+ 4.4	+4.9

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945-59**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Figures not available.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1959**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada .....</b>	<b>1,813</b>	<b>1,478</b>	<b>11,602</b>	<b>19,585</b>	<b>76,208,129</b>	<b>17,246,692</b>	<b>160,307,442</b>
Newfoundland .....	16	14	162	218	847,643	234,057	1,888,042
Prince Edward Island .....	12						
Nova Scotia .....	61	32	396	635	2,043,283	491,634	4,333,109
New Brunswick .....	48	37	225	494	1,346,475	350,625	2,990,054
Quebec .....	356	274	3,436	4,184	18,253,381	4,233,216	37,860,476
Ontario .....	785	694	4,681	8,211	30,939,168	7,086,533	66,010,837
Manitoba .....	71	46	586	1,276	4,540,703	990,716	8,820,735
Saskatchewan .....	100	97	321	664	2,324,291	587,149	5,217,583
Alberta .....	173	164	723	1,660	5,974,897	1,410,333	13,023,250
British Columbia <sup>2</sup> .....	191	120	1,072	2,243	9,938,288	1,862,429	20,163,356

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1959**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts <sup>1</sup>	Per cent received by		Total receipts <sup>1</sup>	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>48,535,322</b>	<b>78.0</b>	<b>22.0</b>	<b>88,804,594</b>	<b>12.9</b>	<b>87.1</b>
Newfoundland .....	521,952	79.9	20.1	1,342,743	8.3	91.7
Prince Edward Island .....	1,675,179	75.7	24.3	2,637,788	7.6	92.4
Nova Scotia .....	1,049,657	83.5	16.5	1,906,399	23.0	77.0
New Brunswick .....	13,186,519	86.3	13.7	19,161,053	16.8	83.2
Quebec .....	17,458,662	74.7	25.3	37,710,308	9.0	91.0
Ontario .....	2,941,306	47.3	52.7	4,824,523	3.5	96.5
Manitoba .....	1,551,294	75.9	24.1	3,602,050	7.3	92.7
Saskatchewan .....	3,191,488	72.6	27.4	8,071,850	13.5	86.5
Alberta .....	6,959,265	86.4	13.6	9,547,880	26.4	73.6
British Columbia <sup>2</sup> .....						

<sup>1</sup> Including wholesale, commercial and industrial.

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, classified by Type of Process Used and by Provinces, 1959**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada .....</b>	<b>937</b>	<b>50,161,846</b>	<b>56.8</b>	<b>659</b>	<b>31,990,531</b>	<b>36.2</b>
Newfoundland .....	7	330,881	33.0	6	452,203	45.1
Prince Edward Island .....	7	170,118	50.0	4	169,996	50.0
Nova Scotia .....	37	1,184,621	45.1	15	1,284,292	48.8
New Brunswick .....	33	1,082,559	56.8	8	250,203	13.1
Quebec .....	159	9,643,022	50.5	146	8,571,689	44.9
Ontario .....	349	20,797,059	55.6	340	14,899,797	39.8
Manitoba .....	33	1,920,179	39.9	28	948,330	19.7
Saskatchewan .....	74	2,727,389	75.8	22	754,053	21.0
Alberta .....	123	5,412,863	67.1	37	2,628,234	32.6
British Columbia <sup>1</sup> .....	115	6,893,155	72.5	53	2,031,734	21.4

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.



## SECTION II — POWER LAUNDRIES

The 330 power laundries operating in 1959 reported receipts totalling \$68,095,503, an increase of 4.2 p.c. over the previous year's total of \$65,350,103 reported by 322 plants. Average receipts per plant, at \$206,350, were 1.7 p.c. above the 1958 receipts. Receipts per capita advanced to \$3.90 from \$3.83 while the number of plants per 100,000 population remained unchanged at 1.9.

With the exception of a 2.6 p.c. decrease in Nova Scotia, all provinces showed increases in receipts. Increases ranged from 9.0 p.c. in Alberta to 1.1 p.c. in Newfoundland and Prince Edward Island. Other increases were: Ontario 6.6 p.c., Manitoba 5.9 p.c., Saskatchewan 4.7 p.c., New Brunswick 2.6 p.c., British Columbia 2.5 p.c., and Quebec 1.7 p.c.

The number of persons employed in power laundries totalled 13,954, a slight decrease from the previous year, and their earnings amounted to \$33,864,341, an increase of 3.4 p.c. over 1958. The average salary, or wage, was \$2,431 compared with \$2,298 in 1958.

Of their total revenue, power laundries obtained 52.2 p.c. from laundry work (52.9 p.c. in 1958), 16.6 p.c. from dry cleaning (16.9 p.c.), 3.6 p.c. from wholesale laundry and dry cleaning (3.8 p.c.), 20.3 p.c. from coat and towel rentals (19.6 p.c.) and 7.3 p.c. from other sources (6.8 p.c.).

A classification of power laundries by size of receipts in Table 9 shows that 100 plants with an annual volume of \$200,000 or more accounted for 77.4 p.c. of the total receipts, 60 plants with a volume ranging from \$100,000 to \$199,999 accounted for 12.9 p.c., 60 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.2 p.c. and 110 plants with a volume of less than \$50,000 for 3.5 p.c.

Operating expenses of power laundries amounted to \$63,190,387, an increase of 4.2 p.c. over 1958. This percentage increase in costs was identical to the increase in total revenue. Ratios of the various expense items to receipts were very similar to those for 1958 (Table 6).

**Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1959/1958**

Province	Percentage change 1959/1958	
	Number of plants	Receipts
	per cent	
<b>Canada</b> .....	<b>+ 2.5</b>	<b>+4.2</b>
Newfoundland .....	-25.0	+1.1
Prince Edward Island .....	1	
Nova Scotia .....	1	-2.6
New Brunswick .....	1	+2.6
Quebec .....	- 2.5	+1.7
Ontario .....	+ 9.7	+6.6
Manitoba .....	1	+5.9
Saskatchewan .....	+14.3	+4.7
Alberta .....	- 3.8	+9.0
British Columbia <sup>2</sup> .....	- 4.2	+2.5

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930-59

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Figures not available.

TABLE 6. Power Laundries, Operating Results, 1958 and 1959

Item	1958	1959	Percentage change 1959/1958
Plants reporting .....	No. 322	330	+ 2.5
Total receipts .....	\$ 65,350,103	68,095,503	+ 4.2
Average receipts per plant .....	\$ 202,951	206,350	+ 1.7
Estimated population of Canada <sup>1</sup> .....	No. 17,048,000	17,442,000	+ 2.3
Receipts per capita .....	\$ 3.83	3.90	+ 1.8
Plants per 100,000 population .....	No. 1.9	1.9	
Paid employees:			
Total .....	" 14,258	13,933	- 2.3
Male .....	" 4,757	4,645	- 2.4
Female .....	" 9,501	9,309	- 2.0
Total salaries and wages .....	\$ 32,761,909	33,864,341	+ 3.4
Percentage of total receipts .....	% 50.1	49.8	
Average salary or wage per employee .....	\$ 2,298	2,431	+ 5.8
Total cost of fuel and electricity .....	\$ 2,573,573	2,629,725	- 2.2
Percentage of total receipts .....	% 3.9	3.8	
Cost of materials and supplies used .....	\$ 6,048,982	6,658,212	+10.1
Percentage of total receipts .....	% 9.3	9.8	
All other operating expenses .....	\$ 19,278,341	20,038,109	+ 3.9
Percentage of total receipts .....	% 29.5	29.4	
<b>Total expenses .....</b>	<b>\$ 60,662,805</b>	<b>63,190,387</b>	<b>+ 4.2</b>
Percentage of total receipts .....	% 92.8	92.8	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 7. Power Laundries, Summary Statistics by Provinces, 1959

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>330</b>	<b>182</b>	<b>4,645</b>	<b>9,309</b>	<b>33,864,341</b>	<b>6,658,212</b>	<b>68,095,503</b>
Newfoundland .....	3	}	35	82	199,074	57,340	528,316
Prince Edward Island .....	2						
Nova Scotia.....	13	2	145	290	777,712	150,725	1,468,118
New Brunswick.....	11	5	100	257	643,590	158,742	1,329,698
Quebec.....	77	47	1,576	2,634	9,756,991	2,038,661	19,363,164
Ontario.....	136	92	1,674	3,533	12,179,019	2,311,305	24,478,051
Manitoba .....	9	3	137	326	1,067,439	266,929	2,252,928
Saskatchewan .....	8	2	75	220	752,243	165,252	1,445,849
Alberta.....	25	13	267	665	2,311,575	526,480	5,060,623
British Columbia <sup>2</sup> .....	46	18	636	1,302	6,176,698	982,778	12,168,756

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1959

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Coat and towel rentals		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada</b> .....	<b>35,577,502</b>	<b>52.2</b>	<b>11,277,587</b>	<b>16.6</b>	<b>2,442,495</b>	<b>3.6</b>	<b>13,849,151</b>	<b>20.3</b>	<b>4,948,768</b>	<b>7.3</b>	<b>68,095,503</b>	<b>100.0</b>
Newfoundland .....	} 416,982	78.9	111,334	21.1	—	—	—	—	—	—	528,316	100.0
Prince Edward Island .....												
Nova Scotia .....	1,205,808	82.1	4	4	4	4	—	—	—	—	1,468,118	100.0
New Brunswick .....	876,521	65.9	4	4	—	—	—	—	4	4	1,329,698	100.0
Quebec .....	10,178,983	52.6	3,199,143	16.5	1,217,299	6.3	2,765,233	14.3	2,002,506	10.3	19,363,164	100.0
Ontario .....	12,368,908	50.5	3,322,882	13.6	752,138	3.1	5,515,992	22.5	2,518,131	10.3	24,478,051	100.0
Manitoba .....	1,392,428	61.8	167,540	7.4	—	—	4	4	4	4	2,252,928	100.0
Saskatchewan .....	1,178,184	81.5	4	4	—	—	—	—	4	4	1,445,849	100.0
Alberta .....	2,231,844	44.1	1,051,225	20.8	4	4	4	4	4	4	5,060,623	100.0
British Columbia <sup>5</sup> .....	5,727,844	47.1	2,523,331	20.7	284,095	2.3	3,256,252	26.8	377,234	3.1	12,168,756	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1958 and 1959

Size of business	1958				1959			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants</b> .....	<b>322</b>	<b>65,350,103</b>	<b>100.0</b>	<b>202,951</b>	<b>330</b>	<b>68,095,503</b>	<b>100.0</b>	<b>206,350</b>
Less than \$20,000.....	54	589,556	0.9	10,918	58	627,430	0.9	10,818
\$ 20,000 to \$ 29,999 .....	24	573,249	0.9	23,885	21	496,401	0.7	23,638
30,000 " 49,999 .....	30	1,249,514	1.9	41,650	31	1,250,010	1.9	40,323
50,000 " 99,999 .....	54	3,818,363	5.9	70,710	60	4,215,152	6.2	70,253
100,000 " 199,999 .....	63	8,975,504	13.7	142,468	60	8,797,611	12.9	146,627
200,000 and over .....	97	50,143,917	76.7	516,948	100	52,708,899	77.4	527,089



TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1959

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants</b> .....	<b>193</b>	<b>321,420</b>	<b>50.3</b>	<b>3.6</b>	<b>9.7</b>	<b>29.7</b>	<b>93.3</b>
Less than \$20,000 .....	4	11,547	52.9	7.7	9.3	32.0	101.9
\$ 20,000 to \$ 29,999 .....	5	25,324	51.7	7.6	13.2	28.9	101.4
30,000 " 49,999 .....	7	44,472	48.4	6.2	11.7	24.5	90.8
50,000 " 99,999 .....	33	74,027	52.3	7.4	10.3	26.1	96.1
100,000 " 199,999 .....	45	147,403	54.5	5.7	11.0	25.4	96.6
200,000 " 299,999 .....	43	255,569	55.8	4.3	9.8	25.2	95.1
300,000 and over .....	56	740,793	48.1	2.8	9.3	31.8	92.0
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>137</b>	<b>44,244</b>	<b>43.4</b>	<b>6.9</b>	<b>11.1</b>	<b>26.7</b>	<b>88.1</b>
Less than \$10,000 .....	27	6,595	24.0	11.9	9.5	27.6	73.0
\$ 10,000 to \$ 19,999 .....	27	14,932	33.6	10.5	11.0	28.9	84.0
20,000 " 29,999 .....	16	23,111	33.8	10.0	11.2	27.7	82.7
30,000 " 49,999 .....	24	39,113	41.3	7.2	10.0	24.4	82.9
50,000 " 99,999 .....	27	65,639	41.7	6.7	12.6	29.3	90.3
100,000 " 199,999 .....	15	149,966	50.1	5.3	10.6	25.0	91.0
200,000 and over .....	1						

TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1959

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	193	321,420	50.3	3.6	9.7	29.7	93.3
Newfoundland .....	3	105,663	37.7	7.8	10.8	32.6	88.9
Prince Edward Island .....	2						
Nova Scotia .....	11	151,825	51.8	6.1	10.9	25.6	94.4
New Brunswick .....	6						
Quebec .....	40	437,161	50.9	3.7	10.4	28.8	93.8
Ontario .....	73	292,738	50.6	3.8	9.3	30.9	94.6
Manitoba .....	6	297,701	49.7	3.6	11.7	27.6	92.6
Saskatchewan .....	6						
Alberta .....	15	320,056	46.1	2.2	10.3	29.6	88.2
British Columbia <sup>1</sup> .....	31	377,231	51.2	2.7	8.0	30.2	92.1
Unincorporated companies							
Canada .....	137	44,244	43.4	6.9	11.1	26.7	88.1
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	2	30,970	38.8	8.2	13.4	21.0	81.4
New Brunswick .....	5						
Quebec .....	37	50,722	45.7	7.0	11.9	26.2	90.8
Ontario .....	63	49,336	43.7	6.8	10.6	27.5	88.6
Manitoba .....	3	25,073	35.3	7.2	11.8	23.2	77.5
Saskatchewan .....	2						
Alberta .....	10	25,979	38.5	5.2	11.7	24.9	80.3
British Columbia <sup>1</sup> .....	15	31,639	39.8	6.9	10.0	27.1	83.8

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 12. Power Laundries – Principal Statistics for Selected Cities,<sup>1</sup> 1959

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Coat and towel rentals	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	5	\$	\$	—	—	866,617	79	156	448,911
Montreal .....	38	8,703,492	2,308,749	2,635,210	1,921,434	15,568,885	1,316	2,014	8,143,287
Quebec .....	7	1,046,568	344,163	—	68,428	1,459,159	91	253	555,642
Hamilton .....	10	1,038,739	\$	—	\$	3,048,721	190	296	1,289,224
London .....	3	\$	\$	\$	\$	2,010,351	136	197	930,777
Ottawa .....	9	1,135,811	439,062	\$	\$	1,977,401	121	298	959,576
Toronto .....	43	5,820,635	722,579	3,186,143	583,682	10,313,039	701	1,577	5,229,255
Windsor .....	5	463,363	226,775	\$	\$	1,171,331	87	132	569,966
Winnipeg .....	6	1,359,169	\$	\$	31,054	2,219,669	136	322	1,062,936
Calgary .....	5	772,123	428,806	\$	\$	2,006,624	85	220	819,336
Edmonton .....	7	952,086	334,429	\$	\$	2,094,129	123	274	976,784
Vancouver .....	14	3,835,734	1,415,171	2,815,109	3,350,942	8,416,956	413	816	4,134,926
Victoria .....	4	827,741	\$	311,083	\$	1,425,657	97	173	853,830

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, diaper rentals, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III—DRY CLEANING AND DYEING PLANTS

An increase of 66 plants in 1959 over 1958 brought the number of plants to 1,483, a gain of 4.7 p.c. and a new record. Receipts totalled \$92,211,939, up 5.8 p.c. over the \$87,194,590 of 1958. The average receipts per plant increased by 1.0 p.c. from \$61,535 to \$62,179. On a per capita basis, receipts averaged \$5.29, compared with \$5.11 in 1958. There were 8.5 plants per 100,000 population.

Receipts increased in all provinces except New Brunswick, Saskatchewan and Alberta where decreases were 1.5 p.c., 0.1 p.c. and 0.9 p.c. respectively. Increases ranged from 16.3 p.c. in Newfoundland to 4.2 p.c. in Prince Edward Island.

Receipts by source, expressed as percentages of total, were as follows: dry cleaning 78.8 p.c., laundry 10.9 p.c., wholesale laundry and dry cleaning 5.8 p.c. and all other sources 4.5 p.c. In 1958 these percentages were 79.1, 10.2, 6.2 and 4.5 respectively.

Of the 1,483 dry cleaning and dyeing plants operating in 1959, 203 plants whose volume of business was \$100,000 or more obtained 48.2 p.c. of total receipts, 345 plants whose volume of business ranged from \$50,000 to \$99,999 obtained 25.7 p.c. and 358 plants whose volume ranged from \$30,000 to \$49,999 obtained 15.1 p.c. The remaining 11 p.c. was obtained by 577 plants whose volume of business was less than \$30,000.

The number of persons employed by this industry in 1959 totalled 17,233, an increase of 512 over the previous year. Salaries and wages paid totalled \$42,343,788 or 7.1 p.c. more than in 1958.

Operating expenses of dry cleaning and dyeing plants in 1959 amounted to \$83,827,285, an increase of 5.8 p.c. as compared with \$79,242,780 in 1958. There was a 7.1 p.c. increase in salaries and wages, a 4.6 p.c. increase in the cost of materials and supplies used and an increase of 4.4 p.c. in all other operating expenses. Little change occurred from 1958 in the ratios of expense items to receipts as will be noted from Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1959/1958**

Province	Percentage change 1959/1958	
	Number of plants	Receipts
	per cent	
Canada .....	+ 4.7	+ 5.8
Newfoundland .....	+44.4	+16.3
Prince Edward Island .....	+11.1	+ 4.2
Nova Scotia .....	<sup>1</sup>	+10.5
New Brunswick .....	- 5.1	- 1.5
Quebec .....	+ 6.5	+ 9.0
Ontario .....	+ 5.5	+ 5.5
Manitoba .....	+ 3.3	+ 5.4
Saskatchewan .....	- 1.1	- 0.1
Alberta .....	+ 0.7	- 0.9
British Columbia <sup>2</sup> .....	+ 7.4	+ 8.6

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 59**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

.. Figures not available.



TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1958 and 1959

Item	1958	1959	Percentage changes 1959/1958
Plants reporting .....	No.		
Total receipts .....	\$		
Average receipts per plant .....	\$		
Estimated population of Canada <sup>1</sup> .....	No.		
Receipts per capita .....	\$		
Plants per 100,000 population .....	No.		
Paid employees:			
Total .....	"		
Male .....	"		
Female .....	"		
Total salaries and wages .....	\$		
Percentage of total receipts .....	%		
Average salary or wage per employee .....	\$		
Total cost of fuel and electricity .....	\$		
Percentage of total receipts .....	%		
Cost of materials and supplies used .....	\$		
Percentage of total receipts .....	%		
All other operating expenses .....	\$		
Percentage of total receipts .....	%		
<b>Total expenses .....</b>	<b>\$</b>	<b></b>	<b></b>
Percentage of total receipts .....	%		

<sup>1</sup> As at June 1st.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1959

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	1,483	1,296	6,957	10,276	42,343,788	10,588,480	92,211,939
Newfoundland .....	13	4	94	106	522,914	131,345	1,014,833
Prince Edward Island .....	10	10	33	30	125,655	45,372	344,893
Nova Scotia .....	48	30	251	345	1,265,571	340,909	2,864,991
New Brunswick .....	37	32	125	237	702,885	191,883	1,660,356
Quebec .....	279	227	1,860	1,550	8,496,390	2,194,555	18,497,312
Ontario .....	649	602	3,007	4,678	18,760,149	4,775,228	41,532,786
Manitoba .....	62	43	449	950	3,473,264	723,787	6,567,807
Saskatchewan .....	92	95	246	444	1,572,048	421,897	3,771,734
Alberta .....	148	151	456	995	3,663,322	883,853	7,962,627
British Columbia <sup>2</sup> .....	145	102	436	941	3,761,590	879,651	7,994,600

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 16. Dry Cleaning and Dyeing Plants — Receipts by Type of Service Performed, by Provinces, 1959**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>72,645,732</b>	<b>78.8</b>	<b>10,006,865</b>	<b>10.9</b>	<b>5,389,735</b>	<b>5.8</b>	<b>4,169,607</b>	<b>4.5</b>	<b>92,211,939</b>	<b>100.0</b>
Newfoundland .....	897,071	88.4	4	4	—	—	4	4	1,014,833	100.0
Prince Edward Island .....	334,338	96.9	4	4	—	—	4	4	344,893	100.0
Nova Scotia .....	2,437,162	85.1	401,687	14.0	4	4	4	4	2,864,991	100.0
New Brunswick .....	1,467,707	88.4	172,235	10.4	4	4	4	4	1,660,356	100.0
Quebec .....	14,334,308	77.5	1,762,502	9.5	1,655,337	9.0	745,165	4.0	18,497,312	100.0
Ontario .....	31,755,868	76.4	4,019,413	9.7	2,949,761	7.1	2,807,744	6.8	41,532,786	100.0
Manitoba .....	4,567,625	69.6	1,413,878	21.5	224,358	3.4	361,946	5.5	6,567,807	100.0
Saskatchewan .....	3,283,436	87.0	365,610	9.7	63,300	1.7	59,388	1.6	3,771,734	100.0
Alberta .....	6,955,347	87.3	848,290	10.7	49,353	0.6	109,637	1.4	7,962,627	100.0
British Columbia <sup>4</sup> .....	6,612,870	82.7	918,280	11.5	440,725	5.5	22,725	0.3	7,994,600	100.0

<sup>1</sup> Includes fur, commercial and industrial.<sup>2</sup> Includes unfinished and finished, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1958 and 1959**

Size of business	1958				1959			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,417</b>	<b>87,194,590</b>	<b>100.0</b>	<b>61,535</b>	<b>1,483</b>	<b>92,211,939</b>	<b>100.0</b>	<b>62,179</b>
Less than \$15,000 .....	202	1,970,458	2.2	9,755	211	2,008,706	2.2	9,520
\$ 15,000 to \$19,999 .....	131	2,298,804	2.6	17,548	131	2,291,339	2.5	17,491
20,000 " 29,999 .....	228	5,654,248	6.5	24,799	235	5,829,247	6.3	24,805
30,000 " 49,999 .....	325	12,539,904	14.4	38,584	358	13,947,328	15.1	38,959
50,000 " 99,999 .....	350	24,124,568	27.7	68,927	345	23,684,689	25.7	68,651
100,000 and over .....	181	40,606,608	46.6	224,346	203	44,450,630	48.2	218,969

**TABLE 18. Dry Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1959**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>510</b>	<b>112,092</b>	<b>50.3</b>	<b>3.5</b>	<b>11.1</b>	<b>30.0</b>	<b>94.9</b>
Less than \$15,000 .....	6	10,200	49.9	7.0	16.6	38.1	111.6
\$ 15,000 to \$ 19,999 .....	14	17,743	46.6	7.4	11.6	26.9	92.5
20,000 " 29,999 .....	36	24,792	47.3	5.5	11.3	31.4	95.5
30,000 " 49,999 .....	114	39,521	47.7	4.4	11.4	30.1	93.6
50,000 " 99,999 .....	173	71,418	48.7	4.1	11.5	28.9	93.2
100,000 " 199,999 .....	108	135,351	49.8	3.5	12.1	27.3	92.7
200,000 " 299,999 .....	30	240,961	53.7	3.4	10.9	28.4	96.4
300,000 and over .....	29	595,080	51.6	2.7	9.9	33.6	97.8

**TABLE 18. Dry Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1959 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Unincorporated companies							
All plants .....	973	36,017	38.7	5.0	12.1	28.5	84.3
Less than \$7,500.....	56	5,207	19.7	13.0	12.5	30.5	75.7
\$ 7,500 to \$ 9,999 .....	49	8,802	20.0	9.5	12.1	30.0	71.6
10,000 " 14,999 .....	100	12,246	24.7	8.3	13.4	30.2	76.6
15,000 " 19,999 .....	117	17,461	28.9	6.9	12.4	29.8	78.0
20,000 " 29,999 .....	199	24,808	35.6	6.2	12.4	29.2	83.4
30,000 " 49,999 .....	244	38,696	37.5	5.0	12.3	28.6	83.4
50,000 " 99,999 .....	172	65,868	42.2	4.0	11.7	27.3	85.2
100,000 and over .....	36	148,515	45.7	3.5	12.0	29.5	90.7

**TABLE 19. Dry Cleaning and Dyeing Plants — Operating Costs by Form of Organization by Provinces, 1959**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	510	112,092	50.3	3.5	11.1	30.0	94.9
Newfoundland .....	9	104,223	53.1	5.2	13.2	27.4	98.9
Prince Edward Island .....	3	54,189	46.9	5.2	14.4	28.2	94.7
Nova Scotia .....	23	90,948	45.6	4.5	11.4	28.6	90.1
New Brunswick .....	10	92,996	45.5	5.0	11.3	34.3	96.1
Quebec .....	89	118,499	49.5	4.0	11.0	31.8	96.3
Ontario .....	209	115,318	49.9	3.5	11.2	30.8	95.4
Manitoba .....	31	186,722	55.8	2.4	11.0	24.1	93.3
Saskatchewan .....	21	90,589	48.6	3.1	10.6	31.5	93.8
Alberta .....	49	103,901	50.0	2.6	10.7	31.3	94.6
British Columbia <sup>1</sup> .....	66	85,074	51.5	4.0	10.7	27.8	94.0
Unincorporated companies							
Canada .....	973	36,017	38.7	5.0	12.1	28.5	84.3
Newfoundland .....	4	19,207	32.3	7.3	9.4	26.4	75.4
Prince Edward Island .....	7	26,047	27.0	6.4	12.1	19.1	64.6
Nova Scotia .....	25	30,928	40.3	6.0	13.1	25.3	84.7
New Brunswick .....	27	27,052	38.3	8.0	11.8	27.3	85.4
Quebec .....	190	41,847	41.3	5.1	13.0	27.9	87.3
Ontario .....	440	39,617	38.6	4.6	11.9	29.3	84.4
Manitoba .....	31	25,143	31.2	6.2	10.9	32.1	80.4
Saskatchewan .....	71	26,329	34.6	5.1	11.8	28.3	79.8
Alberta .....	99	29,005	39.0	4.2	11.8	25.8	80.8
British Columbia <sup>1</sup> .....	79	30,123	36.6	5.8	11.8	29.6	83.8

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1959

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	6	570,094	\$	\$	650,160	55	70	374,036
Halifax <sup>4</sup> .....	11	1,084,815	\$	\$	1,251,540	89	129	579,071
Sydney .....	6	\$	\$	—	523,726	39	88	210,330
Saint-John <sup>4</sup> .....	5	368,041	\$	\$	412,762	24	64	190,173
Montreal <sup>4</sup> .....	88	7,551,673	944,010	403,835	8,899,518	819	727	4,213,770
Quebec <sup>4</sup> .....	19	1,450,158	208,461	157,780	1,816,399	167	157	863,186
Sherbrooke .....	8	335,216	\$	\$	458,318	42	42	218,658
Three-Rivers .....	8	484,626	\$	\$	588,457	68	52	265,440
Brantford .....	7	584,066	\$	\$	761,534	67	98	382,095
Fort William .....	9	511,328	\$	\$	531,745	33	91	271,216
Hamilton <sup>4</sup> .....	30	2,595,396	283,962	164,681	3,044,039	188	420	1,441,014
Kingston .....	7	540,190	\$	\$	637,190	46	87	316,398
Kitchener .....	10	545,975	57,808	11,945	615,728	34	65	308,789
London <sup>4</sup> .....	14	1,227,530	216,791	27,691	1,472,012	103	183	692,755
Oshawa .....	12	418,445	\$	\$	472,819	26	79	194,847
Ottawa <sup>4</sup> .....	42	2,400,941	504,407	351,442	3,256,790	229	380	1,401,763
Peterborough .....	8	331,876	\$	\$	374,180	18	45	142,165
St-Catharines .....	9	437,478	\$	\$	481,089	48	54	241,344
Sarnia .....	5	\$	\$	—	354,126	22	44	159,837
Sault Ste. Marie .....	7	426,809	\$	\$	469,109	20	63	205,996
Sudbury .....	11	646,900	\$	\$	665,459	39	79	286,223
Toronto <sup>4</sup> .....	172	11,686,331	1,942,355	2,046,339	15,675,025	1,147	1,667	7,342,230
Windsor <sup>4</sup> .....	24	1,279,423	126,199	24,131	1,429,753	116	167	644,606
Winnipeg <sup>4</sup> .....	33	3,616,241	1,254,487	219,015	5,089,743	371	787	2,855,487
Regina .....	15	1,021,978	\$	\$	1,113,692	75	116	514,976
Saskatoon .....	11	714,424	95,505	15,886	825,815	67	127	409,756
Calgary <sup>4</sup> .....	37	1,974,787	422,944	28,496	2,426,227	147	357	1,194,732
Edmonton <sup>4</sup> .....	39	3,053,108	350,441	73,928	3,477,477	190	394	1,674,872
Vancouver <sup>4</sup> .....	62	3,884,962	512,411	13,952	4,411,325	224	510	2,099,887
Victoria <sup>4</sup> .....	11	811,001	42,633	2,025	855,659	57	117	478,113

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.







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Power laundries are so classified because the greater part of their revenue was derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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### SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants were so classified because the greater portion of their revenue was derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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## SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

.. figures not available.

— nil or zero.

# LAUNDRIES, CLEANERS AND DYERS

1960

## SECTION 1—GENERAL SUMMARY

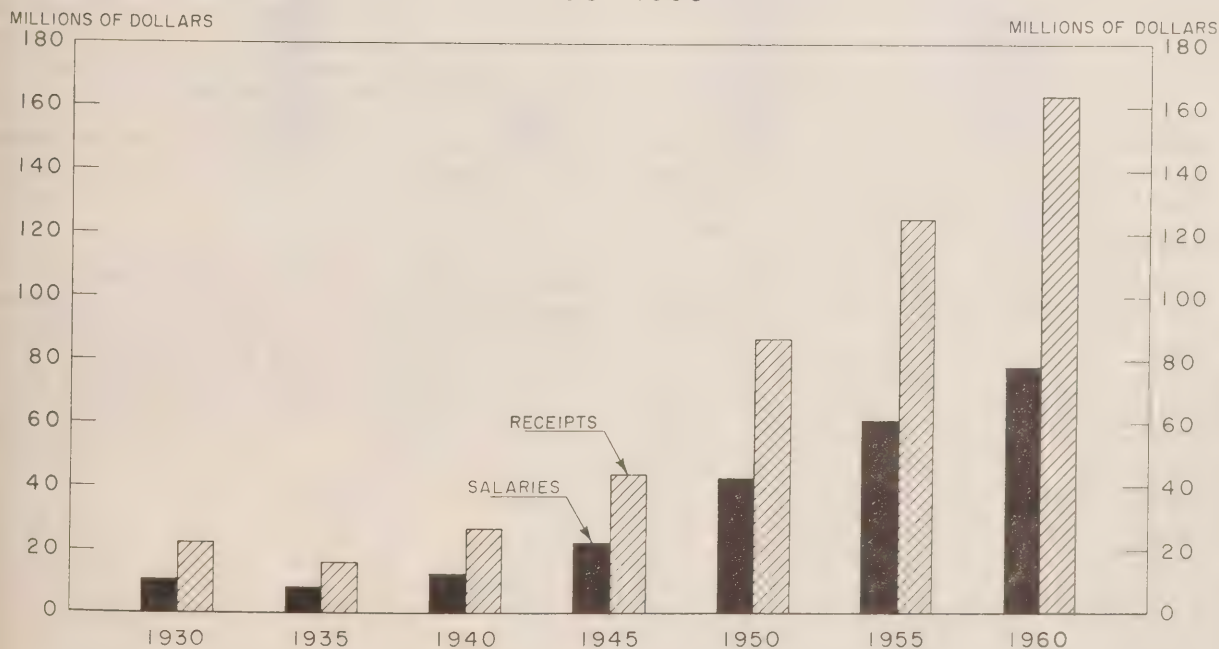
This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue was derived from laundry work, and as dry cleaners and dyers if the greater part was from dry cleaning and dyeing.

The combined operations of laundries and dry cleaning and dyeing plants increased slightly in 1960. Receipts reached \$163,465,304, a 2.0 per cent increase from \$160,307,442 for 1959. The average number of employees reported decreased about 2.0 per cent but salaries and wages increased significantly from \$76,208,129 for 1959 to \$77,780,997 for 1960. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of establishments rose to 1,843 for 1960 from 1,813 in 1959. The cost of materials and supplies used remained practically unchanged at \$17,278,174.

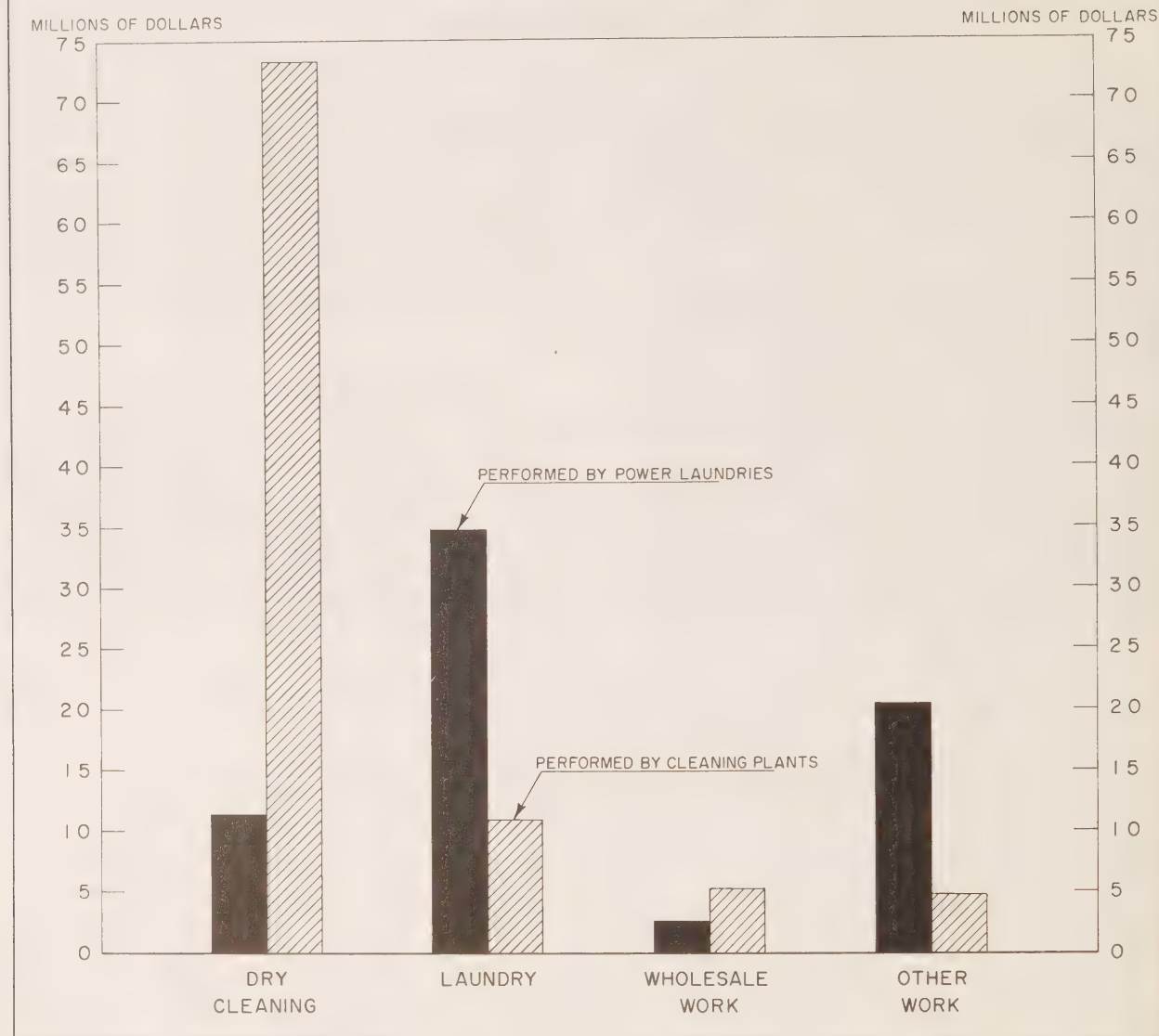
In 1960, revenue from laundry totalled \$48,792,093, a small increase from \$48,535,322 reported for the previous year. About 2.0 per cent more of the total was reported by dry cleaning plants than in 1959. Revenue from dry cleaning was \$89,467,712 for 1960 compared with \$88,804,594 for 1959. Eighty-seven per cent of this was reported by dry cleaning plants, practically the same proportion as in the previous year. (See Table 3).

Exclusive of the receipts for cleaning reported by power laundries which had no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$82,368,065. Of this amount \$47,549,062 was the receipts of 902 plants using petroleum solvents and \$34,819,003 of 720 plants using synthetic solvents. A small shift to synthetic solvents is indicated (Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1930—1960



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1960



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaners and Dyers, by Provinces, 1960/1959

Province	Percentage change 1960/1959	
	Number of plants	Receipts
	per cent	
Canada .....	+ 1.7	+ 2.0
Newfoundland .....	+ 12.5	1
Prince Edward Island .....	1	1
Nova Scotia .....	+ 1.6	- 3.6
New Brunswick .....	+ 2.1	+ 6.2
Quebec .....	+ 4.8	+ 2.5
Ontario .....	+ 0.4	+ 2.0
Manitoba .....	- 5.6	+ 2.2
Saskatchewan .....	1	+ 0.6
Alberta .....	- 1.2	+ 4.5
British Columbia <sup>2</sup> .....	+ 6.3	+ 0.3

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 - 60**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1960**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada .....</b>	<b>1,843</b>	<b>1,500</b>	<b>11,597</b>	<b>19,001</b>	<b>77,780,997</b>	<b>17,278,174</b>	<b>163,465,304</b>
Newfoundland .....	18	16	171	215	876,702	212,964	1,887,837
Prince Edward Island .....	12						
Nova Scotia .....	62	33	425	562	1,944,627	483,674	4,175,428
New Brunswick .....	49	36	244	539	1,408,604	380,926	3,175,531
Quebec .....	373	295	3,480	4,022	18,837,733	4,344,805	38,823,975
Ontario .....	788	686	4,527	7,935	31,407,307	7,162,046	67,306,239
Manitoba .....	67	47	575	1,231	4,627,514	916,942	9,014,041
Saskatchewan .....	100	100	300	615	2,340,455	567,887	5,248,649
Alberta .....	171	157	799	1,701	6,298,898	1,365,183	13,605,500
British Columbia <sup>2</sup> .....	203	130	1,076	2,181	10,039,157	1,843,747	20,228,104

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1960**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada</b> .....	<b>48,792,093</b>	<b>76.3</b>	<b>23.7</b>	<b>89,467,712</b>	<b>13.0</b>	<b>87.0</b>
Newfoundland.....	557,594	72.0	28.0	1,305,688	8.5	91.5
Prince Edward Island .....						
Nova Scotia.....	1,493,994	72.1	27.9	2,500,758	6.6	93.4
New Brunswick.....	1,170,086	83.8	16.2	1,974,425	22.1	77.9
Quebec.....	13,645,739	84.9	15.1	19,246,665	16.7	83.3
Ontario.....	17,174,703	73.4	26.6	38,132,476	9.5	90.5
Manitoba .....	2,957,945	46.3	53.7	4,789,039	4.4	95.6
Saskatchewan .....	1,557,765	73.6	26.4	3,596,868	7.7	92.3
Alberta.....	3,430,434	65.8	34.2	8,166,078	12.8	87.2
British Columbia <sup>1</sup> .....	6,803,833	85.2	14.8	9,755,715	25.8	74.2

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1960**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada</b> .....	<b>902</b>	<b>47,549,062</b>	<b>53.3</b>	<b>720</b>	<b>34,819,003</b>	<b>39.0</b>
Newfoundland.....	6	203,846	21.1	8	544,730	56.3
Prince Edward Island .....	7	167,946	49.6	4	170,796	50.4
Nova Scotia.....	35	1,094,083	43.9	19	1,101,879	44.2
New Brunswick.....	32	1,154,646	58.5	9	280,716	14.2
Quebec.....	162	9,535,710	49.6	158	8,618,460	44.8
Ontario.....	323	19,143,296	50.4	366	16,702,188	43.9
Manitoba .....	31	1,999,681	42.1	26	948,131	19.9
Saskatchewan .....	69	2,598,955	72.3	27	914,737	25.4
Alberta.....	118	4,926,094	60.4	43	2,922,915	35.8
British Columbia <sup>1</sup> .....	119	6,724,805	69.1	60	2,614,451	26.8

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II—POWER LAUNDRIES

The 329 power laundries operating in 1960 reported receipts totalling \$69,251,345, an increase of 1.7 per cent over the 1959 total of \$68,095,503 reported by 330 plants. Average receipts per plant, at \$210,490, were 2.0 per cent above the 1959 figure. Receipts per capita decreased to \$3.88 from \$3.90 for 1959 while the number of plants per 100,000 population remained practically unchanged.

Four provinces indicated decreased receipts, the greatest being 10.3 per cent for Nova Scotia. Six provinces (Newfoundland and Prince Edward Island considered together) indicated increased receipts, the largest being 7.4 per cent for New Brunswick.

The number of persons employed in power laundries totalled 13,537, a small decrease from 13,954 reported for 1959. Salaries and wages amounted to \$34,433,177, an increase of 1.7 per cent from 1959. The average salary, or wage, was \$2,544, an increase of 4.6 per cent over \$2,431 calculated for 1959.

Of their total revenue, power laundries obtained 50.3 per cent from laundry work (52.2 per cent in 1959), 16.5 per cent from cleaning (16.6 per cent),

3.7 per cent from wholesale laundry and dry cleaning (3.6 per cent), 28.0 per cent from rental services and 1.5 per cent from other services. Coat and towel rentals have now been brought together with diaper and other rentals to form a "rental services" category. Rental services and the residual item formed 29.5 per cent of total receipts for 1960 and the comparable figure for 1959 was 27.6 per cent.

A classification of power laundries by size of receipts in Table 9 shows that 102 plants with an annual volume of \$200,000 or more accounted for 78.2 per cent of total receipts, 60 plants with a volume ranging from \$100,000 to \$199,999 accounted for 12.4 per cent, 61 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.0 per cent, and 106 plants with a volume of less than \$50,000 for 3.4 per cent.

Operating expenses of power laundries amounted to \$64,074,995, an increase of 1.4 per cent from 1959. This represented 92.5 per cent of receipts compared with 92.8 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1959 (Table 6).

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1960/1959

Province	Percentage change 1960/1959	
	Number of plants	Receipts
	per cent	
Canada .....	- 0.3	+ 1.7
Newfoundland .....	+ 33.3	} + 2.4
Prince Edward Island .....	1	
Nova Scotia .....	- 15.4	- 10.3
New Brunswick .....	1	+ 7.4
Quebec .....	+ 1.3	+ 3.4
Ontario .....	+ 1.5	+ 3.0
Manitoba .....	1	+ 4.1
Saskatchewan .....	1	- 1.3
Alberta .....	- 8.0	- 0.1
British Columbia <sup>2</sup> .....	- 2.2	- 1.9

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 5. Power Laundries, Historical Summary, 1930-60

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.

TABLE 6. Power Laundries, Operating Results, 1959 and 1960

Item	1959	1960	Percentage change 1960/1959
Plants reporting .....	No. 330	329	- 0.3
Total receipts .....	\$ 68,095,503	69,251,345	+ 1.7
Average receipts per plant .....	\$ 206,350	210,490	+ 2.0
Estimated population of Canada <sup>1</sup> .....	No. 17,442,000	17,814,000	+ 2.1
Receipts per capita .....	\$ 3.90	3.88	- 0.5
Plants per 100,000 population .....	No. 1.9	1.8	
Paid employees:			
Total .....	" 13,954	13,537	- 3.0
Male .....	" 4,645	4,612	- 0.7
Female .....	" 9,309	8,925	- 4.1
Total salaries and wages .....	\$ 33,864,341	34,433,177	+ 1.7
Percentage of total receipts .....	% 49.8	49.7	
Average salary or wage per employee .....	\$ 2,431	2,544	+ 4.6
Total cost of fuel and electricity .....	\$ 2,629,725	2,558,078	- 2.7
Percentage of total receipts .....	% 3.8	3.7	
Cost of materials and supplies used .....	\$ 6,658,212	6,455,974	- 3.0
Percentage of total receipts .....	% 9.8	9.3	
All other operating expenses .....	\$ 20,038,109	20,627,766	+ 2.9
Percentage of total receipts .....	% 29.4	29.8	
<b>Total expenses .....</b>	<b>\$ 63,190,387</b>	<b>64,074,993</b>	<b>+ 1.4</b>
Percentage of total receipts .....	% 92.8	92.5	

<sup>1</sup> As at June 1st.

TABLE 7. Power Laundries, Summary Statistics by Provinces, 1960

Province	Plants	Total working pro-prietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>329</b>	<b>186</b>	<b>4,612</b>	<b>8,923</b>	<b>34,433,177</b>	<b>6,455,974</b>	<b>69,251,345</b>
Newfoundland .....	4	}	36	82	204,279	51,341	512,398
Prince Edward Island .....	2						
Nova Scotia .....	11	2	133	222	667,140	141,140	1,317,211
New Brunswick .....	11	5	103	259	687,630	172,362	1,428,054
Quebec .....	78	44	1,590	2,540	10,104,088	2,090,716	20,022,718
Ontario .....	138	98	1,594	3,409	12,379,108	2,295,114	25,206,651
Manitoba .....	9	5	139	328	1,109,346	205,745	2,345,842
Saskatchewan .....	8	3	65	200	732,786	157,697	1,426,613
Alberta .....	23	11	302	662	2,393,504	427,130	5,055,352
British Columbia <sup>2</sup> .....	45	18	650	1,223	6,155,296	914,729	11,936,506

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1960

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada</b> .....	<b>34,865,836</b>	<b>50.3</b>	<b>11,402,080</b>	<b>16.5</b>	<b>2,555,900</b>	<b>3.7</b>	<b>19,420,910</b>	<b>28.0</b>	<b>1,006,619</b>	<b>1.5</b>	<b>69,251,345</b>	<b>100.0</b>
Newfoundland .....	401,531	78.4	110,867	21.6	—	—	—	—	—	—	512,398	100.0
Prince Edward Island .....												
Nova Scotia .....	945,709	71.8	164,691	12.5	4	4	—	—	4	4	1,317,211	100.0
New Brunswick .....	980,297	68.6	4	4	—	—	—	—	4	4	1,428,054	100.0
Quebec .....	10,296,883	51.4	3,122,508	15.6	1,370,057	6.9	4,912,218	24.5	321,052	1.6	20,022,718	100.0
Ontario .....	11,999,006	47.6	3,562,526	14.1	685,257	2.7	8,731,268	34.7	228,594	0.9	25,206,651	100.0
Manitoba .....	1,369,779	58.4	212,848	9.1	—	—	4	4	4	4	2,345,842	100.0
Saskatchewan .....	1,146,578	80.4	4	4	—	—	—	—	4	4	1,426,613	100.0
Alberta .....	2,186,451	43.3	1,004,174	19.9	4	4	4	4	4	4	5,055,352	100.0
British Columbia <sup>5</sup> .....	5,539,602	46.4	2,510,647	21.0	256,181	2.1	3,278,920	27.5	353,185	3.0	11,936,506	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1959 and 1960

Size of business	1959				1960			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
All plants .....	330	68,095,503	100.0	206,350	329	69,251,345	100.0	210,490
Less than \$20,000 .....	58	627,430	0.9	10,818	58	688,305	1.0	11,867
\$ 20,000 to \$ 29,999 .....	21	496,401	0.7	23,638	21	523,614	0.8	24,934
30,000 " 49,999 .....	31	1,250,010	1.9	40,323	27	1,115,141	1.6	41,302
50,000 " 99,999 .....	60	4,215,152	6.2	70,253	61	4,169,674	6.0	68,355
100,000 " 199,999 .....	60	8,797,611	12.9	146,627	60	8,602,462	12.4	143,374
200,000 and over .....	100	52,708,899	77.4	527,089	102	54,152,149	78.2	530,903

**TABLE 10. Power Laundries — Operating Costs by Form of Organization and Size of Business, 1960**

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>192</b>	<b>327,622</b>	<b>50.3</b>	<b>3.4</b>	<b>9.1</b>	<b>30.1</b>	<b>92.9</b>
Less than \$20,000 .....	4	12,801	52.1	6.1	7.9	36.5	102.6
\$ 20,000 to \$ 29,999 .....	6	25,901	49.0	7.4	11.6	24.7	92.7
30,000 " 49,999 .....	5	43,651	54.0	4.3	10.2	26.6	95.1
50,000 " 99,999 .....	32	70,497	52.7	7.8	9.4	23.5	93.4
100,000 " 199,999 .....	45	145,388	53.2	5.0	10.8	26.6	95.6
200,000 " 299,999 .....	42	249,692	55.1	4.4	10.0	25.5	95.0
300,000 and over .....	58	744,708	48.6	2.7	8.6	32.1	92.0
<b>Unincorporated companies</b>							
<b>All plants .....</b>	<b>137</b>	<b>46,335</b>	<b>43.9</b>	<b>6.7</b>	<b>11.2</b>	<b>26.6</b>	<b>88.4</b>
Less than \$10,000 .....	18	6,037	23.3	12.3	10.7	25.7	72.0
\$ 10,000 to \$ 19,999 .....	36	14,679	31.9	9.8	11.2	30.3	83.2
20,000 " 29,999 .....	15	24,547	36.7	9.5	10.1	26.1	82.4
30,000 " 49,999 .....	22	40,767	40.9	6.8	11.6	28.6	87.9
50,000 " 99,999 .....	29	65,992	43.2	6.7	12.1	27.6	89.6
100,000 " 199,999 .....	15	148,941	50.1	5.3	10.5	24.5	90.4
200,000 and over .....	2						

**TABLE 11. Power Laundries — Operating Costs by Form of Organization, by Provinces, 1960**

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	192	327,622	50.3	3.4	9.1	30.1	92.9
Newfoundland .....	4	85,400	39.8	7.5	10.0	32.4	89.7
Prince Edward Island .....	2						
Nova Scotia .....	9	162,087	50.3	5.2	11.4	26.2	93.1
New Brunswick .....	6						
Quebec .....	43	421,311	50.9	3.5	10.2	29.8	94.4
Ontario .....	73	300,529	49.9	3.5	8.9	31.3	93.6
Manitoba .....	5	459,831	47.9	3.5	8.7	29.0	89.1
Saskatchewan .....	5	267,994	52.3	3.4	11.1	22.2	89.0
Alberta .....	15	320,460	47.8	2.9	8.3	27.5	86.5
British Columbia <sup>1</sup> .....	30	381,956	51.9	2.7	7.5	31.3	93.4
Unincorporated companies							
Canada .....	137	46,335	43.9	6.7	11.2	26.6	88.4
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	2	44,851	42.4	8.2	11.3	24.5	86.4
New Brunswick .....	5						
Quebec .....	35	54,467	46.7	6.6	12.4	25.5	91.2
Ontario .....	65	50,277	43.7	6.5	10.5	27.9	88.6
Manitoba .....	4	11,672	18.3	5.5	11.3	37.4	72.5
Saskatchewan .....	3	28,881	37.0	5.3	10.2	30.1	82.6
Alberta .....	8	31,056	38.7	7.3	10.9	26.7	83.6
British Columbia <sup>1</sup> .....	15	31,855	42.4	7.0	10.8	21.7	81.9

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries — Principal Statistics for Selected Cities,<sup>1</sup> 1960

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	4	755,491	\$	—	\$	844,507	87	120	425,788
Montreal .....	37	8,698,030	2,254,392	4,709,848	242,715	15,904,985	1,316	1,913	8,309,074
Quebec .....	7	1,016,339	365,535	\$	\$	1,496,977	86	267	585,450
Hamilton .....	8	946,821	251,951	\$	\$	3,146,553	212	254	1,316,401
London .....	3	\$	\$	\$	60,276	2,043,386	120	193	919,176
Ottawa .....	10	1,193,808	514,895	460,097	—	2,168,800	131	322	1,012,565
Toronto .....	44	5,589,914	834,700	4,177,524	62,666	10,664,804	646	1,482	5,437,941
Windsor .....	5	413,631	\$	538,883	\$	1,143,477	79	125	535,507
Winnipeg .....	6	1,337,091	\$	\$	\$	2,313,154	138	324	1,103,809
Calgary .....	5	711,472	416,797	\$	\$	1,962,423	112	197	830,442
Edmonton .....	7	958,142	256,015	\$	\$	2,107,363	127	294	1,062,591
Vancouver .....	13	3,649,422	1,412,118	2,794,740	321,214	8,177,494	453	788	4,108,299
Victoria .....	4	809,151	263,112	\$	\$	1,408,372	95	167	866,859

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III—DRY CLEANING AND DYEING PLANTS

An increase of 31 plants in 1960 over 1959 brought the number of plants to 1,514. Receipts totalled \$94,213,959, an increase of 2.2 per cent over the 1959 figure. The average receipts per plant increased fractionally to \$62,229. On a per capita basis, receipts averaged \$5.29 with no change from the previous year. There were 8.5 plants per 100,000 population, also unchanged.

Receipts increased in all provinces except Nova Scotia where a decrease of 0.2 per cent was calculated. The largest provincial increase occurred in Alberta, 7.4 per cent.

Receipts by source, expressed as percentages of total, were as follows: dry cleaning 77.8 per cent, laundry 11.6 per cent, wholesale laundry and dry cleaning 5.5 per cent; rental services, identified for the first time in the annual report, 2.4 per cent; all other 2.7 per cent. In 1959 these percentages were very similar, i.e., 78.8, 10.9, 5.8, and 4.5 respectively, the last item being the sum of rental services and other revenue which was not sub-divided for 1959.

Of the 1,514 dry cleaning and dyeing plants operating in 1960, 199 plants whose volume of business was \$100,000 or more obtained 46.8 per cent of total receipts, 372 plants whose volume ranged from \$50,000 to \$99,999 obtained 27.7 per cent, and 359 plants whose volume ranged from \$30,000 to \$49,999 obtained 14.9 per cent. The remaining 10.6 per cent was obtained by 584 plants with a volume of less than \$30,000.

The number of people employed in 1960 totalled 17,061, down slightly from 17,233 for 1959. Salaries and wages paid were \$43,347,820, an increase of 2.4 per cent from 1959.

Operating expenses of dry cleaning and dyeing plants in 1960 amounted to \$85,668,804 an increase of 2.2 per cent over 1959. The ratio of operating expenses to receipts remained unchanged at 90.9 per cent. The average wage per employee increased by 3.4 per cent from \$2,457 in 1959 to \$2,541 for 1960. Little change occurred from 1959 in the ratios of the individual expense items to receipts as will be noted from Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1960/1959**

Province	Percentage change 1960/1959	
	Number of plants	Receipts
	per cent	
Canada .....	+ 2.1	+ 2.2
Newfoundland .....	+ 7.7	+ 1.4
Prince Edward Island .....	1	+ 0.5
Nova Scotia .....	+ 6.3	- 0.2
New Brunswick .....	+ 2.7	+ 5.2
Quebec .....	+ 5.7	+ 1.6
Ontario .....	+ 0.2	+ 1.4
Manitoba .....	- 6.5	+ 1.5
Saskatchewan .....	1	+ 1.3
Alberta .....	1	+ 7.4
British Columbia <sup>2</sup> .....	+ 9.0	+ 3.7

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 60**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1959 and 1960

Item		1959	1960	Percentage changes 1960/59
Plants reporting .....	No.	1,483	1,514	+ 2.1
Total receipts .....	\$	92,211,939	94,213,959	+ 2.2
Average receipts per plant .....	\$	62,179	62,229	+ 0.1
Estimated population of Canada <sup>1</sup> .....	No.	17,442,000	17,814,000	+ 2.1
Receipts per capita .....	\$	5.29	5.29	<sup>2</sup>
Plants per 100,000 population .....	No.	8.5	8.5	<sup>2</sup>
Paid employees:				
Total .....	"	17,233	17,061	- 1.0
Male .....	"	6,957	6,985	+ 0.4
Female .....	"	10,276	10,076	- 1.9
Total salaries and wages .....	\$	42,343,788	43,347,820	+ 2.4
Percentage of total receipts .....	%	45.9	46.0	
Average salary or wage per employee .....	\$	2,457	2,541	+ 3.4
Total cost of fuel and electricity .....	\$	3,745,096	3,805,198	+ 1.6
Percentage of total receipts .....	%	4.1	4.0	
Cost of materials and supplies used .....	\$	10,588,480	10,822,200	+ 2.2
Percentage of total receipts .....	%	11.5	11.5	
All other operating expenses .....	\$	27,149,921	27,693,586	+ 2.0
Percentage of total receipts .....	%	29.4	29.4	
<b>Total expenses</b> .....	\$	<b>83,827,285</b>	<b>85,668,804</b>	<b>+ 2.2</b>
Percentage of total receipts .....	%	90.9	90.9	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1960

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number			dollars		
Canada .....	1,514	1,314	6,985	10,076	43,347,820	10,822,200	94,213,959
Newfoundland .....	14	6	97	105	542,861	113,217	1,028,678
Prince Edward Island .....	10	10	38	28	129,562	48,406	346,761
Nova Scotia .....	51	31	292	340	1,277,487	342,534	2,858,217
New Brunswick .....	38	31	141	280	720,974	208,564	1,747,477
Quebec .....	295	251	1,890	1,482	8,733,645	2,254,089	18,801,257
Ontario .....	650	588	2,933	4,526	19,028,199	4,866,932	42,099,588
Manitoba .....	58	42	436	903	3,518,168	711,197	6,668,199
Saskatchewan .....	92	97	235	415	1,607,669	410,190	3,822,036
Alberta .....	148	146	497	1,039	3,905,394	938,053	8,550,148
British Columbia <sup>2</sup> .....	158	112	426	958	3,883,861	929,018	8,291,598

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 16. Dry Cleaning and Dyeing Plants – Receipts by Type of Service Performed, by Provinces, 1960**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>73,342,727</b>	<b>77.8</b>	<b>10,929,124</b>	<b>11.6</b>	<b>5,164,138</b>	<b>5.3</b>	<b>2,221,111</b>	<b>2.4</b>	<b>2,556,859</b>	<b>2.7</b>	<b>94,213,959</b>	<b>100.0</b>
Newfoundland .....	861,363	83.7	4	4	4	4	4	4	11,340	1.1	1,028,678	100.0
Prince Edward Island .....	332,958	96.0	4	4	—	—	—	—	4	4	346,761	100.0
Nova Scotia .....	2,336,067	81.7	410,838	14.4	4	4	4	4	95,712	3.3	2,858,217	100.0
New Brunswick .....	1,537,441	88.0	189,789	10.9	—	—	—	—	20,247	1.1	1,747,477	100.0
Quebec .....	14,507,016	77.2	2,034,596	10.8	1,561,344	8.3	4	4	4	4	18,801,257	100.0
Ontario .....	32,058,695	76.1	4,149,850	9.9	2,851,845	6.8	1,959,717	4.6	1,079,481	2.6	42,099,588	100.0
Manitoba .....	4,478,891	67.2	1,448,666	21.7	236,800	3.6	4	4	4	4	6,668,199	100.0
Saskatchewan .....	3,250,610	85.1	396,677	10.4	83,933	2.2	4	4	4	4	3,822,036	100.0
Alberta .....	7,099,394	83.0	1,159,380	13.6	34,555	0.4	105,051	1.2	151,768	1.8	8,550,148	100.0
British Columbia <sup>5</sup> .....	6,880,292	83.0	983,265	11.8	389,561	4.7	4	4	4	4	8,291,598	100.0

<sup>1</sup> Includes fur, commercial and industrial.<sup>2</sup> Includes unfinished and finished, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Including Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1959 and 1960**

Size of business	1959				1960			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,483</b>	<b>92,211,939</b>	<b>100.0</b>	<b>62,179</b>	<b>1,514</b>	<b>94,213,959</b>	<b>100.0</b>	<b>62,229</b>
Less than \$15,000 .....	211	2,008,706	2.2	9,520	231	2,297,988	2.4	9,948
\$ 15,000 to \$ 19,999 .....	131	2,291,339	2.5	17,491	141	2,478,722	2.6	17,580
20,000 " 29,999 .....	235	5,829,247	6.3	24,805	212	5,271,146	5.6	24,864
30,000 " 49,999 .....	358	13,947,328	15.1	38,959	359	14,070,341	14.9	39,193
50,000 " 99,999 .....	345	23,684,689	25.7	68,651	372	26,041,392	27.7	70,004
100,000 and over .....	203	44,450,630	48.2	218,969	199	44,054,370	46.8	221,379

**TABLE 18. Dry Cleaning and Dyeing Plants – Operating Costs by Form of Organization and Size of Business, 1960**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>534</b>	<b>110,536</b>	<b>50.7</b>	<b>3.5</b>	<b>11.2</b>	<b>29.5</b>	<b>94.9</b>
Less than \$15,000 .....	14	9,150	48.1	7.6	13.4	29.5	98.6
\$ 15,000 to \$ 19,999 .....	15	18,035	43.8	6.2	13.3	31.7	95.0
20,000 " 29,999 .....	29	24,655	47.1	6.0	10.9	30.2	94.2
30,000 " 49,999 .....	103	39,788	48.0	4.3	11.3	30.0	93.6
50,000 " 99,999 .....	211	72,076	48.2	4.0	11.5	29.8	93.5
100,000 " 199,999 .....	102	136,031	50.6	3.6	11.3	28.3	93.8
200,000 " 299,999 .....	31	237,383	53.5	3.2	10.7	28.1	95.5
300,000 and over .....	29	599,045	52.7	2.7	11.0	30.8	97.2

**TABLE 18. Dry Cleaning and Dyeing Plants — Operating Costs by Form of Organization and Size of Business, 1960 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>980</b>	<b>35,906</b>	<b>38.1</b>	<b>5.0</b>	<b>11.9</b>	<b>29.2</b>	<b>84.2</b>
Less than \$7,500 .....	53	5,360	18.7	11.4	11.9	32.3	74.3
\$ 7,500 to \$ 9,999 .....	39	8,727	24.3	9.7	11.2	33.9	79.1
10,000 " 14,999 .....	125	12,364	25.2	8.2	13.1	30.9	77.4
15,000 " 19,999 .....	126	17,525	30.5	7.0	12.3	30.8	80.6
20,000 " 29,999 .....	183	24,897	33.9	6.0	11.6	29.4	80.9
30,000 " 49,999 .....	256	38,954	37.5	5.1	12.4	22.6	84.6
50,000 " 99,999 .....	161	67,288	41.0	4.0	11.7	28.0	84.7
100,000 and over .....	37	147,245	45.9	3.5	11.4	28.8	89.6

**TABLE 19. Dry Cleaning and Dyeing Plants — Operating Costs by Form of Organization, by Provinces, 1960**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>534</b>	<b>110,536</b>	<b>50.7</b>	<b>3.5</b>	<b>11.2</b>	<b>29.5</b>	<b>94.9</b>
Newfoundland .....	10	99,075	54.0	4.6	10.9	30.8	100.3
Prince Edward Island .....	3	51,944	45.7	5.5	15.9	26.8	93.9
Nova Scotia .....	26	79,163	47.4	4.4	11.6	26.8	90.2
New Brunswick .....	12	81,664	44.6	5.3	12.7	32.4	95.0
Quebec .....	94	115,060	50.8	4.1	11.4	29.9	96.2
Ontario .....	219	112,800	50.3	3.4	11.3	31.3	96.3
Manitoba .....	27	217,773	55.5	2.2	10.7	24.2	92.6
Saskatchewan .....	21	93,093	48.3	3.2	10.4	29.3	91.2
Alberta .....	53	107,942	49.1	2.4	10.8	29.0	91.3
British Columbia <sup>1</sup> .....	69	83,577	51.8	4.0	11.1	27.7	94.6
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>980</b>	<b>35,906</b>	<b>38.1</b>	<b>5.0</b>	<b>11.9</b>	<b>29.2</b>	<b>84.2</b>
Newfoundland .....	4	9,483	21.5	7.0	12.5	26.5	67.5
Prince Edward Island .....	7	27,276	30.6	6.0	12.4	20.1	69.1
Nova Scotia .....	25	31,999	37.7	6.0	12.9	26.7	83.3
New Brunswick .....	26	29,519	37.0	7.1	10.9	30.2	85.2
Quebec .....	201	39,729	40.6	5.4	12.8	28.8	87.6
Ontario .....	431	40,363	38.0	4.6	11.9	29.9	84.4
Manitoba .....	31	25,430	32.7	6.3	10.6	30.5	80.1
Saskatchewan .....	71	26,297	35.5	4.8	11.1	28.7	80.1
Alberta .....	95	29,781	38.6	4.3	11.3	27.2	81.4
British Columbia <sup>1</sup> .....	89	28,368	35.7	5.8	11.3	28.8	81.6

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1980

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	7	570,436	97,914	11,099	679,449	68	72	396,244
Halifax <sup>4</sup> .....	13	877,690	147,139	91,464	1,116,293	100	121	526,807
Sydney .....	6	403,670	\$	\$	476,255	45	77	220,672
Saint-John <sup>4</sup> .....	6	411,234	\$	\$	455,417	26	80	202,261
Montreal <sup>4</sup> .....	94	7,349,405	988,997	391,859	8,730,261	810	658	4,203,899
Quebec <sup>4</sup> .....	19	1,451,863	260,116	136,064	1,848,043	165	161	951,370
Sherbrooke .....	9	327,628	\$	\$	458,971	41	45	216,863
Three-Rivers .....	7	440,348	\$	\$	516,307	61	48	238,718
Brantford .....	6	514,011	\$	\$	709,237	62	97	393,505
Fort William .....	7	470,683	\$	\$	507,082	33	65	260,730
Hamilton <sup>4</sup> .....	32	2,840,419	295,507	160,127	3,296,053	196	427	1,542,607
Kingston .....	6	543,715	\$	\$	660,475	36	80	288,768
Kitchener .....	9	590,736	60,204	13,611	664,551	38	70	319,409
London <sup>4</sup> .....	13	1,265,039	227,058	22,628	1,514,725	110	186	710,013
Oshawa .....	12	447,954	\$	\$	495,989	27	85	221,199
Ottawa <sup>4</sup> .....	41	2,338,885	476,366	395,663	3,210,914	213	319	1,354,732
Peterborough .....	8	346,917	35,450	892	383,259	18	49	151,036
St-Catharines .....	9	451,647	52,911	15,802	520,360	55	53	266,933
Sarnia .....	5	\$	\$	—	349,869	20	43	158,162
Sault Ste. Marie .....	7	406,119	\$	\$	457,419	25	58	208,737
Sudbury .....	11	543,996	—	—	543,996	40	67	239,996
Toronto <sup>4</sup> .....	172	12,065,914	1,974,066	2,141,113	16,181,093	1,109	1,621	7,628,523
Windsor <sup>1</sup> .....	24	1,246,184	150,101	30,203	1,426,488	123	156	659,299
Winnipeg <sup>4</sup> .....	31	3,546,361	1,273,674	329,976	5,150,011	357	741	2,891,946
Regina .....	14	973,744	70,357	32,101	1,076,202	77	108	509,828
Saskatoon .....	10	715,024	116,877	13,213	845,114	59	102	391,041
Calgary <sup>4</sup> .....	40	2,245,655	528,412	115,616	2,889,683	162	398	1,425,313
Edmonton <sup>4</sup> .....	39	3,023,985	519,323	132,696	3,676,004	222	411	1,704,206
Vancouver <sup>4</sup> .....	63	3,883,867	560,660	18,796	4,463,323	213	518	2,134,503
Victoria <sup>4</sup> .....	13	841,768	\$	\$	889,016	51	126	506,455

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.







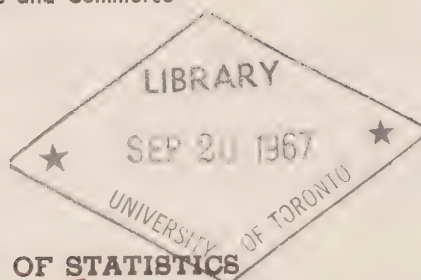


# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1961

Formerly "Laundries, Cleaners and Dyers"

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This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

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### SECTION II. POWER LAUNDRIES

Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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### SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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## SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

.. figures not available.

— nil or zero.



# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1961

## SECTION I—GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

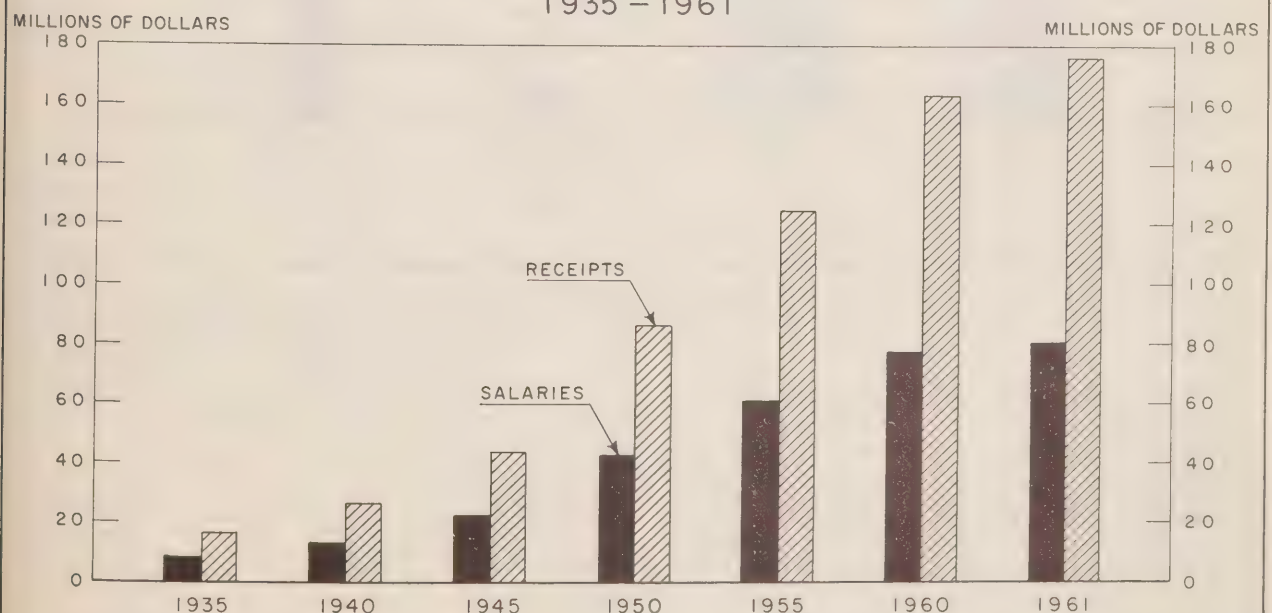
The combined operations of laundries and dry cleaning and dyeing plants increased by 8.2 per cent in 1961. Receipts reached \$176,916,640, compared with \$163,465,304 in 1960. There were 31,477 people employed as of the last week of November 1961. Employment statistics collected during the course of the 1961 Census were not comparable with statistics collected for 1960, the latter indicating the average employment during 1960 to be 30,598 persons. Salaries and wages paid in 1961 were \$80,281,410, an increase of 3.2 per cent from the 1960 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations rose to 2,144 for 1961 from 1,843 in 1960. The large increase in businesses is due in part to the complete enumeration of the 1961 Census bringing

to light some small plants heretofore missed by the annual survey. The cost of materials and supplies used increased from \$17,278,174 to \$17,761,249.

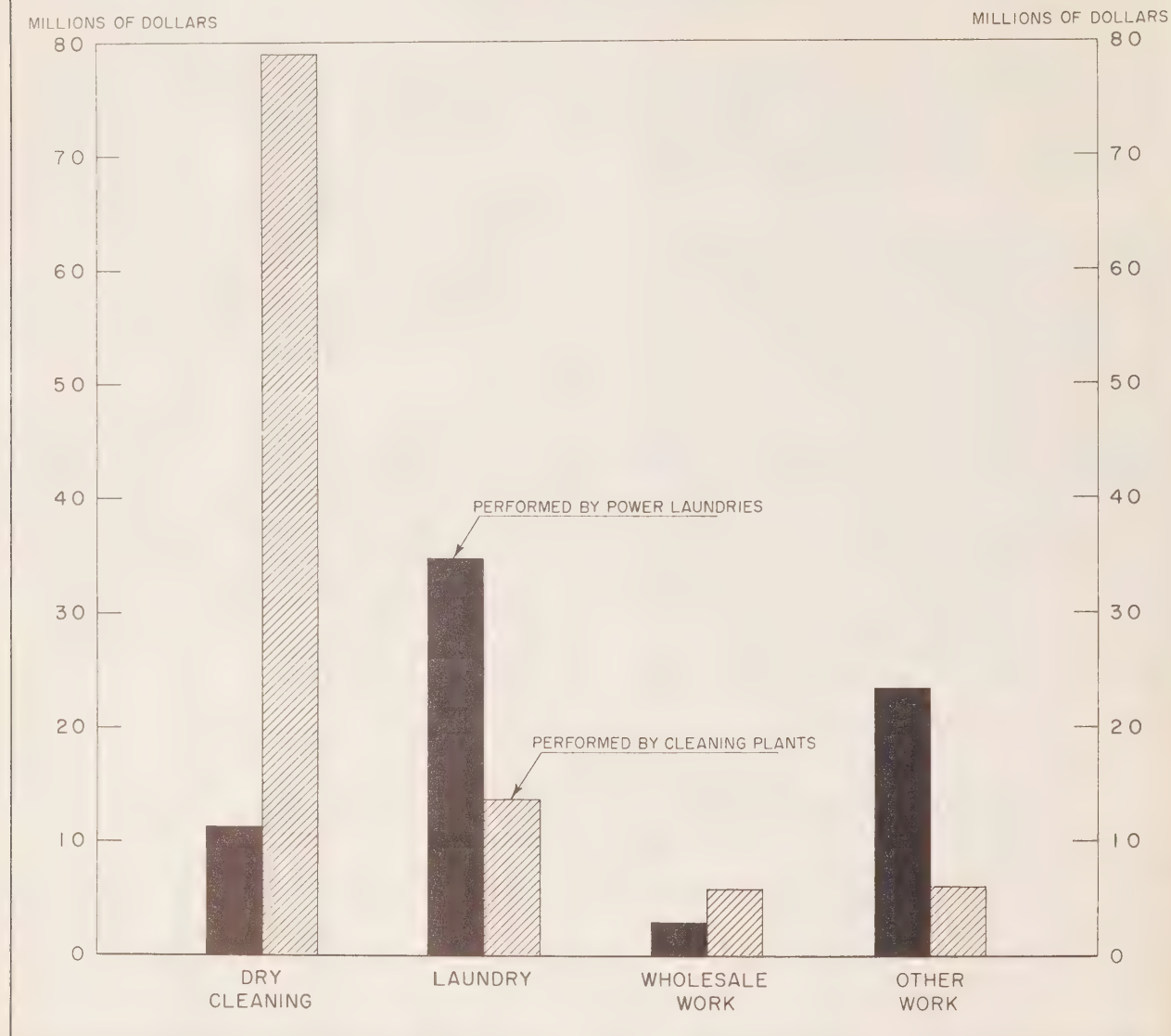
In 1961 receipts from laundry totalled \$51,894,907, a significant increase from \$48,792,093 reported for 1960. Nearly 5 per cent more of the total was reported by dry cleaning plants than in 1960. Revenue from dry cleaning was \$95,562,864 for 1961, compared with \$89,467,712 for 1960. Approximately the same proportion of this was reported by dry cleaning plants as in the previous year. (See Table 3).

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$84,796,827. Of this amount, \$43,774,023 was the receipts of 914 plants using petroleum solvents and \$41,022,804 of 903 plants using synthetic solvents. A fairly significant shift during 1961 to synthetic solvents is indicated. (See Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1935 - 1961



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1961



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1961/1960

Province	Percentage change 1961/1960	
	Number of plants	Receipts
	per cent	
Canada .....	+ 16.3	+ 8.2
Newfoundland .....	+ 27.8	} + 10.6
Prince Edward Island .....	1	
Nova Scotia .....	+ 12.9	+ 19.9
New Brunswick .....	- 6.1	+ 4.8
Quebec .....	+ 24.4	+ 12.1
Ontario .....	+ 14.0	+ 8.6
Manitoba .....	+ 17.9	+ 4.9
Saskatchewan .....	+ 13.0	+ 3.3
Alberta .....	+ 16.4	+ 5.9
British Columbia <sup>1</sup> .....	+ 18.2	+ 1.6

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 - 61**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November. Average number for all other years.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1961**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees <sup>2</sup>	Salaries and wages	Cost of materials and supplies used	Receipts
	number			dollars		
<b>Canada .....</b>	<b>2,144</b>	<b>1,525</b>	<b>31,477</b>	<b>80,281,410</b>	<b>17,761,249</b>	<b>176,916,640</b>
Newfoundland .....	23	} 15	407	894,289	219,893	2,087,160
Prince Edward Island .....	12					
Nova Scotia .....	70	31	1,076	2,197,327	580,687	5,007,754
New Brunswick .....	46	29	700	1,489,535	380,230	3,329,265
Quebec .....	464	293	7,815	20,339,669	4,508,699	43,521,203
Ontario .....	898	692	12,971	33,028,691	7,342,678	73,132,031
Manitoba .....	79	53	1,819	4,429,689	932,529	9,457,023
Saskatchewan .....	113	108	940	2,373,159	538,098	5,421,671
Alberta .....	199	171	2,544	6,492,997	1,381,699	14,409,184
British Columbia <sup>3</sup> .....	240	133	3,205	9,036,054	1,876,736	20,551,349

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Number at end of November.<sup>3</sup> Including Yukon and Northwest Territories.



**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1961**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>51,894,907</b>	<b>71.9</b>	<b>28.1</b>	<b>95,562,864</b>	<b>12.2</b>	<b>87.8</b>
Newfoundland .....	587,765	75.2	24.8	1,474,326	7.5	92.5
Prince Edward Island .....						
Nova Scotia .....	1,825,377	69.8	30.2	3,026,286	7.5	92.5
New Brunswick .....	1,134,693	70.1	29.9	2,148,748	19.3	80.7
Quebec .....	13,813,900	80.9	19.1	22,259,498	15.0	85.0
Ontario .....	18,730,109	67.1	32.9	40,278,812	9.6	90.4
Manitoba .....	3,217,271	47.7	52.3	5,092,501	4.1	95.9
Saskatchewan .....	1,426,073	70.9	29.1	3,428,360	6.5	93.5
Alberta .....	3,980,349	62.2	37.8	8,406,259	13.7	86.3
British Columbia <sup>1</sup> .....	7,179,370	83.9	16.1	9,448,074	22.4	77.6

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1961**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada .....</b>	<b>914</b>	<b>43,774,023</b>	<b>46.2</b>	<b>903</b>	<b>41,022,804</b>	<b>43.2</b>
Newfoundland .....	5	195,591	17.1	14	615,018	53.7
Prince Edward Island .....	8	177,630	50.2	4	176,146	49.8
Nova Scotia .....	39	1,752,794	56.6	19	949,241	30.6
New Brunswick .....	32	1,247,938	58.1	9	278,772	13.0
Quebec .....	179	9,253,159	42.3	201	10,228,608	46.7
Ontario .....	321	17,641,783	43.9	432	19,569,085	48.7
Manitoba .....	29	1,424,071	28.2	38	1,364,801	27.0
Saskatchewan .....	73	2,327,669	67.9	34	1,000,091	29.2
Alberta .....	112	3,859,651	47.6	60	3,719,679	45.8
British Columbia <sup>1</sup> .....	116	5,893,737	62.6	92	3,121,363	33.1

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II—POWER LAUNDRIES

The 375 power laundries operating in 1961 reported receipts totalling \$72,286,272, an increase of 4.4 per cent over the 1960 total of \$69,251,345 reported by 329 plants. Average receipts per plant, at \$192,763, were 8.4 per cent below the 1960 figure. Receipts per capita increased to \$3.96 from \$3.88 for 1960 while the number of plants per 100,000 population increased very slightly to 2.1 from 1.8.

Two provinces indicated decreased receipts, the greatest decrease taking place in New Brunswick—15.0 per cent. Receipts in British Columbia showed a small decrease of 1.3 per cent. All other provinces reported an increase in receipts, the largest being 23.4 per cent for Nova Scotia followed by 15.7 per cent for Saskatchewan.

The number of persons employed in power laundries as of the last week of November 1961 was 13,543. This statistic is not comparable with the 1960 figure which recorded average employment for the year to be 13,537 persons. Salaries and wages for 1961 amounted to \$34,112,655, a slight drop from \$34,433,177 reported in 1960. The average salary or wage was \$2,519, a decrease of 1.0 per cent from the figure calculated for 1960.

Of their total revenue, power laundries obtained 47.4 per cent from laundry work (50.3 per cent in

1960), 15.3 per cent from cleaning (16.5 per cent), 4.2 per cent from wholesale laundry and dry cleaning (3.7 per cent), 31.3 per cent from rental services (28.0 per cent) and 1.8 per cent from other services. Coat and towel rentals have now been brought together with diaper and other rentals to form a "rental services" category. Rental services and the residual item formed 33.1 per cent of total receipts for 1961 and the comparable figures for 1960 and 1959 were 29.5 per cent and 27.6 per cent.

The classification of power laundries by size of receipts in Table 9 shows that 103 plants with an annual volume of \$200,000 or more accounted for 77.5 per cent of total receipts, 52 plants with a volume ranging from \$100,000 to \$199,999 accounted for 10.3 per cent, 70 plants with a volume ranging from \$50,000 to \$99,999 accounted for 7.1 per cent and 150 plants with a volume of less than \$50,000 accounted for 5.1 per cent.

Operating expenses of power laundries amounted to \$65,888,049, an increase of 2.8 per cent from 1960. This represented 91.1 per cent of receipts of power laundries compared with 92.5 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1960. (See Table 6).

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1961/1960

Province	Percentage change 1961/1960	
	Number of plants	Receipts
	per cent	
Canada .....	+ 14.0	+ 4.4
Newfoundland .....	1	} + 9.4
Prince Edward Island .....	1	
Nova Scotia .....	+ 27.3	+ 23.4
New Brunswick .....	- 27.3	- 15.0
Quebec .....	+ 10.3	+ 1.5
Ontario .....	+ 18.8	+ 9.3
Manitoba .....	+ 11.1	+ 2.0
Saskatchewan .....	+ 37.5	+ 15.7
Alberta .....	+ 17.4	+ 2.6
British Columbia <sup>2</sup> .....	+ 8.9	- 1.3

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 5. Power Laundries, Historical Summary, 1930-61

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,218	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November: Average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1960 and 1961

Item	1960	1961	Percentage change 1961/1960
Plants reporting .....	No. 329	375	+ 14.0
Total receipts .....	\$ 69,251,345	72,286,272	+ 4.4
Average receipts per plant .....	\$ 210,490	192,763	- 8.4
Estimated population of Canada <sup>1</sup> .....	No. 17,814,000	18,238,000	+ 2.4
Receipts per capita .....	\$ 3.88	3.96	+ 2.1
Plants per 100,000 population .....	No. 1.8	2.1	+ 16.7
Paid employees:			
Total .....	" 13,537	13,543 <sup>2</sup>	+ 0.0
Male .....	" 4,612	..	
Female .....	" 8,925	..	
Total salaries and wages .....	\$ 34,433,177	34,112,655	+ 0.98
Percentage of total receipts .....	% 49.7	47.2	- 0.9
Average salary or wage per employee .....	\$ 2,544	2,519	- 1.0
Total cost of fuel and electricity .....	\$ 2,558,078	2,929,081	+ 14.5
Percentage of total receipts .....	% 3.7	4.1	
Cost of materials and supplies used .....	\$ 6,455,974	6,390,964	- 1.0
Percentage of total receipts .....	% 9.3	8.8	
All other operating expenses .....	\$ 20,627,766	22,455,349	+ 8.9
Percentage of total receipts .....	% 29.8	31.0	
<b>Total expenses .....</b>	<b>\$ 64,074,995</b>	<b>65,888,049</b>	<b>+ 2.8</b>
Percentage of total receipts .....	% 92.5	91.1	

<sup>1</sup> As at June 1st.<sup>2</sup> Number at end of November.



TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1961

Province	Plants	Total working pro-prietors <sup>1</sup>	Paid employees <sup>2</sup>	Salaries and wages	Cost of materials and supplies used	Receipts
		number			dollars	
<b>Canada .....</b>	<b>375</b>	<b>171</b>	<b>13,543</b>	<b>34,112,655</b>	<b>6,390,964</b>	<b>72,286,272</b>
Newfoundland .....	4	}	—	122	245,383	560,692
Prince Edward Island .....	2					
Nova Scotia .....	14	1	383	753,083	47,960	1,624,791
New Brunswick .....	8	2	281	579,721	167,412	1,213,960
Quebec .....	86	36	4,056	10,263,292	134,210	20,314,603
Ontario .....	164	94	5,123	12,825,000	1,924,783	27,555,442
Manitoba .....	10	3	451	1,130,238	2,337,977	2,391,920
Saskatchewan .....	11	4	289	748,936	222,908	1,650,818
Alberta .....	27	12	1,017	2,398,256	150,718	5,189,228
British Columbia <sup>3</sup> .....	49	19	1,821	5,168,746	410,202	11,784,818
					994,794	

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Number at end of November.<sup>3</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1961

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>34,656,897</b>	<b>47.4</b>	<b>11,288,921</b>	<b>15.3</b>	<b>3,027,645</b>	<b>4.2</b>	<b>22,046,795</b>	<b>31.3</b>	<b>1,266,014</b>	<b>1.8</b>	<b>72,286,272</b>	<b>100.0</b>
Newfoundland .....	407,072	72.6	4	4	4	4	—	—	—	—	560,692	100.0
Prince Edward Island .....												
Nova Scotia .....	1,115,975	68.7	219,332	13.5	165,777	10.2	4	4	4	4	1,624,791	100.0
New Brunswick .....	786,129	64.8	4	4	—	—	—	—	4	4	1,213,960	100.0
Quebec .....	10,455,719	51.5	3,168,197	15.6	883,184	4.3	5,419,768	26.7	387,735	1.9	20,314,603	100.0
Ontario .....	11,397,475	41.4	3,677,731	13.3	1,381,957	5.0	10,666,113	38.7	432,166	1.6	27,555,442	100.0
Manitoba .....	1,514,563	63.3	210,755	8.8	4	4	611,241	25.5	4	4	2,391,920	100.0
Saskatchewan .....	1,010,852	61.2	4	4	—	—	4	4	—	—	1,650,818	100.0
Alberta .....	2,297,880	44.3	1,149,368	22.1	179,357	3.5	1,526,447	29.4	36,176	0.7	5,189,228	100.0
British Columbia <sup>3</sup> .....	5,671,232	48.1	2,115,495	18.0	354,062	3.0	3,288,365	27.9	355,664	3.0	11,784,818	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1960 and 1961

Size of business	1960				1961			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>329</b>	<b>69,251,345</b>	<b>100.0</b>	<b>210,490</b>	<b>375</b>	<b>72,286,272</b>	<b>100.0</b>	<b>192,763</b>
Less than \$20,000 .....	58	688,305	1.0	11,867	59	705,249	1.0	19,534
\$20,000 to \$29,999 .....	21	523,614	0.8	24,934	42	1,023,024	1.4	24,358
30,000 " 49,999 .....	27	1,115,141	1.6	41,302	49	1,920,541	2.7	39,195
50,000 " 99,999 .....	61	4,169,674	6.0	68,355	70	5,131,545	7.1	73,308
100,000 " 199,999 .....	60	8,602,462	12.4	143,374	52	7,453,319	10.3	143,333
200,000 and over .....	102	54,152,149	78.2	530,903	103	56,052,594	77.5	544,200

**TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1961**

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants</b> .....	<b>210</b>	<b>306,930</b>	<b>49.1</b>	<b>3.8</b>	<b>8.7</b>	<b>30.1</b>	<b>91.7</b>
Less than \$20,000 .....	3	11,674	55.4	6.3	11.9	38.2	111.8
\$ 20,000 to \$ 29,999 .....	9	23,334	44.1	6.8	9.8	38.7	99.4
30,000 " 49,999 .....	16	40,548	52.5	5.8	10.0	28.0	96.3
50,000 " 99,999 .....	44	77,435	49.1	6.6	10.3	28.2	94.2
100,000 " 199,999 .....	42	143,783	54.5	4.9	9.9	25.1	94.4
200,000 " 299,999 .....	37	247,533	55.1	4.3	9.7	24.5	93.6
300,000 and over .....	59	761,978	47.3	3.3	8.2	31.8	90.6
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>165</b>	<b>47,460</b>	<b>38.9</b>	<b>5.6</b>	<b>9.8</b>	<b>32.3</b>	<b>86.6</b>
Less than \$10,000 .....	16	6,008	19.4	10.0	11.1	29.1	69.6
\$ 10,000 to \$ 19,999 .....	40	14,300	25.8	8.7	10.5	35.7	80.7
20,000 " 29,999 .....	33	24,636	29.4	7.1	10.0	37.4	83.9
30,000 " 49,999 .....	33	38,538	36.5	6.7	10.4	30.0	83.6
50,000 " 99,999 .....	26	66,323	42.2	6.9	10.2	26.9	86.2
100,000 " 199,999 .....	10	141,442	53.3	4.9	10.3	26.8	95.3
200,000 and over .....	7	276,736	35.6	3.7	8.1	39.0	86.4

**TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1961**

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>210</b>	<b>306,930</b>	<b>49.1</b>	<b>3.8</b>	<b>8.7</b>	<b>30.1</b>	<b>91.7</b>
Newfoundland .....	4	93,448	43.8	6.7	8.5	31.3	90.3
Prince Edward Island .....	2						
Nova Scotia .....	14	116,056	46.5	4.5	10.3	34.6	95.9
New Brunswick .....	5	204,714	49.3	4.8	11.4	24.7	90.2
Quebec .....	46	390,902	51.4	3.5	9.4	29.2	93.5
Ontario .....	80	295,380	48.1	3.4	8.3	32.5	92.3
Manitoba .....	6	385,301	48.3	3.7	9.3	27.9	89.2
Saskatchewan .....	7	184,999	49.4	4.1	8.8	28.3	90.6
Alberta .....	17	284,970	46.9	2.2	7.7	29.6	86.4
British Columbia <sup>1</sup> .....	29	385,606	49.3	4.7	8.4	27.5	89.9
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>165</b>	<b>47,460</b>	<b>38.9</b>	<b>5.6</b>	<b>9.8</b>	<b>32.3</b>	<b>86.6</b>
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	—	—	—	—	—	—	—
New Brunswick .....	3	63,463	39.3	5.5	9.3	22.3	76.4
Quebec .....	40	58,327	43.5	5.9	9.9	31.9	91.2
Ontario .....	84	46,721	37.0	5.6	9.6	33.4	85.6
Manitoba .....	4	20,028	18.3	3.9	10.1	37.0	69.3
Saskatchewan .....	4	88,955	30.5	5.5	10.5	41.5	88.0
Alberta .....	10	34,473	36.8	6.2	10.3	31.3	84.6
British Columbia <sup>1</sup> .....	20	30,111	41.7	8.5	9.5	23.5	83.2

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries — Principal Statistics for Selected Cities,<sup>1</sup> 1961

City	Plants	Receipts					Paid employees <sup>5</sup>	Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total		
	number	dollars					number	\$
Halifax .....	5	713,669	6	6	6	1,078,917	233	477,427
Montreal .....	51	9,044,812	2,614,610	4,937,031	338,990	16,935,443	3,364	8,838,616
Quebec .....	8	1,027,201	391,039	6	6	1,510,627	317	556,786
Hamilton .....	11	986,174	6	2,271,528	6	3,541,315	538	1,565,366
London .....	4	501,425	6	6	6	2,126,096	289	845,861
Ottawa .....	10	1,175,479	6	688,462	6	2,376,961	429	1,050,774
Toronto .....	66	5,593,559	917,555	5,197,922	151,963	11,860,999	2,236	5,664,310
Windsor .....	6	417,299	6	938,387	6	1,523,962	256	651,576
Winnipeg .....	7	1,492,150	6	611,241	6	2,333,981	440	1,115,783
Calgary .....	7	6	6	1,282,352	—	1,999,491	302	843,967
Edmonton .....	8	1,135,940	239,473	6	6	2,187,106	389	1,006,782
Vancouver .....	15	3,651,372	1,279,451	2,782,932	316,207	8,029,962	1,115	3,741,844
Victoria .....	4	1,047,546	6	6	6	1,437,558	278	867,337

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Number at end of November.<sup>6</sup> Withheld to avoid disclosing individual operations.

## SECTION III— DRY CLEANING AND DYEING PLANTS

The 1961 survey recorded 1,769 plants, 255 more than covered in 1960. Receipts totalled \$104,630,368, an increase of 11.1 per cent over the 1960 figure. The average receipts per plant decreased to \$59,147 from \$62,229. On a per capita basis, receipts averaged \$5.73 in 1961 compared with \$5.29 in 1960. There were 9.7 plants per 100,000 population, a small increase from 8.5 in 1960.

Receipts increased in all provinces except Prince Edward Island and Saskatchewan, where very slight decreases of the order of 1 per cent were reported. The largest provincial increase occurred in Quebec—23.4 per cent—followed by an increase of 21.0 per cent in New Brunswick.

Receipts by source, expressed as percentages of total, were as follows: dry cleaning 75.5 per cent, laundry 13.1 per cent, wholesale laundry and dry cleaning 5.5 per cent, rental services 2.7 per cent, all other receipts 3.2 per cent. In 1960 these percentages were quite similar, *i.e.*, 77.8 per cent, 11.6 per cent, 5.5 per cent, 2.4 per cent and 2.7 per cent respectively.

Of the 1,769 dry cleaning and dyeing plants operating in 1961, 229 plants whose volume of business was \$100,000 or more obtained 46.6 per cent of total receipts, 392 plants whose volume ranged from \$50,000 to \$99,999 obtained 26.0 per cent and 408 plants whose volume ranged from \$30,000 to \$49,999 obtained 15.3 per cent. The remaining 12.1 per cent was obtained by 740 plants with a volume of less than \$30,000 in 1961.

The number of people employed as of the last week of November 1961 totalled 17,934, a figure not comparable with the statistic for 1960 which represented average number of employees and was recorded as 17,061 persons.

Operating expenses of dry cleaning and dyeing plants in 1961 amounted to \$94,034,260, an increase of 9.8 per cent over 1960. The ratio of operating expenses to receipts was 89.9 per cent compared with 90.9 per cent for 1960. The average wages per employee increased by 1.4 per cent from \$2,541 in 1960 to \$2,574 for 1961. Little change occurred from 1960 to 1961 in the ratios of the individual expense items to receipts, as will be noted from Table 14.



**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1961/1960**

Province	Percentage change 1961/1960	
	Number of plants	Receipts
	per cent	
Canada .....	+ 16.8	+ 11.1
Newfoundland .....	+ 35.7	+ 15.0
Prince Edward Island .....	<sup>1</sup>	- 1.1
Nova Scotia .....	+ 9.8	+ 18.4
New Brunswick .....	<sup>1</sup>	+ 21.0
Quebec .....	+ 28.1	+ 23.4
Ontario .....	+ 12.9	+ 8.2
Manitoba .....	+ 19.0	+ 6.0
Saskatchewan .....	+ 10.9	- 1.3
Alberta .....	+ 16.2	+ 7.8
British Columbia <sup>2</sup> .....	+ 20.9	+ 5.7

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 61**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,630,368

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November; Average number other years.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1960 and 1961

Item		1960	1961	Percentage changes 1961/60
Plants reporting .....	No.	1,514	1,769	+ 16.8
Total receipts .....	\$	94,213,959	104,630,368	+ 11.1
Average receipts per plant .....	\$	62,229	59,147	- 4.9
Estimated population of Canada <sup>1</sup> .....	No.	17,814,000	18,238,000	+ 2.4
Receipts per capita .....	\$	5.29	5.73	+ 8.3
Plants per 100,000 population .....	No.	8.5	9.7	+ 14.1
Paid employees:				
Total .....	"	17,061	17,934 <sup>2</sup>	+ 5.1
Male .....	"	6,985	..	..
Female .....	"	10,076	..	..
Total salaries and wages .....	\$	43,347,820	46,168,755	+ 6.5
Percentage of total receipts .....	%	46.0	44.1	
Average salary or wage per employee .....	\$	2,541	2,574	+ 1.4
Total cost of fuel and electricity .....	\$	3,805,198	4,150,981	+ 9.1
Percentage of total receipts .....	%	4.0	4.0	
Cost of materials and supplies used .....	\$	10,822,200	11,370,285	+ 5.1
Percentage of total receipts .....	%	11.5	10.9	
All other operating expenses .....	\$	27,693,586	32,344,239	+ 16.8
Percentage of total receipts .....	%	29.4	30.9	
<b>Total expenses .....</b>	<b>\$</b>	<b>85,668,804</b>	<b>94,034,260</b>	<b>+ 9.8</b>
Percentage of total receipts .....	%	90.9	89.9	

<sup>1</sup> As at June 1st.<sup>2</sup> Number at end of November.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1961

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees <sup>2</sup>	Salaries and wages	Cost of materials and supplies used	Receipts
		number			dollars	
<b>Canada .....</b>	<b>1,769</b>	<b>1,354</b>	<b>17,934</b>	<b>46,168,755</b>	<b>11,370,285</b>	<b>104,630,368</b>
Newfoundland .....	19	7	221	528,615	130,369	1,183,423
Prince Edward Island .....	10	8	64	120,291	41,564	343,045
Nova Scotia .....	56	30	693	1,444,244	413,275	3,382,963
New Brunswick .....	38	27	419	909,814	246,020	2,115,305
Quebec .....	378	257	3,759	10,076,377	2,583,916	23,206,600
Ontario .....	734	598	7,848	20,203,691	5,004,701	45,576,589
Manitoba .....	69	50	1,368	3,299,451	709,621	7,065,103
Saskatchewan .....	102	104	651	1,624,223	387,380	3,770,853
Alberta .....	172	159	1,527	4,094,741	971,497	9,219,956
British Columbia <sup>3</sup> .....	191	114	1,384	3,867,308	881,942	8,766,531

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Number at end of November.<sup>3</sup> Including Yukon and Northwest Territories.

**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Provinces, 1961**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>78,998,434</b>	<b>75.5</b>	<b>13,736,954</b>	<b>13.1</b>	<b>5,748,920</b>	<b>5.5</b>	<b>2,828,648</b>	<b>2.7</b>	<b>3,317,412</b>	<b>3.2</b>	<b>104,630,368</b>	<b>100.0</b>
Newfoundland .....	1,033,189	87.3	135,837	11.5	4	4	4	4	13,757	1.2	1,183,423	100.0
Prince Edward Island .....	329,558	96.1	4	4	4	4	4	4	4	4	343,045	100.0
Nova Scotia .....	2,800,006	82.7	550,573	16.3	4	4	4	4	32,384	1.0	3,382,963	100.0
New Brunswick .....	1,684,060	79.6	338,503	16.0	4	4	4	4	41,719	2.0	2,115,305	100.0
Quebec .....	17,433,588	75.1	2,623,165	11.3	1,509,545	6.5	606,562	2.6	1,033,740	4.5	23,206,600	100.0
Ontario .....	33,875,372	74.3	5,629,067	12.4	3,047,319	6.7	1,926,305	4.2	1,098,526	2.4	45,576,589	100.0
Manitoba .....	4,780,401	67.7	1,493,928	21.1	290,855	4.1	4	4	4	4	7,065,103	100.0
Saskatchewan .....	3,027,513	80.3	409,752	10.9	183,900	4.9	4	4	4	4	3,770,853	100.0
Alberta .....	7,036,052	76.3	1,454,232	15.8	269,719	2.9	133,484	1.5	326,469	3.5	9,219,956	100.0
British Columbia <sup>5</sup> .....	6,998,695	79.8	1,092,041	12.5	395,919	4.5	4	4	4	4	8,766,531	100.0

<sup>1</sup> Includes fur, commercial and industrial.

<sup>2</sup> Includes unfinished and finished, commercial and industrial.

<sup>3</sup> Includes dyeing, storage, etc.

<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1960 and 1961**

Size of business	1960				1961			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,514</b>	<b>94,213,959</b>	<b>100.0</b>	<b>62,229</b>	<b>1,769</b>	<b>104,630,368</b>	<b>100.0</b>	<b>59,147</b>
Less than \$15,000 .....	231	2,297,988	2.4	9,948	295	2,845,368	2.7	9,645
\$ 15,000 to \$19,999 .....	141	2,478,722	2.6	17,580	159	2,739,067	2.6	17,227
20,000 " 29,999 .....	212	5,271,146	5.6	24,864	286	7,059,617	6.8	24,684
30,000 " 49,999 .....	359	14,070,341	14.9	39,193	408	15,946,004	15.3	39,083
50,000 " 99,999 .....	372	26,041,392	27.7	70,004	392	27,228,427	26.0	69,460
100,000 and over .....	199	44,054,370	46.8	221,379	229	48,811,885	46.6	213,152

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1961**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>600</b>	<b>107,611</b>	<b>49.0</b>	<b>3.5</b>	<b>10.5</b>	<b>30.8</b>	<b>93.8</b>
Less than \$15,000 .....	16	9,829	36.3	6.7	14.0	41.0	98.0
\$ 15,000 to \$ 19,999 .....	18	17,526	46.2	5.7	11.9	32.3	96.1
20,000 " 29,999 .....	48	25,537	43.0	5.3	11.0	35.4	94.7
30,000 " 49,999 .....	109	39,495	46.8	4.4	10.2	34.1	95.5
50,000 " 99,999 .....	222	72,177	46.3	3.8	11.2	30.7	92.0
100,000 " 199,999 .....	122	134,858	49.1	3.3	10.9	29.2	92.5
200,000 " 299,999 .....	35	238,789	53.2	3.0	9.9	26.5	92.6
300,000 and over .....	30	590,988	50.6	3.1	9.5	33.4	96.6



**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1961 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Unincorporated companies</b>							
All plants .....	1,169	34,272	36.2	4.8	11.5	31.1	83.6
Less than \$7,500 .....	73	5,450	14.6	9.6	13.0	34.0	71.2
\$ 7,500 to \$ 9,999 .....	68	8,730	22.6	7.2	11.2	34.2	75.2
10,000 " 14,999 .....	138	12,294	22.6	7.7	12.8	34.8	77.9
15,000 " 19,999 .....	141	17,189	27.7	6.3	11.8	34.0	79.8
20,000 " 29,999 .....	238	24,512	31.3	5.2	12.0	32.7	81.2
30,000 " 49,999 .....	299	38,933	35.6	4.8	11.4	31.2	83.0
50,000 " 99,999 .....	170	65,912	40.1	4.2	11.7	29.1	85.1
100,000 and over .....	42	149,332	44.7	3.5	10.6	29.8	88.6

**TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1961**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
Canada .....	600	107,611	49.0	3.5	10.5	30.8	93.8
Newfoundland .....	12	87,485	46.6	4.6	11.0	28.5	90.7
Prince Edward Island .....	3	50,639	38.0	6.4	13.7	27.4	85.5
Nova Scotia .....	29	87,560	44.6	3.7	11.6	29.5	89.4
New Brunswick .....	12	97,921	46.2	3.7	11.4	31.6	92.9
Quebec .....	121	112,498	47.1	3.7	10.6	30.0	91.4
Ontario .....	243	108,735	50.2	3.4	10.4	31.2	95.2
Manitoba .....	26	231,175	49.5	3.2	10.0	30.2	92.9
Saskatchewan .....	20	92,797	52.4	3.3	9.9	34.2	99.8
Alberta .....	59	106,250	48.8	2.6	10.2	31.9	93.5
British Columbia <sup>1</sup> .....	75	73,076	50.3	4.0	10.0	30.8	95.1
<b>Unincorporated companies</b>							
Canada .....	1,169	34,272	36.2	4.8	11.5	31.1	83.6
Newfoundland .....	7	19,086	29.8	5.4	11.0	32.3	78.5
Prince Edward Island .....	7	27,304	32.7	5.8	10.9	21.7	71.1
Nova Scotia .....	27	31,249	37.0	6.0	14.0	29.3	86.3
New Brunswick .....	26	36,163	39.0	6.3	11.9	29.7	86.9
Quebec .....	257	37,332	38.3	4.8	11.8	31.3	86.2
Ontario .....	491	39,010	36.2	4.6	11.7	30.9	83.4
Manitoba .....	43	24,525	31.0	5.5	10.5	31.9	78.9
Saskatchewan .....	82	23,353	34.0	4.6	10.6	30.3	79.5
Alberta .....	113	26,117	35.1	4.3	11.2	30.9	81.5
British Columbia <sup>1</sup> .....	116	28,326	33.8	5.2	10.1	32.8	81.9

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1961

City	Plants	Receipts				Paid employees <sup>4</sup>	Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total		
	number	dollars				number	\$
St. John's <sup>5</sup> .....	8	648,163	6	6	743,458	128	354,646
Halifax <sup>5</sup> .....	16	1,433,526	215,981	17,950	1,667,457	296	724,620
Sydney .....	7	451,525	6	6	514,943	120	213,621
Saint-John <sup>5</sup> .....	5	409,437	6	6	471,351	95	210,688
Montreal <sup>5</sup> .....	145	9,407,021	1,295,719	1,079,126	11,781,866	1,794	5,198,842
Quebec <sup>5</sup> .....	21	1,737,074	247,735	139,015	2,123,824	353	921,400
Sherbrooke .....	11	364,177	122,241	36,320	522,738	88	248,913
Three-Rivers .....	7	438,607	6	6	552,655	106	278,079
Brantford .....	6	487,839	6	6	702,230	146	393,137
Fort William .....	5	304,186	6	6	417,989	91	232,464
Hamilton <sup>5</sup> .....	35	3,017,498	407,820	173,869	3,599,187	704	1,575,272
Kingston .....	6	549,663	6	6	687,300	128	302,231
Kitchener-Waterloo <sup>5</sup> .....	16	999,827	122,074	70,403	1,192,304	209	566,699
London <sup>5</sup> .....	19	1,434,315	285,723	19,124	1,739,162	324	776,826
Oshawa .....	12	447,578	6	6	528,273	107	232,324
Ottawa <sup>5</sup> .....	49	2,614,243	677,235	454,826	3,746,304	613	1,544,832
Peterborough .....	7	312,579	6	6	355,719	61	138,069
St-Catharines .....	9	477,560	6	6	562,407	128	303,494
Sarnia .....	6	309,491	6	6	366,099	65	153,417
Sault Ste. Marie .....	7	431,679	6	6	462,289	84	208,280
Sudbury <sup>5</sup> .....	10	565,595	6	6	573,050	101	227,972
Toronto <sup>5</sup> .....	241	13,998,846	2,864,342	1,825,090	18,688,278	3,105	8,572,016
Windsor <sup>5</sup> .....	25	1,234,642	191,809	63,673	1,490,124	284	692,434
Winnipeg <sup>5</sup> .....	37	3,761,273	1,344,439	287,683	5,393,395	1,116	2,636,518
Regina .....	14	908,429	94,375	36,574	1,039,378	195	535,598
Saskatoon .....	10	653,738	113,111	30,507	797,356	162	394,493
Calgary <sup>5</sup> .....	45	2,133,826	578,775	208,785	2,921,386	489	1,415,534
Edmonton <sup>5</sup> .....	46	3,194,652	743,544	142,037	4,080,233	693	1,898,293
Vancouver <sup>5</sup> .....	94	4,072,290	743,464	159,188	4,974,942	802	2,316,324
Victoria <sup>5</sup> .....	14	885,067	37,925	16,416	939,408	177	490,649

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Number at end of November.<sup>5</sup> Metropolitan areas.<sup>6</sup> Withheld to avoid disclosing individual operations.





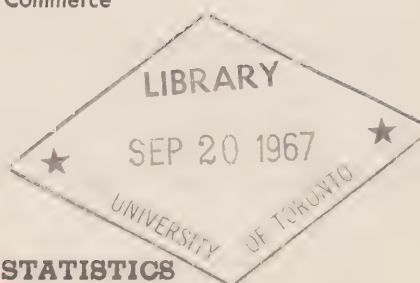




POWER LAUNDRIES, DRY CLEANING  
AND DYEING PLANTS

1962

*Published by Authority of*  
The Minister of Trade and Commerce



**DOMINION BUREAU OF STATISTICS**  
Merchandising and Services Division

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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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### SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- \* revised figures.

# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1962

## SECTION I. GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

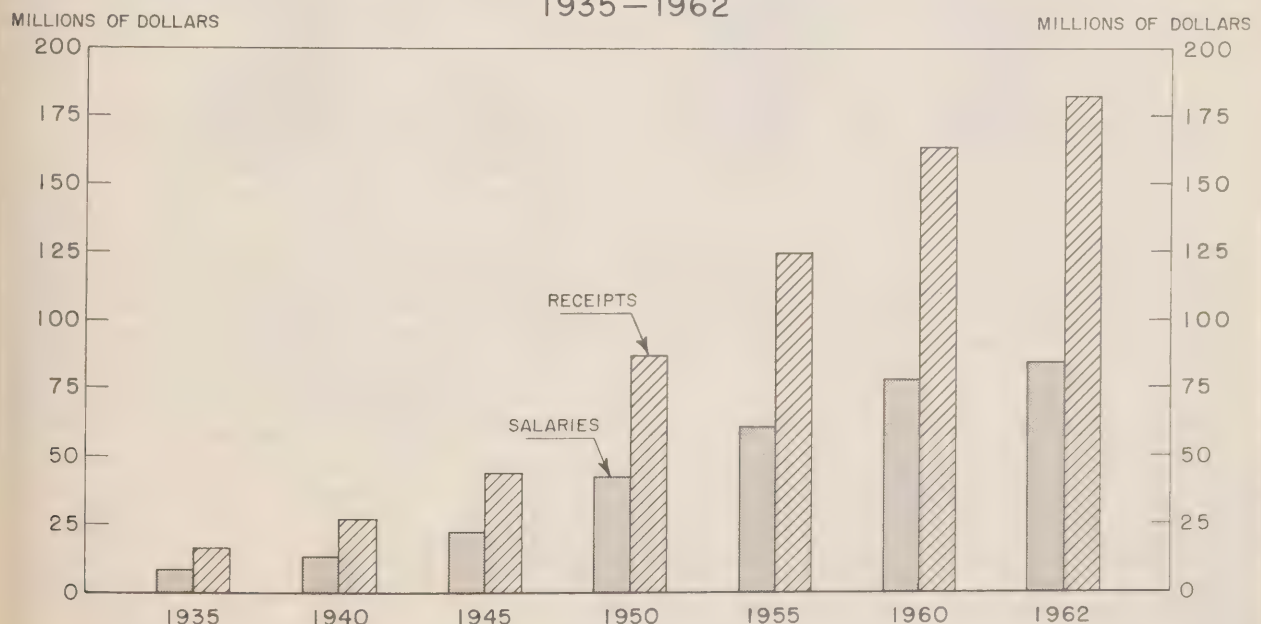
The combined operations of laundries and dry cleaning and dyeing plants increased by 3.2 per cent in 1962. Receipts reached \$182,495,998, compared with \$176,916,640 in 1961. There were 32,043 people employed on the average during 1962. Employment statistics collected during the course of the 1961 Census are not comparable with statistics collected for 1962, the former recording the number of people employed as of the last week of November 1961, i.e., 31,477. Salaries and wages paid in 1962 were \$84,330,628, an increase of 5.0 per cent from the 1961 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations fell to

2,123 in 1962 from 2,144 in 1961. The cost of materials and supplies used increased from \$17,761,249 to \$19,821,803.

In 1962, receipts from laundry totalled \$52,866,036, a significant increase from \$51,894,907 reported for 1961. Revenue from dry cleaning was \$96,956,955 for 1962, compared with \$95,562,864 for 1961. The figures show that there was a very small increase in the proportion of laundry receipts earned by dry cleaning plants. (See Table 3).

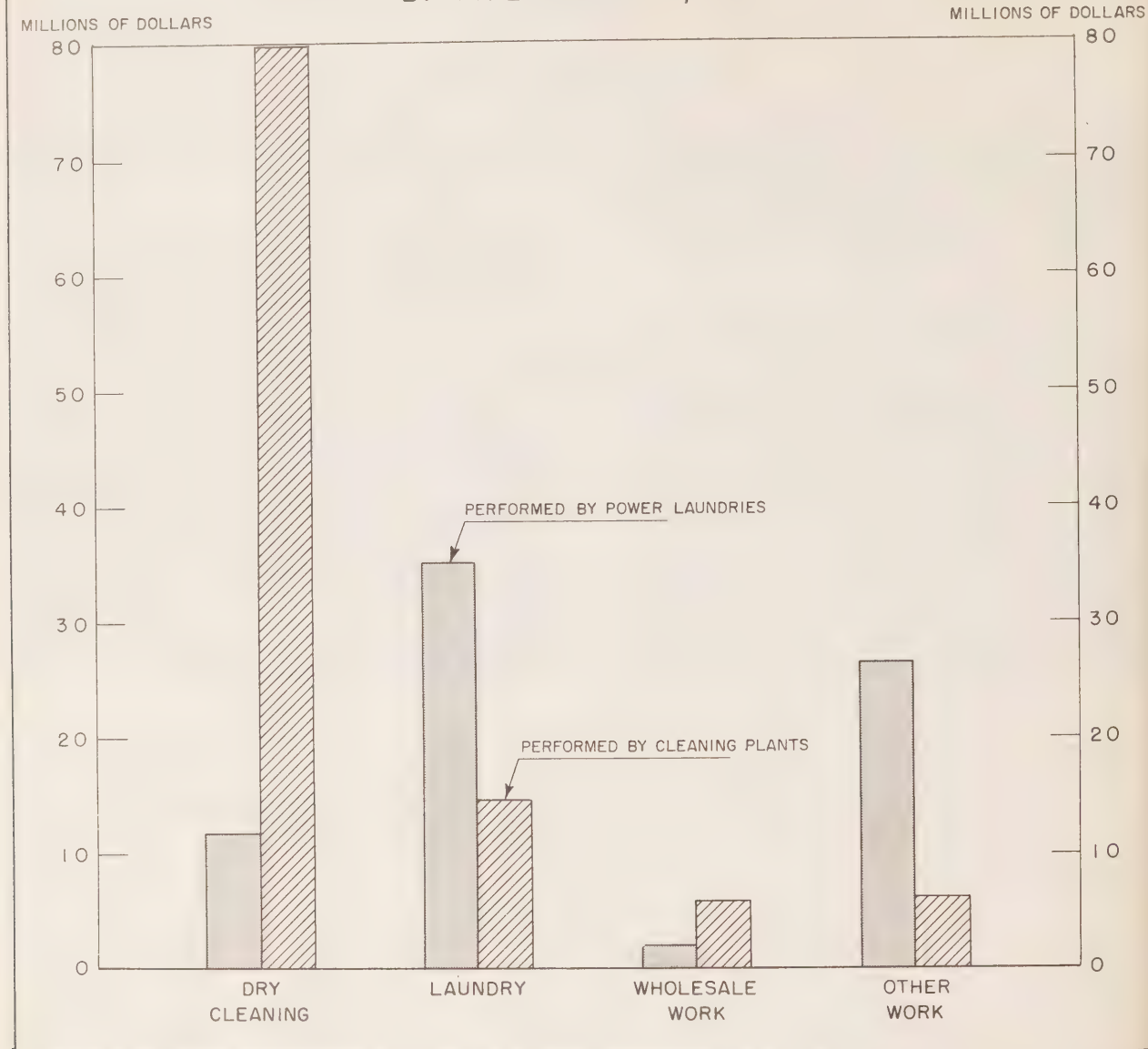
Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$86,003,306. Of this amount \$41,769,232 was the receipts of 855 plants using petroleum solvents and \$44,234,074 was the receipts of 943 plants using synthetic solvents. As in the case of the previous year, a fairly significant shift during 1962 to synthetic solvents is indicated. (See Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1935-1962





# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1962



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1962/61

Province	Percentage change 1962/61	
	Number of plants	Receipts
	per cent	
Canada .....	- 1.0	+ 3.2
Newfoundland .....	- 4.3	} + 3.9
Prince Edward Island .....	+ 8.3	
Nova Scotia .....	- 7.1	
New Brunswick .....	- 2.2	
Quebec .....	+ 2.8	+ 7.1
Ontario .....	- 1.8	+ 2.5
Manitoba .....	- 5.1	+ 1.6
Saskatchewan .....	- 3.5	+ 0.4
Alberta .....	- 0.5	+ 2.6
British Columbia <sup>1</sup> .....	- 1.2	+ 1.4

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937, 1941, 1945 - 62**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November; average number for all other years.**Note:** Figures previous to 1941 include linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1962**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	2,123	1,543	12,223	19,820	84,330,628	19,821,803	182,495,998
Newfoundland .....	22	14	156	238	1,011,557	236,232	2,168,663
Prince Edward Island .....	13						
Nova Scotia .....	65						
New Brunswick .....	45						
Quebec .....	477						
Ontario .....	882	672	4,550	8,486	33,718,921	7,950,375	74,984,213
Manitoba .....	75	57	622	1,273	5,044,434	1,067,926	9,604,697
Saskatchewan .....	109	110	293	651	2,367,827	565,535	5,441,447
Alberta .....	198	170	785	1,627	6,623,834	1,523,139	14,777,922
British Columbia <sup>2</sup> .....	237	139	1,042	2,131	10,436,610	1,980,399	20,835,054

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1962**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
Canada .....	52,866,036	70.9	29.1	96,956,955	12.3	87.7
Newfoundland .....	707,211	61.0	39.0	1,415,245	3.0	97.0
Prince Edward Island .....						
Nova Scotia .....	1,612,486	71.2	28.8	2,953,854	6.9	93.1
New Brunswick .....	1,164,943	81.5	18.5	2,110,054	24.7	75.3
Quebec .....	15,610,750	78.4	21.6	23,513,541	16.0	84.0
Ontario .....	18,932,971	67.2	32.8	41,016,887	9.4	90.6
Manitoba .....	3,110,881	43.3	56.7	5,115,538	5.9	94.1
Saskatchewan .....	1,260,495	66.8	33.2	3,465,829	6.6	93.4
Alberta .....	3,809,115	61.3	38.7	8,207,030	10.7	89.3
British Columbia <sup>1</sup> .....	6,657,184	82.0	18.0	9,158,977	23.4	76.6

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1962**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
Canada .....	855	41,769,232	43.4	943	44,234,074	45.7
Newfoundland .....	6	210,854	19.8	13	638,990	60.0
Prince Edward Island .....	7	138,470	39.5	5	212,335	60.5
Nova Scotia .....	32	1,034,138	35.0	23	1,368,852	46.3
New Brunswick .....	31	1,262,358	59.8	8	261,842	12.4
Quebec .....	163	8,996,324	38.4	228	11,822,030	50.5
Ontario .....	310	17,614,190	43.0	431	19,815,774	48.4
Manitoba .....	29	1,484,512	28.8	38	1,751,142	34.0
Saskatchewan .....	65	2,125,010	62.0	35	1,116,052	32.5
Alberta .....	112	3,773,347	46.0	61	3,858,804	47.0
British Columbia <sup>1</sup> .....	100	5,130,029	55.9	101	3,388,253	37.0

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.



## SECTION II. POWER LAUNDRIES

The 367 power laundries operating in 1962 reported receipts totalling \$75,840,359, an increase of 4.9 per cent over the 1961 total of \$72,286,272 reported by 375 plants. Average receipts per plant at \$206,649 were 7.2 per cent above the 1961 figure. Receipts per capita increased to \$4.08 from \$3.96 for 1961, while the number of plants per 100,000 population indicated a very slight drop.

Three regions indicated a decrease in receipts, the greatest decrease occurring in the combined figure for Newfoundland and Prince Edward Island—15.3 per cent. Nova Scotia and Saskatchewan reported decreases of 11.2 per cent and 5.0 per cent respectively. All other regions reported an increase in receipts, the largest being 22.2 per cent for the province of New Brunswick, followed by 10.6 per cent for Quebec.

The number of persons employed in power laundries on the average was 13,942 for 1962. This statistic is not comparable with the 1961 figure which recorded employment as of the last week of November 1961 to be 13,543 persons. Salaries and wages for 1962 amounted to \$36,251,612, a significant increase from the figure of \$34,112,655 reported for 1961. The average salary or wage was \$2,600, an increase of 3.2 per cent from the figure calculated for 1961.

Of their total revenue, power laundries obtained 46.6 per cent from laundry work (47.4 per cent in 1961), 15.6 per cent from cleaning (15.3 per cent), 2.9 per cent from wholesale laundry and dry cleaning (4.2 per cent), 31.4 per cent from rental services (31.3 per cent) and 3.5 per cent from other services.

The classification of power laundries by size of receipts in Table 9 shows that 99 plants with an annual volume of \$200,000 or more accounted for 78.2 per cent of total receipts, 58 plants with a volume ranging from \$100,000 to \$199,999 accounted for 10.8 per cent, 71 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.8 per cent and the remaining plants with a volume of less than \$50,000 accounted for 4.2 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$68,286,472, an increase of 3.6 per cent from 1961. This represented 90.0 per cent of receipts of power laundries, compared with 91.1 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1961. Salaries and wages tended to take more of total receipts and the same can be said for cost of materials and supplies used. Fuel and electricity expense showed a small decrease. (See Table 6).

Percentage Changes in Number and Receipts of Power Laundries  
by Provinces, 1962/61

Province	Percentage change 1962/61	
	Number of plants	Receipts
	per cent	
Canada .....	- 2.1	+ 4.9
Newfoundland .....	- 25.0	} - 15.3
Prince Edward Island .....	<sup>1</sup>	
Nova Scotia .....	- 14.3	- 11.2
New Brunswick .....	+ 12.5	+ 22.2
Quebec .....	+ 9.3	+ 10.6
Ontario .....	- 2.4	+ 2.2
Manitoba .....	- 30.0	+ 7.1
Saskatchewan .....	- 36.4	- 5.0
Alberta .....	- 11.1	+ 3.7
British Columbia .....	<sup>1</sup>	+ 4.5

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930-62

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,287,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1961 and 1962

Item	1961	1962	Percentage change 1962/61
Plants reporting .....	No. 375	367	- 2.1
Total receipts .....	\$ 72,286,272	75,840,359	+ 4.9
Average receipts per plant .....	\$ 192,763	206,649	+ 7.2
Estimated population of Canada <sup>1</sup> .....	No. 18,238,000	18,570,000	+ 1.8
Receipts per capita .....	\$ 3.96	4.08	+ 3.0
Plants per 100,000 population .....	No. 2.1	2.0	
Paid employees:			
Total .....	" 13,543 <sup>2</sup>	13,942	+ 2.9
Male .....	" ..	4,971	..
Female .....	" ..	8,971	..
Total salaries and wages .....	\$ 34,112,655	36,251,612	+ 4.4
Percentage of total receipts .....	% 47.2	47.8	
Average salary or wage per employee .....	\$ 2,519	2,600	+ 3.2
Total cost of fuel and electricity .....	\$ 2,929,081	2,539,595	- 13.3
Percentage of total receipts .....	% 4.1	3.3	
Cost of materials and supplies used .....	\$ 6,390,964	7,502,307	+ 17.4
Percentage of total receipts .....	% 8.8	9.9	
All other operating expenses .....	\$ 22,455,349	21,992,958	- 2.1
Percentage of total receipts .....	% 31.0	29.0	
Total expenses .....	\$ 65,888,049	68,286,472	+ 3.6
Percentage of total receipts .....	% 91.1	90.0	

<sup>1</sup> As at June 1st.<sup>2</sup> Number at the end of November.



TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1962

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>367</b>	<b>298</b>	<b>4,971</b>	<b>8,971</b>	<b>36,251,612</b>	<b>7,502,307</b>	<b>75,840,359</b>
Newfoundland .....	3	}	30	87	227,659	54,464	474,672
Prince Edward Island .....	2						
Nova Scotia .....	12	1	145	219	695,206	153,429	1,442,923
New Brunswick .....	9	4	101	239	689,414	185,168	1,483,731
Quebec .....	94	49	2,027	2,514	10,656,258	2,659,353	22,462,426
Ontario .....	160	105	1,605	3,504	13,088,294	2,456,979	28,149,087
Manitoba .....	7	4	125	349	1,206,757	275,917	2,562,445
Saskatchewan .....	7	2	67	208	728,783	158,713	1,568,352
Alberta .....	24	13	294	614	2,377,759	459,752	5,379,496
British Columbia <sup>2</sup> .....	49	20	577	1,237	6,581,482	1,098,532	12,317,227

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1962

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada</b> .....	<b>35,316,835</b>	<b>46.6</b>	<b>11,850,407</b>	<b>15.6</b>	<b>2,232,949</b>	<b>2.9</b>	<b>25,233,896</b>	<b>31.4</b>	<b>1,206,272</b>	<b>3.5</b>	<b>75,840,359</b>	<b>100.0</b>
Newfoundland .....	358,631	75.5	4	4	4	4	—	—	—	—	474,672	100.0
Prince Edward Island .....												
Nova Scotia .....	964,916	66.9	204,719	14.2	4	4	4	4	84,160	5.8	1,442,923	100.0
New Brunswick .....	934,480	63.0	521,351	35.1	4	4	—	—	4	4	1,483,731	100.0
Quebec .....	11,405,292	50.8	3,756,843	16.7	838,887	3.7	6,071,447	27.0	389,957	1.8	22,462,426	100.0
Ontario .....	11,889,421	42.2	3,775,965	13.4	895,170	3.2	11,363,787	40.4	224,744	0.8	28,149,087	100.0
Manitoba .....	1,346,541	52.5	4	4	—	—	888,832	34.7	4	4	2,562,445	100.0
Saskatchewan .....	841,893	53.7	4	4	—	—	4	4	4	4	1,568,352	100.0
Alberta .....	2,325,618	43.2	879,129	16.3	4	4	2,133,740	39.7	4	4	5,379,496	100.0
British Columbia <sup>5</sup> .....	5,250,043	42.6	2,137,100	17.4	4	4	4,278,652	34.7	4	4	12,317,227	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1961 and 1962

Size of business	1961				1962			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants</b> .....	<b>375</b>	<b>72,286,272</b>	<b>100.0</b>	<b>192,763</b>	<b>367</b>	<b>75,840,359</b>	<b>100.0</b>	<b>206,649</b>
Less than \$20,000 .....	59	705,249	1.0	19,534	65	781,346	1.0	12,021
20,000 to \$ 29,999 .....	42	1,023,024	1.4	24,358	28	695,354	0.9	24,834
30,000 " 49,999 .....	49	1,920,541	2.7	39,195	46	1,764,287	2.3	38,354
50,000 " 99,999 .....	70	5,131,545	7.1	73,308	71	5,139,103	6.8	72,382
100,000 " 199,999 .....	52	7,453,319	10.3	143,333	58	8,202,661	10.8	141,425
200,000 and over .....	103	56,052,594	77.5	544,200	99	59,257,608	78.2	598,562



TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1962

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants .....	207	328,787	48.4	3.1	9.7	29.1	90.3
Less than \$20,000 .....	5	12,464	54.1	6.5	10.1	31.3	102.0
\$ 20,000 to \$ 29,999 .....	6	24,562	51.9	6.3	9.7	26.4	94.3
30,000 " 49,999 .....	17	37,704	46.1	6.8	10.7	31.4	95.0
50,000 " 99,999 .....	38	76,818	50.5	6.4	10.1	26.7	93.7
100,000 " 199,999 .....	47	142,642	53.5	5.2	10.0	28.9	97.6
200,000 " 299,999 .....	29	248,463	53.4	4.1	10.2	23.6	91.3
300,000 and over .....	65	775,068	46.9	2.4	9.6	30.0	88.9
Unincorporated companies							
All plants .....	160	48,635	42.4	6.0	11.3	28.0	87.7
Less than \$10,000 .....	23	6,432	22.7	12.9	10.2	31.5	77.3
\$ 10,000 to \$ 19,999 .....	37	15,435	30.3	9.1	11.4	31.1	81.9
20,000 " 29,999 .....	22	24,908	29.8	8.1	11.4	29.4	78.7
30,000 " 49,999 .....	29	38,735	38.7	7.3	12.1	29.9	88.0
50,000 " 99,999 .....	33	67,273	43.7	5.7	10.2	26.7	86.3
100,000 " 199,999 .....	11	136,224	52.9	5.7	12.5	20.7	91.8
200,000 and over .....	5	334,549	43.8	3.3	11.1	33.3	91.5

TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1962

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	207	328,787	48.4	3.1	9.7	29.1	90.3
Newfoundland .....	3	94,934	48.0	6.6	11.5	30.1	96.2
Prince Edward Island .....	2						
Nova Scotia .....	11	146,609	47.6	4.7	11.4	29.4	93.1
New Brunswick .....	6						
Quebec .....	51	402,290	47.6	3.1	11.9	28.3	90.9
Ontario .....	78	304,362	47.4	3.3	8.3	31.8	90.8
Manitoba .....	4	404,851	47.3	2.7	10.6	32.4	93.0
Saskatchewan .....	6						
Alberta .....	15	332,227	44.8	2.0	8.3	27.8	82.9
British Columbia <sup>1</sup> .....	31	380,736	54.0	2.5	8.8	24.4	89.7
Unincorporated companies							
Canada .....	160	48,638	42.4	6.0	11.3	28.0	87.7
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	1	108,575	45.8	4.8	12.5	24.5	87.6
New Brunswick .....	3						
Quebec .....	43	45,246	45.9	6.2	11.6	26.6	90.3
Ontario .....	82	53,767	41.6	5.7	11.1	29.5	87.9
Manitoba .....	3	20,571	26.3	7.0	9.4	39.7	82.4
Saskatchewan .....	1						
Alberta .....	9	44,010	36.4	5.7	11.1	24.1	77.3
British Columbia <sup>1</sup> .....	18	28,578	40.8	8.1	11.4	24.2	84.5

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities,<sup>1</sup> 1962

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	4	821,527	40,763	\$	\$	950,506	95	119	448,894
Montreal .....	48	9,272,605	2,779,809	5,778,983	368,206	18,199,603	1,456	2,049	8,769,691
Quebec .....	8	934,144	408,013	\$	\$	1,411,471	89	234	563,547
Hamilton .....	10	953,619	435,085	\$	\$	3,184,521	193	275	1,447,297
London .....	5	430,057	\$	1,721,836	\$	2,228,019	109	189	888,595
Ottawa .....	12	1,217,723	588,618	\$	\$	2,323,601	139	323	1,104,778
Toronto .....	63	5,940,605	808,997	5,389,352	56,797	12,195,751	672	1,509	5,759,764
Windsor .....	6	404,276	\$	1,258,835	\$	1,852,754	115	158	793,212
Winnipeg .....	5	1,311,183	\$	888,832	\$	2,527,087	125	344	1,194,697
Calgary .....	6	701,700	340,480	1,062,431	—	2,104,611	118	163	852,281
Edmonton .....	7	1,030,311	255,308	988,082	31,249	2,304,950	118	291	1,046,206
Vancouver .....	15	3,126,210	1,132,999	3,651,172	274,561	8,184,942	376	735	4,385,631
Victoria .....	4	926,197	\$	301,851	\$	1,514,907	92	169	920,953

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III. DRY CLEANING AND DYEING PLANTS

The 1962 survey recorded 1,756 plants, 13 less than covered in 1961. Receipts totalled \$106,655,639, an increase of 2.1 per cent over the 1961 figure. The average receipts per plant increased to \$60,738 from \$59,147. On a per capita basis, receipts averaged \$5.74, practically identical with the 1961 figure. There were 9.5 plants per 100,000 population, also practically identical with the figure for the previous year.

Receipts increased in all but three provinces. New Brunswick had a 14.3 per cent decrease and Manitoba and British Columbia showed 0.3 per cent and 2.8 per cent decreases respectively. The largest provincial increase occurred in Newfoundland—11.9 per cent, followed by an increase of 7.6 per cent in Prince Edward Island.

Receipts by source, expressed as percentages of total, were as follows: dry cleaning 74.9 per cent, laundry 13.8 per cent, wholesale laundry and dry cleaning 5.5 per cent, rental services 2.7 per cent, all other receipts 3.1 per cent. In 1961 these percentages were quite similar, i.e., 75.5 per cent, 13.1 per cent, 5.5 per cent, 2.7 per cent and 3.2 per cent, respectively.

Of the 1,756 dry cleaning and dyeing plants operating in 1962, 238 plants whose volume of business was \$100,000 or more obtained 46.9 per cent of total receipts, 423 plants whose volume ranged from \$50,000 to \$99,999 obtained 27.4 per cent and 401 plants whose volume ranged from \$30,000 to \$49,999 obtained 14.5 per cent. The remaining 11.2 per cent of total revenue was obtained by 694 plants with a volume of less than \$30,000 in 1962.

The number of people employed on the average during 1962 was 18,101, a figure not comparable with the statistic for 1961 which represented the number of persons employed as of the last week of November and was recorded as 17,934 persons.

Operating expenses of dry cleaning and dyeing plants in 1962 amounted to \$96,835,796, an increase of 3.1 per cent over 1961. The ratio of operating expenses to receipts was 90.8 per cent, compared with 89.9 per cent for 1961. The average wages per employee increased by 3.2 per cent from \$2,574 in 1961 to \$2,656 in 1962. Little change occurred from 1961 to 1962 in the ratios of the individual expense items to receipts as will be noted from Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1962/61**

Province	Percentage change 1962/61	
	Number of plants	Receipts
	per cent	
Canada .....	0.6	+ 2.1
Newfoundland .....	1	+ 11.9
Prince Edward Island .....	+ 10.0	+ 7.6
Nova Scotia .....	1	+ 3.6
New Brunswick .....	- 5.3	- 14.3
Quebec .....	+ 1.3	+ 4.1
Ontario .....	- 1.6	+ 2.8
Manitoba .....	- 1.4	- 0.3
Saskatchewan .....	1	+ 2.7
Alberta .....	+ 1.2	+ 1.9
British Columbia <sup>2</sup> .....	- 1.6	- 2.8

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930-62**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,830,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.



TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1961 and 1962

Item		1961	1962	Percentage changes 1962/61
Plants reporting .....	No.	1,769	1,756	- 0.7
Total receipts .....	\$	104,630,368	106,655,639	+ 1.9
Average receipts per plant .....	\$	59,147	60,738	+ 2.7
Estimated population of Canada <sup>1</sup> .....	No.	18,238,000	18,570,000	+ 1.8
Receipts per capita .....	\$	5.73	5.74	+ 0.2
Plants per 100,000 population .....	No.	9.7	9.5	- 2.1
Paid employees:				
Total .....	"	17,934 <sup>2</sup>	18,101	+ 0.9
Male .....	"	..	7,252	..
Female .....	"	..	10,849	..
Total salaries and wages .....	\$	46,168,755	48,079,016	+ 4.1
Percentage of total receipts .....	%	44.1	45.1	
Average salary or wage per employee .....	\$	2,574	2,656	+ 3.2
Total cost of fuel and electricity .....	\$	4,150,981	4,306,379	+ 3.7
Percentage of total receipts .....	%	4.0	4.0	
Cost of materials and supplies used .....	\$	11,370,285	12,319,496	+ 8.3
Percentage of total receipts .....	%	10.9	11.6	
All other operating expenses .....	\$	32,344,239	32,130,905	- 0.7
Percentage of total receipts .....	%	30.9	30.1	
<b>Total expenses</b> .....	<b>\$</b>	<b>94,034,260</b>	<b>96,835,796</b>	<b>+ 3.1</b>
Percentage of total receipts .....	%	89.9	90.8	

<sup>1</sup> As at June 1st.<sup>2</sup> Number at the end of November.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1962

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>1,756</b>	<b>1,345</b>	<b>7,252</b>	<b>10,849</b>	<b>48,079,016</b>	<b>12,319,496</b>	<b>106,655,639</b>
Newfoundland .....	19	5	90	119	628,118	137,986	1,324,853
Prince Edward Island .....	11	9	36	32	155,780	43,782	369,138
Nova Scotia .....	53	25	274	425	1,452,765	419,354	3,330,299
New Brunswick .....	36	27	132	250	763,526	215,244	1,812,701
Quebec .....	383	275	2,096	1,767	10,870,276	2,865,649	24,151,922
Ontario .....	722	567	2,945	4,982	20,630,627	5,493,396	46,835,126
Manitoba .....	68	53	497	924	3,837,677	792,009	7,042,252
Saskatchewan .....	102	108	226	443	1,639,044	406,822	3,873,095
Alberta .....	174	157	491	1,013	4,246,075	1,063,387	9,398,426
British Columbia <sup>2</sup> .....	188	119	465	894	3,855,128	881,867	8,517,827

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Provinces, 1962**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$			
Canada .....	79,874,245	74.9	14,669,779	13.8	5,878,776	5.5	2,865,623	2.7	3,367,216	3.1	106,655,639	100.0
Newfoundland .....	1,001,933	75.6	4	4	57,570	4.4	—	—	4	4	1,324,853	100.0
Prince Edward Island .....	344,699	93.4	4	4	—	—	—	—	4	4	369,138	100.0
Nova Scotia .....	2,681,848	80.5	428,677	12.9	103,052	3.1	4	4	4	4	3,330,299	100.0
New Brunswick .....	1,588,703	87.6	215,463	11.9	—	—	—	—	8,535	0.5	1,812,701	100.0
Quebec .....	18,092,400	74.9	3,338,534	13.8	1,692,335	7.0	79,105	0.4	949,548	3.9	24,151,922	100.0
Ontario .....	34,604,926	73.9	5,825,014	12.4	2,959,362	6.3	2,397,037	5.1	1,048,787	2.3	46,835,126	100.0
Manitoba .....	4,767,646	67.7	1,624,340	23.1	4	4	4	4	316,577	4.5	7,042,252	100.0
Saskatchewan .....	3,172,007	81.9	409,642	10.6	4	4	4	4	214,749	5.5	3,873,095	100.0
Alberta .....	7,123,958	75.8	1,432,860	15.2	245,780	2.6	192,354	2.1	403,474	4.3	9,398,426	100.0
British Columbia <sup>5</sup> ..	6,496,125	76.3	1,151,667	13.5	562,262	6.6	4	4	4	4	8,517,827	100.0

<sup>1</sup> Includes fur, commercial and industrial.

<sup>2</sup> Includes unfinished and finished, commercial and industrial.

<sup>3</sup> Includes dyeing, storage, etc.

<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

<sup>5</sup> Including Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1961 and 1962**

Size of business	1961				1962			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
All plants .....	1,769	104,630,368	100.0	59,151	1,756	106,655,639	100.0	60,738
Less than \$15,000 .....	295	2,845,368	2.7	9,646	264	2,567,391	2.4	9,725
\$ 15,000 to \$19,999 .....	159	2,739,067	2.6	17,227	168	2,908,996	2.7	17,315
20,000 " 29,999 .....	286	7,059,617	6.8	24,683	262	6,466,919	6.1	24,683
30,000 " 49,999 .....	408	15,946,004	15.3	39,083	401	15,491,138	14.5	38,631
50,000 " 99,999 .....	392	27,228,427	26.0	69,484	423	29,224,735	27.4	69,089
100,000 and over .....	229	48,811,885	46.6	213,645	238	49,996,460	46.9	210,069

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1962**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
All plants .....	646	105,911	49.8	3.5	11.5	30.0	94.8
Less than \$15,000 .....	18	9,587	39.8	9.7	12.4	37.1	99.0
\$ 15,000 to \$ 19,999 .....	21	17,087	40.8	7.8	12.4	33.5	94.5
20,000 " 29,999 .....	50	25,146	43.8	6.1	12.0	37.5	99.4
30,000 " 49,999 .....	113	39,510	48.2	4.7	11.1	31.2	95.2
50,000 " 99,999 .....	246	71,431	46.6	4.1	11.8	30.8	93.3
100,000 " 199,999 .....	132	135,175	50.0	3.6	11.8	28.5	93.9
200,000 " 299,999 .....	36	243,531	51.4	3.1	10.7	31.7	96.9
300,000 and over .....	30	642,246	52.7	2.5	11.4	28.8	95.4

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1962 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Unincorporated companies							
All plants .....	1, 110	34, 448	36.8	5.0	11.6	30.3	83.7
Less than \$7,500 .....	66	5, 362	17.8	11.8	12.2	31.4	73.2
\$ 7,500 to \$ 9,999 .....	52	8, 852	21.0	9.6	11.6	31.9	74.1
10,000 " 14,999 .....	128	12, 349	23.4	8.1	12.9	34.0	78.4
15,000 " 19,999 .....	147	17, 348	26.7	7.4	11.8	33.9	79.8
20,000 " 29,999 .....	212	24, 574	31.4	6.4	11.7	31.3	80.8
30,000 " 49,999 .....	288	38, 286	35.8	4.8	12.2	30.2	83.0
50,000 " 99,999 .....	177	65, 834	40.5	3.9	11.4	29.3	85.1
100,000 and over .....	40	135, 084	47.2	3.1	10.6	29.1	90.0

**TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1962**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	646	105,911	49.8	3.5	11.5	30.0	94.8
Newfoundland .....	14	89,361	48.4	5.0	10.4	25.4	89.2
Prince Edward Island .....	4	45,408	45.1	6.3	12.8	24.8	89.0
Nova Scotia .....	32	79,682	45.5	4.5	12.6	29.3	91.9
New Brunswick .....	12	88,654	44.2	5.2	11.9	33.7	95.0
Quebec .....	139	105,548	49.0	3.8	11.8	29.8	94.4
Ontario .....	257	112,976	48.7	3.5	11.7	31.2	95.1
Manitoba .....	26	224,596	58.9	2.2	11.5	23.2	95.8
Saskatchewan .....	20	93,072	51.0	3.5	10.3	32.2	97.0
Alberta .....	63	101,596	48.5	2.7	11.3	30.0	92.5
British Columbia <sup>1</sup> .....	79	70,433	52.0	4.2	10.1	31.3	97.6
Unincorporated companies							
Canada .....	1,110	34,448	36.8	5.0	11.6	30.3	83.7
Newfoundland .....	5	14,760	29.4	7.5	11.0	33.2	81.1
Prince Edward Island .....	7	26,729	39.3	6.4	11.0	21.0	77.7
Nova Scotia .....	21	37,166	37.5	5.8	12.5	30.9	86.7
New Brunswick .....	24	31,202	39.2	6.8	11.9	29.1	87.0
Quebec .....	244	38,855	38.8	4.7	12.1	30.8	86.4
Ontario .....	465	38,301	36.6	4.7	11.8	30.3	83.4
Manitoba .....	42	28,636	33.2	5.3	10.0	33.2	81.7
Saskatchewan .....	82	24,410	34.2	5.2	10.7	31.7	81.9
Alberta .....	111	27,008	38.2	5.0	11.5	27.5	82.2
British Columbia <sup>1</sup> .....	109	27,097	32.6	5.9	10.9	30.5	79.9

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1962

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	8	584,161	146,711	36,209	767,081	54	68	396,916
Halifax <sup>4</sup> .....	15	1,241,284	140,171	78,936	1,460,391	106	167	653,799
Sydney .....	7	457,619	\$	\$	570,710	37	92	247,451
Saint-John <sup>4</sup> .....	5	384,743	\$	\$	429,030	24	65	196,942
Montreal <sup>4</sup> .....	147	9,617,401	1,612,831	511,218	11,741,450	938	840	5,325,626
Quebec <sup>4</sup> .....	22	1,676,638	489,420	140,567	2,306,625	172	196	1,128,273
Sherbrooke .....	11	388,672	\$	\$	549,572	46	44	240,060
Three-Rivers .....	7	420,204	52,199	49,917	522,320	47	49	224,829
Brantford .....	6	446,123	175,163	24,672	645,958	52	90	327,692
Fort Willian .....	6	369,020	\$	\$	529,287	29	69	266,154
Hamilton <sup>4</sup> .....	33	2,829,321	418,598	171,981	3,419,900	202	442	1,596,035
Kingston .....	6	557,912	\$	\$	665,292	31	75	281,035
Kitchener - Waterloo <sup>4</sup> .....	15	1,028,321	170,332	85,737	1,284,390	75	142	514,541
London <sup>4</sup> .....	19	1,427,469	290,628	57,984	1,776,081	99	195	806,064
Oshawa .....	11	460,360	51,779	9,779	521,918	25	78	230,548
Ottawa <sup>4</sup> .....	47	2,642,816	591,996	558,946	3,793,758	220	339	1,579,196
Peterborough .....	7	341,798	\$	\$	386,057	15	47	173,447
St-Catharines .....	9	547,244	60,266	22,051	629,561	51	77	300,984
Sarnia .....	7	318,211	21,345	5,917	345,473	20	43	141,889
Sault Ste. Marie .....	9	429,376	25,844	12,528	467,748	26	65	215,308
Sudbury <sup>4</sup> .....	11	647,725	\$	\$	649,606	40	54	269,236
Toronto <sup>4</sup> .....	236	14,378,718	3,024,049	2,107,272	19,510,039	1,197	2,002	8,836,691
Windsor <sup>4</sup> .....	25	1,343,001	157,585	41,436	1,542,022	122	173	704,446
Winnipeg <sup>4</sup> .....	33	3,580,954	1,405,818	215,616	5,202,388	392	738	3,065,469
Regina .....	14	896,953	80,587	61,791	1,039,331	77	114	513,866
Saskatoon .....	10	638,813	97,900	39,453	776,166	54	102	384,336
Calgary <sup>4</sup> .....	46	2,256,360	532,568	230,276	3,019,204	164	360	1,517,554
Edmonton <sup>4</sup> .....	45	3,182,692	770,511	286,638	4,239,841	202	430	1,922,412
Vancouver <sup>4</sup> .....	87	3,871,380	629,290	234,288	4,734,958	241	479	2,191,826
Victoria <sup>4</sup> .....	14	794,140	116,688	25,340	936,168	78	105	488,075

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.







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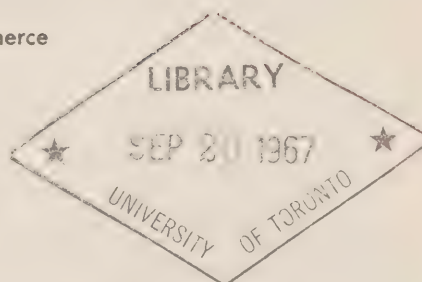
ANNUAL



# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1963

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Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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## SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- \* revised figures.

# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1963

## SECTION I. GENERAL SUMMARY

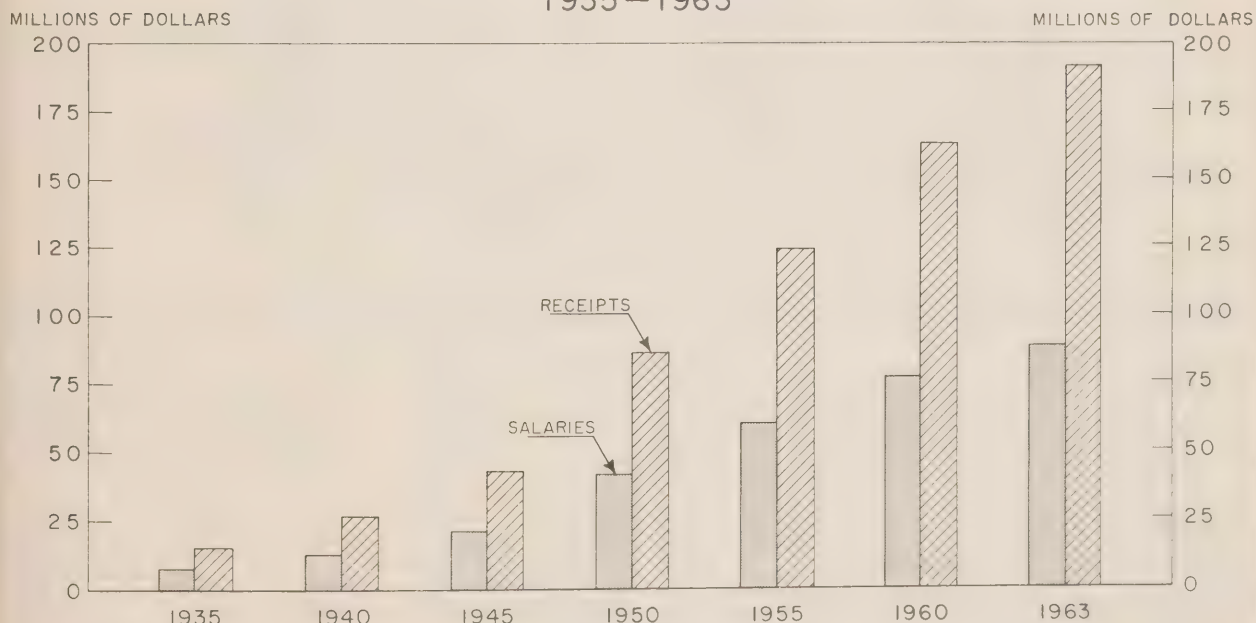
This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

The combined operations of laundries and dry cleaning and dyeing plants increased by 5.2 per cent in 1963. Receipts reached \$192,005,867, compared with 182,495,998 in 1962. There were 31,747 people employed on the average during 1963, versus 32,043 in 1962. Salaries and wages paid in 1963 were \$88,161,127, an increase of 4.5 per cent from the 1962 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 40 plants to 2,163 in 1963 from 2,123 in 1962. The cost of materials and supplies used increased from \$19,821,803 to \$20,294,295.

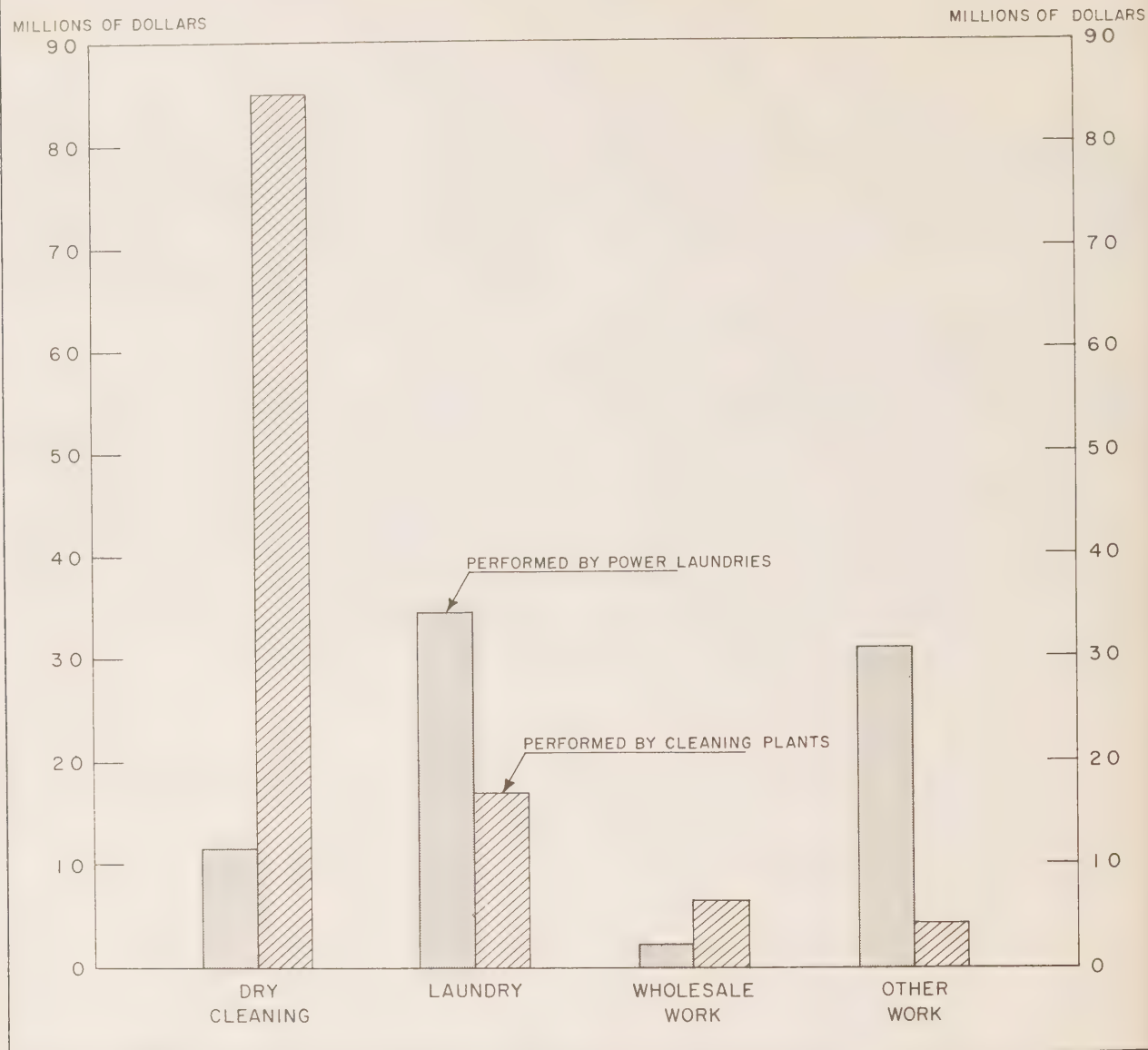
In 1963, receipts from laundry, totalled \$54,661,164, a significant increase from \$52,866,036 reported for 1962. Revenue from dry cleaning was \$102,259,492 for 1963 substantially higher when compared with \$96,956,955 for 1962. There was a slight increase (approximately 4.0 per cent) in the proportion of laundry receipts earned by dry cleaning plants. (See Table 3).

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$89,727,118. Of this amount \$40,508,355 was the receipts of 826 plants using petroleum solvents and \$49,218,763 was the receipts of 1,020 plants using synthetic solvents. As in the case of the previous year, a significant shift during 1963 to synthetic solvents is evident. (See Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1935-1963



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1963



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1963/62

Province	Percentage change 1963/62		Province	Percentage change 1963/62	
	Number of plants per cent	Receipts		Number of plants per cent	Receipts
Canada.....	+ 1.9	+ 5.2	Quebec .....	+ 2.3	+ 4.8
Newfoundland .....	+ 9.1	} +10.0	Ontario .....	+ 2.4	+ 6.8
Prince Edward Island .....	<sup>1</sup>		Manitoba .....	+ 2.7	+10.7
Nova Scotia .....	+ 1.5	+ 7.7	Saskatchewan .....	- 5.5	- 2.6
New Brunswick .....	+11.1	+ 5.6	Alberta .....	- 0.5	+ 2.0
			British Columbia <sup>2</sup> .....	+ 2.1	+ 0.9

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary, 1930, 1933, 1937 1941, 1945-63**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November; average number for all other years.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1963**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>2,163</b>	<b>1,599</b>	<b>11,753</b>	<b>19,992</b>	<b>88,161,127</b>	<b>20,294,295</b>	<b>192,005,867</b>
Newfoundland .....	24	15	170	248	1,011,089	256,158	2,386,030
Prince Edward Island .....	13						
Nova Scotia .....	66						
New Brunswick .....	50						
Quebec .....	488	326	3,761	4,359	23,251,145	5,102,148	48,871,107
Ontario .....	903	719	4,511	8,672	36,133,424	9,082,437	80,103,509
Manitoba .....	77	57	579	1,311	5,261,608	1,090,190	10,628,972
Saskatchewan .....	103	111	284	603	2,254,888	549,450	5,298,390
Alberta .....	197	163	817	1,638	6,727,822	1,476,658	15,075,020
British Columbia <sup>2</sup> .....	242	146	990	2,031	9,743,071	1,751,665	21,021,208

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1963**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>54,661,164</b>	<b>67.1</b>	<b>32.9</b>	<b>102,259,492</b>	<b>11.5</b>	<b>88.5</b>
Newfoundland .....	740,792	62.0	38.0	1,590,943	6.2	93.8
Prince Edward Island.....						
Nova Scotia .....	1,501,394	71.1	28.9	3,374,919	8.0	92.0
New Brunswick .....	1,241,328	69.5	30.5	2,217,133	19.1	80.9
Quebec .....	15,219,165	76.3	23.7	25,902,558	13.7	86.3
Ontario .....	20,426,860	64.7	35.3	43,121,797	9.3	90.7
Manitoba .....	3,807,519	31.9	68.1	5,302,460	3.3	96.7
Saskatchewan .....	1,158,632	62.3	37.7	3,353,126	5.7	94.3
Alberta .....	3,914,299	56.0	44.0	8,203,901	10.8	89.2
British Columbia <sup>1</sup> .....	6,651,175	80.3	19.7	9,192,655	23.5	76.5

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, classified by Type of Process Used and by Provinces, 1963**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada .....</b>	<b>826</b>	<b>40,508,355</b>	<b>39.7</b>	<b>1,020</b>	<b>49,218,763</b>	<b>48.3</b>
Newfoundland .....	5	219,286	19.1	16	647,863	56.4
Prince Edward Island .....	7	167,709	38.0	5	273,886	62.0
Nova Scotia .....	31	953,860	28.0	25	1,832,064	53.9
New Brunswick .....	32	1,181,419	54.4	9	265,601	12.2
Quebec .....	160	8,963,186	34.8	246	13,511,998	52.5
Ontario .....	307	17,649,028	41.1	467	22,031,788	51.3
Manitoba .....	28	1,130,569	21.3	40	1,812,373	34.2
Saskatchewan .....	57	1,919,516	57.3	36	1,204,324	35.9
Alberta .....	110	3,974,056	48.5	61	3,603,991	44.0
British Columbia <sup>1</sup> .....	89	4,349,726	47.2	115	4,034,875	43.7

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II. POWER LAUNDRIES

The 367 power laundries operating in 1963 reported receipts totalling \$79,294,604, an increase of 4.6 per cent over the 1962 total of \$75,840,359 reported by the same number of plants. Average receipts per plant at \$216,062 were 4.6 per cent above the 1962 figure. Receipts per capita increased to \$4.20 from \$4.08 for 1962, while the number of plants per 100,000 population indicated a very slight drop.

Five regions showed a decrease in receipts, the greatest decrease occurring in the amount for New Brunswick or 13.4 per cent. Manitoba and Saskatchewan reported decreases of 6.7 per cent and 6.9 per cent respectively. The corresponding declines in Quebec and Alberta were slight or 2.6 per cent and 0.2 per cent respectively. All other regions reported an increase in receipts, the largest being 17.6 per cent in the combined figure for Newfoundland and Prince Edward Island, followed by 14.9 per cent for Ontario.

The number of persons employed in power laundries on the average was 13,701 for 1963 versus 13,942 for 1962. Salaries and wages for 1963 amounted to \$37,565,355 a slight increase from the figure of \$36,251,612 reported for 1962. The average salary or wage per employee was \$2,742, an increase of 5.5 per cent from the figure calculated for 1962.

Of their total revenue, power laundries obtained 43.3 per cent from laundry work (46.6 per cent in 1962), 14.7 per cent from cleaning (15.6 per cent in 1962), 3.1 per cent from wholesale laundry and dry cleaning (2.9 per cent), 37.4 per cent from rental services (31.4 per cent) and 1.5 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 103 plants with an annual volume of \$200,000 or more accounted for 79.8 per cent of total receipts, 57 plants with a volume ranging from \$100,000 to \$199,999 accounted for 9.9 per cent, 67 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.1 per cent and the remaining plants with a volume of less than \$50,000 accounted for 4.2 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$72,637,004, an increase of 6.4 per cent from 1962. This represented 91.6 per cent of receipts of power laundries, compared with 90.0 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1962. (See Table 6).

**Percentage Changes in Number and Receipts of Power Laundries  
by Provinces, 1963 / 62**

Province	Percentage change 1963 / 62	
	Number of plants	Receipts
	per cent	
<b>Canada</b> .....	1	+ 4.6
Newfoundland .....	1	} + 17.6
Prince Edward Island .....	1	
Nova Scotia .....	+ 8.3	+ 6.1
New Brunswick .....	+ 11.1	- 13.4
Quebec .....	- 3.2	- 2.6
Ontario .....	- 0.6	+ 14.9
Manitoba .....	1	- 6.7
Saskatchewan .....	+ 14.3	- 6.9
Alberta .....	- 4.2	- 0.2
British Columbia <sup>2</sup> .....	+ 8.2	+ 1.4

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 5. Power Laundries, Historical Summary, 1930-63

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
		number		dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1962 and 1963

Item		1962	1963	Percentage change 1963/62
Plants reporting .....	No.	367	367	
Total receipts .....	\$	75,840,359	79,294,604	+ 4.6
Average receipts per plant .....	\$	206,649	216,062	+ 4.6
Estimated population of Canada <sup>1</sup> .....	No.	18,570,000	18,896,000	+ 1.8
Receipts per capita .....	\$	4.08	4.20	+ 2.9
Plants per 100,000 population .....	No.	2.0	1.9	
Paid employees:				
Total .....	"	13,942	13,701	- 1.7
Male .....	"	4,971	4,592	- 7.6
Female .....	"	8,971	9,109	+ 1.5
Total Salaries and wages .....	\$	36,251,612	37,565,355	+ 3.6
Percentage of total receipts .....	%	47.8	47.4	
Average salary or wage per employee .....	\$	2,600	2,742	+ 5.5
Total cost of fuel and electricity .....	\$	2,539,595	2,568,281	+ 1.1
Percentage of total receipts .....	%	3.3	3.2	
Cost of materials and supplies used .....	\$	7,502,307	7,648,246	+ 1.9
Percentage of total receipts .....	%	9.9	9.7	
All other operating expenses .....	\$	21,992,958	24,855,122	+ 13.0
Percentage of total receipts .....	%	29.0	31.3	
Total expenses .....	\$	68,286,472	72,637,004	+ 6.4
Percentage of total receipts .....	%	90.0	91.6	

<sup>1</sup> Unchanged.<sup>2</sup> As at June 1st.

TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1963

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>367</b>	<b>202</b>	<b>4,592</b>	<b>9,109</b>	<b>37,565,355</b>	<b>7,648,246</b>	<b>79,294,604</b>
Newfoundland .....	3	—	34	78	234,608	57,499	558,392
Prince Edward Island .....	2	—	34	78	234,608	57,499	558,392
Nova Scotia .....	13	1	124	220	733,851	167,680	1,531,094
New Brunswick .....	10	3	85	222	609,701	139,803	1,285,350
Quebec .....	91	48	1,612	2,503	11,031,100	2,128,358	21,881,623
Ontario .....	159	111	1,699	3,724	14,784,010	3,482,240	32,336,469
Manitoba .....	7	4	128	313	1,107,004	221,630	2,390,857
Saskatchewan .....	6	2	60	181	641,934	138,151	1,459,920
Alberta .....	23	12	282	654	2,436,772	433,592	5,366,236
British Columbia <sup>2</sup> .....	53	21	568	1,214	5,986,375	879,293	12,484,663

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1963

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada</b> .....	<b>\$ 34,312,964</b>	<b>43.3</b>	<b>\$ 11,680,919</b>	<b>14.7</b>	<b>\$ 2,447,966</b>	<b>3.1</b>	<b>\$ 29,676,970</b>	<b>37.4</b>	<b>\$ 1,175,785</b>	<b>1.5</b>	<b>\$ 79,294,604</b>	<b>100.0</b>
Newfoundland .....	459,022	82.2	99,370	17.8	—	—	—	—	—	—	558,392	100.0
Prince Edward Island .....	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia .....	1,056,873	69.0	271,048	17.7	4	4	4	4	45,094	2.9	1,531,094	100.0
New Brunswick .....	862,545	67.1	422,805	32.9	—	—	—	—	—	—	1,285,350	100.0
Quebec .....	10,434,156	47.7	3,513,652	16.0	1,204,131	5.5	6,357,713	29.1	371,971	1.7	21,881,623	100.0
Ontario .....	12,314,729	38.1	3,966,725	12.3	951,319	2.9	14,740,727	45.6	362,969	1.1	32,336,469	100.0
Manitoba .....	1,213,821	50.8	4	4	—	—	988,700	41.4	4	4	2,390,857	100.0
Saskatchewan .....	721,364	49.4	4	4	—	—	4	4	4	4	1,459,920	100.0
Alberta .....	2,150,245	40.1	884,944	16.5	4	4	2,255,980	42.0	4	4	5,366,236	100.0
British Columbia <sup>5</sup> .....	5,100,209	40.9	2,153,165	17.2	240,489	1.9	4,640,014	37.2	350,786	2.8	12,484,663	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1962 and 1963

Size of business	1962				1963			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants</b> .....	<b>367</b>	<b>75,840,359</b>	<b>100.0</b>	<b>206,649</b>	<b>367</b>	<b>79,294,604</b>	<b>100.0</b>	<b>216,062</b>
Less than \$20,000 .....	65	781,346	1.0	12,021	67	769,619	1.0	11,487
20,000 to \$ 29,999 .....	28	695,354	0.9	24,834	25	603,934	0.8	24,157
30,000 " 49,999 .....	46	1,764,287	2.3	38,354	48	1,875,333	2.4	39,069
50,000 " 99,999 .....	71	5,139,103	6.8	72,382	67	4,850,133	6.1	72,390
100,000 " 199,999 .....	58	8,202,661	10.8	141,425	57	7,866,198	9.9	138,003
200,000 and over .....	99	59,257,608	78.2	598,562	103	63,329,387	79.8	614,848



**TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1963**

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants .....	214	335,466	47.8	3.0	9.6	31.5	91.9
Less than \$20,000 .....	10	12,327	48.2	6.7	10.8	31.0	96.7
\$ 20,000 to \$ 29,999 .....	4	23,639	45.4	6.9	10.4	30.7	93.4
30,000 " 49,999 .....	19	39,676	50.0	5.1	10.6	31.3	97.0
50,000 " 99,999 .....	36	76,228	49.0	5.4	10.1	29.2	93.7
100,000 " 199,999 .....	48	139,446	53.3	4.9	10.4	27.5	96.1
200,000 " 299,999 .....	28	248,858	53.9	3.7	9.3	28.8	95.7
300,000 and over .....	69	788,585	46.2	2.6	9.5	32.4	90.7
Unincorporated companies							
All plants .....	153	49,052	43.7	5.4	10.2	29.9	89.2
Less than \$10,000 .....	23	6,360	29.4	7.0	9.4	34.6	80.4
\$ 10,000 to \$ 19,999 .....	34	14,708	34.1	6.2	11.0	29.5	80.8
20,000 " 29,999 .....	21	24,256	36.8	6.1	10.8	31.4	85.1
30,000 " 49,999 .....	29	38,672	37.2	6.0	10.8	31.8	85.8
50,000 " 99,999 .....	31	67,933	44.0	5.1	10.4	30.2	89.7
100,000 " 199,999 .....	9	130,313	51.7	4.7	10.0	27.2	93.6
200,000 and over .....	6	324,830	47.6	5.3	9.5	29.4	91.8

**TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1963**

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
Canada .....	214	335,466	47.8	3.0	9.6	31.5	91.9
Newfoundland .....	3	111,678	42.0	3.8	10.3	29.5	85.6
Prince Edward Island .....	2						
Nova Scotia .....	12	135,836	48.2	4.0	11.1	33.3	96.6
New Brunswick .....	7						
Quebec .....	50	403,302	50.7	3.1	9.7	29.4	92.9
Ontario .....	81	344,371	46.1	3.2	10.9	32.6	92.8
Manitoba .....	4	403,995	45.3	3.3	9.2	30.3	88.1
Saskatchewan .....	5						
Alberta .....	15	335,198	45.7	2.0	7.9	28.1	83.7
British Columbia <sup>1</sup> .....	35	340,780	48.4	2.6	6.9	33.7	91.6
<b>Unincorporated companies</b>							
Canada .....	153	49,052	43.7	5.4	10.2	29.9	89.2
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	1	58,892	42.3	4.5	9.3	33.0	89.1
New Brunswick .....	3						
Quebec .....	41	41,866	46.5	4.7	10.6	29.4	91.2
Ontario .....	78	56,954	43.4	5.4	10.2	29.7	88.7
Manitoba .....	3	53,705	47.8	7.1	11.5	26.8	93.2
Saskatchewan .....	1						
Alberta .....	8	42,284	41.8	5.4	10.1	28.8	86.1
British Columbia <sup>1</sup> .....	18	30,964	38.0	6.0	9.5	34.1	87.6

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries, Principal Statistics for Selected Cities,<sup>1</sup> 1963

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	4	732,013	125,411	\$	\$	994,996	75	125	455,707
Montreal .....	46	8,720,132	2,574,132	6,029,865	352,497	17,676,667	1,367	1,851	8,998,436
Quebec .....	8	937,748	409,023	\$	\$	1,424,324	58	310	730,157
Hamilton .....	9	957,656	451,309	1,637,238	107,471	3,153,674	162	261	1,472,824
London .....	4	424,406	\$	\$	\$	2,307,336	85	128	880,977
Ottawa .....	10	1,010,950	\$	1,038,215	\$	2,573,762	147	299	1,141,478
Toronto .....	67	6,323,508	896,941	8,106,257	61,729	15,388,435	776	1,787	7,060,750
Windsor .....	6	396,160	\$	1,438,111	\$	2,026,713	105	129	817,009
Winnipeg .....	5	1,172,906	\$	988,100	\$	2,349,342	128	306	1,094,320
Calgary .....	6	673,988	\$	1,094,446	\$	2,115,839	105	188	835,374
Edmonton .....	7	923,223	\$	1,074,827	\$	2,299,893	125	303	1,084,675
Vancouver .....	16	3,000,937	1,087,541	3,704,798	291,787	8,085,063	362	704	3,712,661
Victoria .....	4	797,028	\$	503,026	\$	1,536,793	94	157	922,409

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III. DRY CLEANING AND DYEING PLANTS

The 1963 survey recorded 1,796 plants, 40 more than covered in 1962. Receipts totalled \$112,711,263, an increase of 5.7 per cent over the 1962 figure. The average receipts per plant increased by 3.3 per cent to \$62,756 from \$60,738. On a per capita basis, receipts averaged \$5.96, 3.8 per cent more than in 1962. There were 9.5 plants per 100,000 population, no change from the figure for the previous year.

Receipts increased in all but one province. Only Saskatchewan showed a very slight decrease of 0.9 per cent. The largest provincial increase occurred in Prince Edward Island, 22.6 per cent, followed by New Brunswick and Manitoba with increases of 21.1 per cent and 17.0 per cent respectively.

Receipts by source, expressed as percentages of total, were as follows: dry cleaning 75.4 per cent, laundry 15.1 per cent, wholesale laundry and dry cleaning 5.8 per cent, rental services 0.6 per cent, all other receipts 3.1 per cent. In 1962 these percentages were quite similar, i.e., 74.9 per cent,

13.8 per cent, 5.5 per cent, 2.7 per cent and 3.1 per cent, respectively.

Of the 1,796 dry cleaning and dyeing plants operating in 1963, 262 plants whose volume of business was \$100,000 or more obtained 47.6 per cent of total receipts, 456 plants whose volume ranged from \$50,000 to \$99,999 obtained 27.8 per cent and 425 plants whose volume ranged from \$30,000 to \$49,999 obtained 14.6 per cent. The remaining 10.0 per cent of total revenue was obtained by 653 plants with a volume of business of less than \$30,000 in 1963.

The number of people employed on the average during 1963 was 18,046, compared with 18,101 employed in 1962. Operating expenses of dry cleaning and dyeing plants in 1963 amounted to \$101,593,589, an increase of 4.9 per cent over 1962. The ratio of operating expenses to receipts was 90.1 per cent, compared with 90.8 per cent for 1962. The average wages per employee increased by 5.9 per cent from \$2,656 in 1962 to \$2,813 in 1963. Little change occurred from 1962 to 1963 in the ratios of the individual expense items to receipts as will be noted from Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1963/62**

Province	Percentage change 1963/62	
	Number of plants	Receipts
	per cent	
Canada .....	+ 2.3	+ 5.7
Newfoundland.....	+ 10.5	+ 3.8
Prince Edward Island .....	<sup>1</sup>	+ 22.6
Nova Scotia.....	<sup>1</sup>	+ 8.4
New Brunswick .....	+ 11.1	+ 21.1
Quebec .....	+ 3.7	+ 11.7
Ontario .....	+ 3.0	+ 2.0
Manitoba .....	+ 2.9	+ 17.0
Saskatchewan.....	- 4.9	- 0.9
Alberta .....	<sup>1</sup>	+ 3.3
British Columbia <sup>2</sup> .....	+ 0.5	+ 0.2

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930-63**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average for all other years.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1962 and 1963

Item	1962	1963	Percentage changes 1963/62
Plants reporting..... No.	1,756	1,796	+ 2.3
Total receipts ..... \$	106,655,639	112,711,263	+ 5.7
Average receipts per plant..... \$	60,738	62,756	+ 3.3
Estimated population of Canada <sup>1</sup> ..... No.	18,570,000	18,896,000	+ 1.8
Receipts per capita..... \$	5.74	5.96	+ 3.8
Plants per 100,000 population..... No.	9.5	9.5	<sup>2</sup>
Paid employees:			
Total ..... "	18,101	18,046	- 0.3
Male ..... "	7,252	7,163	- 1.2
Female ..... "	10,849	10,883	- 0.3
Total salaries and wages..... \$	48,079,016	50,595,772	+ 5.2
Percentage of total receipts ..... %	45.1	44.9	
Average salary or wage per employee ..... \$	2,656	2,813	+ 5.9
Total cost of fuel and electricity ..... \$	4,306,379	4,249,386	- 1.3
Percentage of total receipts ..... %	4.0	3.8	
Cost of materials and supplies used ..... \$	12,319,496	12,646,049	+ 2.6
Percentage of total receipts ..... %	11.6	11.2	
All other operating expenses..... \$	32,130,905	34,102,379	+ 6.1
Percentage of total receipts ..... %	30.1	30.2	
<b>Total expenses</b> ..... \$	<b>96,835,796</b>	<b>101,593,586</b>	<b>+ 4.9</b>
Percentage of total receipts ..... %	90.8	90.1	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1963

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number			dollars		
Canada .....	1,796	1,397	7,163	10,883	50,595,772	12,646,049	112,711,263
Newfoundland .....	21	6	97	131	602,231	148,911	1,374,990
Prince Edward Island .....	11	9	39	39	174,250	49,748	452,648
Nova Scotia .....	53	27	278	408	1,497,077	425,495	3,610,131
New Brunswick .....	40	31	156	280	937,451	252,611	2,195,056
Quebec .....	397	278	2,149	1,856	12,220,045	2,973,790	26,989,484
Ontario .....	744	608	2,812	4,948	21,349,414	5,600,197	47,767,040
Manitoba .....	70	53	451	998	4,154,604	868,560	8,238,115
Saskatchewan .....	97	109	224	422	1,612,954	411,299	3,838,470
Alberta .....	174	151	535	984	4,291,050	1,043,066	9,708,784
British Columbia <sup>2</sup> .....	189	125	422	817	3,756,696	872,372	8,536,545

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Provinces, 1963**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>84,973,052</b>	<b>75.4</b>	<b>16,990,611</b>	<b>15.1</b>	<b>6,515,144</b>	<b>5.8</b>	<b>693,568</b>	<b>0.6</b>	<b>3,538,888</b>	<b>3.1</b>	<b>112,711,263</b>	<b>100.0</b>
Newfoundland .....	1,056,537	76.8	4	4	—	—	—	—	4	4	1,374,990	100.0
Prince Edward Island .....	435,036	96.1	4	4	—	—	—	—	4	4	452,648	100.0
Nova Scotia .....	3,089,391	85.6	434,521	12.0	4	4	—	—	4	4	3,610,131	100.0
New Brunswick .....	1,794,328	81.7	377,271	17.2	4	4	—	—	4	4	2,195,056	100.0
Quebec .....	20,132,700	74.6	3,496,996	12.9	2,340,088	8.7	23,802	0.1	995,898	3.7	26,989,484	100.0
Ontario .....	36,526,163	76.5	6,630,455	13.9	3,159,266	6.6	230,207	0.5	1,220,949	2.5	47,767,040	100.0
Manitoba .....	4,996,007	60.6	2,434,228	29.6	289,102	3.5	168,283	2.0	350,495	4.3	8,238,115	100.0
Saskatchewan .....	3,132,265	81.6	429,998	11.2	4	4	4	4	236,362	6.2	3,838,470	100.0
Alberta .....	7,257,041	74.7	1,660,373	17.1	123,570	1.3	266,902	2.8	400,898	4.1	9,708,784	100.0
British Columbia <sup>5</sup> .....	6,553,584	76.8	1,244,999	14.6	551,384	6.4	4	4	4	4	8,536,545	100.0

<sup>1</sup> Includes fur, commercial and industrial.<sup>2</sup> Includes unfinished and finished, commercial and industrial.<sup>3</sup> Includes dyeing, storage etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1962 and 1963**

Size of business	1962				1963			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,756</b>	<b>106,655,639</b>	<b>100.0</b>	<b>60,738</b>	<b>1,796</b>	<b>112,711,263</b>	<b>100.0</b>	<b>62,756</b>
Less than \$15,000 .....	264	2,567,391	2.4	9,725	254	2,499,301	2.2	9,840
\$ 15,000 to \$19,999 .....	168	2,908,996	2.7	17,315	148	2,579,824	2.3	17,431
20,000 " 29,999 .....	262	6,466,919	6.1	24,683	251	6,240,969	5.5	24,864
30,000 " 49,999 .....	401	15,491,138	14.5	38,631	425	16,434,587	14.6	38,670
50,000 " 99,999 .....	423	29,224,735	27.4	69,089	456	31,327,920	27.8	68,702
100,000 and over .....	238	49,996,460	46.9	210,069	262	53,628,662	47.6	204,690

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1963**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>698</b>	<b>105,852</b>	<b>49.4</b>	<b>3.4</b>	<b>11.1</b>	<b>30.1</b>	<b>94.0</b>
Less than \$15,000 .....	11	11,174	38.9	7.1	11.4	37.3	94.7
\$ 15,000 to \$ 19,999 .....	18	17,697	40.6	6.3	11.2	34.7	92.8
20,000 " 29,999 .....	57	25,404	44.3	5.1	11.3	33.7	94.4
30,000 " 49,999 .....	122	39,247	46.4	4.4	11.4	32.1	94.3
50,000 " 99,999 .....	268	70,885	46.8	3.9	11.5	31.2	93.4
100,000 " 199,999 .....	150	134,767	48.8	3.3	11.3	28.9	92.3
200,000 " 299,999 .....	36	250,850	52.7	2.9	10.5	29.7	95.8
300,000 and over .....	36	526,778	52.4	2.6	10.8	29.5	95.3

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1963 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Unincorporated companies</b>	number	\$	per cent				
<b>All plants</b> .....	<b>1,098</b>	<b>35,361</b>	<b>36.4</b>	<b>4.5</b>	<b>11.4</b>	<b>30.6</b>	<b>82.9</b>
Less than \$7,500 .....	60	5,355	14.9	9.9	11.6	30.5	66.9
\$ 7,500 to \$ 9,999 .....	54	8,819	19.7	7.4	11.2	33.5	71.8
10,000 " 14,999 .....	129	12,239	21.2	7.7	11.5	31.7	72.1
15,000 " 19,999 .....	130	17,394	26.5	6.3	11.6	31.3	75.7
20,000 " 29,999 .....	194	24,706	30.5	5.5	11.2	30.9	78.1
30,000 " 49,999 .....	303	38,437	35.7	4.5	11.5	31.4	83.1
50,000 " 99,999 .....	188	65,589	39.6	3.7	11.4	30.1	84.8
100,000 and over .....	40	135,475	46.8	3.3	11.2	29.0	90.3

**TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1963**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated companies</b>	number	\$	per cent				
<b>Canada</b> .....	<b>698</b>	<b>105,852</b>	<b>49.4</b>	<b>3.4</b>	<b>11.1</b>	<b>30.1</b>	<b>94.0</b>
Newfoundland .....	16	80,634	44.6	5.1	10.8	30.1	90.6
Prince Edward Island .....	5	52,982	44.6	4.4	12.3	29.1	90.4
Nova Scotia .....	32	87,755	41.8	4.9	11.7	34.4	92.8
New Brunswick .....	13	88,429	43.6	4.9	11.5	32.8	92.8
Quebec .....	159	106,587	48.4	3.6	10.8	30.4	93.2
Ontario .....	278	107,346	50.1	3.3	11.8	29.2	94.4
Manitoba .....	28	258,176	53.1	2.1	10.6	27.8	93.6
Saskatchewan .....	19	96,551	51.1	3.1	10.7	33.0	97.9
Alberta .....	63	107,097	48.4	2.7	10.6	32.4	94.1
British Columbia <sup>1</sup> .....	85	67,901	50.0	4.2	9.8	30.1	94.1
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>1,098</b>	<b>35,361</b>	<b>36.4</b>	<b>4.5</b>	<b>11.4</b>	<b>30.6</b>	<b>82.9</b>
Newfoundland .....	5	16,969	30.9	6.3	11.2	37.5	85.9
Prince Edward Island .....	6	31,290	29.9	5.2	9.2	25.9	70.2
Nova Scotia .....	21	38,189	40.3	4.6	11.9	33.1	89.9
New Brunswick .....	27	38,721	41.7	4.8	11.5	30.0	88.0
Quebec .....	238	42,194	40.0	4.1	11.4	30.0	85.5
Ontario .....	466	38,465	35.6	4.4	11.6	31.1	82.7
Manitoba .....	42	24,028	31.0	5.7	10.3	33.2	80.2
Saskatchewan .....	78	25,692	33.7	4.8	10.8	30.9	80.2
Alberta .....	111	26,682	34.6	4.9	11.1	28.7	79.3
British Columbia <sup>1</sup> .....	104	26,586	31.5	5.6	11.0	30.2	78.3

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1963

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	8	609,691	163,787	12,179	785,657	54	78	392,827
Halifax <sup>4</sup> .....	16	1,546,518	161,827	40,817	1,749,162	112	180	688,403
Sydney .....	7	517,470	32,595	13,908	563,973	39	86	250,578
Saint John <sup>4</sup> .....	6	382,295	\$	\$	434,583	24	65	185,911
Montreal .....	161	11,377,834	1,794,274	495,618	13,667,726	1,012	919	6,193,486
Quebec <sup>4</sup> .....	24	1,845,770	598,680	170,137	2,614,587	181	206	1,334,979
Sherbrooke .....	12	442,861	\$	\$	621,152	45	52	274,199
Three Rivers .....	7	335,839	28,403	49,552	413,794	42	22	165,991
Brantford .....	6	459,030	205,580	24,521	689,131	52	97	352,618
Fort William .....	6	386,997	\$	\$	542,134	27	79	278,539
Hamilton <sup>4</sup> .....	36	2,811,185	454,714	41,434	3,307,333	141	409	1,493,223
Kingston .....	7	580,546	\$	\$	768,399	27	96	321,531
Kitchener-Waterloo <sup>4</sup> .....	15	1,123,109	145,033	164,740	1,432,882	69	165	654,203
London <sup>4</sup> .....	20	1,478,627	361,124	55,287	1,895,038	102	218	848,092
Oshawa .....	11	510,405	52,344	18,460	581,209	28	81	268,519
Ottawa <sup>4</sup> .....	51	2,969,486	589,664	149,963	3,709,113	215	361	1,607,639
Peterborough .....	7	360,269	\$	\$	412,990	15	44	151,620
St. Catharines .....	9	514,044	\$	\$	640,943	47	74	305,276
Sarnia .....	6	312,900	\$	\$	344,273	19	44	138,908
Sault Ste. Marie .....	7	\$	\$	—	348,236	22	54	160,186
Subdury <sup>4</sup> .....	11	576,272	\$	\$	582,896	52	63	255,828
Toronto <sup>4</sup> .....	251	15,356,684	3,639,460	574,577	19,570,721	1,139	1,932	9,148,867
Windsor <sup>4</sup> .....	25	1,360,215	204,260	50,610	1,615,085	110	177	757,932
Winnipeg <sup>4</sup> .....	34	3,823,594	2,187,794	230,466	6,241,854	339	799	3,319,844
Regina .....	14	926,489	108,295	64,826	1,099,610	73	137	555,935
Saskatoon .....	9	634,844	151,459	14,826	801,129	55	89	379,429
Calgary <sup>4</sup> .....	44	2,270,326	618,865	231,337	3,120,528	159	328	1,533,259
Edmonton <sup>4</sup> .....	46	3,137,288	867,819	318,083	4,323,190	242	389	1,968,437
Vancouver <sup>4</sup> .....	90	3,747,067	736,060	83,154	4,566,281	241	411	2,084,699
Victoria <sup>4</sup> .....	13	843,733	114,046	27,109	984,888	48	122	491,009

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.





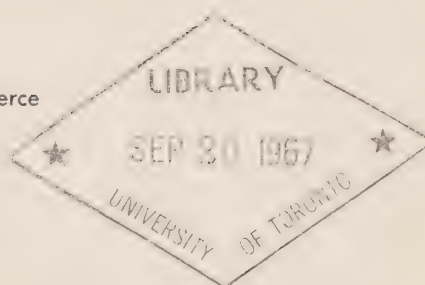




POWER LAUNDRIES, DRY CLEANING  
AND DYEING PLANTS

1964

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The Minister of Trade and Commerce



DOMINION BUREAU OF STATISTICS  
Merchandising and Services Division





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Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.



# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

## 1964

### SECTION I. GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

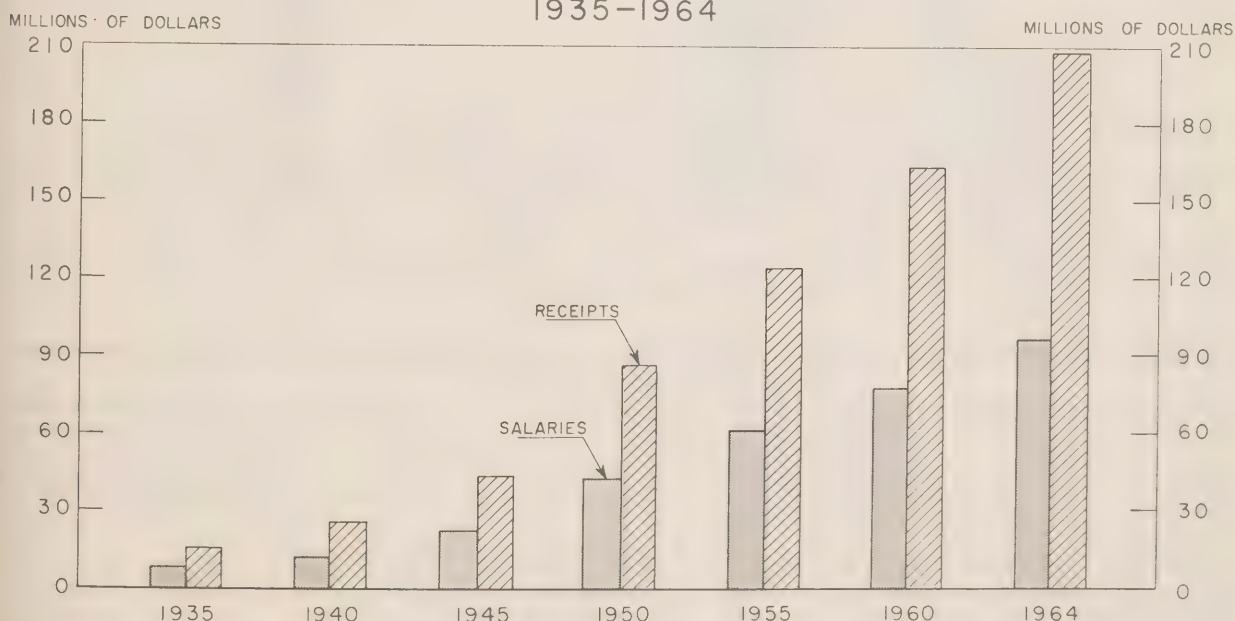
The combined operations of laundries and dry cleaning and dyeing plants increased by 8.3 per cent in 1964. Receipts reached \$207,998,771, compared with \$192,005,867 in 1963. There were 32,503 people employed on the average during 1964, versus 31,747 in 1963. Salaries and wages paid in 1964 were \$96,314,309, an increase of 9.2 per cent from the 1963 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 25 plants to 2,188 in 1964 from 2,163 in

1963. The cost of materials and supplies used increased from \$20,294,295 to \$21,573,509.

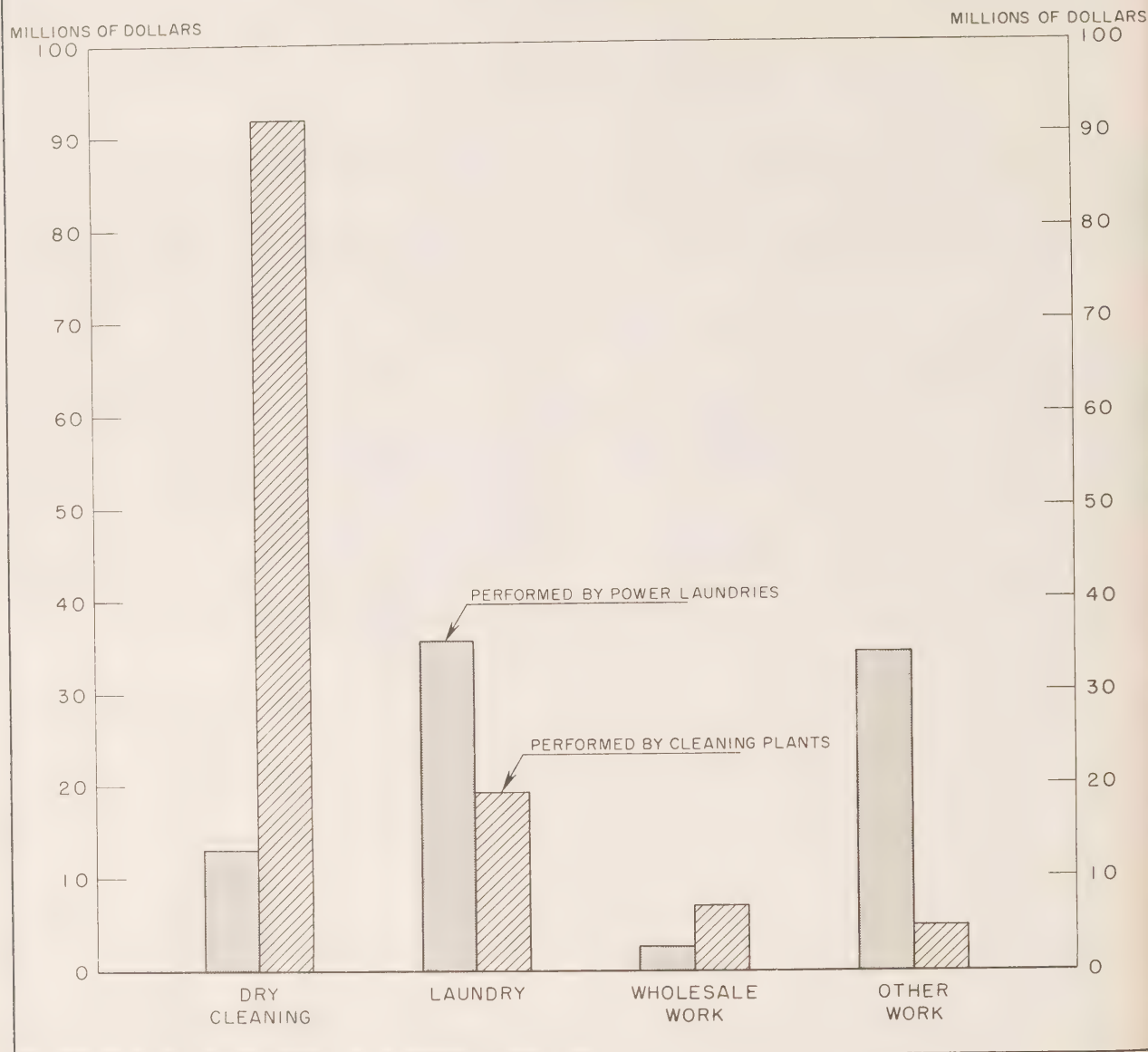
In 1964, receipts from laundry, totalled \$60,255,936, a significant increase from \$54,661,164 reported for 1963. Revenue from dry cleaning was \$110,659,522 for 1964, substantially higher when compared with \$102,259,492 for 1963.

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$97,462,778. Of this amount \$42,591,701 was the receipts of 794 plants using petroleum solvents and \$54,871,077 was the receipts of 1,028 plants using synthetic solvents. As in the case of the previous year, a significant shift during 1964 to synthetic solvents is evident. (See Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES AND DRY CLEANING AND DYEING PLANTS  
1935-1964



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1964



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1964/63

Province	Percentage change 1964/63		Province	Percentage change 1964/63	
	Number of plants	Receipts		Number of plants	Receipts
	per cent			per cent	
<b>Canada</b> .....	<b>+ 1.2</b>	<b>+ 8.3</b>	Quebec .....	<b>+ 3.1</b>	<b>+ 7.5</b>
Newfoundland .....	<sup>1</sup>	} + 2.2	Ontario .....	<b>+ 1.4</b>	<b>+ 9.6</b>
Prince Edward Island .....	- 7.7		Manitoba .....	<b>+ 1.3</b>	<b>+ 2.3</b>
Nova Scotia .....	<sup>1</sup>	+ 3.9	Saskatchewan .....	- 2.9	+13.5
New Brunswick .....	- 8.0	+ 8.3	Alberta .....	<b>+ 3.0</b>	<b>+ 8.1</b>
			British Columbia <sup>2</sup> .....	- 0.8	+ 9.1

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary  
for Specified years, 1930-64**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November; average number for all other years.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics,  
by Provinces, 1964**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	2, 188	1, 554	11, 994	20, 509	96, 314, 309	21, 573, 509	207, 998, 711
Newfoundland .....	24						
Prince Edward Island .....	12	15	170	253	1, 032, 003	255, 917	2, 439, 536
Nova Scotia .....	66	23	379	608	2, 267, 522	643, 587	5, 343, 495
New Brunswick .....	46	35	227	509	1, 689, 690	423, 530	3, 768, 133
Quebec .....	503	324	3, 911	4, 426	25, 042, 405	5, 569, 423	52, 519, 350
Ontario .....	916	698	4, 607	8, 948	39, 988, 765	9, 437, 823	87, 796, 555
Manitoba .....	78	58	563	1, 280	5, 197, 673	1, 144, 956	10, 878, 663
Saskatchewan .....	100	102	289	617	2, 519, 354	614, 301	6, 015, 567
Alberta .....	203	159	840	1, 744	7, 362, 016	1, 555, 641	16, 302, 101
British Columbia <sup>2</sup> .....	240	140	1, 008	2, 124	11, 214, 881	1, 928, 331	22, 935, 311

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1964**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>60, 255, 936</b>	<b>66.0</b>	<b>34.0</b>	<b>110, 659, 522</b>	<b>11.9</b>	<b>88.1</b>
Newfoundland .....	772, 135	61.7	38.3	1, 611, 797	6.1	93.9
Prince Edward Island.....						
Nova Scotia .....	1, 599, 689	57.8	42.2	3, 435, 683	6.9	93.1
New Brunswick .....	1, 256, 792	68.7	31.3	2, 412, 785	21.5	78.5
Quebec .....	16, 492, 945	72.7	27.3	27, 599, 560	13.4	86.6
Ontario .....	24, 331, 537	63.9	36.1	47, 370, 119	9.3	90.7
Manitoba .....	3, 489, 494	36.2	63.8	5, 627, 847	2.9	97.1
Saskatchewan .....	1, 011, 792	46.7	53.3	3, 729, 459	5.1	94.9
Alberta .....	4, 263, 867	61.6	38.4	8, 773, 811	15.2	84.8
British Columbia <sup>1</sup> .....	7, 037, 685	79.4	20.6	10, 098, 461	24.5	75.5

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning  
and Dyeing Plants, classified by Type of Process Used and by Provinces, 1964**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada .....</b>	<b>794</b>	<b>42, 591, 701</b>	<b>38.7</b>	<b>1, 088</b>	<b>54, 871, 077</b>	<b>49.8</b>
Newfoundland .....	5	230, 066	19.3	16	675, 575	56.6
Prince Edward Island .....	7	183, 831	43.9	4	235, 393	56.1
Nova Scotia .....	28	985, 924	28.8	30	1, 945, 481	56.9
New Brunswick .....	28	1, 201, 641	49.8	9	317, 960	13.2
Quebec .....	156	9, 325, 934	33.9	263	14, 659, 269	53.3
Ontario .....	293	18, 549, 841	39.5	498	25, 167, 868	53.5
Manitoba .....	24	1, 243, 738	22.1	45	1, 987, 140	35.3
Saskatchewan .....	57	2, 178, 532	58.4	33	1, 188, 632	31.9
Alberta .....	108	3, 968, 083	45.3	72	4, 239, 855	48.3
British Columbia <sup>1</sup> .....	88	4, 724, 111	46.8	118	4, 453, 904	44.2

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II. POWER LAUNDRIES

The 362 power laundries operating in 1964 reported receipts totalling \$85,249,180, an increase of 7.5 per cent over the 1963 total of \$79,294,604 reported by 367 plants. Average receipts per plant at \$235,495 were 9.0 per cent above the 1963 figure. Receipts per capita increased to \$4.43 from \$4.20 for 1963 (5.5 per cent), while the number of plants per 100,000 population indicated no change.

Two provinces showed a decrease in receipts. The greatest decrease occurred in Nova Scotia, i.e., 5.3 per cent, followed by 4.2 per cent for New Brunswick. All other regions reported an increase in receipts. The largest increase was 23.8 per cent for Alberta, followed by 12.4 per cent for Saskatchewan and 9.8 per cent and 6.8 per cent for British Columbia and Ontario, respectively. The smallest improvement was recorded in the combined figure for Newfoundland and Prince Edward Island or 3.0 per cent.

The number of persons employed in power laundries on the average was 13,815 for 1964 versus 13,701 for 1963. Salaries and wages for 1964 amounted to \$40,919,190, a substantial increase from the figure of \$37,565,355 reported for 1963. The average salary or wage per employee was \$2,962, an increase of 8.0 per cent from the figure calculated for 1963.

Of their total revenue, power laundries obtained 41.6 per cent from laundry work (43.3 per cent in 1963), 15.2 per cent from cleaning (14.7 per cent), 3.1 per cent from wholesale laundry and dry cleaning (no change from 1963), 38.1 per cent from rental services (37.4 per cent) and 2.0 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 104 plants with an annual volume of \$200,000 or more accounted for 81.0 per cent of total receipts, 53 plants with a volume ranging from \$100,000 to \$199,999 accounted for 8.8 per cent, 78 plants with a volume ranging from \$50,000 to \$99,999 accounted for 6.5 per cent and the remaining plants with a volume of less than \$50,000 accounted for 3.7 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$78,866,872, an increase of 8.6 per cent from 1963. This represented 92.5 per cent of receipts of power laundries, compared with 91.6 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1963. (See Table 6).

Percentage Changes in Number and Receipts of Power Laundries  
by Provinces, 1964/63

Province	Percentage change 1964/63	
	Number of plants	Receipts
	per cent	
Canada .....	- 1.4	+ 7.5
Newfoundland .....	1	} + 3.0
Prince Edward Island .....	1	
Nova Scotia .....	-15.4	- 5.3
New Brunswick .....	-20.0	- 4.2
Quebec .....	- 2.2	+ 5.5
Ontario .....	+ 1.2	+ 6.8
Manitoba .....	1	+ 4.2
Saskatchewan .....	1	+12.4
Alberta .....	+ 8.7	+23.8
British Columbia <sup>2</sup> .....	- 5.7	+ 9.8

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930 - 64

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1963 and 1964

Item		1963	1964	Percentage change 1964/63
Plants reporting .....	No.	367	362	- 1.4
Total receipts .....	\$	79,294,604	85,249,180	+ 7.5
Average receipts per plant .....	\$	216,062	235,495	+ 9.0
Estimated population of Canada <sup>1</sup> .....	No.	18,896,000	19,237,000	+ 1.8
Receipts per capita .....	\$	4.20	4.43	+ 5.5
Plants per 100,000 population .....	No.	1.9	1.9	
Paid employees:				
Total .....	"	13,701	13,815	+ 0.8
Male .....	"	4,592	4,716	+ 2.7
Female .....	"	9,109	9,099	- 0.1
Total salaries and wages .....	\$	37,565,355	40,919,190	+ 8.9
Percentage of total receipts .....	%	47.4	48.0	
Average salary or wage per employee .....	\$	2,742	2,962	+ 8.0
Total cost of fuel and electricity .....	\$	2,568,281	2,612,132	+ 1.7
Percentage of total receipts .....	%	3.2	3.1	
Cost of materials and supplies used .....	\$	7,648,246	7,799,103	+ 2.0
Percentage of total receipts .....	%	9.7	9.1	
All other operating expenses .....	\$	24,855,122	27,536,447	+ 10.8
Percentage of total receipts .....	%	31.3	32.3	
<b>Total expenses .....</b>	<b>\$</b>	<b>72,637,004</b>	<b>78,866,872</b>	<b>+ 8.6</b>
Percentage of total receipts .....	%	91.6	92.5	

<sup>1</sup>As at June 1st.



TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1964

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
<b>Canada</b> .....	<b>362</b>	<b>200</b>	<b>4,716</b>	<b>9,099</b>	<b>40,919,190</b>	<b>7,799,103</b>	<b>85,249,180</b>
Newfoundland .....	3	}	—	32	241,686	59,742	575,089
Prince Edward Island .....	2						
Nova Scotia .....	11	1	106	199	570,129	137,330	1,244,905
New Brunswick .....	8	2	83	224	686,483	161,181	1,437,694
Quebec .....	89	46	1,633	2,420	11,676,289	2,269,261	23,079,960
Ontario .....	161	114	1,736	3,690	15,696,857	3,379,165	34,524,910
Manitoba .....	7	5	112	280	1,075,442	184,858	2,490,678
Saskatchewan .....	6	—	64	164	731,648	125,937	1,641,605
Alberta .....	25	11	356	787	3,075,622	516,658	6,645,440
British Columbia <sup>2</sup> .....	50	21	594	1,260	7,165,034	964,971	13,608,899

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1964

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>Canada</b> .....	<b>\$ 35,485,041</b>	<b>41.6</b>	<b>\$ 12,946,488</b>	<b>15.2</b>	<b>\$ 2,632,082</b>	<b>3.1</b>	<b>\$ 32,522,446</b>	<b>38.1</b>	<b>\$ 1,663,123</b>	<b>2.0</b>	<b>\$ 85,249,180</b>	<b>100.0</b>
Newfoundland .....	476,643	82.9	98,446	17.1	—	—	—	—	—	—	575,089	100.0
Prince Edward Island .....												
Nova Scotia .....	921,734	74.0	216,968	17.4	4	4	4	4	4	4	1,244,905	100.0
New Brunswick .....	862,878	60.0	519,724	36.1	—	—	4	4	4	4	1,437,694	100.0
Quebec .....	11,025,090	47.8	3,658,028	15.8	989,816	4.3	6,987,010	30.3	420,016	1.8	23,079,960	100.0
Ontario .....	13,007,420	37.8	4,315,491	12.5	842,371	2.3	15,824,116	45.8	535,512	1.6	34,524,910	100.0
Manitoba .....	1,225,594	49.2	4	4	4	4	1,058,999	42.5	4	4	2,490,678	100.0
Saskatchewan .....	372,304	22.7	4	4	4	4	—	—	4	4	1,641,605	100.0
Alberta .....	2,562,874	38.6	1,330,187	20.0	62,470	0.9	2,575,711	38.8	114,198	1.7	6,645,440	100.0
British Columbia <sup>5</sup> .....	5,030,504	37.0	2,455,360	18.0	577,532	4.2	5,005,097	36.8	540,406	4.0	13,608,899	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.<sup>5</sup> Includes Yukon and Northwest Territories.**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1963 and 1964

Size of business	1963				1964			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
<b>All plants</b> .....	<b>number</b>	<b>\$</b>	<b>%</b>	<b>\$</b>	<b>number</b>	<b>\$</b>	<b>%</b>	<b>\$</b>
Less than \$20,000 .....	367	79,294,604	100.0	216,062	362	85,249,180	100.0	235,495
20,000 to \$ 29,999 .....	67	769,619	1.0	11,487	54	643,914	0.8	11,924
30,000 " 49,999 .....	25	603,934	0.8	24,157	23	570,412	0.7	24,801
50,000 " 99,999 .....	48	1,875,333	2.4	39,069	50	1,922,130	2.2	38,443
100,000 " 199,999 .....	67	4,850,133	6.1	72,390	78	5,584,035	6.5	71,590
200,000 and over .....	57	7,866,198	9.9	138,003	53	7,483,804	8.8	141,204
	103	63,329,387	79.8	614,848	104	69,044,885	81.0	663,893

TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1964

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants .....	205	377, 397	48. 7	2. 8	9. 0	32. 3	92. 8
Less than \$30,000 .....	5	15, 786	47. 1	8. 7	11. 4	30. 7	97. 9
\$ 30,000 to \$ 49,999 .....	14	39, 916	49. 2	4. 3	10. 9	31. 1	95. 5
50,000 " 99,999 .....	43	75, 532	48. 3	6. 2	10. 3	27. 6	92. 4
100,000 " 199,999 .....	44	141, 349	53. 1	5. 1	9. 8	26. 9	94. 9
200,000 " 299,999 .....	23	248, 574	53. 7	4. 0	8. 9	27. 9	94. 5
300,000 and over .....	76	809, 791	47. 8	2. 3	8. 9	33. 5	92. 5
Unincorporated companies							
All plants .....	157	50, 209	41. 3	5. 3	10. 4	32. 3	89. 3
Less than \$10,000 .....	15	6, 305	23. 9	8. 1	9. 0	30. 9	71. 9
\$ 10,000 to \$ 19,999 .....	35	14, 155	27. 7	7. 2	9. 3	32. 0	76. 2
20,000 " 29,999 .....	22	24, 791	32. 2	7. 0	11. 5	34. 7	85. 4
30,000 " 49,999 .....	36	37, 870	32. 6	6. 7	11. 4	29. 0	79. 7
50,000 " 99,999 .....	35	66, 747	42. 9	5. 3	11. 1	28. 6	87. 9
100,000 " 199,999 .....	9	140, 496	52. 6	6. 3	11. 0	25. 6	95. 5
200,000 and over .....	5	356, 707	45. 3	2. 3	8. 5	43. 8	99. 9

TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1964

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	205	377,397	48.7	2.8	9.0	32.3	92.8
Newfoundland .....	3	115,018	42.0	5.9	10.4	30.3	88.6
Prince Edward Island .....	2						
Nova Scotia .....	10	151,512	47.3	4.6	11.2	31.7	94.8
New Brunswick .....	6						
Quebec .....	48	440,865	51.0	2.7	9.7	31.0	94.4
Ontario .....	78	383,327	46.4	3.0	9.7	33.9	93.0
Manitoba .....	3	797,903	43.8	3.1	7.2	33.0	87.1
Saskatchewan .....	6	273,601	44.6	2.4	7.7	33.6	88.3
Alberta .....	16	390,533	46.6	2.0	7.5	32.5	88.6
British Columbia <sup>1</sup> .....	33	394,612	53.2	2.6	7.0	30.5	93.3
Unincorporated companies							
Canada .....	157	50,209	41.3	5.3	10.4	32.3	89.3
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	1	86,134	42.5	5.7	10.6	34.9	93.7
New Brunswick .....	2						
Quebec .....	41	46,792	46.5	5.7	10.7	26.0	88.9
Ontario .....	83	55,728	39.6	4.8	10.2	35.4	90.0
Manitoba .....	4	24,243	27.8	8.9	12.8	28.6	78.1
Saskatchewan .....	—	—	—	—	—	—	—
Alberta .....	9	44,102	40.8	5.3	12.1	27.3	85.5
British Columbia <sup>1</sup> .....	17	34,511	39.2	7.2	10.2	31.2	87.8

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities,<sup>1</sup> 1964

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	4	625,163	<sup>5</sup>	<sup>5</sup>	<sup>5</sup>	751,767	65	108	331,338
Montreal .....	43	9,281,285	2,659,603	6,080,767	396,226	18,417,881	1,351	1,818	9,622,429
Quebec .....	8	929,936	440,886	<sup>5</sup>	<sup>5</sup>	1,452,681	66	249	583,052
Hamilton .....	9	1,022,164	523,684	<sup>5</sup>	<sup>5</sup>	3,623,635	190	281	1,586,246
London .....	4	424,039	<sup>5</sup>	<sup>5</sup>	<sup>5</sup>	2,478,270	118	212	919,749
Ottawa .....	10	966,884	<sup>5</sup>	1,212,755	<sup>5</sup>	2,740,170	144	299	1,181,816
Toronto .....	75	6,992,681	1,070,779	8,509,829	78,938	16,652,227	837	1,780	8,008,648
Windsor .....	5	381,604	<sup>5</sup>	1,526,303	<sup>5</sup>	2,123,776	90	165	833,902
Winnipeg .....	5	1,221,178	<sup>5</sup>	1,058,999	<sup>5</sup>	2,448,369	112	273	1,062,783
Calgary .....	7	909,881	555,945	<sup>5</sup>	<sup>5</sup>	2,780,084	147	262	1,218,040
Edmonton .....	8	1,078,501	470,858	1,233,521	47,135	2,830,015	156	354	1,311,232
Vancouver .....	14	3,065,508	1,169,292	3,961,051	433,000	8,628,851	376	747	4,704,745
Victoria .....	4	832,956	<sup>5</sup>	570,113	<sup>5</sup>	1,683,053	76	167	922,378

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III. DRY CLEANING AND DYEING PLANTS

The 1964 survey recorded 1,826 plants, 30 more than in 1963. Receipts totalled \$122,749,531, an increase of 8.9 per cent over the 1963 figure. The average receipts per plant increased by 7.1 per cent to \$67,223 from \$62,756. On a per capita basis, receipts averaged \$6.38, 7.0 per cent more than in 1963. There were 9.5 plants per 100,000 population, no change from the figure for the previous year.

Receipts increased in all but two provinces. Prince Edward Island and Alberta recorded decreased receipts of 3.9 per cent and 0.5 per cent, respectively. The largest provincial increase occurred in Saskatchewan, i.e., 14.0 per cent, followed by Nova Scotia with 13.5 per cent, and Ontario and British Columbia with 11.5 per cent and 9.4 per cent, respectively.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 74.7 per cent, laundry 15.7 per cent, wholesale laundry and dry cleaning 5.7 per cent, rental services 0.7 per cent, all other receipts 3.2 per cent. In 1963 these percentages were quite similar, i.e., 75.4 per cent,

15.1 per cent, 5.8 per cent, 0.6 per cent and 3.1 per cent, respectively.

Of the 1,826 dry cleaning and dyeing plants operating in 1964, 293 plants whose volume of business was \$100,000 or more obtained 49.1 per cent of total receipts, 495 plants whose volume ranged from \$50,000 to \$99,999 obtained 28.2 per cent and 429 plants whose volume ranged from \$30,000 to \$49,999 obtained 13.8 per cent. The remaining 8.9 per cent of total revenue was obtained by 609 plants with a volume of business of less than \$30,000 in 1964.

The number of people employed on the average during 1964 was 18,688, compared with 18,046 employed in 1963. Operating expenses of dry cleaning and dyeing plants in 1964 amounted to \$110,049,974, an increase of 8.3 per cent over 1963. The ratio of operating expenses to receipts was 89.6 per cent, compared with 90.1 per cent for 1963. The average wages per employee increased by 5.4 per cent from \$2,813 in 1963 to \$2,964 in 1964. Changes from 1963 to 1964 in the ratios of the individual expense items to receipts may be examined in Table 14.



**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1964/63**

Province	Percentage change 1964/63	
	Number of plants	Receipts
	per cent	
<b>Canada</b> .....	<b>+ 1.7</b>	<b>+ 8.9</b>
Newfoundland.....	<sup>1</sup>	+ 4.0
Prince Edward Island .....	- 9.1	- 3.9
Nova Scotia .....	+ 3.8	+ 13.5
New Brunswick .....	- 5.0	+ 6.2
Quebec .....	+ 4.3	+ 9.1
Ontario .....	+ 1.5	+ 11.5
Manitoba .....	+ 1.4	+ 1.8
Saskatchewan.....	- 3.1	+ 14.0
Alberta .....	+ 2.3	- 0.5
British Columbia <sup>2</sup> .....	+ 0.5	+ 9.4

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 64**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964 .....	1,826	18,688	55,395,119	13,774,406	122,749,531

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average for all other years.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1963 and 1964

Item	1963	1964	Percentage changes 1964/63
Plants reporting..... No.	1,796	1,826	+ 1.7
Total receipts ..... \$	112,711,263	122,749,531	+ 8.9
Average receipts per plant..... \$	62,756	67,223	+ 7.1
Estimated population of Canada <sup>1</sup> ..... No.	18,896,000	19,237,000	+ 1.8
Receipts per capita..... \$	5.96	6.38	+ 7.0
Plants per 100,000 population..... No.	9.5	9.5	2
Paid employees:			
Total ..... "	18,046	18,688	+ 3.5
Male ..... "	7,163	7,278	+ 1.6
Female ..... "	10,883	11,410	+ 4.8
Total salaries and wages..... \$	50,595,772	55,395,119	+ 9.5
Percentage of total receipts ..... %	44.9	45.1	
Average salary or wage per employee ..... \$	2,813	2,964	+ 5.4
Total cost of fuel and electricity ..... \$	4,249,386	4,478,523	+ 5.4
Percentage of total receipts ..... %	3.8	3.6	
Cost of materials and supplies used ..... \$	12,646,049	13,774,406	+ 8.9
Percentage of total receipts ..... %	11.2	11.2	
All other operating expenses..... \$	34,102,379	36,401,926	+ 6.7
Percentage of total receipts ..... %	30.2	29.7	
<b>Total expenses</b> ..... \$	<b>101,593,589</b>	<b>110,049,974</b>	<b>+ 8.3</b>
Percentage of total receipts ..... %	90.1	89.6	

<sup>1</sup> As at June 1st.<sup>2</sup> Unchanged.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1964

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>1,826</b>	<b>1,354</b>	<b>7,278</b>	<b>11,410</b>	<b>55,395,119</b>	<b>13,774,406</b>	<b>122,749,531</b>
Newfoundland .....	21	6	106	140	634,324	149,484	1,429,551
Prince Edward Island .....	10	9	32	38	155,993	46,691	434,896
Nova Scotia.....	55	22	273	409	1,697,393	506,257	4,098,590
New Brunswick.....	38	33	144	285	1,003,207	262,349	2,330,439
Quebec.....	414	278	2,278	2,006	13,366,116	3,300,162	29,439,390
Ontario.....	755	584	2,871	5,258	24,291,908	6,058,658	53,271,645
Manitoba .....	71	53	451	1,000	4,122,231	960,098	8,387,985
Saskatchewan .....	94	102	225	453	1,787,706	488,364	4,373,962
Alberta.....	178	148	484	957	4,286,394	1,038,983	9,656,661
British Columbia <sup>2</sup> .....	190	119	414	864	4,049,847	963,360	9,326,412

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Provinces, 1964**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>91,741,137</b>	<b>74.7</b>	<b>19,269,217</b>	<b>15.7</b>	<b>7,043,757</b>	<b>5.7</b>	<b>801,323</b>	<b>0.7</b>	<b>3,894,097</b>	<b>3.2</b>	<b>122,749,531</b>	<b>100.0</b>
Newfoundland .....	1,087,029	76.0	278,020	19.5	4	4	—	—	4	4	1,429,551	100.0
Prince Edward Island .....	412,322	94.8	17,472	4.0	—	—	—	—	4	4	434,896	100.0
Nova Scotia .....	3,121,786	76.2	662,655	16.2	4	4	—	—	172,964	4.2	4,098,590	100.0
New Brunswick .....	1,893,061	81.2	393,914	16.9	—	—	—	—	43,464	1.9	2,330,439	100.0
Quebec .....	21,819,595	74.1	4,374,763	14.9	2,225,213	7.5	30,074	0.1	989,745	3.4	29,439,390	100.0
Ontario .....	40,551,071	76.1	7,963,696	14.9	3,223,871	6.1	307,390	0.6	1,225,617	2.3	53,271,645	100.0
Manitoba .....	4,797,785	57.2	2,075,007	24.7	820,502	9.8	252,136	3.0	442,555	5.3	8,387,985	100.0
Saskatchewan .....	3,553,764	81.2	511,564	11.7	4	4	4	4	219,728	5.0	4,373,962	100.0
Alberta .....	7,312,786	75.7	1,601,211	16.6	168,150	1.7	77,631	0.8	496,883	5.2	9,656,661	100.0
British Columbia <sup>5</sup>	7,260,035	77.8	1,390,915	14.9	421,800	4.5	4	4	4	4	9,326,412	100.0

<sup>1</sup> Includes fur, commercial and industrial.

<sup>2</sup> Includes unfinished and finished, commercial and industrial.

<sup>3</sup> Includes dyeing, storage, etc.

<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1963 and 1964**

Size of business	1963				1964			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,796</b>	<b>112,711,263</b>	<b>100.0</b>	<b>60,738</b>	<b>1,826</b>	<b>122,749,531</b>	<b>100.0</b>	<b>67,223</b>
Less than \$15,000 .....	254	2,499,301	2.2	9,725	221	2,210,639	1.8	10,003
\$ 15,000 to \$19,999 .....	148	2,579,824	2.3	17,315	141	2,613,215	2.1	18,533
20,000 " 29,999 .....	251	6,240,969	5.5	24,683	247	6,118,934	5.0	24,773
30,000 " 49,999 .....	425	16,434,587	14.6	38,631	429	16,874,658	13.8	39,335
50,000 " 99,999 .....	456	31,327,920	27.8	69,089	495	34,629,872	28.2	69,959
100,000 and over .....	262	53,628,662	47.6	210,069	293	60,302,213	49.1	205,810

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1964**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>736</b>	<b>110,889</b>	<b>49.6</b>	<b>3.2</b>	<b>11.2</b>	<b>29.4</b>	<b>93.4</b>
Less than \$15,000 .....	14	10,175	42.1	6.2	12.7	30.1	91.1
\$ 15,000 to \$ 19,999 .....	14	18,153	43.3	6.4	9.7	35.7	95.1
20,000 " 29,999 .....	51	24,660	42.0	5.4	11.3	34.9	93.6
30,000 " 49,999 .....	128	40,029	44.5	4.5	11.8	32.0	92.8
50,000 " 99,999 .....	280	73,435	47.4	3.7	11.3	29.7	92.1
100,000 " 199,999 .....	170	135,263	47.6	3.2	11.2	29.9	91.9
200,000 " 299,999 .....	39	247,762	52.3	2.9	10.1	28.1	93.4
300,000 and over .....	40	540,421	54.3	2.5	11.3	28.2	96.3



**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1964 — Concluded**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Unincorporated companies</b>	number	\$	per cent				
<b>All plants</b> .....	<b>1,090</b>	<b>37,739</b>	<b>36.3</b>	<b>4.5</b>	<b>11.3</b>	<b>30.1</b>	<b>82.2</b>
Less than \$7,500 .....	47	5,462	10.9	9.8	12.0	32.5	65.2
\$ 7,500 to \$ 9,999 .....	49	8,853	16.3	8.0	11.4	31.3	67.0
10,000 " 14,999 .....	111	12,411	20.1	7.4	11.8	31.0	70.3
15,000 " 19,999 .....	127	18,575	27.8	5.7	11.9	30.2	75.6
20,000 " 29,999 .....	196	24,802	29.0	5.5	11.2	31.0	76.7
30,000 " 49,999 .....	301	39,040	35.2	4.6	11.3	31.2	82.3
50,000 " 99,999 .....	215	65,432	39.5	3.7	11.4	29.6	84.2
100,000 and over .....	44	134,183	46.6	3.4	10.9	28.3	89.2

**TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1964**

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated companies</b>	number	\$	per cent				
<b>Canada</b> .....	<b>736</b>	<b>110,889</b>	<b>49.6</b>	<b>3.2</b>	<b>11.2</b>	<b>29.4</b>	<b>93.4</b>
Newfoundland .....	16	82,777	45.5	5.3	10.5	28.0	89.3
Prince Edward Island .....	4	56,546	40.0	4.6	12.6	30.3	87.5
Nova Scotia .....	36	93,462	42.3	3.7	12.4	33.4	91.8
New Brunswick .....	11	104,438	46.5	4.6	11.6	31.7	94.4
Quebec .....	166	110,804	48.8	3.4	11.2	30.1	93.5
Ontario .....	297	116,464	50.6	3.1	11.3	28.3	93.3
Manitoba .....	29	252,036	52.0	2.3	11.6	29.4	95.3
Saskatchewan .....	19	111,623	49.3	2.9	10.6	31.6	94.4
Alberta .....	69	96,301	49.3	2.5	10.5	29.7	92.0
British Columbia <sup>1</sup> .....	89	72,946	49.2	4.1	10.2	30.4	93.9
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>1,090</b>	<b>37,739</b>	<b>36.3</b>	<b>4.5</b>	<b>11.3</b>	<b>30.1</b>	<b>82.2</b>
Newfoundland .....	5	21,022	29.6	6.0	10.3	37.3	83.2
Prince Edward Island .....	6	34,786	31.4	6.0	8.7	21.7	67.8
Nova Scotia .....	19	38,630	37.3	4.5	12.3	29.5	83.6
New Brunswick .....	27	43,763	39.7	4.9	11.0	29.7	85.3
Quebec .....	248	44,540	39.7	4.1	11.2	30.2	85.2
Ontario .....	458	40,790	36.3	4.3	11.6	30.1	82.3
Manitoba .....	42	25,689	29.8	5.9	10.2	32.3	78.2
Saskatchewan .....	75	30,042	33.0	4.5	11.7	30.5	79.7
Alberta .....	109	27,632	33.6	4.9	11.4	29.8	79.7
British Columbia <sup>1</sup> .....	101	28,061	30.2	5.4	10.6	29.8	76.0

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1964

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	8	642,664	173,994	13,575	830,233	61	78	416,459
Halifax <sup>4</sup> .....	17	1,588,362	253,316	201,398	2,043,076	116	173	842,872
Sydney .....	8	448,672	143,007	12,151	603,830	38	83	267,204
Saint John <sup>4</sup> .....	5	377,942	5	5	443,112	21	65	189,382
Montreal <sup>4</sup> .....	183	12,537,577	2,360,921	570,742	15,469,240	1,109	1,019	7,010,315
Quebec <sup>4</sup> .....	25	1,995,516	653,801	164,662	2,813,979	218	220	1,562,473
Sherbrooke .....	12	518,919	5	5	692,834	50	58	334,222
Trois-Rivières .....	6	368,028	5	5	393,338	40	21	182,534
Brantford .....	6	516,726	220,222	26,838	763,786	48	93	403,180
Fort William .....	6	403,989	164,634	12,286	580,909	28	80	302,582
Hamilton <sup>4</sup> .....	33	2,908,516	485,127	42,446	3,436,089	148	416	1,677,741
Kingston .....	7	646,626	5	5	842,714	34	87	362,680
Kitchener-Waterloo <sup>4</sup> .....	17	1,307,413	185,554	196,585	1,689,552	73	173	733,295
London <sup>4</sup> .....	21	1,428,176	450,232	75,628	1,954,036	99	233	899,397
Oshawa .....	11	595,567	43,898	16,826	656,291	29	78	305,089
Ottawa <sup>4</sup> .....	53	3,284,770	813,346	134,500	4,232,616	237	361	1,885,699
Peterborough .....	7	396,712	5	5	452,665	16	48	173,679
St. Catharines .....	9	581,026	105,921	45,135	732,082	47	81	356,336
Sarnia .....	6	359,515	5	5	412,913	17	41	158,621
Sault Ste. Marie .....	6	431,040	51,909	9,960	492,909	21	56	218,464
Sudbury <sup>4</sup> .....	12	639,145	5	5	687,310	54	72	319,985
Toronto <sup>4</sup> .....	254	17,054,994	4,402,370	561,945	22,019,309	1,171	2,133	10,477,340
Windsor <sup>4</sup> .....	24	1,545,609	215,943	47,531	1,809,083	100	196	834,979
Winnipeg <sup>4</sup> .....	37	4,111,958	1,752,995	358,027	6,222,980	339	809	3,269,421
Regina .....	14	1,142,015	165,413	68,713	1,376,141	77	142	643,561
Saskatoon .....	9	690,011	164,068	19,832	873,911	58	107	413,257
Calgary <sup>4</sup> .....	47	2,183,914	629,973	135,768	2,949,655	155	339	1,474,382
Edmonton <sup>4</sup> .....	48	3,159,140	778,530	273,407	4,211,077	209	396	1,929,077
Vancouver <sup>4</sup> .....	96	4,213,849	898,926	94,115	5,206,890	233	450	2,367,654
Victoria <sup>4</sup> .....	13	889,776	125,024	19,096	1,033,896	49	124	536,369

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.









POWER LAUNDRIES, DRY CLEANING  
AND DYEING PLANTS

1965

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This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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### SECTION III. DRY CLEANING AND DYEING PLANTS

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.

# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1965

## SECTION I. GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

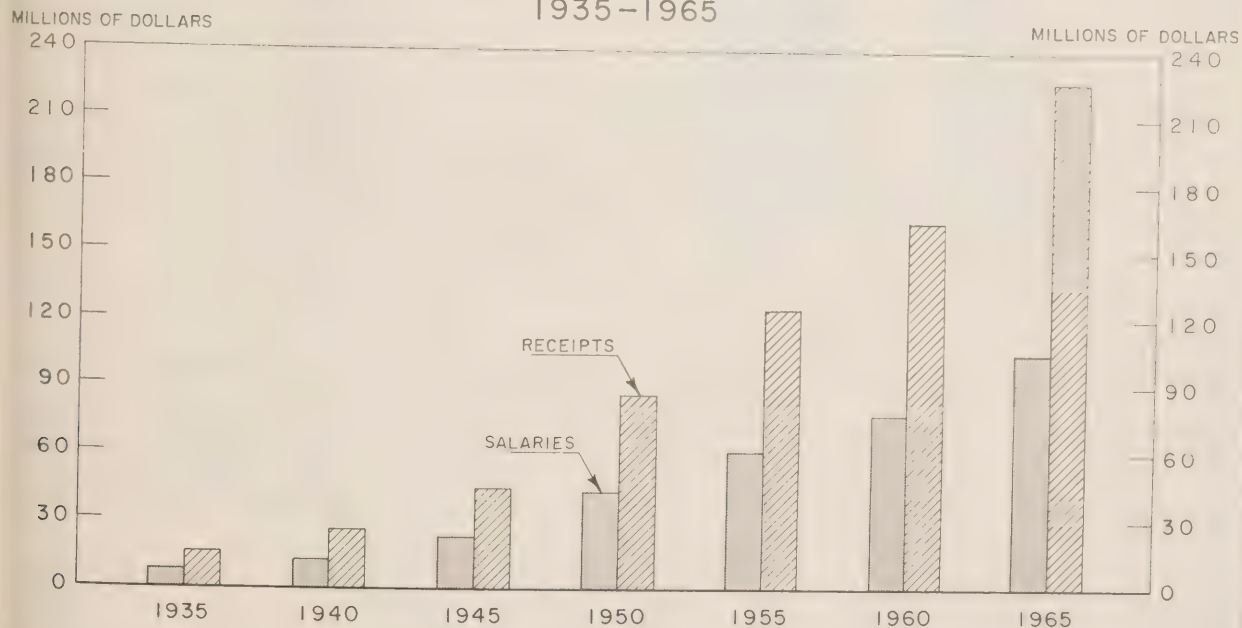
The combined operations of laundries and dry cleaning and dyeing plants increased by 8.9 per cent in 1965. Receipts reached \$226,547,054, compared with \$207,998,771 in 1964. There were 33,654 people employed on the average during 1965, versus 32,503 in 1964. Salaries and wages paid in 1965 were \$104,593,378, an increase of 8.6 per cent from the 1964 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 60 plants to 2,248 in 1965 from 2,188

in 1964. The cost of materials and supplies used increased from \$21,573,509 to \$22,650,779.

In 1965, receipts from laundry totalled \$62,600,631, a slight increase from \$60,255,936 reported for 1964. Revenue from dry cleaning was \$122,461,047 for 1965, substantially higher when compared with \$110,659,522 for 1964.

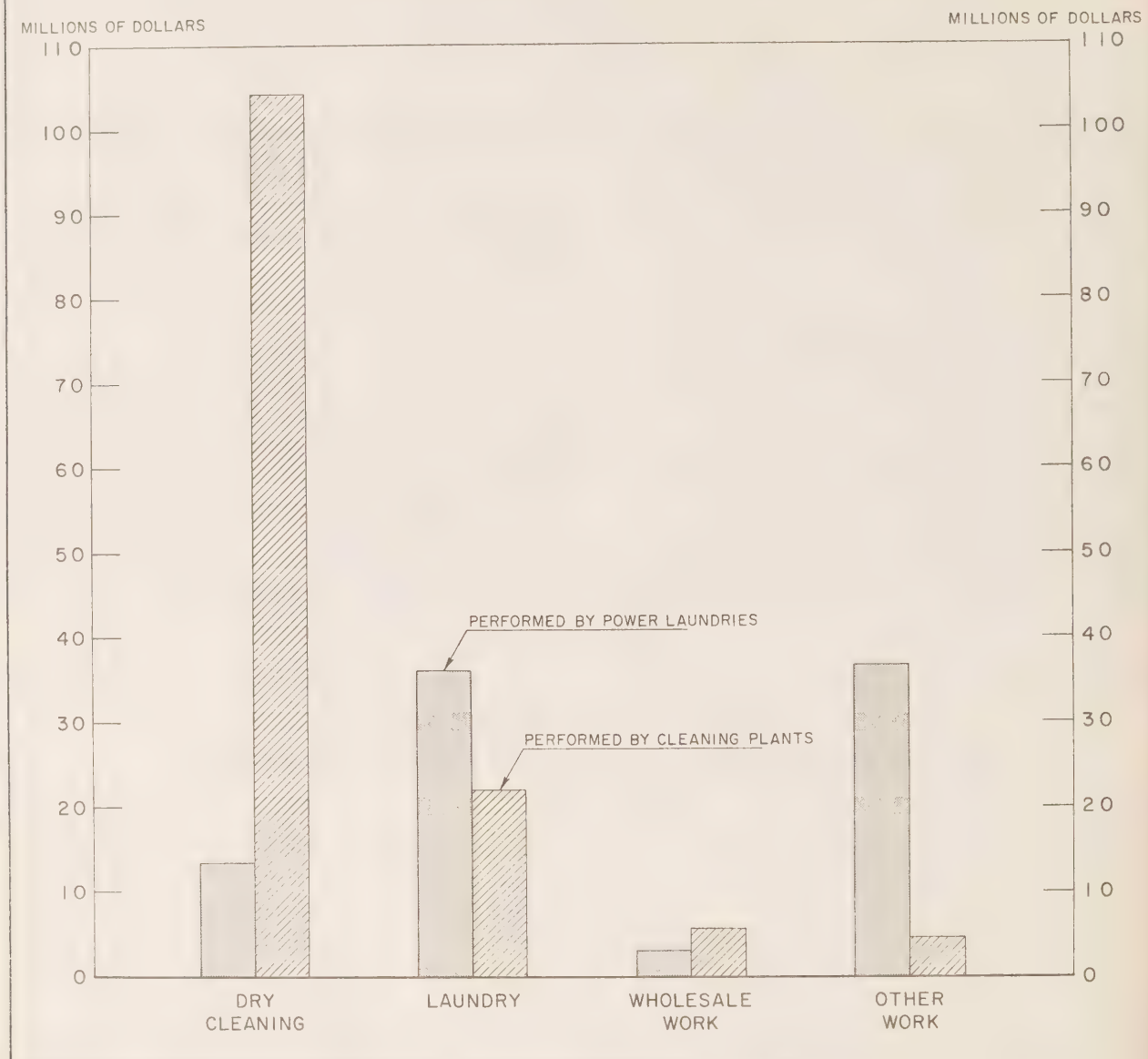
Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$107,937,728. Of this amount \$44,915,943 was the receipts of 735 plants using petroleum solvents and \$63,021,785 was the receipts of 1,192 plants using synthetic solvents. As in the case of the previous year, a significant shift during 1965 to synthetic solvents is evident. (See Table 4).

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS  
1935-1965





# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1965



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1965/64

Province	Percentage change 1965/64		Province	Percentage change 1965/64	
	Number of plants	Receipts		Number of plants	Receipts
	per cent			per cent	
Canada .....	+ 2.7	+ 8.9	Quebec .....	+ 3.6	+ 6.6
Newfoundland .....	+ 4.2	} + 5.5	Ontario .....	+ 2.7	+ 9.7
Prince Edward Island .....	<sup>1</sup>		Manitoba .....	- 1.3	+ 6.2
Nova Scotia .....	+ 3.0	+ 2.7	Saskatchewan .....	+ 1.0	+ 8.9
New Brunswick .....	- 4.3	+ 4.9	Alberta .....	- 0.5	+ 11.1
			British Columbia <sup>2</sup> .....	+ 7.1	+ 13.2

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified years, 1930 - 65**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054

<sup>1</sup> Excluding cost of linen from 1954.

<sup>2</sup> Including Newfoundland from 1949.

<sup>3</sup> Number at end of November; average number for all other years.

**Note:** Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics, by Provinces, 1965**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	2,248	1,531	12,040	21,614	104,593,378	22,650,779	226,547,054
Newfoundland .....	25	13	167	258	1,116,304	305,053	2,572,806
Prince Edward Island .....	12						
Nova Scotia .....	68						
New Brunswick .....	44	25	237	545	1,816,529	470,072	3,952,280
Quebec .....	521	327	3,915	4,611	26,660,840	5,946,511	55,998,692
Ontario .....	941	687	4,581	9,371	44,229,294	9,589,464	96,347,164
Manitoba .....	77	58	561	1,340	5,453,094	1,207,474	11,554,312
Saskatchewan .....	101	99	285	625	2,740,496	607,793	6,549,793
Alberta .....	202	149	863	1,846	8,103,117	1,721,624	18,108,045
British Columbia <sup>2</sup> .....	257	149	1,082	2,387	12,035,912	2,159,490	25,974,151

<sup>1</sup> Unincorporated firms only.

<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Provinces, 1965**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
Canada .....	62,600,631	62.7	37.3	122,461,047	11.1	88.9
Newfoundland .....	783,633	59.8	40.2	1,731,348	6.4	93.6
Prince Edward Island .....						
Nova Scotia .....	1,560,096	54.7	45.3	3,712,770	6.9	93.1
New Brunswick .....	1,316,210	69.6	30.4	2,522,743	21.6	78.4
Quebec .....	17,510,107	71.5	28.5	30,111,242	11.7	88.3
Ontario .....	23,944,545	57.9	42.1	52,558,982	8.6	91.4
Manitoba .....	3,689,451	33.2	66.8	6,031,277	2.7	97.3
Saskatchewan .....	1,444,786	50.4	49.6	4,030,016	7.6	92.4
Alberta .....	4,512,247	59.8	40.2	9,883,088	14.7	85.3
British Columbia <sup>1</sup> .....	7,839,556	75.7	24.3	11,879,581	22.9	77.1

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1965**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
Canada .....	735	44,915,943	36.8	1,192	63,021,785	51.6
Newfoundland .....	5	249,932	19.7	17	735,714	57.9
Prince Edward Island .....	6	197,657	43.7	4	255,086	56.3
Nova Scotia .....	26	1,099,603	29.6	31	2,080,295	56.1
New Brunswick .....	25	1,153,335	45.7	10	543,438	21.6
Quebec .....	143	9,516,400	31.7	292	16,641,020	55.4
Ontario .....	278	20,272,036	38.8	533	28,221,861	54.0
Manitoba .....	21	795,526	13.2	47	2,559,319	42.4
Saskatchewan .....	51	2,269,248	56.3	40	1,430,765	35.5
Alberta .....	101	4,348,567	44.0	76	4,801,688	48.6
British Columbia <sup>1</sup> .....	79	5,013,639	42.2	142	5,752,599	48.5

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.



## SECTION II. POWER LAUNDRIES

The 352 power laundries operating in 1965 reported receipts totalling \$89,689,808, an increase of 5.2 per cent over the 1964 total of \$85,249,180 reported by 362 plants. Average receipts per plant at \$254,800 were 8.2 per cent above the 1964 figure. Receipts per capita increased by 3.4 per cent, to \$4.58 from \$4.43 for 1964, while the number of plants per 100,000 population decreased by 5.3 per cent to 1.8 from 1.9. Among the provinces, only Manitoba showed a decrease in receipts (4.0 per cent). All other regions reported an increase in receipts. The largest increase was 13.0 per cent for Alberta, followed by 7.3 per cent for British Columbia, and 7.0 per cent and 6.3 per cent for New Brunswick and Ontario, respectively. The smallest improvement was recorded for Nova Scotia at 0.2 per cent.

The number of persons employed in power laundries on the average was 13,767 for 1965, versus 13,815 for 1964. Salaries and wages for 1965 amounted to \$42,213,066, an increase from the figure of \$40,919,190 reported for 1964. The average salary or wage per employee was \$3,076, an increase of 3.8 per cent from the figure calculated for 1964.

Of their total revenue, power laundries obtained 40.3 per cent from laundry work (41.6 per cent in 1964), 15.0 per cent from cleaning (15.2 per cent), 3.5 per cent from wholesale laundry and dry cleaning (3.1 per cent), 39.6 per cent from rental services (38.1 per cent) and 1.6 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 103 plants with an annual volume of \$200,000 or more accounted for 81.3 per cent of total receipts, 61 plants with a volume ranging from \$100,000 to \$199,999 accounted for 9.6 per cent, 70 plants with a volume ranging from \$50,000 to \$99,999 accounted for 5.7 per cent and the remaining plants with a volume of less than \$50,000 accounted for 3.4 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$82,165,613, an increase of 4.2 per cent from 1964. This represented 91.6 per cent of receipts of power laundries, compared with 92.5 per cent for the previous year. Ratios of the various expense items to receipts were very similar to those for 1964. (See Table 6).

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1965/64

Province	Percentage change 1965/64	
	Number of plants	Receipts
	per cent	
Canada .....	- 2.8	+ 5.2
Newfoundland .....	1	} + 0.7
Prince Edward Island .....	1	
Nova Scotia .....	+ 18.2	+ 0.2
New Brunswick .....	1	+ 7.0
Quebec .....	- 2.2	+ 1.3
Ontario .....	- 2.5	+ 6.3
Manitoba .....	- 14.3	- 4.0
Saskatchewan .....	1	+ 5.4
Alberta .....	- 8.0	+ 13.0
British Columbia <sup>2</sup> .....	- 6.0	+ 7.3

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 5. Power Laundries, Historical Summary, 1930-65

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180
1965 .....	352	13,767	42,213,066	7,397,538	89,689,808

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1964 and 1965

Item	1964	1965	Percentage change 1965/64
Plants reporting .....	No. 362	352	- 2.8
Total receipts .....	\$ 85,249,180	89,689,808	+ 5.2
Average receipts per plant .....	\$ 235,495	254,800	+ 8.2
Estimated population of Canada <sup>1</sup> .....	No. 19,237,000	19,571,000	+ 1.7
Receipts per capita .....	\$ 4.43	4.58	+ 3.4
Plants per 100,000 population .....	No. 1.9	1.8	- 5.3
Paid employees:			
Total .....	" 13,815	13,767	- 0.3
Male .....	" 4,716	4,635	- 1.7
Female .....	" 9,099	9,132	+ 0.4
Total salaries and wages .....	\$ 40,919,190	42,213,066	+ 3.2
Percentage of total receipts .....	% 48.0	47.1	
Average salary or wage per employee .....	\$ 2,962	3,076	+ 3.8
Total cost of fuel and electricity .....	\$ 2,612,132	2,764,441	+ 5.8
Percentage of total receipts .....	% 3.1	3.1	
Cost of materials and supplies used .....	\$ 7,799,103	7,397,538	- 5.1
Percentage of total receipts .....	% 9.1	8.2	
All other operating expenses .....	\$ 27,536,447	29,790,568	+ 8.2
Percentage of total receipts .....	% 32.3	33.2	
Total expenses .....	\$ 78,866,872	82,165,613	+ 4.2
Percentage of total receipts .....	% 92.5	91.6	

<sup>1</sup> As at June 1st.

TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1965

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
<b>Canada</b> .....	<b>352</b>	<b>192</b>	<b>4,635</b>	<b>9,132</b>	<b>42,213,066</b>	<b>7,397,538</b>	<b>89,689,808</b>
Newfoundland .....	3	—	—	—	—	—	—
Prince Edward Island .....	2	—	—	—	—	—	—
Nova Scotia .....	13	3	89	186	622,261	131,705	1,247,964
New Brunswick .....	8	1	95	248	763,379	187,727	1,538,542
Quebec .....	57	15	1,086	2,301	11,795,718	2,198,593	23,384,583
Ontario .....	157	109	1,657	3,681	16,760,086	3,017,944	36,701,506
Manitoba .....	6	5	108	253	936,348	188,086	2,391,104
Saskatchewan .....	6	—	72	172	912,965	183,135	1,730,285
Alberta .....	23	11	351	804	3,433,944	565,267	7,507,408
British Columbia <sup>2</sup> .....	47	20	613	1,323	6,934,978	955,894	14,609,093

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1965

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada</b> .....	<b>36,172,076</b>	<b>40.3</b>	<b>13,492,593</b>	<b>15.0</b>	<b>3,148,135</b>	<b>3.5</b>	<b>35,459,185</b>	<b>39.6</b>	<b>1,417,819</b>	<b>1.6</b>	<b>89,689,808</b>	<b>100.0</b>
Newfoundland .....	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia .....	848,250	68.0	257,434	20.6	4	4	4	4	57,280	4.6	1,247,964	100.0
New Brunswick .....	915,704	59.5	544,069	35.4	—	—	—	—	—	—	1,538,542	100.0
Quebec .....	10,962,421	46.9	3,518,593	15.0	1,581,063	6.8	7,000,322	29.9	322,184	1.4	23,384,583	100.0
Ontario .....	12,938,458	35.3	4,417,957	12.0	1,011,382	2.8	17,960,884	48.9	372,825	1.0	36,701,506	100.0
Manitoba .....	1,225,630	51.2	4	4	—	—	994,435	41.6	4	0.4	2,391,104	100.0
Saskatchewan .....	693,923	40.1	4	4	4	4	4	4	4	4	1,730,285	100.0
Alberta .....	2,676,452	35.7	1,454,594	19.4	4	4	3,245,321	43.2	108,605	1.4	7,507,408	100.0
British Columbia <sup>5</sup> .....	5,442,586	37.3	2,718,838	18.6	493,254	3.4	5,421,870	37.1	532,545	3.6	14,609,093	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the total.<sup>5</sup> Includes Yukon and Northwest Territories.**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1964 and 1965

Size of business	1964				1965			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants</b> .....	<b>362</b>	<b>85,249,180</b>	<b>100.0</b>	<b>235,495</b>	<b>352</b>	<b>89,689,808</b>	<b>100.0</b>	<b>254,800</b>
Less than \$20,000 .....	54	643,914	0.8	11,924	44	538,617	0.6	12,241
20,000 to \$ 29,999 .....	23	570,412	0.7	24,801	26	608,394	0.7	23,419
30,000 " 39,999 .....	50	1,922,130	2.2	38,443	48	1,899,265	2.1	39,783
40,000 " 49,999 .....	78	5,584,035	6.5	71,590	70	5,147,074	5.7	73,510
50,000 " 59,999 .....	53	7,483,804	8.8	141,204	61	8,587,835	9.6	140,784
60,000 and over .....	104	69,044,885	81.0	663,893	103	72,908,123	81.3	707,840



TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1965

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
All plants .....	201	405,596	47.7	2.8	8.1	33.2	91.8
Less than \$30,000 .....	8	19,329	39.4	7.9	11.8	31.9	91.0
\$ 30,000 to \$ 49,999 .....	10	41,749	49.1	4.6	11.1	29.2	94.0
50,000 " 99,999 .....	37	77,455	50.9	5.6	9.5	27.9	93.9
100,000 " 199,999 .....	47	146,232	52.9	4.9	9.7	27.7	95.2
200,000 " 299,999 .....	23	248,907	55.6	4.3	9.7	26.6	96.2
300,000 and over .....	76	861,698	46.3	2.3	7.7	34.6	90.9
Unincorporated companies							
All plants .....	151	54,073	40.8	5.6	9.6	33.7	89.7
Less than \$10,000 .....	17	7,616	17.7	8.4	9.5	30.5	66.1
\$ 10,000 to \$ 19,999 .....	27	15,154	29.2	7.9	10.8	31.5	79.4
20,000 " 29,999 .....	18	25,237	29.2	6.7	10.4	31.5	77.8
30,000 " 49,999 .....	38	38,994	34.7	7.6	10.9	30.7	83.9
50,000 " 99,999 .....	33	69,128	42.5	5.6	10.8	29.1	88.0
100,000 " 199,999 .....	14	122,494	48.7	5.5	10.3	28.2	92.7
200,000 and over .....	4	423,553	43.6	2.9	5.3	49.5	101.3

TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1965

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	201	405,596	47.7	2.8	8.1	33.2	91.8
Newfoundland .....	3	115,865	43.8	5.5	10.2	31.0	90.5
Prince Edward Island .....	2						
Nova Scotia .....	10	148,996	50.2	4.5	11.4	29.3	95.4
New Brunswick .....	7						
Quebec .....	50	434,746	50.8	2.8	9.3	30.8	93.7
Ontario .....	74	426,547	46.6	3.0	8.1	34.8	92.5
Manitoba .....	2	503,049	42.6	2.7	6.7	32.9	84.9
Saskatchewan .....	6						
Alberta .....	16	444,806	44.5	1.8	7.4	30.6	84.3
British Columbia <sup>1</sup> .....	31	450,628	48.0	2.6	6.4	35.3	92.3
Unincorporated companies							
Canada .....	151	54,073	40.8	5.6	9.6	33.7	89.7
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	3	63,394	44.5	8.9	12.1	31.3	96.8
New Brunswick .....	1						
Quebec .....	37	44,520	46.0	5.9	10.7	25.4	88.0
Ontario .....	83	61,892	39.7	5.0	9.0	36.8	90.5
Manitoba .....	4	—	—	—	—	—	—
Saskatchewan .....	—	—	—	—	—	—	—
Alberta .....	7	55,788	42.4	5.1	10.0	28.1	85.6
British Columbia <sup>1</sup> .....	16	39,977	34.6	8.4	10.0	35.5	88.5

<sup>1</sup> Including Yukon and Northwest Territories.<sup>2</sup> Withheld to avoid disclosing individual operations.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities,<sup>1</sup> 1965

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax .....	5	528,300	5	5	30,200	703,872	47	87	351,252
Montreal .....	46	9,400,591	2,830,623	6,636,138	316,091	19,183,443	1,344	1,890	9,885,179
Quebec .....	6	778,059	5	5	5	858,647	37	138	368,595
Hamilton .....	9	1,044,980	559,929	5	5	3,861,785	192	300	1,716,095
London .....	5	401,826	5	5	—	2,721,397	90	189	978,735
Ottawa .....	9	850,133	5	1,368,351	5	2,733,528	139	298	1,258,717
Toronto .....	72	7,235,264	1,011,594	9,370,225	73,382	17,690,465	827	1,740	8,165,801
Windsor .....	5	400,595	215,335	5	5	2,327,399	91	188	941,343
Winnipeg .....	4	5	5	5	5	2,349,557	108	248	925,018
Calgary .....	6	903,880	585,493	5	5	3,197,357	133	282	1,337,562
Edmonton .....	8	1,128,427	546,964	1,488,374	49,878	3,213,643	163	358	1,419,139
Vancouver .....	13	2,962,111	1,208,487	4,604,481	397,540	9,172,619	377	746	4,163,118
Victoria .....	4	1,110,980	284,172	5	5	1,648,610	77	187	929,404

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.<sup>5</sup> Withheld to avoid disclosing individual operations.

## SECTION III. DRY CLEANING AND DYEING PLANTS

The 1965 survey recorded 1,896 plants, 70 more than in 1964. Receipts totalled \$136,857,246, an increase of 11.5 per cent over the 1964 figure. The average receipts per plant increased by 7.4 per cent to \$72,182 from \$67,223. On a per capita basis, receipts averaged \$6.99, 9.6 per cent more than in 1964. There were 9.7 plants per 100,000 population, compared with 9.5 for the previous year.

Receipts increased in all provinces. The largest provincial increase occurred in British Columbia, i.e., 21.8 per cent, followed by Ontario with 12.0 per cent, Quebec with 10.8 per cent, and Saskatchewan and Alberta with 10.2 per cent and 9.8 per cent respectively. The smallest increase was reported in Nova Scotia at 3.5 per cent.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 76.2 per cent, laundry 16.2 per cent, wholesale laundry and dry cleaning 4.2 per cent, rental services 0.5 per cent, all other receipts 2.9 per cent. In 1964 these percentages were quite similar, i.e., 74.7 per cent,

15.7 per cent, 5.7 per cent, 0.7 per cent and 3.2 per cent, respectively.

Of the 1,896 dry cleaning and dyeing plants operating in 1965, 332 plants whose volume of business was \$100,000 or more obtained 51.7 per cent of total receipts, 546 plants whose volume ranged from \$50,000 to \$99,999 obtained 27.9 per cent and 440 plants whose volume ranged from \$30,000 to \$49,999 obtained 12.7 per cent. The remaining 7.7 per cent of total revenue was obtained by 578 plants with a volume of business of less than \$30,000 in 1965.

The number of people employed on the average during 1965 was 19,887, compared with 18,688 employed in 1964. Operating expenses of dry cleaning and dyeing plants in 1965 amounted to \$122,570,990, an increase of 11.4 per cent over 1964. The ratio of operating expenses to receipts was 89.5 per cent, compared with 89.6 per cent for 1964. The average wages per employee increased by 5.8 per cent from \$2,964 in 1964 to \$3,137 in 1965. Changes from 1964 to 1965 in the ratios of the individual expense items to receipts may be examined in Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1965/64**

Province	Percentage change 1965/64	
	Number of plants	Receipts
	per cent	
<b>Canada</b> .....	<b>+ 3.8</b>	<b>+11.5</b>
Newfoundland .....	+ 4.8	+ 6.3
Prince Edward Island .....	<sup>1</sup>	+ 8.8
Nova Scotia .....	<sup>1</sup>	+ 3.5
New Brunswick .....	- 5.3	+ 3.6
Quebec .....	+ 4.8	+10.8
Ontario .....	+ 3.8	+12.0
Manitoba .....	<sup>1</sup>	+ 9.2
Saskatchewan .....	+ 1.1	+10.2
Alberta .....	+ 0.6	+ 9.8
British Columbia .....	+10.5	+21.8

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 65**

Year	Plants	Employers	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	120	2,785	3,109,768	624,392	6,412,325
1931 .....	157	3,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964 .....	1,826	18,688	55,395,119	13,774,406	122,749,531
1965 .....	1,896	19,887	62,380,312	15,253,241	136,857,246

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average for all other years.



TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1964 and 1965

Item		1964	1965	Percentage changes 1965/64
Plants reporting .....	No.	1,826	1,896	+ 3.8
Total receipts .....	\$	122,749,531	136,857,246	+11.5
Average receipts per plant .....	\$	67,223	72,182	+ 7.4
Estimated population of Canada <sup>1</sup> .....	No.	19,237,000	19,571,000	+ 1.7
Receipts per capita .....	\$	6.38	6.99	+ 9.6
Plants per 100,000 population .....	No.	9.5	9.7	+ 2.1
Paid employees:				
Total .....	"	18,688	19,887	+ 6.4
Male .....	"	7,278	7,405	+ 1.7
Female .....	"	11,410	12,482	+ 9.4
Total salaries and wages .....	\$	55,395,119	62,380,312	+12.6
Percentage of total receipts .....	%	45.1	45.6	
Average salary or wage per employee .....	\$	2,964	3,137	+ 5.8
Total cost of fuel and electricity .....	\$	4,478,523	4,841,441	+ 8.1
Percentage of total receipts .....	%	3.6	3.5	
Cost of materials and supplies used .....	\$	13,774,406	15,253,241	+10.7
Percentage of total receipts .....	%	11.2	11.1	
All other operating expenses .....	\$	36,401,926	40,095,996	+10.1
Percentage of total receipts .....	%	29.7	29.3	
<b>Total expenses</b> .....	\$	<b>110,049,974</b>	<b>122,570,990</b>	<b>+11.4</b>
Percentage of total receipts .....	%	89.6	89.5	

<sup>1</sup> As at June 1st.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1965

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number			dollars		
<b>Canada</b> .....	<b>1,896</b>	<b>1,339</b>	<b>7,405</b>	<b>12,482</b>	<b>62,380,312</b>	<b>15,253,241</b>	<b>136,857,246</b>
Newfoundland .....	22	6	99	143	686,239	191,130	1,520,183
Prince Edward Island .....	10	7	34	34	176,178	54,738	473,300
Nova Scotia .....	55	21	260	445	1,815,531	511,593	4,241,847
New Brunswick .....	36	24	142	297	1,052,950	282,345	2,413,738
Quebec .....	434	284	2,329	2,228	14,865,122	3,747,918	32,614,109
Ontario .....	784	578	2,894	5,690	27,469,208	6,571,520	59,645,658
Manitoba .....	71	53	453	1,087	4,516,746	1,019,388	9,163,208
Saskatchewan .....	95	99	213	452	1,926,531	514,658	4,819,508
Alberta .....	179	138	512	1,042	4,770,873	1,156,355	10,600,637
British Columbia <sup>2</sup> .....	210	129	469	1,064	5,100,934	1,203,596	11,365,058

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts, by Type of Service Performed, by Provinces, 1965**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
Canada .....	104,287,317	76.2	22,156,492	16.2	5,805,065	4.2	649,979	0.5	3,958,393	2.9	136,857,246	100.0
Newfoundland .....	1,167,934	76.8	4	4	—	—	—	—	54,421	3.6	1,520,183	100.0
Prince Edward Island .....	452,743	95.7	4	4	—	—	—	—	4	4	473,300	100.0
Nova Scotia .....	3,449,423	81.3	693,946	16.4	4	4	4	4	4	4	4,241,847	100.0
New Brunswick ..	1,978,674	82.0	399,944	16.6	4	4	—	—	4	4	2,413,738	100.0
Quebec .....	25,042,523	76.8	4,853,378	14.9	1,663,371	5.1	90,716	0.3	964,121	2.9	32,614,109	100.0
Ontario .....	45,618,387	76.5	9,317,367	15.6	3,199,976	5.4	237,462	0.4	1,272,466	2.1	59,645,658	100.0
Manitoba .....	5,815,436	63.5	2,310,241	25.2	4	4	4	4	549,784	6.0	9,163,208	100.0
Saskatchewan ....	3,711,014	77.0	704,061	14.6	4	4	4	4	377,419	7.8	4,819,508	100.0
Alberta .....	8,273,474	78.0	1,750,392	16.5	217,987	2.1	21,365	0.2	337,419	3.2	10,600,637	100.0
British Columbia <sup>5</sup>	8,777,709	77.2	1,812,182	16.0	474,568	4.2	14,435	0.1	286,164	2.5	11,365,058	100.0

<sup>1</sup> Includes fur, commercial and industrial.

<sup>2</sup> Includes unfinished and finished, commercial and industrial.

<sup>3</sup> Includes dyeing, storage, etc.

<sup>4</sup> Indicates figures are withheld to avoid disclosing individual operations but these are included in the totals.

<sup>5</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1964 and 1965**

Size of Business	1964				1965			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,826</b>	<b>122,749,531</b>	<b>100.0</b>	<b>67,223</b>	<b>1,896</b>	<b>136,857,246</b>	<b>100.0</b>	<b>72,182</b>
Less than \$15,000 .....	221	2,210,639	1.8	10,003	196	2,041,236	1.5	10,414
\$ 15,000 to \$19,999 .....	141	2,613,215	2.1	18,533	134	2,339,597	1.7	17,460
20,000 " 29,999 .....	247	6,118,934	5.0	24,773	248	6,125,230	4.5	24,698
30,000 " 49,999 .....	429	16,874,658	13.8	39,335	440	17,441,441	12.7	39,640
50,000 " 99,999 .....	495	34,629,872	28.2	69,959	546	38,186,656	27.9	69,939
100,000 and over .....	293	60,302,213	49.1	205,810	332	70,723,086	51.7	213,021

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1965**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>802</b>	<b>115,931</b>	<b>50.0</b>	<b>3.2</b>	<b>11.0</b>	<b>29.0</b>	<b>93.2</b>
Less than \$15,000 .....	11	13,116	49.1	6.7	10.5	29.1	95.4
\$ 15,000 to \$ 19,999 .....	19	17,963	42.0	6.1	11.2	33.1	92.4
20,000 " 29,999 .....	51	24,929	43.0	5.5	11.4	32.0	91.9
30,000 " 49,999 .....	133	40,148	44.3	4.3	11.5	31.9	92.0
50,000 " 99,999 .....	306	72,656	47.6	3.6	11.5	29.1	91.8
100,000 " 199,999 .....	186	134,968	49.1	3.2	10.9	28.8	92.0
200,000 " 299,999 .....	51	247,123	53.9	2.9	9.7	28.1	94.6
300,000 and over .....	45	576,441	52.8	2.5	11.3	28.5	95.1

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1965 — Concluded

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Unincorporated companies</b>	number	\$	per cent				
<b>All plants</b> .....	<b>1,094</b>	<b>40,110</b>	<b>36.1</b>	<b>4.3</b>	<b>11.4</b>	<b>30.1</b>	<b>81.9</b>
Less than \$7,500 .....	44	5,575	7.8	9.8	12.9	28.7	59.2
\$ 7,500 to \$ 9,999 .....	36	8,846	14.9	8.2	11.6	30.6	65.3
10,000 " 14,999 .....	105	12,697	17.1	7.3	11.5	28.7	64.6
15,000 " 19,999 .....	115	17,376	21.8	6.6	11.5	31.6	71.5
20,000 " 29,999 .....	197	24,639	28.3	5.5	11.4	31.7	76.9
30,000 " 49,999 .....	307	39,419	33.9	4.5	11.6	31.4	81.4
50,000 " 99,999 .....	240	66,474	40.0	3.9	11.2	28.8	83.9
100,000 and over .....	50	141,519	46.1	2.9	11.2	29.2	89.4

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1965

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
<b>Incorporated companies</b>	number	\$	per cent				
<b>Canada</b> .....	<b>802</b>	<b>115,931</b>	<b>50.0</b>	<b>3.2</b>	<b>11.0</b>	<b>29.0</b>	<b>93.2</b>
Newfoundland .....	17	83,065	46.2	5.3	12.7	26.4	90.6
Prince Edward Island .....	5	62,393	42.9	5.2	12.7	24.4	84.9
Nova Scotia .....	36	95,320	44.0	4.1	11.8	31.6	91.5
New Brunswick .....	15	93,806	46.2	4.7	11.5	30.9	93.3
Quebec .....	178	117,021	49.4	3.2	11.5	29.6	93.7
Ontario .....	320	124,084	51.1	3.1	10.8	28.3	93.3
Manitoba .....	31	257,618	52.2	2.4	11.1	29.0	94.7
Saskatchewan .....	19	129,826	47.5	2.9	11.2	30.3	91.9
Alberta .....	80	94,901	48.8	2.6	10.9	28.9	91.2
British Columbia <sup>1</sup> .....	101	77,550	50.4	3.8	10.3	28.9	93.4
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>1,094</b>	<b>40,110</b>	<b>36.1</b>	<b>4.3</b>	<b>11.4</b>	<b>30.1</b>	<b>81.9</b>
Newfoundland .....	5	21,616	31.0	5.7	11.1	35.1	82.9
Prince Edward Island .....	5	32,267	26.2	6.5	10.1	27.1	69.9
Nova Scotia .....	19	42,649	37.6	5.0	13.1	26.1	81.8
New Brunswick .....	21	47,935	40.0	5.7	11.9	28.0	85.6
Quebec .....	256	46,032	38.8	3.9	11.5	30.2	84.4
Ontario .....	464	42,972	36.0	4.2	11.4	30.4	82.0
Manitoba .....	40	29,427	29.5	5.6	11.0	30.6	76.7
Saskatchewan .....	76	30,958	32.0	4.3	10.2	32.0	78.5
Alberta .....	99	30,389	35.5	4.4	11.0	28.5	79.4
British Columbia <sup>1</sup> .....	109	32,409	32.7	5.1	11.3	29.2	78.3

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1965

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	9	694,837	183,958	50,117	928,912	60	83	450,563
Halifax <sup>4</sup> .....	18	1,723,585	294,368	68,164	2,086,117	108	207	901,957
Sydney .....	8	462,695	<sup>5</sup>	<sup>5</sup>	588,848	34	80	270,156
Saint John <sup>4</sup> .....	4	381,867	<sup>5</sup>	<sup>5</sup>	456,155	21	63	202,562
Montreal <sup>4</sup> .....	192	13,360,147	2,459,751	544,280	16,364,178	1,095	1,038	7,364,634
Quebec <sup>4</sup> .....	30	2,850,551	704,430	201,147	3,756,128	266	320	1,928,866
Sherbrooke .....	12	507,285	<sup>5</sup>	<sup>5</sup>	684,681	49	50	348,602
Trois-Rivières .....	5	307,573	36,638	—	344,211	36	27	160,618
Brantford .....	6	539,636	202,535	52,107	794,278	46	96	417,261
Fort William .....	6	440,326	185,319	12,482	638,127	28	81	351,350
Hamilton <sup>4</sup> .....	33	3,317,509	550,440	63,135	3,931,084	148	370	2,068,302
Kingston .....	8	780,881	159,506	32,528	972,915	31	99	421,084
Kitchener-Waterloo <sup>4</sup> .....	17	1,469,324	225,729	200,901	1,895,954	83	190	899,959
London <sup>4</sup> .....	20	1,444,241	560,860	58,713	2,063,814	98	231	986,925
Oshawa .....	11	679,767	50,745	15,928	746,440	30	82	340,073
Ottawa <sup>4</sup> .....	50	3,581,131	867,675	133,115	4,581,921	250	378	2,070,928
Peterborough .....	7	444,827	68,830	4,133	517,790	17	56	210,971
St. Catharines .....	9	657,127	148,095	70,989	876,211	44	91	398,403
Sarnia .....	6	362,524	<sup>5</sup>	<sup>5</sup>	449,530	14	44	173,134
Sault Ste. Marie .....	6	487,552	<sup>5</sup>	<sup>5</sup>	524,132	23	59	243,045
Sudbury <sup>4</sup> .....	11	665,763	77,848	—	743,611	32	84	338,195
Toronto <sup>4</sup> .....	282	19,815,915	5,056,588	410,683	25,283,186	1,231	2,409	11,894,797
Windsor <sup>4</sup> .....	24	1,750,376	291,625	44,622	2,086,623	91	212	969,337
Winnipeg <sup>4</sup> .....	37	4,396,412	1,921,719	489,446	6,807,577	343	879	3,592,038
Regina .....	13	1,076,597	199,543	119,111	1,395,251	80	129	628,066
Saskatoon .....	8	766,707	236,313	47,310	1,050,330	54	106	506,504
Calgary <sup>4</sup> .....	48	2,548,514	670,714	97,697	3,316,925	150	365	1,663,347
Edmonton <sup>4</sup> .....	49	3,634,066	861,541	137,913	4,633,520	239	444	2,112,942
Vancouver <sup>4</sup> .....	107	5,100,041	1,056,998	105,402	6,262,441	263	564	2,903,082
Victoria <sup>4</sup> .....	13	923,493	154,490	46,894	1,124,877	45	129	584,918

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.<sup>5</sup> Withheld to avoid disclosing individual operations.







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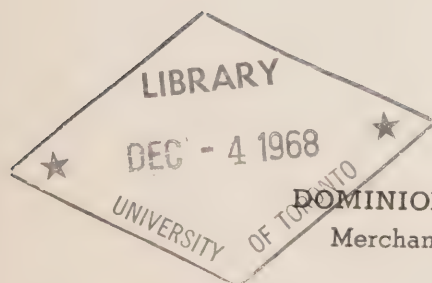
ANNUAL



# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1966

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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by provinces, by size of business, and for selected cities.

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### **SYMBOLS**

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- ⋄ preliminary figures.
- ⋄ revised figures.

# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

1966

## SECTION I. GENERAL SUMMARY

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

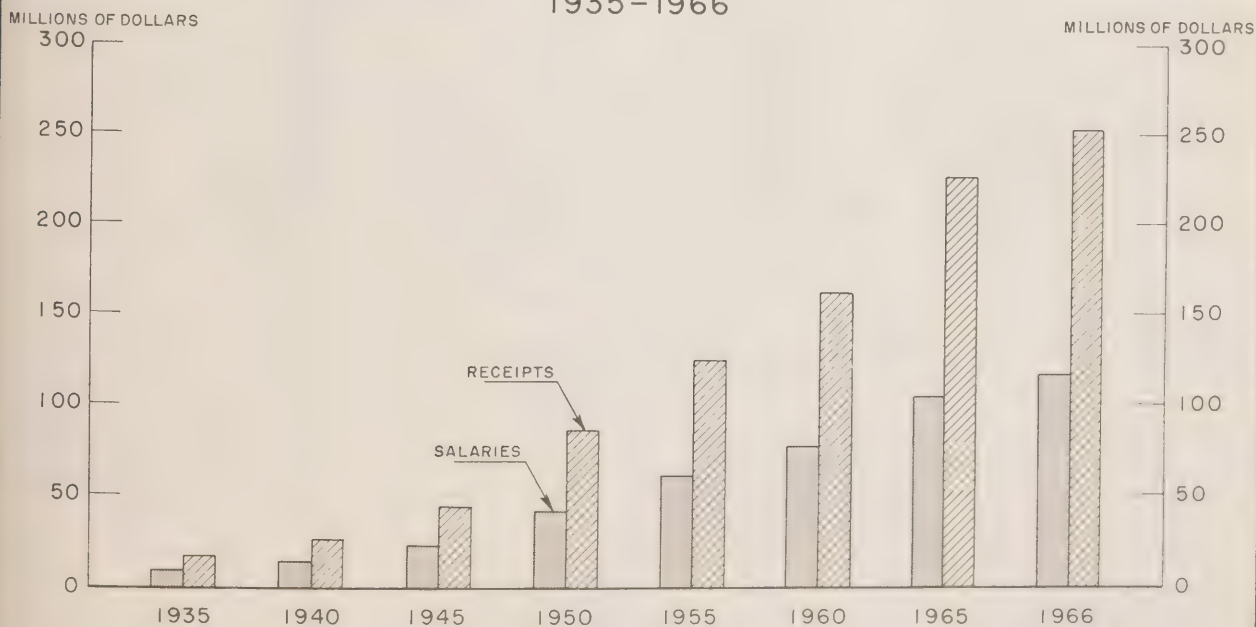
The combined operations of laundries and dry cleaning and dyeing plants increased by 11.8 per cent in 1966. Receipts reached \$253,311,429 compared with \$226,547,054 in 1965. There were 35,433 people employed on the average during 1966, versus 33,654 in 1965. Salaries and wages paid in 1966 were \$116,681,656, an increase of 11.6 per cent from the 1965 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 222 plants to 2,470 in 1966

from 2,248 in 1965. The cost of materials and supplies used increased from \$22,650,779 to \$24,990,210.

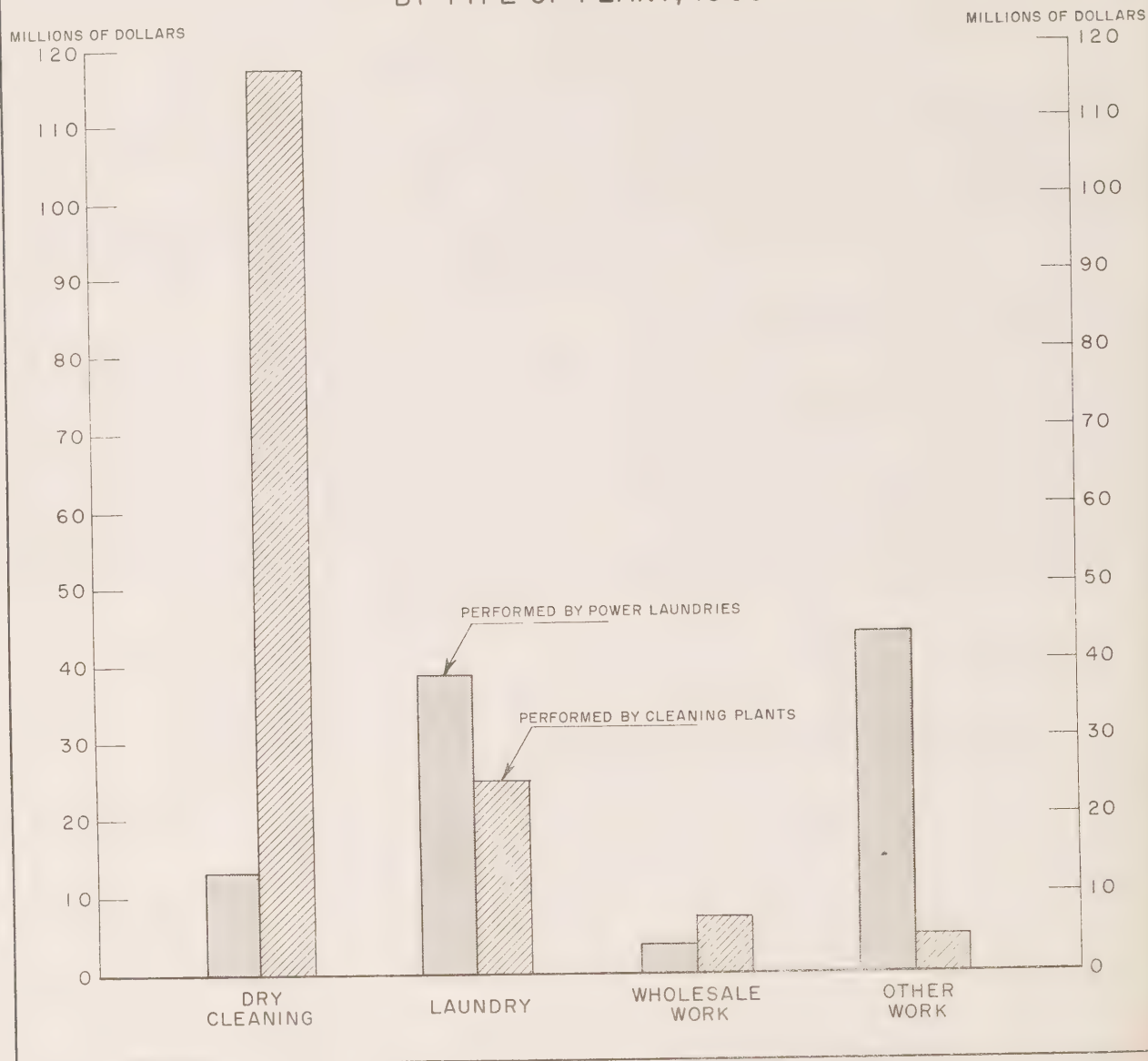
In 1966, receipts from laundry totalled \$68,407,711, an increase from \$62,600,631 reported in 1965. Revenue from dry cleaning was \$136,281,625 for 1966, substantially higher when compared with \$122,461,047 for 1965.

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$123,209,777. Of this amount \$46,131,647 was the receipts of 711 plants using petroleum solvents and \$77,078,130 was the receipts of 1,446 plants using synthetic solvents. As in the case of the previous year a significant shift during 1966 to synthetic solvents is evident.

RECEIPTS AND SALARIES  
OF POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS  
1935-1966



# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT, 1966



## Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Provinces, 1966/65

Province	Percentage change 1966/65		Province	Percentage change 1966/65	
	Number of plants	Receipts		Number of plants	Receipts
	per cent			per cent	
Canada .....	+ 9.9	+ 11.8	Quebec .....	+ 12.7	+ 15.9
Newfoundland .....	<sup>1</sup>	} + 7.9	Ontario .....	+ 8.5	+ 9.9
Prince Edward Island .....	<sup>1</sup>		Manitoba .....	+ 6.5	+ 0.7
Nova Scotia .....	+ 5.9	+ 8.4	Saskatchewan .....	+ 3.0	+ 10.7
New Brunswick .....	+ 11.4	+ 17.2	Alberta .....	+ 9.9	+ 8.1
			British Columbia <sup>2</sup> .....	+ 15.2	+ 18.1

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



## POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

**TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary  
for Specified years, 1930-66**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949 <sup>2</sup> .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477 <sup>3</sup>	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054
1966 .....	2,470	35,433	116,681,656	24,990,210	253,311,429

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at end of November; average number for all other years.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises.

**TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants, Summary Statistics,  
by Provinces, 1966**

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
			number			dollars	
Canada .....	2,470	1,607	12,432	23,001	116,681,656	24,990,210	253,311,429
Newfoundland .....	25	11	163	260	1,162,529	301,366	2,776,102
Prince Edward Island .....	12						
Nova Scotia .....	72	24	378	678	2,692,615	671,460	5,951,113
New Brunswick .....	49	24	251	591	2,045,961	516,972	4,630,459
Quebec .....	587	353	4,108	4,828	30,616,214	8,911,521	64,898,383
Ontario .....	1,021	745	4,596	10,004	48,218,074	10,458,942	105,902,341
Manitoba .....	82	58	545	1,358	5,687,957	1,033,124	11,640,902
Saskatchewan .....	104	94	310	658	3,027,259	668,893	7,252,562
Alberta .....	222	145	927	1,927	9,115,308	1,850,625	19,576,500
British Columbia <sup>2</sup> ..	296	153	1,154	2,697	14,115,739	2,577,307	30,682,067

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Provinces, 1966**

Province	Laundry receipts			Dry cleaning receipts		
	Total receipts	Per cent received by		Total receipts	Per cent received by	
		Power laundries	Dry cleaning plants		Power laundries	Dry cleaning plants
	\$	per cent		\$	per cent	
<b>Canada .....</b>	<b>68,407,711</b>	<b>61.7</b>	<b>38.3</b>	<b>136,281,625</b>	<b>9.9</b>	<b>90.1</b>
Newfoundland .....	841,108	57.5	42.5	1,840,927	7.4	92.6
Prince Edward Island .....						
Nova Scotia .....						
New Brunswick .....	1,643,810	48.0	52.0	4,067,630	4.8	95.2
Quebec .....	1,473,339	69.0	31.0	2,785,080	21.4	78.6
Ontario .....	19,080,817	67.6	32.4	34,091,349	9.8	90.2
Manitoba .....	25,872,489	57.0	43.0	57,822,589	7.9	92.1
Saskatchewan .....	3,805,242	36.8	63.2	6,105,091	4.8	95.2
Alberta .....	1,599,354	45.3	54.7	4,469,229	6.8	93.2
British Columbia <sup>1</sup> .....	4,505,969	59.8	40.2	11,170,652	11.3	88.7
	9,585,583	77.4	22.6	13,929,078	19.7	80.3

<sup>1</sup> Including Yukon and Northwest Territories.

**TABLE 4. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Provinces, 1966**

Province	Petroleum only			Synthetic only		
	Number of plants	Dry cleaning receipts		Number of plants	Dry cleaning receipts	
		Amount	Per cent of total		Amount	Per cent of total
		\$			\$	
<b>Canada .....</b>	<b>711</b>	<b>46,131,647</b>	<b>34.0</b>	<b>1,446</b>	<b>77,078,130</b>	<b>56.8</b>
Newfoundland .....	6	283,100	20.9	18	859,071	63.3
Prince Edward Island .....	7	215,435	44.5	4	268,917	55.5
Nova Scotia .....	22	767,519	18.9	36	2,554,928	62.8
New Brunswick .....	27	1,468,797	52.7	12	480,683	17.3
Quebec .....	145	10,364,912	30.6	357	20,912,535	61.6
Ontario .....	258	20,562,251	35.8	634	33,317,561	58.0
Manitoba .....	24	1,049,307	16.8	49	2,543,122	40.8
Saskatchewan .....	46	2,416,102	55.7	48	1,567,889	36.2
Alberta .....	94	3,787,696	33.9	105	6,510,792	58.3
British Columbia <sup>1</sup> .....	82	5,216,528	37.9	183	8,062,632	58.5

<sup>1</sup> Including Yukon and Northwest Territories.

**Note:** The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated.

## SECTION II. POWER LAUNDRIES

The 363 power laundries operating in 1966 reported receipts totalling \$99,421,169, an increase of 10.9 per cent over the 1965 total of \$89,689,808, reported by 352 plants. Average receipts per plant at \$273,888 were 7.5 per cent above the 1965 figure. Receipts per capita increased by 8.5 per cent, to \$4.97 from \$4.58 for 1965, while the number of plants per 100,000 population remained the same at 1.8. Among the provinces, only Nova Scotia showed a decrease in receipts (9.6 per cent). All other regions reported an increase in receipts. The largest increase was 28.2 per cent for New Brunswick, followed by 17.2 per cent for Manitoba, and 16.2 per cent and 15.1 per cent for British Columbia and Quebec, respectively. The smallest improvement was recorded for Alberta at 0.7 per cent.

The number of persons employed in power laundries on the average was 14,054 for 1966 versus 13,767 for 1965. Salaries and wages for 1966 amounted to \$46,350,537, an increase from the figure of \$42,213,066 reported for 1965. The average salary or wage per employee was \$3,298 an increase of 7.2 per cent from the figure calculated for 1965.

Of their total revenue, power laundries obtained 38.8 per cent from laundry work (40.3 per cent in 1965), 13.4 per cent from cleaning (15.0 per cent), 42.5 per cent from rental services (39.6 per cent) and 1.6 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 109 plants with an annual volume of \$200,000 or more accounted for 82.2 per cent of total receipts, 68 plants with a volume ranging from \$100,000 to \$199,999 accounted for 9.6 per cent, 65 plants with a volume ranging from \$50,000 to \$99,999 accounted for 5.0 per cent and the remaining plants with a volume of less than \$50,000 accounted for 3.2 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$92,327,094, an increase of 12.4 per cent from 1965. This represented 92.9 per cent of receipts of power laundries, compared with 91.6 per cent for the previous year.

**Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1966/65**

Province	Percentage change 1966/65	
	Number of plants	Receipts
	per cent	
Canada .....	+ 3.1	+ 10.9
Newfoundland .....	1	} + 7.0
Prince Edward Island .....	1	
Nova Scotia .....	- 23.1	- 9.6
New Brunswick .....	+ 25.0	+ 28.2
Quebec .....	+ 1.1	+ 15.1
Ontario .....	+ 1.9	+ 8.0
Manitoba .....	+ 16.7	+ 17.2
Saskatchewan .....	1	+ 4.1
Alberta .....	+ 8.7	+ 0.7
British Columbia <sup>2</sup> .....	+ 10.6	+ 16.2

<sup>1</sup> Unchanged.

<sup>2</sup> Including Yukon and Northwest Territories.



TABLE 5. Power Laundries, Historical Summary, 1930-66

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number			dollars	
1930.....	242	9,100	8,140,177	1,571,747	16,283,555
1931.....	250	8,807	7,709,856	1,350,015	14,879,919
1932.....	243	8,292	6,482,339	1,065,906	12,297,061
1933.....	239	7,616	5,501,305	896,954	10,373,890
1934.....	236	7,393	5,387,274	945,620	10,588,505
1935.....	237	7,644	5,667,658	1,118,401	10,983,378
1936.....	229	7,925	5,997,096	1,274,941	12,023,808
1937.....	225	8,576	6,678,998	1,403,073	13,163,778
1938.....	232	8,981	7,029,171	1,542,216	13,734,707
1939.....	234	9,217	7,465,732	1,617,367	14,267,745
1940.....	230	10,034	8,156,441	1,808,671	16,719,106
1941.....	237	11,844	10,120,662	2,348,740	19,816,895
1942.....	238	12,848	11,678,625	2,533,216	22,396,324
1943.....	225	13,209	12,338,829	2,530,464	23,436,392
1944.....	227	13,259	12,780,585	2,491,258	24,559,144
1945.....	217	13,232	13,651,511	2,717,027	25,463,096
1946.....	238	13,674	14,647,668	3,073,671	27,427,219
1947.....	244	13,950	16,357,072	3,560,120	30,459,393
1948.....	294	13,923	18,737,302	4,138,029	35,360,996
1949 <sup>2</sup> .....	332	14,240	20,408,336	4,485,436	38,659,596
1950.....	323	14,310	20,976,430	4,811,682	40,586,942
1951.....	317	14,079	22,248,517	5,143,769	44,053,442
1952.....	307	13,922	24,496,053	6,143,769	46,852,690
1953.....	310	14,164	25,801,841	6,511,296	49,120,933
1954.....	299	13,754	26,635,646	4,665,671	50,513,242
1955.....	306	13,991	28,078,112	4,994,234	54,199,647
1956.....	308	14,514	30,090,800	5,738,133	58,873,728
1957.....	320	14,557	31,869,671	5,746,805	63,106,386
1958.....	322	14,258	32,761,909	6,048,982	65,350,103
1959.....	330	13,954	33,864,341	6,658,212	68,095,503
1960.....	329	13,537	34,433,177	6,455,974	69,251,345
1961.....	375	13,543 <sup>3</sup>	34,112,655	6,390,964	72,286,272
1962.....	367	13,942	36,251,612	7,502,307	75,840,359
1963.....	367	13,701	37,565,355	7,648,246	79,294,604
1964.....	362	13,815	40,919,190	7,799,103	85,249,180
1965.....	352	13,767	42,213,066	7,397,538	89,689,808
1966.....	363	14,054	46,350,537	8,054,301	99,421,169

<sup>1</sup> Excluding linen cost from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average number for all other years.

TABLE 6. Power Laundries, Operating Results, 1965 and 1966

Item	1965	1966	Percentage change 1966/65
Plants reporting.....	No. 352	363	+ 3.1
Total receipts.....	\$ 89,689,808	99,421,169	+ 10.9
Average receipts per plant.....	\$ 254,800	273,888	+ 7.5
Estimated population of Canada <sup>1</sup> .....	No. 19,571,000	20,015,000	+ 2.3
Receipts per capita.....	\$ 4.58	4.97	+ 8.5
Plants per 100,000 population.....	No. 1.8	1.8	
Paid employees:			
Total.....	\$ 13,767	14,054	+ 2.1
Male.....	\$ 4,635	4,681	+ 1.0
Female.....	\$ 9,132	9,373	+ 2.6
Total salaries and wages.....	\$ 42,213,066	46,350,537	+ 9.8
Percentage of total receipts.....	% 47.1	46.6	
Average salary or wage per employee.....	\$ 3,076	3,298	+ 7.2
Total cost of fuel and electricity.....	\$ 2,764,441	2,915,532	+ 5.5
Percentage of total receipts.....	% 3.1	3.0	
Cost of materials and supplies used.....	\$ 7,397,538	8,054,301	+ 8.9
Percentage of total receipts.....	% 8.2	8.1	
All other operating expenses.....	\$ 29,790,568	35,006,724	+ 17.5
Percentage of total receipts.....	% 33.2	35.2	
<b>Total expenses.....</b>	<b>\$ 82,165,613</b>	<b>92,327,094</b>	<b>+ 12.4</b>
Percentage of total receipts.....	% 91.6	92.9	

<sup>1</sup> As at June 1st.

TABLE 7. Power Laundries, Summary Statistics, by Provinces, 1966

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number				dollars	
Canada .....	363	173	4, 681	9, 373	46, 350, 537	8, 054, 301	99, 421, 169
Newfoundland .....	3	—	35	86	273, 021	67, 415	619, 673
Prince Edward Island .....	2	—	—	—	—	—	—
Nova Scotia .....	10	1	79	145	579, 386	121, 448	1, 128, 633
New Brunswick .....	10	—	105	275	896, 028	205, 998	1, 973, 172
Quebec .....	88	40	1, 582	2, 458	13, 384, 305	2, 383, 936	26, 906, 859
Ontario .....	160	99	1, 718	3, 737	17, 884, 020	3, 293, 250	39, 647, 271
Manitoba .....	7	5	109	284	1, 136, 704	213, 901	2, 801, 549
Saskatchewan .....	6	—	77	181	817, 299	99, 604	1, 801, 564
Alberta .....	25	11	353	742	3, 361, 276	546, 115	7, 560, 050
British Columbia <sup>2</sup> .....	52	17	623	1, 465	8, 018, 498	1, 122, 634	16, 982, 398

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Provinces, 1966

Province	Laundry <sup>1</sup>		Cleaning <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
Canada .....	38,622,581	38.8	13,278,360	13.4	3,714,683	3.7	42,205,968	42.5	1,599,577	1.6	99,421,169	100.0
Newfoundland .....	483,781	78.1	135,892	21.9	—	—	—	—	—	—	619,673	100.0
Prince Edward Island .....	—	—	—	—	—	—	—	—	—	—	—	—
Nova Scotia .....	767,496	68.0	192,214	17.0	x	x	x	x	44,106	3.9	1,128,633	100.0
New Brunswick .....	1,009,117	51.1	594,815	30.1	x	x	x	x	x	x	1,973,172	100.0
Quebec .....	11,174,596	41.5	3,324,044	12.4	1,748,962	6.5	10,341,249	38.4	318,008	1.2	26,906,859	100.0
Ontario .....	13,538,498	34.2	4,444,482	11.2	1,322,657	3.3	20,048,048	50.6	293,386	0.7	39,647,271	100.0
Manitoba .....	1,400,971	50.0	x	x	—	—	1,090,470	38.9	x	x	2,801,549	100.0
Saskatchewan .....	690,278	38.3	x	x	x	x	x	x	x	x	1,801,564	100.0
Alberta .....	2,684,915	35.5	1,265,869	16.7	x	x	3,478,336	46.0	x	x	7,560,050	100.0
British Columbia <sup>4</sup> .....	6,872,929	40.5	2,719,302	16.0	567,248	3.3	6,338,819	37.3	484,100	2.9	16,982,398	100.0

<sup>1</sup> Includes unfinished and finished, commercial and industrial.<sup>2</sup> Includes fur, commercial and industrial.<sup>3</sup> Includes dyeing, storage, etc.<sup>4</sup> Includes Yukon and Northwest Territories.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

TABLE 9. Power Laundries, classified by Size of Business, 1965 and 1966

Size of business	1965				1966			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
All plants .....	352	89,689,808	100.0	254,800	363	99,421,169	100.0	273,888
Less than \$20,000 .....	44	538,617	0.6	12,241	41	487,818	0.4	11,898
\$ 20,000 to \$ 29,999 .....	26	608,894	0.7	23,419	31	777,470	0.8	25,060
30,000 " 49,999 .....	48	1,899,265	2.1	39,568	49	1,954,511	2.0	39,836
50,000 " 99,999 .....	70	5,147,074	5.7	73,530	65	4,973,729	5.0	76,519
100,000 " 199,999 .....	61	8,587,835	9.6	140,784	68	9,509,009	9.6	139,838
200,000 and over .....	103	72,908,123	81.3	707,846	109	81,718,632	82.2	749,712

**TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1966**

Form of organization and size of business	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants</b> .....	<b>215</b>	<b>419,014</b>	<b>47.6</b>	<b>2.8</b>	<b>8.0</b>	<b>34.9</b>	<b>93.3</b>
Less than \$30,000 .....	6	20,774	46.8	9.1	8.7	25.9	90.5
\$ 30,000 to \$ 49,999 .....	17	41,585	47.9	3.8	9.9	31.9	93.5
50,000 " 99,999 .....	34	79,214	48.0	5.2	10.1	28.2	91.5
100,000 " 199,999 .....	53	145,184	52.7	4.8	10.1	28.6	96.2
200,000 " 299,999 .....	25	248,562	50.4	4.3	9.3	30.1	94.1
300,000 and over .....	80	908,179	46.8	2.3	7.6	36.3	93.0
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>148</b>	<b>63,062</b>	<b>37.4</b>	<b>4.5</b>	<b>8.9</b>	<b>37.7</b>	<b>88.5</b>
Less than \$10,000 .....	16	6,757	15.6	8.3	10.0	31.6	65.5
\$ 10,000 to \$ 19,999 .....	22	15,338	26.9	9.2	10.6	29.0	75.7
20,000 " 29,999 .....	28	24,824	30.8	6.7	10.4	29.1	77.0
30,000 " 49,999 .....	32	38,986	36.2	7.3	11.0	30.4	84.9
50,000 " 99,999 .....	31	73,563	42.1	5.0	10.8	29.5	87.4
100,000 " 199,999 .....	15	120,951	46.4	5.0	9.2	29.0	89.6
200,000 and over .....	4	712,562	32.0	1.5	6.0	56.5	96.0

**TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Provinces, 1966**

Form of organization and province	Plants	Average receipts per plant	Operating expense as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
Incorporated companies							
Canada .....	215	419,014	47.6	2.8	8.0	34.9	93.3
Newfoundland .....	3	123,935	44.1	5.1	10.9	31.3	91.4
Prince Edward Island .....	2						
Nova Scotia .....	9	162,832	47.6	4.5	10.6	30.3	93.0
New Brunswick .....	10						
Quebec .....	50	497,526	50.4	2.8	8.7	33.6	95.5
Ontario .....	79	424,100	46.9	2.8	8.3	35.8	93.8
Manitoba .....	3	500,850	42.7	2.7	6.7	34.1	86.2
Saskatchewan .....	6						
Alberta .....	17	418,271	44.5	1.9	7.1	33.5	87.0
British Columbia <sup>1</sup> .....	36	454,891	47.4	2.7	6.5	37.2	93.8
Unincorporated companies							
Canada .....	148	63,062	37.4	4.5	8.9	37.7	88.5
Newfoundland .....	—	—	—	—	—	—	—
Prince Edward Island .....	—	—	—	—	—	—	—
Nova Scotia .....	1	x	x	x	x	x	x
New Brunswick .....	—	—	—	—	—	—	—
Quebec .....	38	53,436	41.9	5.3	10.4	27.4	85.0
Ontario .....	81	75,844	35.2	3.9	8.4	42.4	89.9
Manitoba .....	4	x	x	x	x	x	x
Saskatchewan .....	—	—	—	—	—	—	—
Alberta .....	8	56,181	44.0	4.7	8.9	26.6	84.2
British Columbia <sup>1</sup> .....	16	37,894	41.0	6.7	9.4	34.9	92.0

<sup>1</sup> Including Yukon and Northwest Territories.



TABLE 12. Power Laundries, Principal Statistics for Selected Cities,<sup>1</sup> 1966

City	Plants	Receipts					Paid employees		Salaries and wages
		Laundry <sup>2</sup>	Cleaning <sup>3</sup>	Rental services	All other <sup>4</sup>	Total	Male	Female	
	number	dollars					number		\$
Halifax.....	3	457,935	x	x	19,500	623,529	39	66	344,452
Montreal .....	45	9,605,835	2,670,470	9,048,129	307,756	21,632,190	1,310	1,912	10,935,812
Quebec .....	6	966,906	x	x	x	1,184,620	49	163	661,784
Hamilton .....	9	1,105,243	580,967	x	x	4,017,395	204	353	1,885,310
London .....	5	424,104	x	x	—	2,897,868	102	199	1,096,383
Ottawa .....	10	1,067,463	x	1,370,780	x	3,048,224	148	297	1,349,457
Toronto .....	65	7,479,715	940,706	9,938,230	41,510	18,400,161	802	1,706	8,585,362
Windsor .....	5	432,631	253,907	x	x	3,565,923	105	215	1,189,404
Winnipeg .....	4	x	x	x	x	2,517,369	100	256	1,016,022
Calgary .....	7	925,417	572,175	x	x	3,412,409	153	293	1,394,421
Edmonton .....	8	1,007,602	356,491	1,529,127	32,952	2,926,172	145	289	1,322,952
Vancouver .....	14	3,304,063	1,189,433	5,179,076	316,996	9,989,568	355	794	4,530,792
Victoria .....	4	1,202,177	284,269	x	x	1,787,286	65	166	960,940

<sup>1</sup> Metropolitan areas.<sup>2</sup> Includes unfinished and finished, wholesale, commercial and industrial.<sup>3</sup> Includes fur, wholesale, commercial and industrial.<sup>4</sup> Includes dyeing, storage, etc.

## SECTION III. DRY CLEANING AND DYEING PLANTS

The 1966 survey recorded 2,107 plants, 211 more than in 1965. Receipts totalled \$153,890,260 an increase of 12.4 per cent over the 1965 figure. The average receipts per plant increased by 1.2 per cent to \$73,038 from \$72,182. On a per capita basis, receipts averaged \$7.69, 9.9 per cent more than in 1965. There were 10.5 plants per 100,000 population, compared with 9.7 for the previous year.

Receipts increased in all provinces except Manitoba which recorded a decrease of 3.5 per cent. The largest provincial increase occurred in British Columbia, i.e., 20.5 per cent, followed by Quebec with 16.5 per cent, Nova Scotia with 13.7 per cent, and Alberta and Saskatchewan with 13.4 per cent and 13.1% respectively. The smallest increase was reported in Prince Edward Island at 4.2 per cent.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 76.2 per cent, laundry 16.1 per cent, wholesale laundry and dry cleaning 4.6 per cent, rental services 0.5 per cent, all other receipts 2.6 per cent. In 1965 these percentages were quite similar, i.e., 76.2 per cent,

16.2 per cent, 4.2 per cent, 0.5 per cent and 2.9 per cent, respectively.

Of the 2,107 dry cleaning and dyeing plants operating in 1966, 373 plants whose volume of business was \$100,000 or more obtained 51.1 per cent of total receipts, 638 plants whose volume ranged from \$50,000 to \$99,999 obtained 28.7 per cent and 510 plants whose volume ranged from \$30,000 to \$49,999 obtained 13.1 per cent. The remaining 7.1 per cent of total revenue was obtained by 586 plants with a volume of business of less than \$30,000 in 1966.

The number of people employed on the average during 1966 was 21,379, compared with 19,887 employed in 1965. Operating expenses of dry cleaning and dyeing plants in 1966 amounted to \$137,832,748 an increase of 12.5 per cent over 1965. The ratio of operating expenses to receipts was 89.6 per cent, compared with 89.5 per cent for 1965. The average wage per employee increased by 4.9 per cent from \$3,137 in 1965 to \$3,290 in 1966. Changes from 1965 to 1966 in the ratios of the individual expense items to receipts may be examined in Table 14.

**Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Provinces, 1966/65**

Province	Percentage change 1966/65	
	Number of plants	Receipts
	per cent	
Canada .....	+11.1	+12.4
Newfoundland .....	<sup>1</sup>	+ 9.4
Prince Edward Island .....	<sup>1</sup>	+ 4.2
Nova Scotia .....	+12.7	+13.7
New Brunswick .....	+ 8.3	+10.1
Quebec .....	+15.0	+16.5
Ontario .....	+ 9.8	+11.1
Manitoba .....	+ 5.6	+ 3.5
Saskatchewan .....	+ 3.2	+13.1
Alberta .....	+10.1	+13.4
British Columbia <sup>2</sup> .....	+16.2	+20.5

<sup>1</sup> Unchanged.<sup>2</sup> Including Yukon and Northwest Territories.

**TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930 - 66**

Year	Plants	Employees	Salaries and wages	Cost of materials and supplies used <sup>1</sup>	Receipts
	number		dollars		
1930.....	126	2,785	3,109,768	624,392	6,412,325
1931.....	157	2,965	2,961,759	618,014	6,144,765
1932.....	166	2,878	2,538,102	521,680	5,005,718
1933.....	172	2,912	2,381,084	502,692	4,866,091
1934.....	175	2,983	2,526,815	517,812	5,014,107
1935.....	179	3,108	2,671,476	620,535	5,327,883
1936.....	191	3,643	3,112,452	709,793	6,304,537
1937.....	193	3,976	3,492,712	856,192	7,179,374
1938.....	230	4,320	3,890,227	999,999	7,994,123
1939.....	268	4,995	4,284,126	1,034,952	8,658,729
1940.....	300	5,474	4,956,024	1,156,454	10,056,735
1941.....	363	6,554	6,125,635	1,433,790	12,678,275
1942.....	365	6,990	6,969,167	1,453,234	14,353,064
1943.....	362	7,388	7,865,795	1,518,897	15,218,369
1944.....	399	7,732	8,212,917	1,697,284	16,886,713
1945.....	385	8,147	8,847,948	1,951,752	18,618,074
1946.....	452	9,880	11,613,011	2,503,762	23,720,940
1947.....	530	10,906	14,144,464	3,041,506	28,584,285
1948.....	787	11,953	17,140,254	4,400,688	36,620,948
1949 <sup>2</sup> .....	905	12,886	20,107,095	4,939,685	42,574,449
1950.....	919	13,450	21,704,698	5,378,564	46,249,622
1951.....	981	13,933	23,850,119	..	52,798,415
1952.....	991	14,816	27,148,924	6,710,355	58,478,449
1953.....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954.....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955.....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956.....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957.....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958.....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959.....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960.....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961.....	1,769	17,934 <sup>3</sup>	46,168,755	11,370,285	104,630,368
1962.....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963.....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964.....	1,826	18,688	55,395,119	13,774,406	122,749,531
1965.....	1,896	19,887	62,380,312	15,253,241	136,857,246
1966.....	2,107	21,379	70,331,119	16,935,909	153,890,260

<sup>1</sup> Excluding cost of linen from 1954.<sup>2</sup> Including Newfoundland from 1949.<sup>3</sup> Number at the end of November; average for all other years.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1965 and 1966

Item		1965	1966	Percentage changes 1966/65
Plants reporting .....	No.	1,896	2,107	+ 11.1
Total receipts .....	\$	136,857,246	153,890,260	+ 12.4
Average receipts per plant .....	\$	72,182	73,038	+ 1.2
Estimated population of Canada <sup>1</sup> .....	No.	19,571,000	20,015,000	+ 2.3
Receipts per capita .....	\$	6.99	7.69	+ 9.9
Plants per 100,000 population .....	No.	9.7	10.5	+ 8.2
Paid employees:				
Total .....	"	19,887	21,379	+ 7.5
Male .....	"	7,405	7,751	+ 4.7
Female .....	"	12,482	13,628	+ 9.2
Total salaries and wages .....	\$	62,380,312	70,331,119	+ 12.7
Percentage of total receipts .....	%	45.6	45.7	
Average salary or wage per employee .....	\$	3,137	3,290	+ 4.9
Total cost of fuel and electricity .....	\$	4,841,441	5,337,344	+ 10.2
Percentage of total receipts .....	%	3.5	3.5	
Cost of materials and supplies used .....	\$	15,253,241	16,935,909	+ 11.0
Percentage of total receipts .....	%	11.1	11.0	
All other operating expenses .....	\$	40,095,996	45,228,376	+ 12.8
Percentage of total receipts .....	%	29.3	29.4	
<b>Total expenses</b> .....	\$	<b>122,570,990</b>	<b>137,832,748</b>	<b>+ 12.5</b>
Percentage of total receipts .....	%	89.5	89.6	

<sup>1</sup> As at June 1st.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Provinces, 1966

Province	Plants	Total working proprietors <sup>1</sup>	Paid employees		Salaries and wages	Cost of materials and supplies used	Receipts
			Male	Female			
		number			dollars		
Canada .....	2,107	1,434	7,751	13,628	70,331,119	16,935,909	153,890,260
Newfoundland .....	22	5	92	140	691,528	176,083	1,663,287
Prince Edward Island .....	10	6	36	34	197,980	57,868	493,142
Nova Scotia .....	62	23	299	533	2,113,229	550,012	4,823,480
New Brunswick .....	39	24	146	316	1,149,933	310,974	2,657,287
Quebec .....	499	313	2,526	2,370	17,231,909	4,527,585	37,991,524
Ontario .....	861	646	2,878	6,267	30,334,054	7,165,692	66,255,070
Manitoba .....	75	53	436	1,074	4,551,253	819,223	8,839,353
Saskatchewan .....	98	94	233	477	2,209,960	569,289	5,450,998
Alberta .....	197	134	574	1,185	5,754,032	1,304,510	12,016,450
British Columbia <sup>2</sup> .....	244	136	531	1,232	6,097,241	1,454,673	13,699,669

<sup>1</sup> Unincorporated firms only.<sup>2</sup> Including Yukon and Northwest Territories.



**TABLE 16. Dry Cleaning and Dyeing Plants, Receipts, by Type of Service Performed,  
by Provinces, 1966**

Province	Cleaning <sup>1</sup>		Laundry <sup>2</sup>		Wholesale laundry and dry cleaning		Rental services		All other <sup>3</sup>		Total receipts	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
	\$		\$		\$		\$		\$		\$	
<b>Canada .....</b>	<b>117,206,153</b>	<b>76.2</b>	<b>24,833,258</b>	<b>16.1</b>	<b>7,034,301</b>	<b>4.6</b>	<b>755,918</b>	<b>0.5</b>	<b>4,060,630</b>	<b>2.6</b>	<b>153,890,260</b>	<b>100.0</b>
Newfoundland .....	1,230,729	74.0	x	x	—	—	—	—	x	x	1,663,287	100.0
Prince Edward Island .....	474,306	96.2	x	x	—	—	—	—	x	x	493,142	100.0
Nova Scotia .....	3,872,916	80.3	x	x	—	—	—	—	x	x	4,823,480	100.0
New Brunswick ..	2,190,265	82.4	x	x	—	—	—	—	x	x	2,657,287	100.0
Quebec .....	28,357,104	74.6	5,938,203	15.6	2,629,257	7.0	85,467	0.2	981,493	2.6	37,991,524	100.0
Ontario .....	50,443,914	76.1	10,280,422	15.5	3,665,105	5.5	349,377	0.6	1,516,252	2.3	66,255,070	100.0
Manitoba .....	5,753,377	65.1	2,264,271	25.6	x	x	x	x	426,210	4.8	8,839,353	100.0
Saskatchewan ....	4,163,092	76.4	853,260	15.7	x	x	x	x	371,641	6.8	5,450,998	100.0
Alberta .....	9,891,802	82.3	1,765,986	14.7	57,349	0.5	80,883	0.7	220,430	1.8	12,016,450	100.0
British Columbia <sup>4</sup>	10,828,648	79.0	2,062,253	15.1	464,281	3.4	—	—	344,487	2.5	13,699,669	100.0

<sup>1</sup> Includes fur, commercial and industrial.

<sup>2</sup> Includes unfinished and finished, commercial and industrial.

<sup>3</sup> Includes dyeing, storage, etc.

<sup>4</sup> Including Yukon and Northwest Territories.

**Note:** The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province.

**TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1965 and 1966**

Size of Business	1965				1966			
	Plants	Receipts			Plants	Receipts		
		Amount	Per cent of total	Average per plant		Amount	Per cent of total	Average per plant
	number	\$	%	\$	number	\$	%	\$
<b>All plants .....</b>	<b>1,896</b>	<b>136,857,246</b>	<b>100.0</b>	<b>72,182</b>	<b>2,107</b>	<b>153,890,260</b>	<b>100.0</b>	<b>73,038</b>
Less than \$15,000 .....	196	2,041,236	1.5	10,414	179	1,797,392	1.2	10,041
\$ 15,000 to \$ 19,999 .....	134	2,339,597	1.7	17,460	136	2,376,708	1.5	17,476
20,000 " 29,999 .....	248	6,125,230	4.5	24,698	271	6,746,563	4.4	24,895
30,000 " 49,999 .....	440	17,441,441	12.7	39,640	510	20,238,234	13.1	39,683
50,000 " 99,999 .....	546	38,186,656	27.9	69,939	638	44,199,654	28.7	69,278
100,000 and over .....	332	70,723,086	51.7	213,021	373	78,531,709	51.1	210,541

**TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and  
Size of Business, 1966**

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>All plants .....</b>	<b>928</b>	<b>112,383</b>	<b>50.3</b>	<b>3.2</b>	<b>10.9</b>	<b>29.0</b>	<b>93.4</b>
Less than \$15,000 .....	6	12,515	41.1	5.1	15.2	44.9	106.3
\$ 15,000 to \$ 19,999 .....	20	17,860	40.5	5.7	12.9	29.9	89.0
20,000 " 29,999 .....	66	24,653	44.3	5.7	11.7	30.6	92.3
30,000 " 49,999 .....	173	40,668	45.0	4.3	11.1	31.2	91.6
50,000 " 99,999 .....	352	72,101	47.0	3.5	11.4	29.5	91.4
100,000 " 199,999 .....	214	137,508	49.7	3.0	10.9	29.2	92.8
200,000 " 299,999 .....	39	242,866	55.0	3.1	10.3	26.7	95.1
300,000 and over .....	58	533,082	53.8	2.5	10.5	28.6	95.4

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1966 — Concluded

Form of organization and size of business	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Unincorporated companies</b>							
<b>All plants</b> .....	<b>1, 179</b>	<b>42, 068</b>	<b>36.0</b>	<b>4.2</b>	<b>11.3</b>	<b>30.1</b>	<b>81.6</b>
Less than \$7,500 .....	46	5,605	12.6	10.1	13.8	27.2	63.7
\$ 7,500 to \$ 9,999 .....	29	8,783	15.8	7.5	10.8	30.6	64.7
10,000 " 14,999 .....	98	12,345	19.6	7.1	11.8	30.9	69.4
15,000 " 19,999 .....	116	17,410	21.0	6.3	12.2	31.7	71.2
20,000 " 29,999 .....	205	24,973	28.3	5.5	11.6	30.9	76.3
30,000 " 49,999 .....	337	39,177	33.0	4.4	11.7	30.9	80.0
50,000 " 99,999 .....	286	65,805	38.6	3.6	11.1	29.8	83.1
100,000 and over .....	62	140,556	46.4	2.9	10.6	28.8	88.7

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Provinces, 1966

Form of organization and province	Plants	Average receipts per plant	Operating expenses as per cent of total receipts				
			Salaries and wages	Fuel and electricity	Materials and supplies	All other operating expenses	Total expenses
	number	\$	per cent				
<b>Incorporated companies</b>							
<b>Canada</b> .....	<b>928</b>	<b>112, 383</b>	<b>50.3</b>	<b>3.2</b>	<b>10.9</b>	<b>29.0</b>	<b>93.4</b>
Newfoundland .....	17	91,349	42.3	4.6	10.6	30.3	87.8
Prince Edward Island .....	5	65,420	46.0	4.5	12.1	23.6	86.2
Nova Scotia .....	43	93,297	44.9	5.0	11.4	30.5	91.8
New Brunswick .....	18	86,394	46.0	5.1	11.5	30.1	92.7
Quebec .....	214	113,247	49.0	3.0	11.9	28.9	92.8
Ontario .....	348	124,535	51.2	3.0	10.8	29.1	94.1
Manitoba .....	34	224,035	55.0	2.5	8.9	27.6	94.0
Saskatchewan .....	24	122,795	47.2	2.4	10.6	31.8	92.0
Alberta .....	95	93,106	52.5	2.6	10.8	29.2	95.1
British Columbia <sup>1</sup> .....	130	75,864	49.5	3.8	10.3	28.2	91.8
<b>Unincorporated companies</b>							
<b>Canada</b> .....	<b>1, 179</b>	<b>42, 068</b>	<b>36.0</b>	<b>4.2</b>	<b>11.3</b>	<b>30.1</b>	<b>81.6</b>
Newfoundland .....	5	22,071	30.9	7.0	10.8	33.3	82.0
Prince Edward Island .....	5	33,209	28.7	6.2	10.9	28.5	74.3
Nova Scotia .....	19	42,721	38.7	4.5	11.4	25.5	80.1
New Brunswick .....	21	52,485	39.4	4.9	12.0	28.2	84.5
Quebec .....	285	48,269	38.9	3.8	12.0	30.2	84.9
Ontario .....	513	44,672	35.6	4.0	11.0	30.4	81.0
Manitoba .....	41	29,808	29.3	5.5	11.5	29.7	76.0
Saskatchewan .....	74	33,837	32.7	4.3	10.3	31.9	79.2
Alberta .....	102	31,092	35.0	4.2	10.9	28.7	78.8
British Columbia <sup>1</sup> .....	114	33,661	31.7	4.8	11.4	29.9	77.8

<sup>1</sup> Including Yukon and Northwest Territories.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1966

City	Plants	Receipts				Paid employees		Salaries and wages
		Cleaning <sup>1</sup>	Laundry <sup>2</sup>	All other <sup>3</sup>	Total	Male	Female	
	number	dollars				number		\$
St. John's <sup>4</sup> .....	9	721,570	191,211	87,454	1,000,235	57	79	412,679
Halifax <sup>4</sup> .....	20	1,894,920	279,643	80,246	2,254,809	115	238	1,016,091
Sydney .....	8	x	x	—	641,129	36	87	270,332
Saint John <sup>4</sup> .....	4	x	x	—	480,815	25	63	211,651
Montreal <sup>4</sup> .....	247	16,399,080	3,633,772	533,184	20,566,036	1,241	1,225	9,015,129
Quebec <sup>4</sup> .....	32	2,999,845	741,533	220,628	3,962,006	257	301	2,133,414
Sherbrooke .....	13	534,936	x	x	716,903	45	55	359,959
Trois-Rivières .....	6	330,546	40,637	1,489	372,672	33	26	172,398
Brantford .....	6	580,299	208,426	53,304	842,029	44	98	430,709
Fort William .....	7	504,764	206,286	13,584	724,634	33	84	412,286
Hamilton <sup>4</sup> .....	34	3,608,559	642,166	46,739	4,297,464	138	546	2,158,190
Kingston .....	8	794,400	172,396	10,000	976,796	38	98	434,926
Kitchener-Waterloo <sup>4</sup> .....	21	1,567,915	256,851	255,520	2,080,286	82	185	1,015,004
London <sup>4</sup> .....	22	1,677,809	562,336	67,510	2,307,655	90	248	1,092,857
Oshawa .....	14	739,306	57,947	6,385	803,638	30	90	369,508
Ottawa <sup>4</sup> .....	50	3,702,830	1,116,557	149,161	4,968,548	259	395	2,300,219
Peterborough .....	7	469,449	72,519	1,966	543,934	18	50	223,214
St. Catharines .....	11	768,324	137,829	150,098	1,056,251	53	91	490,785
Sarnia .....	6	399,333	x	x	509,302	16	46	180,146
Sault Ste. Marie .....	7	450,335	x	x	508,997	24	62	273,865
Sudbury <sup>4</sup> .....	11	696,580	x	x	781,012	36	81	364,330
Toronto <sup>4</sup> .....	335	22,538,366	5,560,140	630,717	28,729,223	1,235	2,696	13,200,422
Windsor <sup>4</sup> .....	23	1,946,278	309,860	42,184	2,298,322	81	230	1,182,803
Winnipeg <sup>4</sup> .....	42	4,406,940	1,946,096	319,694	6,672,730	348	896	3,699,560
Regina .....	14	1,236,664	228,596	66,894	1,532,154	87	136	692,628
Saskatoon .....	9	929,474	305,474	73,731	1,308,679	61	122	616,157
Calgary <sup>4</sup> .....	62	3,200,864	797,419	58,404	4,056,687	157	413	1,917,398
Edmonton <sup>4</sup> .....	53	4,364,786	774,165	100,829	5,239,780	294	541	2,800,123
Vancouver <sup>4</sup> .....	126	6,417,757	1,386,311	129,045	7,933,113	318	689	3,625,459
Victoria <sup>4</sup> .....	14	1,071,827	133,469	32,588	1,237,884	46	133	601,964

<sup>1</sup> Includes fur, wholesale, commercial and industrial.<sup>2</sup> Includes unfinished, finished, wholesale, commercial and industrial.<sup>3</sup> Includes coat and towel rentals, dyeing, storage, diaper rentals, etc.<sup>4</sup> Metropolitan areas.



CONFIDENTIAL

DOMINION BUREAU OF STATISTICS - OTTAWA  
Merchandising and Services Division

## POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS - 1966

If this business did not operate last year, please note on form and return

One copy properly  
completed, should be  
returned within  
one month of receipt.

Please change address if incorrect

Taken in conformity with the requirements of the Statistics Act, Chapter 257, Revised Statutes of Canada, 1952.  
Your figures will be treated with strict confidence.**CHANGE OF OWNERSHIP** - If you took over this business at any time during 1966, **PLEASE COMPLETE** this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands

(b) Name of previous owner

(c) Present address of previous owner

Period covered by this report:

From \_\_\_\_\_ 19 \_\_\_\_ To \_\_\_\_\_ 19 \_\_\_\_

## 1. DESCRIPTION OF BUSINESS:

(a) In what year was plant

(i) Established? ..... Year

(ii) Acquired by present owner? ..... Year

(b) Total number of plants operated by this firm (See section 6). Firms which operate more than one plant are asked to submit a separate report for each ..... number

(c) Place check marks in the appropriate boxes indicating whether laundry and dry cleaning was done:

(i) in the above establishment

Laundry ☐ Yes ☐ NoDry cleaning ☐ Yes ☐ No

(ii) at another location of your firm

Laundry ☐ Yes ☐ NoDry cleaning ☐ Yes ☐ No

(iii) by another firm

If "yes" give name and address of other firm

Laundry ☐ Yes ☐ NoDry cleaning ☐ Yes ☐ No

(Name)

(Address)

(d) What dry cleaning solvent was used by this plant during 1966?

(i) ☐ Petroleum(ii) ☐ Synthetic(iii) ☐ Both

(e) Form of Organization (check one box)

☐ Individual☐ Partnership☐ Incorporated  
company☐ Co-operative - Incorporated☐ Co-operative - Unincorporated

## MERCHANDISING AND SERVICES

<b>2. WORKING PROPRIETORS:</b> (not applicable to incorporated companies) How many proprietors were actively engaged in the business during 1966? .....	Number <div style="border: 1px solid black; width: 20px; height: 20px; margin: 0 auto; line-height: 20px;">4</div>
<b>3. FAMILY OR OTHER WORKERS NOT RECEIVING PAY: omit proprietors</b> Number engaged in a typical week .....	
Total hours worked by all unpaid workers in typical week .....	

**4. AVERAGE NUMBER OF EMPLOYEES DURING THE YEAR:**

Number of paid employees receiving pay during the last pay period of each month of 1966. Include working executives of incorporated companies. Include employees of branch stores which are dependents of this plant.

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	For office use
Male													
Female													

**5. GROSS RECEIPTS:**

Give the total amount received for each kind of work performed during the year for each of the following service classifications.

If exact figures are not available, please give estimates.

If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other expenses" section 5, item (d).

Services		Dollars (Omit cents)
(a) Laundry, except wholesale (Include commercial and industrial)		
(b) Wholesale laundry (done for other firms in your trade)		
(c) Rental services	1. Shirts	
	2. Diapers	
	3. Coats, uniforms, aprons, towels, other flat linen, etc.	
(d) Dry cleaning, except wholesale (Include furs, commercial and industrial)		
(e) Wholesale dry cleaning (done for other firms in your trade)		
(f) Self service laundry and dry cleaning - coin operated		
(g) Dyeing		
(h) All other services (Include storage, etc.)		
Total Receipts - all services		8   9

**6. OPERATING EXPENSES:**

(a) Total salaries, wages, paid in the year (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of branch stores which are dependents of this plant.

(b) Cost of materials and supplies used Include chemicals, wrapping materials, water, etc.  Include cost of linen, if any, under section (d).	(i) Laundry supplies	
	(ii) Dry cleaning supplies	
	(iii) Dyeing supplies	
	<b>Total (sum of (i), (ii), (iii))</b>	7

(c) Total Cost of Fuel and electricity used

(d) All other expenses  
 Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc. Exclude income taxes

**Total Operating Expenses (Sum of (a), (b), (c), (d))**

**7. INVENTORY:**

Report at cost, all merchandise for sale owned by you at end of year ..... \$ ..... 14

**8. TRADE ACCOUNTS AND NOTES RECEIVABLE:**

Report the amount of money owing to you by your customers at end of year. Report total before provision for bad debts ..... \$ ..... 15

(To be answered by Firms operating more than one plant)

**9. STATE LOCATION OF EACH PLANT:**

Mark (X) opposite plant covered in this report. Do not list stores.

The information given on this report is complete and correct to the best of my knowledge and belief.

Name

Title

Address

Date of this report

CATALOGUE No.

63-205

ANNUAL - ANNUEL



POWER LAUNDRIES, DRY CLEANING  
AND DYEING PLANTS

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BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS  
DE NETTOYAGE À SEC ET DE TEINTURE

1967

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Merchandising and Services Division

BUREAU FÉDÉRAL DE LA STATISTIQUE  
Division du commerce et des services

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Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work.

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Sont classées comme buanderies mécaniques les établissements dont la majeure partie des recettes provient du blanchissage. La Section II présente les statistiques principales des buanderies mécaniques par province, suivant la taille de l'entreprise et pour certaines villes.

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### SECTION III

#### Établissements de nettoyage à sec et de teinture

Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec.

Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La Section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- . figures not available.
- .. figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications du Bureau fédéral de la statistique:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- P nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.



General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing.

The combined operations of laundries and dry cleaning and dyeing plants increased by 4.6 per cent from the previous year. Receipts reached \$264,984,416 compared with \$253,311,429 in 1966. There were 35,165 persons employed on the average during 1967, versus 35,433 in 1966. Salaries and wages paid in 1967 were \$121,769,687 an increase of 4.4 per cent from the 1966 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses. The number of business locations increased by 42 plants to 2,512 in 1967 from 2,470 in 1966. The cost of materials and supplies used increased from \$24,990,210 to \$25,960,123.

In 1967, receipts from laundry totalled \$71,509,309 an increase of 4.5 per cent from \$68,407,711 reported in 1966. Revenue from dry cleaning was \$140,488,377 for 1967, slightly higher when compared with \$136,281,625 for 1966.

Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$127,315,722. Of this amount, \$44,887,451 were the receipts of 690 plants using petroleum solvents and \$82,428,271 were the receipts of 1,516 plants using synthetic solvents. As in the case of the previous year a significant shift during 1967 to synthetic solvents is evident.

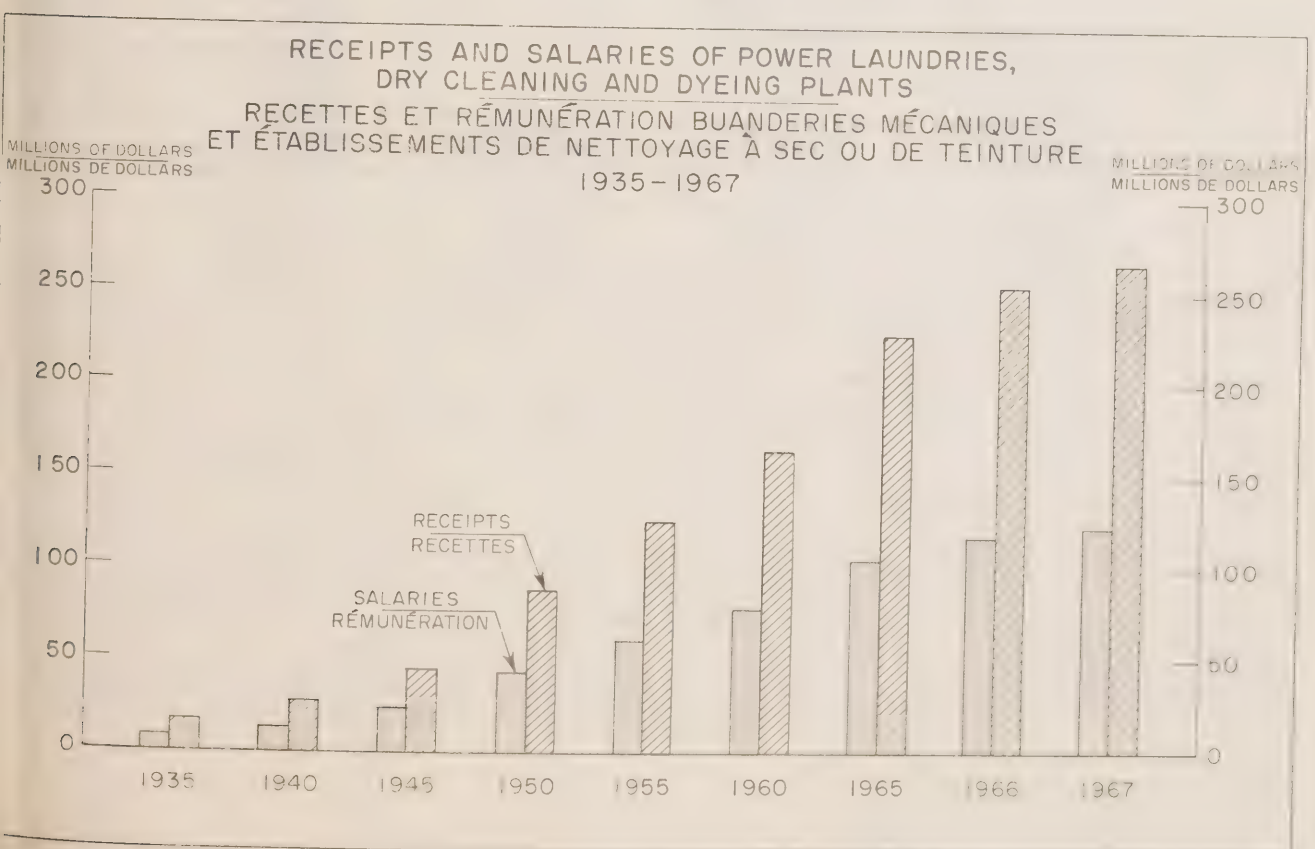
Récapitulation générale

Le contenu du présent bulletin porte sur l'activité commerciale des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture. Sont considérés comme "blanchisseries mécaniques" les établissements dont la plus grande partie des recettes provient du blanchissage et comme "établissements de nettoyage à sec et de teinture" ceux qui tirent leur revenu principalement du nettoyage à sec et de la teinture.

Le chiffre d'affaires combiné des blanchisseries et des établissements de nettoyage sec et de teintures a crû de 4.6 p. 100 par rapport à 1966. Les recettes se sont élevées à 264,984,416 dollars contre 253,311,429 dollars en 1966. Ces établissements ont occupé, en moyenne, 35,165 personnes au cours de l'année 1967 (35,433 en 1966). La rémunération versée en 1967 a été de 121,769,687 dollars, soit une augmentation de 4.4 p. 100 par rapport à 1966. Aux fins du présent bulletin, la rémunération comprend les traitements versés aux membres actifs de la direction des entreprises constituées en société mais non les traitements et les prélèvements des propriétaires des entreprises non constituées en société. Le nombre d'établissements s'est accru de 42 unités passant de 2,470 à 2,512 entre 1966 et 1967. Le coût du matériel et des fournitures utilisés est passé de 24,990,210 à 25,960,123 dollars.

En 1967, les recettes des blanchisseries ont atteint 71,509,309 dollars soit une augmentation de 4.5 p. 100 par rapport à 1966 (68,407,711 dollars). Les recettes provenant des travaux de nettoyage à sec se sont élevées à 140,488,377 dollars, ce qui représente un léger accroissement par rapport à 1966 (136,281,625 dollars).

Si l'on exclut les recettes, provenant de travaux de nettoyage, déclarées par les blanchisseries mécaniques qui ne sont pas équipées pour le nettoyage à sec et les recettes des établissements de nettoyage à sec et de teinture qui utilisent et du solvant pétrolier et des solvants synthétiques, les recettes totales provenant des travaux de nettoyage à sec exécutés par les blanchisseries mécaniques et les établissements de nettoyage à sec et de teinture se sont élevées à 127,315,722 dollars. Sur cette somme, 44,887,451 dollars représentent les recettes de 690 établissements qui utilisent des solvants à base de pétrole et 82,428,271 dollars représentent les recettes de 1,516 établissements qui font usage de solvants synthétiques. Comme en 1966, la tendance en faveur de l'emploi de solvants synthétiques est évidente.

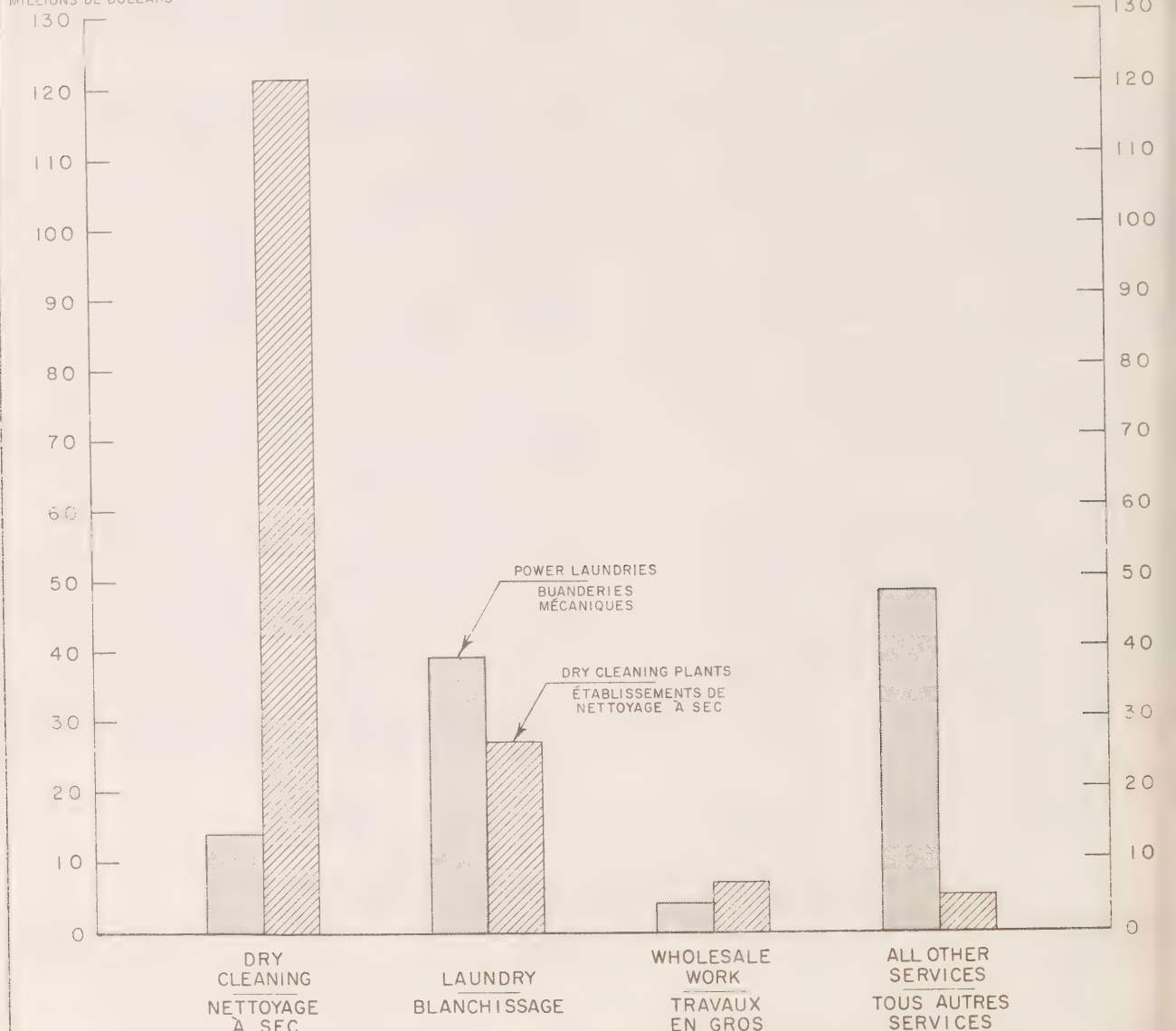


# AMOUNT OF WORK PERFORMED BY TYPE OF PLANT

## VALEUR DES TRAVAUX EXÉCUTÉS SUIVANT LE GENRE D'ÉTABLISSEMENT 1967

MILLIONS OF DOLLARS  
MILLIONS DE DOLLARS

MILLIONS OF DOLLARS  
MILLIONS DE DOLLARS



Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Province, 1967/66

Variations proportionnelles du nombre et des recettes des buanderies mécaniques, des établissements de nettoyage à sec et de teinture, par province, 1967/66

Province	Percentage change 1967/66	
	Variations proportionnelles 1967/66	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
	per cent - pourcentage	
CANADA .....	+ 1.7	+ 4.6
Newfoundland - Terre-Neuve .....	+ 8.0	) + 3.2
Prince Edward Island - Île-du-Prince-Édouard .....	-	
Nova Scotia - Nouvelle-Écosse .....	- 5.6	- 0.6
New Brunswick - Nouveau-Brunswick .....	+ 8.2	+ 1.7
Québec .....	+ 1.9	+ 5.3
Manitoba .....	+ 1.9	+ 5.7
Alberta .....	- 7.3	+ 0.5
British Columbia(1) - Colombie-Britannique(1) .....	- 7.7	- 1.1
	+ 1.8	+ 6.5
	+ 6.4	+ 3.3

(1) Including Yukon and Northwest Territories. - Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1930-1967

TABLEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture, sommaire chronologique pour certaines années, 1930 à 1967

Year — Année	Plants Etablissements	Employees Employés	Salaries and wages Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	16,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	25,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949(2) .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	...	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,229	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,451	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,256	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,398	77,780,997	17,278,174	163,465,304
1961 .....	1,144	31,477(3)	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,996
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,501	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054
1966 .....	2,470	35,400	116,681,656	24,990,210	253,311,429
1967 .....	2,512	35,165	121,769,687	25,960,123	264,984,416

(1) Excluding cost of linen from 1954. — Sans le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

For figures on linen supply from the distributors and on facilities for washing, dyeing or dyeing on their premises. — Nota: Les chiffres d'avant 1941 comprennent les distributeurs et les entreprises de fourniture de linge qui n'avaient pas chez eux d'installations de blanchissage, de nettoyage à sec et de teinture.



TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1967

As: A 2. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistiques récapitulatives, par province, 1967

Province	Plants — Établissements	Working propri- etors (1) — Proprié- taires actifs (1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
			number — nombre			dollars	
CANADA .....	2,512	1,597	12,332	22,833	121,769,687	25,960,123	264,984,416
Newfoundland — Terre-Neuve .....	27	12	152	265	1,264,634	301,254	2,865,212
Prince Edward Island — Île-du-Prince- Édouard .....	12						
Nova Scotia — Nouvelle-Écosse .....	68	21	377	634	2,755,813	670,264	5,918,010
New Brunswick — Nouveau-Brunswick .....	53	26	242	583	2,100,534	533,077	4,711,208
Quebec .....	598	354	4,116	4,871	12,278,145	7,153,392	68,312,881
Ontario .....	1,040	758	4,688	9,904	50,537,655	10,994,048	111,899,016
Manitoba .....	76	52	536	1,307	5,770,093	1,155,542	11,697,568
Saskatchewan .....	97	85	275	638	2,949,018	665,284	7,031,203
Alberta .....	226	137	857	1,966	9,491,969	1,862,993	20,857,166
British Columbia(2) — Colombie- Britannique(2) .....	215	111	1,079	2,663	14,871,824	2,624,269	31,692,152

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1967

TABLEAU 3. Répartition proportionnelle des recettes au titre du blanchissage et du nettoyage à sec,  
suivant le genre d'établissement et par province, 1967

Province	Laundry receipts — Blanchissage			Dry cleaning receipts — Nettoyage à sec		
	Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par		Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	dollars	per cent — pourcentage		dollars	per cent — pourcentage	
CANADA .....	71,509,309	59.5	40.5	140,488,377	10.2	89.8
Newfoundland — Terre-Neuve .....	895,221	58.8	41.2	1,911,929	9.0	91.0
Prince Edward Island — Île-du-Prince- Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	1,588,963	45.0	55.0	4,137,870	8.7	91.3
New Brunswick — Nouveau-Brunswick .....	1,490,504	70.3	29.7	2,814,159	20.7	79.3
Quebec .....	20,033,942	67.2	32.8	35,472,733	10.5	89.5
Ontario .....	27,863,369	53.6	46.4	59,387,863	7.3	92.7
Manitoba .....	3,798,005	45.4	54.6	6,028,395	12.0	88.0
Saskatchewan .....	1,481,841	40.1	59.9	4,219,166	5.3	94.7
Alberta .....	5,197,266	56.0	44.0	11,350,735	10.2	89.8
British Columbia(1) — Colombie- Britannique(1) .....	9,160,198	72.8	27.2	15,165,527	20.0	80.0

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1967

TABEAU 4. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classés suivant le genre de solvant utilisé et par province, 1967

Province	Petroleum only — Pétrole seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes	
		Amount — Montant	Per cent of total — Pourcentage du total		Amount — Montant	Per cent of total — Pourcentage du total
		dollars			dollars	
CANADA .....	690	44,887,451	32.0	1,516	82,428,271	58.7
Newfoundland — Terre-Neuve ..	4	188,205	13.5	21	927,465	66.5
Prince Edward Island — Île- du-Prince-Édouard .....	6	214,154	41.3	4	276,987	53.4
Nova Scotia — Nouvelle- Écosse .....	22	804,377	19.4	36	2,677,306	64.7
New Brunswick — Nouveau- Brunswick .....	28	1,360,483	48.3	15	629,393	22.4
Québec .....	149	10,860,861	30.6	373	21,887,902	61.7
Ontario .....	246	19,126,840	32.2	664	35,991,982	60.6
Manitoba .....	21	949,570	15.7	47	2,553,154	42.4
Saskatchewan .....	44	2,350,613	55.7	45	1,434,985	34.0
Alberta .....	88	3,472,765	30.6	105	6,617,295	58.3
British Columbia(1) — Colombie-Britannique(1) ...	82	5,559,583	36.7	206	9,431,802	62.2

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.  
Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du Tableau 3; en effet, ils ne comprennent pas les recettes des établissements qui utilisent les deux genres de solvants ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. L'addition des proportions des recettes des établissements, suivant le genre de solvant utilisé ne donne pas 100 p. 100 vu que les recettes des établissements utilisant les deux genres de solvants sont comprises dans le total sur lequel se fonde la répartition.

## Power Laundries

The 362 power laundries operating in 1967 reported receipts totalling \$105,256,189 an increase of 5.9 per cent over the 1966 total of \$99,421,169 reported by 363 plants. Average receipts per plant at \$290,763 were 6.2 per cent above the 1966 figure. Receipts per capita increased by 3.6 per cent, to \$5.15 from \$4.97 for 1966, while the number of plants per 100,000 population remained the same at 1.8. Among the provinces and the territories, Saskatchewan and British Columbia (including the Yukon) showed decreases in receipts of 5.8 per cent, and 3.8 per cent respectively. All other regions reported an increase in receipts. The largest increase was 42.8 per cent for Manitoba followed by 12.7 per cent for Newfoundland and Prince Edward Island combined, 7.6 per cent for Quebec and 6.5 per cent and 6.0 per cent for Alberta and Ontario respectively. The smallest improvement was recorded for Nova Scotia at 2.0 per cent.

The number of persons employed in power laundries on the average was 13,961 for 1967 versus 14,054 for 1966. Salaries and wages for 1967 amounted to \$49,091,199 an increase of 5.9 per cent from the figure of \$46,350,537 reported for 1966. The average salary or wage per employee was \$3,516 an increase of 6.6 per cent from the figure calculated for the previous year.

Of their total revenue, power laundries obtained 37.2 per cent from laundry work (38.8 per cent in 1966), 13.5 per cent from cleaning (13.4 per cent), 44.6 per cent from rental services (42.5 per cent), 3.4 per cent from wholesale laundry and dry cleaning (3.7 per cent), and 1.3 per cent from all other services.

The classification of power laundries by size of receipts in Table 9 shows that 111 plants with an annual volume of \$200,000 or more accounted for 83.7 per cent of total receipts, 63 plants with a volume ranging from \$100,000 to \$199,999 accounted for 8.4 per cent, 70 plants with a volume ranging from \$50,000 to \$99,999 accounted for 4.9 per cent and the remaining plants with a volume of less than \$50,000 accounted for 3.0 per cent. Generally speaking, there is little change in these ratios from year to year.

Operating expenses of power laundries amounted to \$97,627,607 an increase of 5.7 per cent from 1966. This represented 92.8 per cent of receipts of power laundries, compared with 92.9 per cent for the previous year.

## Buanderies mécaniques

Les recettes des 362 buanderies mécaniques exploitées en 1967 se sont élevées à 105,256,189 dollars, soit une augmentation de 5.9 p. 100 par rapport à 1966 (99,421,169 dollars pour 363 établissements). Les recettes moyennes, par établissement, ont été de 290,763 dollars, ce qui représente une augmentation de 6.2 p. 100. Les recettes par tête ont crû de 3.6 p. 100 passant de 4.97 à 5.15 dollars entre 1966 et 1967, tandis que le nombre d'établissements par 100,000 habitants est resté le même (1.8). Les recettes ont augmenté partout au Canada, sauf en Saskatchewan et en Colombie-Britannique (dont les données englobent celles du Yukon) qui signalent des diminutions de 5.8 et 3.8 p. 100 respectivement. Le Manitoba a enregistré la plus forte augmentation (42.8 p. 100). Suivent Terre-Neuve et l'île-du-Prince-Édouard (résultats combinés) avec 12.7 p. 100, le Québec avec 7.6 p. 100, l'Alberta avec 6.5 p. 100 et l'Ontario avec 6.0 p. 100. C'est en Nouvelle-Écosse que l'on a enregistré l'augmentation la plus faible (2.0 p. 100).

L'effectif moyen des blanchisseries mécaniques a été de 13,961 en 1967 contre 14,054 en 1966. La rémunération totale s'est élevée à 49,091,199 dollars, soit une augmentation de 5.9 p. 100 par rapport à l'année précédente (46,350,537 dollars). La rémunération moyenne par employé s'est accrue de 6.6 p. 100 par rapport à 1966 pour atteindre 3,516 dollars.

La décomposition des recettes totales des blanchisseries mécaniques s'établit de la manière suivante: 37.2 p. 100 proviennent du blanchissage (38.8 p. 100 en 1966), 13.5 p. 100 dérivent du nettoyage (13.4 p. 100), 44.6 p. 100 viennent de la location (42.5 p. 100), 3.4 p. 100 du blanchissage et du nettoyage en gros (3.7 p. 100) et 1.3 p. 100 d'autres travaux.

Le tableau 9, qui classe les buanderies mécaniques par catégorie de recettes, montre que les 111 établissements qui ont fait un chiffre d'affaires de 200,000 dollars et plus figurent pour 83.7 p. 100 des recettes totales, que les 63 établissements qui ont fait un chiffre d'affaires qui se situe entre 100,000 et 199,999 dollars interviennent pour 8.4 p. 100 du total, que les 70 établissements qui ont fait un chiffre d'affaires entre 50,000 et 99,999 dollars participent pour 4.9 p. 100 du total et que les établissements qui ont fait un chiffre d'affaires inférieur à 50,000 dollars représentent 3.0 p. 100 du total. En général, ces proportions ne changent que légèrement d'une année à l'autre.

Les frais d'exploitation des blanchisseries mécaniques se sont élevés à 97,627,607 dollars, soit une augmentation de 5.7 p. 100 par rapport à 1966. Ces frais représentent 92.8 p. 100 des recettes (92.9 p. 100 en 1966).

## Percentage Changes in Number and Receipts of Power Laundries, by Province, 1967/66

## Variations proportionnelles du nombre et des recettes des buanderies mécaniques, par province, 1967/66

Province	Percentage change 1967/66	
	Variations proportionnelles 1967/66	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
	per cent — pourcentage	
CANADA .....	--	+ 5.9
Newfoundland — Terre-Neuve .....	—	+ 12.7
Prince Edward Island — île-du-Prince-Édouard .....	—	+ 2.0
Nova Scotia — Nouvelle-Écosse .....	+ 20.0	+ 2.8
New Brunswick — Nouveau-Brunswick .....	+ 20.0	+ 7.6
Québec .....	+ 0.1	+ 6.0
Ontario .....	+ 6.2	+ 42.8
Manitoba .....	+ 14.3	+ 5.8
Saskatchewan .....	+ 16.7	+ 6.5
Alberta .....	+ 16.0	+ 3.8
British Columbia(1) — Colombie-Britannique(1) .....	+ 11.5	—

(1) Including Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 5. Power Laundries, Historical Summary, 1930-67  
TABLEAU 5. Buanderies mécaniques, sommaire chronologique, 1930 à 1967

Year — Année	Plants — Établissements	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 (2) .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543(3)	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180
1965 .....	352	13,767	42,213,066	7,397,538	..
1966 .....	363	14,054	46,350,537	8,054,301	99,421,169
1967 .....	362	13,961	49,091,199	8,652,528	105,256,189

1) Excluding linen cost from 1954. — Sans le coût du linge et des vêtements à partir de 1954.

2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

3) Number at the end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

TABLE 6. Power Laundries, Operating Results, 1966 and 1967  
TABLEAU 6. Buanderies mécaniques, résultats d'exploitation, 1966 et 1967

Item - Poste	1966	1967	Percentage change 1967/66 — Variation proportionnelle 1967/66
Plants reporting - Établissements déclarants ..... No. - nomb.	363	362	--
Total receipts - Recettes totales ..... \$	99,421,169	105,256,189	+ 5.9
Average receipts per plant - Recettes moyennes par établissement ..... \$	273,888	290,763	+ 6.2
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	20,015,000	20,405,000	+ 1.9
Receipts per capita - Recettes par habitant ..... \$	4.97	5.15	+ 3.6
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	1.8	1.8	
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	14,054	13,961	- 0.7
Male - Hommes ..... "	4,681	4,737	+ 1.2
Female - Femmes ..... "	9,373	9,224	- 1.6
Total salaries and wages - Total des traitements et salaires ..... \$	46,350,537	49,091,199	+ 5.9
Percentage of total receipts - En pourcentage des recettes totales ..... %	46.6	46.6	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,298	3,516	+ 6.6
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	2,915,532	3,075,909	+ 5.5
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.0	2.9	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	8,054,301	8,652,528	+ 7.4
Percentage of total receipts - En pourcentage des recettes totales ..... %	8.1	8.2	
All other operating expenses - Tous autres frais d'exploitation ..... \$	35,006,724	36,807,971	+ 5.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	35.2	35.0	
Total expenses - Dépenses totales ..... \$	92,327,094	97,627,607	+ 5.7
Percentage of total receipts - En pourcentage des recettes totales ..... %	92.9	92.8	

(1) As at June 1st. - Au 1<sup>er</sup> juin.

TABLE 7. Power Laundries, Summary Statistics, by Province, 1967

TABEAU 7. Buanderies mécaniques, statistique récapitulative par province, 1967

Province	Plants — Établissements	Working pro- prietors(1) — Pro- priétaires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
CANADA .....	362	175	4,737	9,224	49,091,199	8,652,528	105,256,189
Newfoundland — Terre-Neuve	3	—	—	—	—	—	—
Prince Edward Island — Île-du-Prince-Édouard ..	2	—	37	84	297,537	70,989	698,354
Nova Scotia — Nouvelle- Écosse .....	8	—	92	146	613,872	110,362	1,151,189
New Brunswick — Nouveau- Brunswick .....	12	3	99	278	939,726	220,566	2,028,063
Québec .....	87	39	1,654	2,497	14,505,705	2,697,225	28,954,641
Ontario .....	150	95	1,680	3,596	18,675,867	3,492,055	42,033,247
Manitoba .....	8	5	161	360	1,744,899	369,433	4,000,510
Saskatchewan .....	5	—	63	160	760,749	93,789	1,697,308
Alberta .....	29	9	363	796	3,559,539	530,286	8,053,486
British Columbia — Colombie-Britannique ...	54	23	576	1,281	7,841,946	1,044,509	16,342,662
Yukon and Northwest Terri- tories — Yukon et Terri- toires du Nord-Ouest ...	4	1	12	26	151,359	23,314	296,729

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Province, 1967

TABEAU 8. Buanderies mécaniques, recettes suivant le genre de service rendu, par province, 1967

Province	Laundry(1) — Blanchissage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	39,140,995	37.2	14,213,623	13.5	3,559,858	3.4	46,930,357	44.6	1,411,356	1.3	105,256,189	100.0
Newfoundland — Terre-Neuve	—	—	—	—	—	—	—	—	—	—	—	—
Prince Edward Island — Île-du-Prince-Édouard ..	526,211	75.3	172,143	24.7	—	—	—	—	—	—	698,354	100.0
Nova Scotia — Nouvelle- Écosse .....	608,260	52.8	349,952	30.4	x	x	—	—	x	x	1,151,189	100.0
New Brunswick — Nouveau- Brunswick .....	1,048,108	51.7	582,590	28.7	—	—	x	x	x	x	2,028,063	100.0
Québec .....	12,164,096	42.0	3,718,011	12.8	1,312,204	4.6	11,432,937	39.5	327,393	1.1	28,954,641	100.0
Ontario .....	14,016,043	33.3	4,264,201	10.2	993,056	2.4	22,332,896	53.1	427,051	1.0	42,033,247	100.0
Manitoba .....	1,723,391	43.1	x	x	—	—	1,468,117	36.7	x	x	4,000,510	100.0
Saskatchewan .....	554,820	32.7	x	x	x	x	x	x	x	x	1,697,308	100.0
Alberta .....	2,884,925	35.8	1,163,118	14.5	x	x	3,714,660	46.1	x	x	8,053,486	100.0
British Columbia(4) — Colombie-Britannique(4)	5,615,141	33.8	3,015,680	18.1	1,071,358	6.4	6,718,403	40.4	218,809	1.3	16,639,391	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportion which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.



TABLE 9. Power Laundries, classified by Size of Business, 1966 and 1967

TABEAU 9. Buanderies mécaniques classées suivant la taille de l'entreprise, 1966 et 1967

Size of business — Taille de l'entreprise	1966				1967			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount	Per cent	Average		Amount	Per cent	Average
		— Montant	of total — En pourcentage du total	per plant — Moyenne par établissement		— Montant	of total — En pourcentage du total	per plant — Moyenne par établissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous établissements ..	363	99,421,169	100.0	273,888	362	105,256,189	100.0	290,763
Less than \$20,000 — Moins de \$20,000 ....	41	487,818	0.4	11,898	40	461,639	0.4	11,541
\$ 20,000-\$ 29,999 .....	31	777,470	0.8	25,080	25	642,179	0.6	25,687
30,000- 49,999 .....	49	1,954,511	2.0	39,888	53	2,073,802	2.0	39,128
50,000- 99,999 .....	65	4,973,729	5.0	76,519	70	5,167,500	4.9	73,821
100,000- 199,999 .....	68	9,509,009	9.6	139,838	63	8,781,144	8.4	139,383
200,000 and over — et plus .....	109	81,718,632	82.2	749,712	111	88,129,925	83.7	793,963

TABLE 10. Power Laundries Operating Costs by Form of Organization and Size of Business, 1967

TABEAU 10. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1967

		Operating expense as per cent of total receipts					
Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établissement	Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		dollars	per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements .....	223	428,167	47.8	2.8	8.2	34.3	93.1
Less than \$30,000 — Moins de \$30,000 .....	11	19,396	41.0	6.4	11.1	32.1	90.6
\$ 30,000-\$ 49,999 .....	19	41,029	44.9	4.3	9.2	33.9	92.3
50,000- 99,999 .....	36	76,402	49.3	4.9	10.2	29.1	93.5
100,000- 199,999 .....	49	141,854	50.9	4.6	9.9	29.0	94.4
200,000- 299,999 .....	23	242,984	49.2	4.3	9.5	31.3	94.3
300,000 and over — et plus ....	85	931,744	47.4	2.4	7.9	35.2	92.9
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements .....	139	70,324	34.9	4.6	8.5	41.1	89.1
Less than \$10,000 — Moins de \$10,000 .....	16	6,883	12.3	9.2	11.8	35.9	69.2
\$ 10,000-\$ 19,999 .....	18	15,059	28.2	8.3	9.5	29.8	75.8
20,000- 29,999 .....	20	25,464	31.2	7.4	9.6	29.5	77.7
30,000- 49,999 .....	34	38,066	31.8	7.0	11.0	32.0	81.8
50,000- 99,999 .....	34	71,089	42.2	5.6	10.6	29.1	87.5
100,000- 199,999 .....	14	130,734	46.7	6.0	8.6	27.5	88.8
200,000 and over — et plus ....	3	1,114,336	26.1	1.4	5.6	63.7	96.8

TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Province, 1967

TABLEAU 11. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation, par province, 1967

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expense as per cent of total receipts Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
CANADA .....	223	428,167	47.8	2.8	8.2	34.3	93.1
Newfoundland — Terre-Neuve .....	3 )	139,670	42.6	4.7	10.1	33.1	80.5
Prince Edward Island — île-du- Prince-Édouard .....	2 )						
Nova Scotia — Nouvelle-Écosse ..	8 )	172,270	49.1	4.3	10.4	30.0	93.8
New Brunswick — Nouveau- Brunswick .....	10 )						
Québec .....	52	521,537	50.9	2.8	9.2	33.0	95.9
Ontario .....	78	454,343	46.6	2.8	8.4	35.8	93.6
Manitoba .....	4 )	621,819	44.3	2.4	8.1	35.6	90.4
Saskatchewan .....	5 )						
Alberta .....	23	336,577	44.2	2.0	6.5	34.1	86.8
British Columbia(1) — Colombie- Britannique(1) .....	38	415,424	48.5	2.7	6.2	34.0	91.4
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
CANADA .....	139	70,324	34.9	4.6	8.5	41.1	89.1
Newfoundland — Terre Neuve .....	—	—	—	—	—	—	—
Prince Edward Island — île-du- Prince-Édouard .....	—	—	—	—	—	—	—
Nova Scotia — Nouvelle-Écosse ..	—	—	—	—	—	—	—
New Brunswick — Nouveau- Brunswick .....	2	x	x	x	x	x	x
Québec .....	35	52,420	38.7	5.6	10.1	29.6	84.2
Ontario .....	72	91,591	32.7	3.8	7.9	47.6	81.4
Manitoba .....	4	x	x	x	x	x	x
Saskatchewan .....	—	—	—	—	—	—	—
Alberta .....	6	52,035	45.4	4.2	8.8	22.6	81.0
British Columbia(1) — Colombie- Britannique(1) .....	20	42,664	40.3	8.6	8.6	29.1	86.5

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities(1) 1967

TABEAU 12. Buanderies mécaniques, statistiques principales pour certaines villes(1) 1967

City - Ville	Plants — Établisse- ments	Receipts - Recettes					Paid employees — Employés rémunérés		Salaries and wages — Traitem- ents et salaires
		Laundry(2) — Blanchis- sage(2)	Clean- ing(3) — Nettoy- age(3)	Rental services — Service de location	All other(4) — Toutes autres(4)	Total	Male — Hommes	Female — Femmes	
	No. — nomb.			dollars			No. — nomb.		dollars
Halifax .....	3	440,801	x	—	x	731,056	60	88	403,156
Montréal .....	47	10,432,363	2,862,597	10,255,377	315,416	23,865,753	1,398	2,015	12,157,766
Québec .....	6	994,723	x	x	x	1,311,755	55	149	758,414
Hamilton .....	8	1,146,004	637,706	x	x	4,311,444	195	329	1,919,364
London .....	3	289,630	x	x	x	2,872,664	104	169	1,058,681
Ottawa .....	9	1,140,699	x	1,523,307	x	3,251,834	150	294	1,482,172
Toronto .....	61	7,428,668	918,314	10,827,266	42,518	19,216,766	782	1,648	9,028,901
Windsor .....	5	442,884	273,048	x	x	4,314,635	108	213	1,283,025
Winnipeg .....	5	x	x	x	x	2,625,985	103	262	1,124,638
Calgary .....	9	1,009,368	444,729	x	x	3,631,373	159	290	1,514,021
Edmonton .....	9	1,093,042	367,384	1,657,042	—	3,117,468	150	330	1,395,279
Vancouver .....	16	3,047,239	1,372,792	5,724,613	146,605	10,291,249	360	719	4,884,499
Victoria .....	5	1,299,381	285,006	x	x	1,882,641	70	168	1,000,110

(1) Metropolitan areas. — Régions métropolitaines.

(2) Includes unfinished and finished, wholesale, commercial and industrial. — Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(3) Includes fur, wholesale, commercial and industrial. — Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(4) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.



Dry Cleaning and Dyeing Plants

The 1967 survey recorded 2,150 plants, 43 more than in 1966. Receipts totalled \$159,728,227 an increase of 3.8 per cent over the 1966 figure. The average receipts per plant increased by 1.7 per cent to \$74,292 from \$73,038. On a per capita basis, receipts averaged \$7.83, an increase of 1.8 per cent over 1966. There were 10.5 plants per 100,000 population, no change from the previous year.

Receipts increased in six provinces and decreased in four. The largest provincial increase occurred in British Columbia, (including Yukon) at 11.2 per cent, followed by Alberta (6.6 per cent), Ontario (5.4 per cent), Prince Edward Island (4.3 per cent), Quebec (3.6 per cent) and New Brunswick (1.0 per cent). The largest decrease at 12.9 per cent occurred in Manitoba. Smaller decreases were recorded in Saskatchewan, Nova Scotia and Newfoundland at 2.2 per cent, 1.2 per cent and 0.7 per cent respectively.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 75.7 per cent, laundry 17.2 per cent, wholesale laundry and dry cleaning 4.2 per cent, rental services 0.4 per cent and all other receipts 2.5 per cent. In 1966 these percentages were as follows: 76.2 per cent, 16.1 per cent, 4.6 per cent, 0.5 per cent and 2.6 per cent, respectively.

Of the 2,150 dry cleaning and dyeing plants operating in 1967, 381 plants whose volume of business was \$100,000 or more obtained 50.7 per cent of total receipts, 674 plants whose volume ranged from \$50,000 to \$99,999 obtained 29.4 per cent and 528 plants whose volume ranged from \$30,000 to \$49,999 obtained 13.2 per cent. The remaining 6.7 per cent of total revenue was obtained by 567 plants with a volume of business of less than \$30,000 in 1967.

The number of people employed on the average during 1967 was 21,204 compared with 21,379 employed in 1966. Operating expenses of dry cleaning and dyeing plants in 1967 amounted to \$144,544,267 an increase of 4.9 per cent over 1966. The ratio of operating expenses to receipts was 90.5 per cent compared with 89.6 per cent for 1966. The average wage per employee increased by 4.2 per cent from \$3,290 in 1966 to \$3,428 in 1967. Changes from 1966 to 1967 in the ratios of the individual expense items to receipts may be examined in Table 14.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Province, 1967/66

Variations proportionnelles du nombre et des recettes des établissements de nettoyage à sec et de teinture, par province, 1967/66

Province	Percentage change 1967/66	
	Variations proportionnelles 1967/66	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
	per cent — pourcentage	
CANADA .....	+ 2.0	+ 3.8
Newfoundland — Terre-Neuve .....	+ 9.1	- 2.7
Prince Edward Island — Île-du-Prince-Édouard .....	-	+ 4.3
Nova Scotia — Nouvelle-Écosse .....	- 3.2	- 1.2
New Brunswick — Nouveau-Brunswick .....	+ 5.1	+ 1.7
Québec .....	+ 2.4	+ 3.6
Ontario .....	+ 3.4	+ 5.4
Manitoba .....	- 9.3	- 12.9
Saskatchewan .....	- 6.1	- 2.2
Alberta .....	-	+ 6.6
British Columbia(1) — Colombie-Britannique(1) .....	+ 5.3	+ 11.2

En 1967, on a dénombré 2,150 établissements de nettoyage à sec et de teinture, soit 43 de plus qu'en 1966. Les recettes ont atteint 159,728,227 dollars, soit 3.8 p. 100 de plus. Les recettes moyennes, par établissement, ont crû de 1.7 p. 100, passant de 73,038 à 74,292 dollars. Les recettes moyennes, par tête, se sont élevées à 7.83 dollars, soit une augmentation de 1.8 p. 100. Il y avait, comme en 1966, 10.5 établissements pour 100,000 habitants.

Les recettes ont grimpé dans six provinces et déchu dans les quatre autres. C'est en Colombie-Britannique (y compris le Yukon) que l'on a enregistré la plus forte augmentation (11.2 p. 100). Suivent, dans l'ordre, l'Alberta avec 6.6 p. 100, l'Ontario avec 5.4 p. 100, l'Île-du-Prince-Édouard avec 4.3 p. 100, le Québec avec 3.6 p. 100 et le Nouveau-Brunswick avec 1.0 p. 100. Le Manitoba a enregistré la diminution la plus importante (12.9 p. 100). Des diminutions de moindre importance ont été enregistrées en Saskatchewan, en Nouvelle-Écosse et à Terre-Neuve (respectivement 2.2, 1.2 et 0.7 p. 100).

La répartition des recettes, exprimée en proportion (%) du total, a été la suivante: nettoyage à sec, 75.7 p. 100; blanchissage, 17.2 p. cent; blanchissage et nettoyage à sec en gros, 4.2 p. 100; location, 0.4 p. 100; autres travaux, 2.5 p. 100. En 1966, ces proportions s'établissaient, respectivement, à 76.2, 16.1, 4.6, 0.5 et 2.6 p. 100.

Sur les 2,150 établissements de nettoyage à sec et de teinture exploités en 1967, 381 ont enregistré un chiffre d'affaires de 100,000 dollars et plus et ont représenté 50.7 p. 100 du total; 674 établissements ont fait un chiffre d'affaires qui se situe entre 50,000 et 99,999 dollars (29.4 p. 100 du total) et 528 établissements ont déclaré un chiffre d'affaires allant de 30,000 à 49,999 dollars (13.2 p. 100 du total). La différence, soit 6.7 p. 100, provient des 567 établissements dont le chiffre d'affaires a été inférieur à 30,000 dollars.

L'effectif moyen des établissements de nettoyage à sec et de teinture a été de 21,204 en 1967, contre 21,379 en 1966. Les frais d'exploitation des établissements de nettoyage à sec et de teinture se sont élevés à 144,544,267 dollars, ce qui représente une augmentation de 4.9 p. 100 par rapport à 1966. Le rapport des frais d'exploitation aux recettes a été de 90.5 p. 100 contre 89.6 p. 100 en 1966. La rémunération moyenne, par employé, a crû de 4.2 p. 100, passant de 3,290 à 3,428 dollars entre 1966 et 1967. Le Tableau 14 présente la variation, de 1966 à 1967, des rapports de chaque poste des dépenses aux recettes.

(1) Includes Yukon. — Y compris le Yukon.

TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930-1967

TABLEAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1930 à 1967

Year — Année	Plants — Établissements	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used (1) — Coût des matières et fournitures utilisées (1)	Receipts — Recettes
	number — nombre		dollars		
1930	126	2,785	3,109,768	624,392	6,412,325
1931	157	2,965	2,961,759	618,014	6,144,765
1932	166	2,878	2,538,102	521,680	5,005,718
1933	172	2,912	2,381,084	502,692	4,866,091
1934	175	2,983	2,526,815	517,812	5,014,107
1935	179	3,108	2,671,476	620,535	5,327,883
1936	191	3,643	3,112,452	709,793	6,304,537
1937	193	3,976	3,492,712	856,192	7,179,374
1938	230	4,320	3,890,227	999,999	7,992,122
1939	268	4,995	4,284,126	1,034,952	8,658,729
1940	300	5,474	4,956,024	1,156,454	10,056,735
1941	363	6,554	6,125,635	1,433,790	12,678,275
1942	365	6,990	6,969,167	1,453,234	14,353,064
1943	362	7,388	7,865,795	1,518,897	15,218,369
1944	399	7,732	8,212,917	1,697,284	16,886,713
1945	385	8,147	8,847,948	1,951,752	18,618,074
1946	452	9,880	11,613,011	2,503,762	23,720,940
1947	530	10,906	14,144,464	3,041,506	28,584,285
1948	787	11,953	17,140,254	4,400,688	36,620,948
1949	905	12,886	20,107,095	4,939,685	42,574,449
1950	919	13,450	21,704,698	5,378,564	46,249,622
1951	981	13,933	23,850,119	..	52,798,415
1952	991	14,816	27,148,924	6,710,355	58,478,449
1953	1,029	15,234	29,898,356	7,255,050	64,029,307
1954	1,107	15,485	31,512,711	7,535,432	67,222,831
1955	1,205	15,909	32,873,802	7,930,290	70,733,946
1956	1,338	16,939	35,620,930	9,157,172	78,527,203
1957	1,381	16,701	38,286,440	9,710,880	84,281,509
1958	1,417	16,721	39,518,157	10,126,668	87,194,590
1959	1,483	17,233	42,343,788	10,588,480	92,211,939
1960	1,514	17,061	43,347,820	10,822,200	94,213,959
1961	1,769	17,934 (3)	46,168,755	11,370,285	104,630,368
1962	1,756	18,101	48,079,016	12,319,496	106,655,639
1963	1,796	18,046	50,595,772	12,646,049	112,711,263
1964	1,826	18,688	55,395,119	13,774,406	122,749,531
1965	1,896	19,887	62,380,312	15,253,241	136,857,246
1966	2,107	21,379	70,331,119	16,935,909	153,890,260
1967	2,150	21,204	72,678,488	17,307,595	159,728,227

(1) Excluding cost of linen from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at the end of November; average for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1966 and 1967  
TABLEAU 14. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1966 et 1967

Item - Poste	1966	1967	Percentage change 1967-66 - Variation proportionnelle 1967/66
Plants reporting - Établissements déclarants ..... No. - nomb.	2,107	2,150	+ 2.0
Total receipts - Recettes totales ..... \$	153,890,260	159,728,227	+ 3.8
Average receipts per plant - Recettes moyennes par établissement ..... \$	73,038	74,292	+ 1.7
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	20,015,000	20,405,000	+ 1.9
Receipts per capita - Recettes par habitant ..... \$	7.69	7.83	+ 1.8
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	10.5	10.5	-
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	21,379	21,204	- 0.8
Male - Hommes ..... "	7,751	7,595	- 2.0
Female - Femmes ..... "	13,628	13,609	- 0.1
Total salaries and wages - Total des traitements et salaires ..... \$	70,331,119	72,678,488	+ 3.3
Percentage of total receipts - En pourcentage des recettes totales ..... %	45.7	45.5	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,290	3,428	+ 4.2
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	5,337,344	5,677,110	+ 6.4
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.5	3.6	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	16,935,909	17,307,595	+ 2.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	11.0	10.8	
All other operating expenses - Tous autres frais d'exploitation ..... \$	45,228,376	48,881,074	+ 8.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	29.4	30.6	
Total expenses - Dépenses totales ..... \$	137,832,748	144,544,267	+ 4.9
Percentage of total receipts - En pourcentage des recettes totales ..... %	89.6	90.5	

(1) As at June 1st. - Au 1<sup>er</sup> juin.



TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics by Province, 1967

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative par province, 1967

Province	Plants — Établisse- ments	Working pro- prietors (1) — Pro- priétaires actifs (1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
		number — nombre				dollars	
CANADA .....	2,150	1,422	7,595	13,609	72,678,488	17,307,595	159,728,227
Newfoundland — Terre-Neuve	24	6	82	145	756,741	175,010	1,652,341
Prince Edward Island — Île-du-Prince-Édouard ..	10	6	33	36	210,356	55,255	514,517
Nova Scotia — Nouvelle- Écosse .....	60	21	285	488	2,141,943	559,902	4,766,821
New Brunswick — Nouveau- Brunswick .....	41	23	143	305	1,160,808	312,511	2,683,145
Québec .....	511	315	2,462	2,374	17,702,440	4,456,167	39,358,240
Ontario .....	890	663	3,008	6,308	31,881,788	7,501,993	69,865,769
Manitoba .....	68	47	375	947	4,025,194	786,109	7,697,058
Saskatchewan .....	92	85	212	478	2,188,269	571,495	5,333,895
Alberta .....	197	128	494	1,170	5,932,430	1,332,707	12,803,680
British Columbia (2) — Colombie-Britannique (2)	257	128	501	1,358	6,678,519	1,556,446	15,052,761

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon. — Y compris le Yukon.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts, by Type of Service Performed, by Province, 1967

TABLEAU 16. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu, par province, 1967

Province	Cleaning (1) — Nettoyage (1)		Laundry (2) — Blanchissage (2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other (3) — Tous autres (3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	120,916,131	75.7	27,456,379	17.2	6,710,700	4.2	626,708	0.4	4,018,309	2.5	159,728,227	100.0
Newfoundland — Terre-Neuve	1,248,645	75.6	x	x	—	—	—	—	x	x	1,652,341	100.0
Prince Edward Island — Île-du-Prince-Édouard ..	491,141	95.4	x	x	—	—	—	—	x	x	514,517	100.0
Nova Scotia — Nouvelle- Écosse .....	3,769,601	79.1	x	x	x	x	—	—	x	x	4,766,821	100.0
New Brunswick — Nouveau- Brunswick .....	2,231,569	83.2	x	x	—	—	—	—	x	x	2,683,145	100.0
Québec .....	29,704,420	75.5	1,434,468	16.4	2,173,476	5.5	93,421	0.2	952,455	2.4	39,358,240	100.0
Ontario .....	52,283,580	74.8	12,014,014	17.2	3,680,338	5.3	355,743	0.5	1,532,094	2.2	69,865,769	100.0
Manitoba .....	5,262,129	68.4	1,934,334	25.1	x	x	x	x	291,998	3.7	7,697,058	100.0
Saskatchewan .....	3,991,436	74.8	878,009	16.5	x	x	x	x	381,589	7.1	5,333,895	100.0
Alberta .....	10,158,690	79.3	2,201,096	17.2	113,932	0.9	50,875	0.4	279,087	2.2	12,803,680	100.0
British Columbia (4) — Colombie-Britannique (4)	11,774,920	78.2	2,309,349	15.3	539,277	3.6	x	x	x	x	15,052,761	100.0

(1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon. — Y compris le Yukon.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1966 and 1967

TABLEAU 17. Établissements de nettoyage à sec et de teinture, classés suivant la taille de l'entreprise, 1966 et 1967

Size of business — Taille de l'entreprise	1966				1967			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement dollars
No. — nomb.	dollars		dollars	No. — nomb.	dollars			
All plants — Tous établissements ..	2,107	153,890,260	100.0	73,038	2,150	159,728,227	100.0	74,292
Less than \$15,000 — Moins de \$15,000 ....	179	1,797,392	1.2	10,041	170	1,713,680	1.0	10,080
\$ 15,000-\$19,999 .....	136	2,376,708	1.5	17,476	126	2,190,913	1.4	17,388
20,000- 29,999 .....	271	6,746,563	4.4	24,895	271	6,814,356	4.3	25,145
30,000- 49,999 .....	510	20,238,234	13.1	39,683	528	21,061,943	13.2	39,890
50,000- 99,999 .....	638	44,199,654	28.7	69,278	674	47,019,268	29.4	69,762
100,000 and over — et plus .....	373	78,531,709	51.1	210,541	381	80,928,067	50.7	212,410

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1967

TABLEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1967

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as per cent of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements .....	996	111,860	49.8	3.2	10.7	30.1	93.8
Less than \$15,000 — Moins de \$ 15,000 .....	8	12,153	42.2	6.2	11.9	32.0	92.3
15,000-\$ 19,999 .....	15	17,688	43.3	4.8	11.0	31.0	90.1
20,000- 29,999 .....	59	25,006	44.0	5.2	10.9	32.3	92.4
30,000- 49,999 .....	197	40,504	45.5	4.5	10.9	32.0	92.9
50,000- 99,999 .....	394	72,675	47.2	3.6	11.1	31.0	92.9
100,000- 199,999 .....	224	136,585	49.5	3.2	10.8	30.0	93.5
200,000- 299,999 .....	43	246,036	52.2	3.3	10.0	29.9	95.4
300,000 and over — et plus ....	56	567,629	53.1	2.5	10.3	28.9	94.8
<u>Unincorporated companies —</u> <u>Entreprises non constituées en société</u>							
All plants — Tous établissements .....	1,154	41,868	35.5	4.3	11.2	31.8	82.8
Less than \$7,500 — Moins de \$7,500 .....	36	5,611	7.2	9.7	12.5	28.2	57.6
\$ 7,500-\$ 9,999 .....	32	8,591	13.8	7.8	12.1	31.2	64.9
10,000- 14,999 .....	94	12,123	19.0	7.2	12.7	32.5	71.4
15,000- 19,999 .....	111	17,348	20.4	6.4	11.8	32.2	70.8
20,000- 29,999 .....	212	25,184	28.4	5.7	11.5	32.8	78.4
30,000- 49,999 .....	331	39,525	32.2	4.5	11.2	32.5	80.4
50,000- 99,999 .....	280	65,662	38.3	3.8	11.1	32.1	85.3
100,000 and over — et plus ....	58	137,350	46.7	3.1	10.7	28.8	89.3

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by  
Form of Organization, by Province, 1967

TABLERAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant  
la forme d'organisation, par province, 1967

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as per cent of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		dollars	per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
CANADA .....	996	111,860	49.8	3.2	10.7	30.1	93.8
Newfoundland — Terre-Neuve .....	19	81,222	46.6	4.7	10.6	29.3	91.2
Prince Edward Island — Île-du- Prince-Édouard .....	5	68,303	47.3	4.6	11.1	26.0	89.0
Nova Scotia — Nouvelle-Écosse ..	42	94,453	45.5	4.5	11.7	32.0	93.7
New Brunswick — Nouveau- Brunswick .....	20	95,664	46.4	4.5	11.8	30.8	93.5
Québec .....	227	114,181	48.4	3.1	11.1	30.5	93.1
Ontario .....	375	124,737	50.9	3.1	10.6	30.2	94.8
Manitoba .....	32	205,557	56.0	2.7	10.2	26.1	95.0
Saskatchewan .....	27	114,785	46.3	2.8	11.1	33.6	93.8
Alberta .....	99	98,438	50.4	2.7	10.2	29.5	92.8
British Columbia(1) — Colombie- Britannique(1) .....	150	76,864	48.3	4.0	10.1	30.2	92.6
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
CANADA .....	1,154	41,868	35.5	4.3	11.2	31.8	82.8
Newfoundland — Terre-Neuve .....	5	21,823	33.9	7.1	11.1	28.8	80.9
Prince Edward Island — Île-du- Prince-Édouard .....	5	34,600	28.3	6.8	10.1	30.1	75.3
Nova Scotia — Nouvelle-Écosse ..	18	44,434	42.3	4.4	11.7	26.5	84.9
New Brunswick — Nouveau- Brunswick .....	21	36,660	35.5	5.3	11.2	31.2	83.2
Québec .....	284	47,321	38.4	4.0	11.8	31.0	85.2
Ontario .....	513	44,832	35.0	4.3	11.0	32.0	82.3
Manitoba .....	36	31,090	30.3	5.7	10.6	31.1	77.7
Saskatchewan .....	65	34,380	33.8	4.3	10.2	32.1	80.4
Alberta .....	98	31,208	33.5	4.4	11.1	31.8	80.8
British Columbia(1) — Colombie- Britannique(1) .....	107	32,927	31.4	4.8	11.2	33.8	81.2

(1) Includes Yukon. — Y compris le Yukon.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1967

TABEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines villes, 1967

City - Ville	Number of plants — Nombre d'établissements	Receipts - Recettes				Paid employees		Salaries and wages — Traitements et salaires
		Cleaning(1) — Nettoyage(1)	Laundry(2) — Blanchissage(2)	All Other(3) — Toutes autres(3)	Total	Male — Hommes	Female — Femmes	
		dollars				number - nombre		dollars
St. John's(4) .....	10	724,322	196,268	50,501	971,091	47	76	453,383
Halifax(4) .....	19	1,738,833	x	x	2,084,349	96	198	913,208
Sydney .....	10	x	x	—	663,834	40	74	274,592
Saint John(4) .....	6	x	x	—	532,839	25	70	232,617
Montréal(4) .....	250	16,867,049	3,594,285	552,738	21,014,072	1,185	1,203	9,239,838
Québec(4) .....	33	2,863,066	797,693	149,225	3,809,984	243	270	1,970,284
Sherbrooke .....	13	554,792	x	x	757,674	43	53	331,092
Trois-Rivières .....	7	464,231	34,237	4,625	503,093	38	34	238,345
Brantford .....	6	594,343	211,280	21,771	827,394	44	98	390,914
Fort William .....	7	585,504	207,043	13,353	805,900	32	92	442,577
Hamilton(4) .....	33	3,261,086	929,030	23,919	4,214,035	138	506	2,005,384
Kingston .....	8	870,970	x	x	1,040,164	35	100	481,081
Kitchener - Waterloo(4) .....	22	1,579,497	292,563	299,877	2,171,937	84	191	1,021,570
London(4) .....	25	1,883,276	586,203	69,649	2,539,128	95	259	1,170,147
Oshawa .....	14	657,899	x	x	754,521	29	83	363,914
Ottawa(4) .....	52	4,034,938	1,165,475	132,772	5,333,185	254	423	2,485,783
Peterborough .....	7	503,999	x	x	565,938	18	55	232,057
St. Catharines .....	11	756,636	139,401	151,298	1,047,335	49	90	481,252
Sarnia .....	5	460,213	x	x	501,362	14	47	237,574
Sault Ste. Marie .....	9	482,052	x	x	610,309	39	67	311,458
Sudbury(4) .....	12	801,402	x	x	911,646	31	93	395,592
Toronto(4) .....	350	23,185,070	6,244,094	654,182	30,083,346	1,327	2,627	13,799,896
Windsor(4) .....	23	1,910,289	320,091	39,631	2,270,011	86	219	1,139,388
Winnipeg(4) .....	38	4,371,839	1,959,196	262,474	6,593,509	334	852	3,649,716
Regina .....	13	1,168,249	234,268	98,970	1,501,487	70	147	714,409
Saskatoon .....	10	940,233	293,469	76,513	1,310,215	60	125	590,997
Calgary(4) .....	63	3,389,656	825,519	69,111	4,284,286	152	419	1,995,622
Edmonton(4) .....	51	4,326,572	1,171,486	164,338	5,662,396	234	521	2,856,003
Vancouver(4) .....	133	6,930,690	1,521,206	160,995	8,612,891	283	796	3,928,908
Victoria(4) .....	15	1,202,087	156,618	17,681	1,376,386	53	133	651,813

(1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(2) Includes unfinished, finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(3) Includes coat and towel rentals, dyeing, storage, diaper rentals, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, etc.

(4) Metropolitan areas. - Régions métropolitaines.

**POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS - 1967**

If this business did not operate last year, please note on form and return

One copy, properly  
completed, should be  
returned within  
one month of receipt.

Please change address if incorrect

Taken in conformity with the requirements of the Statistics Act, Chapter 257, Revised Statutes of Canada, 1952. Your figures will be treated with strict confidence.

**CHANGE OF OWNERSHIP** - If you took over this business at any time during 1967, **PLEASE COMPLETE** this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands

(b) Name of previous owner

(c) Present address of previous owner

Period covered by this report:

From \_\_\_\_\_ 19\_\_ To \_\_\_\_\_ 19\_\_

**1. DESCRIPTION OF BUSINESS:**

(a) In what year was plant	(i) Established?	Yr.	
	(ii) Acquired by present owner?	Yr.	
(b) Total number of plants operated by this firm (See section 6). Firms which operate more than one plant are asked to submit a separate report for each.		No.	

(c) Place check marks in the appropriate boxes indicating whether laundry and dry cleaning was done:

(i) in the above establishment	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(ii) at another location of your firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(iii) by another firm If "yes" give name and address of other firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(Name)

(Address)

(d) What dry cleaning solvent was used by this plant during 1967?

(i) ☐ Petroleum(ii) ☐ Synthetic(iii) ☐ Both

(e) Type of Organization (check one box)

☐ Individual☐ Incorporated  
Company☐ Co-operative - Incorporated☐ Partnership☐ Co-operative-Unincorporated

<b>2. WORKING PROPRIETORS:</b> (not applicable to incorporated companies)	Number
How many proprietors were actively engaged in the business during 1967?	

**3. AVERAGE NUMBER OF EMPLOYEES DURING THE YEAR:**

Number of paid employees receiving pay during the last pay period of each month of 1967. Include working executives of incorporated companies. Include employees of branch stores which are dependents of this plant.

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	For office use
Male													
Female													

**4. GROSS RECEIPTS:**

Give the total amount received for each kind of work performed during the year for each of the following service classifications.

If exact figures are not available, please give estimates.

If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other expenses" section 5, item (d).

Services		Dollars (Omit cents)
(a)	Laundry, except wholesale (Include commercial and industrial)	
(b)	Wholesale laundry (done for other firms in your trade)	
(c) Rental services	1. Shirts	
	2. Diapers	
	3. Coats, uniforms, aprons, towels, other flat linen, etc.	
(d)	Dry cleaning, except wholesale (Include furs, commercial and industrial)	
(e)	Wholesale dry cleaning (done for other firms in your trade)	
(f)	Self service laundry and dry cleaning -- coin operated	
(g)	Dyeing	
(h)	All other services (Include storage, etc.)	
Total Receipts -- all services		

**5. OPERATING EXPENSES:**

(a) Total salaries, wages, paid in the year (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of branch stores which are dependents of this plant.

(b) Cost of materials and supplies used  
Include chemicals, wrapping materials, water, etc.

Include cost of linen, if any, under Section (d).

(i) Laundry supplies	
(ii) Dry cleaning supplies	
(iii) Dyeing supplies	
Total (sum of (i) (ii) (iii))	

(c) Total Cost of Fuel and electricity used

(d) All other expenses (Exclude income taxes)  
Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc.

Total Operating Expenses (Sum of (a), (b), (c), (d))

(To be answered by Firms operating more than one plant)

**6. STATE LOCATION OF EACH PLANT.** Mark (X) opposite plant covered in this report. Do not list stores.


The information given on this report is complete and correct to the best of my knowledge and belief.

Name	Title
Address	Date of this report



CONFIDENTIEL

BUREAU FÉDÉRAL DE LA STATISTIQUE - OTTAWA  
Division du commerce et des servicesBUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC  
ET DE TEINTURE - 1967

Si ce commerce a été inactif l'an dernier, l'indiquer sur la formule et la retourner

Une copie dûment rem-  
plie, doit être renvoyée  
d'ici à un mois après  
sa réception

Prière de changer l'adresse si elle est inexacte

Effectué en conformité des dispositions de la loi sur la statistique, chapitre 257, Statuts révisés du Canada, 1952. Vos chiffres demeureront strictement confidentiels.

**CHANGEMENT DE PROPRIÉTAIRE.** Si vous avez exploité ce commerce à un moment quelconque en 1967 **PRIÈRE DE REMPLIR** le présent questionnaire pour la partie de l'année durant laquelle vous l'avez exploité et d'indiquer ci-après le nom et l'adresse de l'ancien propriétaire.

a) Date du changement de propriétaire	b) Nom de l'ancien propriétaire
c) Adresse actuelle de l'ancien propriétaire	

Ce rapport porte sur la période:

Du \_\_\_\_\_ 19\_\_ au \_\_\_\_\_ 19\_\_

## 1. DESCRIPTION DU COMMERCE

a) En quelle année cet établissement a-t-il été	i) Établi?	Année	
	ii) Acquis par les propriétaires actuels?	Année	
b) Nombre total d'établissements (non compris les succursales de ventes ou dépôts) exploités par cette maison. Un rapport distinct doit être rempli pour chaque établissement.		Nombre	
c) Marquer les cases appropriées, indiquant par là si du blanchissage ou du nettoyage à sec ont été faits:			
i) Dans l'établissement ci-dessus mentionné	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
ii) Dans un autre établissement de votre entreprise	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
iii) Par une autre entreprise Si "oui" donnez le nom et l'adresse de cette autre entreprise.	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non

(nom)

(adresse)

d) Quelle solution de nettoyage à sec a été employée dans cet établissement en 1967?

i) ☐ Pétroleii) ☐ Synthétiqueiii) ☐ Les deux

e) Indiquer le genre d'organisation par un crochet

☐ Particulier☐ Compagnie constituée☐ Coopérative constituée☐ Société☐ Coopérative non constituée

2. PROPRIÉTAIRES ACTIFS: (Ne s'applique pas aux compagnies constituées)	Nombre
Combien de propriétaires ont réellement travaillé au commerce en 1967? ..	

3. NOMBRE D'EMPLOYÉS PENDANT L'ANNÉE:  
Nombre d'employés rémunérés ayant reçu un salaire au cours de la dernière période de paie de chaque mois en 1967. Inclure les administrateurs actifs des compagnies constituées. Inclure aussi les employés des succursales de ventes ou dépôts qui dépendent de cet établissement.

	Janv.	Fév.	Mars	Avril	Mai	Juin	Juil- let	Août	Sept.	Oct.	Nov.	Déc.	A l'usage du Bureau
Hommes													
Femmes													

4. RECETTES BRUTES:	Services	Dollars (omettre les (¢) cents)
Donner le montant total reçu pour chaque genre de travaux exécutés pendant l'année dans chacun des services suivants.	a) Blanchissage, sauf en gros (Y compris commercial et industriel)	
	b) Blanchissage en gros (Pour d'autres firmes de votre industrie)	
	c) Services de location	
	1. Chemises	
	2. Couches	
	3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc.	
	d) Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)	
	e) Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)	
	f) Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)	
	g) Teinture	
	h) Tous autres services (Y compris entreposage, etc.)	
	Recettes totales - tous les services	

Si les chiffres exacts ne sont pas disponibles, prière de donner une estimation.

Si certains travaux ont été effectués par un autre établissement, déclarez dans cette section vos recettes totales provenant de ces travaux et le coût de ces travaux à la section 5, item d), "Tous autres frais d'exploitation".

5. FRAIS D'EXPLOITATION:	
a) Total des traitements et salaires payés durant l'année (y inclure les commissions, les bonis, la paie de congé et les paiements en nature). Déclarer la paie brute avant déductions. Inclure les traitements des administrateurs des sociétés constituées mais non ceux des propriétaires ou des associés des entreprises non constituées. Inclure les traitements et salaires des employés des succursales de cet établissement.	
b) Coût des matières et fournitures utilisées Y compris les produits chimiques, les fournitures d'emballage, l'eau, etc.	
	i) Fournitures pour le blanchissage
	ii) Fournitures pour le nettoyage à sec
	iii) Fournitures pour la teinture
Déclarer le coût du linge (vestes, serviettes, etc.), s'il y a lieu, à la section d).	Total (additionner i), ii), iii))
c) Coût total du combustible et de l'électricité utilisés	
d) Tous autres frais d'exploitation (Veuillez exclure l'impôt sur le revenu.) Ne comprend que les dépenses non indiquées ailleurs sur le rapport, comme la dépréciation, la livraison, le loyer, l'administration, le coût du linge, etc.	
Total des frais d'exploitation (additionner a), b), c), d))	

(A être rempli par les maisons qui exploitent plus d'un établissement)

6. INDiquer où SE TROUVE CHAQUE ÉTABLISSEMENT: Indiquer d'un (x) l'établissement visé par le présent rapport. Omettre les succursales de ventes.

Je déclare que les renseignements donnés dans le présent rapport sont de bonne foi et, autant que je sache, complets et exacts.

Nom	Fonction
Adresse	Date de ce rapport







# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

## BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC ET DE TEINTURE

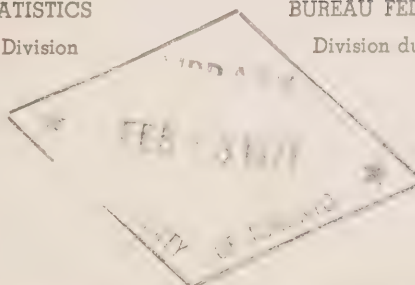
1968

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Merchandising and Services Division

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Division du commerce et des services



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#### General Summary

This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

Text and Tables 1 to 4 and charts 5

### SECTION II

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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

Text and Tables 5 to 12 ..... 10

### SECTION III

#### Dry Cleaning and Dyeing Plants

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by province, by size of business, and for selected cities.

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### SECTION I

#### Récapitulation générale

La section I contient un aperçu général de l'activité des buanderies mécaniques et des établissements de nettoyage à sec et de teinture.

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### SECTION II

#### Buanderies mécaniques

Sont classées comme buanderies mécaniques les établissements dont la majeure partie des recettes provient du blanchissage. La section II présente les statistiques principales des buanderies mécaniques par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et Tableaux 5 à 12 ..... 10

### SECTION III

#### Établissements de nettoyage à sec et de teinture

Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec. Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et Tableaux 13 à 20 ..... 16



### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

Note: Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications du Bureau fédéral de la statistique.

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- P nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

Nota: Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.

## General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of the revenue is derived from laundry work and as dry cleaners and dyers if the greater part is from dry cleaning and dyeing. Inconsistent variations, from year to year, for power laundries and dry cleaning and dyeing plants are due to the method of classification, however, the combined data of power laundries and dry cleaning and dyeing plants do show consistent annual changes.

The combined operations of laundries and dry cleaning and dyeing plants increased by 2.1 per cent between 1967 and 1968. Receipts reached \$270,628,560 compared with \$264,984,416 in 1967. An average of 34,488 people were employed during 1968 compared with 33,165 in 1967. Although the average number of employees decreased, salaries and wages paid in 1968 increased to \$124,605,691, representing a rise of 2.3 per cent over the 1967 figure. Throughout this report, salaries and wages include those paid to working executives of incorporated companies but do not include salaries or withdrawals of proprietors of unincorporated businesses.

The number of business locations increased by 42 plants to 2,554 in 1968 from 2,512 in 1967. The cost of materials and supplies used increased from \$25,960,123 to \$26,328,214 in 1968.

In 1968, receipts from laundry totalled \$70,908,726, a decrease from \$71,509,309 reported in 1967. Revenue from dry cleaners was \$142,401,105 for 1968, a slight increase when compared with \$140,488,377 in 1967.

## Résultats d'ensemble

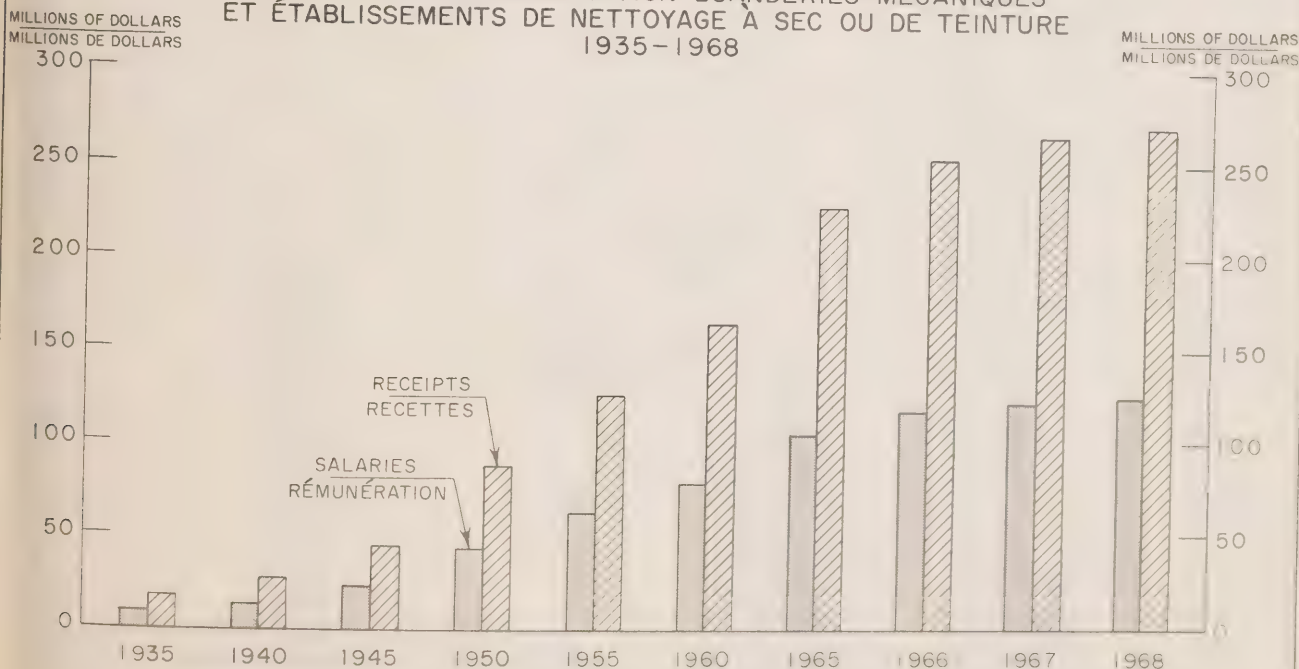
La présente publication traite de l'activité commerciale des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture. On considère qu'il s'agit d'une blanchisserie mécanique chaque fois que la plus grande partie du revenu provient de travaux de blanchissage, et qu'il s'agit d'une entreprise de nettoyage à sec et de teinture quand cette part provient du nettoyage à sec et de la teinture. Les fluctuations désordonnées qui se produisent d'une année à l'autre entre les blanchisseries mécaniques et les établissements de nettoyage à sec et de teinture sont dues à la méthode de classification. Globalement cependant, la statistique des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture rendent compte de variations ordonnées.

Globalement, les activités des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture ont augmenté de 2.1 p. 100 de 1967 à 1968. Les recettes ont atteint \$270,628,560, comparativement à \$264,984,416 en 1967. En moyenne, l'effectif employé était de 34,488 contre 33,165 en 1967. Bien que les effectifs aient diminué, les rémunérations versées en 1968 ont progressé et atteint \$124,605,691, soit une augmentation de 2.3 p. 100 par rapport à 1967. Pour l'ensemble du présent bulletin, les rémunérations incluent les traitements versés aux cadres actifs des sociétés constituées, mais excluent les traitements versés aux propriétaires des entreprises non constituées ainsi que les prélèvements effectués par ces derniers.

Le nombre des locaux d'affaire s'est accru de 42, pour atteindre 2,554 en 1968, contre 2,512 en 1967. Le prix de revient des matières et fournitures utilisées en 1968 a augmenté, passant de \$25,960,123 à \$26,328,214.

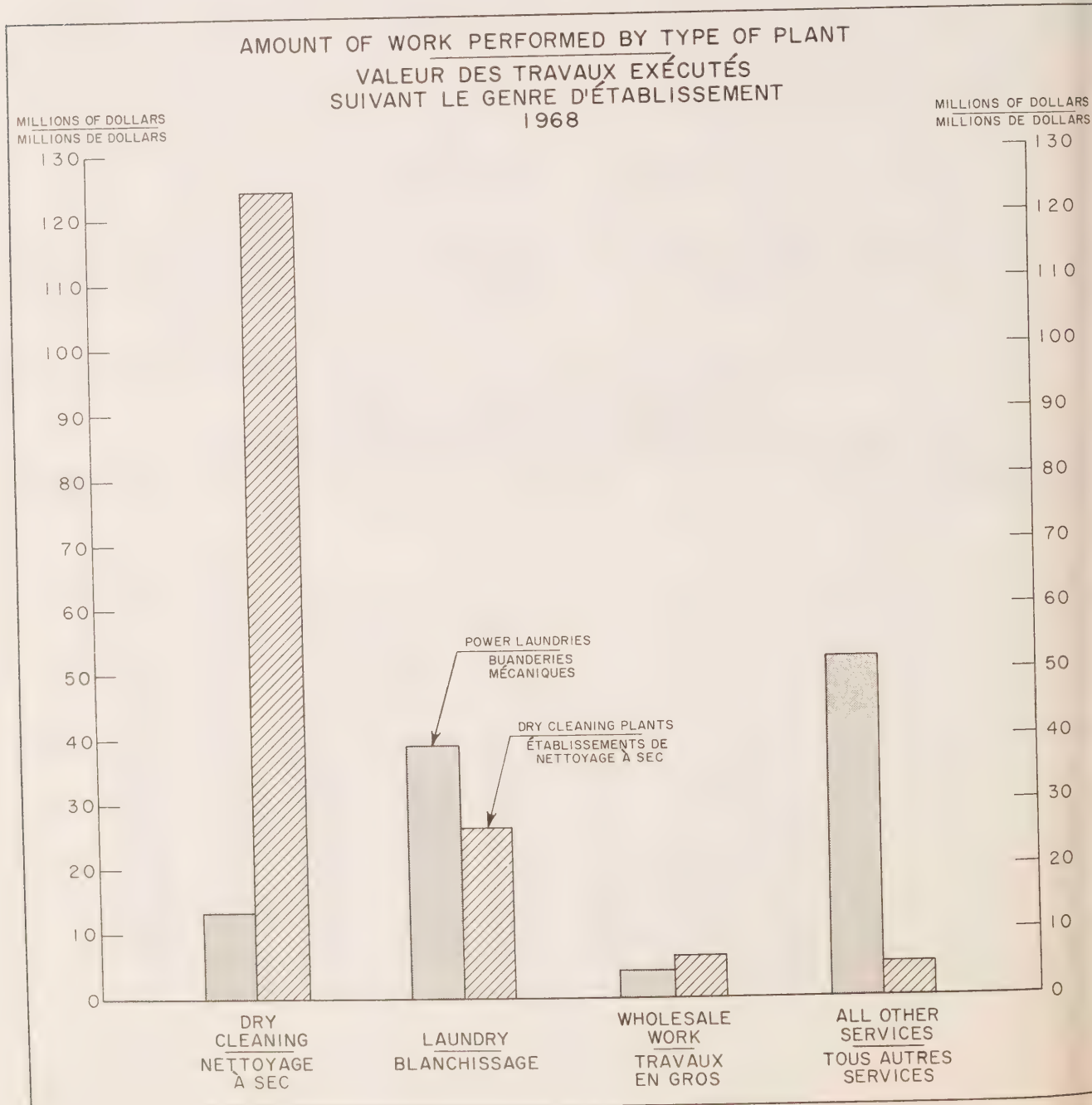
En 1968, les recettes produites par les travaux de blanchisserie ont totalisé \$70,908,726, diminution par rapport aux \$71,509,309 enregistrés pour 1967. En 1968, les revenus des nettoyeurs à sec étaient de \$142,401,105, ce qui constitue une légère augmentation par rapport aux \$140,488,377 de 1967.

RECEIPTS AND SALARIES OF POWER LAUNDRIES,  
DRY CLEANING AND DYEING PLANTS  
RECETTES ET RÉMUNÉRATION BUANDERIES MÉCANIQUES  
ET ÉTABLISSEMENTS DE NETTOYAGE À SEC OU DE TEINTURE  
1935-1968



Exclusive of the receipts for cleaning reported by power laundries which have no facilities for dry cleaning and receipts of dry cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$126,774,116. Of this amount \$41,193,263 was the receipts of 658 plants using petroleum solvents and \$85,580,853 was the receipts of 1,510 plants using synthetic solvents (Table 4-A). In Table 4-B receipts for cleaning have been summarized back to 1955 which was the first year in which such data had been collected. The table shows an evident trend from petroleum to the use of synthetic solvents. In 1955, 961 plants using petroleum solvents only received 76.1 per cent of total receipts in comparison to 658 plants receiving only 28.9 per cent of total receipts in 1968.

Abstraction faite des recettes se rapportant au nettoyage assuré par des blanchisseries mécaniques ne disposant d'aucune installation de nettoyage à sec et des recettes des établissements de nettoyage à sec utilisant à la fois des solvants pétroliers et synthétiques, les revenus combinés des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture se sont élevés à \$126,774,116. Cette somme se décompose en \$41,193,263, qui constituent les recettes de 658 établissements utilisant des solvants pétroliers, et \$85,580,853 pour 1,510 établissements utilisant des solvants synthétiques (Tableau 4-A). Le Tableau 4-B fournit un résumé des recettes produites par le nettoyage depuis 1955, où les premières données avaient été recueillies dans ce domaine. Ce tableau permet de constater une tendance à l'abandon des solvants pétroliers au profit des solvants synthétiques. En 1955, 961 établissements utilisant uniquement des solvants pétroliers avaient touché 76.1 pour cent de l'ensemble des recettes, alors qu'en 1968, 658 établissements ne touchaient que 28.9 de l'ensemble des recettes.





Percentage Changes in Number and Receipts of Power Laundries, Dry  
Cleaning and Dyeing Plants, by Province, 1968/67  
Variations proportionnelles du nombre et des recettes des buanderies mécaniques, des  
établissements de blanchissage à sec et de teinture, par province, 1968/67

Province	Percentage change 1968/67	
	Variation proportionnelle 1968/67	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
CANADA .....	per cent - pourcentage + 1.7	+ 2.1
Newfoundland - Terre-Neuve .....	+ 2.6	+ 6.4
Prince Edward Island - Île-du-Prince-Édouard .....		
Nova Scotia - Nouvelle-Écosse .....	+ 1.5	+ 11.7
New Brunswick - Nouveau-Brunswick .....	-	+ 5.3
Québec .....	+ 1.0	- 1.7
Ontario .....	+ 0.7	+ 3.1
Manitoba .....	+ 6.6	- 3.2
Saskatchewan .....	+ 8.2	+ 5.9
Alberta .....	+ 1.3	+ 6.1
British Columbia(1) - Colombie-Britannique(1) .....	+ 3.5	+ 3.6

(1) Includes Yukon and Northwest Territories. - Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1930-1968

TABEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
sommaire chronologique pour certaines années, 1930-1968

Year - Année	Plants - Établisse- ments	Employees - Employés	Salaries and wages - Traitements et salaires	Cost of materials and supplies used(1) - Coût des matières et fournitures utilisées(1)	Receipts - Recettes
	number - nombre		dollars		
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949(2) .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477(3)	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054
1966 .....	2,470	35,433	116,681,656	24,990,210	253,311,429
1967 .....	2,512	35,165	121,769,687	25,960,123	264,984,416
1968 .....	2,554	34,488	124,605,691	26,328,214	270,628,560

(1) Excluding cost of linen from 1954. - Sans le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. - Y compris Terre-Neuve à partir de 1949.

(3) Number at end of November; average number for all other years. - Nombre à la fin de novembre; nombre moyen pour les autres années.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises. - Nota: Les chiffres d'avant 1941 comprennent les distributeurs et les entreprises de fourniture de linge qui n'avaient pas chez eux d'installations de blanchissage, de nettoyage à sec et de teinture.

TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1968

TABLEAU 2. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistique récapitulative, par province, 1968

Province	Plants	Working propri- etors(1)	Paid employees — Employés rémunérés		Salaries and wages	Cost of materials and supplies used	Receipts
	Établis- sements	Proprié- taires actifs(1)	Male — Hommes	Female — Femmes	Traitements et salaires	Coût des matières et des fournitures utilisées	Recettes
	number — nombre				dollars		
CANADA .....	2,554	1,551	11,931	22,557	124,605,691	26,328,214	270,628,560
Newfoundland — Terre-Neuve .....	27	13	158	260	1,286,246	316,964	3,048,916
Prince Edward Island — Île-du-Prince- Édouard .....	13						
Nova Scotia — Nouvelle-Écosse .....	69	17	377	698	3,117,029	717,010	6,612,288
New Brunswick — Nouveau-Brunswick .....	53	21	231	583	2,291,626	549,964	4,959,274
Québec .....	604	356	3,872	4,662	31,963,329	7,031,974	67,129,519
Ontario .....	1,047	728	4,626	9,880	52,145,569	11,305,707	115,339,045
Manitoba .....	81	53	497	1,282	5,768,835	1,098,343	11,318,399
Saskatchewan .....	105	88	302	659	3,283,254	699,409	7,447,140
Alberta .....	229	132	823	1,962	10,131,555	1,902,447	22,121,031
British Columbia(2) — Colombie- Britannique(2) .....	326	143	1,045	2,571	14,618,248	2,706,396	32,652,948

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1968

TABLEAU 3. Répartition proportionnelle des recettes au titre du blanchissage et du nettoyage à sec,  
suivant le genre d'établissement et par province, 1968

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par		Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	dollars			dollars		
CANADA .....	70,908,726	60.8	39.2	142,401,105	9.5	90.5
Newfoundland — Terre-Neuve .....	928,767	60.4	39.6	2,032,052	8.1	91.9
Prince Edward Island — Île-du-Prince- Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	1,701,014	40.8	59.2	4,233,106	4.6	95.4
New Brunswick — Nouveau-Brunswick .....	1,442,245	63.9	36.1	3,070,164	18.4	81.6
Québec .....	18,757,093	69.5	30.5	35,525,945	10.8	89.2
Ontario .....	28,538,878	55.9	44.1	60,275,322	7.1	92.9
Manitoba .....	3,439,840	40.8	59.2	5,993,095	10.3	89.7
Saskatchewan .....	1,748,581	49.6	50.4	4,342,203	2.8	97.2
Alberta .....	5,346,346	58.8	41.2	11,849,586	10.3	89.7
British Columbia(1) — Colombie- Britannique(1) .....	9,005,962	72.7	27.3	15,079,632	16.4	83.6

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4A. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1968

TABEAU 4A. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classés suivant le genre de solvant utilisé et par province, 1968

Province	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes	
		Amount — Montant	Percent of total — Pourcentage du total		Amount — Montant	Percent of total — Pourcentage du total
		dollars			dollars	
CANADA .....	658	41,193,263	28.93	1,510	85,580,853	60.10
Newfoundland — Terre-Neuve .....	5	240,095	16.22	21	1,165,869	78.75
Prince Edward Island — Île-du-Prince-Édouard .....	7	236,315	42.84	4	284,541	51.59
Nova Scotia — Nouvelle-Écosse .....	22	834,698	19.72	36	2,831,413	66.89
New Brunswick — Nouveau-Brunswick .....	23	1,205,169	39.25	19	914,750	29.80
Québec .....	140	9,761,866	27.48	354	20,890,354	58.80
Ontario .....	247	20,287,781	33.66	643	33,974,719	56.37
Manitoba .....	16	603,682	10.07	56	4,718,781	78.74
Saskatchewan .....	46	2,189,604	50.43	48	1,735,994	39.98
Alberta .....	77	2,520,779	21.27	117	7,970,672	67.27
British Columbia(1) — Colombie-Britannique(1) .....	75	3,313,274	21.97	212	11,093,760	73.57

(1) Includes Yukon and Northwest Territories.

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du Tableau 3; en effet, ils ne comprennent pas les recettes des établissements qui utilisent les deux genres de solvants ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. L'addition des proportions des recettes des établissements, suivant le genre de solvant utilisé ne donne pas 100 p. 100 vu que les recettes des établissements utilisant les deux genres de solvants sont comprises dans le total sur lequel se fonde la répartition.

TABLE 4B. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used, Historical Summary, 1955-1968(1)

TABEAU 4B. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classés suivant le solvant utilisé, sommaire chronologique, 1955-1968(1)

Year — Année	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement				
	Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes			
		Amount — Montant	Percent of total — Pourcentage du total		Amount — Montant	Percent of total — Pourcentage du total		
		dollars			dollars			
1955 .....	961	53,823,320	76.1	357	14,449,328	20.4		
1956 .....	973	56,242,970	72.0	488	19,174,028	24.6		
1957 .....	972	55,347,835	67.7	530	22,466,584	27.5		
1958 .....	948	51,972,119	61.2	590	27,968,765	32.9		
1959 .....	937	50,161,846	56.8	659	31,990,531	36.2		
1960 .....	902	47,549,062	53.3	720	34,819,003	39.0		
1961 .....	914	43,774,023	46.2	903	41,022,804	43.2		
1962 .....	855	41,769,232	43.4	943	44,234,074	45.7		
1963 .....	826	40,508,355	39.7	1,020	49,218,763	48.3		
1964 .....	794	42,591,701	38.7	1,088	54,831,077	49.8		
1965 .....	735	44,915,943	36.8	1,192	63,021,785	51.6		
1966 .....	711	46,131,647	34.0	1,446	77,078,130	56.8		
1967 .....	690	44,887,451	32.0	1,516	82,428,271	58.7		
1968 .....	658	41,193,263	28.9	1,510	85,580,853	60.1		

(1) See Note Table 4A. — Voir Nota Tableau 4A.



Power Laundries

The 378 power laundries operating in 1968 reported receipts totalling \$108,714,737, an increase of 3.3 per cent over the 1967 total of \$105,256,189 reported by 362 plants. Average receipts per plant at \$287,605 were 1.1 per cent below the 1967 figure. Receipts per capita increased by 1.7 per cent, to \$5.24 from \$5.15 for 1967, while the number of plants per 100,000 population increased by .1 to 1.9 (Table 6). Among the provinces, New Brunswick, Quebec and Manitoba showed decreases in receipts of 6.9 per cent, 1.8 per cent, and 11.8 per cent respectively. All other regions reported an increase in receipts, ranging from a high of 23.4 per cent in Nova Scotia to a low of 3.2 per cent in British Columbia, with Newfoundland - Prince Edward Island combined, 4 per cent; Ontario, 6.5 per cent; Saskatchewan, 14.3 per cent; and Alberta, 9.6 per cent.

The number of persons employed in power laundries on the average was 13,734 for 1968 versus 13,961 for 1967. Salaries and wages for 1968 amounted to \$50,311,746, an increase from the figure of \$49,091,199 for 1967. The average salary or wage per employee was \$3,719 an increase of 5.8 per cent from the figure calculated for 1967.

Of their total revenue, power laundries obtained 36.1 per cent from laundry work (37.2 per cent in 1967), 12.1 per cent from cleaning (13.5 per cent), 3.8 per cent from wholesale laundry and dry cleaning (3.4 per cent), 46.6 per cent from rental services (44.6 per cent) and 1.4 per cent from All other (1.3 per cent).

The classification of power laundries by size of receipts in Table 9 shows that 112 plants with an annual volume of \$200,000 or more accounted for 83.5 per cent of total receipts, 63 plants with a volume ranging from \$100,000 to \$199,999 accounted for 8.1 per cent, 83 plants with a volume ranging from \$50,000 to \$99,999 accounted for 5.6 per cent and the remaining plants with a volume of less than \$50,000 accounted for 2.8 per cent. It will be noted that there is little change in these ratios from year to year.

Operating expenses for power laundries amounted to \$99,691,699, an increase of 2.1 per cent from 1967. This represented 91.7 per cent of receipts of power laundries, compared with 92.8 per cent for the previous year.

Blanchisseries mécaniques

Les recettes déclarées par les 378 blanchisseries mécaniques en exploitation en 1968 totalisaient \$108,714,737, soit une augmentation de 3.3 p. 100 par rapport au total de 1967, qui avait été de \$105,256,189 pour 362 établissements. La moyenne des recettes par établissement (\$287,605) se situait à 1.1 p. 100 au-dessous de celle de 1967. Les recettes par habitant ont augmenté de 1.7 p. 100 et atteint \$5.24, contre \$5.15 en 1967, alors que le nombre de blanchisseries par 100,000 habitants s'est accru de .1 pour atteindre 1.9 (Tableau 6). Parmi les provinces, le Nouveau-Brunswick, le Québec et le Manitoba ont vu leurs recettes diminuer de 6.9, 1.8, et 11.8 p. 100 respectivement. Dans toutes les autres régions, on a constaté des augmentations, variant entre un maximum de 23.4 p. 100 en Nouvelle-Écosse et un minimum de 3.2 p. 100 en Colombie-Britannique, l'ensemble constitué par Terre-Neuve et l'Île-du-Prince-Édouard se tenant à 4 p. 100, l'Ontario, à 6.5 p. 100, la Saskatchewan, à 14.3 p. 100, et l'Alberta, à 9.6 p. 100.

La moyenne des effectifs employés par les blanchisseries mécaniques en 1968 était de 13,734, contre 13,961 en 1967. Pour 1968, les rémunérations totalisaient \$50,311,746, une augmentation par rapport aux \$49,091,199 de 1967. La rémunération moyenne par employé était de \$3,719, ce qui représente une augmentation de 5.8 p. 100 par rapport aux chiffres établis pour 1967.

L'ensemble des revenus des blanchisseries mécaniques provenait pour 36.1 p. 100 de travaux de blanchisserie (37.2 p. 100 en 1967), pour 12.1 p. 100 de travaux de nettoyage (13.5 p. 100), pour 3.8 p. 100 de blanchisserie et de nettoyage à sec en gros (3.4 p. 100), pour 46.6 p. 100 de services de location (44.6 p. 100), et pour 1.4 p. 100 de tous les autres services (1.3 p. 100).

Le classement des blanchisseries mécaniques d'après l'importance de leurs recettes, qui figure au Tableau 9, indique que 112 établissements ayant un volume annuel égal ou supérieur à \$200,000 se sont partagé 83.5 p. 100 de l'ensemble des recettes, 63 établissements ayant un volume se situant entre \$100,000 et \$199,999 s'en partageaient 8.1 p. 100, 83 établissements ayant un volume se situant entre \$50,000 et \$99,999 s'en partageaient 5.6 p. 100, le reste des établissements, dont le volume était inférieur à \$50,000, se partageant 2.8 p. 100. On notera que ces rapports varient peu d'une année à l'autre.

Les dépenses d'exploitation des blanchisseries mécaniques atteignent \$99,691,699, ce qui constitue une augmentation de 2.1 p. 100 par rapport à 1967. Ce montant représente 91.7 p. 100 de l'ensemble des recettes des blanchisseries, contre 92.8 p. 100 l'année précédente.

## Percentage Changes in Number and Receipts of Power Laundries, by Provinces, 1968/67

## Variations proportionnelles du nombre et des recettes des buanderies mécaniques, par province, 1968/67

Province	Percentage change 1968/67	
	Variation proportionnelle 1968/67	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
	per cent - pourcentage	
	+ 4.4	+ 3.3
Newfoundland - Terre-Neuve	-	+ 4.0
Prince Edward Island - Île-du-Prince-Édouard	-	+ 23.4
Nova Scotia - Nouvelle-Écosse	- 16.9	- 6.9
New Brunswick - Nouveau-Brunswick	+ 10.3	- 1.8
Québec	+ 6.0	+ 6.5
Ontario	- 12.5	- 11.8
Alberta	-	+ 14.3
Saskatchewan	+ 3.4	+ 9.6
British Columbia(1) - Colombie-Britannique(1)	-	+ 3.2

(1) Includes Yukon and Northwest Territories. - Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 5. Power Laundries, Historical Summary, 1930-1968  
TABLEAU 5. Buanderies mécaniques, sommaire chronologique, 1930 à 1968

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used (1) — Coût des matières et fournitures utilisées (1)	Receipts — Recettes
	number — nombre		dollars		
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949 (2) .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543 (3)	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180
1965 .....	352	13,767	42,213,066	7,397,538	89,689,808
1966 .....	363	14,054	46,350,537	8,054,301	99,421,169
1967 .....	362	13,961	49,091,199	8,652,528	105,256,189
1968 .....	378	13,734	50,311,746	8,660,336	108,714,737

(1) Excluding linen cost from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at the end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

TABLE 6. Power Laundries, Operating Results, 1967 and 1968  
TABLEAU 6. Buanderies mécaniques, résultats d'exploitation, 1967 et 1968

Item - Poste	1967	1968	Percentage change 1968/67 - Variation proportionnelle 1968/67
Plants reporting - Établissements déclarants ..... No. - nomb.	362	378	+ 4.4
Total receipts - Recettes totales ..... \$	105,256,189	108,714,737	+ 3.3
Average receipts per plant - Recettes moyennes par établissement ..... \$	290,763	287,605	- 1.1
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	20,405,000	20,744,000	+ 1.7
Receipts per capita - Recettes par habitant ..... \$	5.15	5.24	+ 1.7
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	1.8	1.9	
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	13,961	13,734	- 1.6
Male - Hommes ..... "	4,737	4,663	- 1.6
Female - Femmes ..... "	9,224	9,071	- 1.7
Total salaries and wages - Total des traitements et salaires ..... \$	49,091,199	50,311,746	+ 2.5
Percentage of total receipts - En pourcentage des recettes totales ..... %	46.6	46.3	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,516	3,719	+ 5.8
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	3,075,909	3,095,071	+ 0.6
Percentage of total receipts - En pourcentage des recettes totales ..... %	2.9	2.8	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	8,652,528	8,660,336	+ 0.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	8.2	8.0	
All other operating expenses - Tous autres frais d'exploitation ..... \$	36,807,971	37,624,546	+ 2.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	35.0	34.6	
Total expenses - Dépenses totales ..... \$	97,627,607	99,691,699	+ 2.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	92.8	91.7	

(1) As at June 1st. - Au 1<sup>er</sup> juin.



TABLE 7. Power Laundries, Summary Statistics, by Province, 1968

TABLEAU 7. Buanderies mécaniques, statistique récapitulative, par province, 1968

Province	Plants — Établissements	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
			number — nombre			dollars	
CANADA .....	378	191	4,663	9,071	50,311,746	8,660,336	108,714,737
Newfoundland — Terre-Neuve	3 )						
Prince Edward Island —	)	—	35	76	298,344	65,118	726,255
Île-du-Prince-Édouard ..	2 )						
Nova Scotia — Nouvelle-							
Écosse .....	8	—	86	145	667,148	114,326	1,420,129
New Brunswick — Nouveau-							
Brunswick .....	10	1	89	263	922,147	188,717	1,887,854
Québec .....	96	47	1,541	2,484	14,178,457	2,573,706	28,419,641
Ontario .....	159	104	1,756	3,579	19,824,411	3,713,326	44,784,938
Manitoba .....	7	5	155	289	1,601,616	274,673	3,528,792
Saskatchewan .....	5	1	81	171	924,040	110,640	1,939,956
Alberta .....	30	8	360	805	4,009,459	539,969	8,827,685
British Columbia(2) —							
Colombie-Britannique(2)	58	25	560	1,259	7,886,124	1,079,861	17,179,487

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Province, 1968

TABLEAU 8. Buanderies mécaniques, recettes suivant le genre de service rendu, par province, 1968

Province	Laundry(1) — Blanchissage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	39,312,958	36.1	13,139,394	12.1	4,136,105	3.8	50,621,560	46.6	1,504,720	1.4	108,714,737	100.0
Newfoundland — Terre-Neuve												
Prince Edward Island —	560,782	77.2	165,473	22.8	—	—	—	—	—	—	726,255	100.0
Île-du-Prince-Édouard ..												
Nova Scotia — Nouvelle-												
Écosse .....	690,528	48.6	184,672	13.0	x	x	x	x	x	x	1,420,129	100.0
New Brunswick — Nouveau-												
Brunswick .....	921,333	48.8	564,769	29.9	—	—	x	x	x	x	1,887,854	100.0
Québec .....	11,518,717	40.6	3,786,930	13.3	1,570,436	5.5	11,264,238	39.6	279,320	1.0	28,419,641	100.0
Ontario .....	14,866,354	33.2	4,176,241	9.3	1,174,583	2.6	24,250,580	54.2	317,180	0.7	44,784,938	100.0
Manitoba .....	x	x	x	x	—	—	x	x	x	x	3,528,792	100.0
Saskatchewan .....	x	x	x	x	—	—	x	x	x	x	1,939,956	100.0
Alberta .....	3,054,114	34.6	1,069,146	12.1	x	x	4,128,153	46.8	x	x	8,827,685	100.0
British Columbia(4) —												
Colombie-Britannique(4)	5,431,032	31.6	2,453,179	14.3	1,137,741	6.6	7,723,387	45.0	434,148	2.5	17,179,487	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.

TABLE 9. Power Laundries, Classified by Size of Business, 1967 and 1968

TABEAU 9. Buanderies mécaniques, classées suivant la taille de l'entreprise, 1967 et 1968

	1967				1968			
	Plants — Établisse- ments	Receipts — Recettes			Plants — Établisse- ments	Receipts — Recettes		
		Amount	Per cent	Average		Amount	Per cent	Average
		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous établissements ..	362	105,256,189	100.0	290,763	378	108,714,737	100.0	287,605
Less than \$20,000 — Moins de \$20,000 ....	40	461,639	0.4	11,541	42	470,089	0.4	11,193
\$ 20,000-\$ 29,999 ....	25	642,179	0.6	25,687	32	791,229	0.7	24,726
30,000- 49,999 ....	53	2,073,802	2.0	39,128	46	1,816,887	1.7	39,498
50,000- 99,999 ....	70	5,167,500	4.9	73,821	83	6,056,626	5.6	72,971
100,000- 199,999 ....	63	8,781,144	8.4	139,383	63	8,840,030	8.1	140,318
200,000 and over — et plus .....	111	88,129,925	83.7	793,963	112	90,739,846	83.5	810,177

TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1968

TABEAU 10. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1968

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établisse- ments	Average receipts per plant — Recettes moyenne par établissement	Operating expense as per cent of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			dollars	percent — pourcentage			
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements .....	227	430,028	47.4	2.7	7.8	34.3	92.2
Less than \$30,000 — Moins de \$30,000 .....	13	20,707	41.1	6.4	10.9	35.9	94.3
\$ 30,000-\$ 49,999 .....	14	41,697	43.1	4.8	9.7	32.4	90.9
50,000- 99,999 .....	40	77,209	49.7	5.5	10.3	28.4	93.9
100,000- 199,999 .....	52	140,547	51.3	4.4	10.0	28.5	94.2
200,000- 299,999 .....	22	239,912	49.4	4.9	9.2	30.7	94.2
300,000 and over — et plus ....	86	942,890	46.8	2.3	7.4	35.3	91.8
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements .....	151	73,499	36.6	4.2	8.9	37.5	87.2
Less than \$10,000 — Moins de \$10,000 .....	19	6,713	15.2	10.1	11.2	35.9	72.4
\$ 10,000-\$ 19,999 .....	18	14,970	27.9	8.1	10.0	26.0	72.0
20,000- 29,999 .....	24	24,798	32.8	7.9	12.3	30.4	83.4
30,000- 49,999 .....	32	38,535	33.2	6.4	11.2	31.9	82.7
50,000- 99,999 .....	43	69,030	41.7	5.8	10.2	28.5	86.2
100,000- 199,999 .....	11	139,237	45.7	4.8	10.0	28.3	88.8
200,000 and over — et plus ....	4	1,093,305	32.7	1.3	6.4	50.1	90.5

TABLE 11. Power Laundries, Operating Cost by Form of Organization, by Province, 1968

TABLEAU 11. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation, par province, 1968

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyenne par établissement	Operating expense as per cent of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
<u>Incorporated companies — Sociétés constituées</u>		dollars	percent — pourcentage				
CANADA .....	227	430,028	47.4	2.7	7.8	34.3	92.2
Newfoundland — Terre-Neuve .....	3 )						
Prince Edward Island — Île-du-Prince-Édouard .....	2 )	145,251	41.1	4.9	9.0	30.5	85.5
Nova Scotia — Nouvelle-Écosse ...	8 )						
New Brunswick — Nouveau-Brunswick	9 )	194,339	48.1	3.5	9.1	30.9	91.6
Québec .....	56	461,623	50.3	2.8	8.9	33.9	95.9
Ontario .....	79	477,872	46.5	2.7	8.3	35.2	92.7
Manitoba .....	3 )						
Saskatchewan .....	4 )	737,849	46.6	2.4	7.0	34.1	90.1
Alberta .....	25	342,095	45.5	1.9	6.1	33.8	87.3
British Columbia(1) — Colombie-Britannique(1) .....	38	428,058	46.1	2.7	6.1	34.0	88.9
<u>Unicorporated companies — Entreprises non constituées en société</u>							
CANADA .....	151	73,499	36.6	4.2	8.9	37.5	87.2
Newfoundland — Terre-Neuve .....	—	—	—	—	—	—	—
Prince Edward Island — Île-du-Prince-Édouard .....	—	—	—	—	—	—	—
Nova Scotia — Nouvelle-Écosse ...	—	—	—	—	—	—	—
New Brunswick — Nouveau-Brunswick	1	x	—	x	x	x	x
Québec .....	40	64,218	45.3	4.5	10.7	27.5	88.0
Ontario .....	80	87,913	32.3	3.7	8.3	43.3	87.6
Manitoba .....	4	x	x	x	x	x	x
Saskatchewan .....	1	x	x	x	x	x	x
Alberta .....	5	55,064	43.7	4.2	7.8	27.0	82.7
British Columbia(1) — Colombie-Britannique(1) .....	20	45,665	42.6	6.8	9.1	26.9	85.4

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities(1), 1968

TABLEAU 12. Buanderies mécaniques, statistiques principales pour certaines villes(1), 1968

City — Ville	Plants — Établissements	Receipts — Recettes					Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires
		Laundry(2) — Blanchissage(2)	Cleaning(3) — Nettoyage(3)	Rental services — Services de location	All other(4) — Toutes autres(4)	Total	Male — Hommes	Female — Femmes	
	No. — nomb.					dollars	No. — nomb.		dollars
Montréal .....	51	9,817,206	2,907,955	10,105,934	266,719	23,097,814	1,248	1,967	11,650,716
Québec .....	7	919,021	x	x	x	1,193,819	63	161	695,721
Hamilton .....	9	1,183,759	699,202	x	x	4,276,860	193	312	1,999,703
Ottawa .....	10	1,158,766	x	1,622,261	x	3,364,417	145	316	1,568,710
Toronto .....	70	7,942,432	861,266	12,233,858	40,979	21,078,535	853	1,634	9,705,633
Windsor .....	5	582,413	352,525	x	x	4,903,186	114	228	1,510,240
Calgary .....	9	1,084,024	450,644	x	x	4,049,740	155	292	1,678,823
Edmonton .....	8	1,100,364	x	1,795,385	x	3,268,485	132	342	1,579,986
Vancouver .....	16	3,116,124	x	6,084,224	x	10,466,312	335	696	4,643,659
Victoria .....	5	1,152,624	x	x	x	2,373,782	79	178	1,204,451

(1) Metropolitan areas. — Régions métropolitaines. (2) Includes unfinished and finished, wholesale, commercial and industrial. — Comprend le blanchissage partiel, fini, en gros, commercial et industriel. (3) Includes fur, wholesale, commercial and industrial. — Comprend le nettoyage de fourrures, en gros, commercial et industriel. (4) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.



Dry Cleaning and Dyeing Plants

The 1968 survey recorded 2,176 plants, 26 more than in 1967. Receipts totalled \$161,913,823, an increase of 1.4 per cent over the 1967 figure. The average receipts per plant increased by 0.2 per cent to \$74,409 from \$74,292. On a per capita basis, receipts averaged \$7.80, 0.4 per cent less than in 1967. There were 12.8 plants per 100,000 population, compared with 10.5 for the previous year.

Receipts increased in all provinces except Quebec which showed a decrease of 1.6 per cent. The largest provincial increase was 14.5 per cent in New Brunswick followed by Nova Scotia with 8.9 per cent, Newfoundland with 7.6 per cent, Prince Edward Island with 5.7 per cent, Alberta with 3.8 per cent, Saskatchewan with 3.2 per cent, British Columbia with 2.8 per cent, and Manitoba with 1.2 per cent. The smallest increase was reported in Ontario at 1.0 per cent.

Receipts by source, expressed as percentages of the total were as follows: dry cleaning 76.7 per cent, laundry 16.2 per cent, wholesale laundry and dry cleaning 3.9 per cent, rental services 0.8 per cent, all other receipts 2.4 per cent. In 1967 these percentages were quite similar with the following: 75.7 per cent, 17.2 per cent, 4.2 per cent, 0.4 per cent, and 2.5 per cent respectively.

Of the 2,176 dry cleaning and dyeing plants operating in 1968, 373 plants whose volume of business was \$100,000 or more obtained 49.6 per cent of total receipts, 699 plants whose volume ranged from \$50,000 to \$99,999 obtained 30.7 per cent and 551 plants whose volume ranged from \$30,000 to \$49,999 obtained 13.7 per cent. The remaining 6.5 per cent of total revenue was obtained by 553 plants with a volume of business of less than \$30,000 in 1968.

The number of people employed on the average during 1968 was 20,754, compared with 21,204 employed in 1967. Operating expenses of dry cleaning and dyeing plants in 1968 amounted to \$146,734,550, an increase of 1.5 per cent over 1967. The ratio of operating expenses to receipts was 90.6 per cent, compared with 90.5 per cent in 1967. The average wage per employee increased by 4.4 per cent from \$3,428 in 1967 to \$3,580 in 1968. Changes from 1967 to 1968 in the ratios of the individual expense items to receipts may be examined in Table 14.

## Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants, by Province, 1968/67

Variations proportionnelles du nombre et des recettes des établissements de nettoyage à sec et de teinture, par province, 1968/67

Province	Percentage change 1968/67	
	Variation proportionnelle 1968/67	
	Number of plants	Receipts
	Nombre d'établissements	Recettes
	per cent — pourcentage	
CANADA .....	+ 1.2	+ 1.4
Newfoundland — Terre-Neuve .....	—	+ 7.6
Prince Edward Island — Île-du-Prince-Édouard .....	+ 10.0	+ 5.7
Nova Scotia — Nouvelle-Écosse .....	+ 1.7	+ 8.9
New Brunswick — Nouveau-Brunswick .....	+ 4.9	+ 14.5
Québec .....	— 0.6	— 1.6
Ontario .....	— 0.2	+ 1.0
Manitoba .....	+ 8.8	+ 1.2
Saskatchewan .....	+ 8.7	+ 3.2
Alberta .....	+ 1.0	+ 3.8
British Columbia(1) — Colombie-Britannique(1) .....	+ 4.3	+ 2.8

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Établissements de nettoyage à sec et de teinture

A l'occasion de l'enquête pour l'année 1968, on a constaté l'existence de 2,176 établissements, soit 26 de plus qu'en 1967. Leurs recettes totalisaient \$161,913,823, soit une augmentation de 1.4 p. 100 par rapport aux chiffres de 1967. La moyenne des recettes par établissement a augmenté de 0.2 p. 100 pour atteindre \$74,409, contre \$74,292. Exprimées en termes de moyenne par habitant, les recettes étaient de \$7.80, soit 0.4 p. 100 de moins qu'en 1967. Il existait 12.8 établissements pour 100,000 habitants, comparativement à 10.5 l'année précédente.

Les recettes ont augmenté dans toutes les provinces à l'exception du Québec, où il s'est produit une diminution de 1.6 p. 100. Le plus fort accroissement a été de 14.5 p. 100 et s'est produit au Nouveau-Brunswick, suivi de la Nouvelle-Écosse (8.9 p. 100), Terre-Neuve (7.6 p. 100), l'île du Prince-Édouard (5.7 p. 100), l'Alberta (3.8 p. 100), la Saskatchewan (3.2 p. 100), la Colombie-Britannique (2.8 p. 100), et le Manitoba (1.2 p. 100). L'augmentation la moins importante (1.0 p. 100) s'est produite en Ontario.

Par source, exprimées en pourcentage par rapport au total, les recettes se décomposent comme suit: nettoyage à sec, 76.7 p. 100; blanchisserie, 16.2 p. 100; blanchisserie et nettoyage à sec en gros, 3.9 p. 100; location, 0.8 p. 100, et toutes les autres recettes, 2.4 p. 100. En 1967, ces taux avaient été très voisins et s'étaient établis respectivement comme suit: 75.7, 17.2, 4.2, 0.4, et 2.5 p. 100.

Sur les 2,176 établissements de nettoyage à sec et de teinture en exploitation en 1968, 373 ayant un volume d'au moins \$100,000 se sont partagés 49.6 p. 100 de l'ensemble des recettes, 699 établissements ayant un volume se situant entre \$50,000 et \$99,999 s'en partageaient 30.2 p. 100 et 551 établissements ayant un volume se situant entre \$30,000 et \$49,999 s'en partageaient 13.7 p. 100. Le solde (6.5 p. 100) était représenté par 553 établissements ayant eu un volume inférieur à \$30,000 en 1968.

La moyenne des effectifs employés en 1968 était de 20,754, contre 21,204 en 1967. Les dépenses d'exploitation des établissements de nettoyage à sec et de teinture se sont élevées à \$146,734,550 en 1968, soit une augmentation de 1.5 p. 100 par rapport à 1967. Le rapport entre les dépenses d'exploitation et l'ensemble des recettes était de 90.6 p. 100, contre 90.5 p. 100 en 1967. La moyenne des rémunérations par salarié a augmenté de 4.4 p. 100 en passant de \$3,428 en 1967 à \$3,580 en 1968. L'évolution des rapports entre les différents postes de dépense et les recettes peut être déduite de l'étude du Tableau 14.

TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930-1968

TABLÉAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1930 à 1968

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1) dollars	Receipts — Recettes
	number — nombre				
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949(2) .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934(3)	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964 .....	1,826	18,688	55,395,119	13,774,406	122,749,531
1965 .....	1,896	19,887	62,380,312	15,253,241	136,857,246
1966 .....	2,107	21,379	70,331,119	16,935,909	153,890,260
1967 .....	2,150	21,204	72,678,488	17,307,595	159,728,227
1968 .....	2,176	20,754	74,293,945	17,667,878	161,913,823

(1) Excluding cost of linen from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at the end of November; average for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1967 and 1968

TABEAU 14. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1967 et 1968

Item - Poste	1967	1968	Percentage change 1968/67 - Variation proportionnelle 1968/67
Plants reporting - Établissements déclarants ..... No. - nomb.	2,150	2,176	+ 1.2
Total receipts - Recettes totales ..... \$	159,728,227	161,913,823	+ 1.4
Average receipts per plant - Recettes moyennes par établissement ..... \$	74,292	74,409	+ 0.2
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	20,405,000	20,744,000	+ 1.7
Receipts per capita - Recettes par habitant ..... \$	7.83	7.80	- 0.4
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	10.5	12.8	+ 21.9
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	21,204	20,754	- 2.1
Male - Hommes ..... "	7,595	7,245	- 4.6
Female - Femmes ..... "	13,609	13,509	- 0.7
Total salaries and wages - Total des traitements et salaires ..... \$	72,678,488	74,293,945	+ 2.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	45.5	45.9	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,428	3,580	+ 4.4
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	5,677,110	5,791,069	+ 2.0
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.6	3.6	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	17,307,595	17,667,878	+ 2.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	10.8	10.9	
All other operating expenses - Tous autres frais d'exploitation ..... \$	48,881,074	48,981,658	+ 0.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	30.6	30.2	
Total expenses - Dépenses totales ..... \$	144,544,267	146,734,550	+ 1.5
Percentage of total receipts - En pourcentage des recettes totales ..... %	90.5	90.6	

(1) As at June 1st. - Au 1<sup>er</sup> juin.



TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics, by Province, 1968

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative, par province, 1968

Province	Plants — Établissements	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries. and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
			number — nombre				
CANADA .....	2,176	1,360	7,245	13,509	74,293,945	17,667,878	161,913,823
Newfoundland — Terre-Neuve	24	6	87	141	769,443	197,489	1,778,744
Prince Edward Island — Île-du-Prince-Édouard ..	11	7	36	43	218,459	54,357	543,917
Nova Scotia — Nouvelle- Écosse .....	61	17	291	553	2,449,881	602,684	5,192,159
New Brunswick — Nouveau- Brunswick .....	43	20	142	320	1,369,479	361,247	3,071,420
Québec .....	508	309	2,308	2,201	17,784,872	4,458,268	38,709,878
Ontario .....	888	624	2,870	6,301	32,321,158	7,592,381	70,554,107
Manitoba .....	74	48	342	993	4,167,219	823,670	7,789,607
Saskatchewan .....	100	87	221	488	2,359,214	588,769	5,507,184
Alberta .....	199	124	463	1,157	6,122,096	1,362,478	13,293,346
British Columbia(2) — Colombie-Britannique(2)	268	118	485	1,312	6,732,124	1,626,535	15,473,461

(1) Unincorporated firms only. Excludes the Government of Canada.

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon. — Y compris le Yukon.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Preformed, by Province, 1968

TABLEAU 16. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu, par province, 1968

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchissage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	124,120,201	76.7	26,255,430	16.2	6,345,743	3.9	1,356,633	0.8	3,835,816	2.4	161,913,823	100.0
Newfoundland — Terre-Neuve	1,345,723	75.6	367,985	20.7	-	-	x	x	x	x	1,778,744	100.0
Prince Edward Island — Île-du-Prince-Édouard ..	520,856	95.8	-	-	-	-	x	x	x	x	543,917	100.0
Nova Scotia — Nouvelle- Écosse .....	4,036,796	77.7	1,005,780	19.4	x	x	x	x	x	x	5,192,159	100.0
New Brunswick — Nouveau- Brunswick .....	2,435,466	79.3	520,912	17.0	x	x	x	x	36,389	1.2	3,071,420	100.0
Québec .....	29,857,323	77.1	5,524,887	14.3	2,024,745	5.2	559,656	1.5	753,267	1.9	38,709,878	100.0
Ontario .....	53,462,324	75.8	11,647,723	16.5	3,486,975	5.0	530,804	0.7	1,316,282	1.8	70,554,107	100.0
Manitoba .....	5,297,268	68.0	1,888,759	24.1	x	x	x	x	71,756	1.1	7,789,607	100.0
Saskatchewan .....	4,205,678	76.4	854,356	15.5	43,566	0.8	59,290	1.1	77,272	1.1	5,507,184	100.0
Alberta .....	10,609,873	79.8	2,144,354	16.2	80,244	0.6	17,039	0.1	441,836	3.3	13,293,346	100.0
British Columbia(4) — Colombie-Britannique(4)	12,348,894	79.8	2,300,674	14.1	114,074	2.0	127,818	0.9	187,408	2.1	15,473,461	100.0

(1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon. — Y compris le Yukon.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1967 and 1968

TABLEAU 17. Établissements de nettoyage à sec et de teinture, classés suivant la taille de l'entreprise, 1967 et 1968

Size of business — Taille de l'entreprise	1967				1968			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous établissements ..	2,150	159,728,227	100.0	74,292	2,176	161,913,823	100.0	74,409
Less than \$15,000 — Moins de \$15,000 ....	170	1,713,680	1.0	10,080	168	1,740,024	1.1	10,357
\$ 15,000-\$ 19,999 .....	126	2,190,913	1.4	17,388	121	2,116,547	1.3	17,492
20,000- 29,999 .....	271	6,814,356	4.3	25,145	264	6,595,195	4.1	24,982
30,000- 49,999 .....	528	21,061,943	13.2	39,890	551	22,266,906	13.7	40,412
50,000- 99,999 .....	674	47,019,268	29.4	69,762	699	48,842,530	30.2	69,875
100,000 — and over — et plus .....	381	80,928,067	50.7	212,410	373	80,352,621	49.6	215,423

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1968

TABLEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1968

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyenne par établissement	Operating expenses as per cent of total receipts — Frais d'exploitations en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		dollars	per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements .....	1,040	109,291	49.9	3.3	10.7	29.7	93.6
Less than \$15,000 — Moins de \$15,000 .....	16	10,823	47.4	6.0	12.4	34.0	99.8
\$ 15,000-\$ 19,999 .....	15	17,929	44.2	4.8	10.0	30.4	89.4
20,000- 29,999 .....	61	24,911	44.5	5.4	11.3	32.9	94.1
30,000- 49,999 .....	204	42,121	45.2	4.6	11.5	31.8	93.1
50,000- 99,999 .....	423	72,050	47.1	3.6	11.0	30.5	92.2
100,000- 199,999 .....	223	137,238	48.8	3.2	10.7	30.2	92.9
200,000- 299,999 .....	48	241,156	52.6	3.4	10.2	28.7	94.9
300,000 and over — et plus ....	50	609,042	54.6	2.4	10.3	28.1	95.4
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements .....	1,136	42,474	36.3	4.3	11.5	31.5	83.6
Less than \$7,500 — Moins de \$7,500 .....	39	6,317	9.2	10.2	13.4	28.4	61.2
\$ 7,500-\$ 9,999 .....	21	8,937	9.1	9.6	14.7	37.6	71.0
10,000- 14,999 .....	92	12,313	18.6	7.4	13.4	31.4	70.8
15,000- 19,999 .....	106	17,430	20.8	7.0	11.6	31.0	70.4
20,000- 29,999 .....	203	25,003	26.7	5.5	11.8	33.7	77.7
30,000- 49,999 .....	347	39,407	33.3	4.6	11.7	33.1	82.7
50,000- 99,999 .....	276	66,542	39.1	3.8	11.3	31.1	85.3
100,000 and over — et plus ....	52	148,478	49.3	2.9	10.4	28.1	90.7

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Province, 1968

TABLEAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation, par province, 1968

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyenne par établissement	Operating expenses as per cent of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
CANADA .....	1,040	109,291	49.9	3.3	10.7	29.7	93.6
Newfoundland — Terre-Neuve .....	19	87,398	44.1	4.6	11.1	29.9	89.7
Prince Edward Island — Île-du- Prince-Édouard .....	5	71,466	44.4	4.4	9.7	25.2	83.7
Nova Scotia — Nouvelle-Écosse ..	45	100,666	48.0	4.4	11.5	30.1	94.0
New Brunswick — Nouveau- Brunswick .....	23	87,607	46.5	4.8	11.9	31.6	94.8
Québec .....	220	112,974	49.8	3.0	11.2	29.4	93.4
Ontario .....	388	123,125	50.6	3.2	10.6	29.9	94.3
Manitoba .....	35	186,876	57.6	2.8	10.4	25.9	96.7
Saskatchewan .....	31	109,836	48.3	2.5	10.7	34.4	95.9
Alberta .....	105	98,222	49.7	2.5	9.9	28.4	90.5
British Columbia(1) — Colombie- Britannique(1) .....	169	72,275	46.6	4.1	10.3	31.1	92.1
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
CANADA .....	1,136	42,474	36.3	4.3	11.5	31.5	83.6
Newfoundland — Terre-Neuve .....	5	23,635	31.5	6.4	11.6	33.8	83.3
Prince Edward Island — Île-du- Prince-Édouard .....	6	31,098	31.9	5.5	10.6	23.3	71.3
Nova Scotia — Nouvelle-Écosse ..	16	41,385	41.4	5.2	12.5	25.6	84.7
New Brunswick — Nouveau- Brunswick .....	20	52,823	41.0	4.7	11.5	31.8	89.0
Québec .....	288	48,110	39.1	3.9	12.1	31.0	86.1
Ontario .....	500	45,563	35.8	4.3	11.1	31.8	83.0
Manitoba .....	39	32,024	32.3	6.1	11.6	30.9	80.9
Saskatchewan .....	69	30,468	33.9	4.8	10.7	31.3	80.7
Alberta .....	94	30,745	33.5	4.4	11.4	30.3	79.6
British Columbia — Colombie- Britannique .....	99	32,920	31.8	5.0	11.2	33.4	81.4

(1) Includes Yukon. — Y compris le Yukon.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1968

TABLEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines ville, 1968

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Employés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchis- sage(2)	All other(3) - Toutes autres(3)	Total	Male - Hommes	Female - Femmes	
		dollars				number - nombre		dollars
St. John's(4) .....	10	779,797	204,443	52,961	1,037,201	50	72	463,245
Halifax(4) .....	20	1,966,285	252,452	116,520	2,335,257	109	248	1,102,257
Sydney .....	10	x	x	-	667,727	32	85	292,491
Saint John(4) .....	6	x	x	-	610,677	26	63	274,235
Montréal (4) .....	256	16,965,903	3,273,596	557,422	20,796,921	1,188	1,132	9,364,503
Québec(4) .....	33	2,984,804	644,358	243,009	3,872,171	210	241	2,004,556
Sherbrooke .....	13	530,044	x	x	737,427	47	51	351,776
Trois-Rivières .....	7	428,591	x	x	477,665	36	29	235,153
Brantford .....	6	603,268	x	x	812,806	38	69	399,041
Fort William .....	6	604,424	x	x	838,796	32	100	457,548
Hamilton(4) .....	33	3,266,750	780,218	28,986	4,075,954	115	519	1,897,177
Kingston .....	8	862,413	x	x	1,046,247	33	104	505,758
Kitchener(4) .....	23	1,694,822	408,193	236,563	2,339,578	75	197	1,142,624
London(4) .....	25	1,935,327	507,760	140,711	2,583,798	94	265	1,212,053
Oshawa .....	14	642,793	x	x	728,651	38	72	367,573
Ottawa(4) .....	51	4,346,163	1,138,941	134,952	5,620,056	265	449	2,636,446
Peterborough .....	6	468,554	x	x	543,555	14	52	232,071
St. Catharines .....	12	765,887	x	x	925,550	43	97	426,271
Sarnia .....	5	414,728	x	x	506,024	13	46	245,777
Sault Ste. Marie .....	9	588,987	x	x	612,387	26	70	301,202
Sudbury(4) .....	12	1,062,444	x	x	1,475,838	54	136	722,875
Toronto(4) .....	351	23,807,642	6,199,545	742,609	30,749,796	1,276	2,660	14,181,730
Windsor(4) .....	23	2,024,951	325,101	23,209	2,373,261	84	224	1,194,059
Winnipeg(4) .....	42	4,308,160	1,767,616	283,591	6,359,367	295	859	3,613,333
Regina .....	13	1,142,458	x	x	1,505,749	71	143	749,097
Saskatoon .....	14	1,095,861	293,131	75,036	1,464,028	60	132	681,524
Calgary(4) .....	64	3,554,427	740,404	122,744	4,417,575	142	421	2,022,569
Edmonton(4) .....	57	4,670,973	1,210,958	233,068	6,114,999	225	524	3,033,836
Vancouver(4) .....	144	7,303,873	1,468,601	198,913	8,971,387	276	745	3,931,390
Victoria(4) .....	17	1,226,247	180,362	45,787	1,452,396	53	139	736,565

(1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel

(2) Includes unfinished, finished wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(3) Includes coat and towel rentals, dyeing, storage, diaper rentals, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, etc.

(4) Metropolitan area. - Région métropolitaine.

CONFIDENTIAL

DOMINION BUREAU OF STATISTICS - OTTAWA  
Merchandising and Services Division

POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS - 1968

If this business did not operate last year, please note on form and return

One copy, properly  
completed, should be  
returned within  
one month of receipt.

Correct any mistakes in name or address

Taken in conformity with the requirements of the Statistics Act, Chapter 257, Revised Statutes of Canada, 1952. Your figures will be treated with strict confidence.

1. Type of Organization (check one box)

- ☐ Individual ☐ Incorporated Company ☐ Co-operative - Incorporated  
☐ Partnership ☐ Co-operative - Unincorporated

2. CHANGE OF OWNERSHIP - If you took over this business at any time during 1968. PLEASE COMPLETE this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands (b) Name of previous owner

(c) Present address of previous owner

Period covered by this report:

From 19 To 19

3. DESCRIPTION OF BUSINESS;

(a) In what year was plant	(i) Established?	Yr.
	(ii) Acquired by present owner?	Yr.
(b) Total number of plants operated by this firm (See section 6). Firms which operate more than one plant are asked to submit a separate report for each.		No.

(c) Place check marks in the appropriate boxes indicating whether laundry and dry cleaning was done:

(i) in the above establishment	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(ii) at another location of your firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(iii) by another firm If "yes" give name and address of other firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(Name)

(Address)

(d) What dry cleaning solvent was used by this plant during 1968?

(i) ☐ Petroleum (ii) ☐ Synthetic (iii) ☐ Both

(over)

<b>4. WORKING PROPRIETORS:</b> (not applicable to incorporated companies) How many proprietors were actively engaged in the business during 1968?	Number

**5. AVERAGE NUMBER OF EMPLOYEES DURING THE YEAR:**

Number of paid employees receiving pay during the last pay period of each month of 1968. Include working executives of incorporated companies. Include employees of branch stores which are dependents of this plant.

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	For office use
Male													
Female													

6. GROSS RECEIPTS:	Services	Dollars (Omit cents)
Give the total amount received for each kind of work performed during the year for each of the following service classifications.  If exact figures are not available, please give estimates.  If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other expenses" section 7, item (d).	(a) Laundry, except wholesale (Include commercial and industrial)	
	(b) Wholesale laundry (done for other firms in your trade)	
	1. Shirts	
	(c) Rental services	2. Diapers
		3. Coats, uniforms, aprons, towels, other flat linen, etc.
	(d) Dry cleaning, except wholesale (Include furs, commercial and industrial)	
	(e) Wholesale dry cleaning (done for other firms in your trade)	
	(f) Self service laundry and dry cleaning - coin operated	
	(g) Dyeing	
	(h) All other services (Including storage, etc.)	
<b>Total Receipts - all services</b>		

**7. OPERATING EXPENSES:**

(a) Total salaries, wages, paid in the year (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of branch stores which are dependents of this plant.		
(b) Cost of materials and supplies used Include chemicals, wrapping materials, water, etc.  Include cost of linen, if any, under Section (d).	(i) Laundry supplies	
	(ii) Dry cleaning supplies	
	(iii) Dyeing supplies	
	<b>Total (sum of (i) (ii) (iii))</b>	
(c) Total Cost of Fuel and electricity used		
(d) All other expenses (Exclude income taxes) Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc.		
<b>Total Operating Expenses (Sum of (a), (b), (c), (d))</b>		

(To be answered by Firms operating more than one plant)

**8. STATE LOCATION OF EACH PLANT.** Mark (X) opposite plant covered in this report.  
Do not list stores.


The information given on this report is complete and correct to the best of my knowledge and belief.

Name (please print)	Title
Signature	Telephone number
Address	Date of this report

1969



## CONFIDENTIEL

BUREAU FÉDÉRAL DE LA STATISTIQUE - OTTAWA

Division du commerce et des services

BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC  
ET DE TEINTURE - 1968

Si ce commerce a été inactif l'an dernier, l'indiquer sur la formule et la retourner

Une copie dûment rem-  
plie, doit être renvoyée  
d'ici à un mois après  
sa réception

Prière de corriger toute erreur dans le nom ou l'adresse

Effectué en conformité des dispositions de la loi sur la statistique, chapitre 257, Statuts révisés du Canada, 1952. Vos chiffres demeureront strictement confidentiels.

## 1. Indiquer le genre d'organisation par un crochet

- ☐ Particulier      ☐ Compagnie constituée      ☐ Coopérative constituée  
☐ Société      ☐ Coopérative non constituée

## 2. CHANGEMENT DE PROPRIÉTAIRE. Si vous avez exploité ce commerce à un moment quelconque en 1968, PRIÈRE DE REMPLIR le présent questionnaire pour la partie de l'année durant laquelle vous l'avez exploité et d'indiquer ci-après le nom et l'adresse de l'ancien propriétaire.

a) Date du changement de propriétaire      b) Nom de l'ancien propriétaire

c) Adresse actuelle de l'ancien propriétaire

Ce rapport porte sur la période:

Du \_\_\_\_\_ 19\_\_ au \_\_\_\_\_ 19\_\_

## 3. DESCRIPTION DU COMMERCE

a) En quelle année cet établissement a-t-il été	i) Établi?	Année	
	ii) Acquis par les propriétaires actuels?	Année	
b) Nombre total d'établissements (non compris les succursales de ventes ou dépôts) exploités par cette maison. Un rapport distinct doit être rempli pour chaque établissement.		Nombre	
c) Marquer les cases appropriées, indiquant par là si du blanchissage ou du nettoyage à sec ont été faits:			
i) Dans l'établissement ci-dessus mentionné	Blanchissage	<input type="checkbox"/> Oui <input type="checkbox"/> Non	
	Nettoyage à sec	<input type="checkbox"/> Oui <input type="checkbox"/> Non	
ii) Dans un autre établissement de votre entreprise	Blanchissage	<input type="checkbox"/> Oui <input type="checkbox"/> Non	
	Nettoyage à sec	<input type="checkbox"/> Oui <input type="checkbox"/> Non	
iii) Par une autre entreprise Si "oui" donnez le nom et l'adresse de cette autre entreprise.	Blanchissage	<input type="checkbox"/> Oui <input type="checkbox"/> Non	
	Nettoyage à sec	<input type="checkbox"/> Oui <input type="checkbox"/> Non	

(nom)

(adresse)

d) Quelle solution de nettoyage à sec a été employée dans cet établissement en 1968?

- i) ☐ Pétrole      ii) ☐ Synthétique      iii) ☐ Les deux

(au verso)

4. PROPRIÉTAIRES ACTIFS: (Ne s'applique pas aux compagnies constituées) Combien de propriétaires ont réellement travaillé au commerce en 1968? ....	Nombre

#### 5. NOMBRE D'EMPLOYÉS PENDANT L'ANNÉE:

Nombre d'employés rémunérés ayant reçu un salaire au cours de la dernière période de paie de chaque mois en 1968. Inclure les administrateurs actifs des compagnies constituées. Inclure aussi les employés des succursales de ventes ou dépôts qui dépendent de cet établissement.

	Janv.	Fév.	Mars	Avril	Mai	Juin	Juillet	Août	Sept.	Oct.	Nov.	Déc.	A l'usage du Bureau
Hommes													
Femmes													

#### 6. RECETTES BRUTES:

Donner le montant total reçu pour chaque genre de travaux exécutés pendant l'année dans chacun des services suivants.

Si les chiffres exacts ne sont pas disponibles, prière de donner une estimation.

Si certains travaux ont été effectués par un autre établissement, déclarez dans cette section vos recettes totales provenant de ces travaux et le coût de ces travaux à la section 7, item d), "Tous autres frais d'exploitation".

Services	Dollars (omettre les ¢ cents)
a) Blanchissage, sauf en gros (Y compris commercial et industriel)	
b) Blanchissage en gros (Pour d'autres firmes de votre industrie)	
1. Chemises	
c) Services de location	2. Couches
	3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc.
d) Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)	
e) Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)	
f) Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)	
g) Teinture	
h) Tous autres services (Y compris entreposage, etc.)	
Recettes totales - tous les services	

#### 7. FRAIS D'EXPLOITATION:

a) Total des traitements et salaires payés durant l'année (y inclure les commissions, les bonis, la paie de congé et les paiements en nature). Déclarer la paie brute avant déductions. Inclure les traitements des administrateurs des sociétés constituées mais non ceux des propriétaires ou des associés des entreprises non constituées. Inclure les traitements et salaires des employés des succursales de cet établissement.

b) Coût des matières et fournitures utilisées Y compris les produits chimiques, les fournitures d'emballage, l'eau, etc.

Déclarer le coût du linge (vestes, serviettes, etc.), s'il y a lieu, à la section d).

i) Fournitures pour le blanchissage  
ii) Fournitures pour le nettoyage à sec  
iii) Fournitures pour la teinture  
Total (additionner i), ii), iii))

c) Coût total du combustible et de l'électricité utilisés

d) Tous autres frais d'exploitation (Veuillez exclure l'impôt sur le revenu.) Ne comprend que les dépenses non indiquées ailleurs sur le rapport, comme la dépréciation, la livraison, le loyer, l'administration, le coût du linge, etc.

Total des frais d'exploitation (additionner a), b), c), d))

(A être rempli par les maisons qui exploitent plus d'un établissement)

8. INDiquer où SE TROUVE CHAQUE ÉTABLISSEMENT: Indiquer d'un (x) l'établissement visé par le présent rapport. Omettre les succursales de ventes.

Je déclare que les renseignements donnés dans le présent rapport sont de bonne foi et, autant que je sache, complets et exacts.

Nom (en lettres moulées)	Fonction
Signature	Numéro de téléphone
Adresse	Date de ce rapport

1969



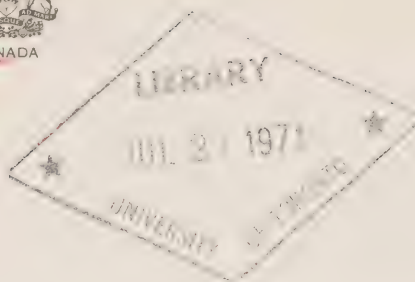




CATALOGUE No.

63-205

ANNUAL - ANNUEL



# POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

## BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC ET DE TEINTURE

1969

Published by Authority of  
The Minister of Industry, Trade and Commerce

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DOMINION BUREAU OF STATISTICS  
Merchandising and Services Division

BUREAU FÉDÉRAL DE LA STATISTIQUE  
Division du commerce et des services

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### SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
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- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### NOTE

Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications du Bureau fédéral de la statistique:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- P nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

### NOTA

Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.



1969

Methodology

Historically, the annual report covering this industry has been based upon a 100% survey of all firms. In 1969, however, it was decided to attempt a sample survey and this publication represents the results of that undertaking. Owing to recognized limitations inherent in the sampling procedure, much of the finite detail presented in earlier publications is not publishable for 1969. We have, however, attempted to link the selected 1969 data to previous years at the Canada level in such a manner as to permit valid comparisons to be made over the decade.

All power laundries with 1968 receipts of more than \$1 million were included in the 1969 sample and a random sample was selected from those whose 1968 receipts fell below that amount. The dry cleaning sample included all firms with 1968 receipts of over \$200,000 and a random sample was taken of the remainder.

A full-coverage survey will be reinstated for 1970 and finite detail will be published which will be completely comparable with previous years.

Laundries

Total receipts by laundries operating in Canada in 1969 were estimated at \$111,309,589, up 2.4% from the \$108,714,737 reported in 1968. This was the smallest annual increase of the decade, the largest being 10.9% in 1966 from 1965. 1969 receipts were 60.7% higher than those reported in 1960.

As can readily be seen in table 2, there has been a steady trend during the 1960's away from concentration on laundering as a source of revenue to the provision of rental services. While laundry provided 50.3% of the total receipts in 1960 and rental services accounted for 28.0%, by 1969 the figures were 33.9% from laundry and 48.4% from rental services. The percentages of total revenue derived from cleaning, wholesale laundry and dry cleaning, and other services remained relatively unchanged over the period, accounting for 12.3%, 4.1% and 1.3% respectively in 1969.

1969

Méthodologie

Du point de vue chronologique, le rapport annuel sur cette branche d'activité se fonde sur l'étude exhaustive de toutes les entreprises concernées. Cependant, en 1969, on a décidé d'entreprendre une enquête fragmentaire, dont les résultats figurent dans la présente publication. Étant donné les limitations propres aux techniques du sondage, il n'a pas été possible de publier cette année la plupart des détails définis qui paraissent dans les publications précédentes. Nous avons toutefois essayé de relier les données choisies en 1969 à celles des années précédentes, de façon à permettre des comparaisons valides entre les données pendant toute la décennie et pour tout le pays.

L'échantillon de 1969 comprend toutes les buanderies mécaniques dont les recettes de 1968 ont dépassé un million de dollars et on a choisi un échantillon au hasard des entreprises dont les recettes de 1968 étaient inférieures à un million de dollars. L'échantillon des établissements de nettoyage à sec comprend toutes les entreprises dont les recettes de 1968 ont dépassé \$200,000, et un sondage au hasard des autres.

En 1970, on compte faire à nouveau une enquête exhaustive et publier les détails définis qui pourront être comparés sur tous les plans avec ceux des années précédentes.

Buanderies

Les recettes des buanderies qui fonctionnaient au Canada en 1969 ont totalisé \$111,309,589, soit une augmentation de 2.4% par rapport au total de 1968 qui avait été de \$108,714,737. La progression de 1968 à 1969 est la plus faible de la décennie, la plus importante étant celle de 1965 à 1966, soit 10.9%. Les recettes de 1969 ont été plus élevées de 60.7% par rapport à celles de 1960.

Le Tableau 2 indique bien la tendance constante qui s'est manifesté au cours des années 60: on est passé d'une spécialisation en blanchissage comme source de revenus à la prestation de services de location. Tandis que 50.3% des recettes de 1960 provenaient du blanchissage et 28% des services de location, ces pourcentages étaient de 33.9% et 48.4% respectivement en 1969. Les pourcentages des recettes totales du nettoyage, du blanchissage et du nettoyage à sec en gros et d'autres services, n'ont que peu varié pendant cette période, et ils représentent respectivement 12.3%, 4.1% et 1.3% en 1969.

Total operating costs in 1969 were estimated at \$102,166,620, an increase of 2.5% from the \$99,691,699 reported in 1968. Increases in salaries and wages, the cost of materials and supplies used, and the total cost of fuel and electricity were partially offset by a 3.7% decrease in all other operating expenses.

The relationship of the various expense items to the total annual receipts has shown little change over the decade and total expenses amounted to 91.8% of total receipts in 1969, as compared to 91.7% in 1968 and 92.5% in 1960.

#### Dry Cleaning and Dyeing Plants

Total receipts by dry cleaning and dyeing plants were estimated at \$164,669,453 in 1969, up 1.7% from the \$161,913,823 reported in 1968. This rate of growth was substantially lower than the average annual rate of 6.1% since 1960. With the exception of 1962, the industry grew at a rapid rate from 1961 to 1966 which had the highest annual increase of 12.4%. From 1967, the growth slowed markedly. The total effect of these increases throughout the decade was to leave the 1969 receipts at a level 74.8% higher than the \$94,213,959 reported in 1960.

Dry cleaning continued throughout the decade to be the major source of revenue, accounting for 79.1% of the total receipts in 1969. Laundry continued to be the second largest source, accounting for 14.8% of the total in 1969.

Total operating costs in 1969 were estimated at \$148,321,644, up 1.1% from the \$146,734,550 reported in 1968. All expense items showed increases with the exception of salaries and wages, which were down by 0.3%. Total expenses amounted to 90.1% of the total receipts in 1969 as compared to 90.6% in 1968.

Les frais d'exploitation de 1969 sont évalués à \$102,166,620, soit une augmentation de 2.5% par rapport aux \$99,691,699 dépensés en 1968. Les augmentations des rémunérations, le coût des matières premières et des fournitures et le coût total de combustibles et de l'électricité ont été en partie compensés par la diminution de 3.7% de toutes les autres dépenses d'exploitation.

Le rapport entre les différents postes de dépenses et le total annuel des recettes a très peu varié au cours de la décennie. Les dépenses totales ont représenté 91.8% des recettes de 1969, contre 91.7% en 1968 et 92.5% en 1960.

#### Établissements de nettoyage à sec et de teinture

En 1969, les recettes de ces établissements totalisaient \$164,669,453 soit une augmentation de 1.7% par rapport au chiffre de 1968, qui avait été de \$161,913,823. Ce taux de croissance est sensiblement moins élevé que le taux moyen annuel de 6.1%, relevé depuis 1960. Sauf en 1962, cette industrie a connu une croissance rapide de 1961 à 1966, année où l'augmentation des recettes a été de 12.4%, soit la plus élevée de la décennie. À partir de 1967, l'expansion a ralenti sensiblement. Les augmentations au cours de la décennie ont eu pour résultat de placer les recettes de 1969 à un niveau supérieur de 74.8% à celles de 1960, année où elles ont totalisé \$94,213,959.

Le nettoyage à sec est resté la source de revenus la plus importante au cours de la décennie et il représente 79.1% des recettes totales de 1969. La blanchisserie vient au deuxième rang, et représente 14.8% du total des recettes de 1969.

Les dépenses d'exploitation pour 1969 ont été évaluées à \$148,321,644, soit une augmentation de 1.1% par rapport au chiffre de 1968 qui avait été de \$146,734,550. Tous les postes de dépenses sont en hausse, sauf celui des rémunérations, qui a baissé de 0.3%. Les dépenses totales de 1969 représentent 90.1% des recettes, contre 90.6% en 1968.

TABLE 1. Power Laundries, Operating Results, 1968 and 1969

TABLEAU 1. Buanderies mécaniques, résultats d'exploitation, 1968 et 1969

Item - Poste	1968	1969	Percentage change 1969/68 — Variation proportionnelle 1969/68
	dollars		
RECEIPTS - TOTAL - RECETTES .....	108,714,737	111,309,589	+ 2.4
Total salaries and wages - Total des traitements et salaires .....	50,311,746	53,737,369	+ 6.8
Total cost of fuel and electricity - Coût total du combustible et de l'électricité .....	3,095,071	3,165,980	+ 2.3
Cost of materials and supplies used - Coût des matières et fournitures utilisées .....	8,660,336	9,033,499	+ 4.3
All other operating expenses - Toutes autres dépenses d'exploitation .....	37,624,546	36,229,772	- 3.7
Total expenses - Dépenses totales .....	99,691,699	102,166,620	+ 2.5

TABLE 2. Power Laundries, Receipts by Type of Service Performed Expressed as Per Cent of Total Receipts, Canada, 1960-1969

TABLEAU 2. Buanderies mécaniques, recettes suivant le genre de service rendu en pourcentages des recettes totales, Canada, 1960-1969

Year — Année	Laundry(1) — Blanchis- sage(1)	Cleaning(2) — Nettoyage(2)	Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros	Rental services — Services de location	All other(3) — Toutes autres(3)	Total receipts — Recettes totales
	per cent - pourcentage					dollars
1960 .....	50.3	16.5	3.7	28.0	1.5	69,251,345
1961 .....	47.4	15.3	4.2	31.3	1.8	72,286,272
1962 .....	46.6	15.6	2.9	31.4	3.5	75,840,359
1963 .....	43.3	14.7	3.1	37.4	1.5	79,294,604
1964 .....	41.6	15.2	3.1	38.1	2.0	85,249,180
1965 .....	40.3	15.0	3.5	39.6	1.6	89,689,808
1966 .....	38.8	13.4	3.7	42.5	1.6	99,421,169
1967 .....	37.2	13.5	3.4	44.6	1.3	105,256,189
1968 .....	36.1	12.1	3.8	46.6	1.4	108,714,737
1969 .....	33.9	12.3	4.1	48.4	1.3	111,309,589

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

TABLE 3. Power Laundries, Operating Costs Expressed as Per Cent of Total Receipts, Canada, 1960-1969

TABLEAU 3. Buanderies mécaniques, frais d'exploitation en pourcentages des recettes totales, Canada, 1960-1969

Year — Année	Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et élec- tricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploit- ation	Total expenses — Total des frais	Total receipts — Recettes totales
	per cent — pourcentage					dollars
1960 .....	49.7	3.7	9.3	29.8	92.5	69,251,345
1961 .....	47.2	4.1	8.8	31.0	91.1	72,286,272
1962 .....	47.8	3.3	9.9	29.0	90.0	75,840,359
1963 .....	47.4	3.2	9.7	31.3	91.6	79,294,604
1964 .....	48.0	3.1	9.1	32.3	92.5	85,249,180
1965 .....	47.1	3.1	8.2	33.2	91.6	89,689,808
1966 .....	46.6	3.0	8.1	35.2	92.9	99,421,169
1967 .....	46.6	2.9	8.2	35.0	92.8	105,256,189
1968 .....	46.3	2.8	8.0	34.6	91.7	108,714,737
1969 .....	48.3	2.8	8.1	32.6	91.8	111,309,589

TABLE 4. Dry Cleaning and Dyeing Plants, Operating Results, 1968 and 1969

TABLEAU 4. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1968 et 1969

Item — Poste	1968	1969	Percentage change 1969/68 — Variation proportionnelle 1969/68
	dollars		
RECEIPTS — TOTAL — RECETTES .....	161,913,823	164,669,453	+ 1.7
Total salaries and wages — Total des traitements et salaires .....	74,293,945	74,035,513	— 0.3
Total cost of fuel and electricity — Coût total du combustible et de l'électricité .....	5,791,069	5,808,486	+ 0.3
Cost of materials and supplies used — Coût des matières et fournitures utilisées .....	17,667,878	17,890,387	+ 1.3
All other operating expenses — Tous autres frais d'exploitation .....	48,981,658	50,587,258	+ 3.3
Total expenses — Dépenses totales .....	146,734,550	148,321,644	+ 1.1



TABLE 5. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed Expressed as Per Cent of Total Receipts, Canada, 1960-69

TABLEAU 5. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu en pourcentages des recettes totales, Canada, 1960-69

Year — Année	Cleaning(1) — Nettoyage(1)	Laundry(2) — Blanchis- sage(2)	Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros	Rental services — Services de location	All other(3) — Toutes autres(3)	Total receipts — Recettes totales
	per cent — pourcentage					dollars
1960 .....	77.8	11.6	5.5	2.4	2.7	94,213,959
1961 .....	75.5	13.1	5.5	2.7	3.2	104,630,368
1962 .....	74.9	13.8	5.5	2.7	3.1	106,655,639
1963 .....	75.4	15.1	5.8	0.6	3.1	112,711,263
1964 .....	74.7	15.7	5.7	0.7	3.2	122,749,531
1965 .....	76.2	16.2	4.2	0.5	2.9	136,857,246
1966 .....	76.2	16.1	4.6	0.5	2.6	153,890,260
1967 .....	75.7	17.2	4.2	0.4	2.5	159,728,227
1968 .....	76.7	16.2	3.9	0.8	2.4	161,913,823
1969 .....	79.1	14.8	2.3	1.1	2.7	164,669,453

- (1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.
- (2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.
- (3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

TABLE 6. Dry Cleaning and Dyeing Plants, Operating Costs Expressed as Per Cent of Total Receipts, Canada, 1960-1969

TABLEAU 6. Établissements de nettoyage à sec et de teinture, frais d'exploitation en pourcentages des recettes totales, Canada, 1960-1969

Year — Année	Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et élec- tricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploit- ation	Total expenses — Total des frais	Total receipts — Recettes totales
	per cent — pourcentage					dollars
1960 .....	46.0	4.0	11.5	29.4	90.9	94,213,959
1961 .....	44.1	4.0	10.9	30.9	89.9	104,630,368
1962 .....	45.1	4.0	11.6	30.1	90.8	106,655,639
1963 .....	44.9	3.8	11.2	30.2	90.1	112,711,263
1964 .....	45.1	3.6	11.2	29.7	89.6	122,749,531
1965 .....	45.6	3.5	11.1	29.3	89.5	136,857,246
1966 .....	45.7	3.5	11.0	29.4	89.6	153,890,260
1967 .....	45.5	3.6	10.8	30.6	90.5	159,728,227
1968 .....	45.9	3.6	10.9	30.2	90.6	161,913,823
1969 .....	45.0	3.5	10.9	30.7	90.1	164,669,453

CONFIDENTIAL

DOMINION BUREAU OF STATISTICS  
Merchandising and Services Division  
OTTAWA, CANADA

## POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS - 1969

Complete and  
mail one copy  
within one month  
of receipt.

Revise name or address if not correct

Taken in conformity with the requirements of the Statistics Act, Chapter 257, Revised Statutes of Canada, 1952. Your figures will be treated with strict confidence.

## Instructions

1. If this business did not operate last year, please note on form and return.
2. Report on a calendar year basis or for your financial year coinciding most closely with the calendar year 1969.
3. Firms which operate more than one plant are asked to submit a separate report for each.

## 1. Type of Organization (check one box)

- |                                      |                                               |                                                        |
|--------------------------------------|-----------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Individual  | <input type="checkbox"/> Incorporated Company | <input type="checkbox"/> Co-operative - Incorporated   |
| <input type="checkbox"/> Partnership |                                               | <input type="checkbox"/> Co-operative - Unincorporated |

## 2. CHANGE OF OWNERSHIP - If you took over this business at any time during 1969, complete this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands (b) Name of previous owner

(c) Present address of previous owner

## 3. DESCRIPTION OF BUSINESS:

(a) Total number of plants operated by this firm (See instruction 3).

(b) Place check marks in the appropriate boxes indicating whether laundry and dry cleaning were done:

(i) in the above establishment	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(ii) at another location of your firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
(iii) by another firm, for you If "yes" give name and address of other firm	Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(Name)

(Address)

(c) What dry cleaning solvent was used by this plant during 1969?

- (i)
- ☐
- Petroleum (ii)
- ☐
- Synthetic (iii)
- ☐
- Both

(over)

<b>4. WORKING PROPRIETORS:</b> (not applicable to incorporated companies) How many proprietors were actively engaged in the business during 1969?	Number
---------------------------------------------------------------------------------------------------------------------------------------------------------	--------

**5. NUMBER OF EMPLOYEES DURING THE YEAR:**

Number of paid employees receiving pay during the last pay period of each month of 1969. Include working executives of incorporated companies and employees of branch stores which are dependents of this plant.

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	For office use
Male													
Female													

**6. GROSS RECEIPTS:**

Give the total amount received for each kind of work performed during the year for each of the following service classifications.

If exact figures are not available, please give estimates.

If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other expenses" section 7, item (d).

Services	Dollars (Omit cents)
(a) Laundry, except wholesale (Include commercial and industrial)	
(b) Wholesale laundry (done for other firms in your trade)	
1. Shirts	
(c) Rental services	
2. Diapers	
3. Coats, uniforms, aprons, towels, other flat linen, etc.	
(d) Dry cleaning, except wholesale (Include furs, commercial and industrial)	
(e) Wholesale dry cleaning (done for other firms in your trade)	
(f) Self service laundry and dry cleaning - coin operated	
(g) Dyeing	
(h) All other services (Including storage, etc.)	
<b>Total Receipts - all services</b>	

**7. OPERATING EXPENSES:**

(a) **Total salaries and wages paid in the year** (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of branch stores which are dependents of this plant.

(b) **Cost of materials and supplies used**  
Include chemicals, wrapping materials, water, etc.

Include cost of linen, if any, under Section (d).

(i) Laundry supplies
(ii) Dry cleaning supplies
(iii) Dyeing supplies
<b>Total (sum of (i)(ii)(iii))</b>

(c) **Total cost of fuel and electricity used**

(d) **All other expenses** (Exclude income taxes)  
Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc.

**Total operating expenses** (Sum of (a), (b), (c), (d))

(To be answered by firms operating more than one plant)

**8. STATE LOCATION OF EACH PLANT.** Mark (X) opposite plant covered in this report. Do not list stores.

The information given on this report is complete and correct to the best of my knowledge and belief and covers the period

from \_\_\_\_\_ 19 \_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_

Name (please print)	Title
Signature	Telephone number
Address	Date of this report

1970

BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC  
ET DE TEINTURE - 1969

Un exemplaire  
complété doit  
être retourné  
d'ici un mois

Corriger le nom ou l'adresse s'il y a lieu

Effectuée en conformité des dispositions de la Loi sur la statistique, chapitre 257, Statuts  
révisés du Canada, 1952. Vos chiffres demeureront strictement confidentiels.

## Directives

1. Si ce commerce a été inactif l'an dernier, l'indiquer sur la formule et la retourner.
2. Faites votre déclaration pour l'année civile, si possible, ou pour la période financière qui se rapproche le plus de l'année civile 1969.
3. Vous êtes priés de remplir un rapport distinct pour chaque établissement (plant) en opération durant 1969.

## 1. Indiquer le genre d'organisation par un crochet

☐ Particulier☐ Compagnie constituée☐ Coopérative constituée☐ Société☐ Coopérative non constituée

2. **CHANGEMENT DE PROPRIÉTAIRE.** Si vous avez exploité ce commerce à un moment quelconque en 1969. **PRIÈRE DE REMPLIR** le présent questionnaire pour la partie de l'année durant laquelle vous l'avez exploité et d'indiquer ci-après le nom et l'adresse de l'ancien propriétaire.

a) Date du changement de propriétaire

b) Nom de l'ancien propriétaire

c) Adresse actuelle de l'ancien propriétaire

## 3. DESCRIPTION DU COMMERCE

a) Nombre total d'établissements (non compris les succursales de ventes ou dépôts) exploités par cette maison (voir directive 3)

b) Marquer les cases appropriées, indiquant par là si du blanchissage et du nettoyage à sec ont été faits:

i) Dans l'établissement ci-dessus mentionné	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
ii) Dans un autre établissement de votre entreprise	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
iii) Par une autre entreprise, pour vous Si "oui" donnez le nom et l'adresse de cette autre entreprise.	Blanchissage	<input type="checkbox"/> Oui	<input type="checkbox"/> Non
	Nettoyage à sec	<input type="checkbox"/> Oui	<input type="checkbox"/> Non

(nom)

(adresse)

c) Quelle solution de nettoyage à sec a été employée dans cet établissement en 1969?

i) ☐ Pétroleii) ☐ Synthétiqueiii) ☐ Les deux

(au verso)



<b>4. PROPRIÉTAIRES ACTIFS:</b> (Ne s'applique pas aux compagnies constituées) Combien de propriétaires ont réellement travaillé au commerce en 1969? ...												Nombre
-----------------------------------------------------------------------------------------------------------------------------------------------------------------	--	--	--	--	--	--	--	--	--	--	--	--------

<b>5. NOMBRE D'EMPLOYÉS PENDANT L'ANNÉE:</b> Nombre d'employés rémunérés ayant reçu un salaire au cours de la dernière période de paie de chaque mois en 1969. Inclure les administrateurs actifs des compagnies constituées. Inclure aussi les employés des succursales de ventes ou dépôts qui dépendent de cet établissement.													
	Janv.	Fév.	Mars	Avril	Mai	Juin	Juillet	Août	Sept.	Oct.	Nov.	Dec.	A l'usage du Bureau
Hommes													
Femmes													

<b>6. RECETTES BRUTES:</b>  Donner le montant total reçu pour chaque genre de travaux exécutés pendant l'année dans chacun des services suivants.  <div style="border: 1px solid black; padding: 5px; margin: 5px 0;">           Si les chiffres exacts ne sont pas disponibles, prière de donner une estimation.         </div> Si certains travaux ont été effectués par un autre établissement, déclarez dans cette section vos recettes totales provenant de ces travaux et le coût de ces travaux à la section 7, item d), "Tous autres frais d'exploitation".	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 5%;"></th> <th style="width: 60%;">Services</th> <th style="width: 35%;">Dollars (omettre les ¢ cents)</th> </tr> <tr> <td>a)</td> <td>Blanchissage, sauf en gros (Y compris commercial et industriel)</td> <td></td> </tr> <tr> <td>b)</td> <td>Blanchissage en gros (Pour d'autres firmes de votre industrie)</td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">1. Chemises</td> <td></td> </tr> <tr> <td>c) Services de location</td> <td>2. Couches</td> <td></td> </tr> <tr> <td></td> <td>3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc.</td> <td></td> </tr> <tr> <td>d)</td> <td>Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)</td> <td></td> </tr> <tr> <td>e)</td> <td>Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)</td> <td></td> </tr> <tr> <td>f)</td> <td>Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)</td> <td></td> </tr> <tr> <td>g)</td> <td>Teinture</td> <td></td> </tr> <tr> <td>h)</td> <td>Tous autres services (Y compris entreposage, etc.)</td> <td></td> </tr> <tr> <td colspan="2" style="text-align: right;"><b>Recettes totales - tous les services</b></td> <td></td> </tr> </table>		Services	Dollars (omettre les ¢ cents)	a)	Blanchissage, sauf en gros (Y compris commercial et industriel)		b)	Blanchissage en gros (Pour d'autres firmes de votre industrie)			1. Chemises		c) Services de location	2. Couches			3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc.		d)	Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)		e)	Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)		f)	Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)		g)	Teinture		h)	Tous autres services (Y compris entreposage, etc.)		<b>Recettes totales - tous les services</b>		
	Services	Dollars (omettre les ¢ cents)																																			
a)	Blanchissage, sauf en gros (Y compris commercial et industriel)																																				
b)	Blanchissage en gros (Pour d'autres firmes de votre industrie)																																				
	1. Chemises																																				
c) Services de location	2. Couches																																				
	3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc.																																				
d)	Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)																																				
e)	Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)																																				
f)	Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)																																				
g)	Teinture																																				
h)	Tous autres services (Y compris entreposage, etc.)																																				
<b>Recettes totales - tous les services</b>																																					

<b>7. FRAIS D'EXPLOITATION:</b>		
a) Total des traitements et salaires payés durant l'année (y inclure les commissions, les bonis, la paie de congé et les paiements en nature). Déclarer la paie brute avant déductions. Inclure les traitements des administrateurs des sociétés constituées mais non ceux des propriétaires ou des associés des entreprises non constituées. Inclure les traitements et salaires des employés des succursales de cet établissement.		
b) Coût des matières et fournitures utilisées Y compris les produits chimiques, les fournitures d'emballage, l'eau, etc.	i) Fournitures pour le blanchissage ii) Fournitures pour le nettoyage à sec iii) Fournitures pour la teinture	
Déclarer le coût du linge (vestes, serviettes, etc.), s'il y a lieu, à la section d).	<b>Total (additionner i), ii), iii))</b>	
c) Coût total du combustible et de l'électricité utilisés		
d) Tous autres frais d'exploitation (Veuillez exclure l'impôt sur le revenu.) Ne comprend que les dépenses non indiquées ailleurs sur le rapport, comme la dépréciation, la livraison, le loyer, l'administration, le coût du linge, etc.		
<b>Total des frais d'exploitation (additionner a), b), c), d))</b>		

(A être rempli par les maisons qui exploitent plus d'un établissement)

<b>8. INDiquer où se trouve chaque ÉTABLISSEMENT:</b> Indiquer d'un (x) l'établissement visé par le présent rapport. Omettre les succursales de ventes.

Je déclare que les renseignements donnés dans le présent rapport sont de bonne foi et, autant que je sache, complets et exacts et portent sur la période:

Du \_\_\_\_\_ 19\_\_ au \_\_\_\_\_ 19\_\_

Nom (en lettres moulées)	Fonction
Signature	Numéro de téléphone
Adresse	Date de ce rapport

1970



# Power laundries, dry cleaning and dyeing plants

1970

# Buanderies mécaniques, établissements de nettoyage à sec et de teinture

1970







POWER LAUNDRIES, DRY CLEANING AND  
DYEING PLANTS

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BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE  
NETTOYAGE À SEC ET DE TEINTURE

1970

*Published by Authority of*  
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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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#### Dry Cleaning and Dyeing Plants

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by province, by size of business, and for selected cities.

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### SECTION I

#### Récapitulation générale

La section I contient un aperçu général de l'activité des buanderies mécaniques et des établissements de nettoyage à sec et de teinture.

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#### Buanderies mécaniques

Sont classées comme buanderies mécaniques les établissements dont la majeure partie des recettes provient du blanchissage. La section II présente les statistiques principales des buanderies mécaniques par province, suivant la taille de l'entreprise et pour certaines villes.

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### SECTION III

#### Établissements de nettoyage à sec et de teinture

Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec. Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et Tableaux 13 à 20 ..... 18

### SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### NOTE

Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications de Statistique Canada:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- p nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

### NOTA

Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.



## SECTION I

### General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue is derived from laundry work or if the greater part of their revenue is derived from rental services, where it is evidenced that the plant does its own laundry of the items rented. Plants are classified as dry cleaners and dyers if the greater part of their revenue is derived from dry cleaning and dyeing. There are inconsistent variations from year to year for power laundries and dry cleaning and dyeing plants due to the method of classification; however, the combined data for the two classifications do show consistent annual changes.

Note: The full-coverage nature of this survey was interrupted in 1969 when a sampling technique was used. The present publication sees a return to the full-coverage method. As the sampling method prevented the publication of certain series in 1969, we have chosen to publish all comparative statistical tables in this publication on the basis of 1968 data. References will be made to 1969 estimates throughout the textual material but those wishing the complete set of published estimates are advised to order the 1969 publication of Power Laundries, Dry Cleaning and Dyeing Plants.

There were a total of 2,556 power laundries and dry cleaning and dyeing plants operating in Canada in 1970, an increase of 2 from 1968, and together these generated \$260,096,144 in revenue, down 3.9 % from 1968 and down 5.8 % from the estimated revenue for 1969. All provinces showed 1970 revenues down from 1968 with declines ranging from 0.1 % in Manitoba to 12.7 % in Saskatchewan.

Total employment declined 15.3 % from 1968 to 29,224 in 1970, while total salaries and wages dropped by 4.7 %, reflecting an increase in the average wage.

Laundry revenue fell from \$70,908,726 in 1968 to \$60,610,280 in 1970. Of the 1970 total, 64.8 % was generated by power laundries, while the remaining 35.2 % was generated by dry cleaning and dyeing plants. Dry cleaning receipts totalled \$136,710,079 in 1970, down from \$142,401,105 in 1968. Of the 1970 total, 91.3 % was done by dry cleaning and dyeing plants, while the

### Généralités

Ce bulletin traite des activités commerciales des blanchisseries mécaniques et des établissements de nettoyage à sec et de teinture. Un établissement est appelé blanchisserie mécanique si la plus grande partie des recettes provient du blanchissage ou si la plus grande partie des recettes provient des services de location et qu'il est établi que l'établissement blanchit lui-même les articles qu'il loue. Un établissement est classé comme établissement de nettoyage à sec et de teinture si la plus grande partie de ses recettes provient du nettoyage à sec et de la teinture. La méthode de classification entraîne des variations incompatibles d'une année à l'autre pour les blanchisseries mécaniques et les établissements de nettoyage à sec et de teinture; par contre pour l'ensemble des données des deux classifications les variations annuelles sont bel et bien compatibles.

Nota: La présente enquête a été exhaustive jusqu'en 1969, année où l'on a utilisé une technique d'échantillonnage. Avec la présente livraison, l'enquête redevient exhaustive. Comme la méthode d'échantillonnage a empêché la publication de plusieurs séries en 1969, nous avons choisi de publier tous les tableaux statistiques comparatifs d'après les données de 1968. Tout au long du texte, il sera fait mention des estimations de 1969 mais si l'on désire disposer de toutes les estimations publiées, il faudra commander la publication de 1969 intitulée Buanderies mécaniques, établissements de nettoyage à sec et de teinture.

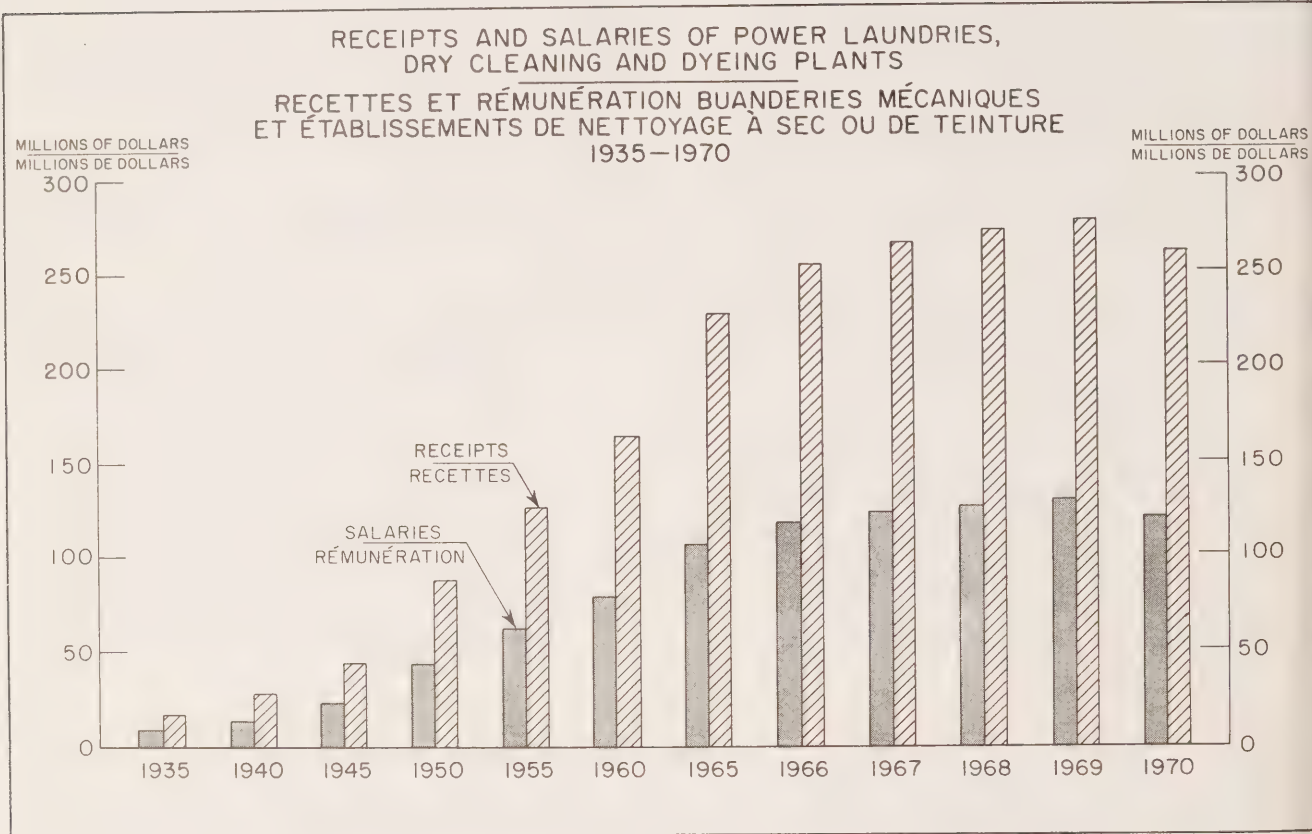
En 1970, 2,556 blanchisseries mécaniques et établissements de nettoyage à sec et de teinture fonctionnaient au Canada, ce qui représente une augmentation de 2 par rapport à 1968, pour des recettes totales de \$260,096,144 soit une diminution de 3.9 % par rapport à 1968 et de 5.8 % par rapport à l'estimation des recettes prévues pour 1969. En 1970, les recettes étaient à la baisse dans toutes les provinces par rapport à 1968; la diminution s'échelonnait de 0.1 % au Manitoba à 12.7 % en Saskatchewan.

Le volume total de l'emploi a diminué de 15.3 % par rapport à 1968 pour atteindre 29,224 en 1970 tandis que les traitements et les salaires baissaient de 4.7 %, ce qui rend compte d'une augmentation du salaire moyen.

Les recettes du blanchissage sont passées de \$70,908,726 en 1968 à \$60,610,280 en 1970. Au total, 64.8 % provenaient des blanchisseries mécaniques; le reste, soit 35.2 % provenait des établissements de nettoyage à sec et de teinture. Les recettes du nettoyage à sec totalisaient \$136,710,079, soit une diminution par rapport à 1968 où elles s'élevaient à \$142,401,105. 91.3 % des recettes de 1970 provenaient des établissements

remaining 8.7 % was generated by power laundries. It should be noted that receipt sources by type of establishment vary substantially from province to province.

de nettoyage à sec et de teinture; le reste, soit 8.7 % provenait des blanchisseries mécaniques. Il faut remarquer que les sources des recettes par type d'établissement varient considérablement d'une province à l'autre.



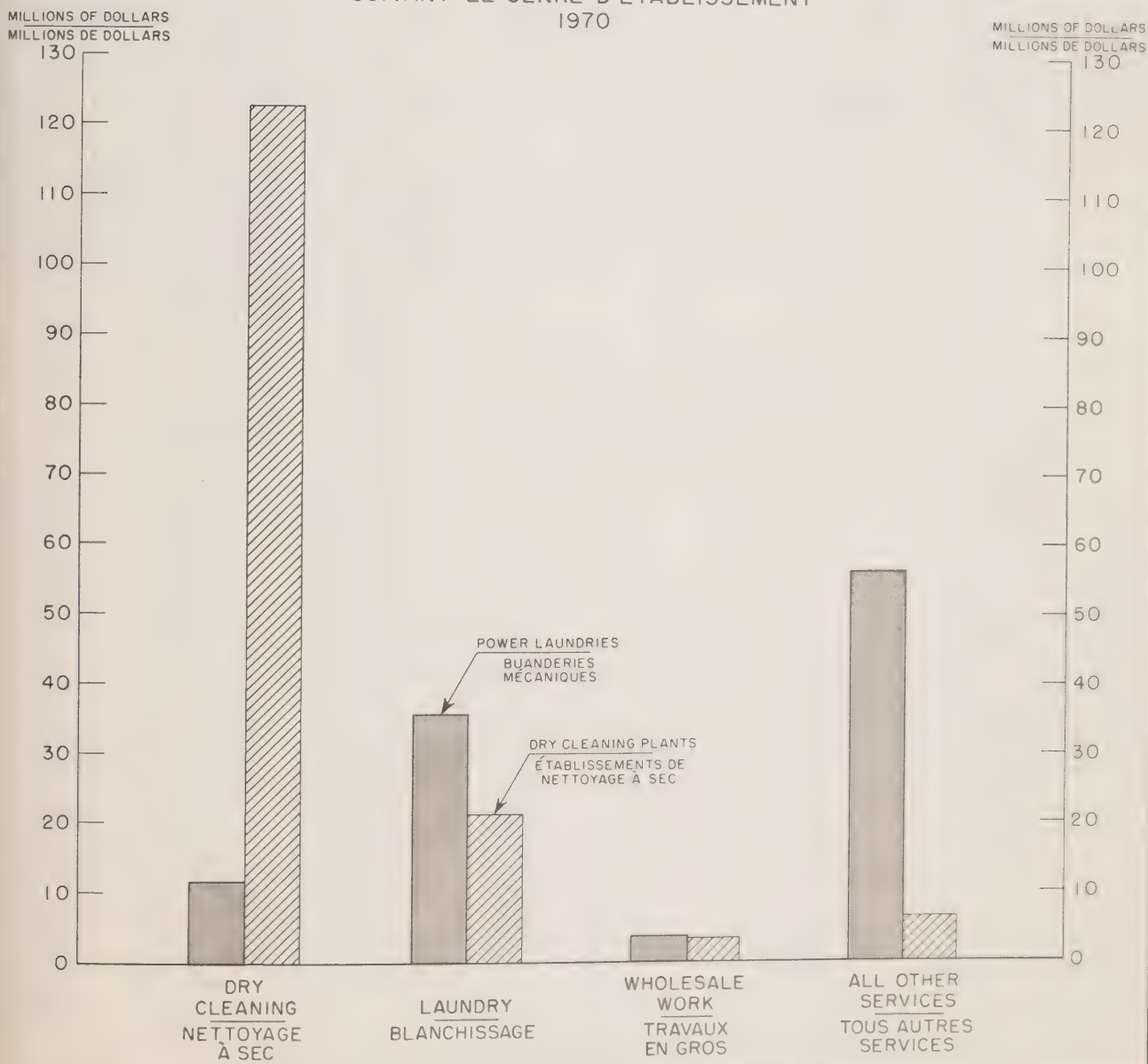
Exclusive of the receipts for dry cleaning reported by power laundries which have no facilities for dry cleaning and receipts of dry cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$122,799,569. Of this amount, \$36,175,258 was reported by 600 plants using petroleum only, while \$86,624,311 was reported by 1,579 plants using synthetic solvents only. While table 4B indicates the obvious trend in Canada to the use of synthetic solvents, it is interesting to note the variation between provinces. In Saskatchewan, plants using

Si l'on fait abstraction des recettes provenant du nettoyage à sec fait par les blanchisseries mécanisées non équipées pour le nettoyage à sec, ainsi que des recettes provenant des établissements de nettoyage à sec qui utilisent à la fois des solvants synthétiques et des solvants dérivés du pétrole, l'ensemble des recettes du nettoyage à sec des blanchisseries mécanisées et des établissements de nettoyage à sec et de teinture était de \$122,799,569. De ce montant, \$36,175,258 ont été enregistrés par 600 établissements qui n'utilisaient que des solvants dérivés du pétrole et \$86,624,311 par 1,579 établissements qui n'utilisaient que des solvants synthétiques. Le tableau 4B fait nettement ressortir que l'on se tourne vers l'utilisation de solvants synthétiques

petroleum only accounted for higher dry cleaning revenues than those using synthetic solvents only, and in Prince Edward Island, while receipts from plants using synthetics only were higher, there were twice as many plants using petroleum only.

au Canada; il n'en n'est pas moins intéressant de voir les différences entre les provinces. En Saskatchewan, les établissements n'utilisant que les solvants dérivés du pétrole ont enregistré des recettes de nettoyage à sec plus élevées que les établissements qui n'utilisaient que les solvants synthétiques. À l'Île-du-Prince-Édouard, bien que les recettes des établissements utilisant les solvants synthétiques étaient plus élevées, deux fois plus d'établissements utilisaient que des solvants dérivés du pétrole.

AMOUNT OF WORK PERFORMED BY TYPE OF PLANT  
VALEUR DES TRAVAUX EXÉCUTÉS  
SUIVANT LE GENRE D'ÉTABLISSEMENT  
1970





Percentage Changes in Number and Receipts of Power Laundries, Dry  
Cleaning and Dyeing Plants, by Province, 1970/68

Variations proportionnelles du nombre et des recettes des buanderies mécaniques, des  
établissements de blanchissage à sec et de teinture, par province, 1970/68

Province	Percentage change 1970/68	
	Variation proportionnelle	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	per cent — pourcentage	
CANADA .....	+ 0.1	- 3.9
Newfoundland — Terre-Neuve .....	+ 7.5	- 7.8
Prince Edward Island — Île-du-Prince-Édouard .....	- 10.1	- 2.4
Nova Scotia — Nouvelle-Écosse .....	+ 1.9	- 10.3
New Brunswick — Nouveau-Brunswick .....	+ 2.8	- 8.0
Québec .....	- 5.3	- 0.2
Ontario .....	+ 13.6	- 0.1
Manitoba .....	+ 3.8	- 12.7
Saskatchewan .....	+ 2.2	- 4.2
Alberta .....	+ 7.1	- 6.6
British Columbia(1) — Colombie-Britannique(1) .....		

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1930-1970

TABLEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
sommaire chronologique pour certaines années, 1930-1970

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre			dollars	
1930 .....	368	11,885	11,249,945	2,196,139	22,695,880
1933 .....	411	10,528	7,882,389	1,399,646	15,239,981
1937 .....	418	12,551	10,171,710	2,259,265	20,343,152
1941 .....	600	18,398	16,246,296	3,782,530	32,495,470
1945 .....	602	21,379	22,499,459	4,668,779	44,081,170
1946 .....	690	23,554	26,260,679	5,577,433	51,148,159
1947 .....	774	24,856	30,501,536	6,601,626	59,043,678
1948 .....	1,081	25,876	35,877,556	8,538,717	71,981,944
1949(2) .....	1,237	27,126	40,515,431	9,425,121	81,234,045
1950 .....	1,242	27,760	42,681,128	10,190,246	86,836,564
1951 .....	1,298	28,012	46,098,636	..	96,851,857
1952 .....	1,298	28,738	51,644,977	12,854,124	105,331,139
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477(3)	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054
1966 .....	2,470	35,433	116,681,656	24,990,210	253,311,429
1967 .....	2,512	35,165	121,769,687	25,960,123	264,984,416
1968 .....	2,554	34,488	124,605,691	26,328,214	270,628,560
1969 .....	..	..	..	..	275,979,042
1970 .....	2,556	29,224	118,759,133	23,375,462	260,096,144

(1) Excluding cost of linen from 1954. — Sans le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

Note: Figures previous to 1941 included linen supply houses and distributors which had no facilities for washing, dry cleaning or dyeing on their premises. — Nota: Les chiffres d'avant 1941 comprennent les distributeurs et les entreprises de fourniture de linge qui n'avaient pas chez eux d'installations de blanchissage, de nettoyage à sec et de teinture.



TABLE 2. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1970

TABLEAU 2. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistique récapitulative, par province, 1970

Province	Plants — Établissements	Working propri- etors (1) — Proprié- taires actifs (1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
		number — nombre				dollars	
CANADA .....	2,556	1,569	10,150	19,074	118,759,133	23,375,462	260,096,144
Newfoundland — Terre-Neuve .....	30	13	126	217	1,243,566	298,549	2,812,008
Prince Edward Island — Île-du-Prince- Édouard .....	13						
Nova Scotia — Nouvelle-Écosse .....	62	19	312	582	2,896,560	639,600	6,453,694
New Brunswick — Nouveau-Brunswick .....	54	22	186	456	2,142,384	504,022	4,447,449
Québec .....	621	354	3,315	3,747	29,323,988	6,100,913	61,773,708
Ontario .....	992	726	3,987	8,851	51,885,946	10,046,709	115,103,591
Manitoba .....	92	54	400	851	5,037,890	903,689	11,307,533
Saskatchewan .....	109	93	270	516	2,969,062	561,514	6,499,270
Alberta .....	234	129	682	1,689	9,331,699	1,686,542	21,202,489
British Columbia(2) — Colombie- Britannique(2) .....	349	159	872	2,165	13,928,038	2,633,924	30,496,402

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1970

TABLEAU 3. Répartition proportionnelle des recettes au titre du blanchissage et du nettoyage à sec,  
suivant le genre d'établissement et par province, 1970

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par		Total receipts — Recettes totales	Per cent received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	dollars			dollars		
CANADA .....	60,610,280	64.8	35.2	136,710,079	8.7	91.3
Newfoundland — Terre-Neuve .....	753,625	55.9	44.1	1,966,411	3.3	96.7
Prince Edward Island — Île-du-Prince- Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	1,589,086	53.3	46.7	4,109,385	11.0	89.0
New Brunswick — Nouveau-Brunswick .....	1,260,733	71.5	28.5	2,994,494	17.0	83.0
Québec .....	15,186,725	71.5	28.5	34,296,868	8.1	91.9
Ontario .....	25,392,645	61.3	38.7	57,835,782	7.6	92.4
Manitoba .....	2,828,255	45.3	54.7	5,519,588	9.7	90.3
Saskatchewan .....	1,213,751	50.4	49.6	3,973,879	6.3	93.7
Alberta .....	4,564,003	64.5	35.5	11,444,984	8.1	91.9
British Columbia(1) — Colombie- Britannique(1) .....	7,821,457	74.7	25.3	14,568,688	13.8	86.2

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4A. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1970

TABLÉAU 4A. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le genre de solvant utilisé et par province, 1970

Province	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes	
		Amount — Montant	Per cent of total — Pourcentage du total		Amount — Montant	Per cent of total — Pourcentage du total
		dollars			dollars	
CANADA .....	600	36,175,258	26.46	1,579	86,624,311	63.36
Newfoundland — Terre-Neuve .....	4	240,797	16.49	23	1,098,131	75.22
Prince Edward Island — Île-du-Prince- Édouard .....	8	235,688	46.54	4	270,750	53.46
Nova Scotia — Nouvelle-Écosse .....	20	720,185	17.52	30	2,681,061	65.24
New Brunswick — Nouveau-Brunswick .....	20	759,156	25.35	24	1,247,375	41.65
Québec .....	138	8,828,036	25.74	383	22,749,223	66.33
Ontario .....	222	18,821,057	32.54	619	32,798,944	56.71
Manitoba .....	19	584,917	10.60	63	4,604,954	83.43
Saskatchewan .....	42	1,895,969	47.71	58	1,883,369	47.39
Alberta .....	66	2,043,369	17.85	136	8,045,328	70.30
British Columbia(1) — Colombie- Britannique(1) .....	61	2,046,084	14.04	239	11,245,176	77.19

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du Tableau 3; en effet, ils ne comprennent pas les recettes des établissements qui utilisent les deux genres de solvants ni celles des buanderies mécaniques qui confient le nettoyage à des établissements de nettoyage. L'addition des proportions des recettes des établissements, suivant le genre de solvant utilisé ne donne pas 100 p. 100 vu que les recettes des établissements utilisant les deux genres de solvants sont comprises dans le total sur lequel se fonde la répartition.

TABLE 4B. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used, Historical Summary, 1955-1970(1)

TABLÉAU 4B. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le solvant utilisé, sommaire chronologique, 1955-1970(1)

Year — Année	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établisse- ments	Dry cleaning receipts — Recettes	
		Amount — Montant	Per cent of total — Pourcentage du total		Amount — Montant	Per cent of total — Pourcentage du total
		dollars			dollars	
1955 .....	961	53,823,320	76.1	357	14,449,328	20.4
1956 .....	973	56,242,970	72.0	488	19,174,028	24.6
1957 .....	972	55,347,835	67.7	530	22,466,584	27.5
1958 .....	948	51,972,119	61.2	590	27,968,765	32.9
1959 .....	937	50,161,846	56.8	659	31,990,531	36.2
1960 .....	902	47,549,062	53.3	720	34,819,003	39.0
1961 .....	914	43,774,023	46.2	903	41,022,804	43.2
1962 .....	855	41,769,232	43.4	943	44,234,074	45.7
1963 .....	826	40,508,355	39.7	1,020	49,218,763	48.3
1964 .....	794	42,591,701	38.7	1,088	54,831,077	49.8
1965 .....	735	44,915,943	36.8	1,192	63,021,785	51.6
1966 .....	711	46,131,647	34.0	1,446	77,078,130	56.8
1967 .....	690	44,887,451	32.0	1,516	82,428,271	58.7
1968 .....	658	41,193,263	28.9	1,510	85,580,853	60.1
1969 .....	..	..	..	..	..	..
1970 .....	600	36,175,258	26.5	1,579	86,624,311	63.4

(1) See Note Table 4A. — Voir Nota Tableau 4A.

## SECTION II

### Power Laundries

The 359 power laundries operating in Canada during 1970 reported total revenue of \$107,773,166, down 0.9 % from the \$108,714,737 reported in 1968 and down 3.2 % from the \$111,309,589 estimated for 1969. While the number of plants decreased by 5.0 % from the 378 operating in 1968, the average receipts per plant increased by 4.4 % to \$300,204 in 1970. Based on population estimates, the 1970 receipts per capita declined 3.8 % from 1968 to \$5.04 in 1970 while the number of plants per 100,000 population declined by 5.6 % over the same period to 1.7 in 1970. Provincial changes from 1968 to 1970 ranged from a decrease of 32.8 % in Newfoundland and Prince Edward Island to an increase of 34.8 % in Nova Scotia. In both of these extreme cases it should be noted that a substantial amount of the change reflects re-classification of plants between the power laundries and the dry cleaning and dyeing plants classifications. Among the other provinces, power laundry receipts showed general declines from the 1968 levels in all cases, with the exception of Ontario, which showed an increase of 10.6 %. Receipts were down 18.8 % in New Brunswick, 12.8 % in Quebec, 9.5 % in British Columbia (including the Yukon and Northwest Territories), 5.8 % in Saskatchewan, 1.8 % in Alberta, and 1.2 % in Manitoba.

Of the total receipts reported by Canadian power laundries in 1970, 33.0 % were derived from laundry services, a drop from the 36.1 % reported in 1968 and the 33.9 % estimated for 1969. Rental services, which in 1960 accounted for only 28.0 % of total receipts, increased steadily over the decade and, by 1970, accounted for 51.5 %. Dry cleaning accounted for 10.9 % of the 1970 total, while wholesale laundry and dry cleaning accounted for 3.6 %. Receipts from all other sources, including dyeing, storage, etc. represented 1.0 % of the national total. Provincially, the maritime provinces showed a much higher concentration in laundry with relatively little in the way of rental services. Ontario had the lowest concentration in laundry (30.4 % of total receipts) and the highest concentration in rental services (59.1 % of total receipts) of any single province.

In 1968, 112 plants, representing 29.6 % of the total number of plants in Canada, had receipts in excess of \$200,000 and these plants were responsible for 83.5 % of the total revenue generated in Canada.

### Blanchisseries mécaniques

Les 359 blanchisseries mécaniques qui fonctionnaient au Canada en 1970 ont déclaré des recettes totales de \$107,773,166, soit une diminution de 0.9 % par rapport au total de 1968 qui était de \$108,714,737 et une diminution de 3.2 % par rapport aux estimations de 1969 qui atteignaient \$111,309,589. Bien que les 378 établissements qui fonctionnaient en 1968 aient diminué de 5.0 %, les recettes moyennes par établissement ont augmenté de 4.4 % en 1970 pour atteindre \$300,204. Selon les chiffres estimatifs de population, les recettes par habitant en 1970 ont diminué de 3.8 % depuis 1968, pour atteindre \$5.04 par personne, tandis que le nombre d'établissements par 100,000 habitants diminuait de 5.6 % au cours de la même période pour atteindre 1.7 établissement par 100,000 habitants en 1970. De 1968 à 1970 les variations par province se situent entre une baisse de 32.8 % à Terre-Neuve et à l'Île-du-Prince-Édouard et une augmentation de 34.8 % en Nouvelle-Écosse. Pour ces deux cas extrêmes, il faut tenir compte de ce qu'une partie importante de ces variations relève du passage de certains établissements de la classe des blanchisseries mécanisées à celle des établissements de nettoyage à sec et de teinture et inversement. Dans les autres provinces, les recettes ont subi, dans tous les cas, une baisse générale comparativement à 1968, à l'exception de l'Ontario où s'est produit une augmentation de 10.6 %. Au Nouveau-Brunswick les recettes ont diminué de 18.8 %, au Québec de 12.8 %, en Colombie-Britannique (y compris le Yukon et les Territoires du Nord-Ouest) de 9.5 %, en Saskatchewan de 5.8 %, de 1.8 % en Alberta et de 1.2 % au Manitoba.

En 1970, 33.0 % des recettes totales déclarées par les blanchisseries mécanisées canadiennes proviennent des services de blanchissage, soit une baisse par rapport à la proportion de 36.1 % enregistrée en 1968 et la proportion estimative de 33.9 % pour 1969. Les services de location qui, en 1960, représentaient 28.0 % des recettes totales ont augmenté régulièrement jusqu'en 1970 où ils représentent 51.5 %. Le nettoyage à sec représentait 10.9 % des recettes totales en 1970 la blanchisserie et le nettoyage à sec de gros 3.6 %. Les recettes provenant de toutes les autres sources, y compris la teinture et l'entreposage, représentent 1.0 % du total national. Au niveau des provinces, on trouve dans les provinces maritimes une concentration beaucoup plus grande en blanchissage et relativement peu de location. En Ontario la spécialisation en blanchissage était la plus basse (30.4 % des recettes totales) tandis qu'elle était la plus élevée de toutes les provinces dans la spécialisation en services de location (59.1 % des recettes totales).

En 1968, 112 établissements, représentant 29.6 % des établissements canadiens avaient eu des recettes supérieures à \$200,000, ce qui correspondait à 83.5 % des recettes totales enregistrées au Canada dans ce domaine. En 1970, cette catégorie



In 1970 there were 113 plants in this category, representing 31.5 % of the total number of plants in Canada and their receipts represented 84.4 % of the Canada total. In 1970, 64.3 % of all plants belonged to incorporated companies as compared to 60.1 % in 1968.

In 1970, power laundries employed 11,795 persons, a drop of 14.1 % from 1968. Salaries and wages dropped by only 0.4 % over the same period, reflecting an increase over the two-year period of 16.0 % in the average wage to \$4,248 per employee in 1970.

Salaries and wages in 1970, at \$50,102,464, remained the highest single item of expense for power laundries, amounting to 46.5 % of total receipts, up slightly from 46.3 % in 1968. The cost of fuel and electricity represented 3.0 % of total revenue in 1970, up from 2.8 % in 1968, while the cost of materials used dropped from 8.0 % of total revenue in 1968 to 6.6 % in 1970. All other operating expenses increased over the two-year period from 34.6 % of total revenue to 35.7 % in 1970. Total expenses in 1970 amounted to \$98,956,559 or 91.8 % of total revenue, as compared to 91.7 % in 1968.

comptait 113 établissements, soit 31.5 % des établissements canadiens et leurs recettes représentaient 84.4 % des recettes totales au Canada dans ce domaine. En 1970, 64.3 % des établissements appartenaient à des entreprises constituées en corporation contre 60.1 % en 1968.

En 1970, les blanchisseries mécanisées ont employé 11,795 personnes, ce qui constitue une diminution de 14.1 % depuis 1968. Les traitements et les salaires n'ont baissé que de 0.4 % au cours de la même période, ce qui se traduit par une augmentation de 16.0 % en deux ans, du salaire moyen, qui atteint \$4,248 par employé en 1970.

En 1970, les traitements et salaires demeuraient le poste de dépenses le plus élevé (\$50,102,464) pour les blanchisseries mécanisées et représentaient 46.5 % des recettes totales, soit une légère augmentation par rapport aux 46.3 % de 1968. Le coût du combustible et de l'électricité représentait 3.0 % des recettes totales en 1970, soit une augmentation par rapport aux 2.8 % de 1968 tandis que le coût des matières et fournitures passait de 8.0 % des recettes totales en 1968 à 6.6 % en 1970. Toutes les autres dépenses d'exploitation ont augmenté depuis deux ans; elles représentent en 1970 35.7 % des recettes totales comparativement à 34.6 % en 1968. Le total des dépenses en 1970 s'est chiffré à \$98,956,559, soit 91.8 % des recettes totales comparativement à 91.7 % en 1968.

Percentage Changes in Number and Receipts of Power Laundries,  
by Provinces, 1970/68

Variations proportionnelles du nombre et des recettes des buanderies mécaniques,  
par province, 1970/68

Province	Percentage change	
	1970/68	
	Variation proportionnelle	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	per cent — pourcentage	
CANADA .....	- 5.0	- 0.9
Newfoundland — Terre-Neuve .....	- 20.0	- 32.8
Prince Edward Island — Île-du-Prince-Édouard ....	+ 12.5	+ 34.8
Nova Scotia — Nouvelle-Écosse .....	- 30.0	- 18.8
New Brunswick — Nouveau-Brunswick .....	- 9.4	- 12.8
Québec .....	- 6.9	+ 10.6
Ontario .....	+ 14.3	- 1.2
Manitoba .....	+ 20.0	- 5.8
Saskatchewan .....	- 13.3	- 1.8
Alberta .....	+ 10.3	- 9.5
British Columbia(1) — Colombie-Britannique(1) ...		

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 5. Power Laundries, Historical Summary, 1930-1970

TABLEAU 5. Buanderies mécaniques, sommaire chronologique, 1930 à 1970

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre			dollars	
1930 .....	242	9,100	8,140,177	1,571,747	16,283,555
1931 .....	250	8,807	7,709,856	1,350,015	14,879,919
1932 .....	243	8,292	6,482,339	1,065,906	12,297,061
1933 .....	239	7,616	5,501,305	896,954	10,373,890
1934 .....	236	7,393	5,387,274	945,620	10,588,505
1935 .....	237	7,644	5,667,658	1,118,401	10,983,378
1936 .....	229	7,925	5,997,096	1,274,941	12,023,808
1937 .....	225	8,576	6,678,998	1,403,073	13,163,778
1938 .....	232	8,981	7,029,171	1,542,216	13,734,707
1939 .....	234	9,217	7,465,732	1,617,367	14,267,745
1940 .....	230	10,034	8,156,441	1,808,671	16,719,106
1941 .....	237	11,844	10,120,662	2,348,740	19,816,895
1942 .....	238	12,848	11,678,625	2,533,216	22,396,324
1943 .....	225	13,209	12,338,829	2,530,464	23,436,392
1944 .....	227	13,259	12,780,585	2,491,258	24,559,144
1945 .....	217	13,232	13,651,511	2,717,027	25,463,096
1946 .....	238	13,674	14,647,668	3,073,671	27,427,219
1947 .....	244	13,950	16,357,072	3,560,120	30,459,393
1948 .....	294	13,923	18,737,302	4,138,029	35,360,996
1949(2) .....	332	14,240	20,408,336	4,485,436	38,659,596
1950 .....	323	14,310	20,976,430	4,811,682	40,586,942
1951 .....	317	14,079	22,248,517	..	44,053,442
1952 .....	307	13,922	24,496,053	6,143,769	46,852,690
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543(3)	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180
1965 .....	352	13,767	42,213,066	7,397,538	89,689,808
1966 .....	363	14,054	46,350,537	8,054,301	99,421,169
1967 .....	362	13,961	49,091,199	8,652,528	105,256,189
1968 .....	378	13,734	50,311,746	8,660,336	108,714,737
1969 .....	..	..	..	..	111,309,589
1970 .....	359	11,795	50,102,464	7,113,118	107,773,166

(1) Excluding linen cost from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at the end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

TABLE 6. Power Laundries, Operating Results, 1968 and 1970  
TABLEAU 6. Buanderies mécaniques, résultats d'exploitation, 1968 et 1970

Item - Poste	1968	1970	Percentage change 1970/68 Variation proportionnelle
Plants reporting - Établissements déclarants ..... No. - nomb.	378	359	- 5.0
Total receipts - Recettes totales ..... \$	108,714,737	107,773,166	- 0.9
Average receipts per plant - Recettes moyennes par établissement ..... \$	287,605	300,204	+ 4.4
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	20,744,000	21,377,000	+ 3.1
Receipts per capita - Recettes par habitant ..... \$	5.24	5.04	- 3.8
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	1.8 <sup>r</sup>	1.7	- 5.6
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	13,734	11,795	- 14.1
Male - Hommes ..... "	4,663	4,136	- 11.3
Female - Femmes ..... "	9,071	7,659	- 15.6
Total salaries and wages - Total des traitements et salaires ..... \$	50,311,746	50,102,464	- 0.4
Percentage of total receipts - En pourcentage des recettes totales ..... %	46.3	46.5	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,663 <sup>r</sup>	4,248	+ 16.0
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	3,095,071	3,283,632	+ 6.1
Percentage of total receipts - En pourcentage des recettes totales ..... %	2.8	3.0	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	8,660,336	7,113,118	- 17.9
Percentage of total receipts - En pourcentage des recettes totales ..... %	8.0	6.6	
All other operating expenses - Tous autres frais d'exploitation ..... \$	37,624,546	38,457,345	+ 2.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	34.6	35.7	
Total expenses - Dépenses totales ..... \$	99,691,699	98,956,559	- 0.7
Percentage of total receipts - En pourcentage des recettes totales ..... %	91.7	91.8	

(1) As at June 1st. - Au 1<sup>er</sup> juin.

TABLE 7. Power Laundries, Summary Statistics, by Province, 1970

TABLEAU 7. Buanderies mécaniques, statistique récapitulative, par province, 1970

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
CANADA .....	359	172	4,136	7,659	50,102,464	7,113,118	107,773,166
Newfoundland — Terre-Neuve	2	)					
Prince Edward Island — Île-du-Prince-Édouard ..	2	)	24	54	232,321	36,335	488,153
Nova Scotia — Nouvelle- Écosse .....	9	—	96	172	857,049	146,019	1,914,720
New Brunswick — Nouveau- Brunswick .....	7	—	68	207	817,794	138,771	1,533,545
Québec .....	87	43	1,244	1,842	12,202,100	1,898,115	24,794,671
Ontario .....	148	85	1,719	3,351	21,974,832	3,179,524	49,519,277
Manitoba .....	8	4	126	229	1,640,516	199,069	3,485,758
Saskatchewan .....	6	—	71	134	889,642	80,840	1,828,367
Alberta .....	26	6	338	651	4,030,689	412,261	8,666,528
British Columbia(2) — Colombie-Britannique(2)	64	34	450	1,019	7,457,521	1,022,184	15,542,147

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 8. Power Laundries, Receipts by Type of Service Performed, by Province, 1970

TABLEAU 8. Buanderies mécaniques, recettes suivant le genre de service rendu, par province, 1970

Province	Laundry(1) — Blanchissage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	35,561,131	33.0	11,772,730	10.9	3,828,234	3.6	55,531,498	51.5	1,079,573	1.0	107,773,166	100.0
Newfoundland — Terre-Neuve	)											
Prince Edward Island — Île-du-Prince-Édouard ..	)											
Nova Scotia — Nouvelle- Écosse .....	420,745	86.2	64,528	13.2	480	0.1	—	—	2,400	0.5	488,153	100.0
New Brunswick — Nouveau- Brunswick .....	846,359	44.2	453,838	23.7	—	—	587,380	30.7	27,143	1.4	1,914,720	100.0
Québec .....	901,150	58.8	508,146	33.1	—	—	124,249	8.1	—	—	1,533,545	100.0
Ontario .....	8,847,936	35.7	2,707,572	10.9	2,085,208	8.4	10,922,658	44.1	231,297	0.9	24,794,671	100.0
Manitoba .....	15,051,432	30.4	4,320,340	8.7	555,069	1.1	29,251,713	59.1	340,723	0.7	49,519,277	100.0
Saskatchewan .....	1,279,877	36.7	536,783	15.4	—	—	1,578,742	45.3	90,356	2.6	3,485,758	100.0
Alberta .....	610,001	33.3	248,963	13.6	1,505	0.1	955,693	52.3	12,205	0.7	1,828,367	100.0
British Columbia(4) — Colombie-Britannique(4)	2,853,186	32.9	922,767	10.7	88,463	1.0	4,657,830	53.7	144,282	1.4	8,666,528	100.0
	4,750,445	30.6	2,009,793	12.9	1,097,509	7.1	7,453,233	47.9	231,167	1.5	15,542,147	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.

TABLE 9. Power Laundries, Classified by Size of Business, 1968 and 1970

TABLEAU 9. Buanderies mécaniques, classées suivant la taille de l'entreprise, 1968 et 1970

Size of business — Taille de l'entreprise	1968				1970			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Per cent of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous établissements ..	378	108,714,737	100.0	287,605	359	107,773,166	100.0	300,204
Less than \$20,000 — Moins de \$20,000 ....	42	470,089	0.4	11,193	44	518,041	0.5	11,774
\$ 20,000-\$ 29,999 .....	32	791,229	0.7	24,726	27	670,713	0.6	24,841
30,000- 49,999 .....	46	1,816,887	1.7	39,498	41	1,587,180	1.5	38,712
50,000- 99,999 .....	83	6,056,626	5.6	72,971	71	5,186,341	4.8	73,047
100,000- 199,999 .....	63	8,840,030	8.1	140,318	63	8,881,442	8.2	140,975
200,000 and over — et plus .....	112	90,739,846	83.5	810,177	113	90,929,449	84.4	811,870

TABLE 10. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1970

TABLEAU 10. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1970

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as per cent of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		dollars	per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements	231	439,522	46.9	2.8	6.4	36.1	92.2
Less than \$30,000 — Moins de \$30,000	15	22,541	39.9	11.0	7.9	35.0	93.8
\$ 30,000-\$ 49,999 .....	15	38,772	45.9	5.7	10.9	32.0	94.5
50,000- 99,999 .....	35	72,650	48.2	5.9	7.9	32.5	94.6
100,000- 199,999 .....	56	142,356	50.6	4.7	9.4	30.2	94.9
200,000- 299,999 .....	24	251,785	49.6	4.6	8.1	33.4	95.7
300,000 and over — et plus .....	86	976,960	46.3	2.4	5.9	37.0	91.6
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements	128	48,777	40.3	6.3	10.2	28.4	85.2
Less than \$10,000 — Moins de \$10,000	16	6,237	17.4	15.1	10.4	40.0	82.9
\$ 10,000-\$ 19,999 .....	24	15,071	18.7	8.7	13.5	36.9	77.8
20,000- 29,999 .....	16	24,321	27.8	10.1	11.1	33.0	82.0
30,000- 49,999 .....	26	40,168	38.5	5.8	11.6	29.4	85.3
50,000- 99,999 .....	36	71,415	41.7	6.0	10.7	28.4	87.3
100,000- 199,999 .....	7	129,932	42.0	5.7	9.9	27.5	85.1
200,000 and over — et plus .....	3	289,336	53.9	4.5	5.9	19.5	83.8



TABLE 11. Power Laundries, Operating Costs by Form of Organization, by Province, 1970

TABLEAU 11. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation, par province, 1970

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établis- sement	Operating expenses as per cent of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traite- ments et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			dollars	per cent — pourcentage			
<u>Incorporated companies — Sociétés constituées</u>							
CANADA .....	231	439,522	46.9	2.8	6.4	36.1	92.2
Newfoundland — Terre-Neuve .....	2 )	122,038	47.6	6.1	7.4	33.1	94.2
Prince Edward Island — Île-du- Prince-Édouard .....	2 )						
Nova Scotia — Nouvelle-Écosse .....	9 )	215,517	48.6	3.9	8.3	31.4	92.2
New Brunswick — Nouveau-Brunswick ..	7 )						
Québec .....	51	455,954	49.7	2.8	7.5	34.6	94.6
Ontario .....	87	533,432	44.7	2.7	6.1	37.1	90.6
Manitoba .....	5 )	473,073	48.0	2.7	5.1	32.3	88.1
Saskatchewan .....	6 )						
Alberta .....	22	388,256	46.7	1.9	4.7	36.3	89.6
British Columbia(1) — Colombie- Britannique(1) .....	40	354,638	48.5	3.6	6.4	38.2	96.7
<u>Unincorporated companies — Entreprises non constituées en société</u>							
CANADA .....	128	48,777	40.3	6.3	10.2	28.4	85.2
Newfoundland — Terre-Neuve .....	—	—	—	—	—	—	—
Prince Edward Island — Île-du- Prince-Édouard .....	—	—	—	—	—	—	—
Nova Scotia — Nouvelle-Écosse .....	—	—	—	—	—	—	—
New Brunswick — Nouveau-Brunswick ..	—	—	—	—	—	—	—
Québec .....	36	42,806	41.2	5.6	10.4	32.5	89.7
Ontario .....	61	50,995	39.2	6.6	11.1	28.2	85.1
Manitoba .....	3	x	x	x	x	x	x
Saskatchewan .....	—	—	—	—	—	—	—
Alberta .....	4	x	x	x	x	x	x
British Columbia(1) — Colombie- Britannique(1) .....	24	56,524	43.1	6.4	7.9	25.0	82.4

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 12. Power Laundries, Principal Statistics for Selected Cities(1), 1970

TABLEAU 12. Buanderies mécaniques, statistiques principales pour certaines villes(1), 1970

City — Ville	Plants — Établissements	Receipts — Recettes					Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires
		Laundry(2) — Blanchissage(2)	Cleaning(3) — Nettoyage(3)	Rental services — Services de location	All other(4) — Toutes autres(4)	Total	Male — Hommes	Female — Femmes	
	No. — nomb.					dollars	No. — nomb.		dollars
Montréal .....	47	8,057,088	1,980,108	9,478,840	138,149	19,654,185	1,031	1,391	9,799,313
Québec .....	6	928,452	x	x	—	1,228,503	50	157	672,826
Hamilton .....	9	1,251,760	710,810	x	x	4,390,600	176	303	2,112,153
Ottawa .....	14	1,465,158	x	2,330,083	x	4,414,566	186	311	2,001,335
Toronto .....	68	7,544,776	985,590	15,619,471	54,156	24,203,993	811	1,573	11,029,083
Windsor .....	6	499,319	x	x	x	5,289,365	146	219	1,860,545
Calgary .....	7	1,078,377	x	x	x	3,912,789	142	268	1,700,606
Edmonton .....	7	936,898	x	x	x	3,314,094	137	240	1,558,597
Vancouver .....	17	2,603,969	x	x	x	8,481,826	236	514	4,075,973
Victoria .....	5	805,062	x	x	x	2,211,454	63	142	1,116,225

(1) Metropolitan areas. — Régions métropolitaines. (2) Includes unfinished and finished, wholesale, commercial and industrial. — Comprend le blanchissage partiel, fini, en gros, commercial et industriel. (3) Includes fur, wholesale, commercial and industrial. — Comprend le nettoyage des fourrures, en gros, commercial et industriel. (4) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

## SECTION III

### Dry Cleaning and Dyeing Plants

The 2,197 dry cleaning and dyeing plants operating in Canada in 1970 reported total receipts of \$152,322,978, a drop of 5.9 % from the \$161,913,823 reported by the 2,176 plants operating in 1968, and down 7.5 % from the \$164,669,453 estimated for 1969. The 1970 receipts were higher than 1968 in Newfoundland (up 2.1 %) and Manitoba (up 0.4 %). All other provinces showed decreases ranging from 3.4 % in British Columbia (including the Yukon and Northwest Territories) to 12.6 % in Nova Scotia and 15.2 % in Saskatchewan.

Receipts per plant averaged \$69,332 in 1970, a decrease of 6.8 % from 1968, while receipts per capita, based on population estimates decreased by 8.6 %, from \$7.80 in 1968 to \$7.13 in 1970. While the total number of plants in Canada increased by 1.0 % over the two-year period, the number of plants per 100,000 population fell by 1.9 % to 10.3 in 1970.

Dry cleaning continued to provide the main source of revenue, accounting for 80.2 % of all revenues reported in 1970. Laundry receipts accounted for 13.7 % of the total, wholesale laundry and dry cleaning for 2.1 %, rental services for a negligible 0.7 %, and all other sources, including dyeing and storage, for 3.3 %. There was a considerable degree of variation from province to province, with dry cleaning accounting for as little as 63.6 % of total revenue in Manitoba while accounting for 98.5 % of total revenue in Prince Edward Island.

In 1968, 373 plants, representing 17.1 % of the total number of plants in Canada, had receipts in excess of \$100,000 and these generated 49.6 % of the industry's total revenue. In 1970 the number of plants in this receipt category declined to 346, or 15.7 % of the total number of plants operating in Canada, and these generated 47.5 % of the total revenue. In 1970, 50.7 % of all plants belonged to incorporated companies as compared to 47.8 % in 1968.

Dry cleaning and dyeing plants employed 17,429 workers in 1970, down 16.1 % from the 20,754 employed in 1968. Salaries and wages dropped 7.6 % between the same two years, reflecting a 10.0 % increase in the average salary or wage to \$3,939 in 1970.

### Établissements de nettoyage à sec et de teinture

Les 2,197 établissements de nettoyage à sec et de teinture qui fonctionnaient au Canada en 1970 ont enregistré des recettes totales de \$152,322,978, soit une baisse de 5.9 % par rapport à 1968 où les 2,176 établissements avaient enregistré \$161,913,823 de recettes et une baisse de 7.5 % par rapport à 1969, où les recettes estimatives avaient atteint \$164,669,453. Les recettes de 1970 étaient plus élevées qu'en 1968 à Terre-Neuve (plus 2.1 %) et au Manitoba (plus 0.4 %). Les autres provinces étaient en baisse: de 3.4 % en Colombie-Britannique (y compris le Yukon et les Territoires du Nord-Ouest) à 12.6 % en Nouvelle-Écosse et à 15.2 % en Saskatchewan.

En 1970, la moyenne des recettes par établissement était de \$69,332, soit une diminution de 6.8 % comparativement à 1968; les recettes par habitant selon les chiffres estimatifs de la population ont diminué de 8.6 %, pour passer de \$7.80 en 1968 à \$7.13 en 1970. Bien que le nombre total d'établissements au Canada ait augmenté de 1.0 % au cours des deux ans, le nombre d'établissements par 100,000 habitants a diminué de 1.9 % pour atteindre 10.3 établissements par 100,000 habitants en 1970.

Le nettoyage à sec est resté la source de recettes la plus importante en 1970, avec 80.2 % de toutes les recettes enregistrées pour cette année. Le blanchissage représente 13.7 % des recettes totales, le blanchissage et le nettoyage à sec en gros représentant 2.1 %, les services de locations 0.7 % seulement et toutes les autres sources y compris la teinture et l'entreposage, 3.3 %. On remarque des variations importantes entre les provinces: au Manitoba, le nettoyage à sec ne représente que 63.6 % des recettes totales tandis que dans l'Île-du-Prince-Édouard, il représente 98.5 %.

En 1968, 373 établissements, soit 17.1 % des établissements canadiens, avaient des recettes supérieures à \$100,000, pour une proportion de 49.6 % des recettes totales de l'industrie. En 1970, le nombre d'établissements est passé à 346, soit 15.7 % du nombre total des établissements qui fonctionnaient au Canada et constituait 47.5 % des recettes totales. En 1970, 50.7 % des établissements appartenaient à des entreprises constituées en corporation, contre 47.8 % en 1968.

Le nombre d'employés dans les établissements de nettoyage à sec et de teinture est passé de 20,754 en 1968 à 17,429 en 1970, soit une diminution de 16.1 %. Les rémunérations ont baissé de 7.6 % au cours de la même période, ce qui rend compte d'une hausse de 10.0 % du salaire moyen qui atteint \$3,939 en 1970.

Salaries and wages in 1970, at \$68,656,669, were the largest single expense item, amounting to 45.1 % of total revenue, but were relatively lower than in 1968, when they constituted 45.9 % of total revenue. The total cost of fuel and electricity represented 3.7 % of total revenue, up slightly from 3.6 % in 1968, while the cost of materials used dropped slightly from 10.9 % of total revenue in 1968 to 10.7 % in 1970. All other expenses rose to 32.3 % of total revenue in 1970 from 30.2 % in 1968. Total expenses in 1970 amounted to \$139,855,792, or 91.8 % of total revenue, as compared to 90.6 % in 1968. There were substantial variations in the total expense/total revenue ratios between provinces and size groups, with some groups showing overall losses for the year in 1970.

En 1970, les rémunérations demeuraient le poste de dépenses le plus élevé (\$68,656,669), représentant 45.1 % des recettes totales, proportion relativement moindre que celle de 1968 où elles avaient représenté 45.9 % des recettes totales. Le coût du combustible et de l'électricité représentait 3.7 % des recettes totales soit une légère augmentation par rapport à 1968 où il avait été de 3.6 %; le coût des matières et fournitures a légèrement diminué et est passé à 10.7 % en 1970 contre 10.9 % en 1968. En 1970, les dépenses totales se sont chiffrées à \$139,855,792, soit 91.8 % des recettes totales comparativement à 90.6 % en 1968. Les ratios dépenses totales/recettes totales variaient sensiblement entre les provinces et les groupes de taille; dans certains groupes, le résultat d'ensemble a été une perte en 1970.

Percentage Changes in Number and Receipts of Dry Cleaning and Dyeing Plants,  
by Province, 1970/68

Variations proportionnelles du nombre et des recettes des établissements de nettoyage à sec  
et de teinture, par province, 1970/68

Province	Percentage change	
	1970/68	
	Variation proportionnelle	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	per cent — pourcentage	
CANADA .....	+ 1.0	— 5.9
Newfoundland — Terre-Neuve .....	+ 16.7	+ 2.1
Prince Edward Island — Île-du-Prince-Édouard ....	—	— 6.8
Nova Scotia — Nouvelle-Écosse .....	— 13.1	— 12.6
New Brunswick — Nouveau-Brunswick .....	+ 9.3	— 5.1
Québec .....	+ 5.1	— 4.5
Ontario .....	— 5.0	— 7.0
Manitoba .....	+ 13.5	+ 0.4
Saskatchewan .....	+ 3.0	— 15.2
Alberta .....	+ 4.5	— 5.7
British Columbia(1) — Colombie-Britannique(1) ...	+ 6.3	— 3.4

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1930-1970

TABEAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1930 à 1970

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1930 .....	126	2,785	3,109,768	624,392	6,412,325
1931 .....	157	2,965	2,961,759	618,014	6,144,765
1932 .....	166	2,878	2,538,102	521,680	5,005,718
1933 .....	172	2,912	2,381,084	502,692	4,866,091
1934 .....	175	2,983	2,526,815	517,812	5,014,107
1935 .....	179	3,108	2,671,476	620,535	5,327,883
1936 .....	191	3,643	3,112,452	709,793	6,304,537
1937 .....	193	3,976	3,492,712	856,192	7,179,374
1938 .....	230	4,320	3,890,227	999,999	7,994,123
1939 .....	268	4,995	4,284,126	1,034,952	8,658,729
1940 .....	300	5,474	4,956,024	1,156,454	10,056,735
1941 .....	363	6,554	6,125,635	1,433,790	12,678,275
1942 .....	365	6,990	6,969,167	1,453,234	14,353,064
1943 .....	362	7,388	7,865,795	1,518,897	15,218,369
1944 .....	399	7,732	8,212,917	1,697,284	16,886,713
1945 .....	385	8,147	8,847,948	1,951,752	18,618,074
1946 .....	452	9,880	11,613,011	2,503,762	23,720,940
1947 .....	530	10,906	14,144,464	3,041,506	28,584,285
1948 .....	787	11,953	17,140,254	4,400,688	36,620,948
1949(2) .....	905	12,886	20,107,095	4,939,685	42,574,449
1950 .....	919	13,450	21,704,698	5,378,564	46,249,622
1951 .....	981	13,933	23,850,119	..	52,798,415
1952 .....	991	14,816	27,148,924	6,710,355	58,478,449
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934(3)	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964 .....	1,826	18,688	55,395,119	13,774,406	122,749,531
1965 .....	1,896	19,887	62,380,312	15,253,241	136,857,246
1966 .....	2,107	21,379	70,331,119	16,935,909	153,890,260
1967 .....	2,150	21,204	72,678,488	17,307,595	159,728,227
1968 .....	2,176	20,754	74,293,945	17,667,878	161,913,823
1969 .....	..	..	..	..	164,669,453
1970 .....	2,197	17,429	68,656,669	16,262,344	152,322,978

(1) Excluding cost of linen from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Including Newfoundland from 1949. — Y compris Terre-Neuve à partir de 1949.

(3) Number at the end of November; average for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.



TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1968 and 1970

TABLEAU 14. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1968 et 1970

Item — Poste	1968	1970	Percentage change 1970/68 — Variation proportionnelle 1970/68
Plants reporting — Établissements déclarants ..... No. — nomb.	2,176	2,197	+ 1.0
Total receipts — Recettes totales ..... \$	161,913,823	152,322,978	- 5.9
Average receipts per plant — Recettes moyennes par établissement ..... \$	74,409	69,332	- 6.8
Estimated population of Canada(1) — Estimation de la population du Canada(1) ..... No. — nomb.	20,744,000	21,377,000	+ 3.1
Receipts per capita — Recettes par habitant ..... \$	7.80	7.13	- 8.6
Plants per 100,000 population — Nombre d'établissements par 100,000 habitants ..... No. — nomb.	10.5 <sup>r</sup>	10.3	- 1.9
<u>Paid employees — Employés rémunérés</u>			
Total ..... No. — nomb.	20,754	17,429	- 16.1
Male — Hommes ..... "	7,245	6,014	- 17.0
Female — Femmes ..... "	13,509	11,415	- 15.6
Total salaries and wages — Total des traitements et salaires ..... \$	74,293,945	68,656,669	- 7.6
Percentage of total receipts — En pourcentage des recettes totales ..... %	45.9	45.1	
Average salary or wage per employee — Traitement ou salaire moyen par employé ..... \$	3,580	3,939	+ 10.0
Total cost of fuel and electricity — Coût total du combustible et de l'électricité ..... \$	5,791,069	5,692,310	- 1.7
Percentage of total receipts — En pourcentage des recettes totales ..... %	3.6	3.7	
Cost of materials and supplies used — Coût des matières et fournitures utilisées ..... \$	17,667,878	16,262,344	- 8.0
Percentage of total receipts — En pourcentage des recettes totales ..... %	10.9	10.7	
All other operating expenses — Tous autres frais d'exploitation ..... \$	48,981,658	49,244,469	+ 0.5
Percentage of total receipts — En pourcentage des recettes totales ..... %	30.2	32.3	
Total expenses — Dépenses totales ..... \$	146,734,550	139,855,792	- 4.7
Percentage of total receipts — En pourcentage des recettes totales ..... %	90.6	91.8	

(1) As at June 1st. — Au 1<sup>er</sup> juin.

TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics, by Province, 1970

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative, par province, 1970

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
			number — nombre			dollars	
CANADA .....	2,197	1,397	6,014	11,415	68,656,669	16,262,344	152 322,978
Newfoundland — Terre-Neuve	28	5	72	126	802,359	212,521	1,816,773
Prince Edward Island — Île-du-Prince-Édouard ..	11	8	30	37	208,886	49,693	507,082
Nova Scotia — Nouvelle- Écosse .....	53	19	216	410	2,039,511	493,581	4,538,974
New Brunswick — Nouveau- Brunswick .....	47	22	118	249	1,324,590	365,251	2,913,904
Québec .....	534	311	2,071	1,905	17,121,888	4,202,798	36,979,037
Ontario .....	844	641	2,268	5,500	29,911,114	6,867,185	65,584,314
Manitoba .....	84	50	274	622	3,397,374	704,620	7,821,775
Saskatchewan .....	103	93	199	382	2,079,420	480,674	4,670,903
Alberta .....	208	123	344	1,038	5,301,010	1,274,281	12,535,961
British Columbia(2) — Colombie-Britannique(2)	285	125	422	1,146	6,470,517	1,611,740	14,954,255

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Province, 1970

TABLEAU 16. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu, par province, 1970

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchissage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	122,194,007	80.2	20,775,350	13.7	3,218,907	2.1	1,090,606	0.7	5,044,108	3.3	152,322,978	100.0
Newfoundland — Terre-Neuve	1,402,193	77.2	332,400	18.3	—	—	12,462	0.7	69,718	3.8	1,816,773	100.0
Prince Edward Island — Île-du-Prince-Édouard ..	499,690	98.5	—	—	—	—	876	0.2	6,516	1.3	507,082	100.0
Nova Scotia — Nouvelle- Écosse .....	3,685,547	81.2	729,488	16.1	13,239	0.3	—	—	110,700	2.4	4,538,974	100.0
New Brunswick — Nouveau- Brunswick .....	2,486,348	85.3	359,583	12.4	—	—	—	—	67,973	2.3	2,913,904	100.0
Québec .....	30,094,040	81.4	4,237,955	11.5	1,510,882	4.1	385,519	1.0	750,641	2.0	36,979,037	100.0
Ontario .....	52,425,855	79.9	9,658,379	14.7	1,217,352	1.9	327,695	0.5	1,955,033	3.0	65,584,314	100.0
Manitoba .....	4,975,176	63.6	1,533,378	19.6	22,629	0.3	109,843	1.4	1,180,749	15.1	7,821,775	100.0
Saskatchewan .....	3,713,774	79.5	581,223	12.5	32,164	0.7	89,649	1.9	254,093	5.4	4,670,903	100.0
Alberta .....	10,502,462	83.8	1,554,080	12.4	88,029	0.7	56,808	0.4	334,582	2.7	12,535,961	100.0
British Columbia(4) — Colombie-Britannique(4)	12,408,922	83.0	1,788,864	12.0	334,612	2.2	107,754	0.7	314,103	2.1	14,954,255	100.0

(1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(3) Includes dyeing, storage, etc. — Comprend la teinture, l'entreposage, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1968 and 1970

TABLEAU 17. Établissements de nettoyage à sec et de teinture, classés suivant la taille de l'entreprise, 1968 et 1970

Size of business — Taille de l'entreprise	1968				1970			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount	Per cent	Average		Amount	Per cent	Average
		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous éta- blissements .....	2,176	161,913,823	100.0	74,409	2,197	152,322,978	100.0	69,332
Less than \$15,000 — Moins de \$15,000 .....	168	1,740,024	1.1	10,357	187	1,861,072	1.2	9,952
\$ 15,000-\$19,999 .....	121	2,116,547	1.3	17,492	136	2,378,239	1.6	17,487
20,000- 29,999 .....	264	6,595,195	4.1	24,982	299	7,442,120	4.9	24,890
30,000- 49,999 .....	551	22,266,906	13.7	40,412	571	22,599,672	14.8	39,579
50,000- 99,999 .....	699	48,842,530	30.2	69,875	658	45,701,661	30.0	69,455
100,000 and over — et plus	373	80,352,621	49.6	215,423	346	72,340,214	47.5	209,076

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1970

TABLEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1970

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as per cent of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
<u>Incorporated companies —</u> <u>Sociétés constituées</u>		dollars	per cent — pourcentage				
All plants — Tous éta- blissements .....	1,113	98,940	49.0	3.4	10.3	32.4	95.1
Less than \$15,000 — Moins de \$15,000 .....	28	10,756	53.5	6.7	12.6	38.7	111.5
\$ 15,000-\$ 19,999 .....	21	17,925	49.5	7.6	12.3	34.2	103.6
20,000- 29,999 .....	82	25,124	48.0	5.7	11.6	38.0	103.3
30,000- 49,999 .....	240	39,689	44.7	5.1	11.6	35.3	96.7
50,000- 99,999 .....	430	70,934	46.2	3.8	11.2	32.3	93.5
100,000- 199,999 .....	226	136,564	50.7	3.3	10.2	30.2	94.4
200,000- 299,999 .....	48	240,721	53.2	3.3	10.1	30.7	97.3
300,000 and over — et plus	38	656,259	50.0	2.2	8.8	34.2	95.2
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
All plants — Tous éta- blissements .....	1,084	38,932	34.9	4.6	11.6	32.2	83.3
Less than \$7,500 — Moins de \$7,500 .....	39	4,829	8.1	12.7	15.4	37.7	73.9
\$ 7,500-\$ 9,999 .....	29	8,681	12.2	9.9	17.1	39.6	78.8
10,000- 14,999 .....	91	12,306	18.2	8.6	12.8	34.5	74.1
15,000- 19,999 .....	115	17,407	17.5	6.5	12.0	38.6	74.6
20,000- 29,999 .....	217	24,802	25.3	6.4	12.0	36.7	80.4
30,000- 49,999 .....	331	39,499	32.6	4.6	11.9	33.3	82.4
50,000- 99,999 .....	228	66,668	39.6	3.8	11.2	31.2	85.8
100,000 and over — et plus	34	146,599	49.4	2.7	11.0	24.0	87.1

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by  
Form of Organization, by Province, 1970

TABLEAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant  
la forme d'organisation, par province, 1970

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as per cent of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		dollars	per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
CANADA .....	1,113	98,940	49.0	3.4	10.3	32.4	95.1
Newfoundland — Terre-Neuve ..	23	72,478	45.6	6.7	11.8	30.7	94.8
Prince Edward Island — Île- du-Prince-Édouard .....	5	65,620	46.3	4.7	8.6	30.3	89.9
Nova Scotia — Nouvelle-Écosse	36	105,955	46.1	3.8	10.8	32.7	93.4
New Brunswick — Nouveau- Brunswick .....	29	77,997	47.1	4.9	12.4	32.0	96.4
Québec .....	256	95,844	50.7	3.2	10.9	31.4	96.2
Ontario .....	372	121,865	50.4	3.2	10.1	31.3	95.0
Manitoba .....	46	146,515	45.8	3.1	8.7	39.4	97.0
Saskatchewan .....	37	86,263	51.2	3.3	9.7	37.3	101.5
Alberta .....	122	82,414	45.0	2.6	9.9	35.0	92.5
British Columbia(1) — Colombie-Britannique(1) ...	187	65,205	46.6	4.4	10.8	31.1	92.9
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
CANADA .....	1,084	38,932	34.9	4.6	11.6	32.2	83.3
Newfoundland — Terre-Neuve ..	5	29,955	28.2	6.8	10.7	33.8	79.5
Prince Edward Island — Île- du-Prince-Édouard .....	6	29,831	31.8	5.1	12.0	24.8	73.7
Nova Scotia — Nouvelle-Écosse	17	42,623	38.9	5.2	11.4	25.5	81.0
New Brunswick — Nouveau- Brunswick .....	18	36,222	39.8	6.1	12.9	30.2	89.0
Québec .....	278	44,759	37.6	4.0	12.3	30.8	84.7
Ontario .....	472	42,903	34.9	4.5	11.3	32.4	83.1
Manitoba .....	38	28,476	28.5	6.2	11.0	33.5	79.2
Saskatchewan .....	66	22,412	30.1	5.7	11.7	32.7	80.2
Alberta .....	86	28,854	31.4	4.9	11.3	35.9	83.5
British Columbia(1) — Colombie-Britannique(1) ...	98	28,174	28.7	5.8	10.8	35.6	80.9

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1970

TABLEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines villes, 1970

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Employés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchis- sage(2)	All other(3) - Toutes autres(3)	Total	Male - Hommes	Female - Femmes	
		dollars				number - nombre		dollars
St. John's(4) .....	12	770,260	x	x	983,032	47	67	443,174
Halifax(4) .....	16	1,735,169	145,572	587,499	1,972,518	72	164	868,978
Sydney .....	8	x	x	-	582,209	27	67	241,559
Saint John(4) .....	5	x	x	-	471,423	18	39	225,143
Montréal(4) .....	284	16,150,901	2,543,176	367,986	19,062,063	999	932	8,559,899
Québec(4) .....	34	3,187,786	345,324	327,350	3,860,460	205	213	2,020,293
Sherbrooke .....	14	555,939	x	x	760,003	47	43	341,415
Trois-Rivières .....	6	x	x	-	456,078	32	26	222,117
Fort William .....	5	558,678	x	x	788,015	30	90	462,833
Hamilton(4) .....	33	3,128,723	407,713	57,549	3,593,985	94	392	1,910,566
Kingston .....	5	908,436	x	x	1,015,436	28	113	553,539
Kitchener(4) .....	25	1,825,686	169,904	265,294	2,260,884	74	203	1,139,241
London(4) .....	25	1,705,843	305,559	78,601	2,090,003	68	198	974,756
Oshawa .....	12	514,020	x	x	590,627	20	59	284,120
Ottawa(4) .....	50	4,336,584	994,657	680,316	6,011,557	265	394	2,865,217
Peterborough .....	5	402,034	x	x	472,931	19	43	202,761
St. Catharines .....	11	656,074	x	x	786,814	34	69	366,218
Sarnia .....	6	475,070	x	x	532,019	16	50	253,753
Sault Ste. Marie .....	9	561,117	x	x	607,298	26	60	258,778
Sudbury(4) .....	12	1,107,970	x	x	1,451,181	58	130	740,557
Toronto(4) .....	336	22,754,017	4,791,228	663,220	28,208,465	905	2,248	12,265,352
Windsor(4) .....	20	1,729,178	244,085	54,407	2,027,670	67	203	1,059,497
Winnipeg(4) .....	53	4,014,848	x	x	6,464,017	248	508	2,869,278
Regina .....	14	1,133,319	160,198	103,430	1,396,947	73	123	732,872
Saskatoon .....	13	877,112	x	x	1,158,737	52	113	600,793
Calgary(4) .....	64	3,616,867	502,421	114,324	4,233,612	134	387	1,878,111
Edmonton(4) .....	70	4,639,010	933,340	187,492	5,759,842	137	457	2,448,918
Vancouver(4) .....	157	7,266,377	1,096,786	218,223	8,581,386	232	657	3,919,889
Victoria(4) .....	19	1,139,524	x	x	1,301,070	41	115	609,107

(1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(2) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(3) Includes coat and towel rentals, dyeing, storage, diaper rentals, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, etc.

(4) Metropolitan area. - Région métropolitaine.

CONFIDENTIAL

DOMINION BUREAU OF STATISTICS  
Merchandising and Services Division  
OTTAWA, CANADA

POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS - 1970

Complete and  
mail one copy  
within one month  
of receipt.

Revise name or address if not correct

Taken in conformity with the requirements of the Statistics Act, Chapter 257, Revised Statutes of Canada, 1952. Your figures will be treated with strict confidence.

INSTRUCTIONS

1. If this business did not operate last year, please note on form and return.
2. Report on a calendar year basis or for your financial year coinciding most closely with the calendar year 1970.
3. Firms which operate more than one plant are asked to submit a separate report for each.

1. Type of Organization (check one box)

☐ Individual ☐ Partnership ☐ Incorporated Company ☐ Co-operative - Incorporated ☐ Co-operative - Unincorporated

2. CHANGE OF OWNERSHIP - If you took over this business at any time during 1970, complete this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands

(b) Name of previous owner

(c) Present address of previous owner

3. DESCRIPTION OF BUSINESS:

(a) Total number of plants operated by this firm (See instruction 3).

(b) Place check marks in the appropriate boxes indicating whether laundry and dry cleaning were done:

(i) in the above establishment

Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(ii) at another location of your firm

Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(iii) by another firm, for you

If "yes" give name and address  
of other firm

Laundry	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dry cleaning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

(Name)

(Address)

(c) What dry cleaning solvent was  
used by this plant during 1970?

(i) ☐ Petroleum

(ii) ☐ Synthetic

(iii) ☐ Both

**4. WORKING PROPRIETORS:**

(not applicable to incorporated companies)

How many proprietors were actively engaged in the business during 1970?

Number

**5. NUMBER OF EMPLOYEES DURING THE YEAR:**

Number of paid employees receiving pay during the last pay period of each month of 1970. Include working executives of incorporated companies and employees of branch stores which are dependents of this plant.

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	For office use
Male													
Female													

**6. GROSS RECEIPTS:**

Services

Dollars  
(Omit cents)

Give the total amount received for each kind of work performed during the year for each of the following service classifications.

(a) Laundry, except wholesale (Include commercial and industrial)

(b) Wholesale laundry (done for other firms in your trade)

(c) Rental services 1. Shirts

2. Diapers

3. Coats, uniforms, aprons, towels, other flat linen, etc.

(d) Dry cleaning, except wholesale (Include furs, commercial and industrial)

(e) Wholesale dry cleaning (done for other firms in your trade)

(f) Self service laundry and dry cleaning - coin operated

(g) Dyeing

(h) All other services (Including storage, etc.)

**Total Receipts - all services**

If exact figures are not available, please give estimates.

If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other expenses" section 7, item (d).

**7. OPERATING EXPENSES:**(a) **Total salaries and wages paid in the year** (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of branch stores which are dependents of this plant.(b) **Cost of materials and supplies used**  
Include chemicals, wrapping materials, water, etc.

(i) Laundry supplies

(ii) Dry cleaning supplies

(iii) Dyeing supplies

**Total (sum of (i) (ii) (iii))**

Include cost of linen, if any, under Section (d).

(c) **Total cost of fuel and electricity used**(d) **All other expenses** (Exclude income taxes) Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc.**Total operating expenses** (Sum of (a), (b), (c), (d))

(To be answered by firms operating more than one plant)

**8. STATE LOCATION OF EACH PLANT.** Mark (X) opposite plant covered in this report.

Do not list stores.

The information given on this report is complete and correct to the best of my knowledge and belief and covers the period

from \_\_\_\_\_ 19 \_\_\_\_ to \_\_\_\_\_

19 \_\_\_\_

Name (please print)

Title

Telephone number

Signature

Address

Date of this report

1971

CONFIDENTIEL

BUREAU FÉDÉRAL DE LA STATISTIQUE  
Division du commerce et des services  
OTTAWA, CANADA

BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC  
ET DE TEINTURE - 1970

Un exemplaire  
complété doit  
être retourné  
d'ici un mois

Corriger le nom ou l'adresse s'il y a lieu

Effectuée en conformité des dispositions de la Loi sur la statistique, chapitre 257, Statuts révisés du Canada, 1952. Vos chiffres demeureront strictement confidentiels.

DIRECTIVES

1. Si ce commerce a été inactif l'an dernier, l'indiquer sur la formule et la retourner.
2. Faites votre déclaration pour l'année civile, si possible, ou pour la période financière qui se rapproche le plus de l'année civile 1970.
3. Vous êtes priés de remplir un rapport distinct pour chaque établissement (plant) en opération durant 1970.

1. Indiquer le genre d'organisation par un crochet

☐ Particulier ☐ Société ☐ Compagnie constituée ☐ Coopérative constituée ☐ Coopérative non constituée

2. CHANGEMENT DE PROPRIÉTAIRE. Si vous avez exploité ce commerce à un moment quelconque en 1970. Prière de remplir le présent questionnaire pour la partie de l'année durant laquelle vous l'avez exploité et d'indiquer ci-après le nom et l'adresse de l'ancien propriétaire

a) Date du changement de propriétaire

b) Nom de l'ancien propriétaire

c) Adresse actuelle de l'ancien propriétaire

3. DESCRIPTION DU COMMERCE

a) Nombre total d'établissements (non compris les succursales de ventes ou dépôts) exploités par cette maison (voir directive 3)

b) Marquer les cases appropriées, indiquant par là si du blanchissage et du nettoyage à sec ont été faits:

i) Dans l'établissement ci-dessus mentionné

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

ii) Dans un autre établissement de votre entreprise

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

iii) Par une autre entreprise, pour vous  
Si "oui" donnez le nom et l'adresse de cette autre entreprise.

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

(nom)

(adresse)

c) Quelle solution de nettoyage à sec a été employée dans cet établissement en 1970?

i) ☐ Pétrole

ii) ☐ Synthétique

iii) ☐ Les deux

(au verso)



**4. PROPRIÉTAIRES ACTIFS:**

(Ne s'applique pas aux compagnies constituées)

Combien de propriétaires ont réellement travaillé au commerce en 1970?

Nombre

**5. NOMBRE D'EMPLOYÉS PENDANT L'ANNÉE:**

Nombre d'employés rémunérés ayant reçu un salaire au cours de la dernière période de paie de chaque mois en 1970. Inclure les administrateurs actifs des compagnies constituées. Inclure aussi les employés des succursales de ventes ou dépôts qui dépendent de cet établissement.

	Janv.	Fév.	Mars	Avril	Mai	Juin	Juillet	Août	Sept.	Oct.	Nov.	Déc.	À l'usage du Bureau
Hommes													
Femmes													

**6. RECETTES BRUTES:**

Donner le montant total reçu pour chaque genre de travaux exécutés pendant l'année dans chacun des services suivants.

Si les chiffres exacts ne sont pas disponibles, prière de donner une estimation.

Si certains travaux ont été effectués par un autre établissement, déclarez dans cette section vos recettes totales provenant de ces travaux et le coût de ces travaux à la section 7, item d). "Tous autres frais d'exploitation".

**Services**

Dollars (omettre les (c) cents)

a) Blanchissage, sauf en gros (Y compris commercial et industriel)

b) Blanchissage en gros (Pour d'autres firmes de votre industrie)

c) Services 1. Chemises

de 2. Couches

location 3. Vestes, blouses (de travail), tabliers, serviettes, autre lingère, etc.

d) Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel)

e) Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie)

f) Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie)

g) Teinture

h) Tous autres services (Y compris entreposage, etc.)

Recettes totales - tous les services

**7. FRAIS D'EXPLOITATION:**

a) Total des traitements et salaires payés durant l'année (y inclure les commissions, les bonis, la paie de congé et les paiements en nature). Déclarer la paie brute avant déductions. Inclure les traitements des administrateurs des sociétés constituées mais non ceux des propriétaires ou des associés des entreprises non constituées. Inclure les traitements et salaires des employés des succursales de cet établissement.

b) Coût des matières et fournitures utilisées  
Y compris les produits chimiques, les fournitures d'emballage, l'eau, etc.

i) Fournitures pour le blanchissage

ii) Fournitures pour le nettoyage à sec

iii) Fournitures pour la teinture

Total (additionner i), ii), iii))

Déclarer le coût du linge (vestes, serviettes, etc.), s'il y a lieu, à la section d).

c) Coût total du combustible et de l'électricité utilisés

d) Tous autres frais d'exploitation (Veuillez exclure l'impôt sur le revenu.) Ne comprend que les dépenses non indiquées ailleurs sur le rapport, comme la dépréciation, la livraison, le loyer, l'administration, le coût du linge, etc.

Total des frais d'exploitation (additionner a), b), c), d))

(A être rempli par les maisons qui exploitent plus d'un établissement)

**8. INDIQUER OÙ SE TROUVE CHAQUE ÉTABLISSEMENT:** Indiquer d'un (x) l'établissement visé par le présent rapport. Omettre les succursales de ventes.

Je déclare que les renseignements donnés dans le présent rapport sont de bonne foi et, autant que je sache, complets et exacts et portent sur la période:

Du _____ 19 ____ au _____ 19 ____		
Nom (en lettres moulées)	Fonction	Numéro de téléphone
Signature	Adresse	Date de ce rapport







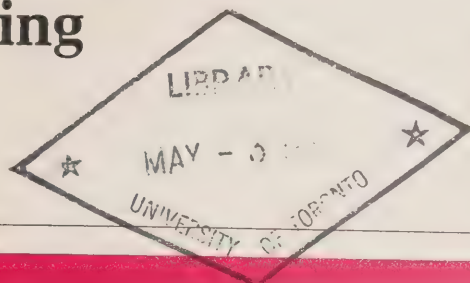






**Power  
laundries,  
dry cleaning  
and dyeing  
plants**

1972



**Buanderies  
mécaniques,  
établissements de  
nettoyage à sec et  
de teinture**

1972





## POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

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## BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE NETTOYAGE À SEC ET DE TEINTURE

1972

This report was last issued for the year 1970. Data for 1971 are included in the publications of the 1971 Census of Merchandising and Services.

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La dernière livraison du présent bulletin concernait l'année 1970. Les données de 1971 paraissent dans les publications du Recensement des établissements de commerce et de services de 1971.

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SECTION IGeneral Summary

This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

Text and Tables 1 to 5B and charts 5

Récapitulation générale

La section I contient un aperçu général de l'activité des buanderies mécaniques et des établissements de nettoyage à sec et de teinture.

Texte, tableaux 1 à 5B et graphiques .. 5

SECTION IIPower Laundries

Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

Text and Tables 6 to 12 ..... 11

Buanderies mécaniques

Sont classées comme buanderies mécaniques les établissements dont la majeure partie des recettes provient du blanchissage. La section II présente les statistiques principales des buanderies mécaniques par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et tableaux 6 à 12 ..... 11

SECTION IIIDry Cleaning and  
Dyeing Plants

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by province, by size of business, and for selected cities.

Text and Tables 13 to 20 ..... 17

Établissements de nettoyage à  
sec et de teinture

Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec. Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et tableaux 13 à 20 ..... 17

### SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### NOTE

Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications de Statistique Canada:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- p nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

### NOTA

Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.



## SECTION I

### General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue is derived from laundry work or if the greater part of their revenue is derived from rental services, where it is evidenced that the plant does its own laundry of the items rented. Plants are classified as dry cleaners and dyers if the greater part of their revenue is derived from dry cleaning and dyeing. There are inconsistent variations from year to year for power laundries and dry cleaning and dyeing plants due to the method of classification; however, the combined data for the two classifications do show consistent annual changes.

It should be noted that comparable 1971 power laundry and dry cleaning data will not be available because the program was not conducted for that year. For 1971, some limited data will be available in the 1971 publications of the Census of Merchandising and Services. The 1972 results have therefore been compared to the published 1970 figures.

There were a total of 2,450 power laundries and dry cleaning and dyeing plants operating in Canada in 1972, a decrease of 106 from 1970 and together these generated \$257,989,342 in revenue, down 0.8% from 1970. Provincial changes from 1970 to 1972 ranged from a decrease of 7.2% in Newfoundland and Prince Edward Island (combined) to an increase of 2.3% in Nova Scotia.

The number of paid employees in 1970 was reported at 25,029 with salaries and wages of \$115,000,754. It should be noted that employment data is not comparable between the two years. For the year 1970, respondents were asked to report the number of paid employees receiving pay during the last pay period of each month while in 1972 employment was reported for the last complete week of September or closest pay period. For part-time employees, respondents were asked to report based on work week equivalents, using 40 hours as the standard work week, e.g. 3 part-time employees working 12 hours per week equaled 1 full-time employee.

Laundry revenue decreased from \$60,610,280 in 1970 to \$58,966,367 in 1972. Of the total 1972 laundry revenue, 67.9% was generated by power laundries, while the remaining 32.1% was generated by dry cleaning and dyeing plants. Dry cleaning receipts in 1972 totalled \$131,576,429, a decrease from

### Généralités

Ce bulletin traite des activités commerciales des buanderies mécaniques et des établissements de nettoyage à sec et de teinture. Un établissement est appelé buanderie mécanique si la plus grande partie des recettes provient du blanchissage ou si la plus grande partie des recettes provient des services de location et qu'il est établi que l'établissement blanchit lui-même les articles qu'il loue. Un établissement est classé comme établissement de nettoyage à sec et de teinture si la plus grande partie de ses recettes provient du nettoyage à sec et de la teinture. La méthode de classification entraîne des variations qui ne sont pas toujours logiques d'une année à l'autre pour les buanderies mécaniques d'une part et les établissements de nettoyage à sec et de teinture de l'autre; par contre pour l'ensemble des données des deux classifications, les variations annuelles sont tout à fait logiques.

Il est à noter que des données comparables sur les buanderies mécaniques et le nettoyage à sec ne sont pas disponibles pour 1971 car le programme n'a pas été exécuté durant cette année. Pour 1971, quelques données seront disponibles dans la publication de 1971 du recensement du commerce et des services. Les résultats de 1972 ont par conséquent été comparés aux chiffres publiés en 1970.

En 1972, 2,450 buanderies mécaniques et établissements de nettoyage à sec et de teinture étaient exploités au Canada, ce qui représente une diminution de 106 par rapport à 1970. Leurs recettes totales étaient de \$257,989,342, soit une diminution de 0.8 % par rapport à 1970. De 1970 à 1972, les variations au niveau des provinces s'échelonnaient d'une baisse de 7.2 % à Terre-Neuve et à l'Île-du-Prince-Édouard (combiné) à une hausse de 2.3 % en Nouvelle-Écosse.

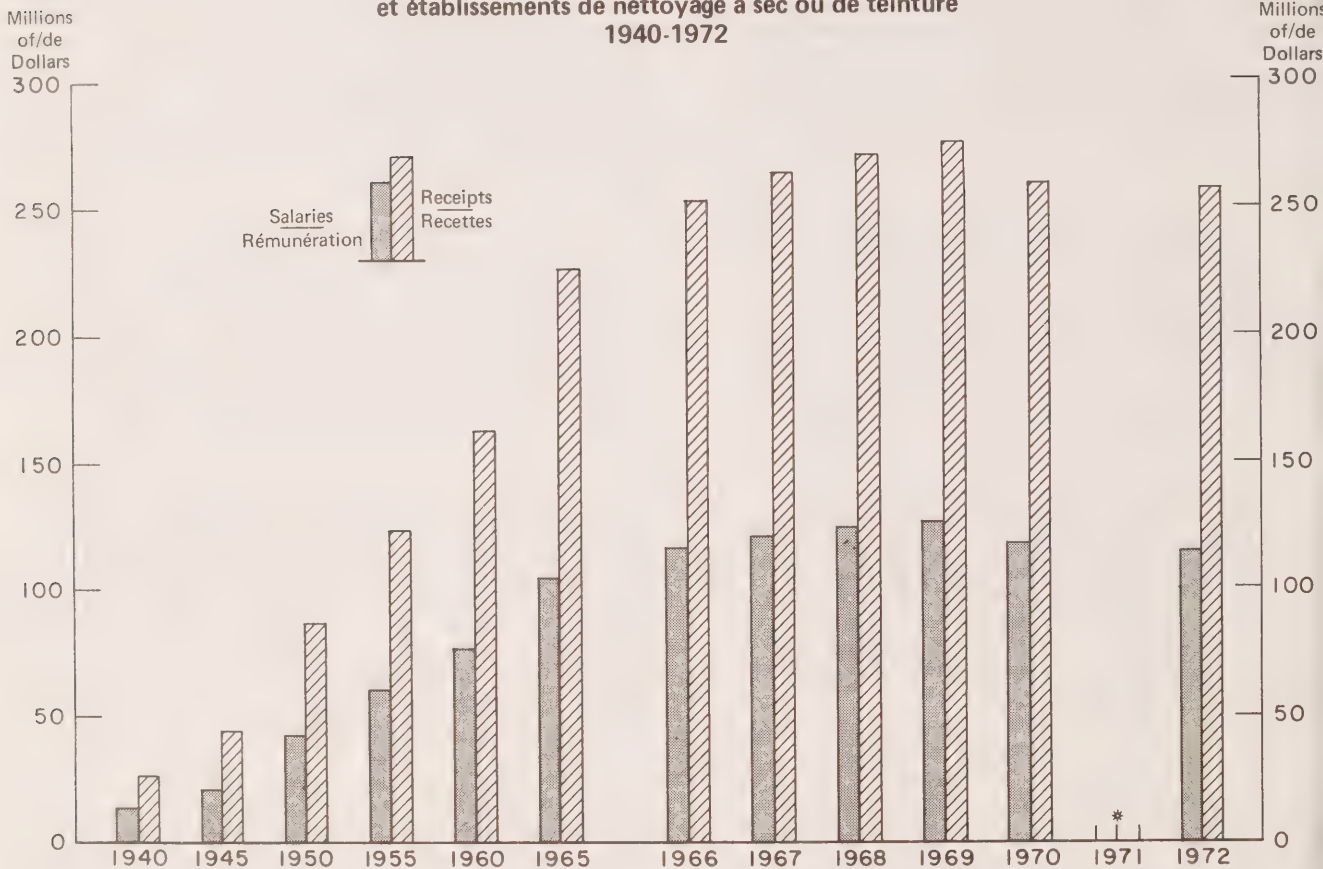
En 1970, le nombre d'employés rémunérés se chiffrait à 25,029 et les traitements et salaires à \$115,000,754. Il est à noter que les données relatives à l'emploi ne sont pas comparables pour ces deux années. En 1970, les enquêtés devaient déclarer le nombre d'employés rémunérés qui ont reçu leur paye durant la dernière période de chaque mois tandis qu'en 1972, la déclaration devait être faite pour la dernière semaine complète de septembre ou la période de paye la plus rapprochée. Pour les employés à temps partiel, les enquêtés devaient les déclarer en équivalents de semaines de travail de 40 heures, c.-à-d. que 3 employés à temps partiel travaillant 12 heures par semaine chacun équivalent à un employé à plein temps.

Les recettes du blanchissage sont passées de \$60,610,280 en 1970 à \$58,966,367 en 1972. Les buanderies mécaniques ont réalisé 67.9 % du total des recettes de blanchissage pour 1972, et les établissements de nettoyage à sec et de teinture en ont réalisé 32.1 %. En 1972, les recettes du nettoyage à sec totalisaient \$131,576,429, soit

the \$136,710,079 reported in 1970. Plants classified as dry cleaning establishments reported 90.5% of the total 1972 dry cleaning revenue, while the remaining 9.5% was generated by power laundries. It should be noted that receipt sources by type of establishment vary substantially from province to province.

une diminution par rapport à 1970 où elles s'élevaient à \$136,710,079. Les établissements classés comme établissements de nettoyage à sec ont déclaré 90.5 % des recettes totales du nettoyage à sec en 1972, tandis que les 9.5 % restants ont été réalisés par les buanderies mécaniques. Il est à noter que les sources des recettes par type d'établissement varient considérablement d'une province à l'autre.

**Receipts and Salaries of Power Laundries,  
Dry Cleaning and Dyeing Plants**  
**Recettes et rémunération buanderies mécaniques  
et établissements de nettoyage à sec ou de teinture  
1940-1972**



\* Figures not available. — Nombres indisponibles.

Exclusive of the receipts for dry cleaning reported by power laundries which have no facilities for dry cleaning and receipts of dry cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$120,097,226. Of this amount, \$34,956,694 was reported by 586 plants using petroleum only, while \$85,140,532 was reported by 1,542 plants using synthetic solvents only (Table 5A).

Si l'on fait abstraction des recettes provenant du nettoyage à sec fait par les buanderies mécaniques non équipées pour le nettoyage à sec, ainsi que des recettes provenant des établissements de nettoyage à sec qui utilisent à la fois des solvants synthétiques et des solvants dérivés du pétrole, l'ensemble des recettes du nettoyage à sec des buanderies mécaniques et des établissements de nettoyage à sec et de teinture était de \$120,097,226. De ce montant, \$34,956,694 ont été enregistrés par 586 établissements qui n'utilisaient que des solvants dérivés du pétrole et \$85,140,532 par 1,542 établissements qui n'utilisaient que des solvants synthétiques (tableau 5A).

Amount of Work Performed by Type of Plant  
 Valeur des travaux exécutés  
 suivant le genre d'établissement  
 1972

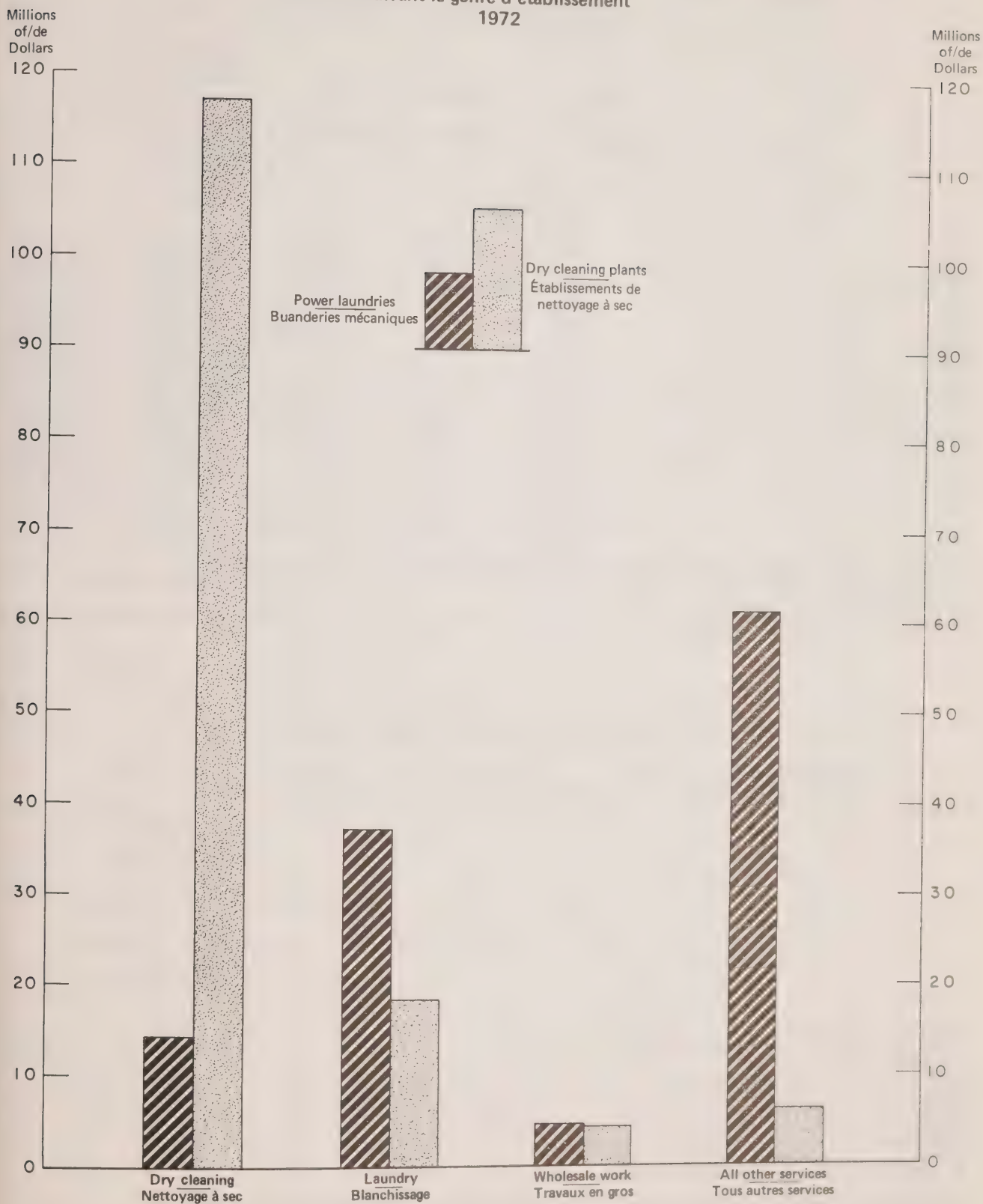




TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1953-1972

TABEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture, sommaire chronologique pour certaines années, 1953-1972

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1953 .....	1,339	29,398	55,700,197	13,766,346	113,150,240
1954 .....	1,406	29,239	58,148,357	12,201,103	117,736,073
1955 .....	1,511	29,900	60,951,914	12,924,524	124,933,593
1956 .....	1,646	31,453	65,711,730	14,895,305	137,400,931
1957 .....	1,701	31,258	70,156,111	15,457,685	147,387,895
1958 .....	1,739	30,979	72,280,096	16,175,650	152,544,693
1959 .....	1,813	31,187	76,208,129	17,246,692	160,307,442
1960 .....	1,843	30,598	77,780,997	17,278,174	163,465,304
1961 .....	2,144	31,477(2)	80,281,410	17,761,249	176,916,640
1962 .....	2,123	32,043	84,330,628	19,821,803	182,495,998
1963 .....	2,163	31,747	88,161,127	20,294,295	192,005,867
1964 .....	2,188	32,503	96,314,309	21,573,509	207,998,771
1965 .....	2,248	33,654	104,593,378	22,650,779	226,547,054
1966 .....	2,470	35,433	116,681,656	24,990,210	253,311,429
1967 .....	2,512	35,165	121,769,687	25,960,123	264,984,416
1968 .....	2,554	34,488	124,605,691	26,328,214	270,628,560
1969 .....	..	..	..	..	275,979,042
1970 .....	2,556	29,224	118,759,133	23,375,462	260,096,144
1971 .....	..	..	..	..	..
1972 .....	2,450	25,029(3)	115,000,754	21,899,921	257,989,342

(1) Excluding cost of linen from 1954. — Sans le coût du linge et des vêtements à partir de 1954.

(2) Number at end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

(3) As of last complete week of September 1972 or closest pay period. — À la dernière semaine de paie de septembre 1972 ou la période de paie la plus rapprochée.

TABLE 2. Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Province, 1972/70

TABEAU 2. Variations proportionnelles du nombre et des recettes des buanderies mécaniques, des établissements de blanchissage à sec et de teinture, par province, 1972/70

Province	Percentage change 1972/70 Variation proportionnelle	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	percentage — pourcentage	
CANADA .....	— 4.1	— 0.8
Newfoundland — Terre-Neuve .....	)	— 7.2
Prince Edward Island — Île-du-Prince-Édouard .....		
Nova Scotia — Nouvelle-Écosse .....	— 1.6	+ 2.3
New Brunswick — Nouveau-Brunswick .....	— 7.4	— 0.1
Québec .....	— 2.6	— 1.5
Ontario .....	— 4.3	+ 0.3
Manitoba .....	— 6.5	— 3.3
Saskatchewan .....	— 10.1	— 3.7
Alberta .....	— 10.3	— 5.0
British Columbia(1) — Colombie-Britannique(1) .....	+ 0.6	+ 0.7

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 3. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1972

TABLEAU 3. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistique récapitulative, par province, 1972

Province	Plants — Établisse- ments	Working propri- etors (1) — Proprié- taires actifs (1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
		number — nombre				dollars	
CANADA .....	2,450	1,377	8,716	16,313	115,000,754	21,899,921	257,989,342
Newfoundland — Terre-Neuve .....	30	)					
Prince Edward Island — Île-du-Prince- Édouard .....	10	)	8	119	1,203,240	278,421	2,608,558
Nova Scotia — Nouvelle-Écosse .....	61	12	254	482	2,954,800	632,161	6,613,375
New Brunswick — Nouveau-Brunswick .....	50	20	167	437	2,161,046	494,863	4,445,171
Québec .....	605	338	2,987	3,356	29,201,244	5,718,624	60,850,232
Ontario .....	949	646	3,282	7,371	49,983,091	9,254,751	115,422,651
Manitoba .....	86	51	362	781	4,556,531	914,121	10,938,205
Saskatchewan .....	98	79	216	422	2,681,627	570,772	6,260,110
Alberta .....	210	88	604	1,405	8,633,256	1,625,019	20,145,409
British Columbia(2) — Colombie- Britannique(2) .....	351	135	725	1,866	13,625,919	2,411,189	30,705,631

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1972

TABLEAU 4. Répartition proportionnelle des recettes au titre du blanchissage et du nettoyage à sec,  
suivant le genre d'établissement et par province, 1972

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par		Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	dollars			dollars		
CANADA .....	58,966,367	67.9	32.1	131,576,429	9.5	90.5
Newfoundland — Terre-Neuve .....	802,223	x	x	1,709,762	x	x
Prince Edward Island — Île-du-Prince- Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	1,815,422	x	x	4,063,923	x	x
New Brunswick — Nouveau-Brunswick .....	1,350,983	65.5	34.5	2,828,544	15.9	84.1
Québec .....	14,022,421	73.0	27.0	33,746,669	10.2	89.8
Ontario .....	23,413,701	62.8	37.2	55,069,611	7.0	93.0
Manitoba .....	2,598,247	x	x	5,428,459	x	x
Saskatchewan .....	1,151,870	64.2	35.8	3,529,941	8.0	92.0
Alberta .....	4,158,910	64.8	35.2	11,212,446	16.7	83.3
British Columbia(1) — Colombie- Britannique(1) .....	9,652,590	79.0	21.0	13,987,074	11.0	89.0

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 5A. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1972

TABEAU 5A. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le genre de solvant utilisé et par province, 1972

Province	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		dollars			dollars	
CANADA .....	586	34,956,694	26.57	1,542	85,140,532	64.71
Newfoundland — Terre-Neuve .....	7	421,834	31.86	22	871,794	65.84
Prince Edward Island — Île-du-Prince-Édouard .....	4	152,758	39.61	4	232,895	60.39
Nova Scotia — Nouvelle-Écosse .....	20	733,570	18.05	35	2,748,075	67.62
New Brunswick — Nouveau-Brunswick .....	21	753,984	26.66	21	1,243,070	43.95
Québec .....	134	8,204,167	24.31	374	22,291,141	66.05
Ontario .....	214	18,106,906	32.88	599	31,726,804	57.61
Manitoba .....	18	525,338	9.68	61	4,564,295	84.08
Saskatchewan .....	40	1,839,867	52.12	49	1,589,723	45.04
Alberta .....	58	1,981,617	17.67	131	8,499,198	75.80
British Columbia(1) — Colombie-Britannique(1) .....	70	2,236,653	15.99	246	11,373,537	81.32

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 4 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du tableau 4; en effet, ils ne comprennent pas les recettes des établissements qui utilisent les deux genres de solvants ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. L'addition des proportions des recettes des établissements, suivant le genre de solvant utilisé ne donne pas 100 % vu que les recettes des établissements utilisant les deux genres de solvants sont comprises dans le total sur lequel se fonde la répartition.

TABLE 5B. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used, Historical Summary, 1957-1972(1)

TABEAU 5B. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le solvant utilisé, sommaire chronologique, 1957-1972(1)

Year — Année	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		dollars			dollars	
1957 .....	972	55,347,835	67.7	530	22,466,584	27.5
1958 .....	948	51,972,119	61.2	590	27,968,765	32.9
1959 .....	937	50,161,846	56.8	659	31,990,531	36.2
1960 .....	902	47,549,062	53.3	720	34,819,003	39.0
1961 .....	914	43,774,023	46.2	903	41,022,804	43.2
1962 .....	855	41,769,232	43.4	943	44,234,074	45.7
1963 .....	826	40,508,355	39.7	1,020	49,218,763	48.2
1964 .....	794	42,591,701	38.7	1,088	54,831,077	49.8
1965 .....	735	44,915,943	36.8	1,192	63,021,785	51.6
1966 .....	711	46,131,647	34.0	1,446	77,078,130	56.8
1967 .....	690	44,887,451	32.0	1,516	82,428,271	58.7
1968 .....	658	41,193,263	28.9	1,510	85,580,853	60.1
1969 .....	..	..	..	..	..	..
1970 .....	600	36,175,258	26.5	1,579	86,624,311	63.4
1971 .....	..	..	..	..	..	..
1972 .....	586	34,956,694	26.6	1,542	85,140,532	64.7

(1) See note Table 5A. — Voir nota tableau 5A.



Power Laundries

The 336 power laundries operating in Canada during 1972 reported total revenue of \$113,950,912, up 5.7% from the \$107,773,166 reported in 1970. While the number of plants decreased by 6.4% from the 359 operating in 1970; the average receipts per plant increased by 13.0% to \$339,140 in 1972. Based on population estimates, the 1972 receipts per capita increased 3.6% from 1970 to \$5.22 in 1972 while the number of plants per 100,000 population declined by 11.8% over the same period to 1.5 in 1972 (Table 7).

Of the total 1972 receipts reported by power laundries, 52.2% was generated from the provision of rental services, followed by laundry (32.7%) and dry cleaning services at 11.0%. Wholesale laundry and dry cleaning and all other services accounted for the remaining 4.1% of total operating receipts. Provincially, the maritime provinces showed a much higher concentration in laundry with relatively little in the way of rental services. Ontario had the lowest concentration in laundry (27.1% of total receipts) and the highest concentration in rental services (62.6% of total receipts) of any single province.

In 1970, 113 plants, representing 31.5% of the total number of plants in Canada, had receipts in excess of \$200,000 and these plants were responsible for 84.4% of the total revenue generated in Canada. In 1972 there were 113 plants in this category, representing 33.6% of the total number of plants in Canada and their receipts represented 86.6% of the Canada total. In 1972, 67.6% of all plants belonged to incorporated companies as compared to 64.3% in 1970.

The number of paid employees as of the last week of September or closest pay period totalled 10,506 and included 3,695 males and 6,811 females. Salaries and wages amounted to \$52,076,883 an increase of 3.9% over the 1970 figure. The average salary and wage per paid employee in 1972 was calculated at \$4,957.

Salaries and wages in 1972 at \$52,076,883, remained the highest single item of expense for power laundries, amounting to 45.7% of total receipts, down slightly from 46.5% in 1970. The cost of fuel and electricity represented 3.1% of total revenue in 1972, up from 3.0% in 1970 while the cost of materials used dropped from 6.6% of total revenue in 1970 to 5.7% in 1972. All other operating expenses increased over the two-year period from 35.7% of total revenue to 37.5% in 1972. Total expenses in 1972 amounted to \$104,833,734 or 92.0% of total revenue, as compared to 91.8% in 1970.

Buanderies mécaniques

Les 336 buanderies mécaniques exploitées au Canada en 1972 ont déclaré des recettes totales de \$113,950,912, soit une augmentation de 5.7 % par rapport au total de 1970 qui était de \$107,773,166. Bien que le nombre d'établissements ait diminué de 6.4 % par rapport à celui de 1970 (359), les recettes moyennes par établissements ont augmenté de 13.0 % en 1972 pour atteindre \$339,140. Selon les chiffres estimatifs de population, les recettes par habitant en 1972 ont augmenté de 3.6 % depuis 1970, pour atteindre \$5.22 par personne, tandis que le nombre d'établissements par 100,000 habitants a diminué de 11.8 % au cours de la même période pour atteindre 1.5 établissement par 100,000 habitants en 1972 (tableau 7).

En 1972, 52.2 % des recettes totales déclarées par les buanderies mécaniques provenaient de la prestation de services de location, 32.7 % de la blanchisserie et 11.0 % du nettoyage à sec. La blanchisserie et le nettoyage à sec de gros et tous les autres services rendaient compte du reste (4.1 %) des recettes totales d'exploitation. Au niveau des provinces, les recettes des provinces maritimes provenaient surtout du blanchissage et relativement peu de location. En Ontario, au contraire, le blanchissage a fourni la proportion la plus faible des recettes (27.1 % du total) tandis que les services de location ont fourni la proportion la plus élevée (62.6 % des recettes totales).

En 1970, 113 établissements, représentant 31.5 % des établissements canadiens ont eu des recettes supérieures à \$200,000; ces établissements ont intervenu pour 84.4 % des recettes totales enregistrées au Canada dans ce domaine. En 1972, cette catégorie comptait 113 établissements, soit 33.6 % des établissements canadiens, et leurs recettes représentaient 86.6 % des recettes totales au Canada dans ce domaine. En 1972, 67.6 % des établissements appartenaient à des entreprises constituées en corporation contre 64.3 % en 1970.

Le nombre d'employés rémunérés au cours de la dernière semaine de septembre ou de la période de paye la plus rapprochée a atteint 10,506 employés, dont 3,695 hommes et 6,811 femmes. Les rémunérations se sont chiffrées à \$52,076,883, ce qui représente une augmentation de 3.9 % par rapport aux chiffres de 1970. En 1972, la rémunération moyenne s'établissait à \$4,957.

En 1972, les rémunérations demeuraient le poste de dépenses le plus élevé (\$52,076,883) pour les buanderies mécaniques atteignant 45.7 % du total des recettes, soit une légère diminution par rapport aux 46.5 % de 1970. Le coût du combustible et de l'électricité atteignait 3.1 % des recettes totales en 1972, soit une augmentation par rapport aux 3.0 % de 1970 tandis que le coût des matières et fournitures passait de 6.6 % des recettes totales en 1970, à 5.7 % en 1972. Toutes les autres dépenses d'exploitation ont augmenté depuis deux ans, passant de 35.7 % des recettes totales en 1970 à 37.5 %. Le total des dépenses en 1972 s'est chiffré à \$104,833,734, soit 92.0 % des recettes totales contre 91.8 % en 1970.

TABLE 6. Power Laundries, Historical Summary, 1953-1972

TABLEAU 6. Buanderies mécaniques, sommaire chronologique, 1953-1972

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1953 .....	310	14,164	25,801,841	6,511,296	49,120,933
1954 .....	299	13,754	26,635,646	4,665,671	50,513,242
1955 .....	306	13,991	28,078,112	4,994,234	54,199,647
1956 .....	308	14,514	30,090,800	5,738,133	58,873,728
1957 .....	320	14,557	31,869,671	5,746,805	63,106,386
1958 .....	322	14,258	32,761,909	6,048,982	65,350,103
1959 .....	330	13,954	33,864,341	6,658,212	68,095,503
1960 .....	329	13,537	34,433,177	6,455,974	69,251,345
1961 .....	375	13,543(2)	34,112,655	6,390,964	72,286,272
1962 .....	367	13,942	36,251,612	7,502,307	75,840,359
1963 .....	367	13,701	37,565,355	7,648,246	79,294,604
1964 .....	362	13,815	40,919,190	7,799,103	85,249,180
1965 .....	352	13,767	42,213,066	7,397,538	89,689,808
1966 .....	363	14,054	46,350,537	8,054,301	99,421,169
1967 .....	362	13,961	49,091,199	8,652,528	105,256,189
1968 .....	378	13,734	50,311,746	8,660,336	108,714,737
1969 .....	..	..	..	..	111,309,589
1970 .....	359	11,795	50,102,464	7,113,118	107,773,166
1971 .....	..	..	..	..	..
1972 .....	336	10,506(3)	52,076,883	6,497,401	113,950,912

(1) Excluding linen cost from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Number at the end of November; average number for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

(3) As of the last complete week of September 1972 or closest pay period. — À la dernière semaine de paie de septembre 1972 ou la période de paie la plus rapprochée.



TABLE 7. Power Laundries, Operating Results, 1970 and 1972

TABLEAU 7. Buanderies mécaniques, résultats d'exploitation, 1970 et 1972

Item - Poste	1970	1972	Percentage change  1972/70  Variation proportionnelle
Plants reporting - Établissements déclarants ..... No. - nomb.	359	336	- 6.4
Total receipts - Recettes totales ..... \$	107,773,166	113,950,912	+ 5.7
Average receipts per plant - Recettes moyennes par établissement ..... \$	300,204	339,140	+ 13.0
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	21,377,000	21,830,000	+ 2.1
Receipts per capita - Recettes par habitant ..... \$	5.04	5.22	+ 3.6
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	1.7	1.5	- 11.8
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	11,795	10,506	...
Male - Hommes ..... "	4,136	3,695	...
Female - Femmes ..... "	7,659	6,811	...
Total salaries and wages - Total des traitements et salaires ..... \$	50,102,464	52,076,883	+ 3.9
Percentage of total receipts - En pourcentage des recettes totales ..... %	46.5	45.7	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	4,248	4,957	...
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	3,283,632	3,507,079	+ 6.8
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.0	3.1	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	7,113,118	6,497,401	- 8.7
Percentage of total receipts - En pourcentage des recettes totales ..... %	6.6	5.7	
All other operating expenses - Tous autres frais d'exploitation ..... \$	38,457,345	42,752,371	+ 11.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	35.7	37.5	
Total expenses - Dépenses totales ..... \$	98,956,559	104,833,734	+ 5.9
Percentage of total receipts - En pourcentage des recettes totales ..... %	91.8	92.0	

(1) As at June 1st. - Au 1<sup>er</sup> juin.

TABLE 8. Power Laundries, Summary Statistics, by Province, 1972

TABEAU 8. Buanderies mécaniques, statistique récapitulative, par province, 1972

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
			number — nombre			dollars	
CANADA .....	336	138	3,695	6,811	52,076,883	6,497,401	113,950,912
Newfoundland — Terre-Neuve	2	—	18	42	x	x	x
Prince Edward Island — Île-du-Prince-Édouard ..	2	—	—	—	—	—	—
Nova Scotia — Nouvelle- Écosse .....	9	1	112	207	1,351,564	218,296	2,886,239
New Brunswick — Nouveau- Brunswick .....	7	2	64	189	788,706	135,697	1,496,998
Québec .....	81	28	1,142	1,769	13,390,856	1,690,790	25,797,643
Ontario .....	139	76	1,512	2,862	22,647,878	2,762,031	53,047,492
Manitoba .....	6	3	108	230	x	x	x
Saskatchewan .....	8	2	72	138	999,307	101,908	2,211,272
Alberta .....	23	3	285	534	3,804,960	455,138	8,780,595
British Columbia(2) — Colombie-Britannique(2)	59	23	382	840	7,419,717	866,226	15,743,467

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 9. Power Laundries, Receipts by Type of Service Performed, by Province, 1972

TABEAU 9. Buanderies mécaniques, recettes suivant le genre de service rendu, par province, 1972

Province	Laundry(1) — Blanchissage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipt — Recettes total
	Amount — Montant dollars	%	Amount — Montant dollars	%	Amount — Montant dollars	%	Amount — Montant dollars	%	Amount — Montant dollars	%	Amount — Montant dollars
CANADA .....	37,295,531	32.7	12,546,610	11.0	2,774,286	2.4	59,458,525	52.2	1,875,910	1.7	113,950,912
Newfoundland — Terre-Neuve	x	x	x	x	—	—	—	—	—	—	x
Prince Edward Island — Île-du-Prince-Édouard ..	x	x	x	x	—	—	—	—	—	—	x
Nova Scotia — Nouvelle- Écosse .....	1,510,856	52.3	696,640	24.1	—	—	x	x	x	x	2,886,239
New Brunswick — Nouveau- Brunswick .....	884,246	59.1	450,790	30.1	—	—	158,902	10.6	3,060	0.2	1,496,998
Québec .....	8,887,553	34.4	3,450,477	13.4	1,348,385	5.2	11,992,280	46.5	118,968	0.5	25,797,643
Ontario .....	14,352,316	27.1	3,826,653	7.2	371,841	0.7	33,219,654	62.6	1,277,028	2.4	53,047,492
Manitoba .....	x	x	x	x	—	—	x	x	x	x	x
Saskatchewan .....	x	x	283,295	12.8	x	x	x	x	11,484	0.6	2,211,272
Alberta .....	x	x	1,875,657	21.4	x	x	4,108,566	46.8	x	x	8,780,595
British Columbia(4) — Colombie-Britannique(4)	6,628,919	42.1	1,537,774	9.8	1,000,171	6.3	6,354,794	40.4	221,809	1.4	15,743,467

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques à pièces et monnaie, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.

TABLE 10. Power Laundries, Classified by Size of Business, 1970 and 1972

TABLEAU 10. Buanderies mécaniques, classées suivant la taille de l'entreprise, 1970 et 1972

Size of business — Taille de l'entreprise	1970				1972			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars
All plants — Tous établissements ..	359	107,773,166	100.0	300,204	336	113,950,912	100.0	339,140
Less than \$20,000 — Moins de \$20,000 ....	44	518,041	0.5	11,774	39	489,662	0.4	12,555
\$ 20,000-\$ 29,999 .....	27	670,713	0.6	24,841	27	673,092	0.6	24,929
30,000- 49,999 .....	41	1,587,180	1.5	38,712	42	1,673,379	1.5	39,842
50,000- 99,999 .....	71	5,186,341	4.8	73,047	53	3,786,002	3.3	71,434
100,000- 199,999 .....	63	8,881,442	8.2	140,975	62	8,619,360	7.6	139,022
200,000 and over — et plus .....	113	90,929,449	84.4	811,870	113	98,709,417	86.6	873,535

TABLE 11. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1972

TABLEAU 11. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1972

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
<u>Incorporated companies —</u> <u>Sociétés constituées</u>		dollars	percentage — pourcentage				
All plants — Tous établissements	227	478,080	46.1	2.9	5.4	38.0	92.4
Less than \$30,000 — Moins de \$30,000	19	21,548	47.3	7.5	8.0	31.3	94.1
\$ 30,000-\$ 49,999 .....	16	39,232	46.5	7.5	9.5	30.7	94.2
50,000- 99,999 .....	28	72,870	47.9	5.7	9.8	28.0	91.4
100,000- 199,999 .....	55	141,727	49.3	5.4	8.2	29.0	91.9
200,000- 299,999 .....	16	248,055	50.0	4.4	7.5	34.2	96.1
300,000 and over — et plus .....	93	1,007,342	45.6	2.5	5.0	39.2	92.3
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements	109	49,786	38.9	6.5	11.3	27.6	84.3
Less than \$10,000 — Moins de \$10,000	13	7,091	11.3	13.8	8.1	53.3	86.5
\$ 10,000-\$ 19,999 .....	18	15,301	18.6	9.6	12.9	35.3	76.4
20,000- 29,999 .....	16	24,109	23.6	9.3	11.4	33.6	77.9
30,000- 49,999 .....	26	40,218	32.9	6.8	12.1	30.6	82.4
50,000- 99,999 .....	25	69,826	40.5	5.7	11.9	26.6	84.7
100,000- 199,999 .....	7	117,764	49.7	6.0	10.0	21.4	87.1
200,000 and over — et plus .....	4	264,413	47.2	5.6	10.5	24.5	87.8

TABLE 12. Power Laundries, Principal Statistics for Selected Cities(1), 1972

TABLEAU 12. Buanderies mécaniques, statistiques principales pour certaines villes(1), 1972

City - Ville	Plants — Établisse- ments	Receipts — Recettes					Paid employees — Employés rémunérés		Salaries and wages — Traite- ments et salaires
		Laundry(2) — Blanchis- sage(2)	Clean- ing(3) — Netto- yage(3)	Rental services — Services de location	All other(4) — Toutes autres(4)	Total	Male — Hommes	Female — Femmes	
	No. — nomb.	dollars					No. — nomb.		dollars
Montréal .....	43	7,483,426	2,500,561	10,638,642	91,666	20,714,295	911	1,308	10,771,684
Québec .....	5	953,672	x	x	x	1,251,253	66	126	759,589
Hamilton .....	7	1,033,928	509,577	x	x	5,046,646	147	277	2,266,342
Ottawa .....	12	1,436,301	x	3,342,306	x	5,278,434	180	368	2,189,152
Toronto .....	64	7,862,018	x	16,392,834	x	25,766,274	704	1,290	11,242,880
Windsor .....	4	348,819	x	x	x	5,165,806	130	131	1,450,696
Calgary .....	6	868,891	x	x	x	x	111	186	1,423,095
Edmonton .....	6	824,877	x	x	—	3,424,835	122	202	1,597,105
Vancouver .....	18	4,551,226	300,653	x	x	8,897,709	205	422	4,117,601
Victoria .....	4	x	x	x	x	1,979,640	67	129	1,019,198

(1) Metropolitan areas. — Régions métropolitaines.

(2) Includes unfinished and finished, wholesale, commercial and industrial. — Comprend le blanchissage partiel, fini, en gros commercial et industriel.

(3) Includes fur, wholesale, commercial and industrial. — Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(4) Includes dyeing, storage, coin operated etc. — Comprend la teinture, l'entreposage, les machines automatiques à pièces de monnaie, etc.



### SECTION III

#### Dry Cleaning and Dyeing Plants

The 2,114 dry cleaning and dyeing plants operating in Canada in 1972 reported total receipts of \$144,038,430, a drop of 5.4% from the \$152,322,978 reported by the 2,197 plants operating in 1970. The 1972 receipts were higher than 1970 in New Brunswick (up 1.2%). All other provinces showed decreases ranging from 4.4% in Newfoundland to 23.0% in Prince Edward Island.

Receipts per plant averaged \$68,135 in 1972, a decrease of 1.7% from 1970, while receipts per capita, based on population estimates decreased by 7.4%, from \$7.13 in 1970 to \$6.60 in 1972. The total number of plants in Canada decreased by 3.8% over the two-year period, the number of plants per 100,000 population fell by 5.8% to 9.7 in 1972.

Dry cleaning continued to provide the main source of revenue, accounting for 81.3% of all revenues reported in 1972. Laundry receipts accounted for 12.7% of the total, wholesale laundry and dry cleaning for 1.7%, rental services for a negligible 0.8%, and all other sources, including dyeing and storage, for 3.5%. There was a considerable degree of variation from province to province.

In 1970, 346 plants, representing 15.7% of the total number of plants in Canada, had receipts in excess of \$100,000 and these generated 47.5% of the industry's total revenue. In 1972 the number of plants in this receipt category declined to 298 or 14.1% of the total number of plants operating in Canada, and these generated 45.0% of the total revenue.

Dry cleaning and dyeing plants reported 4,523 employees as of the last complete week of September, 1972 or closest pay period, consisting of 5,021 males and 9,502 females. Salaries and wages totalled \$62,923,871, a decrease of 8.4% from the 1970 figure.

Salaries and wages were the largest single expense item, amounting to 43.7% of the 1972 total revenue, but were relatively lower than in 1970 when they constituted 45.1% of total revenue (Table 14). The total cost of fuel and electricity represented 4.0% of total revenue, up from 3.7% in 1970, while the cost of materials used remained unchanged at 10.7%. All other expenses rose to 32.4% of total revenue in 1972 from 32.3% in 1970.

#### Établissements de nettoyage à sec et de teinture

Les 2,114 établissements de nettoyage à sec et de teinture qui fonctionnaient au Canada en 1972 ont enregistré des recettes totales de \$144,038,430, soit une baisse de 5.4% par rapport aux \$152,322,978 de recettes déclarées par les 2,197 établissements exploités en 1970. Les recettes de 1972 étaient plus élevées qu'en 1970 au Nouveau-Brunswick (plus 1.2%). Toutes les autres provinces ont enregistré des baisses s'échelonnant de 4.4 % à Terre-Neuve à 23.0 % à l'Île-du-Prince-Édouard.

En 1972, la moyenne des recettes par établissement était de \$68,135 soit une diminution de 1.7 % comparativement à 1970; les recettes par habitant selon les chiffres estimatifs de la population ont diminué de 7.4 % pour passer de \$7.13 en 1970 à \$6.60 en 1972. Le nombre total d'établissements au Canada a diminué de 3.8 % au cours de ces deux ans; le nombre d'établissements par 100,000 habitants a diminué de 5.8 % pour atteindre 9.7 établissements par 100,000 habitants en 1972.

Le nettoyage à sec est resté la source de recettes la plus importante en 1972 avec 81.3 % de toutes les recettes enregistrées pour cette année. Le blanchissage représente 12.7 % des recettes totales, le blanchissage et le nettoyage à sec en gros représentent 1.7 %, les services de location 0.8 % seulement et toutes les autres sources y compris la teinture et l'entreposage, 3.5 %. On remarque des variations importantes entre les provinces.

En 1970, 346 établissements, soit 15.7 % des établissements canadiens, avaient des recettes supérieures à \$100,000; ils réalisaient 47.5 % des recettes totales de ce secteur d'activité. En 1972, cette catégorie comptait 298 établissements, soit 14.1 % du nombre total des établissements exploités au Canada, et réalisait 45.0 % des recettes totales.

Les établissements de nettoyage à sec et de teinture ont déclaré 14,523 salariés à leur emploi au cours de la dernière semaine complète de septembre 1972 ou de la période de paye la plus rapprochée, dont 5,021 hommes et 9,502 femmes. Les rémunérations ont atteint \$62,923,871, ce qui représente une diminution de 8.4 % par rapport au chiffre de 1970.

Les rémunérations demeuraient le poste de dépenses le plus élevé, atteignant 43.7 % des recettes totales de 1972, proportion relativement moindre que celle de 1970 où les rémunérations avaient atteint 45.1 % des recettes totales (tableau 14). Le coût du combustible et de l'électricité équivalait à 4.0 % des recettes totales, ce qui représente une augmentation par rapport aux 3.7 % de 1970, tandis que le coût des matières et fournitures (10.7 %) est demeuré

Total expenses in 1972 amounted to \$130,759,702, or 90.8% of total revenue, as compared to 91.8% in 1970.

In 1972, 51.8% of all dry cleaning and dyeing plants were shown to be incorporated businesses with average receipts per plant of \$96,071. Average receipts per plant for unincorporated businesses were shown at \$38,173. Distributions of average receipts and operating expenses for incorporated and unincorporated businesses by revenue group size and province is printed in Tables 18 and 19.

stationnaire. Toutes les autres dépenses ont atteint 32.4 % des recettes totales contre 32.3 % en 1970. Les dépenses totales de 1972 se sont chiffrées à \$130,759,702, soit 90.8 % des recettes totales contre 91.8 % en 1970.

En 1972, 51.8 % de tous les établissements de nettoyage à sec et de teinture étaient des entreprises constituées en corporation ayant des recettes moyennes de \$96,071 par établissement. Les recettes moyennes par établissement pour les entreprises non constituées en corporation étaient de \$38,173. La répartition des recettes moyennes et des frais d'exploitation pour les entreprises constituées en corporation et non constituées en corporation selon la taille du groupe de recettes et la province se trouve aux tableaux 18 et 19.

TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1953-1972

TABEAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1953 à 1972

Year — Année	Plants — Établisse- ments	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	number — nombre		dollars		
1953 .....	1,029	15,234	29,898,356	7,255,050	64,029,307
1954 .....	1,107	15,485	31,512,711	7,535,432	67,222,831
1955 .....	1,205	15,909	32,873,802	7,930,290	70,733,946
1956 .....	1,338	16,939	35,620,930	9,157,172	78,527,203
1957 .....	1,381	16,701	38,286,440	9,710,880	84,281,509
1958 .....	1,417	16,721	39,518,157	10,126,668	87,194,590
1959 .....	1,483	17,233	42,343,788	10,588,480	92,211,939
1960 .....	1,514	17,061	43,347,820	10,822,200	94,213,959
1961 .....	1,769	17,934 (2)	46,168,755	11,370,285	104,630,368
1962 .....	1,756	18,101	48,079,016	12,319,496	106,655,639
1963 .....	1,796	18,046	50,595,772	12,646,049	112,711,263
1964 .....	1,826	18,688	55,395,119	13,774,406	122,749,531
1965 .....	1,896	19,887	62,380,312	15,253,241	136,857,246
1966 .....	2,107	21,379	70,331,119	16,935,909	153,890,260
1967 .....	2,150	21,204	72,678,488	17,307,595	159,728,227
1968 .....	2,176	20,754	74,293,945	17,667,878	161,913,823
1969 .....	..	..	..	..	164,669,453
1970 .....	2,197	17,429	68,656,669	16,262,344	152,322,978
1971 .....	..	..	..	..	..
1972 .....	2,114	14,523 (3)	62,923,871	15,402,520	144,038,430

(1) Excluding cost of linen from 1954. — Non compris le coût du linge et des vêtements à partir de 1954.

(2) Number at the end of November; average for all other years. — Nombre à la fin de novembre; nombre moyen pour les autres années.

(3) As of the last complete week of September 1972 or closest pay period. — À la dernière semaine de paie de septembre 1972 ou la période de paie la plus rapprochée.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1970 and 1972

TABEAU 14. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1970 et 1972

Item - Poste	1970	1972	Percentage change 1972/70 - Variation proportionnelle 1972/70
Plants reporting - Établissements déclarants ..... No. - nomb.	2,197	2,114	- 3.8
Total receipts - Recettes totales ..... \$	152,322,978	144,038,430	- 5.4
Average receipts per plant - Recettes moyennes par établissement ..... \$	69,332	68,135	- 1.7
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nomb.	21,377,000	21,830,000	+ 2.1
Receipts per capita - Recettes par habitant ..... \$	7.13	6.60	- 7.4
Plants per 100,000 population - Nombre d'établissements par 100,000 habitants ..... No. - nomb.	10.3	9.7	- 5.8
<u>Paid employees - Employés rémunérés</u>			
Total ..... No. - nomb.	17,429	14,523	...
Male - Hommes ..... "	6,014	5,021	...
Female - Femmes ..... "	11,415	9,502	...
Total salaries and wages - Total des traitements et salaires ..... \$	68,656,669	62,923,871	- 8.4
Percentage of total receipts - En pourcentage des recettes totales ..... %	45.1	43.7	
Average salary or wage per employee - Traitement ou salaire moyen par employé ..... \$	3,939	4,333	...
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... \$	5,692,310	5,817,022	+ 2.2
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.7	4.0	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$	16,262,344	15,402,520	- 5.3
Percentage of total receipts - En pourcentage des recettes totales ..... %	10.7	10.7	
All other operating expenses - Tous autres frais d'exploitation ..... \$	49,244,469	46,616,289	- 5.3
Percentage of total receipts - En pourcentage des recettes totales ..... %	32.3	32.4	
Total expenses - Dépenses totales ..... \$	139,855,792	130,759,702	- 6.5
Percentage of total receipts - En pourcentage des recettes totales ..... %	91.8	90.8	

(1) As at June 1st. - Au 1<sup>er</sup> juin.



TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics, by Province, 1972

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative, par province, 1972

Province	Plants — Établissements	Working pro- priators(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Male — Hommes	Female — Femmes			
		number — nombre				dollars	
CANADA .....	2,114	1,239	5,021	9,502	62,923,871	15,402,520	144,038,430
Newfoundland — Terre-Neuve	28	4	77	127	790,579	202,216	1,736,038
Prince Edward Island —							
Île-du-Prince-Édouard ..	8	4	24	24	x	x	x
Nova Scotia — Nouvelle-							
Écosse .....	52	11	142	275	1,603,236	413,865	3,727,136
New Brunswick — Nouveau-							
Brunswick .....	43	18	103	248	1,372,340	359,166	2,948,173
Québec .....	524	310	1,845	1,587	15,810,388	4,027,834	35,052,589
Manitoba .....	810	570	1,770	4,509	27,335,213	6,492,720	62,375,159
Alberta .....	80	48	254	551	x	x	x
Saskatchewan .....	90	77	144	284	1,682,320	468,864	4,048,838
British Columbia(2) —	187	85	319	871	4,828,296	1,169,881	11,364,814
Colombie-Britannique(2)	292	112	343	1,026	6,206,202	1,544,963	14,962,164

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Province, 1972

TABLEAU 16. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu, par province, 1972

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchissage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	dollars		dollars		dollars		dollars		dollars		dollars	
CANADA .....	117,120,892	81.3	18,374,713	12.7	2,430,764	1.7	1,122,586	0.8	4,989,475	3.5	144,038,430	100.0
Newfoundland — Terre-Neuve	1,288,390	74.2	x	x	—	—	x	x	x	x	1,736,038	100.0
Prince Edward Island —												
Île-du-Prince-Édouard ..	380,653	x	—	—	x	x	—	—	x	x	x	100.0
Nova Scotia — Nouvelle-												
Écosse .....	3,367,283	90.3	x	x	x	x	—	—	55,287	1.5	3,727,136	100.0
New Brunswick — Nouveau-												
Brunswick .....	2,367,754	80.3	456,737	15.5	20,000	0.7	x	x	x	x	2,948,173	100.0
Québec .....	29,534,992	84.3	3,694,024	10.5	853,679	2.4	286,840	0.8	683,054	2.0	35,052,589	100.0
Manitoba .....	50,381,428	80.8	8,555,923	13.7	995,151	1.6	303,603	0.5	2,139,054	3.4	62,375,159	100.0
Alberta .....	4,979,422	x	1,388,025	18.7	63,415	0.9	x	x	x	x	x	100.0
Saskatchewan .....	3,243,179	80.1	408,720	10.1	6,567	0.2	130,676	3.2	259,696	6.4	4,048,838	100.0
British Columbia(4) —	9,294,117	81.8	1,398,300	12.3	110,256	1.0	104,516	0.9	457,625	4.0	11,364,814	100.0
Colombie-Britannique(4)	12,283,674	82.1	1,813,630	12.1	375,496	2.5	171,796	1.2	317,568	2.1	14,962,164	100.0

Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques à pièces de monnaie, etc.

Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1970 and 1972

TABEAU 17. Établissements de nettoyage à sec et de teinture, classés suivant la taille de l'entreprise, 1970 et 1972

Size of business — Taille de l'entreprise	1970				1972			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percent- age of total — En pour- centage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percent- age of total — En pour- centage du total	Average per plant — Moyenne par éta- blissement
No. — nomb.	dollars		dollars	No. — nomb.	dollars		dollars	
All plants — Tous éta- blissements .....	2,197	152,322,978	100.0	69,332	2,114	144,038,430	100.0	68,135
Less than \$15,000 — Moins de \$15,000 .....	187	1,861,072	1.2	9,952	179	1,802,540	1.2	10,070
\$ 15,000-\$19,999 .....	136	2,378,239	1.6	17,487	115	1,970,830	1.4	17,138
20,000- 29,999 .....	299	7,442,120	4.9	24,890	293	6,999,820	4.8	23,890
30,000- 49,999 .....	571	22,599,672	14.8	39,579	555	22,005,821	15.3	39,650
50,000- 99,999 .....	658	45,701,661	30.0	69,455	674	46,469,380	32.3	68,946
100,000 and over — et plus	346	72,340,214	47.5	209,076	298	64,790,039	45.0	217,416

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1972

TABEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1972

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
<u>Incorporated companies —</u> <u>Sociétés constituées</u>		dollars	percentage — pourcentage				
All plants — Tous éta- blissements .....	1,094	96,071	47.7	3.7	10.4	32.4	94.2
Less than \$15,000 — Moins de \$15,000 .....	31	10,566	38.2	7.2	11.3	33.8	90.5
\$ 15,000-\$ 19,999 .....	20	16,233	41.0	8.7	11.0	35.8	96.5
20,000- 29,999 .....	85	21,362	42.0	6.7	10.4	38.8	97.9
30,000- 49,999 .....	224	40,532	43.3	5.0	11.5	36.1	95.9
50,000- 99,999 .....	464	69,879	46.2	4.3	10.7	32.5	93.7
100,000- 199,999 .....	181	135,425	48.7	3.5	10.1	30.5	92.8
200,000- 299,999 .....	43	244,733	51.8	3.5	11.9	29.6	96.8
300,000 and over — et plus	46	567,299	49.2	2.4	9.1	33.4	94.1
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
All plants — Tous éta- blissements .....	1,020	38,173	32.8	5.0	11.6	32.2	81.6
Less than \$7,500 — Moins de \$7,500 .....	31	4,568	3.7	13.0	15.5	38.8	71.0
\$ 7,500-\$ 9,999 .....	29	8,922	9.7	12.2	13.7	31.8	67.4
10,000- 14,999 .....	88	12,212	12.4	8.6	13.7	36.4	71.1
15,000- 19,999 .....	95	17,328	17.3	6.6	12.4	36.1	72.4
20,000- 29,999 .....	208	24,923	23.5	6.6	11.9	36.4	78.4
30,000- 49,999 .....	331	39,053	31.3	5.1	11.9	33.1	81.4
50,000- 99,999 .....	210	66,883	38.2	4.0	10.9	30.6	83.7
100,000 and over — et plus	28	130,674	45.8	3.2	11.6	26.4	87.0

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Province, 1972

TABLEAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation, par province, 1972

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			percentage — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
CANADA .....	1,094	96,071	47.7	3.7	10.4	32.4	94.2
Newfoundland — Terre-Neuve ..	24	68,585	46.4	6.7	11.5	33.3	97.9
Prince Edward Island — Île- du-Prince-Édouard .....	5	53,782	53.5	5.6	12.0	25.0	96.1
Nova Scotia — Nouvelle-Écosse	43	74,611	43.9	5.1	11.4	35.1	95.5
New Brunswick — Nouveau- Brunswick .....	24	92,509	49.2	5.7	12.5	28.5	95.9
Québec .....	247	94,816	50.5	3.5	11.1	31.8	96.9
Ontario .....	353	122,935	48.4	3.5	10.0	31.7	93.6
Manitoba .....	43	146,204	43.9	3.3	8.6	38.1	93.9
Saskatchewan .....	31	90,431	46.5	2.8	11.3	35.2	95.8
Alberta .....	123	77,509	45.3	3.2	10.3	31.2	90.0
British Columbia(1) — Colombie-Britannique(1) ...	201	61,292	44.8	4.4	10.1	33.6	92.9
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
CANADA .....	1,020	38,173	32.8	5.0	11.6	32.2	81.6
Newfoundland — Terre-Neuve ..	4	22,500	30.5	10.6	13.3	44.3	98.7
Prince Edward Island — Île- du-Prince-Édouard .....	3	x	38.4	5.9	9.0	32.1	85.4
Nova Scotia — Nouvelle-Écosse	9	57,649	37.1	5.3	9.4	30.7	82.5
New Brunswick — Nouveau- Brunswick .....	19	38,313	38.5	6.4	11.1	26.4	82.4
Québec .....	277	41,996	34.2	4.6	12.3	31.5	82.5
Ontario .....	457	41,530	33.3	4.8	11.3	32.1	81.5
Manitoba .....	37	x	29.9	6.4	12.4	32.7	81.4
Saskatchewan .....	59	21,110	30.5	5.7	12.3	31.4	79.9
Alberta .....	64	28,612	27.8	5.4	10.5	35.0	78.7
British Columbia(1) — Colombie-Britannique(1) ...	91	29,039	25.9	6.2	11.3	36.3	79.7

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1972

TABLEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines villes, 1972

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Employés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchis- sage(2)	All other(3) - Toutes autres(3)	Total	Male - Hommes	Female - Femmes	
		dollars				number - nombre		dollars
St. John's(4) .....	12	669,694	142,118	67,632	879,444	39	56	386,163
Halifax(4) .....	18	1,798,101	x	x	1,919,725	57	146	771,026
Sydney .....	7	x	x	x	x	13	29	x
Saint John(4) .....	6	x	x	-	455,992	16	42	226,294
Montréal(4) .....	276	15,598,197	2,351,277	286,618	18,236,092	887	769	7,840,476
Québec(4) .....	46	3,600,062	407,576	266,790	4,274,428	212	229	2,180,929
Sherbrooke .....	14	495,195	72,732	-	567,927	33	18	219,835
Trois-Rivières .....	6	442,908	16,640	-	459,548	35	21	239,256
Fort William .....	5	537,799	227,314	-	765,113	28	69	438,425
Hamilton(4) .....	39	3,868,193	647,849	102,222	4,618,264	96	403	2,366,755
Kingston .....	5	697,691	x	x	776,218	17	59	366,051
Kitchener(4) .....	22	1,359,814	182,829	187,789	1,730,432	45	123	794,164
London(4) .....	26	1,523,251	233,802	76,477	1,833,530	48	150	810,932
Oshawa .....	12	559,641	86,135	-	645,776	12	42	275,102
Ottawa(4) .....	58	4,173,970	1,126,324	364,744	5,665,038	227	373	2,554,610
Peterborough .....	7	462,268	x	x	552,418	10	38	206,512
St. Catharines .....	11	608,988	x	x	807,982	25	65	336,945
Sarnia .....	5	428,318	x	x	464,956	10	43	220,103
Sault Ste. Marie .....	7	465,683	x	x	490,769	18	46	276,471
Sudbury(4) .....	11	752,526	x	x	815,339	18	68	387,102
Toronto(4) .....	326	22,863,504	4,276,068	959,645	28,099,217	729	1,937	11,738,656
Windsor(4) .....	16	1,434,885	187,068	3,826	1,625,779	57	135	843,807
Winnipeg(4) .....	50	4,060,902	1,141,712	906,689	6,109,303	224	454	2,579,258
Regina .....	13	1,028,096	150,790	120,059	1,298,945	38	97	594,768
Saskatoon .....	13	798,590	166,880	133,591	1,099,061	46	89	528,930
Calgary(4) .....	56	3,284,417	444,056	174,421	3,902,894	93	341	1,632,897
Edmonton(4) .....	62	3,889,292	836,001	222,935	4,948,228	159	365	2,249,083
Vancouver(4) .....	167	7,357,281	1,287,383	210,176	8,854,840	203	579	3,700,766
Victoria(4) .....	17	1,157,450	x	x	1,266,868	32	104	594,994

(1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(2) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(3) Includes coat and towel rentals, dyeing, storage, diaper rentals, coin operated, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, les machines automatiques à pièces de monnaie, etc.

(4) Metropolitan area. - Région métropolitaine.





Merchandising and Services Division

**POWER LAUNDRIES, DRY CLEANING  
AND DYEING PLANTS, 1972**Complete and mail one copy within  
30 days of receipt.Authority - Statistics Act, Chapter 15,  
Statutes of Canada 1970-71-72.

(Exemplaires français disponibles sur demande)

Revise name or address if not correct

**PLEASE READ BEFORE COMPLETING QUESTIONNAIRE**

1. If this business did not operate last year, please note on form and return.
2. Report for your fiscal year (normal business year) ending at any time between April 1, 1972 and March 31, 1973.
3. Firms which operate more than one plant are asked to submit a separate report for each.
4. Pick-up stores which are dependent of this plant should be included in this report.

**1. FORM OF ORGANIZATION** (check one box)☐ Individual ☐ Partnership ☐ Incorporated Company ☐ Other (specify) \_\_\_\_\_**2. CHANGE OF OWNERSHIP** - if you took over this business at any time during 1972 complete this form for the portion of the year you were in operation and indicate below the name and address of the previous owner.

(a) Date on which business changed hands

(b) Name of previous owner

(c) Present address of previous owner

**3. DESCRIPTION OF BUSINESS:**

(a) Total number of plants operated by this firm (See instruction 3).

(b) Place check marks in the appropriate boxes indicating whether laundry and/or dry cleaning activities were carried out:

(i) in the above establishment

Laundry ☐ Yes ☐ NoDry cleaning ☐ Yes ☐ No

(ii) at another location of your firm

Laundry ☐ Yes ☐ NoDry cleaning ☐ Yes ☐ No

(iii) by another firm, for you

Laundry ☐ Yes ☐ NoIf "yes" give name and address  
of other firmDry cleaning ☐ Yes ☐ No

(Name)

(Address)

(c) What dry cleaning solvent was  
used by this plant during the  
reporting period?(i) ☐ Petroleum(ii) ☐ Synthetic(iii) ☐ Both

4. WORKING PROPRIETORS: (not applicable to incorporated companies)		Number	
How many proprietors were actively engaged in the business during the reporting period?			
5. PAID EMPLOYEES Number of paid employees during the last complete week of September or closest pay period. Include working executives of incorporated companies and employees of pick-up stores which are dependent of this plant. Exclude proprietors of unincorporated businesses. For part-time employees report the number based on work-week equivalents, using 40 hours as the standard work week e.g., 3 part-time employees worked 12 hours each, report 1 employee.		Male	Female
6. GROSS RECEIPTS: Give the total amount received for each kind of work performed during the reporting period for each of the following service classifications.  If exact figures are not available, please give estimates.  If some of your work was done by another plant, report total receipts from this work in this section and the cost of such work under "All other operating expenses" section 7, item (d).		Dollars (Omit cents)	
Services			
(a) Laundry, except wholesale (Include commercial and industrial)			
(b) Wholesale laundry (done for other plants in your trade)			
1. Shirts			
(c) Rental services 2. Diapers			
3. Coats, uniforms, aprons, towels, other flat linen, etc.			
(d) Dry cleaning, except wholesale (Include furs, commercial and industrial)			
(e) Wholesale dry cleaning (done for other plants in your trade)			
(f) Self service laundry and dry cleaning - coin operated			
(g) Dyeing			
(h) All other services (Including storage, etc.)			
Total Operating Receipts—all services			
7. OPERATING EXPENSES: (a) Total salaries and wages paid during the reporting period (include commissions, bonuses, leave pay and payments in kind). Report gross pay before deductions. Include salaries of executives of incorporated companies but not of proprietors or partners of unincorporated businesses. Include salaries and wages paid to employees of pick-up stores which are dependents of this plant.			
(b) Cost of materials and supplies used Include chemicals, wrapping materials, water, etc.		(i) Laundry supplies	
		(ii) Dry cleaning supplies	
Include cost of linen, if any, under Section (d).		(iii) Dyeing supplies	
		Total (sum of (i) (ii) (iii))	
(c) Total cost of fuel and electricity used			
(d) All other operating expenses (Exclude income taxes) Include only expenses not shown elsewhere on this report, such as depreciation, delivery, occupancy, administration, cost of linen, etc.			
Total operating expenses (Sum of (a), (b), (c), (d))			
(To be answered by firms operating more than one plant)			
8. STATE LOCATION OF EACH PLANT. Mark (X) opposite plant covered in this report. Do not list pick-up stores.			
The information given on this report is complete and correct to the best of my knowledge and belief and covers the period			
from _____ 19 ____ to _____ 19 ____			
Name (please print)	Title	Telephone number	
Signature	Address	Date of this report	



Division du commerce et des services

**BLANCHISSERIES MÉCANISÉES  
ÉTABLISSEMENTS DE NETTOYAGE  
À SEC ET DE TEINTURE, 1972**

Renvoyer un exemplaire dûment rempli dans les 30 jours suivant la réception.

Déclaration exigée en vertu de la Loi sur la statistique, chapitre 15, Statuts du Canada de 1970-71-72.

(English copies available on request)

Corriger le nom et l'adresse s'il y a lieu

**PRIÈRE DE LIRE AVANT DE RÉPONDRE AU QUESTIONNAIRE**

1. Si ce commerce a été inactif l'année dernière, l'indiquer sur la formule et la retourner.
2. Faites porter votre déclaration sur l'année financière (l'année normale d'affaires) se terminant entre le 1er avril, 1972 et le 31 mars, 1973.
3. Vous êtes priés de remplir un rapport distinct pour chaque établissement (plant).
4. Les comptoirs et dépôts dont l'exploitation relèvent de cet établissement doivent être inclus dans ce rapport.

**1. FORME JURIDIQUE (cocher une case seulement)**

- ☐ Propriétaire unique    ☐ Société en nom collectif    ☐ Société constituée en corporation    ☐ Autre (précisez) \_\_\_\_\_

**2. CHANGEMENT DE PROPRIÉTAIRE.** Si vous avez commencé à exploiter ce commerce à un moment quelconque en 1972, prière de remplir le présent questionnaire pour la partie de l'année durant laquelle vous l'avez exploité et d'indiquer ci-après le nom et l'adresse de l'ancien propriétaire.

a) Date du changement de propriétaire

b) Nom de l'ancien propriétaire

c) Adresse actuelle de l'ancien propriétaire

**3. DESCRIPTION DU COMMERCE**

a) Nombre total d'établissements exploités par cette maison (voir directive 3)

b) Marquer les cases appropriées, indiquant par là si du blanchissage et (ou) du nettoyage à sec ont été faits:

i) Dans l'établissement ci-dessus mentionné

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

ii) Dans un autre établissement de votre entreprise

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

iii) Par une autre entreprise, pour vous  
Si "oui" donnez le nom et l'adresse de cette autre entreprise.

Blanchissage ☐ Oui ☐ Non

Nettoyage à sec ☐ Oui ☐ Non

(nom)

(adresse)

c) Quelle solution de nettoyage à sec a été employée dans cet établissement au cours de la période de déclaration?

i) ☐ Pétrole

ii) ☐ Synthétique

iii) ☐ Les deux

4. PROPRIÉTAIRES ACTIFS:		Nombre	
(Ne s'applique pas aux compagnies constituées)			
Combien de propriétaires ont réellement travaillé au commerce au cours de la période de déclaration?		Hommes	Femmes
<b>5. SALARIÉS:</b> Nombre d'employés rémunérés au cours de la dernière semaine complète de septembre ou au cours de la période de paye la plus rapprochée. Inclure les administrateurs actifs des sociétés constituées en corporation ainsi que les employés des comptoirs et dépôts qui relèvent de cet établissement. Exclure les propriétaires des entreprises non constituées en corporation. Déclarer le nombre de salariés à temps partiel en équivalent de semaines de travail, en fonction d'un horaire hebdomadaire normal de 40 heures: par exemple, si 3 salariés à temps partiel ont chacun travaillé 12 heures, indiquer 1 salarié.			
<b>6. RECETTES BRUTES:</b> Donner le montant total reçu pour chaque genre de travaux exécutés au cours de la période de déclaration dans chacun des services suivants.  Si les chiffres exacts ne sont pas disponibles, prière de donner une estimation.  Si certains travaux ont été effectués par un autre établissement, déclarez dans cette section vos recettes totales provenant de ces travaux et le coût de ces travaux à la section 7, item d), "Tous autres frais d'exploitation".	Services a) Blanchissage, sauf en gros (Y compris commercial et industriel) b) Blanchissage en gros (Pour d'autres firmes de votre industrie) c) Services de location 1. Chemises 2. Couches 3. Vestes, blouses (de travail), tabliers, serviettes, autre lingerie, etc. d) Nettoyage à sec, sauf en gros (Y compris fourrures, nettoyage commercial et industriel) e) Nettoyage à sec en gros (Fait pour d'autres firmes de votre industrie). f) Blanchissage et nettoyage à sec libre service (machines automatiques à pièces de monnaie) g) Teinture h) Tous autres services (Y compris entreposage, etc.) Recettes totales d'exploitation - tous les services	Dollars (omettre les (¢) cents)	
<b>7. FRAIS D'EXPLOITATION:</b> a) Total des traitements et salaires payés au cours de la période de déclaration (y inclure les commissions, les bonis, la paie de congé et les paiements en nature). Déclarer la paie brute avant déductions. Inclure les traitements des administrateurs des sociétés constituées mais non ceux des propriétaires ou des associés des entreprises non constituées. Inclure les traitements et salaires des employés des comptoirs et dépôts de cet établissement. b) Coût des matières et fournitures utilisées Y compris les produits chimiques, les fournitures d'emballage, l'eau, etc. Déclarer le coût du linge (vestes, serviettes, etc.), s'il y a lieu, à la section d). c) Coût total du combustible et de l'électricité utilisés d) Tous autres frais d'exploitation (Veuillez exclure l'impôt sur le revenu.) Ne comprend que les dépenses non indiquées ailleurs sur le rapport, comme la dépréciation, la livraison, le loyer, l'administration, le coût du linge, etc. Total des frais d'exploitation (additionner a), b), c), d))		i) Fournitures pour le blanchissage ii) Fournitures pour le nettoyage à sec iii) Fournitures pour la teinture Total (additionner i), ii, iii)	

(À être rempli par les maisons qui exploitent plus d'un établissement)

**8. INDIQUER OÙ SE TROUVE CHAQUE ÉTABLISSEMENT:** Indiquer d'un (x) l'établissement visé par le présent rapport. Omettre les comptoirs et dépôts.

Je déclare que les renseignements donnés dans le présent rapport sont de bonne foi et, autant que je sache, complets et exacts et portent sur la période:

Du \_\_\_\_\_ 19 \_\_\_\_ AU \_\_\_\_\_ 19 \_\_\_\_

Nom (en lettres moulées)	Fonction	Numéro de téléphone
Signature	Adresse	Date de ce rapport

1973

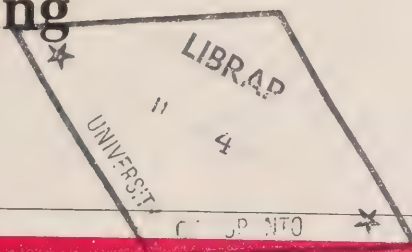






**Power  
laundries,  
dry cleaning  
and dyeing  
plants**

**1973**



**Buanderies  
mécaniques,  
établissements de  
nettoyage à sec et  
de teinture**

**1973**

Government  
Publications





STATISTICS CANADA — STATISTIQUE CANADA  
Merchandising and Services Division — Division du commerce et des services

## POWER LAUNDRIES, DRY CLEANING AND DYEING PLANTS

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BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE  
NETTOYAGE À SEC ET DE TEINTURE

1973

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This section presents a general review of the combined operations of power laundries and dry cleaning and dyeing plants.

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### SECTION II

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Power laundries are so classified because the greater part of their revenue is derived from laundry work. This section presents principal statistics of power laundries by provinces, by size of business, and for selected cities.

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#### Dry Cleaning and Dyeing Plants

Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by province, by size of business, and for selected cities.

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### SECTION I

#### Récapitulation générale

La section I contient un aperçu général de l'activité des buanderies mécaniques et des établissements de nettoyage à sec et de teinture.

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### SECTION II

#### Buanderies mécaniques

Sont classées comme buanderies mécaniques les établissements dont la majeure partie des recettes provient du blanchissage. La section II présente les statistiques principales des buanderies mécaniques par province, suivant la taille de l'entreprise et pour certaines villes.

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### SECTION III

#### Établissements de nettoyage à sec et de teinture

Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec. Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

Texte et tableaux 13 à 20 ..... 15

### SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### NOTE

Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications de Statistique Canada:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- p nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret.

### NOTA

Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.



## SECTION I

### General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue is derived from laundry work or if the greater part of their revenue is derived from rental services, where it is evidenced that the plant does its own laundry of the items rented. Plants are classified as dry cleaners and dyers if the greater part of their revenue is derived from cleaning and dyeing. There are inconsistent variations from year to year for power laundries and dry cleaning and dyeing plants due to the method of classification; however, the combined data for the two classifications do show consistent annual changes.

It should be noted that comparable 1971 power laundry and dry cleaning data will not be available because the program was not conducted for that year. For 1971, some limited data will be available in the 1971 publications of the Census of Merchandising and Services.

There were a total of 2,532 power laundries and dry cleaning and dyeing plants operating in Canada in 1973, an increase of 82 from 1972 and together these generated \$282.4 million in revenue, up 9.5% from 1972. The number of paid employees in 1973 was reported at 25,298 including 22,167 full-time and 3,131 part-time employees drawing salaries and wages amounting to \$123.4 million.

It should be noted that employment data is not comparable between 1972 and 1973. For 1972, respondents were asked to report the number of male and female employees for the last complete week of September or closest pay period. Part-time employees were reported based on work week equivalents, using 40 hours as the standard work week, e.g., 3 part-time employees working 12 hours per week equalled one full-time employee. In 1973 employment was shown for full and part-time employees as of the last complete week of September.

Laundry revenue increased from \$59.0 million in 1972 to \$61.2 million in 1973. Of the total 1973 laundry revenue, 69.0% was generated by power laundries, while the remaining 31.0% was generated by dry cleaning and dyeing plants. Dry cleaning receipts in 1973 totalled \$136.9 million, an increase from the \$131.6 million reported in 1972. Plants classified as dry cleaning establishments reported 91.2% of the total 1973 dry cleaning revenue, while the remaining 8.8% was generated by power laundries. It should be noted that receipt sources by type of establishment vary substantially from province to province.

Exclusive of the receipts for dry cleaning reported by power laundries which have no facilities for dry cleaning and receipts of dry cleaning plants using both petroleum and synthetic solvents, the combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants was \$121.4 million. Of this amount, \$34.0 million was reported by 576 plants using petroleum only while \$87.5 million was reported by 1,576 plants using synthetic solvents only (Table 5A).

### Généralités

Ce bulletin traite des activités commerciales des buanderies mécaniques et des établissements de nettoyage à sec et de teinture. Un établissement est appelé buanderie mécanique si la plus grande partie de ses recettes provient soit du blanchissage soit des services de location et qu'il est déterminé que l'établissement blanchit lui-même les articles qu'il loue. Un établissement est classé comme établissement de nettoyage à sec et de teinture si la plus grande partie de ses recettes provient du nettoyage à sec et de la teinture. La méthode de classification entraîne des variations qui ne sont pas toujours cohérentes d'une année à l'autre pour les buanderies mécaniques d'une part et les établissements de nettoyage à sec et de teinture d'autre part; par contre, pour l'ensemble des données des deux classifications les variations annuelles sont tout à fait cohérentes.

Il est à noter que des données correspondantes sur les buanderies mécaniques et le nettoyage à sec ne sont pas disponibles pour 1971 car le programme n'a pas été exécuté pour cette année-là. Quelques données se rapportant à 1971 seront disponibles dans la publication de 1971 du recensement du commerce et des services.

En 1973, il existait 2,532 buanderies mécaniques et établissements de nettoyage à sec et de teinture en exploitation au Canada, ce qui représente une augmentation de 82 par rapport à 1972. Leurs recettes totales se chiffraient à \$282.4 millions, soit une hausse de 9.5 % par rapport à 1972. Le nombre d'employés rémunérés en 1973 s'élevait à 25,298, dont 22,167 à temps plein et 3,131 à temps partiel, et leurs traitements et salaires s'élevaient à \$123.4 millions.

Il y a lieu de signaler que les données concernant les effectifs ne sont pas comparables entre 1972 et 1973. Pour 1972, on demandait aux enquêtés de déclarer le nombre d'hommes et de femmes à leur emploi pendant la dernière semaine complète de septembre ou la période de paie la plus rapprochée. Les employés à temps partiel étaient déclarés selon les équivalences en semaines de travail de 40 heures, c'est-à-dire que par exemple 3 employés à temps partiel travaillant 12 heures par semaine équivalaient à un employé à temps plein. En 1973, on déclarait les employés à temps plein et à temps partiel pour la dernière semaine complète de septembre.

Les recettes du blanchissage sont passées de \$59.0 millions en 1972 à \$61.2 millions en 1973. Les buanderies mécaniques ont réalisé 69.0 % du total des recettes de blanchissage en 1973 et les établissements de nettoyage à sec et de teinture, 31.0 %. En 1973, les recettes de nettoyage à sec se sont élevées à \$136.9 millions contre \$131.6 millions en 1972. Les établissements classés comme établissements de nettoyage à sec ont déclaré 91.2 % des recettes totales provenant du nettoyage à sec, tandis que les buanderies mécaniques ont déclaré le reste (8.8 %). Il est à noter que la provenance des recettes par genre d'établissement varie considérablement d'une province à l'autre.

Abstraction faite des recettes provenant du nettoyage à sec effectué par les buanderies mécaniques non équipées pour le nettoyage à sec, ainsi que des recettes provenant des établissements de nettoyage à sec qui utilisent à la fois des solvants synthétiques et des solvants à base de pétrole, l'ensemble des recettes du nettoyage à sec des buanderies mécaniques et des établissements de nettoyage à sec et de teinture se chiffrait à \$121.4 millions. De ce montant, \$34.0 millions ont été déclarés par 576 établissements qui n'utilisaient que des solvants à base de pétrole et \$87.5 millions par 1,576 établissements qui n'utilisaient que des solvants synthétiques (tableau 5A).

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1964-1973

TABLEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture, sommaire chronologique pour certaines années, 1964-1973

Year — Année	Plants — Établisse- ments	Employees(1) — Employés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matières et fournitures utilisées(2)	Receipts — Recettes
	number — nombre		\$'000		
1964 .....	2,188	32,503	96,314	21,574	207,999
1965 .....	2,248	33,654	104,593	22,651	226,547
1966 .....	2,470	35,433	116,682	24,990	253,311
1967 .....	2,512	35,165	121,770	25,960	264,984
1968 .....	2,554	34,488	124,606	26,328	270,629
1969 .....	..	..	..	..	275,979
1970 .....	2,556	29,224	118,759	23,375	260,096
1971(3) .....	..	..	..	..	..
1972 .....	2,450	25,029	115,001	21,900	257,989
1973 .....	2,532	25,298	123,423	23,492	282,426

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen d'employés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre.

(2) Excluding cost of linen. — Sans le coût du linge et des vêtements.

(3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données sont disponibles du recensement de 1971.

TABLE 2. Percentage Changes in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Province, 1973/72

TABLEAU. 2. Variations proportionnelles du nombre et des recettes des buanderies mécaniques, des établissements de blanchissage à sec et de teinture, par province, 1973/72

Province	Percentage change 1973/1972 — Variation proportionnelle 1973/1972	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	per cent — pourcentage	
CANADA .....	+ 3.3	+ 9.5
Newfoundland — Terre-Neuve .....	- 5.0	+ 8.9
Prince Edward Island — Île-du-Prince-Édouard .....	- 3.3	+ 2.3
Nova Scotia — Nouvelle-Écosse .....	- 2.0	+ 2.3
New Brunswick — Nouveau-Brunswick .....	+ 5.1	+ 14.9
Québec .....	+ 2.8	+ 6.4
Ontario .....	+ 11.6	+ 27.5
Manitoba .....	- 3.1	+ 1.5
Saskatchewan .....	+ 4.3	+ 6.1
Alberta .....	+ 3.7	+ 10.1
British Columbia(1) — Colombie-Britannique(1) .....		

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1973

TABEAU 3. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistique récapitulative, par province, 1973

Province	Plants — Établissements	Working proprietors (1) — Propriétaires actifs (1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Part- time — Temps partiel	Full- time — Plein Temps			
		number — nombre				\$'000	
CANADA .....	2,532	1,441	3,131	22,167	123,423	23,492	282,426
Newfoundland — Terre-Neuve .....	28	10	51	243	1,213	301	2,841
Prince Edward Island — Île-du-Prince-Édouard .....	10						
Nova Scotia — Nouvelle-Écosse .....	59	21	96	610	3,036	599	6,766
New Brunswick — Nouveau-Brunswick .....	49	23	120	522	2,240	492	4,550
Québec .....	636	374	372	6,101	32,526	6,364	69,944
Ontario .....	976	671	1,551	9,296	52,217	9,810	122,855
Manitoba .....	96	56	74	1,004	5,380	1,033	13,942
Saskatchewan .....	95	69	72	528	2,593	576	6,355
Alberta .....	219	90	329	1,670	9,588	1,718	21,380
British Columbia(2) — Colombie-Britannique(2) .....	364	127	466	2,193	14,630	2,599	33,793

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1973

TABEAU 4. Répartition proportionnelle des recettes au titre du blanchissage et du nettoyage à sec,  
suivant le genre d'établissement et par province, 1973

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par		Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
CANADA .....	\$'000			\$'000		
61,160	69.0	31.0	136,876	8.8	91.2	
Newfoundland — Terre-Neuve .....	856	x	x	1,886	x	x
Prince Edward Island — Île-du-Prince-Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	1,849	84.0	16.0	4,038	16.5	83.5
New Brunswick — Nouveau-Brunswick .....	1,387	63.7	36.3	2,811	15.8	84.2
Québec .....	17,971	76.5	23.5	34,714	7.9	92.1
Ontario .....	24,202	62.6	37.4	57,153	5.1	94.9
Manitoba .....	2,902	x	x	5,649	x	x
Saskatchewan .....	896	55.9	44.1	3,425	4.2	95.8
Alberta .....	4,075	64.5	35.5	12,057	15.9	84.1
British Columbia(1) — Colombie-Britannique(1) .....	7,022	70.7	29.3	15,143	10.2	89.8

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 5A. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process Used and by Province, 1973

TABEAU 5A. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le genre de solvant utilisé et par province, 1973

Province	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
CANADA .....	576	33,989	24.5	1,576	87,450	63.1
Newfoundland — Terre-Neuve .....	5	229	15.0	23	1,297	85.0
Prince Edward Island — Île-du-Prince-Édouard .....	4	151	41.9	4	209	58.1
Nova Scotia — Nouvelle-Écosse .....	19	855	21.2	31	2,557	63.3
New Brunswick — Nouveau-Brunswick .....	21	787	28.0	19	1,166	41.5
Québec .....	138	8,617	24.8	386	22,721	65.5
Ontario .....	195	16,027	27.3	621	34,272	58.3
Manitoba .....	25	1,297	23.0	61	2,644	46.8
Saskatchewan .....	37	1,681	49.1	50	1,671	48.8
Alberta .....	54	1,829	15.2	140	9,185	76.2
British Columbia(1) — Colombie-Britannique(1) .....	78	2,516	16.6	241	11,728	77.4

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 4 because the receipts of plants using both types of solvents and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of plants using both types of solvents are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du tableau 4; en effet, ils ne comprennent pas les recettes des établissements qui utilisent les deux genres de solvants ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. L'addition des proportions des recettes des établissements, suivant le genre de solvant utilisé ne donne pas 100 % vu que les recettes des établissements utilisant les deux genres de solvants sont comprises dans le total sur lequel se fonde la répartition.

TABLE 5B. Revenue from Dry Cleaning Work performed by Power Laundries and Dry Cleaning and Dyeing Plants, classified by Type of Process used, Historical Summary, 1964-1973(1)

TABEAU 5B. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées suivant le solvant utilisé, sommaire chronologique, 1964-1973(1)

Year — Année	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
1964 .....	794	42,592	38.7	1,088	54,831	49.8
1965 .....	735	44,916	36.8	1,192	63,022	51.6
1966 .....	711	46,132	34.0	1,446	77,078	56.8
1967 .....	690	44,887	32.0	1,516	82,428	58.7
1968 .....	658	41,193	28.9	1,510	85,581	60.1
1969 .....	..	..	..	..	..	..
1970 .....	600	36,175	26.5	1,579	86,624	63.4
1971 .....	..	..	..	..	..	..
1972 .....	586	34,957	26.6	1,542	85,141	64.7
1973 .....	576	33,989	24.5	1,576	87,450	63.1

(1) See note Table 5A. — Voir nota tableau 5A.



## SECTION II

### Power Laundries

The 339 power laundries operating in Canada during 1973 reported total revenues of \$132.7 million, up 16.4% from the \$114.0 reported in 1972 (Table 7). Average receipts per plant increased by 15.3% from \$339,000 in 1972 to \$391,000 in 1973. Based upon population estimates, receipts per capita in 1973 were estimated at \$6.01, an increase of 15.1% over the 1972 figure.

Of the total 1973 receipts reported by power laundries, 57.1% was generated from the provision of rental services, followed by laundry (24.7%) and dry cleaning services at 8.6%. Wholesale laundry and dry cleaning and all other services accounted for the remaining 9.6% of total operating receipts.

In 1972, 113 plants, representing 33.6% of the total number of plants in Canada, had receipts in excess of \$200,000 and these plants were responsible for 86.6% of the total revenue generated in Canada. In 1973 there were 124 plants in this category, representing 36.6% of the total number of plants in Canada and their receipts represented 88.0% of the Canada total.

The number of paid employees as of the last week of September totalled 11,160 and included 684 part-time and 10,476 full-time. Salaries and wages amounted to \$59.1 million, an increase of 13.5% over the 1972 figure. The average salary and wage per paid employee in 1973 was calculated at \$5,000.

Salaries and wages in 1973 at \$59.1 million remained the highest single item of expense for power laundries, amounting to 44.6% of total receipts, down slightly from 45.7% in 1972. The cost of fuel and electricity represented 3.4% of total revenue in 1973 up from 3.1% in 1972 while the cost of materials used dropped from 5.7% of total revenue in 1972 to 5.5% in 1973. Total expenses in 1973 amounted to \$119.4 million or 90.0% of total revenue, as compared to 92.0% in 1972.

Average receipts for the 223 incorporated plants as calculated at \$568,000 for 1973. Total operating expenses amounted to 90.4% of reported receipts including salaries and wages (44.9%), fuel and electricity (3.2%), materials and supplies (5.3%) and all other operating expenses (37.0%). Unincorporated plants showed average receipts per plant of \$52,000 and operating expenses as 82.9% of total receipts (Table 11).

### Buanderies mécaniques

Les 339 buanderies mécaniques en exploitation au Canada en 1973 ont déclaré des recettes totales de \$132.7 millions, soit une hausse de 16.4 % par rapport à 1972 (\$114.0 millions) (tableau 7). Les recettes moyennes par établissement ont augmenté de 15.3 %, passant de \$339,000 en 1972 à \$391,000 en 1973. Selon les estimations de la population, les recettes par personne en 1973 se chiffraient à \$6.01, soit une progression de 15.1 % sur 1972.

En 1973, 57.1 % des recettes totales déclarées par les buanderies mécaniques provenaient de la prestation de services de location, 24.7 % de la blanchisserie et 8.6 % du nettoyage à sec. La blanchisserie et le nettoyage à sec effectués en gros et tous les autres services rendent compte du reste (9.6 %).

En 1972, 113 établissements, représentant 33.6 % du nombre total d'établissements au Canada, ont réalisé des recettes supérieures à \$200,000 et sont intervenus pour 86.6 % des recettes totales réalisées au Canada. En 1973, cette catégorie comptait 124 établissements, soit 36.6 % du nombre total d'établissements au Canada, et leurs recettes représentaient 88.0 % du total canadien.

Le nombre d'employés rémunérés au cours de la dernière semaine de septembre s'élevait à 11,160, dont 684 à temps partiel et 10,476 à temps plein. Les traitements et salaires se chiffraient à \$59.1 millions, soit une hausse de 13.5 % par rapport à 1972. La valeur moyenne des traitements et salaires par employé rémunéré en 1973 s'établissait à \$5,000.

Les traitements et salaires en 1973 (\$59.1 millions) sont demeurés le poste de dépense le plus important pour les buanderies mécaniques; ils figuraient pour 44.6 % des recettes totales, soit une légère diminution par rapport à 1972 (45.7 %). Le coût du combustible et de l'électricité représentait 3.4 % des recettes totales en 1973, soit une hausse par rapport aux 3.1 % de 1972, alors que le coût des matières utilisées est tombé de 5.7 % des recettes totales en 1972 à 5.5 % en 1973. Les dépenses totales en 1973 se sont chiffrées à \$119.4 millions, soit 90.0 % des recettes totales, contre 92.0 % en 1972.

Les recettes moyennes des 223 entreprises constituées en corporations se sont établies à \$568,000 en 1973. Les dépenses totales d'exploitation ont atteint 90.4 % des recettes déclarées: traitements et salaires 44.9 %, combustible et électricité 3.2 %, matières et fournitures 5.3 % et toutes autres dépenses d'exploitation 37.0 %. Les entreprises non constituées en corporations affichent des recettes moyennes de \$52,000 par établissement et des dépenses d'exploitation représentant 82.9 % des recettes totales (tableau 11).

TABLE 6. Power Laundries, Historical Summary, 1964-1973

TABEAU 6. Buanderies mécaniques, sommaire chronologique, 1964-1973

Year — Année	Plants — Établissements	Employees(1) — Employés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matiè- res et fournitu- res utilisées(2)	Receipts — Recettes
	number — nombre		\$'000		
1964 .....	362	13,815	40,919	7,799	85,249
1965 .....	352	13,767	42,213	7,398	89,690
1966 .....	363	14,054	46,351	8,054	99,421
1967 .....	362	13,961	49,091	8,653	105,256
1968 .....	378	13,734	50,312	8,660	108,715
1969 .....	..	..	..	..	111,310
1970 .....	359	11,795	50,102	7,113	107,773
1971(3) .....	..	..	..	..	..
1972 .....	336	10,506	52,077	6,497	113,951
1973 .....	339	11,160	59,133	7,289	132,682

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen d'employés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre. (2) Excluding linen cost. — Non compris le coût du linge et des vêtements. (3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données seront disponibles du recensement de 1971.

TABLE 7. Power Laundries, Operating Results, 1972 and 1973

TABEAU 7. Buanderies mécaniques, résultats d'exploitation, 1972 et 1973

Item — Poste	1972	1973	Percentage change 1973/1972 — Variation proportionnelle 1973/1972
Plants reporting — Établissements déclarants .....	No. — nomb.		
Total receipts — Recettes totales .....	\$'000		
Average receipts per plant — Recettes moyennes par établissement .....	"		
Estimated population of Canada(1) — Estimation de la population du Canada(1) .....	No. — nomb.		
Receipts per capita — Recettes par habitant .....	\$'000		
Plants per 100,000 population — Nombre d'établissements par 100,000 habitants .....	No. — nomb.		
Paid employees — Employés rémunérés:			
Total .....	No. — nomb.		
Part-time — Temps partiel .....	"		
Full-time — Plein temps .....	"		
Total salaries and wages — Total des traitements et salaires .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Average salary or wage per employee — Traitement ou salaire moyen par employé .....	\$'000		
Total cost of fuel and electricity — Coût total du combustible et de l'électricité .....	"		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Cost of materials and supplies used — Coût des matières et fournitures utilisées .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
All other operating expenses — Tous autres frais d'exploitation .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Total expenses — Dépenses totales .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		

(1) As at June 1st. — Au 1<sup>er</sup> juin.

TABLE 8. Power Laundries, Summary Statistics, by Province, 1973

TABLEAU 8. Buanderies mécaniques, statistique récapitulative, par province, 1973

Province	Plants — Établissements	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées \$'000	Receipts — Recettes
			Part-time — Temps partiel	Full-time — Plein temps			
CANADA .....	339	149	684	10,476	59,133	7,289	132,682
Newfoundland — Terre-Neuve	2	}	—	11	269	41	578
Prince Edward Island — Île- du-Prince-Édouard .....	2						
Nova Scotia — Nouvelle- Écosse .....	10	3	35	309	1,473	181	3,043
New Brunswick — Nouveau- Brunswick .....	7	2	31	234	880	135	1,605
Québec .....	82	33	166	3,121	16,171	2,081	32,779
Ontario .....	136	79	247	4,049	23,524	2,739	56,830
Manitoba .....	8	3	1	611	3,513	553	8,774
Saskatchewan .....	9	2	4	196	904	123	2,184
Alberta .....	22	5	65	750	4,498	524	9,516
British Columbia(2) — Colombie-Britannique(2) ..	61	22	124	1,155	7,901	912	17,373

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 9. Power Laundries, Receipts by Type of Service Performed, by Province, 1973

TABLEAU 9. Buanderies mécaniques, recettes suivant le genre de service rendu, par province, 1973

Province	Laundry(1) — Blanchis- sage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	32,805	24.7	11,461	8.6	10,001	7.6	75,716	57.1	2,699	2.0	132,682	100.0
Newfoundland — Terre-Neuve	x	x	x	x	x	x	—	—	—	—	578	100.0
Prince Edward Island — Île- du-Prince-Édouard .....												
Nova Scotia — Nouvelle- Écosse .....	x	x	656	21.6	239	7.8	x	x	—	—	3,043	100.0
New Brunswick — Nouveau- Brunswick .....	884	55.1	445	27.7	—	—	271	16.9	5	0.3	1,605	100.0
Québec .....	10,604	32.3	2,325	7.1	3,547	10.8	15,467	47.2	836	2.6	32,779	100.0
Ontario .....	10,486	18.5	2,835	5.0	4,754	8.3	37,943	66.8	812	1.4	56,830	100.0
Manitoba .....	2,323	26.5	x	x	—	—	x	x	678	7.7	8,774	100.0
Saskatchewan .....	501	22.9	143	6.6	—	—	1,522	69.7	18	0.8	2,184	100.0
Alberta .....	2,602	27.4	x	x	x	x	4,848	50.9	127	1.3	9,516	100.0
British Columbia(4) — Colombie-Britannique(4) ..	3,682	21.2	1,497	8.6	1,332	7.7	10,639	61.2	223	1.3	17,373	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques à pièces de monnaie, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.



TABLE 10. Power Laundries, classified by Size of Business, 1972 and 1973

TABEAU 10. Buanderies mécaniques, classées suivant la taille de l'entreprise, 1972 et 1973

Size of business — Taille de l'entreprise	1972				1973			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nomb.	\$'000		\$'000	No. — nomb.	\$'000		\$'000
All plants — Tous établissements ..	336	113,950	100.0	339	339	132,682	100.0	391
Less than \$20,000 — Moins de \$20,000 ....	39	490	0.4	13	35	422	0.3	12
\$ 20,000—\$ 29,999 .....	27	673	0.6	25	21	515	0.4	25
30,000— 49,999 .....	42	1,673	1.5	40	41	1,593	1.2	39
50,000— 99,999 .....	53	3,786	3.3	71	50	3,563	2.7	71
100,000— 199,999 .....	62	8,619	7.6	139	68	9,804	7.4	144
200,000 and over — et plus .....	113	98,709	86.6	874	124	116,785	88.0	942

TABLE 11. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1973

TABEAU 11. Buanderies mécaniques, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1973

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>		\$'000					
All plants — Tous établissements	223	568	44.9	3.2	5.3	37.0	90.4
Less than \$30,000 — Moins de \$30,000	7	19	48.5	6.8	9.8	35.6	100.7
\$ 30,000—\$ 49,999 .....	15	38	43.8	8.1	8.3	28.3	88.5
50,000— 99,999 .....	27	75	49.1	5.5	10.8	28.0	93.4
100,000— 199,999 .....	52	150	49.2	5.0	8.1	30.1	92.4
200,000— 299,999 .....	20	241	51.8	5.1	8.4	28.3	93.6
300,000 and over — et plus .....	102	1,092	44.2	2.9	4.8	38.1	90.0
<u>Unincorporated companies —</u> <u>Entreprises non constituées en</u> <u>société</u>							
All plants — Tous établissements	116	52	37.3	7.0	10.5	28.1	82.9
Less than \$30,000 — Moins de \$30,000	49	16	21.4	11.4	9.4	35.3	77.5
\$ 30,000—\$49,999 .....	26	40	29.8	7.0	12.5	28.5	77.8
50,000— 99,999 .....	23	67	37.4	6.8	12.4	27.1	83.7
100,000 and over — et plus .....	18	144	45.1	8.4	6.4	26.2	86.1



TABLE 12. Power Laundries, Principal Statistics for Selected Metropolitan Areas, 1973

TABEAU 12. Buanderies mécaniques, statistiques principales pour certaines régions métropolitaines, 1973

City - Ville	Plants - Établisse- ments	Receipts - Recettes					Paid employees - Employés rémunérés		Salaries and wages - Traite- ments et salaires
		Laundry(1) - Blanchis- sage(1)	Clean- ing(2) - Netto- yage(2)	Rental services - Services de location	All other(3) - Toutes autres(3)	Total	Part-time - Temps partiel	Full-time - plein temps	
	No. - nomb.	\$'000					No. - nomb.		\$'000
Montréal .....	44	7,526	1,644	13,281	794	23,245	72	2,216	11,519
Québec .....	5	4,198	x	x	x	4,555	58	411	2,397
Hamilton .....	9	1,108	203	x	x	4,716	56	415	2,167
Ottawa .....	8	781	x	2,785	x	3,600	27	283	1,335
Toronto .....	67	7,881	681	19,681	647	28,890	53	1,888	12,143
Windsor .....	5	487	x	x	x	5,747	10	279	1,645
Calgary .....	6	404	x	x	x	3,986	27	246	1,780
Edmonton .....	5	1,070	x	x	x	3,790	11	319	1,828
Vancouver .....	18	1,880	315	7,701	108	10,004	43	589	4,422
Victoria .....	4	898	x	x	x	2,215	5	196	1,193

(1) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros, commercial et industriel.

(2) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(3) Includes dyeing, storage, coin operated etc. - Comprend la teinture, l'entreposage, les machines automatiques à pièces de monnaie, etc.



## SECTION III

### Dry Cleaning and Dyeing Plants

The 2,193 dry cleaning and dyeing plants operating in Canada in 1973 reported total receipts of \$149.7 million, an increase of 4.0% from the \$144.0 million reported by the 2,114 plants operating in 1972. Receipts per plant averaged \$68,000 in both 1972 and 1973, while receipts per capita, based on population estimates, increased by 2.7% from \$6.60 in 1972 to \$6.78 in 1973. The total number of plants in Canada increased by 3.7% over the one-year period, the number of plants per 100,000 population increased by 2.1% to 9.9 in 1973.

Dry cleaning continued to provide the main source of revenue, accounting for 80.8% of all revenues reported in 1973. Laundry receipts accounted for 12.1% of the total, wholesale laundry and dry cleaning for 3.1%, rental services for a negligible 0.7% and all other sources, including dyeing and storage, for 3.3%. There was a considerable degree of variation from province to province.

In 1972, 298 plants, representing 14.1% of the total number of plants in Canada, had receipts in excess of \$100,000 and these generated 45.0% of the industry's total revenue. In 1973 the number of plants in this receipt category increased to 329 or 15.0% of the total number of plants operating in Canada, and these generated 44.8% of the total revenue.

Dry cleaning and dyeing plants reported 14,138 employees as of the last complete week of September 1973 and included 2,447 part-time and 11,691 full-time employees. Salaries and wages totalled \$64.3 million, an increase of 2.2% from the 1972 figure.

Salaries and wages were the largest single expense item, amounting to 42.9% of the 1973 total revenue, but were relatively lower than in 1972 when they constituted 43.7% of total revenue (Table 14). The total cost of fuel and electricity represented 4.3% of total revenue, up from 4.0% in 1972, while the cost of materials and supplies used increased by 5.2% between the two years. All other expenses decreased to 30.6% of total revenue in 1973 from 32.3% in 1972. Total expenses in 1973 amounted to \$132.8 million or 88.7% of total revenue, as compared to 90.8% in 1972.

In 1973, 51.7% of all dry cleaning and dyeing plants were shown to be incorporated businesses with average receipts per plant of \$94,000. Average receipts per plant for unincorporated businesses were shown at \$41,000. Distributions of average receipts and operating expenses for incorporated and unincorporated businesses by revenue group size and province are printed in Tables 17 and 18.

### Établissements de nettoyage à sec et de teinture

Les 2,193 établissements de nettoyage à sec et de teinture en exploitation au Canada en 1973 ont déclaré des recettes totales de \$149.7 millions, soit une hausse de 4.0 % par rapport aux \$144.0 millions déclarés par les 2,114 établissements en exploitation en 1972. Les recettes par établissement s'élevaient en moyenne à \$68,000 en 1972 et en 1973, alors que les recettes par personne, selon les estimations de la population, ont augmenté de 2.7 % pour passer de \$6.60 en 1972 à \$6.78 en 1973. Le nombre total d'établissements au Canada a augmenté de 3.7 % au cours de l'année observée, et le nombre d'établissements pour 100,000 habitants a augmenté de 2.1 % pour se fixer à 9.9 en 1973.

Le nettoyage à sec est demeuré la principale source de recettes, figurant pour 80.8 % de toutes les recettes déclarées en 1973. Le blanchissage représentait 12.1 % du total, le blanchissage et le nettoyage à sec effectués en gros 3.1 %, les services de location 0.7 % seulement et toutes les autres sources, y compris la teinture et l'entreposage, 3.3 %. On note des variations considérables d'une province à l'autre.

En 1972, 298 établissements, soit 14.1 % du nombre total des établissements au Canada, ont réalisé des recettes supérieures à \$100,00 et sont intervenus pour 45.0 % des recettes totales de cette branche d'activité. En 1973, le nombre d'établissements dans cette catégorie de recettes est passé à 329, soit 15.0 % du nombre total d'établissements en exploitation au Canada, et ils ont réalisé 44.8 % des recettes totales.

Les établissements de nettoyage à sec et de teinture ont déclaré 14,138 employés au cours de la dernière semaine complète de septembre 1973, dont 2,447 employés à temps partiel et 11,691 à temps plein. Les traitements et salaires s'élevaient à \$64.3 millions, soit une hausse de 2.2 % par rapport à 1972.

Les traitements et salaires étaient le poste de dépense le plus important, figurant pour 42.9 % des recettes totales de 1973, mais cette proportion était inférieure à celle de 1972 (43.7 %) (tableau 14). Le coût total du combustible et de l'électricité intervenait pour 4.3 % des recettes totales, soit une augmentation par rapport à 4.0 % en 1972, alors que le coût des matières et fournitures utilisées s'est accru de 5.2 % d'une année à l'autre. La part de toutes les autres dépenses a diminué, tombant à 30.6 % des recettes totales en 1973 contre 32.3 % en 1972. Les dépenses totales en 1973 se sont élevées à \$132.8 millions ou 88.7 % des recettes totales, contre 90.8 % en 1972.

En 1973, 51.7 % des établissements de nettoyage à sec et de teinture étaient des entreprises constituées en corporations et dont les recettes moyennes par établissement se chiffraient à \$94,000. Les recettes moyennes par établissement pour les entreprises non constituées en corporations étaient de \$41,000. La répartition des recettes moyennes et des dépenses d'exploitation pour les entreprises constituées en corporations et non constituées en corporations selon la tranche de taille des recettes et la province se trouve aux tableaux 17 et 18.

TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1964-1973

TABLEAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1964-1973

Year — Année	Plants — Établissements	Employees(1) — Employés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matières et fournitures utilisées(2)	Receipts — Recettes
	number — nombre			\$'000	
1964 .....	1,826	18,688	55,395	13,774	122,750
1965 .....	1,896	19,887	62,380	15,253	136,857
1966 .....	2,107	21,379	70,331	16,936	153,890
1967 .....	2,150	21,204	72,678	17,308	159,728
1968 .....	2,176	20,754	74,294	17,668	161,914
1969 .....	..	..	..	..	164,669
1970 .....	2,197	17,429	68,657	16,262	152,323
1971(3) .....	..	..	..	..	..
1972 .....	2,114	14,523	62,924	15,403	144,038
1973 .....	2,193	14,138	64,290	16,203	149,744

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen d'employés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre. (2) Excluding cost of linen. — Non compris le coût du linge et des vêtements. (3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données seront disponibles du recensement de 1971.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1972 and 1973

TABLEAU 14. Établissements de nettoyage à sec et de teinture, résultats d'exploitation, 1972 et 1973

Item — Poste		1972	1973	Percentage change 1973/1972 — Variation proportionnelle 1973/1972
Plants reporting — Établissements déclarants .....	No. — nomb.	2,114	2,193	+ 3.7
Total receipts — Recettes totales .....	\$'000	144,038	149,744	+ 4.0
Average receipts per plant — Recettes moyennes par établissement .....	"	68	68	—
Estimated population of Canada(1) — Estimation de la population du Canada(1) .....	No. — nomb.	21,830,000	22,095,000	+ 1.2
Receipts per capita — Recettes par habitant .....	\$	6.60	6.78	+ 2.7
Plants per 100,000 population — Nombre d'établissements par 100,000 habitants .....	No. — nomb.	9.7	9.9	+ 2.1
<u>Paid employees — Employés rémunérés:</u>				
Total .....	No. — nomb.	14,523	14,138	— 2.7
Part-time — Temps partiel .....	"	..	2,447	..
Full-time — Plein temps .....	"	..	11,691	..
Total salaries and wages — Total des traitements et salaires .....	\$'000	62,924	64,290	+ 2.2
Percentage of total receipts — En pourcentage des recettes totales .....	%	43.7	42.9	
Average salary or wage per employee — Traitement ou salaire moyen par employé .....	\$'000	4	5	+ 25.0
Total cost of fuel and electricity — Coût total du combustible et de l'électricité .....	"	5,817	6,426	+ 10.5
Percentage of total receipts — En pourcentage des recettes totales .....	%	4.0	4.3	
Cost of materials and supplies used — Coût des matières et fournitures utilisées .....	\$'000	15,403	16,203	+ 5.2
Percentage of total receipts — En pourcentage des recettes totales .....	%	10.7	10.8	
All other operating expenses — Tous autres frais d'exploitation .....	\$'000	46,616	45,832	— 1.7
Percentage of total receipts — En pourcentage des recettes totales .....	%	32.3	30.6	
Total expenses — Dépenses totales .....	\$'000	130,760	132,751	+ 1.5
Percentage of total receipts — En pourcentage des recettes totales .....	%	90.8	88.7	

(1) As at June 1st. — Au 1<sup>er</sup> juin.



TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics, by Province, 1973

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative, par province, 1973

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Employés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Part- time — Temps partiel	Full- time — Plein temps			
number — nombre							
CANADA .....	2,193	1,292	2,447	11,691	64,290	\$'000 16,203	149,744
Newfoundland — Terre-Neuve	26	4	32	151	772	220	1,899
Prince Edward Island — Île-du-Prince-Édouard ....	8	6	8	41	172	40	365
Nova Scotia — Nouvelle- Écosse .....	49	18	61	301	1,563	418	3,723
New Brunswick — Nouveau- Brunswick .....	42	21	89	288	1,360	357	2,944
Québec .....	554	341	206	2,980	16,355	4,283	37,165
Ontario .....	840	592	1,304	5,247	28,693	7,071	66,025
Manitoba .....	88	53	73	393	1,867	480	5,168
Saskatchewan .....	86	67	68	332	1,689	453	4,171
Alberta .....	197	85	264	920	5,090	1,194	11,864
British Columbia(2) — Colombie-Britannique(2) ..	303	105	342	1,038	6,729	1,687	16,420

(1) Unincorporated firms only. — Entreprises non incorporées.

(1) Unincorporated firms only. — Entreprises non constituées en société seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Province, 1973

TABLEAU 16. Établissements de nettoyage à sec et de teinture, recettes suivant le genre de service rendu, par province, 1973

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchis- sage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	120,980	80.8	18,154	12.1	4,635	3.1	1,027	0.7	4,948	3.3	149,744	100.0
Newfoundland — Terre-Neuve	1,427	75.1	x	x	x	x	—	—	95	5.0	1,899	100.0
Prince Edward Island — Île-du-Prince-Édouard ....	302	82.7	x	x	x	x	—	—	5	1.4	365	100.0
Nova Scotia — Nouvelle- Écosse .....	3,370	90.5	x	x	x	x	—	—	55	1.5	3,723	100.0
New Brunswick — Nouveau- Brunswick .....	2,349	79.8	487	16.5	33	1.1	—	—	75	2.6	2,944	100.0
Québec .....	30,169	81.2	4,058	10.9	1,982	5.3	244	0.7	712	1.9	37,165	100.0
Ontario .....	52,878	80.1	8,929	13.5	1,474	2.2	361	0.6	2,383	3.6	66,025	100.0
Manitoba .....	3,930	76.0	556	10.8	172	3.3	65	1.3	446	8.6	5,168	100.0
Saskatchewan .....	3,178	76.2	392	9.4	107	2.6	121	2.9	373	8.9	4,171	100.0
Alberta .....	10,046	84.7	1,311	11.0	233	2.0	—	—	274	2.3	11,864	100.0
British Columbia(4) — Colombie-Britannique(4) ..	13,331	81.2	1,751	10.7	572	3.5	236	1.4	530	3.2	16,420	100.0

1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques à pièces de monnaie, etc.

4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 17. Dry Cleaning and Dyeing Plants, classified by Size of Business, 1972 and 1973

TABLEAU 17. Établissements de nettoyage à sec et de teinture, classés suivant la taille de l'entreprise, 1972 et 1973

Size of business — Taille de l'entreprise	1972				1973			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nomb.	\$'000		\$'000	No. — nomb.	\$'000		\$'000
All plants — Tous établissements ..	2,114	144,038	100.0	68	2,193	149,744	100.0	68
Less than \$15,000 — Moins de \$15,000 ....	179	1,802	1.2	10	178	1,810	1.2	10
\$ 15,000-\$19,999 .....	115	1,971	1.4	17	131	2,265	1.5	17
20,000- 29,999 .....	293	7,000	4.8	24	273	6,883	4.6	25
30,000- 49,999 .....	555	22,006	15.3	40	565	22,254	14.9	39
50,000- 99,999 .....	674	46,469	32.3	69	717	49,469	33.0	69
100,000 and over — et plus .....	298	64,790	45.0	217	329	67,063	44.8	204

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1973

TABLEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation et la taille de l'entreprise, 1973

Form of organization and size of business — Forme d'organisation et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		\$'000					
<u>Incorporated companies —</u> <u>Sociétés constituées</u>							
All plants — Tous établissements	1,134	94	47.5	3.9	10.4	30.3	92.
Less than \$15,000 — Moins de \$15,000	24	10	44.6	9.1	12.6	26.8	92.
\$ 15,000-\$ 19,999 .....	25	17	40.8	8.1	13.5	33.9	96.
20,000- 29,999 .....	72	25	44.8	6.6	11.2	36.5	99.
30,000- 49,999 .....	244	40	43.2	5.2	11.2	34.1	93.
50,000- 99,999 .....	482	70	45.1	4.5	10.7	31.1	91.
100,000- 199,999 .....	199	135	48.3	3.7	10.0	28.4	90.
200,000- 299,999 .....	48	237	49.4	3.8	11.3	28.5	93.
300,000 and over — et plus .....	40	560	51.4	2.5	9.7	29.8	93.
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
All plants — Tous établissements	1,059	41	31.7	5.2	11.7	31.5	80.
Less than \$7,500 — Moins de \$7,500	29	5	4.8	14.4	14.4	38.3	71.
\$ 7,500-\$ 9,999 .....	32	9	11.9	10.5	13.6	35.3	71.
10,000- 14,999 .....	92	12	10.6	8.4	15.2	35.0	69.
15,000- 19,999 .....	106	17	16.7	7.7	13.0	36.8	74.
20,000- 29,999 .....	202	25	20.7	6.8	12.6	35.7	75.
30,000- 49,999 .....	321	39	29.1	5.4	11.9	32.9	79.
50,000- 99,999 .....	235	66	36.5	4.6	11.4	29.2	81.
100,000 and over — et plus .....	42	155	43.3	3.7	10.4	28.3	85.

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization, by Province, 1973

TABLEAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation suivant la forme d'organisation, par province, 1973

Form of organization and province — Forme d'organisation et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établis- sement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploit- ation	Total expenses — Total des frais
			per cent — pourcentage				
<u>Incorporated companies —</u> <u>Sociétés constituées</u>		\$'000					
CANADA .....	1,134	94	47.5	3.9	10.4	30.3	92.1
Newfoundland — Terre-Neuve .....	22	80	41.6	7.0	11.4	30.8	90.8
Prince Edward Island — Île-du- Prince-Édouard .....	4	55	56.4	5.1	11.5	19.7	92.7
Nova Scotia — Nouvelle-Écosse ....	33	92	44.0	5.2	10.9	33.3	93.4
New Brunswick — Nouveau-Brunswick	22	97	49.4	6.2	12.6	24.7	92.9
Québec .....	252	97	49.8	3.9	11.0	29.5	94.2
Ontario .....	378	119	48.7	3.5	10.4	29.4	92.0
Manitoba .....	51	76	39.3	5.1	8.2	36.8	89.4
Saskatchewan .....	30	96	44.7	3.2	11.0	33.5	92.4
Alberta .....	129	75	45.9	3.4	9.8	30.8	89.9
British Columbia(1) — Colombie- Britannique(1) .....	213	63	44.5	4.3	10.1	31.7	90.6
<u>Unincorporated companies —</u> <u>Entreprises non constituées</u> <u>en société</u>							
CANADA .....	1,059	41	31.7	5.2	11.7	31.5	80.1
Newfoundland — Terre-Neuve .....	4	34	28.9	10.4	14.1	37.0	90.9
Prince Edward Island — Île-du- Prince-Édouard .....	4	37	33.3	6.8	10.2	28.6	78.9
Nova Scotia — Nouvelle-Écosse ....	16	42	32.9	6.5	12.8	22.7	74.9
New Brunswick — Nouveau-Brunswick	20	41	37.9	6.9	11.0	27.8	83.6
Québec .....	302	42	32.8	5.2	12.6	29.9	80.5
Ontario .....	462	45	32.3	4.9	11.4	32.1	80.7
Manitoba .....	37	36	26.8	6.3	12.6	32.4	78.1
Saskatchewan .....	56	23	31.2	5.6	10.5	30.9	78.2
Alberta .....	68	32	29.4	5.5	11.4	34.1	80.4
British Columbia(1) — Colombie- Britannique(1) .....	90	32	24.8	5.8	11.1	34.5	76.2

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1973

TABLEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines villes, 1973

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Employés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchis- sage(2)	All other(3) - Toutes autres(3)	Total	Part-time - Temps partiel	Full-time - Plein temps	
		\$'000				number - nombre		\$'000
St. John's(4) .....	12	813	x	x	1,046	15	71	411
Halifax(4) .....	16	1,737	55	-	1,792	32	114	692
Sydney .....	4	175	16	-	191	3	16	95
Saint John(4) .....	6	386	x	x	475	10	47	217
Montréal(4) .....	304	17,087	2,595	380	20,062	114	1,463	8,392
Québec(4) .....	43	3,707	301	42	4,050	14	347	2,200
Sherbrooke .....	12	475	x	x	489	5	31	193
Trois-Rivières .....	6	444	x	x	460	8	52	233
Fort William .....	5	497	x	x	708	19	74	397
Hamilton(4) .....	32	3,138	245	119	3,502	68	315	1,673
Kingston .....	7	819	x	x	903	21	66	404
Kitchener(4) .....	21	1,475	164	330	1,969	54	144	910
London(4) .....	27	1,691	263	71	2,025	36	165	835
Oshawa .....	15	745	37	-	782	6	71	332
Ottawa(4) .....	58	4,506	1,164	497	6,167	73	554	2,804
Peterborough .....	7	501	x	x	576	31	36	247
St. Catharines .....	13	802	x	x	1,043	13	91	425
Sarnia .....	5	x	x	x	456	10	44	236
Sault Ste. Marie .....	8	588	x	x	608	6	62	283
Sudbury(4) .....	16	1,235	372	12	1,619	25	148	747
Toronto(4) .....	365	25,747	4,912	949	31,608	606	2,362	13,256
Windsor(4) .....	14	1,436	194	8	1,638	29	166	812
Winnipeg(4) .....	57	3,108	367	337	3,812	53	293	1,386
Regina .....	12	1,000	106	205	1,311	22	103	608
Saskatoon .....	15	917	148	150	1,215	14	119	518
Calgary(4) .....	63	3,713	569	102	4,384	106	352	1,862
Edmonton(4) .....	65	3,932	702	43	4,677	100	377	2,155
Vancouver(4) .....	181	8,146	1,279	396	9,821	189	608	4,007
Victoria(4) .....	21	1,506	52	73	1,631	69	100	739

- (1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.
- (2) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel, fini, en gros commercial et industriel.
- (3) Includes coat and towel rentals, dyeing, storage, diaper rentals, coin operated, etc. - Comprend la location de manteaux de serviettes, la teinture, l'entreposage, la location de couches, les machines automatiques à pièces de monnaie, etc.
- (4) Metropolitan area. - Région métropolitaine.







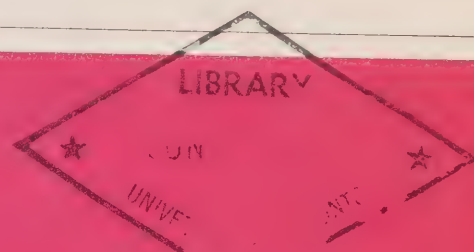
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**Buanderies  
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Dry cleaning plants are so classified because the greater portion of their revenue is derived from dry cleaning work. This survey does not include dyeing plants doing work on a commercial or industrial scale for textile plants, etc. This section presents principal statistics of cleaning and dyeing plants by province, by size of business, and for selected cities.

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Sont classés comme établissements de nettoyage à sec les établissements dont la majeure partie des recettes provient du nettoyage à sec. Sont exclues les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc. La section III présente les statistiques principales des établissements de nettoyage à sec et de teinture par province, suivant la taille de l'entreprise et pour certaines villes.

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### SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- p preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

### NOTE

Components may not add to totals due to rounding.

### SIGNES CONVENTIONNELS

Les signes conventionnels suivants sont employés uniformément dans les publications de Statistique Canada:

- .. nombres indisponibles.
- ... n'ayant pas lieu de figurer.
- néant ou zéro.
- nombres infimes.
- p nombres provisoires.
- r nombres rectifiés.
- x confidentiel en vertu des dispositions de la Loi sur la statistique relatives au secret

### NOTA

Les chiffres ayant été arrondis, les totaux ne correspondent pas toujours.



## SECTION I

### General Summary

This report deals with the business activities of power operated laundries and dry cleaning and dyeing plants. Plants are classified as power laundries if the greater part of their revenue is derived from laundry work or if the greater part of their revenue is derived from rental services, where it is evidenced that the plant does its own laundry of the items rented. Plants are classified as dry cleaners and dyers if the greater part of their revenue is derived from cleaning and dyeing. There are inconsistent variations from year to year for power laundries and dry cleaning and dyeing plants due to the method of classification; however, the combined data for the two classifications do show consistent annual changes.

It should be noted that comparable 1971 power laundry and dry cleaning data will not be available because the program was not conducted for that year. For 1971, limited data will be available in the 1971 publications of the Census of Merchandising and Services.

There were a total of 2,643 power laundries, dry cleaning and dyeing plants operating in Canada in 1974, an increase of 4.4% over 1973. These plants generated \$321.8 million in revenue, up 13.9% from the 1973 total of \$282.4 million.

The number of full-time employees as of the last complete week of September, or closest pay period, totalled 22,811 for all establishments. The total number of part-time employees was estimated at 3,264. The estimates of part-time employment are based upon the ratio of part-time to full-time employment in 1973, the only year in which statistics on part-time employment were collected. Total wages and salaries of both full-time and part-time employees were reported at \$137.3 million, an increase of 11.2% over the 1973 figure of \$123.4 million.

Laundry revenue increased from \$61.2 million in 1973 to \$66.1 million in 1974. Of the total 1974 laundry revenue, 69.7% was generated by power laundries, while the remaining 30.3% was generated by dry cleaning and dyeing plants. Dry cleaning receipts in 1974 totalled \$155.6 million, an increase from the \$136.9 million reported in 1973. Plants classified as dry cleaning establishments reported 92.0% of the total 1974 dry cleaning revenue, while the remaining 8.0% was generated by power laundries. It should be noted that receipt sources by type of establishment vary substantially from province to province.

The combined revenue from dry cleaning work performed by power laundries and dry cleaning and dyeing plants using only one type of solvent (either synthetic or petroleum) was \$142.5 million. Of the total revenue, \$104.4 million was reported by the 1,691 plants using synthetic solvents while the remaining \$38.1 million was reported by 606 plants using petroleum (Table 5A).

### Généralités

Ce bulletin traite des activités commerciales des buanderies mécaniques et des établissements de nettoyage à sec et de teinture. Un établissement est appelé buanderie mécanique si la plus grande partie de ses recettes provient soit du blanchissage soit des services de location et qu'il est déterminé que l'établissement blanchit lui-même les articles qu'il loue. Un établissement est classé comme établissement de nettoyage à sec et de teinture si la plus grande partie de ses recettes provient du nettoyage à sec et de la teinture. La méthode de classification entraîne des variations qui ne sont pas toujours cohérentes d'une année à l'autre pour les buanderies mécaniques d'une part et les établissements de nettoyage à sec et de teinture d'autre part; par contre, pour l'ensemble des données des deux classifications les variations annuelles sont tout à fait cohérentes.

Il est à noter que des données correspondantes sur les buanderies mécaniques et le nettoyage à sec ne sont pas disponibles pour 1971 car le programme n'a pas été exécuté pour cette année-là. Quelques données se rapportant à 1971 seront disponibles dans la publication de 1971 du recensement du commerce et des services.

En 1974, il y avait 2,643 blanchisseries mécaniques, établissements de nettoyage à sec et teintureries en exploitation au Canada, soit 4.4 % de plus qu'en 1973. Leurs recettes sont passées de \$282.4 millions en 1973 à \$321.8 millions l'année suivante, une augmentation de 13.9 %.

On a dénombré 22,811 salariés à plein temps au cours de la dernière semaine complète de septembre ou de la période de paye la plus proche dans tous les établissements. Le nombre total de salariés à temps partiel a été estimé à 3,264. Ces estimations se basent sur le rapport de l'emploi à plein temps et à temps partiel en 1973, seule année pendant laquelle on a recueilli des données sur l'emploi à temps partiel. Les traitements et les salaires de ces deux groupes de salariés sont passés de \$123.4 millions en 1973 à \$137.3 millions en 1974, une hausse de 11.2 %.

Les recettes du blanchissage sont passées de \$61.2 millions en 1973 à \$66.1 millions en 1974. Les buanderies mécaniques ont réalisé 69.7 % du total des recettes de blanchissage en 1974 et les établissements de nettoyage à sec et de teinture, 30.3 %. En 1974, les recettes de nettoyage à sec se sont élevées à \$155.6 millions contre \$136.9 millions en 1973. Les établissements classés comme établissements de nettoyage à sec ont déclaré 92.0 % des recettes totales provenant du nettoyage à sec, tandis que les buanderies mécaniques ont déclaré le reste (8.0 %). Il est à noter que la provenance des recettes par genre d'établissement varie considérablement d'une province à l'autre.

Les recettes combinées au titre du nettoyage à sec effectué dans les buanderies mécaniques, les établissements de nettoyage à sec et de teinture qui utilisent seulement un genre de solvant (synthétique ou à base de pétrole) se sont chiffrées à \$142.5 millions. De ce montant, les 1,691 établissements qui emploient un solvant synthétique en ont déclaré \$104.4 millions et les 606 établissements qui utilisent l'autre type de solvant, \$38.1 millions (tableau 5A).

TABLE 1. Power Laundries, Dry Cleaning and Dyeing Plants, Historical Summary for Specified Years, 1965-1974

TABLEAU 1. Buanderies mécaniques et établissements de nettoyage à sec et de teinture, sommaire chronologique pour certaines années, 1965-1974

Year — Année	Plants — Établisse- ments	Employees(1) — Employés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matières et fournitures utilisées(2)	Receipts — Recettes
	number — nombre		\$'000		
1965 .....	2,248	33,654	104,593	22,651	226,547
1966 .....	2,470	35,433	116,682	24,990	253,311
1967 .....	2,512	35,165	121,770	25,960	264,984
1968 .....	2,554	34,488	124,606	26,328	270,629
1969 .....	..	..	..	..	275,979
1970 .....	2,556	29,224	118,759	23,375	260,096
1971(3) .....	..	..	..	..	..
1972 .....	2,450	25,029	115,001	21,900	257,989
1973 .....	2,532	25,298	123,423	23,492	282,426
1974 .....	2,643	26,075	137,281	27,931	321,800

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen de salariés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre.

(2) Excluding cost of linen. — Sans le coût du linge et des vêtements.

(3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données sont disponibles du recensement de 1971.

TABLE 2. Percentage Change in Number and Receipts of Power Laundries, Dry Cleaning and Dyeing Plants, by Province, 1974/1973

TABLEAU 2. Taux de variation du nombre et des recettes des buanderies mécaniques, des établissements de nettoyage à sec et de teinture, par province, 1974/1973

Province	Percentage change 1974/1973 — Taux de variation 1974/1973	
	Number of plants — Nombre d'établissements	Receipts — Recettes
	per cent — pourcentage	
CANADA .....	+ 4.4	+ 13.9
Newfoundland — Terre-Neuve .....	+ 10.5	+ 27.5
Prince Edward Island — Île-du-Prince-Édouard .....		
Nova Scotia — Nouvelle-Écosse .....	+ 5.1	+ 7.4
New Brunswick — Nouveau-Brunswick .....	+ 4.1	+ 9.8
Québec .....	+ 4.9	+ 12.8
Ontario .....	+ 4.2	+ 13.2
Manitoba .....	+ 4.2	+ 13.0
Saskatchewan .....	+ 2.1	+ 19.4
Alberta .....	+ 3.2	+ 17.7
British Columbia(1) — Colombie-Britannique(1) .....	+ 4.7	+ 16.8

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Power Laundries, Dry Cleaning and Dyeing Plants,  
Summary Statistics, by Province, 1974

TABLEAU 3. Buanderies mécaniques et établissements de nettoyage à sec et de teinture,  
statistique récapitulative, par province, 1974

Province	Plants — Établisse- ments	Working proprï- etors(1) — Proprié- taires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Part- time — Temps partiel	Full- time — Plein temps			
		number — nombre				\$'000	
CANADA .....	2,643	1,408	3,264	22,811	137,281	27,931	321,800
Newfoundland — Terre-Neuve .....	31	10	60	282	1,587	379	3,622
Prince Edward Island — Île-du-Prince- Édouard .....	11						
Nova Scotia — Nouvelle-Écosse .....	62	22	108	676	3,216	694	7,269
New Brunswick — Nouveau-Brunswick .....	51	26	119	521	2,482	557	4,994
Québec .....	667	383	376	6,136	35,690	7,351	78,923
Ontario .....	1,017	652	1,575	9,329	57,127	11,954	139,012
Manitoba .....	100	48	92	1,081	6,340	1,206	15,752
Saskatchewan .....	97	60	78	564	3,184	659	7,586
Alberta .....	226	89	353	1,807	10,679	1,990	25,167
British Columbia(2) — Colombie- Britannique(2) .....	381	118	503	2,415	16,976	3,141	39,475

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4. Percentage Distribution of Laundry and Dry Cleaning Receipts,  
by Type of Establishment and by Province, 1974

TABLEAU 4. Répartition en pourcentage des recettes au titre du blanchissage et du nettoyage à sec,  
selon le genre d'établissement et la province, 1974

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par		Total receipts — Recettes totales	Percentage received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	\$'000			\$'000		
CANADA .....	66,085	69.7	30.3	155.613	8.0	92.0
Newfoundland — Terre-Neuve .....	1,182	x	x	2,319	x	x
Prince Edward Island — Île-du-Prince- Edouard .....						
Nova Scotia — Nouvelle-Écosse .....	2,034	x	x	4,070	15.6	84.4
New Brunswick — Nouveau-Brunswick .....	1,506	x	x	3,120	x	x
Québec .....	19,596	77.8	22.2	40,036	6.5	93.5
Ontario .....	24,700	60.5	39.5	64,019	4.5	95.5
Manitoba .....	2,753	x	x	6,212	x	x
Saskatchewan .....	952	51.4	48.6	4,003	3.6	96.4
Alberta .....	4,797	72.2	27.8	14,074	15.9	84.1
British Columbia(1) — Colombie- Britannique(1) .....	8,565	75.1	24.9	17,760	9.0	91.0

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 5A. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1974

TABEAU 5A. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées selon le genre de solvant utilisé et la province, 1974

Province	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes au titre du nettoyage à sec		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes au titre du nettoyage à sec	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
CANADA .....	606	38,142	24.5	1,691	104,353	67.1
Newfoundland — Terre-Neuve .....	5	497	27.5	26	1,308	72.4
Prince Edward Island — Île-du-Prince-Édouard .....	4	166	32.4	5	347	67.6
Nova Scotia — Nouvelle-Écosse .....	21	876	21.5	33	2,556	62.8
New Brunswick — Nouveau-Brunswick .....	22	970	31.1	21	1,750	56.1
Québec .....	154	10,301	25.7	422	26,980	67.4
Ontario .....	203	16,892	26.4	669	41,729	65.2
Manitoba .....	29	1,523	24.5	62	2,926	47.1
Saskatchewan .....	36	1,945	48.6	53	1,975	49.3
Alberta .....	58	2,405	17.1	141	10,489	74.5
British Columbia(1) — Colombie-Britannique(1) .....	74	2,567	14.5	259	14,293	80.5

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 4 because the receipts of plants using Valclene only or more than one type of solvent and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of all plants within each province are included in the total on which the distribution is calculated. — Nota: Les chiffres des recettes ne concordent pas avec ceux du tableau 4; en effet, il ne comprennent pas les recettes des établissements qui utilisent la valclene seulement ou plus d'un type de solvant ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. La répartition en pourcentage des recettes entre les établissements qui se servent de solvants pétroliers et celles qui emploient des solvants synthétiques ne donne pas 100 %, étant donné que les recettes de tous les établissements dans une province sont comprises dans le total sur lequel se fonde le calcul.

TABLE 5B. Revenue from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used, Historical Summary, 1965-1974(1)

TABEAU 5B. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées selon le solvant utilisé, sommaire chronologique, 1965-1974(1)

Year — Année	Petroleum only			Synthetic only		
	Pétrolier seulement			Synthétique seulement		
	Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes au titre du nettoyage à sec		Number of plants — Nombre d'établissements	Dry cleaning receipts — Recettes au titre du nettoyage à sec	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
1965 .....	735	44,916	36.8	1,192	63,022	51.6
1966 .....	711	46,132	34.0	1,446	77,078	56.8
1967 .....	690	44,887	32.0	1,516	82,428	58.7
1968 .....	658	41,193	28.9	1,510	85,581	60.1
1969 .....	600	36,175	26.5	1,579	86,624	63.4
1970 .....	586	34,957	26.6	1,542	85,141	64.7
1971 .....	576	33,989	24.5	1,576	87,450	63.1
1972 .....	606	38,142	24.5	1,691	104,353	67.1

(1) See note Table 5A. — Voir nota tableau 5A.



## SECTION II

### Power Laundries

The 348 power laundries operating in Canada during 1974 reported total revenues of \$151.0 million, up 13.8% from the \$132.7 million reported in 1973 (Table 7). Average receipts per plant increased by 11.0% from \$391,000 in 1973 to \$434,000 in 1974. Based upon population estimates, receipts per capita in 1974 were estimated at \$6.73, an increase of 12.0% over the 1973 figure.

Of the total 1974 receipts reported by power laundries, 60.0% was generated from the provision of rental services, followed by laundry (24.8%) and dry cleaning services at 7.8%. Wholesale laundry and dry cleaning and all other services accounted for the remaining 7.4% of total operating receipts.

In 1973, 124 plants, representing 36.6% of the total number of plants in Canada, had receipts in excess of \$200,000 and these plants were responsible for 88.0% of the total revenue generated in Canada. In 1974 there were 142 plants in this category, representing 40.8% of the total number of plants in Canada and their receipts represented 90.0% of the Canada total.

The number of paid employees as of the last week of September totalled 11,279 which included 10,573 full-time and 706 estimated part-time employees. Salaries and wages amounted to \$65.7 million, an increase of 11.1% over the 1973 figure. The average salary and wage per paid employee in 1974 was calculated at \$5,800.

Salaries and wages in 1974 at \$65.7 million remained the highest single item of expense for power laundries, amounting to 43.5% of total receipts, down slightly from 44.6% in 1973. The cost of fuel and electricity represented 3.8% of total revenue in 1974 up from 3.4% in 1973 while the cost of materials used dropped slightly from 5.5% of total revenue in 1973 to 5.4% in 1974. Total expenses in 1974 amounted to \$137.4 million or 91.0% of total revenue, as compared to 90.0% in 1973.

Average receipts for the 238 incorporated plants were calculated at \$610,000 for 1974. Total operating expenses amounted to 91.3% of reported receipts which consisted of salaries and wages (43.7%), fuel and electricity (3.7%), materials and supplies (5.2%) and all other operating expenses (38.7%). Unincorporated plants showed average receipts per plant of \$54,000 and operating expenses as 83.4% of total receipts (Table 11).

### Buanderies mécaniques

Les 348 buanderies mécaniques en exploitation au Canada en 1974 ont déclaré des recettes totales de \$151.0 millions, soit une hausse de 13.8 % par rapport à 1973 (\$132.7 millions) (tableau 7). Les recettes moyennes par établissement ont augmenté de 11.0 %, passant de \$391,000 en 1973 à \$434,000 en 1974. Selon les estimations de la population, les recettes par personne en 1974 se chiffraient à \$6.73, soit une progression de 12.0 % sur 1973.

En 1974, 60.0 % des recettes totales déclarées par les buanderies mécaniques provenaient de la prestation de services de location, 24.8 % de la blanchisserie et 7.8 % du nettoyage à sec. La blanchisserie et le nettoyage à sec effectués en gros et tous les autres services rendent compte du reste (7.4%).

En 1973, 124 établissements, représentant 36.6 % du nombre total d'établissements au Canada, ont réalisé des recettes supérieures à \$200,000 et sont intervenus pour 88.0 % des recettes totales réalisées au Canada. En 1974, cette catégorie comptait 142 établissements, soit 40.8 % du nombre total d'établissements au Canada, et leurs recettes représentaient 90.0 % du total canadien.

Le nombre total de salariés rémunérés au cours de la dernière semaine de septembre s'est établi à 11,279, dont 10,573 salariés à plein temps et 706 à temps partiel. Les traitements et salaires ont atteint \$65.7 millions, une hausse de 11.1 % par rapport à 1973. La rémunération moyenne par salarié en 1974 a été de \$5,800.

Les traitements et salaires en 1974 (\$65.7 millions) sont demeurés le poste de dépense le plus important pour les buanderies mécaniques; ils figuraient pour 43.5 % des recettes totales, une légère diminution par rapport à 1973 (44.6 %). Le coût du combustible et de l'électricité représentait 3.8 % des recettes totales en 1974, soit une hausse par rapport aux 3.4 % de 1973, alors que le coût des matières utilisées est tombé de 5.5 % des recettes totales en 1973 à 5.4 % en 1974. Les dépenses totales en 1974 se sont chiffrées à \$137.4 millions, soit 91.0 % des recettes totales, contre 90.0 % en 1973.

Les recettes moyennes des 238 entreprises constituées en corporations se sont établies à \$610,000 en 1974. Les dépenses totales d'exploitation ont atteint 91.3 % des recettes déclarées: traitements et salaires 43.7 %, combustible et électricité 3.7 %, matières et fournitures 5.2 % et toutes autres dépenses d'exploitation 38.7 %. Les entreprises non constituées en corporations affichent des recettes moyennes de \$54,000 par établissement et des dépenses d'exploitation représentant 83.4 % des recettes totales (tableau 11).

TABLE 6. Power Laundries, Historical Summary, 1965-1974

TABEAU 6. Buanderies mécaniques, sommaire chronologique, 1965-1974

Year — Année	Plants — Établissements	Employees(1) — Salariés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matiè- res et fournitu- res utilisées(2)	Receipts — Recettes
	number — nombre		\$'000		
1965 .....	352	13,767	42,213	7,398	89,690
1966 .....	363	14,054	46,351	8,054	99,421
1967 .....	362	13,961	49,091	8,653	105,256
1968 .....	378	13,734	50,312	8,660	108,715
1969 .....	..	..	..	..	111,310
1970 .....	359	11,795	50,102	7,113	107,773
1971(3) .....	..	..	..	..	..
1972 .....	336	10,506	52,077	6,497	113,951
1973 .....	339	11,160	59,133	7,289	132,682
1974 .....	348	11,279	65,694	8,214	151,032

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen de salariés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre. (2) Excluding linen cost. — Non compris le coût du linge et des vêtements. (3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données seront disponibles du recensement de 1971.

TABLE 7. Power Laundries, Operating Results, 1973 and 1974

TABEAU 7. Buanderies mécaniques, bilan d'exploitation, 1973 et 1974

Item — Poste		1973	1974	Percentage change 1974/1973 — Taux de variation 1974/1973
Plants reporting — Établissements déclarants .....	No. — nbre	339	348	+ 2.7
Total receipts — Recettes totales .....	\$'000	132,682	151,032	+ 13.8
Average receipts per plant — Recettes moyennes par établissement .....	"	391	434	+ 11.0
Estimated population of Canada(1) — Estimation de la population du Canada(1) .....	No. — nbre	22,095,000	22,446,000	+ 1.6
Receipts per capita — Recettes par habitant .....	\$	6.01	6.73	+ 12.0
Plants per 100,000 population — Nombre d'établissements par 100,000 habitants .....	No. — nbre	1.5	1.5	—
<u>Paid employees — Salariés rémunérés:</u>				
Total .....	No. — nbre	11,160	11,279	+ 1.1
Part-time — Temps partiel .....	"	684	706	+ 3.2
Full-time — Plein temps .....	"	10,476	10,573	+ 0.9
Total salaries and wages — Total des traitements et salaires .....	\$'000	59,133	65,694	+ 11.1
Percentage of total receipts — En pourcentage des recettes totales .....	%	44.6	43.5	
Average salary or wage per employee — Traitement ou salaire moyen par salarié .....	\$'000	5.3	5.8	+ 20.0
Total cost of fuel and electricity — Coût total du combustible et de l'électricité .....	"	4,472	5,790	+ 29.5
Percentage of total receipts — En pourcentage des recettes totales .....	%	3.4	3.8	
Cost of materials and supplies used — Coût des matières et fournitures utilisées .....	\$'000	7,289	8,214	+ 12.7
Percentage of total receipts — En pourcentage des recettes totales .....	%	5.5	5.4	
All other operating expenses — Tous autres frais d'exploitation .....	\$'000	48,549	57,738	+ 18.9
Percentage of total receipts — En pourcentage des recettes totales .....	%	36.6	38.2	
Total expenses — Dépenses totales .....	\$'000	119,443	137,436	+ 15.1
Percentage of total receipts — En pourcentage des recettes totales .....	%	90.0	91.0	

(1) As at June 1st. — Au 1<sup>er</sup> juin.

TABLE 8. Power Laundries, Summary Statistics, by Province, 1974

TABLEAU 8. Buanderies mécaniques, statistique récapitulative, par province, 1974

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées \$'000	Receipts — Recettes
			Part-time — Temps partiel	Full-time — Plein temps			
CANADA .....	348	130	706	10,573	65,694	8,214	151,032
Newfoundland — Terre-Neuve	4	—	17	81	476	83	931
Prince Edward Island — Île- du-Prince-Édouard .....	2						
Nova Scotia — Nouvelle- Écosse .....	11	3	37	328	1,539	237	3,267
New Brunswick — Nouveau- Brunswick .....	8	3	31	236	1,031	163	1,883
Québec .....	81	28	160	3,006	17,235	2,051	35,820
Ontario .....	138	70	243	3,981	26,132	3,206	64,998
Manitoba .....	8	2	1	592	4,039	617	9,769
Saskatchewan .....	9	2	4	205	1,111	148	2,784
Alberta .....	24	4	72	830	4,954	588	11,369
British Columbia(2) — Colombie-Britannique(2) ..	63	18	141	1,314	9,177	1,121	20,211

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 9. Power Laundries, Receipts by Type of Service Performed, by Province, 1974

TABLEAU 9. Buanderies mécaniques, recettes selon le genre de service dispensé, par province, 1974

Province	Laundry(1) — Blanchis- sage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	37,450	24.8	11,860	7.8	9,113	6.0	90,516	60.0	2,093	1.4	151,032	100.0
Newfoundland — Terre-Neuve	648	69.6	x	x	x	x	—	—	—	—	931	100.0
Prince Edward Island — Île- du-Prince-Édouard .....												
Nova Scotia — Nouvelle- Écosse .....	1,505	46.1	x	x	x	x	x	x	x	x	3,267	100.0
New Brunswick — Nouveau- Brunswick .....	1,073	57.0	513	27.2	x	x	289	15.3	x	x	1,883	100.0
Québec .....	13,202	36.9	2,270	6.3	2,359	6.6	17,875	49.9	114	0.3	35,820	100.0
Ontario .....	10,832	16.6	x	x	x	x	46,326	71.3	x	x	64,998	100.0
Manitoba .....	1,990	20.4	x	x	—	—	x	x	x	x	9,769	100.0
Saskatchewan .....	489	17.6	143	5.1	—	—	2,138	76.8	14	0.5	2,784	100.0
Alberta .....	3,315	29.1	2,205	19.4	178	1.6	5,555	48.9	116	1.0	11,369	100.0
British Columbia(4) — Colombie-Britannique(4) ..	4,396	21.7	1,498	7.4	2,142	10.6	11,899	58.9	276	1.4	20,211	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.

TABLE 10. Power Laundries, Classified by Size of Business, 1973 and 1974

TABLEAU 10. Buanderies mécaniques, classées selon la taille de l'entreprise, 1973 et 1974

Size of business — Taille de l'entreprise	1973				1974			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nbre	\$'000		\$'000	No. — nbre	\$'000		\$'000
All plants — Tous établissements ..	339	132,682	100.0	391	348	151,032	100.0	434
Less than \$20,000 — Moins de \$20,000 ....	35	422	0.3	12	29	357	0.2	12
\$ 20,000—\$ 29,999 .....	21	515	0.4	25	23	573	0.4	25
30,000— 49,999 .....	41	1,593	1.2	39	32	1,253	0.8	39
50,000— 99,999 .....	50	3,563	2.7	71	58	4,055	2.7	70
100,000— 199,999 .....	68	9,804	7.4	144	64	8,840	5.9	138
200,000 and over — et plus .....	124	116,785	88.0	942	142	135,954	90.0	957

TABLE 11. Power Laundries, Operating Costs by Form of Organization and Size of Business, 1974

TABLEAU 11. Buanderies mécaniques, frais d'exploitation selon la forme juridique et la taille de l'entreprise, 1974

Form of organization and size of business — Forme juridique et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
		\$'000					
per cent — pourcentage							
<u>Incorporated companies</u> <u>Sociétés constituées</u>							
All plants — Tous établissements	238	610	43.7	3.7	5.2	38.7	91.3
Less than \$30,000 — Moins de \$30,000	5	24	41.4	11.4	12.6	30.1	95.5
\$ 30,000—\$ 49,999 .....	10	39	47.9	7.5	9.2	28.2	92.8
50,000— 99,999 .....	33	73	43.3	6.3	11.0	30.6	91.2
100,000— 199,999 .....	50	139	49.5	6.1	8.5	29.6	93.7
200,000— 299,999 .....	32	243	48.7	5.3	8.3	29.3	91.6
300,000 and over — et plus .....	108	1,181	43.1	3.4	4.7	39.9	91.1
<u>Unincorporated companies</u> <u>Sociétés non constituées</u>							
All plants — Tous établissements	110	54	37.9	7.3	11.2	27.0	83.4
Less than \$30,000 — Moins de \$30,000	47	17	21.3	10.4	13.0	29.1	73.8
\$ 30,000—\$49,999 .....	22	39	29.4	7.0	12.6	31.8	80.8
50,000— 99,999 .....	25	66	40.5	6.9	11.3	26.1	84.8
100,000 and over — et plus .....	16	161	47.2	6.8	10.1	25.3	89.4



TABLE 12. Power Laundries, Principal Statistics for Selected Metropolitan Areas, 1974

TABLEAU 12. Buanderies mécaniques, statistiques principales pour certaines régions métropolitaines, 1974

City - Ville	Plants - Établisse- ments	Receipts - Recettes					Paid employees - Salariés rémunérés		Salaries and wages - Traite- ments et salaires
		Laundry(1) - Blanchis- sage(1)	Clean- ing(2) - Netto- yage(2)	Rental services - Services de location	All other(3) - Toutes autres(3)	Total	Part-time - Temps partiel	Full-time - Plein temps	
	No. - nbre	\$'000					number - nbre		\$'000
Montréal .....	39	8,077	1,578	14,250	65	23,970	69	2,123	11,688
Québec .....	8	x	x	x	-	6,394	59	419	3,159
Hamilton .....	10	1,587	x	x	x	5,778	48	353	2,076
Ottawa .....	8	x	x	3,305	x	4,211	29	304	1,713
Toronto .....	68	7,768	x	26,671	x	35,587	55	1,940	14,503
Windsor .....	5	x	x	x	x	6,056	10	276	1,800
Calgary .....	7	x	x	x	x	4,726	39	351	1,928
Edmonton .....	6	x	x	x	x	4,559	11	316	2,088
Vancouver .....	21	3,054	x	8,735	x	12,337	54	737	5,264
Victoria .....	4	x	x	x	x	1,784	4	141	1,075

(1) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel et fini, en gros, commercial et industriel.

(2) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. - Comprend la teinture, l'entreposage, les machines automatiques, etc.



### SECTION III

#### Dry Cleaning and Dyeing Plants

The 2,295 dry cleaning and dyeing plants operating in Canada in 1974 reported total receipts of \$170.8 million, an increase of 14.0% from the \$149.7 million reported by the 2,193 plants operating in 1973. Receipts per plant averaged \$74,000 in 1974, an increase of 8.8% from 1973. Receipts per capita, based on population estimates, increased by 12.2% from \$6.78 in 1973 to \$7.61 in 1974. The total number of plants in Canada increased by 4.7% over the one year period; the number of plants per 100,000 population increased by 3.0% to 10.2% in 1974.

Dry cleaning continued to provide the main source of revenue, accounting for 81.7% of all revenues reported in 1974. Laundry receipts accounted for 11.4% of the total, wholesale laundry and dry cleaning for 2.5%, rental services for 1.1% and all other sources, including dyeing and storage, for 3.3%. There was a considerable degree of variation from province to province.

In 1973, 329 plants, representing 15.0% of the total number of plants in Canada, had receipts in excess of \$100,000. These generated 44.8% of the industry's total revenue. In 1974 the number of plants in this receipt category increased to 415 or 18.1% of the total number of plants operating in Canada. These generated 48.5% of the total revenue.

Dry cleaning and dyeing plants reported 14,796 employees as of the last complete week of September 1974 and included 12,238 full-time and an estimated 2,558 part-time employees. Salaries and wages totalled \$71.6 million, an increase of 11.4% from the 1973 figure.

Salaries and wages were the largest single expense item, amounting to 41.9% of the 1974 total revenue, but were relatively lower than in 1973 when they constituted 42.9% of total revenue (Table 14). The total cost of fuel and electricity represented 4.4% of total revenue, up from 4.3% in 1973, while the cost of materials and supplies used increased by 21.7% between the two years. All other expenses increased to 30.7% of total revenue in 1974 from 30.6% in 1973. Total expenses in 1974 amounted to \$151.2 million or 88.6% of total revenue, as compared to 88.7% in 1973.

In 1974, 52.4% of all dry cleaning and dyeing plants were incorporated businesses with average receipts per plant of \$103,000. Average receipts per plant for unincorporated businesses were \$43,000. Distributions of average receipts and operating expenses for incorporated and unincorporated businesses by revenue size group and province are printed in Tables 17 and 18.

#### Établissements de nettoyage à sec et de teinture

Les 2,295 établissements de nettoyage à sec et de teinture en exploitation au Canada en 1974 ont déclaré des recettes totales de \$170.8 millions, soit une hausse de 14.0 % par rapport aux \$149.7 millions déclarés par les 2,193 établissements en exploitation en 1973. Les recettes par établissement s'élevaient en moyenne à \$74,000, soit une hausse de 8.8 % par rapport à 1973. Les recettes par personne, selon les estimations de la population, ont augmenté de 12.2 % pour passer de \$6.78 en 1973 à \$7.61 en 1974. Le nombre total d'établissements au Canada a augmenté de 4.7 % au cours de l'année observée, et le nombre d'établissements pour 100,000 habitants a augmenté de 3.0 % pour se fixer à 10.2 % en 1974.

Le nettoyage à sec est demeuré la principale source de recettes, figurant pour 81.7 % de toutes les recettes déclarées en 1974. Le blanchissage représentait 11.4 % du total, le blanchissage et le nettoyage à sec effectués en gros 2.5 %, les services de location 1.1 % et toutes les autres sources, y compris la teinture et l'entreposage, 3.3 %. On note des variations considérables d'une province à l'autre.

En 1973, 329 établissements, soit 15.0 % du nombre total des établissements au Canada, ont réalisé des recettes supérieures à \$100,000 et sont intervenus pour 44.8 % des recettes totales de cette branche d'activité. En 1974, le nombre d'établissements dans cette catégorie de recettes est passé à 415, soit 18.1 % du nombre total d'établissements en exploitation au Canada, et ils ont réalisé 48.5 % des recettes totales.

Les établissements de nettoyage à sec et de teinture ont déclaré 14,796 salariés au cours de la dernière semaine complète de septembre 1974, dont 12,238 salariés à plein temps et 2,558 à temps partiel (estimé). Les traitements et salaires s'élevaient à \$71.6 millions, soit une hausse de 11.4 % par rapport à 1973.

Les traitements et salaires étaient le poste de dépense le plus important, figurant pour 41.9 % des recettes totales de 1974, mais cette proportion était inférieure à celle de 1973 (42.9 %) (tableau 14). Le coût total du combustible et de l'électricité intervenait pour 4.4 % des recettes totales, soit une augmentation par rapport à 4.3 % en 1973, alors que le coût des matières et fournitures utilisées s'est accru de 21.7 % d'une année à l'autre. La part de toutes les autres dépenses a augmenté à 30.7 % des recettes totales en 1974 contre 30.6 % en 1973. Les dépenses totales en 1974 se sont élevées à \$151.2 millions ou 88.6 % des recettes totales, contre 88.7 % en 1973.

En 1974, 52.4 % des établissements de nettoyage à sec et de teinture étaient des entreprises constituées en corporations et dont les recettes moyennes par établissement se chiffraient à \$103,000. Les recettes moyennes par établissement pour les entreprises non constituées en corporations étaient de \$43,000. La répartition des recettes moyennes et des dépenses d'exploitation pour les entreprises constituées en corporations et non constituées en corporations selon la tranche de taille des recettes et la province se trouve aux tableaux 17 et 18.

TABLE 13. Dry Cleaning and Dyeing Plants, Historical Summary, 1965-1974

TABEAU 13. Établissements de nettoyage à sec et de teinture, sommaire chronologique, 1965-1974

Year — Année	Plants — Établissements	Employees(1) — Salariés(1)	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(2) — Coût des matières et fournitures utilisées(2)	Receipts — Recettes
	number — nombre			\$'000	
1965 .....	1,896	19,887	62,380	15,253	136,857
1966 .....	2,107	21,379	70,331	16,936	153,890
1967 .....	2,150	21,204	72,678	17,308	159,728
1968 .....	2,176	20,754	74,294	17,668	161,914
1969 .....	..	..	..	..	164,669
1970 .....	2,197	17,429	68,657	16,262	152,323
1971(3) .....	..	..	..	..	..
1972 .....	2,114	14,523	62,924	15,403	144,038
1973 .....	2,193	14,138	64,290	16,203	149,744
1974 .....	2,295	14,796	71,587	19,717	170,768

(1) For years prior to 1971 the data represented the average number of employees for the year, while subsequent years reported the last complete week of September. — Pour les années antérieures à 1971 les données représentent le nombre moyen de salariés pendant l'année, alors que pour les années suivantes elles correspondent aux effectifs pendant la dernière semaine complète de travail de septembre. (2) Excluding cost of linen. — Non compris le coût du linge et des vêtements. (3) 1971 data are not available as no survey was carried out. Data will be available through the 1971 Census. — Les données de 1971 ne sont pas disponibles, aucune enquête n'ayant été effectuée. Les données seront disponibles du recensement de 1971.

TABLE 14. Dry Cleaning and Dyeing Plants, Operating Results, 1973 and 1974

TABEAU 14. Établissements de nettoyage à sec et de teinture, bilan d'exploitation, 1973 et 1974

Item — Poste	1973	1974	Percentage change 1974/1973 — Taux de variation 1974/1973
Plants reporting — Établissements déclarants .....	No. — nbre.		
Total receipts — Recettes totales .....	\$'000		
Average receipts per plant — Recettes moyennes par établissement .....	"		
Estimated population of Canada(1) — Estimation de la population du Canada(1) .....	No. — nbre.		
Receipts per capita — Recettes par habitant .....	\$		
Plants per 100,000 population — Nombre d'établissements par 100,000 habitants .....	No. — nbre.		
<u>Paid employees — Salariés rémunérés:</u>			
Total .....	No. — nbre.		
Part-time — Temps partiel .....	"		
Full-time — Plein temps .....	"		
Total salaries and wages — Total des traitements et salaires .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Average salary or wage per employee — Traitement ou salaire moyen par salarié .....	\$'000		
Total cost of fuel and electricity — Coût total du combustible et de l'électricité .....	"		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Cost of materials and supplies used — Coût des matières et fournitures utilisées .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
All other operating expenses — Tous autres frais d'exploitation .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		
Total expenses — Dépenses totales .....	\$'000		
Percentage of total receipts — En pourcentage des recettes totales .....	%		

(1) As at June 1st. — Au 1<sup>er</sup> juin.



TABLE 15. Dry Cleaning and Dyeing Plants, Summary Statistics, by Province, 1974

TABLEAU 15. Établissements de nettoyage à sec et de teinture, statistique récapitulative, par province, 1974

Province	Plants — Établissements	Working pro- prietors(1) — Propriétaires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Part- time — Temps partiel	Full- time — Plein temps			
		number — nombre				\$'000	
CANADA .....	2,295	1,278	2,558	12,238	71,587	19,717	170,768
Newfoundland — Terre-Neuve	27	4	33	153	868	228	2,177
Prince Edward Island — Île-du-Prince-Édouard ....	9	6	10	48	243	68	514
Nova Scotia — Nouvelle- Écosse .....	51	19	71	348	1,677	457	4,002
New Brunswick — Nouveau- Brunswick .....	43	23	88	285	1,451	393	3,111
Québec .....	586	355	216	3,130	18,455	5,300	43,103
Ontario .....	879	582	1,332	5,348	30,995	8,748	74,014
Manitoba .....	92	46	91	489	2,301	589	5,983
Saskatchewan .....	88	58	74	359	2,073	511	4,802
Alberta .....	202	85	281	977	5,725	1,403	13,798
British Columbia(2) — Colombie-Britannique(2) ..	318	100	362	1,101	7,799	2,020	19,264

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 16. Dry Cleaning and Dyeing Plants, Receipts by Type of Service Performed, by Province, 1974

TABLEAU 16. Etablissements de nettoyage à sec et de teinture, recettes selon le genre de service dispensé, par province, 1974

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchis- sage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	139,454	81.7	19,452	11.4	4,368	2.5	1,825	1.1	5,669	3.3	170,768	100.0
Newfoundland — Terre-Neuve	x	x	x	x	—	—	—	—	x	x	2,177	100.0
Prince Edward Island — Île-du-Prince-Édouard ....	x	x	x	x	x	x	—	—	x	x	514	100.0
Nova Scotia — Nouvelle- Écosse .....	3,436	85.8	x	x	—	—	—	—	x	x	4,002	100.0
New Brunswick — Nouveau- Brunswick .....	2,587	83.1	416	13.4	x	x	—	—	x	x	3,111	100.0
Québec .....	35,801	83.1	4,245	9.8	1,756	4.1	429	1.0	872	2.0	43,103	100.0
Ontario .....	59,455	80.3	9,594	12.9	x	x	718	1.0	x	x	74,014	100.0
Manitoba .....	x	x	x	x	x	x	79	1.3	509	8.5	5,983	100.0
Saskatchewan .....	3,831	79.8	455	9.5	37	0.8	181	3.7	298	6.2	4,802	100.0
Alberta .....	11,744	85.1	1,189	8.6	241	1.8	—	—	624	4.5	13,798	100.0
British Columbia(4) — Colombie-Britannique(4) ..	15,895	82.5	2,021	10.5	372	1.9	418	2.2	558	2.9	19,264	100.0

(1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1973 and 1974

TABLEAU 17. Établissements de nettoyage à sec et de teinture, classés selon la taille de l'entreprise, 1973 et 1974

Size of business — Taille de l'entreprise	1973				1974			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
		\$'000		\$'000		\$'000		\$'000
All plants — Tous établissements ..	2,193	149,744	100.0	68	2,295	170,768	100.0	74
Less than \$15,000 — Moins de \$15,000 ....	178	1,810	1.2	10	158	1,611	0.9	10
\$ 15,000-\$19,999 .....	131	2,265	1.5	17	114	1,991	1.2	17
20,000- 29,999 .....	273	6,883	4.6	25	256	6,358	3.7	25
30,000- 49,999 .....	565	22,254	14.9	39	558	22,116	13.0	40
50,000- 99,999 .....	717	49,469	33.0	69	794	55,786	32.7	70
100,000 and over — et plus .....	329	67,063	44.8	204	415	82,906	48.5	200

TABLE 18. Dry Cleaning and Dyeing Plants, Operating Costs by Form of Organization and Size of Business, 1974

TABLEAU 18. Établissements de nettoyage à sec et de teinture, frais d'exploitation selon la forme juridique et la taille de l'entreprise, 1974

Form of organization and size of business — Forme juridique et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploitation	Total expenses — Total des frais
			\$'000	per cent — pourcentage			
<u>Incorporated companies</u> <u>Sociétés constituées</u>							
All plants — Tous établissements	1,202	103	46.6	4.0	11.1	30.3	92.0
Less than \$15,000 — Moins de \$15,000	19	9	41.1	8.2	13.2	27.6	90.1
\$ 15,000-\$ 19,999 .....	15	17	38.4	9.5	12.7	31.6	92.2
20,000- 29,999 .....	63	25	44.0	6.7	12.0	36.8	99.5
30,000- 49,999 .....	225	40	43.3	5.7	11.4	33.9	94.3
50,000- 99,999 .....	514	72	44.8	4.4	11.2	31.0	91.4
100,000- 199,999 .....	256	135	46.7	3.8	11.0	28.3	89.8
200,000- 299,999 .....	62	240	46.6	3.7	11.1	30.2	91.6
300,000 and over — et plus .....	48	552	50.2	2.8	11.1	30.6	94.7
<u>Unincorporated companies</u> <u>Sociétés non constituées</u>							
All plants — Tous établissements	1,093	43	29.6	5.5	12.6	31.7	79.4
Less than \$7,500 — Moins de \$7,500	28	5	4.2	14.2	14.0	37.7	70.1
\$ 7,500-\$ 9,999 .....	23	9	9.7	12.7	17.7	43.3	83.4
10,000- 14,999 .....	88	13	11.4	9.1	14.1	35.1	69.7
15,000- 19,999 .....	99	18	13.9	8.1	14.2	35.2	71.4
20,000- 29,999 .....	193	25	17.5	6.9	13.4	36.0	73.8
30,000- 49,999 .....	333	39	25.3	5.7	12.7	33.8	77.5
50,000- 99,999 .....	280	67	33.7	4.8	12.1	30.1	80.7
100,000 and over — et plus .....	49	141	42.7	4.3	12.6	27.6	87.2

TABLE 19. Dry Cleaning and Dyeing Plants, Operating Costs by  
Form of Organization, by Province, 1974

TABLEAU 19. Établissements de nettoyage à sec et de teinture, frais d'exploitation selon  
la forme juridique, par province, 1974

Form of organization and province — Forme juridique et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établis- sement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and electricity — Combustible et électricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploiti- tion	Total expenses — Total des frais
		\$'000	per cent — pourcentage				
<u>Incorporated companies</u> <u>Sociétés constituées</u>							
CANADA .....	1,202	103	46.6	3.9	11.1	30.3	91.9
Newfoundland — Terre-Neuve .....	22	91	40.9	7.4	10.2	31.0	89.5
Prince Edward Island — Île-du- Prince-Édouard .....	5	71	53.2	6.1	13.8	20.3	93.4
Nova Scotia — Nouvelle-Écosse ....	35	95	44.0	5.6	11.5	28.4	89.5
New Brunswick — Nouveau-Brunswick	23	101	50.0	6.6	13.2	26.1	95.9
Québec .....	265	106	48.8	4.3	11.5	29.1	93.7
Ontario .....	405	130	47.1	3.6	11.5	30.2	92.4
Manitoba .....	54	84	42.8	4.2	9.0	35.2	91.2
Saskatchewan .....	34	101	48.6	2.9	10.2	31.5	93.2
Alberta .....	132	86	44.3	3.0	9.9	31.2	88.4
British Columbia(1) — Colombie- Britannique(1) .....	227	72	43.7	4.2	10.4	32.0	90.3
<u>Unincorporated companies</u> <u>Sociétés non constituées</u>							
CANADA .....	1,093	43	29.6	5.5	12.6	31.7	79.4
Newfoundland — Terre-Neuve .....	5	36	29.1	9.9	13.5	37.3	89.8
Prince Edward Island — Île-du- Prince-Édouard .....	4	40	33.8	6.3	11.8	28.8	80.7
Nova Scotia — Nouvelle-Écosse ....	16	43	31.5	6.0	11.1	22.6	71.2
New Brunswick — Nouveau-Brunswick	20	39	36.5	7.0	11.0	27.0	81.5
Québec .....	321	47	31.7	5.6	13.7	31.0	82.0
Ontario .....	474	45	29.1	5.2	12.5	32.1	78.9
Manitoba .....	38	38	25.0	6.8	12.3	32.2	76.3
Saskatchewan .....	54	25	29.4	5.3	11.8	29.8	76.3
Alberta .....	70	36	28.7	5.1	11.5	34.1	79.4
British Columbia(1) — Colombie- Britannique(1) .....	91	32	22.4	5.7	10.7	34.7	73.3

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 20. Dry Cleaning and Dyeing Plants, Principal Statistics for Selected Cities, 1974

TABLEAU 20. Établissements de nettoyage à sec et de teinture, statistiques principales pour certaines villes, 1974

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Salariés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchissage(2)	All other(3) - Toutes autres(3)	Total	Part-time - Temps partiel	Full-time - Plein temps	
						number	nombre	\$'000
St. John's (Nfld.)(4) -	13	925	x	x	1,228	17	80	456
Saint-Jean (T.-N.)(4)	18	1,817	x	x	2,107	44	156	818
Halifax(4) .....	6	183	17	-	200	3	16	99
Sydney .....								
St. John (N.B.)(4) -	7	603	127	-	730	16	74	353
Saint-Jean (N.-B.)(4)	329	19,878	2,689	456	23,023	121	1,550	9,400
Montréal(4) .....								
Québec(4) .....	44	4,424	294	48	4,766	15	370	2,507
Sherbrooke .....	13	541	x	x	569	6	36	213
Trois-Rivières .....	6	474	16	-	490	8	50	244
Thunder Bay .....	9	885	x	x	1,170	32	125	708
Hamilton(4) .....	35	3,758	369	200	4,327	72	334	1,947
Kingston .....	8	881	x	x	957	18	58	398
Kitchener(4) .....	27	1,897	250	238	2,385	54	143	1,043
London(4) .....	26	1,857	254	64	2,175	34	157	912
Oshawa .....	15	767	42	-	809	6	67	317
Ottawa(4) .....	65	5,107	1,189	511	6,807	74	561	3,089
Peterborough .....	8	566	14	76	656	31	36	263
St. Catharines .....	13	859	x	x	1,110	13	91	433
Sarnia .....	6	x	x	x	547	11	48	275
Sault Ste. Marie .....	9	666	x	x	686	7	73	335
Sudbury(4) .....	14	1,267	438	13	1,718	27	162	803
Toronto(4) .....	388	29,285	5,269	1,315	35,869	619	2,414	14,286
Windsor(4) .....	17	1,710	218	12	1,940	31	177	944
Winnipeg(4) .....	58	3,413	463	365	4,241	67	369	1,706
Regina .....	12	1,198	154	174	1,526	23	108	691
Saskatoon .....	14	948	175	153	1,276	14	121	659
Calgary(4) .....	66	4,171	631	133	4,935	118	391	2,075
Edmonton(4) .....	69	5,031	470	284	5,785	101	381	2,452
Vancouver(4) .....	191	9,782	1,315	454	11,551	200	643	4,611
Victoria(4) .....	23	1,806	69	86	1,961	73	106	888

- (1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.
- (2) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel et fini, en gros commercial et industriel.
- (3) Includes coat and towel rentals, dyeing, storage, diaper rentals, coin operated, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, les machines automatiques, etc.
- (4) Metropolitan area. - Région métropolitaine.







**Power  
laundries,  
dry cleaning  
and dyeing  
plants**

1975

**Buanderies  
mécaniques,  
établissements de  
nettoyage à sec et  
de teinture**

1975







POWER LAUNDRIES, DRY CLEANING AND  
DYEING PLANTS

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BUANDERIES MÉCANIQUES, ÉTABLISSEMENTS DE  
NETTOYAGE À SEC ET DE TEINTURE

1975

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## INTRODUCTION

This publication presents in tabular form the results of the 1975 survey on power laundries, dry cleaning and dyeing plants in Canada.

The publication is divided into three parts. Section I contains information on the combined operations of power laundries and dry cleaning and dyeing plants; Section II presents statistics on power laundries and Section III presents statistics on the operation of dry cleaning and dyeing plants.

The historical tables in this publication begin with the year 1972. Comparable data for 1971 are not available as the annual survey was not undertaken in that year. Limited data are available from the 1971 Census (Catalogue 97-742).

### Definitions

Power laundries are defined as establishments whose major source of revenue is derived from laundry work.

Establishments are classified as dry cleaning and dyeing plants if the greater portion of their revenue is derived from dry cleaning and dyeing. Excluded from the survey are dyeing plants doing work on a commercial or industrial scale for textile plants, etc.

### Survey Methodology

Questionnaires were mailed during the first two weeks of March 1976. A maximum of three follow-up requests were sent to delinquent firms and finally, missing information was sought by telephone.

Completed forms were edited for accuracy and consistency according to pre-established edit specifications. Where information did not meet these specifications, the firm was contacted either by mail or telephone to clarify the situation. Imputation procedures based upon good reports were used for firms where only partial data were available.

Vous trouverez dans la présente publication, sous forme de tableaux, les résultats de l'enquête sur les buanderies mécaniques et sur les établissements de nettoyage à sec et de teinture au Canada.

La présente publication est divisée en trois parties. La section I contient les données sur l'activité des buanderies mécaniques et des établissements de nettoyage à sec et de teinture. La section II présente les statistiques des buanderies mécaniques et la section III présente les statistiques des établissements de nettoyage à sec et de teinture.

Les tableaux chronologiques contenus dans la présente publication remontent à 1972. Il n'existe pas de données comparables pour 1971 parce que l'enquête annuelle n'a pas été menée cette année-là. Certaines données ont été tirées du Recensement de 1971 (n° 97-742 au catalogue).

### Définitions

Les buanderies mécaniques sont définies comme les établissements dont la majeure partie des recettes provient du blanchissage.

Sont classés comme établissements de nettoyage à sec et de teinture les établissements dont la majeure partie des recettes provient du nettoyage à sec et de teinture. Les teintureries commerciales ou industrielles qui font des travaux pour le compte d'usines de textiles, etc., sont exclues.

### Méthodologie de l'enquête

Les questionnaires ont été postés durant les deux premières semaines de mars 1976. Nous avons envoyé aux entreprises retardataires un maximum de trois rappels postaux et enfin, demandé au téléphone les renseignements qui manquaient.

On a vérifié l'exactitude et l'uniformité des formules remplies selon les normes établies d'avance. Lorsque les renseignements ne répondaient pas aux normes, on a communiqué avec l'entreprise par lettre ou par téléphone, afin d'obtenir des précisions. Les rapports satisfaisants ont servi à l'imputation des déclarations incomplètes.

# SECTION I

TABLE 1. Historical Summary of Power Laundries, Dry Cleaning and Dyeing Plants, 1972-1975

TABLEAU 1. Sommaire chronologique des buanderies mécaniques et des établissements de nettoyage à sec et de teinture, 1972-1975

Year — Année	Plants — Établissements	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	No. — nbre		\$'000		
1972 .....	2,450	25,029	115,001	21,900	257,989
1973 .....	2,532	25,298	123,423	23,492	282,426
1974 .....	2,643	26,075	137,281	27,931	321,800
1975 .....	2,681	26,230	158,629	31,022	373,711

(1) Excluding cost of linen. — Sans le coût du linge et des vêtements.

TABLE 2. Summary Statistics of Power Laundries, Dry Cleaning and Dyeing Plants, by Province, 1975

TABLEAU 2. Statistique sommaire des buanderies mécaniques et des établissements de nettoyage à sec et de teinture, par province, 1975

Province	Plants — Établisse- ments	Working propri- etors(1) — Proprié- taires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et des fournitures utilisées	Receipts — Recettes
			Part- time — Temps partiel	Full- time — Plein temps			
			No. — nbre			\$'000	
CANADA .....	2,681	1,396	3,834	22,396	158,629	31,022	373,711
Newfoundland — Terre-Neuve .....	28	5	32	375	2,381	445	4,561
Prince Edward Island — Île-du- Prince-Édouard .....	9						
Nova Scotia — Nouvelle-Écosse .....	58						
New Brunswick — Nouveau-Brunswick .....	46	21	115	409	2,398	520	5,079
Québec .....	691	384	684	6,174	41,748	7,986	92,723
Ontario .....	1,013	666	1,805	9,014	64,178	12,948	158,609
Manitoba .....	101	46	113	1,003	7,297	1,392	17,732
Saskatchewan .....	96	54	80	631	4,689	908	10,987
Alberta .....	249	99	380	1,840	12,932	2,484	32,282
British Columbia(2) — Colombie- Britannique(2) .....	390	104	546	2,313	19,268	3,623	43,840

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 3. Percentage Distribution of Laundry and Dry Cleaning Receipts, by Type of Establishment and by Province, 1975

TABEAU 3. Répartition en pourcentage des recettes au titre du blanchissage et du nettoyage à sec, selon le genre d'établissement et la province, 1975

Province	Laundry — Blanchissage			Dry cleaning — Nettoyage à sec		
	Total receipts(1) — Recettes totales(1)	Percentage received by — Pourcentage reçu par		Total receipts(1) — Recettes totales(1)	Percentage received by — Pourcentage reçu par	
		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec		Power laundries — Buanderies mécaniques	Dry cleaning plants — Établissements de nettoyage à sec
	\$'000			\$'000		
CANADA .....	82,690	77.0	23.0	175,141	8.4	91.6
Newfoundland — Terre-Neuve .....	2,138	81.6	18.4	2,248	8.6	91.4
Prince Edward Island — Île-du-Prince-Édouard .....						
Nova Scotia — Nouvelle-Écosse .....	2,161	86.0	14.0	x	x	x
New Brunswick — Nouveau-Brunswick .....	1,755	x	x	2,951	x	x
Québec .....	21,277	83.2	16.8	46,771	7.4	92.6
Ontario .....	35,221	74.1	25.9	68,568	5.6	94.4
Manitoba .....	2,944	x	x	7,109	x	x
Saskatchewan .....	3,424	83.6	16.4	x	x	x
Alberta .....	5,383	72.6	27.4	17,686	13.3	86.7
British Columbia(2) — Colombie-Britannique(2) .....	8,387	73.4	26.6	20,686	8.3	91.7

(1) Includes wholesale work done for other plants. - Y compris le travail en gros fait pour d'autres établissements.

(2) Includes Yukon and Northwest Territories. - Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 4. Revenue Derived from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used and by Province, 1975

TABEAU 4. Recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées selon le genre de solvant utilisé et la province, 1975

Province	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes au titre du nettoyage à sec		Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes au titre du nettoyage à sec	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
CANADA .....	600	38,321	21.9	1,771	120,021	68.5
Newfoundland — Terre-Neuve .....	5	596	26.5	22	1,652	73.5
Prince Edward Island — Île-du-Prince-Édouard .....	2			5		
Nova Scotia — Nouvelle-Écosse .....	22	1,065	x	28	2,470	x
New Brunswick — Nouveau-Brunswick .....	17	844	28.6	22	1,515	51.3
Québec .....	156	11,557	24.7	464	33,036	70.6
Ontario .....	189	13,397	19.5	689	47,128	68.7
Manitoba .....	25	1,496	21.0	66	3,491	49.1
Saskatchewan .....	32	2,164	x	53	2,394	x
Alberta .....	70	3,845	21.7	148	12,344	69.8
British Columbia(1) — Colombie-Britannique(1) .....	82	3,357	16.2	274	15,991	77.3

(1) Includes Yukon and Northwest Territories. - Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The receipts shown in this table do not agree with receipts shown in Table 3 because the receipts of plants using Valclene only or more than one type of solvent and the receipts of power laundries that have cleaning work done by cleaning plants are omitted. The percentage distribution of receipts between petroleum using plants and synthetic using plants does not add to 100% because the receipts of all plants within each province are included in the total on which the distribution is calculated. - Nota: Les chiffres des recettes ne concordent pas avec ceux du tableau 3; en effet, ils ne comprennent pas les recettes des établissements qui utilisent la valclene seulement ou plus d'un type de solvant ni celles des buanderies mécaniques qui confient du nettoyage à des établissements de nettoyage. La répartition en pourcentage des recettes entre les établissements qui se servent de solvants pétroliers et celles qui emploient des solvants synthétiques ne donne pas 100 %, étant donné que les recettes de tous les établissements dans une province sont comprises dans le total sur lequel se fonde le calcul.

TABLE 5. Historical Summary of Revenue Derived from Dry Cleaning Work Performed by Power Laundries and Dry Cleaning and Dyeing Plants, Classified by Type of Process Used, 1972-1975(1)

TABLEAU 5. Sommaire chronologique des recettes provenant des travaux de nettoyage à sec exécutés par les buanderies mécaniques et les établissements de nettoyage à sec et de teinture, classées selon le solvant utilisé, 1972-1975(1)

Year — Année	Petroleum only — Pétrolier seulement			Synthetic only — Synthétique seulement		
	Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes au titre du nettoyage à sec		Number of plants — Nombre d'établis- sements	Dry cleaning receipts — Recettes au titre du nettoyage à sec	
		Amount — Montant	Percentage of total — Pourcentage du total		Amount — Montant	Percentage of total — Pourcentage du total
		\$'000			\$'000	
1972 .....	586	34,957	26.6	1,542	85,141	64.7
1973 .....	576	33,989	24.5	1,576	87,450	63.1
1974 .....	606	38,142	24.5	1,691	104,353	67.1
1975 .....	600	38,321	21.9	1,771	120,021	68.5

(1) See note Table 4. — Voir nota tableau 4.

## SECTION II

TABLE 6. Historical Summary of Power Laundries, 1972-1975

TABLEAU 6. Sommaire chronologique des buanderies mécaniques, 1972-1975

Year — Année	Plants — Établissements	Employees — Salariés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	No. — nbre		\$'000		
1972 .....	336	10,506	52,077	6,497	113,951
1973 .....	339	11,160	59,133	7,289	132,682
1974 .....	348	11,279	65,694	8,214	151,032
1975 .....	354	11,861	79,729	10,187	184,998

(1) Excluding linen cost. — Non compris le coût du linge et des vêtements.



TABLE 7. Operating Results of Power Laundries, 1974 and 1975  
TABLEAU 7. Bilan d'exploitation des buanderies mécaniques, 1974 et 1975

Item - Poste	1974	1975	Percentage change 1975/1974 Taux de variation
Plants reporting - Établissements déclarants ..... No. - nombre	348	354	+ 1.7
Total receipts - Recettes totales ..... \$'000	151,032	184,998	+ 22.5
Average receipts per plant - Recettes moyennes par établissement ..... "	434	523	+ 20.5
Estimated population of Canada(1) - Estimation de la population du Canada(1) ..... No. - nombre	22,446,000	22,800,000	+ 1.6
Receipts per capita - Recettes par habitant ..... \$	6.73	8.11	+ 20.5
Plants per 100,000 population - Nombre d'établisse- ments par 100,000 habitants ..... No. - nombre	1.5	1.6	+ 6.7
<u>Paid employees -- Salariés rémunérés</u>			
Total ..... No. - nombre	11,279	11,861	+ 5.2
Part-time - Temps partiel ..... "	706	864	+ 22.4
Full-time - Plein temps ..... "	10,573	10,997	+ 4.0
Total salaries and wages - Total des traitements et salaires ..... \$'000	65,694	79,729	+ 21.4
Percentage of total receipts - En pourcentage des recettes totales ..... %	43.5	43.1	
Average salary or wage per employee - Traitement ou salaire moyen par salarié ..... \$'000	5.8	6.7	+ 15.5
Total cost of fuel and electricity - Coût total du combustible et de l'électricité ..... "	5,790	7,555	+ 30.5
Percentage of total receipts - En pourcentage des recettes totales ..... %	3.8	4.1	
Cost of materials and supplies used - Coût des matières et fournitures utilisées ..... \$'000	8,214	10,187	+ 24.0
Percentage of total receipts - En pourcentage des recettes totales ..... %	5.4	5.5	
All other operating expenses - Tous autres frais d'exploitation ..... \$'000	57,738	72,602	+ 25.7
Percentage of total receipts - En pourcentage des recettes totales ..... %	38.2	39.2	
Total expenses - Dépenses totales ..... \$'000	137,436	170,072	+ 23.7
Percentage of total receipts - En pourcentage des recettes totales ..... %	91.0	91.9	

(1) As at June 1st. - Au 1<sup>er</sup> juin.

TABLE 8. Summary Statistics of Power Laundries, by Province, 1975

TABEAU 8. Statistique sommaire des buanderies mécaniques, par province, 1975

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Part-time — Temps partiel	Full-time — Plein temps			
			No. — nbre			\$'000	
CANADA .....	354	135	864	10,997	79,729	10,187	184,998
Newfoundland — Terre-Neuve ..	6	—	15	195	1,239	176	1,938
Prince Edward Island — Île- du-Prince-Édouard .....	2						
Nova Scotia — Nouvelle- Écosse .....	10	x	25	321	1,808	236	3,664
New Brunswick — Nouveau- Brunswick .....	9	x	66	243	1,391	218	2,551
Québec .....	85	35	210	3,054	21,061	2,372	43,645
Ontario .....	143	72	325	4,349	31,898	4,168	81,334
Manitoba .....	8	x	13	577	4,460	704	10,874
Saskatchewan .....	10	x	18	277	2,239	281	5,439
Alberta .....	23	5	89	788	5,730	750	14,596
British Columbia(2) — Colombie-Britannique(2) ...	58	15	103	1,193	9,903	1,282	20,957

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 9. Receipts of Power Laundries, by Type of Service Performed, by Province, 1975

TABEAU 9. Recettes des buanderies mécaniques, selon le genre de service dispensé, par province, 1975

Province	Laundry(1) — Blanchis- sage(1)		Cleaning(2) — Nettoyage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	57,859	31.3	14,068	7.6	6,513	3.5	104,179	56.3	2,379	1.3	184,998	100.0
Newfoundland — Terre-Neuve ..	1,698	87.6	x	x	x	x	—	—	—	—	1,938	100.0
Prince Edward Island — Île- du-Prince-Édouard .....												
Nova Scotia — Nouvelle- Écosse .....	1,676	45.7	x	x	x	x	x	x	x	x	3,664	100.0
New Brunswick — Nouveau- Brunswick .....	x	x	x	x	—	—	x	x	x	x	2,551	100.0
Québec .....	15,778	36.1	2,887	6.6	2,128	4.9	22,364	51.2	489	1.1	43,645	100.0
Ontario .....	23,969	29.5	3,821	4.7	2,127	2.6	50,680	62.3	737	0.9	81,334	100.0
Manitoba .....	x	x	x	x	—	—	x	x	x	x	10,874	100.0
Saskatchewan .....	2,864	52.6	x	x	—	—	x	x	x	x	5,438	100.0
Alberta .....	x	x	x	x	x	x	x	x	x	x	14,596	100.0
British Columbia(4) — Colombie-Britannique(4) ...	4,504	21.5	1,610	7.7	1,762	8.4	12,880	61.5	201	0.9	20,957	100.0

(1) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(2) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

Note: The percentages indicate the proportions which receipts for each type of work bear to the total receipts for each province. — Nota: Les pourcentages indiquent la proportion des recettes provenant de chaque genre de service par rapport aux recettes totales réalisées dans chaque province.

TABLE 10. Power Laundries, Classified by Size of Business, 1974 and 1975

TABLEAU 10. Buanderies mécaniques, classées selon la taille de l'entreprise, 1974 et 1975

Size of business — Taille de l'entreprise	1974				1975			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement		Amount — Montant	Percentage of total — En pourcentage du total	Average per plant — Moyenne par éta- blissement
	No. — nbre	\$'000		\$'000	No. — nbre	\$'000		\$'000
All plants — Tous établis- sements .....	348	151,032	100.0	434	354	184,998	100.0	523
Less than \$20,000 — Moins de \$20,000 .....	29	357	0.2	12	22	282	0.2	13
\$ 20,000—\$ 29,999 .....	23	573	0.4	25	23	600	0.3	26
30,000— 49,999 .....	32	1,253	0.8	39	29	1,138	0.6	39
50,000— 99,999 .....	58	4,055	2.7	70	63	4,518	2.4	72
100,000— 199,999 .....	64	8,840	5.9	138	59	8,869	4.8	150
200,000 and over — et plus ...	142	135,954	90.0	957	158	169,591	91.7	1,073

TABLE 11. Operating Costs of Power Laundries, by Form of Organization and Size of Business, 1975

TABLEAU 11. Frais d'exploitation des buanderies mécaniques, selon la forme juridique et la taille de l'entreprise, 1975

Form of organization and size of business — Forme juridique et taille de l'entreprise	Number of plants — Nombre d'établissements	Average receipts per plant — Recettes moyennes par établissement	Operating expenses as percentage of total receipts — Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traitements et salaires	Fuel and elec- tricity — Combustible et élec- tricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploita- tion	Total expenses — Total des frais
<u>Incorporated companies</u> <u>Sociétés constituées</u>		\$'000	%				
All plants — Tous établissements	238	746	43.4	4.0	5.3	39.7	92.3
Less than \$30,000 — Moins de \$30,000	4	26	43.1	12.4	11.3	28.9	95.7
\$ 30,000—\$ 49,999 .....	9	39	48.6	7.5	11.9	30.0	98.0
50,000— 99,999 .....	24	74	40.8	6.7	10.6	31.1	89.2
100,000— 199,999 .....	47	154	48.8	6.3	8.4	30.2	93.7
200,000— 299,999 .....	30	243	50.2	5.3	9.3	29.3	94.1
300,000 and over — et plus .....	124	1,297	42.9	3.7	4.9	40.7	92.2
<u>Unincorporated companies</u> <u>Sociétés non constituées</u>							
All plants — Tous établissements	116	64	35.4	7.1	10.2	28.9	81.6
Less than \$30,000 — Moins de \$30,000	41	19	19.7	11.3	12.0	29.4	72.4
\$ 30,000—\$49,999 .....	20	39	28.6	9.6	11.7	28.7	78.6
50,000— 99,999 .....	39	71	34.7	6.9	11.7	29.7	83.0
100,000 and over — et plus .....	16	192	41.6	5.6	8.2	28.1	83.5

TABLE 12. Principal Statistics of Power Laundries for Selected Metropolitan Areas, 1975

TABEAU 12. Statistiques principales des buandries mécaniques pour certaines régions métropolitaines, 1975

City -- Ville	Plants — Établisse- ments	Receipts — Recettes					Paid employees — Salariés rémunérés		Salaries and wages — Traite- ments et salaires
		Laundry(1) — Blanchis- sage(1)	Clean- ing(2) — Nettoyage(2)	Rental services — Services de location	All other(3) — Toutes autres(3)	Total	Part- time — Temps partiel	Full- time — Plein temps	
	No. — nbre	\$'000					No. — nbre		\$'000
Montréal .....	44	9,364	x	15,934	x	28,080	51	2,032	14,292
Québec .....	5	x	x	x	—	9,288	x	606	4,147
Hamilton .....	10	1,339	x	x	x	5,318	29	296	1,871
Ottawa .....	6	x	—	x	—	5,908	x	340	2,264
Toronto .....	64	12,202	x	28,163	x	44,821	78	2,215	17,508
Windsor .....	5	x	x	3,280	x	4,078	8	201	1,387
Calgary .....	6	x	x	x	x	5,190	18	274	1,988
Edmonton .....	6	x	x	4,884	x	7,038	47	367	2,695
Vancouver .....	18	2,662	x	9,523	x	12,632	34	713	5,905
Victoria .....	5	x	x	x	x	2,076	3	129	1,050

(1) Includes unfinished and finished, wholesale, commercial and industrial. — Comprend le blanchissage partiel et fini, en gros, commercial et industriel.

(2) Includes fur, wholesale, commercial and industrial. — Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques, etc.



SECTION III

TABLE 13. Historical Summary of Dry Cleaning and Dyeing Plants, 1972-1975

TABEAU 13. Sommaire chronologique des établissements de nettoyage à sec et de teinture, 1972-1975

Year — Année	Plants — Établissements	Employees — Employés	Salaries and wages — Traitements et salaires	Cost of materials and supplies used(1) — Coût des matières et fournitures utilisées(1)	Receipts — Recettes
	No. — nbre		\$'000		
1972 .....	2,114	14,523	62,924	15,403	144,038
1973 .....	2,193	14,138	64,290	16,203	149,744
1974 .....	2,295	14,796	71,587	19,717	170,768
1975 .....	2,327	14,369	78,900	20,836	188,713

(1) Excluding cost of linen. — Non compris le coût du linge.

TABLE 14. Operating Results of Dry Cleaning and Dyeing Plants, 1974 and 1975

TABEAU 14. Bilan d'exploitation des établissements de nettoyage à sec et de teinture, 1974 et 1975

Item — Poste	1974	1975	Percentage change 1975/1974 Taux de variation
Plants reporting — Établissements déclarants ..... No. — nbre	2,295	2,327	+ 1.4
Total receipts — Recettes totales ..... \$'000	170,768	188,713	+ 10.5
Average receipts per plant — Recettes moyennes par établissement ..... "	74	81	+ 9.5
Estimated population of Canada(1) — Estimation de la population du Canada(1) ..... No. — nbre	22,446,000	22,800,000	+ 1.6
Receipts per capita — Recettes par habitant ..... \$	7.61	8.28	+ 8.8
Plants per 100,000 population — Nombre d'établisse- ments par 100,000 habitants ..... No. — nbre	10.2	10.2	—
<u>Paid employees — Salariés rémunérés</u>			
Total ..... No. — nbre	14,796	14,369	— 2.9
Part-time — Temps partiel ..... "	2,558	2,970	+ 16.1
Full-time — Plein temps ..... "	12,238	11,399	— 6.9
Total salaries and wages — Total des traitements et salaires ..... \$'000	71,587	78,900	+ 10.2
Percentage of total receipts — En pourcentage des recettes totales ..... %	41.9	41.8	
Average salary or wage per employee — Traitement ou salaire moyen par salarié ..... \$'000	4.8	5.5	+ 14.6
Total cost of fuel and electricity — Coût total du combustible et de l'électricité ..... "	7,446	8,424	+ 13.1
Percentage of total receipts — En pourcentage des recettes totales ..... %	4.4	4.5	
Cost of materials and supplies used — Coût des matières et fournitures utilisées ..... \$'000	19,717	20,836	+ 5.7
Percentage of total receipts — En pourcentage des recettes totales ..... %	11.5	11.0	
All other operating expenses — Tous autres frais d'exploitation ..... \$'000	52,473	56,776	+ 8.2
Percentage of total receipts — En pourcentage des recettes totales ..... %	30.7	30.1	
Total expenses — Dépenses totales ..... \$'000	151,223	164,936	+ 9.1
Percentage of total receipts — En pourcentage des recettes totales ..... %	88.6	87.4	

(1) As at June 1st. — Au 1<sup>er</sup> juin.

TABLE 15. Summary Statistics of Dry Cleaning and Dyeing Plants, by Province, 1975

TABLEAU 15. Statistique sommaire des établissements de nettoyage à sec et de teinture, par province, 1975

Province	Plants — Établisse- ments	Working pro- prietors(1) — Proprié- taires actifs(1)	Paid employees — Salariés rémunérés		Salaries and wages — Traitements et salaires	Cost of materials and supplies used — Coût des matières et fournitures utilisées	Receipts — Recettes
			Part-time — Temps partiel	Full-time — Plein temps			
			No. — nbre			\$'000	
CANADA .....	2,327	1,261	2,970	11,399	78,900	20,836	188,713
Newfoundland — Terre-Neuve ..	22	5	17	180	1,143	269	2,623
Prince Edward Island — Île du-Prince-Édouard .....	7						
Nova Scotia — Nouvelle- Écosse .....	48	x	54	316	1,929	481	4,233
New Brunswick — Nouveau- Brunswick .....	37	x	49	166	1,006	301	2,528
Québec .....	606	349	474	3,120	20,687	5,614	49,078
Ontario .....	870	594	1,480	4,665	32,280	8,780	77,276
Manitoba .....	93	x	100	426	2,836	688	6,858
Saskatchewan .....	86	x	62	354	2,450	627	5,548
Alberta .....	226	94	291	1,052	7,202	1,734	17,686
British Columbia(2) — Colombie-Britannique(2) ...	332	89	443	1,120	9,366	2,341	22,883

(1) Unincorporated firms only. — Sociétés non constituées seulement.

(2) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 16. Receipts of Dry Cleaning and Dyeing Plants, by Type of Service Performed, by Province, 1975

TABLEAU 16. Recettes des établissements de nettoyage à sec et de teinture, selon le genre de service dispensé, par province, 1975

Province	Cleaning(1) — Nettoyage(1)		Laundry(2) — Blanchis- sage(2)		Wholesale laundry and dry cleaning — Blanchissage et nettoyage à sec en gros		Rental services — Services de location		All other(3) — Toutes autres(3)		Total receipts — Recettes totales	
	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%	Amount — Montant	%
	\$'000		\$'000		\$'000		\$'000		\$'000		\$'000	
CANADA .....	155,299	82.3	18,511	9.8	5,581	2.9	3,126	1.7	6,197	3.3	188,713	100.0
Newfoundland — Terre-Neuve ..	2,055	78.3	393	15.0	—	—	—	—	175	6.7	2,623	100.0
Prince Edward Island — Île du-Prince-Édouard .....												
Nova Scotia — Nouvelle- Écosse .....	3,771	89.1	303	7.2	—	—	—	—	159	3.7	4,233	100.0
New Brunswick — Nouveau- Brunswick .....	2,158	85.4	x	x	x	x	—	—	93	3.7	2,528	100.0
Québec .....	40,943	83.4	3,775	7.7	2,538	5.2	814	1.7	1,009	2.0	49,078	100.0
Ontario .....	62,900	81.4	8,972	11.6	2,000	2.6	1,098	1.4	2,306	3.0	77,276	100.0
Manitoba .....	5,309	77.4	802	11.7	75	1.1	180	2.6	492	7.2	6,858	100.0
Saskatchewan .....	4,522	81.5	x	x	x	x	202	3.6	222	4.0	5,548	100.0
Alberta .....	15,208	86.0	1,361	7.7	230	1.3	72	0.4	814	4.6	17,686	100.0
British Columbia(4) — Colombie-Britannique(4) ...	18,434	80.6	2,149	9.3	613	2.7	760	3.3	927	4.1	22,883	100.0

(1) Includes fur, commercial and industrial. — Comprend le nettoyage des fourrures, le nettoyage commercial et industriel.

(2) Includes unfinished and finished, commercial and industrial. — Comprend le blanchissage partiel et le blanchissage fini, commercial et industriel.

(3) Includes dyeing, storage, coin operated, etc. — Comprend la teinture, l'entreposage, les machines automatiques, etc.

(4) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.

TABLE 17. Dry Cleaning and Dyeing Plants, Classified by Size of Business, 1974 and 1975

TABEAU 17. Établissements de nettoyage à sec et de teinture, classés selon la taille de l'entreprise, 1974 et 1975

Size of business — Taille de l'entreprise	1974				1975			
	Plants — Établissements	Receipts — Recettes			Plants — Établissements	Receipts — Recettes		
		Amount	Percentage	Average		Amount	Percentage	Average
		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement		— Montant	of total — En pour- centage du total	per plant — Moyenne par éta- blissement
	No. — nbre	\$'000		\$'000	No. — nbre	\$'000		\$'000
All plants — Tous établis- sements .....	2,295	170,768	100.0	74	2,327	188,713	100.0	81
Less than \$15,000 — Moins de \$15,000 .....	158	1,611	0.9	10	113	1,206	0.6	11
\$ 15,000-\$19,999 .....	114	1,991	1.2	17	105	1,829	1.0	17
20,000- 29,999 .....	256	6,358	3.7	25	252	6,388	3.4	25
30,000- 49,999 .....	558	22,116	13.0	40	512	20,339	10.8	40
50,000- 99,999 .....	794	55,786	32.7	70	846	59,765	31.7	71
100,000 and over — et plus ..	415	82,906	48.5	200	499	99,185	52.5	199

TABLE 18. Operating Costs of Dry Cleaning and Dyeing Plants, by Form of Organization and Size of Business, 1975

TABEAU 18. Frais d'exploitation des établissements de nettoyage à sec et de teinture, selon la forme juridique et la taille de l'entreprise, 1975

Form of organization and size of business — Forme juridique et taille de l'entreprise	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par éta- blis- sement	Operating expenses as percentage of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traite- ments et salaires	Fuel and elec- tricity — Combus- tible et élec- tricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'exploita- tion	Total expenses — Total des frais
		\$'000			7		
<u>Incorporated companies</u> <u>Sociétés constituées</u>							
All plants - Tous établissements	1,221	112	46.8	4.0	10.6	29.9	91.3
Less than \$15,000 - Moins de \$15,000	13	10	35.1	8.5	13.8	34.0	91.4
\$ 15,000-\$ 19,999 .....	14	18	44.7	6.1	11.9	31.2	93.9
20,000- 29,999 .....	61	26	41.5	7.2	12.4	37.2	98.3
30,000- 49,999 .....	183	40	43.6	5.9	11.0	33.9	94.4
50,000- 99,999 .....	517	73	44.3	4.6	11.0	30.6	90.4
100,000- 199,999 .....	313	137	47.0	4.0	10.7	29.0	90.7
200,000- 299,999 .....	68	243	47.8	3.3	10.0	28.8	89.9
300,000 and over - et plus .....	52	579	50.3	3.2	10.2	29.4	93.1
<u>Unincorporated companies</u> <u>Sociétés non constituées</u>							
All plants - Tous établissements	1,106	47	28.7	5.6	12.2	30.7	77.1
Less than \$7,500 - Moins de \$7,500	17	5	x	x	16.2	39.9	80.2
\$ 7,500-\$ 9,999 .....	14	9	x	x	12.4	49.0	83.1
10,000- 14,999 .....	69	12	8.5	9.9	16.2	36.0	70.6
15,000- 19,999 .....	91	17	10.6	9.0	14.5	35.2	69.3
20,000- 29,999 .....	191	25	15.9	7.2	13.1	36.7	72.9
30,000- 49,999 .....	329	39	23.9	6.0	12.7	35.2	71.8
50,000- 99,999 .....	329	67	31.2	5.1	11.8	30.3	72.5
100,000 and over - et plus .....	66	147	41.0	4.3	11.0	31.7	72.0

TABLE 19. Operating Costs of Dry Cleaning and Dyeing Plants, by Form of Organization, by Province, 1975

TABLEAU 19. Frais d'exploitation des établissements de nettoyage à sec et de teinture, selon la forme juridique, par province, 1975

Form of organization and province — Forme juridique et province	Number of plants — Nombre d'établis- sements	Average receipts per plant — Recettes moyennes par établis- sement	Operating expenses as percentage of total receipts				
			Frais d'exploitation en pourcentage des recettes totales				
			Salaries and wages — Traite- ments et salaires	Fuel and elec- tricity — Combus- tible et élec- tricité	Materials and supplies — Matières et fournitures	All other operating expenses — Tous autres frais d'explo- itation	Total expenses — Total des frais
		\$'000	%				
<u>Incorporated companies</u> <u>Sociétés constituées</u>							
CANADA .....	1,221	112	46.8	4.0	10.6	29.9	91.3
Newfoundland — Terre-Neuve .....	20	95	44.8	7.1	9.9	31.2	93.0
Prince Edward Island — Île-du- Prince-Édouard .....	5						
Nova Scotia — Nouvelle-Écosse .....	33	106	48.6	6.0	11.3	29.2	95.1
New Brunswick — Nouveau-Brunswick ..	17	97	43.0	5.6	12.3	32.4	93.3
Québec .....	273	118	47.8	4.1	11.0	29.1	92.0
Ontario .....	388	137	47.9	3.9	11.0	29.7	92.5
Manitoba .....	56	96	46.2	4.1	9.2	29.2	88.7
Saskatchewan .....	36	112	50.4	3.1	11.0	27.8	92.3
Alberta .....	142	99	44.4	3.1	9.4	29.1	86.0
British Columbia(1) — Colombie- Britannique(1) .....	251	80	43.6	4.1	10.0	32.5	90.2
<u>Unicorporated companies</u> <u>Sociétés non constituées</u>							
CANADA .....	1,106	47	28.7	5.6	12.2	30.7	77.1
Newfoundland — Terre-Neuve .....	2	61	31.8	5.6	14.4	19.6	71.4
Prince Edward Island — Île-du- Prince-Édouard .....	2						
Nova Scotia — Nouvelle-Écosse .....	15	49	31.3	6.6	11.5	21.4	70.8
New Brunswick — Nouveau-Brunswick ..	20	44	33.9	7.5	11.2	27.7	80.2
Québec .....	333	50	31.4	5.6	12.3	29.2	78.5
Ontario .....	482	50	28.2	5.5	12.2	31.4	77.3
Manitoba .....	37	38	23.6	7.4	12.9	33.9	77.9
Saskatchewan .....	50	31	27.7	5.6	12.1	29.1	74.5
Alberta .....	84	42	26.2	4.5	11.5	32.8	74.9
British Columbia — Colombie- Britannique .....	81	34	21.4	5.9	11.7	33.7	72.7

(1) Includes Yukon and Northwest Territories. — Y compris le Yukon et les Territoires du Nord-Ouest.



TABLE 20. Principal Statistics of Dry Cleaning and Dyeing Plants for Selected Cities, 1975

TABLEAU 20. Statistiques principales des établissements de nettoyage à sec et de teinture pour certaines villes, 1975

City - Ville	Number of plants - Nombre d'établissements	Receipts - Recettes				Paid employees - Salariés rémunérés		Salaries and wages - Traitements et salaires
		Cleaning(1) - Nettoyage(1)	Laundry(2) - Blanchis- sage(2)	All other(3) - Toutes autres(3)	Total	Part-time - Temps partiel	Full-time - Plein temps	
		\$'000				No. - nbre		\$'000
St. John's (Nfld.)(4) - (T.-N.)(4)	12	867	x	x	1,236	x	84	526
Halifax(4)	20	2,052	x	x	2,285	34	153	1,041
Sydney	5	291	20	-	311	x	21	140
Saint John (N.B.)(4)	5	340	x	x	413	7	22	x
Montréal(4)	351	24,537	2,162	409	27,108	316	1,653	10,919
Québec(4)	46	4,492	310	322	5,124	34	335	2,613
Sherbrooke	14	669	x	x	683	x	34	243
Trois-Rivières	7	x	x	-	529	11	43	228
Thunder Bay	7	784	391	81	1,256	7	114	798
Hamilton(4)	33	3,892	435	413	4,740	91	303	2,118
Kingston	6	966	38	8	1,012	29	60	491
Kitchener(4)	23	1,837	287	349	2,473	75	138	1,056
London(4)	30	2,133	293	122	2,548	56	158	1,041
Oshawa	21	1,322	x	x	1,460	14	107	601
Ottawa(4)	63	5,262	920	179	6,361	76	399	2,773
Peterborough	8	631	10	69	710	32	43	394
St. Catharines	14	1,210	136	52	1,398	24	89	486
Sarnia	7	x	x	-	627	19	39	295
Sault Ste. Marie	7	554	x	x	582	12	40	245
Sudbury(4)	11	1,134	x	x	1,586	12	129	786
Toronto(4)	395	31,274	4,661	1,291	37,226	699	2,078	14,943
Windsor(4)	15	1,669	92	13	1,774	38	176	979
Winnipeg(4)	65	4,311	513	430	5,254	68	336	2,288
Regina	12	1,646	195	180	2,022	10	111	922
Saskatoon	14	1,247	225	137	1,609	22	131	835
Calgary(4)	80	5,708	702	226	6,637	109	399	2,567
Edmonton(4)	65	6,015	475	328	6,818	110	428	3,127
Vancouver(4)	204	11,414	1,303	708	13,425	240	635	5,405
Victoria(4)	18	1,946	80	195	2,221	81	98	1,034

(1) Includes fur, wholesale, commercial and industrial. - Comprend le nettoyage des fourrures, en gros, commercial et industriel.

(2) Includes unfinished and finished, wholesale, commercial and industrial. - Comprend le blanchissage partiel et fini, en gros, commercial et industriel.

(3) Includes coat and towel rentals, dyeing, storage, diaper rentals, coin operated, etc. - Comprend la location de manteaux et de serviettes, la teinture, l'entreposage, la location de couches, les machines automatiques, etc.

(4) Metropolitan area. - Région métropolitaine.





















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